ENIGMA INDEPENDENT EVENT AUDITS

Unbiased Intelligence for Senior Marketers



2017 NEW YORK INTERNATIONAL AUTO SHOW New York, New York



April 14-23, 2017

CONFIDENTIAL

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Highlights

Most popular reasons for attending

- For entertainment
- 2 To see concept vehicles
- To keep up with new technology

Most recalled non-manufacturer sponsors

- State Farm
- 2 GEICO
- 3 DUB

Most visited manufacturer exhibits

- Ford
- 2 Dodge
- 3 Toyota

Top beverages consumed on-site

- Bottled or boxed water
- 2 Soda or soft drinks
- Coffee or coffee drinks

Most appreciated manufacturer exhibits

- 1 Lexus
- 2 Lincoln
- 3 Subaru

Top preferred brands of attendees

- Wireless services: Verizon
- Auto insurance: GEICO
- Energy drink: Red Bull

Most popular features within manufacturer exhibits

- 1 LED-covered Lexus IS
- 2 Dodge Demon drag race
- 3 Nissan Star Wars displays

Tourism and economic impact

- Percentage non-local: 27%
- Estimated hotel room nights: 19,200
- Estimated economic impact of attendees: \$48.7M

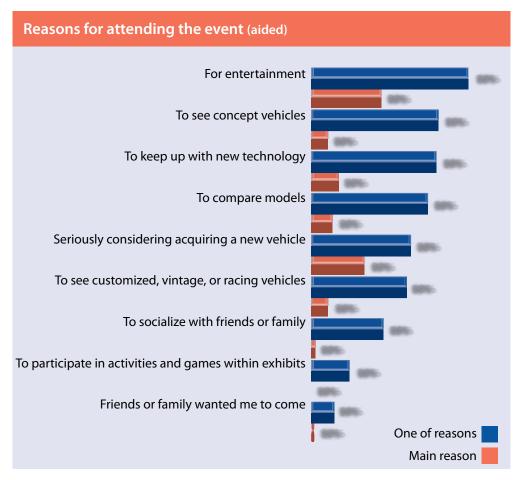
Most popular feature attractions

- NYC Police Museum
- 7 Trans Am exhibit
- 3 Vehicle test rides (Camp Jeep and Toyota)

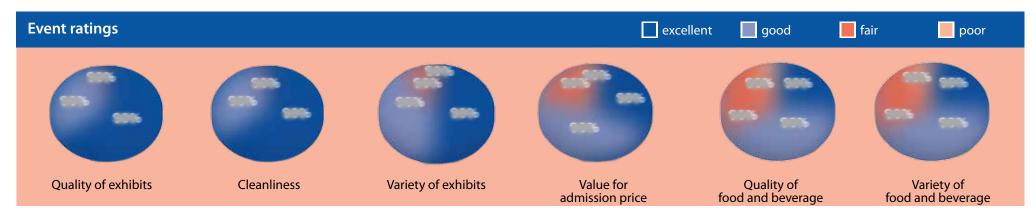
Best attendee comments

- "I have not missed an auto show in 30 years. I have the souvenir books to prove it."
- "I enjoyed the DUB Show Tour! It made the auto show lit!"
- "The pull steak on the second floor was dare I say better than my mother's."

Event Experience

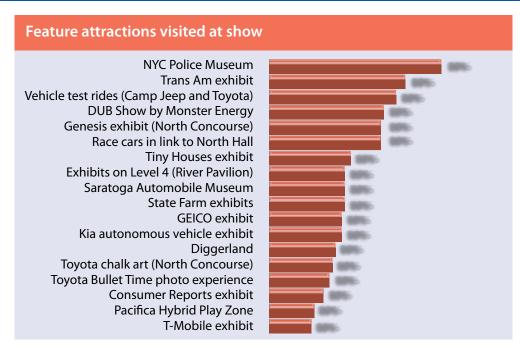


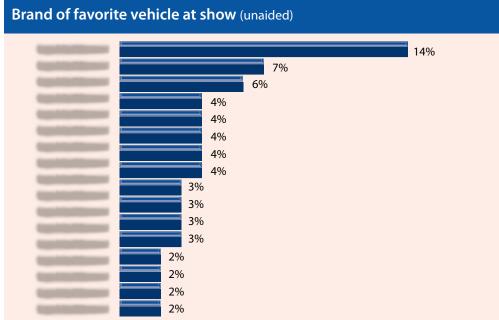


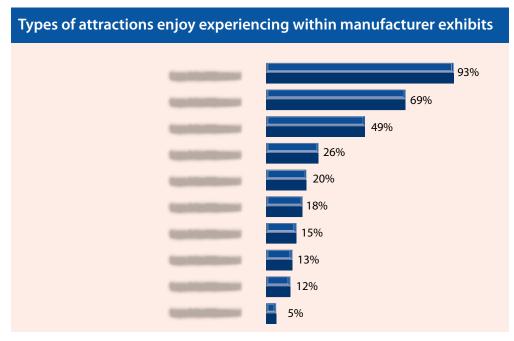


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Event Experience

























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BMW-Mini 5

Chevrolet 6



Nissan



ENHANCEMENT RANKING













PARTICIPATION

Entered exhibit Saw from outside Did not see

ACTIONS TAKEN (among those who entered

Sat in vehicle

Listened to presenter Spoke with specialist

SPECIAL FEATURES EXPERIENCED (among those who entered)

F-150 Trailer Backup Assist demo

Experienced Future Mobility VR

Build Your Own Button

Color Me Mobility Active Park Assist Fantastic Face

Demon drag race

win \$45,000

Toyota Live Stage photo kiosk

> Took Action Photo with BMX or skateboard

Watched show on

Tried or watched Robitics Tech Studio

Electronic Design Studio

Used sports card themed photo kiosk Looked at or took photos of Star Wars displays

Saw Rogue Dogue dog display

Played or watched GT-R game

Used Nissan Innovation VR app

Used Share Your Nissan Style kiosk Entered contest to Looked at camping

Played Dream Machine cannon game

Received prize or gift

tents

Used kiosk to change window colors on HR-V

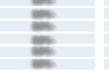
EXTENT ENHANCED EVENT EXPERIENCE (among those who entered)

Greatly enhanced Somewhat enhanced

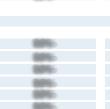
Did not enhance

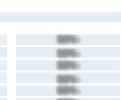
MORE LIKELY TO PURCHASE BRAND THAN BEFORE THE EVENT (among those who entered)

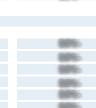
Japanese owners **European owners** FCA owners General Motors owners Ford-Lincoln owners Korean owners

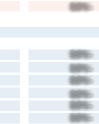




























PARTICIPATION RANKING

ENHANCEMENT RANKING

Kia 9 Jeep 10 Subaru 11

Volkswagen 12

Audi 13 Alfa Romeo

Cadillac 15

Lexus 16

PARTICIPATION

Entered exhibit
Saw from outside
Did not see

ACTIONS TAKEN (among those who entered

Sat in vehicle

Listened to presenter Spoke with specialist

SPECIAL FEATURES EXPERIENCED (among those who entered)

photo booth

Saw or took photos with Kia Hamster Used Kia Hamster Entered contest to win \$45,000

Tried VR experience

Played or watched GTI racing game Used vehicle customization feature on large screen

Looked at LEDcovered Lexus IS

Looked at Mark Levinson RCF GT3

EXTENT ENHANCED EVENT EXPERIENCE (among those who entered)

Greatly enhanced
Somewhat enhanced

Did not enhance

MORE LIKELY TO PURCHASE BRAND THAN BEFORE THE EVENT (among those who entered)

Japanese owners European owners FCA owners General Motors owners Ford-Lincoln owners Korean owners

















PARTICIPATION RANKING

GMC

Porsche

Chrysler 19

Jaguar-Land Rover 20

Infiniti

Hyundai

Acura

ENHANCEMENT RANKING

Genesis

PARTICIPATION

Entered exhibit Saw from outside Did not see

ACTIONS TAKEN (among those who entered

Sat in vehicle

Listened to presenter Spoke with specialist

SPECIAL FEATURES EXPERIENCED (among those who entered)

Visited Pacifica Hybrid Play Zone

win \$45,000

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Tried VR

demonstration Played Jaguar racing Used 0-60mph texting display

Gran Turismo 6

Entered Ioniq Hybrid/ Best Buy contest

NSX VR game

Entered trip to Maui contest

Participated in #HyundaiSwag contest

EXTENT ENHANCED EVENT EXPERIENCE (among those who entered)

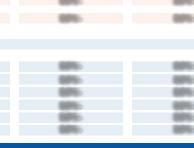
Greatly enhanced Somewhat enhanced

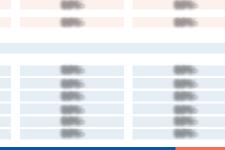
Did not enhance

MORE LIKELY TO PURCHASE BRAND THAN BEFORE THE EVENT (among those who entered)

Japanese owners European owners FCA owners General Motors owners Ford-Lincoln owners Korean owners







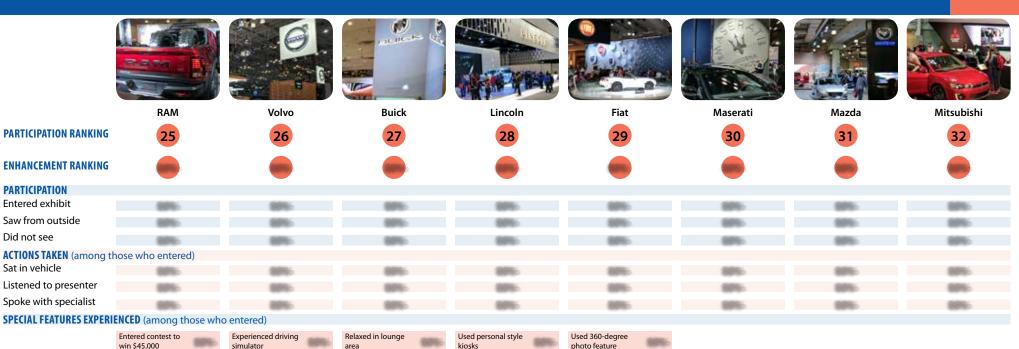


photo feature Entered contest to win \$45,000

EXTENT ENHANCED EVENT EXPERIENCE (among those who entered) Greatly enhanced Somewhat enhanced Did not enhance MORE LIKELY TO PURCHASE BRAND THAN BEFORE THE EVENT (among those who entered) Japanese owners European owners FCA owners General Motors owners Ford-Lincoln owners

Korean owners

PARTICIPATION

Did not see

Sat in vehicle

Test Rides







Camp Jeep New York

Toyota Rav4 and Highlander Driving Experience

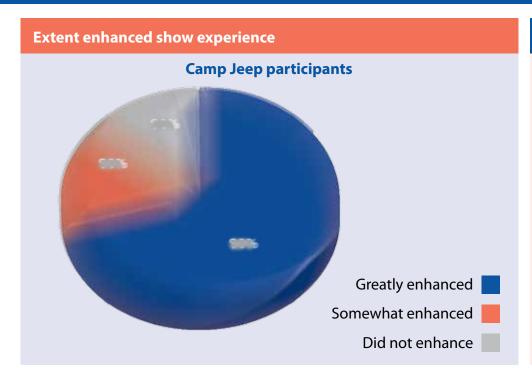




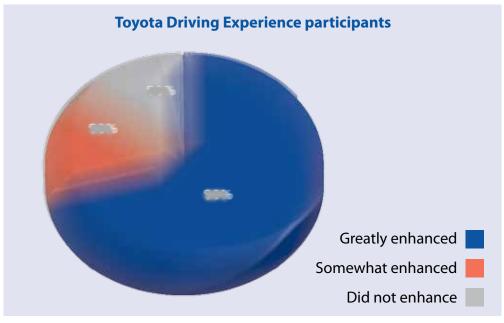


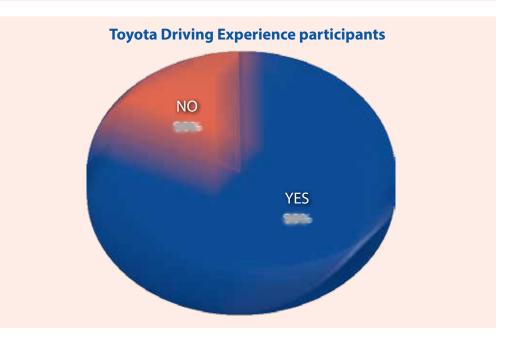


Test Rides

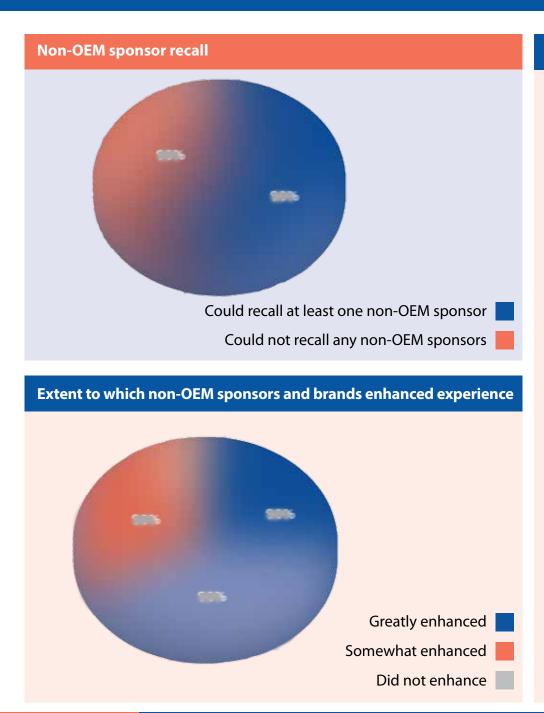


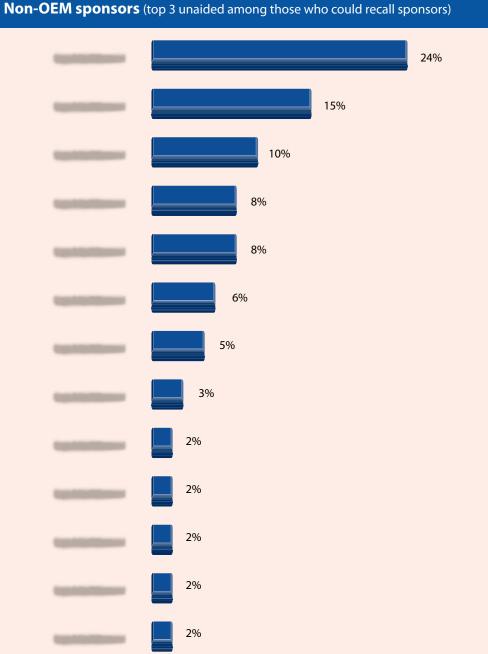






Other Sponsors and Activations





State Farm Exhibit participation

PARTICIPATION

Entered the exhibit
Saw from outside

Did not see

ACTIONS TAKEN (among those who entered)

Received State Farm bag or merchandise

Spoke with product specialist

Played or watched matching game on wall

Played or watched electronic driving game

Played or watched cartoon flip game on wall

EXTENT ENHANCED EVENT EXPERIENCE (among those who entered)

Greatly enhanced

Somewhat enhanced

Did not enhance

MORE LIKELY TO PURCHASE BRAND THAN BEFORE THE EVENT (among those who entered)

State Farm customers

Yes No

Other customers

Yes No



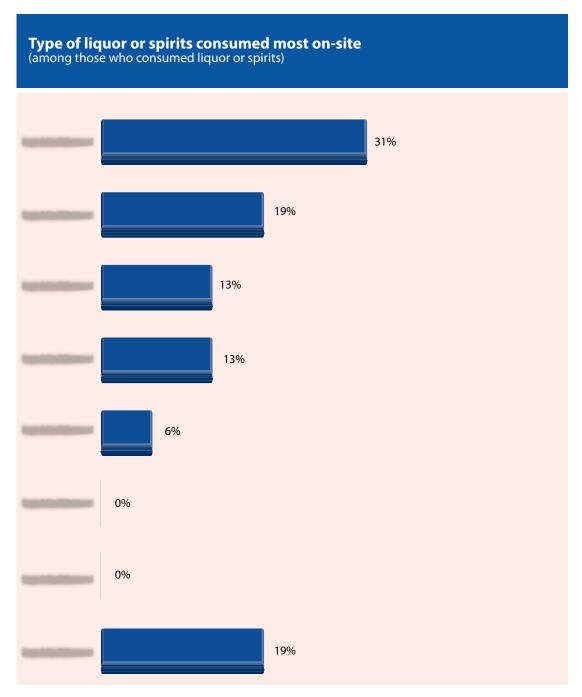




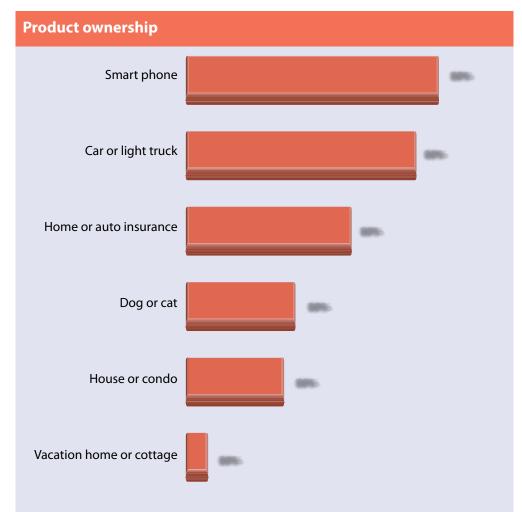


On-site Beverage Consumption

Beverages consumed on-site	Percentage consumed on-site	Average consumed at event (among consumers)
Bottled or boxed water	69%	69-
Soda or soft drinks	694-	696
Coffee or coffee drinks	694	676
Beer	691-	691-
Juice	69%	696
Energy drinks	691-	696
Liquor or spirits	60%	676
Wine or wine coolers	60%	676
Other beverages	60%	676-
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Product Ownership and Use







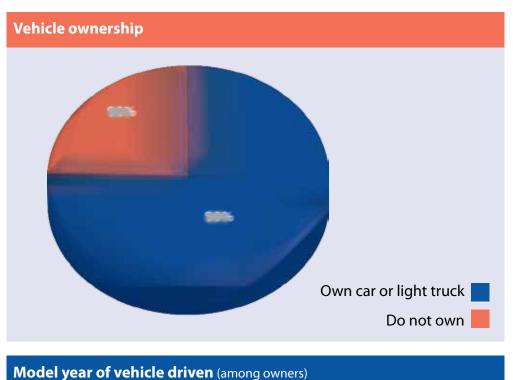


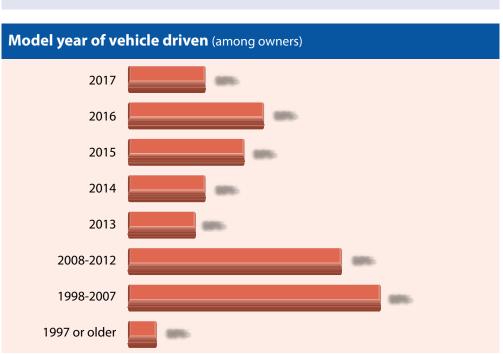
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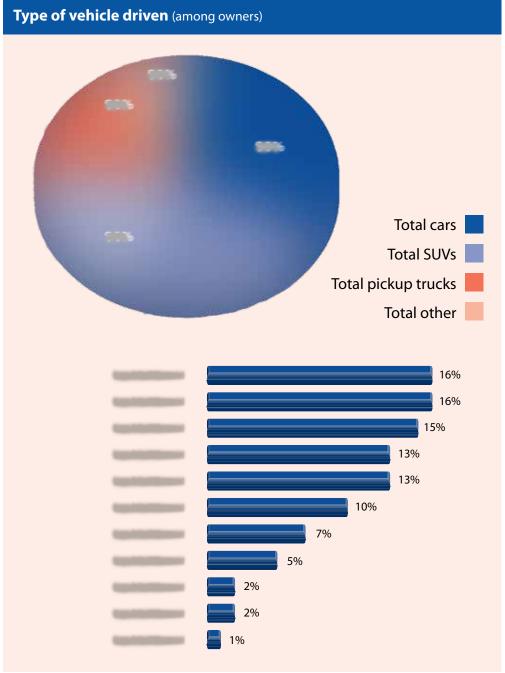




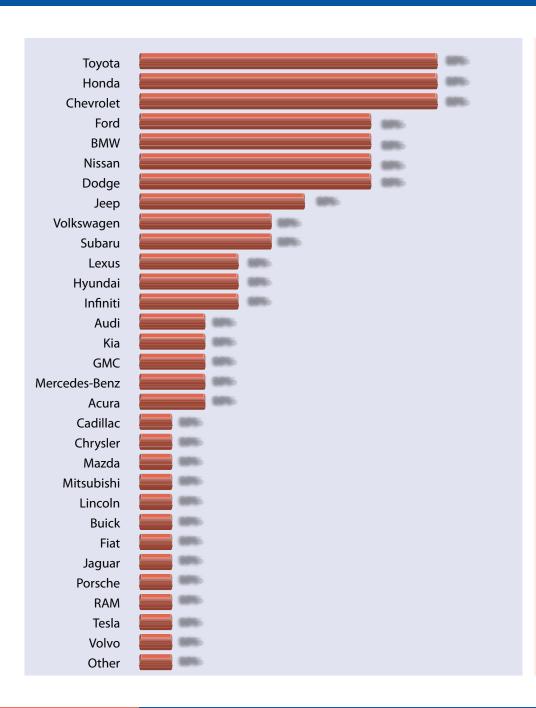
Vehicle Preferences

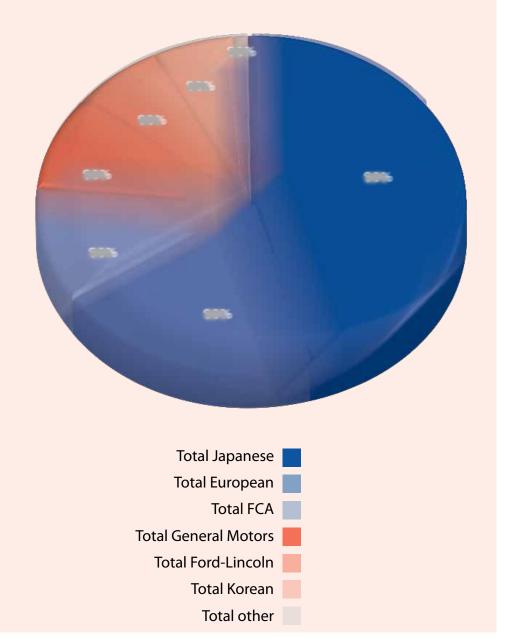




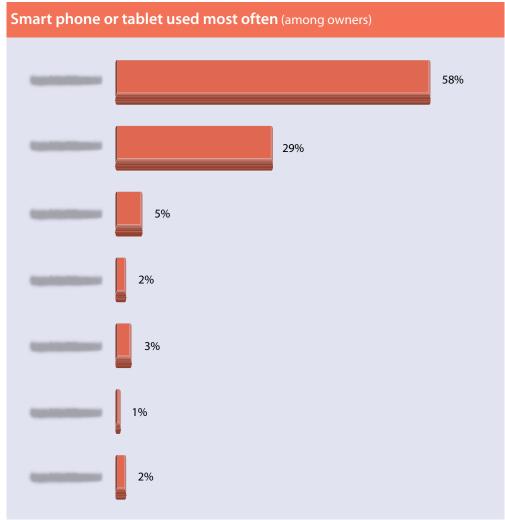


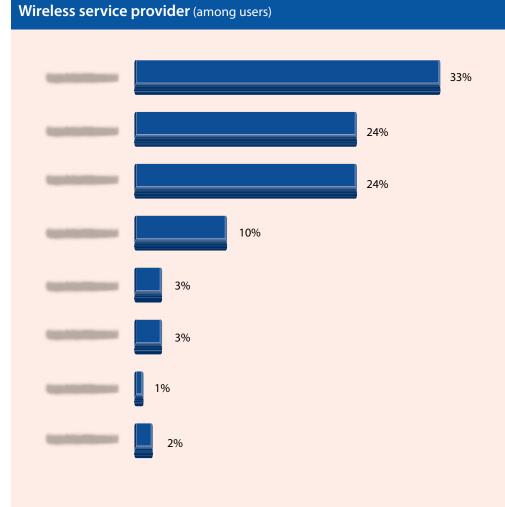
Brand of Vehicle Driven (among owners)





Telecommunications Brand Preferences







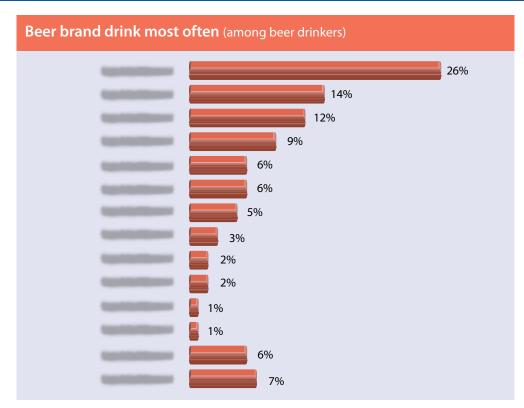


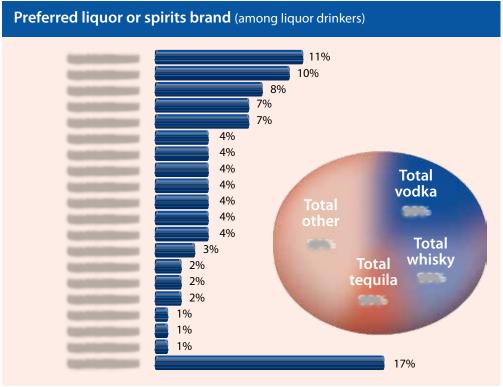
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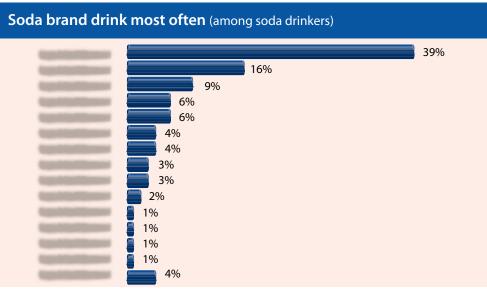


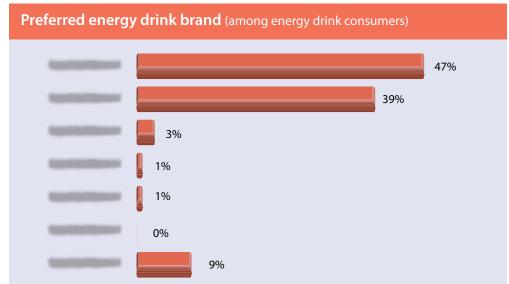


Beverage Brand Preferences

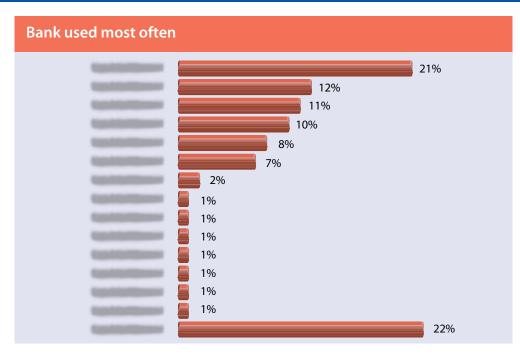


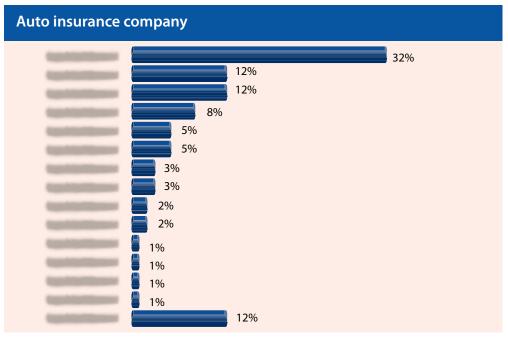


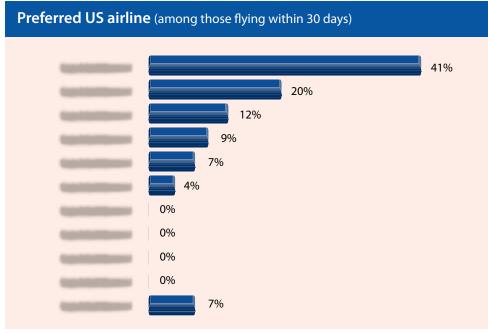


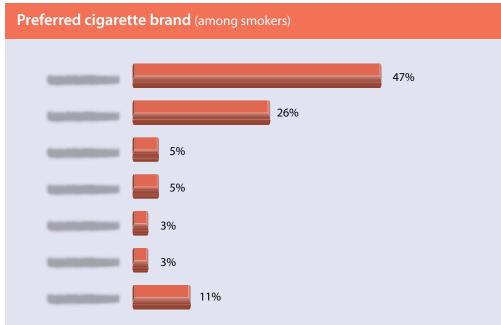


Bank, Insurance, and Airline Brand Preferences







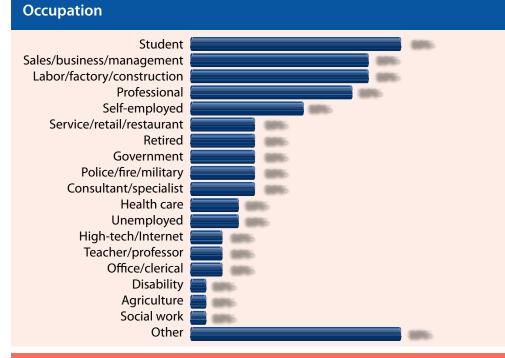


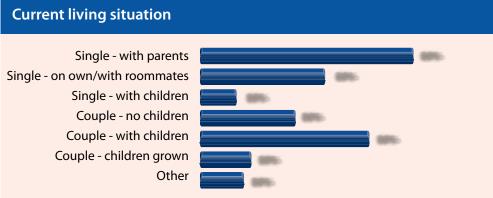
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Demographics of Attendees



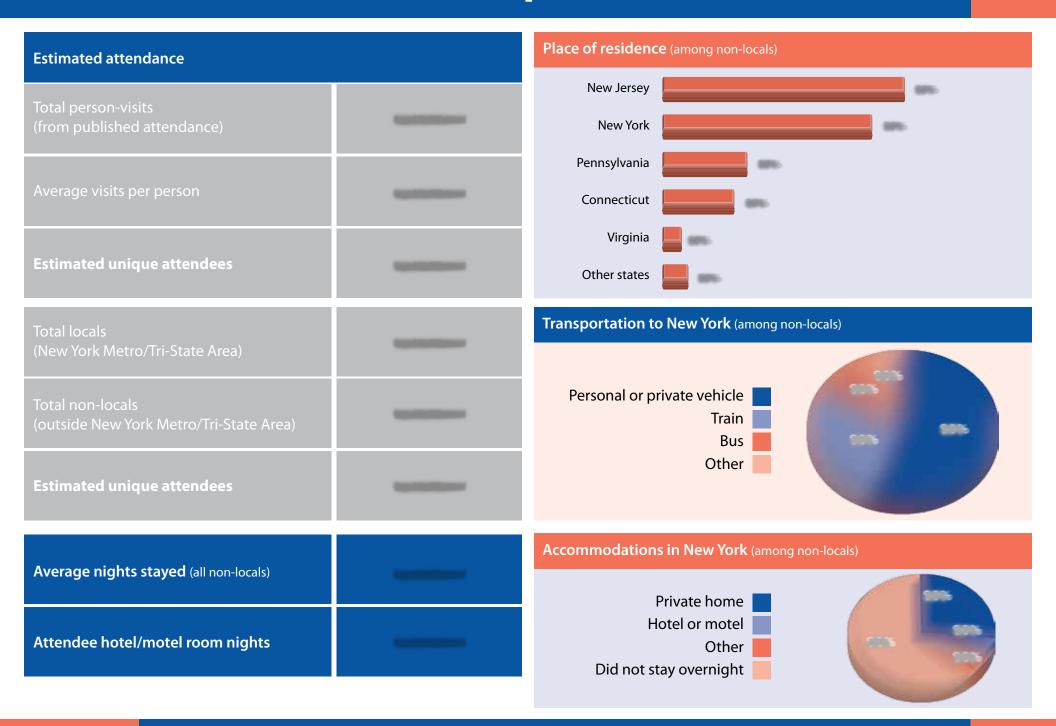








Tourism and Economic Impact



Economic Impact of Attendees



Spending by non-local attendees

Total spending by non-locals	60%
Economic impact (Industry output)	an.
Direct and indirect	696-
Induced	en-
Total employment supported (full-year job equivalents)	986-
Total taxes supported	60%
Federal	ser-
State	694-
Local	676-

Restaurants outside venue	-
Admission tickets	-
Parking, fuel, and repairs	-
Accommodations	-
Concessions at venue	-
Other entertainment	-
Shopping and retail	-
Retail clothing	-
Groceries	-
Public transit or taxis	-
Ride share services	-
Car rentals	-
Total spending by non-locals	-

Admission tickets	-
Restaurants outside venue	-
Public transit or taxis	-
Concessions at venue	-
Parking and fuel	-
Shopping and retail	-
Ride share services	-
Retail clothing	-
Total spending by locals	Seattle Street

Comments from Attendees

"I enjoyed the DUB Show Tour! It made the auto show lit!"

"I had to ask some people questions about certain vehicles. Their response was go to the dealership to find out."

"I have not missed an auto show in 30 years. I have the souvenir books to prove it."

"I missed Buick and RAM as they were on a separate level. Make some check boards so we know these companies also exist."

"I really enjoy the classic police cars. I hope they come again every year."

"I was disappointed that the auto manufacturers have cut back so much on the selection of vehicles and that there were so few giveaways."

"I would have liked to see Tesla at the auto show."

"Me and my son really enjoyed the auto show. This was our 3rd year going and looking forward to many more."

"My family and I had an excellent time. It made our first trip to NYC memorable!"

"One of the best bargains in entertainment available!"





"Put Chrysler back across from Dodge."

"The DUB Show should be more than 3 days. I missed it my first visit and came back a second time to see it."

"The food and beverages were ridiculously expensive. Lines for activities were ridiculously long as well."

"The LIRR discount tickets to the auto show were great."

"The pull steak on the second floor was dare I say better than my mother's."

"Took a group of disabled people and they enjoyed themselves. Was not able to see everything or even half the show but it was a good experience for them."

"Very thankful to Chevrolet who sent me two complimentary free tickets to the NY auto show 2017."

"We need the big bucks dream cars like the Porshe 918, La Ferrari, etc. Thanks Manhattan Motors Cars for bringing the exotics."

"What you get to see for the admission price is fantastic. The value is amazing, even when you consider the fact we pay \$80 to park for 10 hours in the city."

"Would like more opportunities to start up vehicles and listen to engines."





Methodology

Enigma Independent Event Audits provide unbiased data for senior marketers. Leading event marketing brands subscribe to confidential reports. Event promoters and marketing agencies are not involved in the data collection. Unauthorized copying or distribution is strictly prohibited.

Survey technique

Survey method	Unbiased, online post-event survey
Field dates	One week commencing final Sunday evening of event
Sampling method	Proprietary algorithm featuring targeted pay-per- click ads and other databases
Sample size	Approximately 800 respondents
Incentive for respondents	\$200 Visa gift card

Verification

- Skill-testing questions at end of survey verify actual attendance
- Names and email addresses of respondents collected
- Subscribers may request skill-testing response data or email lists for independent verification

About Enigma Research Corporation®

- World's leading event research firm
- Approximately 1000 events surveyed since 1993
- Offices in New York, Toronto, and Santa Monica

Other Enigma Independent Event Audits

No list of events is publicly distributed. Consultants must be contacted for a list of scheduled events.

