Content Management System (CMS) End User Guide

Small Business Applications



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Introduction

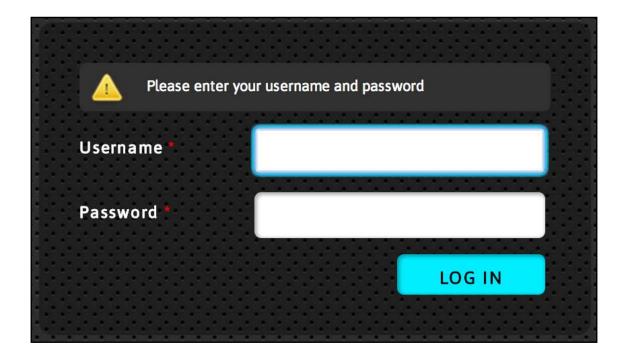
The management system will allow the CMS user to edit and maintain the app. The following document will offer a step-by-step guide to understanding the various elements of the management system. The guide will be divided into individual sections for each page.

The management system contains the following:

- Add, edit and delete multiple sectors
- Add, edit and delete locations
- Send Push Notifications
- Access enquiry forms submitted by app users
- Access feedback forms submitted by app users

Login

Before the CMS user can access the CMS system, their provided login details need to be entered.



Dashboard

Once login details have been entered, the CMS user will be taken to the dashboard screen. The dashboard acts as the homepage and allows the CMS user to access all possible pages. The icons at the top act as quick links to the relevant page.



Bookings

The CMS user can navigate to the booking form to view each individual booking and see the number of bookings submitted by app users

Contact

The CMS user can navigate to the Contact section to view each customer that has approached them, and see the number of contacts submitted by app users

Feedback

The CMS user can navigate to the Feedback section to view feedback that has been submitted by app users. It also displays the number of feedback items that have been submitted by app users.

Latest Updates

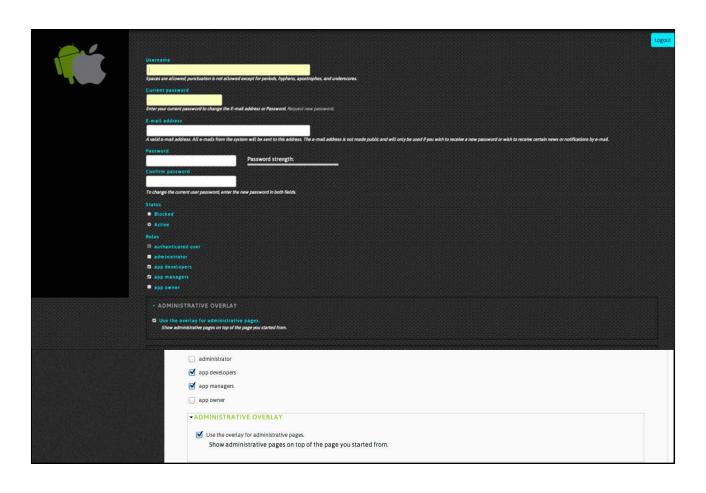
The Latest Updates section will display all updates the CMS user has recently made to the app through the control panel, and will display any app-user interactions

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My Account

The My Account page allows the CMS user to review their personal details on their CMS account.

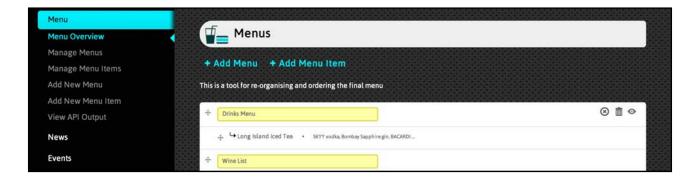
- Personal details
- Passwords
- Usernames
- Timezones





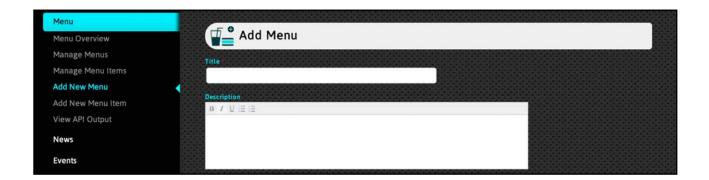
The Menu page allows the CMS user to add a comprehensive food and drinks menu to their app. This can be categorised in the CMS into sections.

Click on Menu Overview to view the entire layout of all menu items listed. Here the CMS user can see categories and the items within them.



Add Menu

Click to add new menu category. Once this has been clicked, the CMS user can then enter a title and description for the Menu. The CMS user has the option to make this menu inactive. If the menu is switched to inactive, the menu will not be displayed on the app but will remain on the CMS.



Add Menu Item

Click to add new menu item. Once this has been clicked, the CMS user can then add a title and description of the item on the Menu. The CMS user has the option to add images of the item (i.e food, drinks, or deserts) together with the price. This item will go into a related Menu category.



View a Menu

The eye icon allows the CMS user to view individual menus and displays the full message that has been submitted by the app user.

Delete a Menu/Menu List

To delete a record from the list, click the bin icon. Once this icon has been clicked, the message cannot be retrieved.

Rearrange Order

Rearrange the order using the drag and drop motion/function. Simply click on an item, drag it into position and release the click

Save Changes

Saves any changes that the CMS user has made. The changes will be made effective immediately on the app. If the app is open, pull down on the services section of the app to reload the data.







The News page allows the CMS user to add a news article that they think is relevant to themselves. The content is managed via the CMS and the section may contain a mixture of articles with or

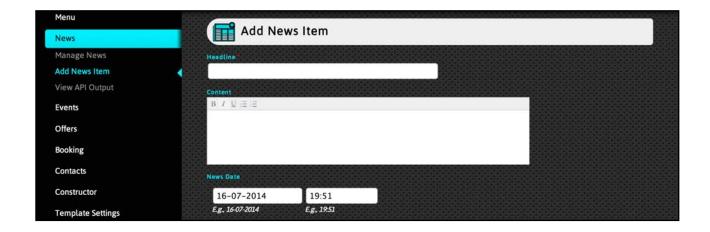
without images.

Click on Manage News to view the entire layout of all the news articles listed. Here you add, edit, or delete a newsfeed from your app.



Add News Item

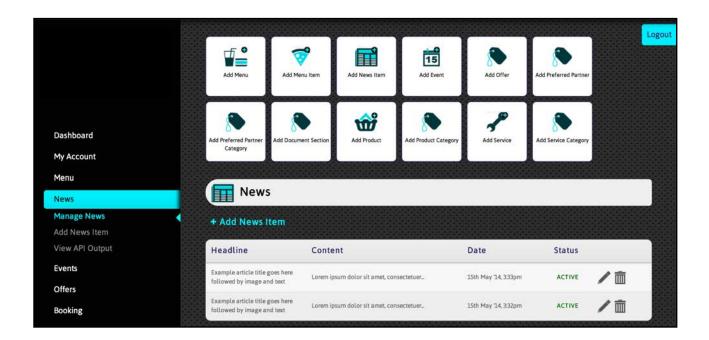
Click to add new news item. Once this has been clicked, the CMS user can then add a title and description of the article they wish to post. The CMS user has the option to add images, and the date and time that is relevant to the article.



Save Changes

Saves any changes that the CMS user has made. The changes will be made effective immediately on the app. If the app is open, pull down on the News section of the app to reload the data.

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Edit a News Entry

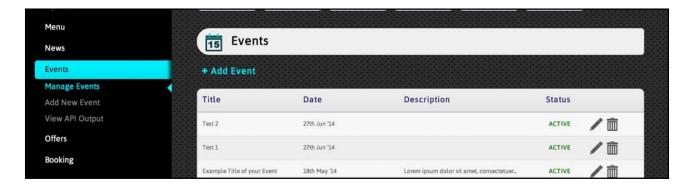
To edit a News item, hover over it and click the pencil icon. This takes the CMS user back to the title, description and the option to make the app active/inactive. Once the advice has been amended, click the edit button to save any changes.

Delete a News Entry

To delete a News item, hover over it and click the bin icon. Once this has been pressed, it cannot be retrieved.

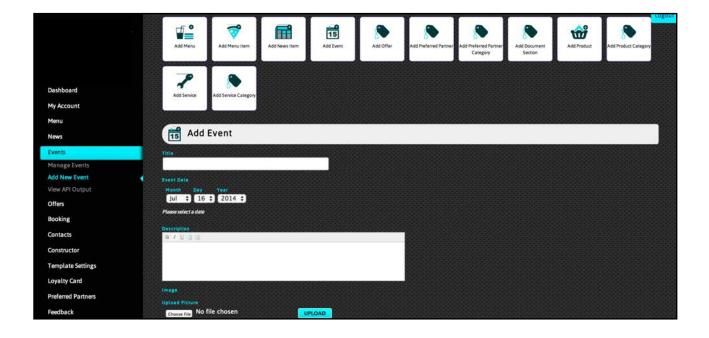


The Events page allows the CMS user to add important and upcoming events which will appear on the app. Click on Manage Events to view the entire list of the events posted on the app for the users to see.



Add New Event

Click to add new event. Once this has been clicked, the CMS user can then enter a title and description, and the date of the event they wish to post. The CMS user has the option to add images, and the date and time that is relevant to the article.



Save Changes

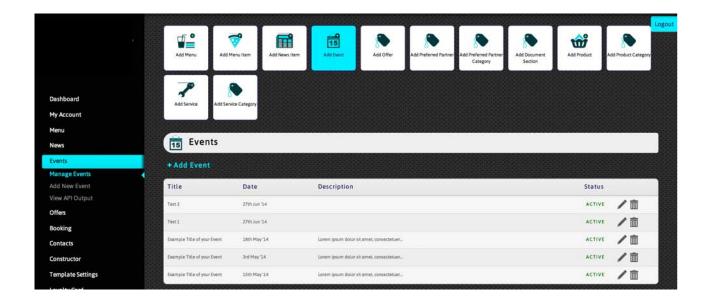
Saves any changes that the CMS user has made. The changes will be made effective immediately on the app. If the app is open, pull down on the News section of the app to reload the data.

Edit an Event

To edit an event item, hover over it and click the pencil icon. This takes the CMS user back to the title, description and the option to make the app active/inactive. Once the advice has been amended, click the edit button to save any changes.

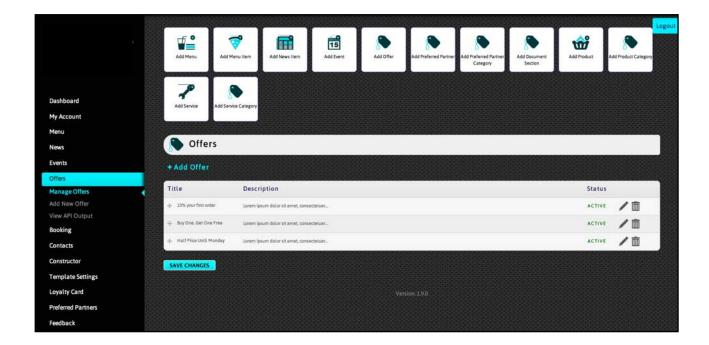
Delete an Event

To delete an Event, hover over it and click the bin icon. Once this has been pressed, it cannot be retrieved.





The Offers pages allows the CMS user to create and manage offers for the app user. Each offer includes a title and short description of what the offer entails. Click on Manage Offers to view the entire list of offers posted on the app for the users to see and use.



Add New Offer

Click to Add New Offer. Once this has been clicked, the CMS user can then enter a title, and a description of the offer they wish to post.

News	Add Offer
Events	Title
Offers	The headline for this offer
Manage Offers	
Add New Offer	Description B / U ≡ ≡
View API Output	
Booking	
Contacts	
Constructor	A more detailed description of what the offer entails, including times and prices etc. Status
Template Settings	Active
Loyalty Card	An offers status dictates whether it is actually shown or not it might be necessary to not set an offer as inactive it, for example, you want to temporarily remove an offer but do not want to delete it, so that you can easily turn it back on later
Preferred Partners	CREATE
Feedback	



Save Changes

Saves any changes that the CMS user has made. The changes will be made effective immediately on the app. If the app is open, pull down on the News section of the app to reload the data.



Rearrange Order

Rearrange the order using the drag and drop motion/function. Simply click on an item, drag it into position and release the click.

Edit an Offer

To edit an Offer item, hover over it and click the pencil icon. This takes the CMS user back to the title, description and the option to make the app active/inactive. Once the advice has been amended, click the edit button to save any changes.

Delete an Offer

To delete an Offer, hover over it and click the bin icon. Once this has been pressed, it cannot be retrieved.

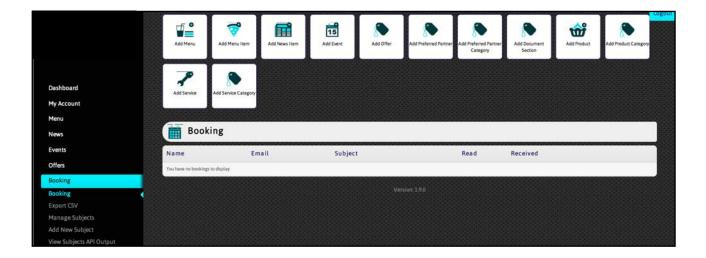




The Booking page allows the CMS user to view all bookings made by the app's users. Within the booking form there is a subject field which the CMS user has control over.

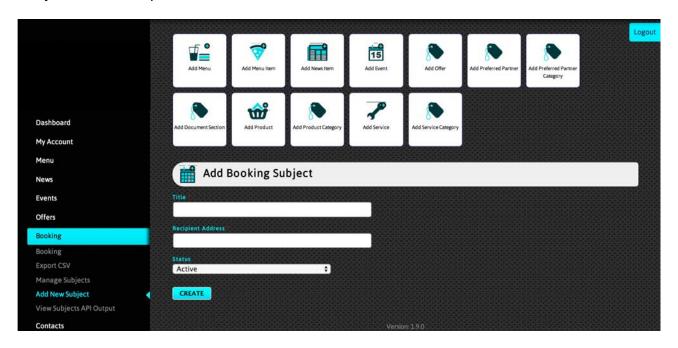
Manage Subjects

Click on Mange Subjects to view all subjects and the recipients' emails listed for each subject.



Add New Subject

Click to add New Subject. Once this has been clicked, the CMS user can then enter a title of the subject and the recipient's email address.





Edit a Subject

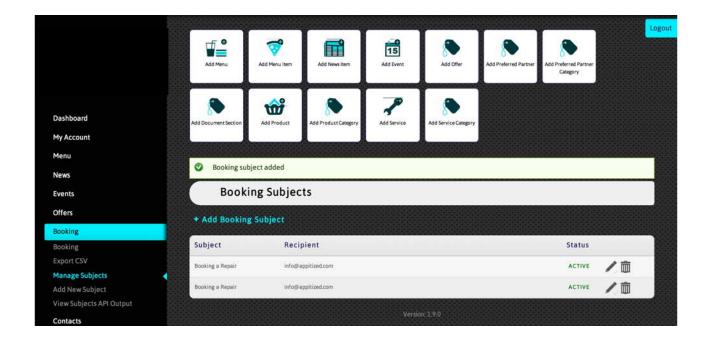
To edit a Subject, hover over it and click the pencil icon. This takes the CMS user back to the title, description and the option to make the app active/inactive. Once the advice has been amended, click the Edit button to save any changes.

Save Changes

Saves any changes that the CMS user has made. The changes will be made effective immediately on the app. If the app is open, pull down on the News section of the app to reload the data.

Delete a Subject

To delete a Subject item, hover over it and click the bin icon. Once this has been pressed, it cannot be retrieved.





The CMS user can navigate to the Contacts section to view each individual who has contacted them and what the contact was regarding. Also the number of contacts submitted by app users can be seen by the CMS user, and what this contact was regarding.



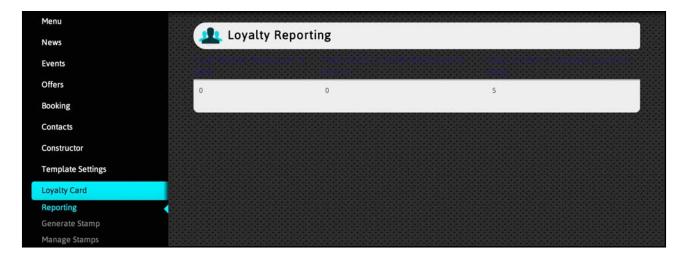


The loyalty platform allows clients to offer their customers a digital loyalty programme to enhance repeat business. The platform uses the well-known punch-card method which allows a user to digitally collect stamps in order to redeem a product or service. Everything is stored online meaning there are no additional running costs.

Reporting

Clicking on Reporting will show a full overview of loyalty system to the CMS user, including:

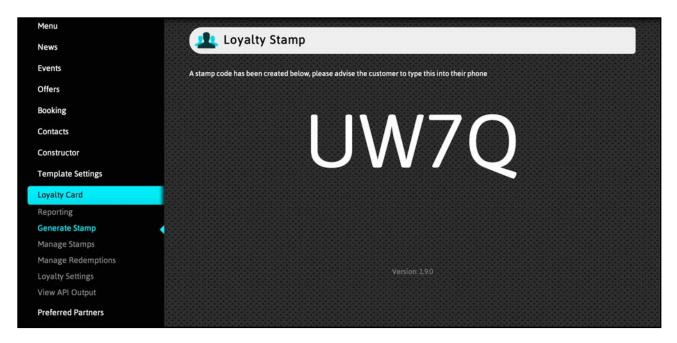
- Total Stamps Redeemed To Date
- Total Value of Goods Redeemed To Date in
- Total Number of Stamps Issued to Date.





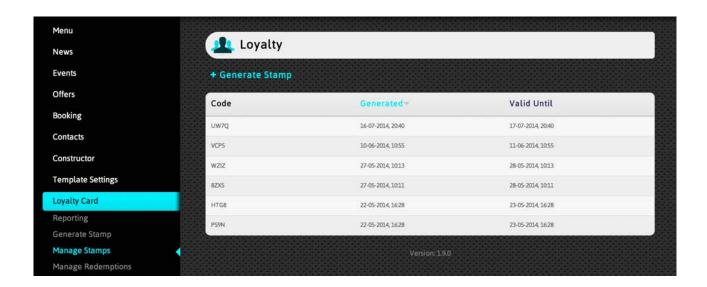
Generate Stamp

To generate a stamp, click on Generate Stamp. The CMS user will see a unique four-digit combination which they then ask the customer to type into the app on their smartphone. Once they have done this, they will receive one stamp on their loyalty card.



Manage Stamps

Clicking on Manage Stamps will show the CMS user a full overview on the amount of stamps used, generated, the date it was generated, and when it expires.



Manage Redemptions

Clicking on Manage Redemption will show the CMS user a full overview of the amount of redemptions used, generated, and the Customer ID that it is linked too.



Loyalty Settings

Clicking on Loyalty Settings will show the CMS user a full overview of all the settings within the Loyalty Program. This includes:



Valid Period of Stamp Codes

There are many ranges for this, click on the drop down menu to view

Valid Period of Reward Codes

There are many ranges for this, click on the drop down menu to view

Reward Title

This is the title that the CMS user would like their Reward to be called. For example, "50% off".

Reward Description

This is where the CMS user can write a brief description of what app users have to do to gain stamps, which will subsequently get them the Reward.

Reward Value

This is where the CMS user can define what 1 stamp is worth on the system.

Currency Text

This is where the CMS user can set the relevant currency.

Currency Symbol

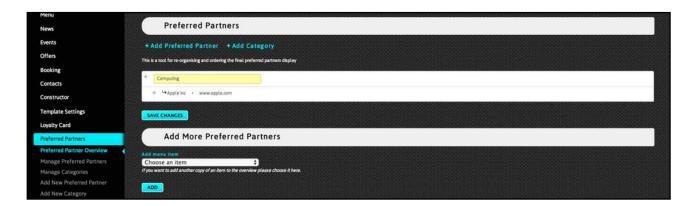
This is where the CMS user can set the relevant currency symbol.





The Preferred Partners section lists a variety of businesses within different industries that the CMS user recommends. App users can browse this list and retrieve details for each company listed.

Click on Preferred Partners Overview to view the entire layout of all the Partners listed and the categories they are in. Here the CMS user can add, edit, rearrange, or delete a partner from the app.



Add New Category

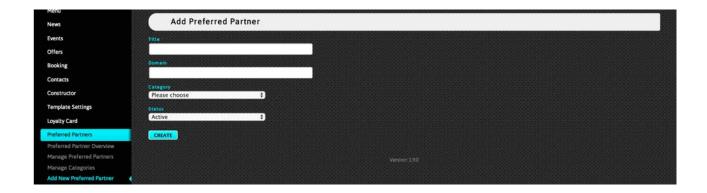
Click to add New Category. Once this has been clicked, the CMS user can then enter a title of the Category they wish to add to the app.

Menu		
News	Add Category	
Events	Title	
Offers		
Booking	Parent Category None	
Contacts	Status	
Constructor	Active \$	
Template Settings	ADD	
Loyalty Card		
Preferred Partners	Version:190	
Professed Partner Oversions		



Add New Preferred Partner

Click to add New Preferred Partner. Once this has been clicked, the CMS user can then enter the title of the Partner, the website they wish to visit, and the category the partner goes into.



View Enquiry

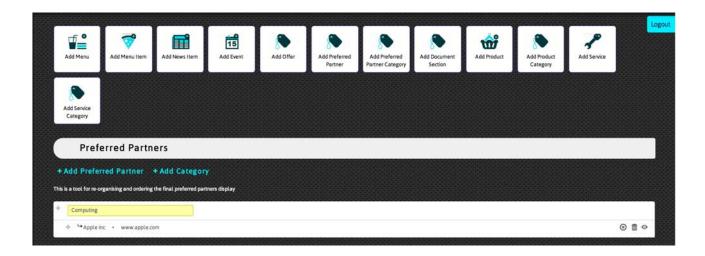
The eye icon allows the CMS user to view individual partners allowing for any changes that need to be made.

Delete Enquiry

To delete a record from the list, click the bin icon. Once this icon has been clicked, the message cannot be retrieved.

Save Changes

Saves any changes that the CMS user has made. The changes will be made effective immediately on the app. If the app is open, pull down on the Partners section of the app to reload the data.

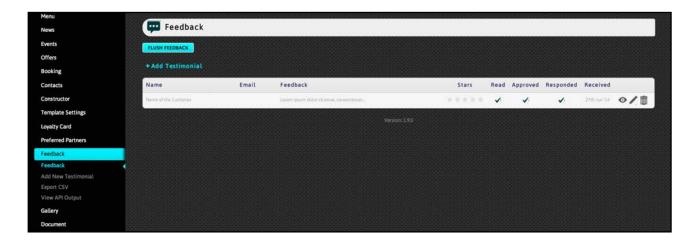






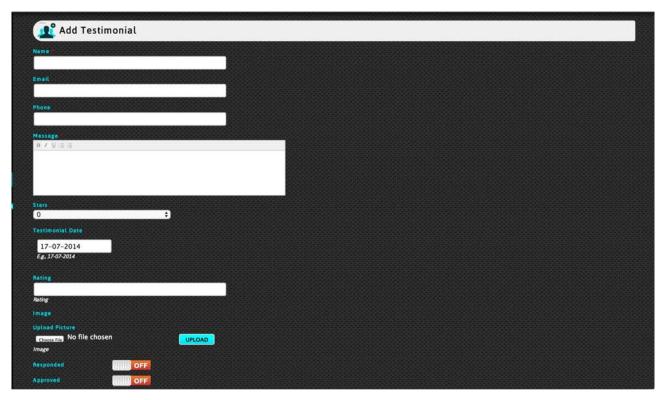
The Feedback page allows the CMS user to review comments made by customers. Users can provide feedback on the service, products or app experience via the simple feedback form.

Clicking on Feedback will show the layout on what the app users have commented on.



Add Testimonial

If the CMS user believes the comments are of a high quality, they can add them as a testimonial to the app, for customers to see.





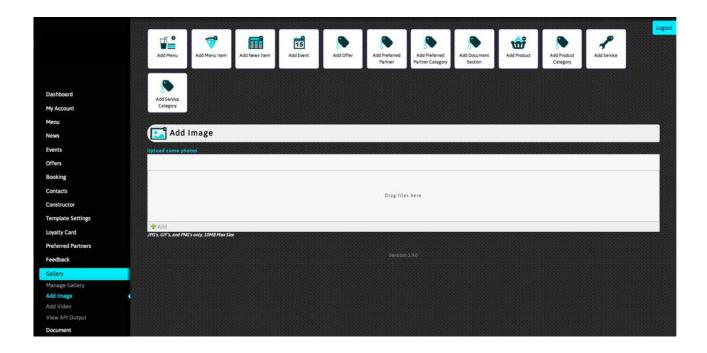
The CMS includes a gallery, which can include a mixture of images and videos.

Clicking on Manage Gallery will give the CMS user a full overview of what is on the Gallery section.



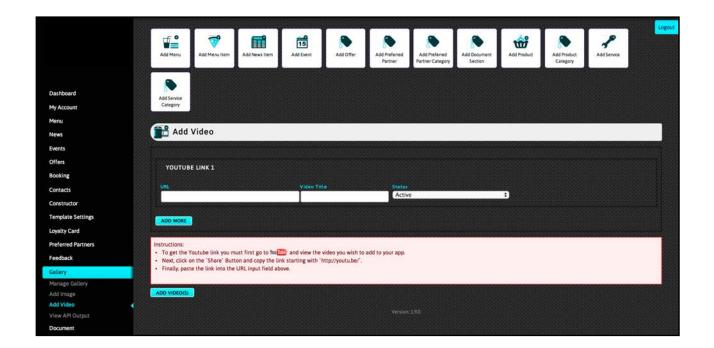
Add Image

Click to Add Image. Once clicked the CMS user will be able to choose an image to upload. Once uploaded, the CMS user can give the image a description.



Add Video

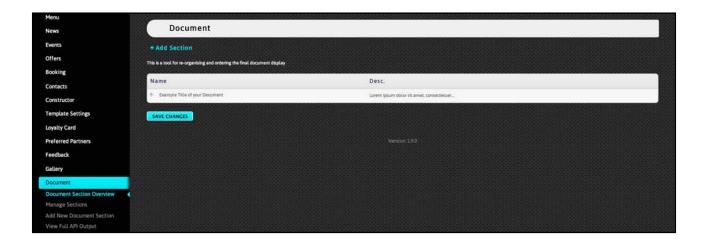
Click to Add Video. Once clicked the CMS user will be only be able to upload videos from YouTube. Please read the instructions on how this is achieved. Once uploaded the CMS user can give the Video a description.





The CMS includes a document section where documents can be stored and viewed by app users.

Click on Document Section Overview to view the entire layout of all the Documents listed and the categories they are in. Here you add, edit, rearrange, or delete a document from your app.



Add New Document Section

Click to add New Document Section. Once this has been clicked, the CMS user can then enter a title for the Document plus content, or upload PDFs.





The Products section of the CMS will display a full description, price, product name and associated images for each product in the catalogue. Users can enquire about a product to find out more.

Click on Products Overview to view the entire layout of all the products listed and the categories they are in. Here the CMS user can add, edit, rearrange or delete a product and category from the app.

Add Category



View a Product/Category

The eye icon allows the CMS user to view individual product/categories and displays the full message that has been submitted by the app user.

Delete a Product/Category

To delete a record from the list, click the bin icon. Once this icon has been clicked, the message cannot be retrieved.

Rearrange Order

Rearrange the order using the drag and drop motion/function. Simply click on an item, drag it into position and release the click

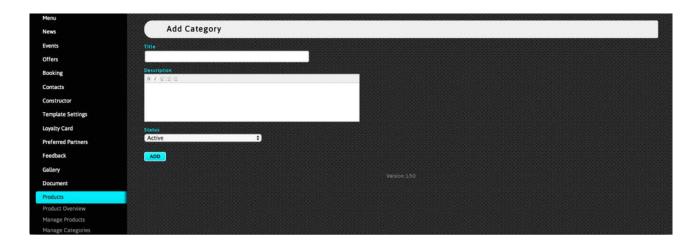
Save Changes

Saves any changes that the CMS user has made. The changes will be made effective immediately on the app. If the app is open, pull down on the services section of the app to reload the data.



Add New Category

Click to Add New Category. Once this has been clicked, the CMS user can then enter a title and description for that Product Category. The CMS user has the option to make this menu inactive. If the menu is switched to inactive, the category will not be displayed on the app but will remain on the CMS.



Add New Product

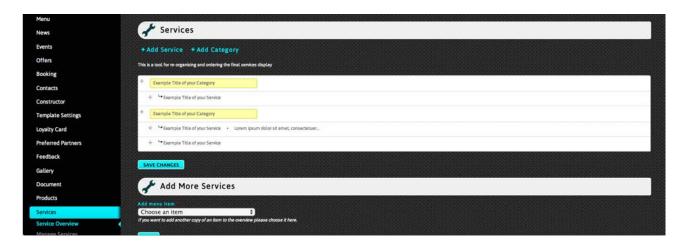
Click to Add New Product. Once this has been clicked, the CMS user can then add a title and description of the product. The CMS user has the option to add images of the item together with the price. This item will go into a Product Category that it is related to.

Menu	
News	M Add Product
Events	Title
Offers	
Booking	Description (ii. /) = =
Contacts	
Constructor	
Template Settings	
Loyalty Card	Price
Preferred Partners	
Feedback	Category Please choose
Gallery	Triase circusse
Document	Upload Picture
Products	Company No file Chosen UNICAD
Product Overview	Image
Manage Products	tinge .
Managa Categories	Unland Picture



The Services section allows the CMS user to add, edit, rearrange, and delete information displayed under this heading.

Click on Services Overview to view the entire layout of all the services listed and the categories they are in. Here the CMS user can add, edit, rearrange or delete a product and category from the app.



View a Service/Category

The eye icon allows the CMS user to view individual services/categories and displays the full message that has been submitted by the app user.

Delete a Service/Category

To delete a record from the list, click the bin icon. Once this icon has been clicked, the message cannot be retrieved.

Rearrange Order

Rearrange the order using the drag and drop motion/function. Simply click on an item, drag it into position and release the click

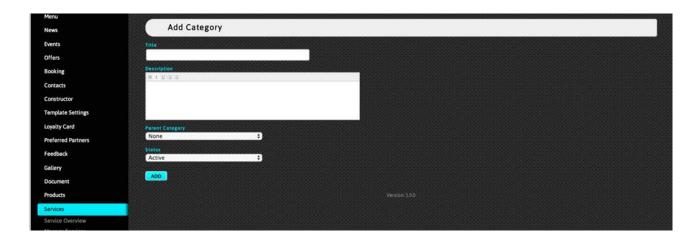
Save Changes

Saves any changes that the CMS user has made. The changes will be made effective immediately on the app. If the app is open, pull down on the services section of the app to reload the data.



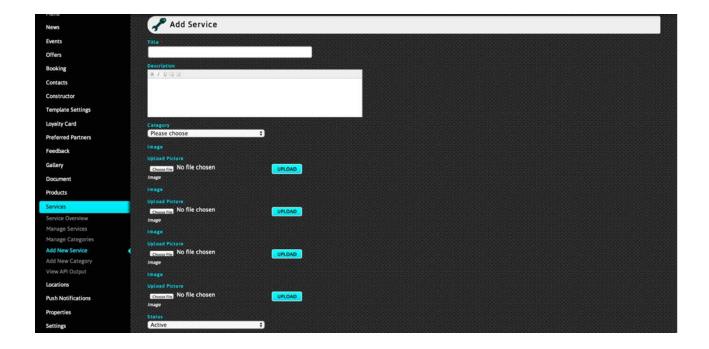
Add New Category

Click to Add New Category. Once this has been clicked, the CMS user can then enter a title and description for that Service Category. The CMS user has the option to make this menu inactive. If the menu is switched to inactive, the category will not be displayed on the app but will remain on the CMS.



Add New Service

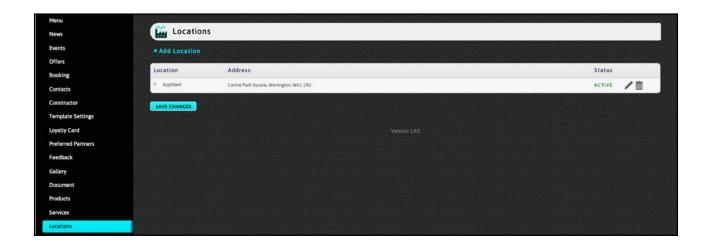
Click to Add New Service. Once this has been clicked, the CMS user can then enter a title and description of the product. The CMS user has the option to add images of the item together with the price. This item will go into a Product Category that it is related to.





The Locations page allows the CMS user to edit the location details, which are used to mark the app's map function.

The Manage Locations section allows the CMS user to review the locations displayed on the app:



Add Location

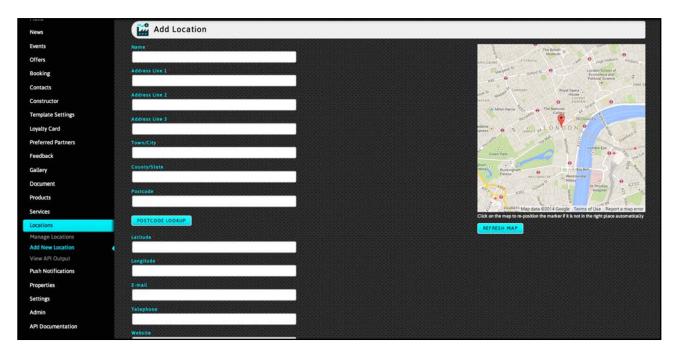
Click to add a new location. The Add New Location option allows the CMS user to add:

- Company name
- Company address
- Company email address
- Company contact numbers
- Company postcode

The CMS user can search for an address by imputing the postcode and clicking on the Postcode Lookup button. Once the address has been entered, the latitude and longitude boxes will automatically be filled.

These control where the pin goes on the map for the directions section. The CMS user has the option to make this location inactive. If the location is switched to inactive, the location will not be displayed on the app but will remain on the CMS. (See Image on the next page)





Rearrange Order

Rearrange the order using the drag and drop motion/function. Click on an item, drag it into position and release the click.

Delete Location

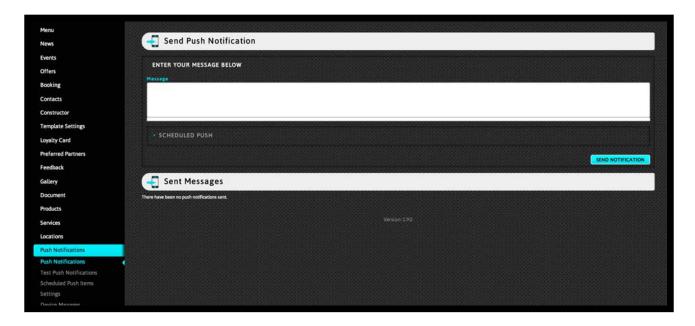
To delete a location, hover over it and click the bin icon. Once this has been pressed, it cannot be retrieved.

Edit Locations

To edit a location, hover over it and click the pencil icon. This takes the CMS user back to the company name, address, postcode, email address, contact number and the option to make the location active/inactive. Once the location has been amended, click the save button to save any changes.



The Push Notification page allows the CMS user to send push notification alerts to those who have downloaded the app. In the Push Notification page the CMS user can create a message to send as a push notification and view notifications sent in the past.



Enter Text

Enter text that will be displayed to app users in the push notification.

Send Notification

Sends the message to the app users.

Sent Messages

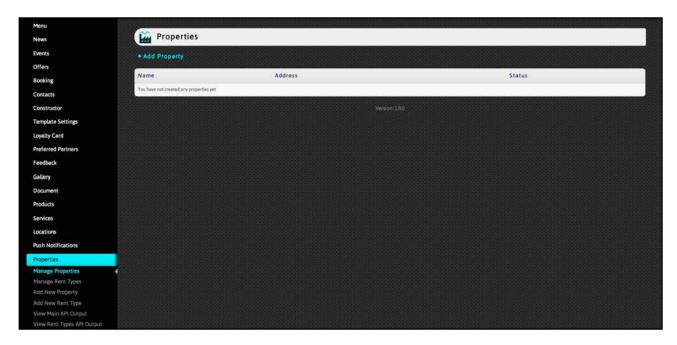
Displays all previous push notifications that have been sent out by the CMS user.





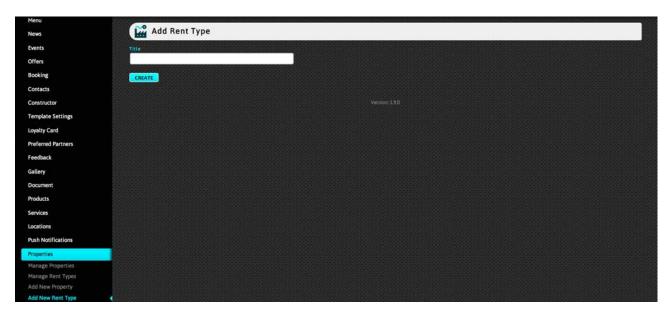
The Properties section allows the CMS user to add, edit, rearrange, and delete information displayed in the Properties section.

Click on Manage Properties to view the entire layout of all the Properties that are for sale or for rent. Here the CMS user can add, edit, rearrange or delete a property from the app.



Add Rent Types/Manage Rent Types

Clicking on Manage Rent Types will show the CMS user a full layout of the rent types that are available within the app and to customers. Click on Add Rent Type to enter a title for the rent type used. For example weekly, monthly, PCM.



Rearrange Order

Rearrange the order using the drag and drop motion/function. Click on an item, drag it into position and release the click.

Delete Location

To delete a location, hover over it and click the bin icon. Once this has been pressed, it cannot be retrieved.

Edit Locations

To edit a location, hover over it and click the pencil icon. This takes the CMS user back to the company name, address, postcode, email address, contact number and the option to make the location active/inactive. Once the location has been amended, click the save button to save any changes.

Add New Property

Click to Add property. This allows the CMS user to add:

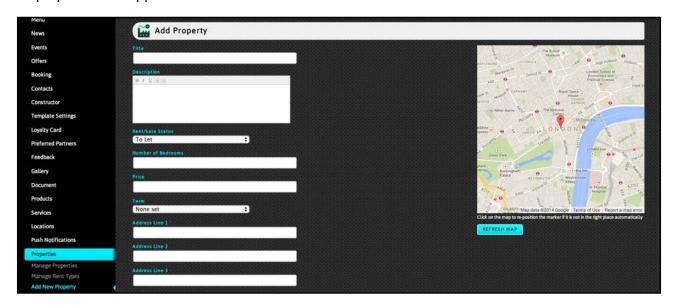
- Title of the Property
- Rent/Sale Status
- Price

Address

- Description
- Number of Bedrooms
- Term (e.g. PCM)
- Postcode

The CMS user can search for an address by imputing the postcode and clicking on the Postcode Lookup button. Once the address has been entered, the latitude and longitude boxes will automatically be filled.

These control where the pin goes on the map for the directions section. The CMS user has the option to make this location inactive. If the location is switched to inactive, the location will not be displayed on the app but will remain on the CMS.





The Settings page enables the CMS user to edit details used within the app. The CMS user can edit details related to:

- Contact details
- Sharing
- General details

To save any changes, click the Save button at the bottom of the screen.

