

Global Spandex Market Report 2017

The global spandex industry is undergoing fascinating change

Spandex is rapidly graduating from a minor role in specialist garment segments to a more omnipresent feature of the global textiles industry.

PCI Wood Mackenzie's Global Spandex Market Report explores the role of spandex in the world of stretch fabrics and provides an update on the status and dynamics of the sector.

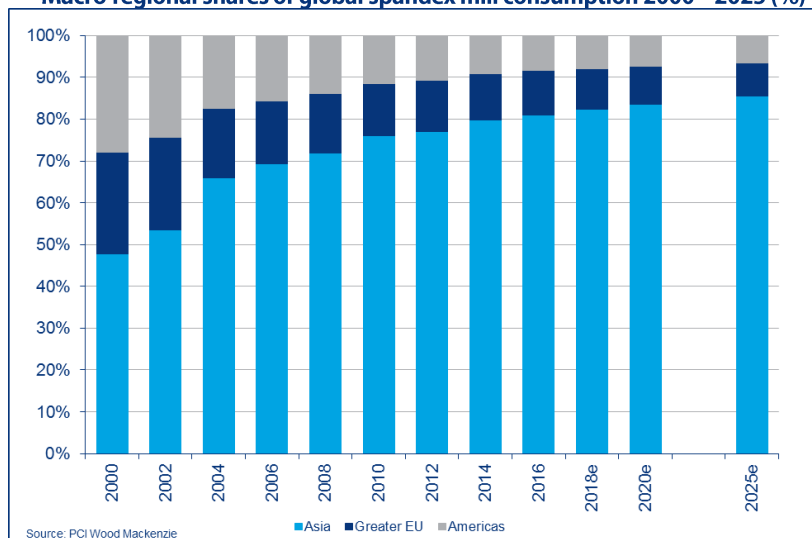
Key themes covered in the report include:

- Pricing dynamics for the apparel industry
- The structure of the spandex market
- Environmental challenges

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Macro-regional shares of global spandex mill consumption 2000 – 2025 (%)



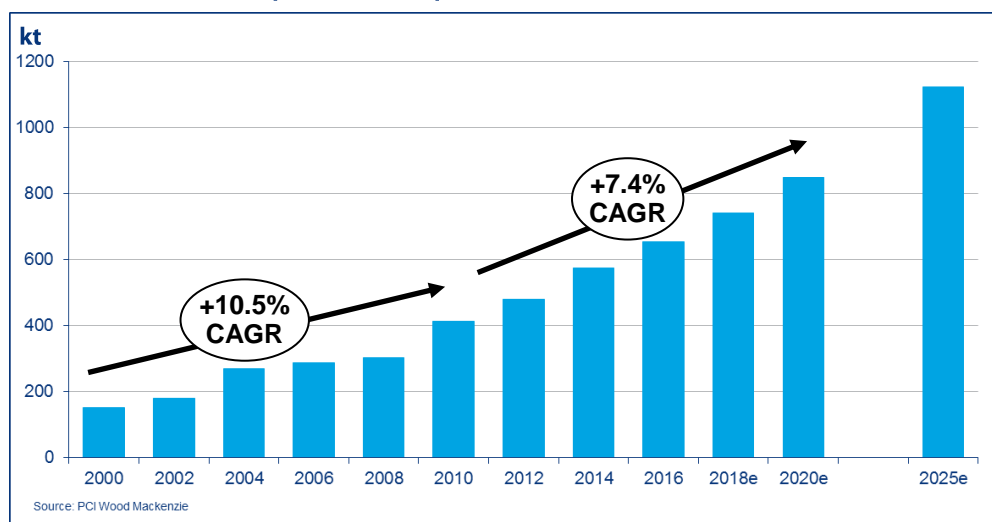
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Global spandex market report

Understand the scenarios, build competitive advantage

- The spandex business is growing at more than double the rate of conventional fibres and broadening its geographical reach and end-use applications
- There is accelerating change in the business models practised by the spandex industry, with possible changes to the status of the highly influential Invista Lycra business
- The spandex industry is faced with considerable challenges, including the quest for new product innovation, the need to improve environmental performance and a growing commoditisation of the product offer
- The PCI Global Spandex Report is recognised as the most authoritative commentary on this specialist fibre segment

Global spandex consumption – actual and estimated 2000 – 2025



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