

## **COACHING SERVICES**

## **New Investor Package**

- Free 30-minute assessment phone call
- 12x 30-minute calls (pre-scheduled; one per fortnight)
- Coach attendance at up to 5x viewings within a 10-mile radius of Reading Up to 5 hours
- 1x full day, in-person business planning and execution session (topics chosen by the coachee) – 8 hours
- 1x site visit to one of our live projects and in-depth presentation on sourcing, planning, refurbishment, project management, marketing, tenanting, management – Up to 4 hours
- Monthly webinars
- Referrals to key advisors (solicitors, specialist accountants, architects, etc) and access to customised checklists and paperwork

The free 30-minute assessment phone call will provide the coachee an opportunity to discuss in detail his/her goals, desired strategy, investment location, timescales, and resources in order for the coach to design a structured coaching plan. Pre-assessment documentation will identify key topics to be discussed in the assessment call.

In addition, before each coaching call, the coachee will submit a form detailing the topics to be discussed during the call. At the end of each call, action items will be agreed for execution before the next call. In each call the coach will hold the coachee accountable for taking action towards pre-defined targets.

## Additional Resources (not included in the coaching package)

- Ad hoc 1-hour structured phone call
- Pack of 5x 1-hour structured phone calls
- Ad hoc 30-minute structured phone call
- Pack of 5x 30-minute structured phone calls
- Full day in-person support
- Review and analysis of spreadsheets
- Deal structure analysis
- Targeted market research
- Non-legal documentation
- Systemization and administration

To ensure our clients get the most out of our program, we only take on a small number of coaching clients by application.

If you are interested in learning more or in applying for one of our coaching slots, please contact Rupal on rupal@blueinfinityproperty.com or call 0118 336 0358.