Financial Benefits, Inc.

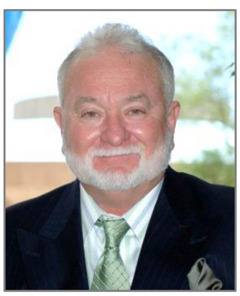
Comprehensive Client Focused Financial Planning

When we think about what it takes to be great financial planners two things come to mind: having a caring heart and a strong knowledge base. We care deeply about serving our clients, understanding who they are as people, their values, and dreams. Over the years, the need for financial planning has become more critical as tax laws and investment products have become more complicated. Technical expertise has been the cornerstone of our practice. Someone once asked Richard what our core competency was and he said it was the ability to pull together the many aspects of a person's financial life. To look at how health care, taxes and investments need to come together for a successful retirement. To prioritize college planning, retirement savings and insurance needs for a young family. The more we know, the better we can be at pulling together all the pieces to form that perfect picture – the one that embodies your goals and dreams.

Meet the Team

Richard W. Stumpf, MBA, CFP®, CEBS, AIF®, AEP®

Richard wins the award for most designations. He's been advising clients for over 31 years. He specializes in small business retirement plans, estate planning and comprehensive financial planning. He's also our expert on Social Security benefits. He has served as a national Board member of the Financial Planning Association and as President of the local chapter. Richard and his wife Evan have three children and four grandchildren.



Martin Thurman, CFP®

Marty began his career in financial services in 1989 while still on active duty in the USAF. Marty specializes in tactical investment strategies and retirement planning. He has also served as president of the local Financial Planning Association chapter. On a side note, Marty and Richard served together in the same USAF squadron over 30 years ago. Between them, Marty and his wife Susan have ten children and sixteen grandchildren to keep them busy.

Nicholas Oglesby, CFP®, RICP®, CASL®

Nick Oglesby is a fourteen year financial industry veteran and has a passion for helping clients through life's transitions. Whether you are transitioning out of a marriage, are experiencing the death of a loved one, or you are getting ready to retire, Nick has the experience and passion to help you determine your next steps financially. Nick is an expert in Retirement Income Planning and holds retirement planning designations the RICP® and CASL®. In his spare time, Nick participates on the worship team for his church and enjoys spending time with his family and friends watching football (go Huskers and Chiefs), and playing golf poorly.

JD Thompson, LUTCF

J D has been helping clients with their insurance needs for over 40 years. He is our resident expert on insurance for seniors – everything from Medicare Parts A, B, C and D to dental and vision coverage. J D also works with individuals and small businesses to help find affordable benefits. He served on the board of the National Life Underwriters Association and is a member of the National Health Underwriters Association. J D has two children, eight grandchildren, and two great-grandchildren.

Russell E. Hall, CFP®

Russell has been a financial advisor since 1984. He has spent this time refining the skills needed to effectively listen to the financial wants and needs of his clients, and design a 'road-map' to reach their goals. His favorite professional function is helping clients manage the transition from accumulating wealth, to having it produce their retirement income. Russell is a past president of the Kansas Financial Planning Association. He and his wife, Debbie, have five children and eight grandchildren

Kent Anthony, CIC, CFP®, CMFC, RFC®

Kent offices in Sterling, Kansas, and has been in business for over 33 years. Kent is our property and casualty insurance specialist. As an independent agent, he can look at multiple insurance companies and find the best homeowners and auto coverage for our clients. Kent also helps small businesses with their workman's compensation and other commercial insurance needs. Kent is married to Cindy and has three daughters and five grandchildren.

Susan Evans

Susan works with Russell Hall and manages the west Wichita office. She has been working in the financial services industry for 12 years. Susan and her husband have two children and four grandchildren.

Susan Thurman, RP®

Susan is a Registered Paraplanner. She has been working in the financial services industry for 16 years. She is Marty's better half and she manages all the kids and grandkids.

Evan Stumpf

Evan is our office's financial manager and special projects person. She is Richard's better half and has been an integral part of the firm since its beginning.

Terri Rausch

Terri came on board in October 2017 as the office manager for Richard. She is married with 3 kids. She has 17 years of experience in accounting and looks forward to serving you.

It's been our ultimate goal to put together a group of professionals that are expert in their fields and provide a comprehensive, one-stop shop that can deliver a truly client-centric experience. How do you define an expert? An expert is someone that not only has expertise and experience but also shares that depth of knowledge with others. Our team stands behind our core value of educating clients and explaining options so that they can make informed decisions. We also believe in growing professionally. Each of us has held leadership positions in professional organizations and sought to improve the financial services profession.

As a firm, we have the capability to assist you with all of your financial needs. Our goal is to be number one on your speed dial. If it has a dollar sign attached to it, we can help. Let us put our comprehensive core competency to work for you. Together we bring over 120 years of experience to the table. How can we help you?