

Meeting History

June 2019

Prescription and Key Investment Risks Facing Pension Funds – Risk Mitigation Strategies to Consider

Speakers:

Jarred Glansbeek, Chief Investment Officer, RisCura Solutions (Pty) Ltd.
Key Issues Facing Pension Funds

Peter Vincent, Head of Investment Solutions, EMEA, Franklin Templeton Investments
Investment Strategy & Asset Allocation Considerations

Olano Makhubela, Divisional Executive: Retirement Funds Supervision, FSCA
Prescribed Assets: Pros and Cons

Andrew Canter, Chief Investment Officer, Futuregrowth
Taming the Sharks: Weak Governance & JSE Bond Market Reform

Chaired by:

Mabatho Seeiso, Independent Trustee, Post Office Retirement Fund & Member of SAPFIF Advisory Committee

February 2019

Finding Alpha in Markets Today – Where Should You Look?

Speakers:

Martyn Davies, Managing Director, Emerging Markets & Africa, Deloitte & Touche
Challenges Ahead for South Africa and Lessons It Could Learn from Other Emerging Markets

Hlelo Giyose, Chief Investment Officer, First Avenue Investment Management
Searching for Alpha – Removing Structural Barriers

Tom Mann, Senior Portfolio Manager, Quantitative Equity Products (QEP) Team, Schroders
Finding Alpha – Global Equity Opportunities

Daniel Schoneveld, Principal, Hamilton Lane
Investing in Private Equity – Alpha Opportunities and Key Risks Today

John Oliphant, Director, Third Way
Alpha and Beta for Alternatives – getting Beta Right First Time then Focus on Alpha Opportunities

Presentations introduced by Jonathan Mort, Independent Trustee & Chairman, 10X Umbrella Funds and a Member of the Forum's Advisory Committee

October 2018

DC Defaults – Designing Appropriate Defaults and Investment Strategies for Different Member Cohorts

Speakers:

Meeting History

Michelle Acton, Principal Consultant, Old Mutual Corporate Consultants
DC Defaults - What Should Schemes Do?

Ant Lester, Investment Consultant, Willis Towers Watson (South Africa)
Investment Strategies for DC Defaults

Ciske Priem, Senior Manager, Operational Client Engagement, Momentum Retirement Administrators
DC Defaults - Administration and Engagement Challenges

Ian Richards, Former Chair of Trustees, Next Pension Trustees Ltd
Lessons from DC Default Funds in the UK and a Pension Fund Case Study

Presentations introduced by Wanjiru Kirima, Independent Trustee & Chair of Investment Committee, Bonitas Medical Aid Fund

June 2018

Responsible Investing – Principle, Approaches and Impact

Speakers:

Susan de Witt, Head of Secretariat, National Task Force on Impact Investing & Senior Project Manager Innovative Finance, Bertha Centre for Social Innovation & Entrepreneurship
Practical Considerations for Impact Investing

Tim Garratt, Partner and Client Director, Baillie Gifford & Co.
Responsible Investing: What it Means and Why it Matters

Robert Harley, Investment Analyst, Sustainable Funds Group, Stewart Investors
Societal Investing & Societal Impact - How to Approach This

Mabatho Seeiso, Independent Trustee, Post Office Retirement Fund
Responsible Investing and Impact Investing - Case Study

Presentations introduced by Linda Soga Mateza, Head of Investments and Actuarial Services, Government Employees Pension Fund