ePFIF

The Money Purchase Pensions Forum

(A Division of the European Pension Fund Investment Forum)

Meeting History

July 2019

Default Funds – Are they Fit for Purpose?

Speakers:

Andrew Dickson, Head of Business Development, Atlas Master Trust
DC Default Design and Dtrategy – Through the Governance Lens

Stephen Budge, DC & Financial Wellness Principal, Mercer
DC Default Funds: Latest Thinking and Evolution 'Post Pensions' Freedom

Joo Hee Lee, Multi-Asset Solutions Manager, Newton Investment Management
Default Strategy Design – Practical Considerations

Chaired By:
Mike Sullivan, Trustee Director, A.A. Pensions Trustees Ltd.

May 2019

Keynote Talk: A View from Brighton –The Regulator's Perspective

David Fairs, Executive Director for Regulatory Policy, Analysis and Advice at The Pensions Regulator
A View from Brighton –The Regulator's Perspective

Chaired by:
Matthew Webb, Global Head of Benefits, Refinitiv and Advisory Committee Member.

March 2019

Collective DC Schemes (CDC): Review and Practical Considerations

Speakers:

Chris Curry, Director, Pensions Policy Institute
CDC - Lessons from Experiences in Other Markets

Douglas Hamilton, Head of Pensions Strategy, Royal Mail Group
Royal Mail CDC Pension Scheme – Case Study

Kevin Wesbroom, Senior Partner, Aon
CDC – the Nuts and Bolts

Chaired By:
Dermot Courtier, Head of Group Pensions, Kingfisher plc and a Member of the MPPF Advisory Committee

January 2019

ESG and Sustainability Issues – What Do Members Want and What Should Companies & Trustees Provide?

Meeting History

Speakers:

Stuart O'Brien, Partner, Sacker & Partners LLP
ESG and Sustainability Issues – Legal Perspective

Chris Anker, Lead Analyst (EMEA), Responsible Investment Team, Columbia Threadneedle Investments
Practical Considerations on Integrating ESG into Investment

Sacha Sadan, Director of Corporate Governance, Legal & General Investment Management
Why DC Members Care About ESG?

November 2018
Diversified Growth Funds – Are they Outmoded for Default Funds?

Speakers:

Stephen Budge, Principal, DC & Financial Wellness, Mercer
Review of DGF

Patrick Edwardson, Partner and Head of Multi Asset Team, Baillie Gifford & Co.
Looking Back, Looking Forward - How a Multi-Asset Approach Can Help You Navigate a Tough Investment Environment

Philip Shucksmith**,** Investment Manager, Newton Sustainable Real Return Fund, Newton Investment Management
Sustainable Multi-Asset Investing: The Future of DC?

Simon Levell, Managing Director, Consultant Relations, Capital Group
Deconstructing Diversified Growth Funds

September 2018
Developing Effective Investment and Engagement Strategies by Understanding Member Behaviour

Speakers:

Alistair Byrne, Head of European DC Investment Strategy, State Street Global Advisors
Understanding Member Behaviour and Designing Investment Strategies for Pre and Post Retirement

David Porter, Head of Investment Delivery & Strategic Partnerships for Multi Asset Solutions, EMEA, AllianceBernstein
Member Engagement – For Large Sections of the Membership, Engagement in its Current Form is Futile

Carmela Mondino, Associate, ESG & Sustainability, Partners Group AG
Member Engagement – Can Using ESG/SRI be Effective?

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July 2018

Master Trusts – An In-depth Review and Challenges Ahead for Trustees and Employers

Speakers:

Lee Hollingworth, Partner & Head of DC Consulting, Hymans Robertson LLP
Master Trusts – Overview, Key Challenges and Issues

Joanne Tibbott, Director, Gowling WLG
Master Trusts Review

Paul Budgen, Director of Business Development, Smart Pension
Master Trust – A Providers' Perspective