

IMPORTANT JURISDICTIONAL REGULATORY INFORMATION

This document is intended to be read in addition to the notices appended to any information you have received from or on behalf of Sloane Robinson LLP ("Sloane Robinson") in relation to the funds it manages (the "Funds").

The Funds are unregulated and the distribution of any information or documents referring to them (and the offering of any units in any such Fund) in certain jurisdictions is restricted. Any such information or documents are only intended to be received by eligible recipients, and any persons into whose possession such information or documents comes are required to inform themselves about and to observe any such restrictions. Please see below for important regulatory information applicable to specific jurisdictions.

This document is for general information purposes only. The contents of this document may be amended from time to time. It is not intended to amount to advice on which you should rely. Although we make reasonable efforts to update the information herein, we make no representations, warranties or guarantees, whether express or implied, that the content is accurate, complete or up to date.

1. European Economic Area ("EEA")

The Funds in relation to which you have received information from Sloane Robinson are master-feeder structures comprising a Cayman domiciled Company and Limited Partnership. Each such Company and Limited Partnership is an Alternative Investment Fund ("AIF") for the purposes of the EU Alternative Investment Fund Managers Directive (the "AIFMD") and Sloane Robinson is the Alternative Investment Fund Manager of each AIF. Units in each Company and Limited Partnership may not be marketed to prospective investors which are domiciled or have a registered office in any member state of the EEA, save where permitted pursuant to the laws of the relevant EEA member state.

At the current time, the only qualification of the Funds in the EEA for marketing under the AIFMD is in the United Kingdom ("UK"), where each Company has been qualified with the UK Financial Conduct Authority ("FCA"). The Limited Partnership has not been so qualified and it is not being marketed in the UK. For further information in relation to the UK see below.

In respect of all other member states of the EEA, the Funds have not been qualified, nor registered with any local regulator, for marketing, distribution, offer or sale under the AIFMD and neither have the Information Memoranda for the Funds, nor any other relevant Fund documents, been approved by any local regulator. As such, interests in the Funds may not be marketed or distributed, or offered or placed at Sloane Robinson's initiative, to investors domiciled or registered in such member states. For recipients domiciled or registered in such member states, Sloane Robinson is therefore only providing the document and information connected to this notice in response to an express request and at the initiative of the recipient. The provision of the document and information does not constitute an offer or solicitation. **If you do not believe you have requested the documentation or information you have received, or are not the intended recipient, please notify the sender as soon as possible.** The sender may ask you to delete and/or destroy the information received.

United Kingdom

The Funds are not recognised collective investment schemes for the purposes of the Financial Services and Markets Act 2000 ("FSMA") so the promotion of the Funds and the distribution of any document referring to them in the United Kingdom is further restricted by section 238 of FSMA (the "Scheme Promotion Restriction"). Any such document may be issued in the United Kingdom by Sloane Robinson only to and/or is directed only at persons to or at eligible counterparties and professional clients as defined under the Financial Conduct Authority's rules ("FCA Rules"). The FCA Rules for the protection of retail clients do not apply in respect of an investment into any of the Funds, nor is any such investment covered by the Financial Services Compensation Scheme.

2. Non-EEA Jurisdictions

United States

Units in the Funds have not been and will not be registered under the United States Securities Act of 1933, as amended ("the 1933 Act") or the securities laws of any of the states of the United States, nor is such registration contemplated. The units may not be offered, sold or delivered directly or indirectly in the United States or to or for the account or benefit of any "US Person" except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the 1933 Act and any applicable state laws.

To the extent the units of the Funds are being offered outside the United States, this is pursuant to the exemption from registration under Regulation S under the 1933 Act and inside the United States in reliance on Regulation D promulgated under the 1933 Act and Section 4(a)(2) thereof.

There is no public market for the units and no such market is expected to develop in the future. To the extent the units are offered, they are subject to restrictions on transferability and resale and may not be transferred or resold except as permitted under the 1933 Act and applicable state securities laws pursuant to registration or exemption therefrom.

The units are suitable only for sophisticated investors who do not require immediate liquidity for their investments, for whom an investment in a Fund does not constitute a complete investment program and who fully understand and are able to bear the loss of their investment in the Fund. The investment programs of the Funds, by their nature, may be considered to involve a substantial degree of risk. Subscribers for any such units must represent that they are acquiring the units for investment.

Offering materials for the offering of units in the Funds have not been filed with or approved or disapproved by the United States Securities and Exchange Commission or any other state or federal regulatory authority, nor has any such regulatory authority passed upon or endorsed the merits of this offering or passed upon the accuracy or completeness of any offering materials. Any representation to the contrary is unlawful.

Switzerland

Additional Information for Qualified Investors

The Fund is compliant with Swiss law for distribution to qualified investors in Switzerland. The Swiss representative is Carnegie Fund Services S.A., 11, rue du Général-Dufour, 1204 Geneva. The Swiss paying agent is Banque Cantonale de Genève, 17, quai de l'Île, 1204 Geneva, Switzerland. Investors in Switzerland can obtain the documents of the Funds, such as the Information Memorandum, the Memorandum and Articles of Association and the financial reports free of charge from the Swiss representative. Any documents received by you may only be issued, circulated or distributed so as not to constitute an offering to the general public in Switzerland. Recipients of any such document in Switzerland should not pass it on to anyone without first consulting their legal or other appropriate professional adviser, or the Swiss representative. For the units of the Funds distributed to qualified investors in Switzerland, the place of jurisdiction is Geneva.

Brazil

Any units in the Funds may not be offered or sold to the public in Brazil. Accordingly, neither the Funds nor any units in them have been nor will be registered with the Brazilian Securities Commission - CVM nor have they been submitted to the foregoing agency for approval. Documents relating to the units in any Fund, as well as the information contained therein, may not be supplied to the public in Brazil, as the offering of such units is not a public offering of securities in Brazil, nor used in connection with any offer for subscription or sale of securities to the public in Brazil.

Canada (Ontario & Quebec only)

Any units in the Funds may not be offered or sold to the public in Canada. SR Global Fund L.P and SR Global General Partner Limited have obtained extra provincial registrations in Ontario and Quebec (the "Provinces"). The following exemptions are relied on to offer units in SR Global Fund LP and SR Global Fund Inc (together "SR Global Fund") in the Provinces only: (a) the non-resident investment fund manager registration exemption under Multilateral Instrument 32-102 Registration Exemptions for Non-Resident Investment Fund Managers, and (b) the international dealer exemption and the international adviser exemption under sections 8.18 and 8.26 of National Instrument 31-103 Registration Requirements, Exemptions and Ongoing Registrant Obligations ("NI 31-103"). To the extent that units in the SR Global Fund are being offered in the Provinces, this is pursuant to the "accredited investor exemption", section 1.1 of National Instrument 45-106 Prospectus Exemptions. To qualify under this exemption, a prospective purchaser of units must be both an "accredited investor" and a "permitted client" as defined in section 1.1 of NI 31-103. No securities commission or similar authority in Canada has reviewed or in any way endorsed the merits of the offering materials for units in the Funds and any representation to the contrary is an offence.

Hong Kong

Warning: The Funds are not registered for distribution or sale in Hong Kong and the contents of any document in relation to a Fund have not been reviewed by any regulatory authority in Hong Kong. You are advised to exercise caution in when considering an investment in a Fund. If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.

The Information Memorandums for each Fund have not been registered by the Registrar of Companies in Hong Kong. The Funds are collective investment schemes as defined in the Securities and Futures Ordinance of Hong Kong (the "Ordinance") but have not been authorised by the Securities and Futures Commission pursuant to the Ordinance. Accordingly, the units of a Fund may only be offered or sold in Hong Kong to persons who are "professional investors" as defined in the Ordinance and any rules made under the Ordinance or in circumstances

which are permitted under the Companies (Winding Up and Miscellaneous Provisions) Ordinance of Hong Kong and the Ordinance. In addition, the Information Memorandums and other documentation in relation to the Funds may only be distributed, circulated or issued to persons who are professional investors under the Ordinance and any rules made under that Ordinance or as otherwise permitted by the Ordinance.

Japan

The units of the Funds have not been and will not be registered pursuant to Article 4, Paragraph 1 of the Financial Instruments and Exchange Law of Japan (Law no. 25 of 1948, as amended) and, accordingly, none of these units nor any interest therein may be offered or sold, directly or indirectly, in Japan or to, or for the benefit, of any Japanese person or to others for re-offering or resale, directly or indirectly, in Japan or to any Japanese person except under circumstances which will result in compliance with all applicable laws, regulations and guidelines promulgated by the relevant Japanese governmental and regulatory authorities and in effect at the relevant time. For this purpose, a "Japanese person" means any person resident in Japan, including any corporation or other entity organised under the laws of Japan.

Singapore

The information memorandums of the Funds have not been registered as prospectuses with the Monetary Authority of Singapore. To the extent the units of the Funds are offered or sold in this jurisdiction, the information memorandums and any other documents, information or material in connection with any such offer or sale, or invitation or subscription or purchase, of units of the Funds may not be circulated or distributed, nor may any such units be offered or sold, or be made the subject of an invitation for subscription or purchase, whether directly or indirectly, to persons in Singapore other than (i) to an institutional investor pursuant to Section 304 of the Securities and Futures Act, Chapter 289 of Singapore (the "SFA") or (ii) otherwise pursuant to, and in accordance with the conditions of, any other applicable provisions of the SFA.

Taiwan

The units in the Funds are not registered in Taiwan and may not be sold, issued or offered in Taiwan. No person or entity in Taiwan has been authorised to offer, sell, give advice regarding or otherwise intermediate the offering and sales of any such units.

UAE

Any document referring to the Funds, and the information contained therein, does not constitute, and is not intended to constitute, a public offer of securities in the United Arab Emirates and accordingly should not be construed as such. To the extent any units in any Funds are offered in the UAE, this will only be to a limited number of sophisticated investors in this jurisdiction who are either (a) an investment fund owned by the federal or local government entities in the UAE, (b) an entity whose main object or purpose, or one of its objects, is to invest in securities and its investment in any such units would be for its own account and not for the account of its clients, or (c) an investment manager with authority to make and execute investment decisions.

Neither the units in the Funds, nor the Funds themselves, have been approved by or licensed or registered with the UAE Central Bank, the Securities and Commodities Authority or any other relevant licensing authorities or governmental agencies in the UAE. Any document or information received relating to the Funds is for the use of the named addressee only and should not be given or shown to any other person (other than employees, agents or consultants in connection with the addressee's consideration thereof).