

Brian J. Allsop

Investment Executive



"Most rewarding to us are the 'success stories' where we help clients live more enjoyable lives. I've worked with new clients who have saved diligently for years, but never had a strategy - they just knew they were supposed to save. They didn't know how much of it they could spend, and when they could start to spend it.

Once we help them understand their long-term financial needs and capabilities, it can allow them to live more comfortably and confidently."

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A graduate of UMass Dartmouth with a bachelor's degree in finance, Brian J. Allsop has enjoyed a distinguished career as a financial professional. He began in 1989 working as a life underwriter and financial advisor, then as a personal and corporate financial planner, and is now an Investment Executive with Infinex Financial Group, located at Bank of Canton.

Brian currently specializes in pre- and post-retirement planning for a clientele consisting of small business owners, successful professionals, and retired individuals. His primary objective is to work with his clients on increasing income, reducing taxes, and maximizing overall returns. Brian holds FINRA Series 6, 7, 63, 66 and 24 Securities Registrations as well as Life and Health Insurance Licenses. He has conducted seminars for physicians throughout Boston's top hospitals regarding investments and necessary insurance coverage. He lives in North Easton, Massachusetts, with his wife, LeeAnn, and their three children: Alexandra, Nicholas and Michael.

Brian will be able to explain the advantages and benefits that these types of accounts can offer you. He can also assist you with other investment planning needs.

If you have any questions or you would like to schedule a meeting with Brian, please call 781.737.1918.

