

# Probate diversity summary template

Please refer to the guidance notes on the second tab of this workbook.

**Firm name:** Lee Accounting Services Limited

**ICAEW firm number (C00/A00):** C001014316

**Number of employees:** 9

**Completed questionnaires:** 9

## 1 ABOUT YOU

ICAEW Chartered Accountant	<input type="text" value="2"/> Partner	<input type="text"/> Manager	<input type="text"/> Qualified	<input type="text"/> Training
Other Chartered Accountant	<input type="text"/> Partner	<input type="text" value="1"/> Manager	<input type="text" value="1"/> Qualified	<input type="text" value="4"/> Training
Other accountant	<input type="text"/> Partner	<input type="text"/> Manager	<input type="text"/> Qualified	<input type="text"/> Training
Legally qualified	<input type="text"/> Partner	<input type="text"/> Manager	<input type="text"/> Qualified	<input type="text"/> Training
Other legal	<input type="text"/> Partner	<input type="text"/> Manager	<input type="text"/> Qualified	<input type="text"/> Training
Other profession	<input type="text"/> Partner	<input type="text"/> Manager	<input type="text"/> Qualified	<input type="text"/> Training
Direct support staff	<input type="text" value="1"/>			
Other	<input type="text"/>			
Prefer not to say	<input type="text"/>			

**Total responses for question 1:**

9

**Total checked. Please proceed to next question**

## 2 AGE

<input type="text" value="4"/> 16-24	<input type="text" value="1"/> 25-34	<input type="text" value="2"/> 35-44	<input type="text"/> 45-54	<input type="text" value="2"/> 55-64	<input type="text"/> 65+	<input type="text"/> Prefer not to say
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**Total responses for question 2:**

9

**Total checked. Please proceed to next question**

### 3 GENDER

Male       Female       Trans       Other       Prefer not to say

Total responses for question 3:

9

Total checked. Please proceed to next question

### 4 DISABILITY

(a)  Yes       No       Prefer not to say

(b)  Yes, limited a lot       Yes, limited a little       No       Prefer not to say

Total responses for question 4:

9

Total checked. Please proceed to next question

### 5 ETHNIC GROUP

#### Asian/Asian British

Bangladeshi       Chinese       Indian       Pakistani       Other Asian

#### Black/African/Caribbean/British

African       Caribbean       Any other Black/African/Caribbean/Black British

#### Mixed/multiple ethnic groups

White and Asian       White and Black African       White and Black Caribbean       Other mixed/multiple ethnic background

#### White

British/English/Welsh/Northern Irish/Scottish       Irish       Gypsy or Irish Traveller       Any other white background

#### Arab

Arab

**Other**

Other ethnic group

Prefer not to say

**Total responses for question 5:**

**9**

**Total checked. Please proceed to next question**

**6 FAITH**

Buddhist

5 Christian

1 Hindu

Jewish

1 Muslim

Sikh

1 Any other religion

1 No religion

Prefer not to say

**Total responses for question 6:**

**9**

**Total checked. Please proceed to next question**

**7 SEXUAL ORIENTATION**

Bisexual

Gay man

Gay woman  
/lesbian

9 Heterosexual/straight

Other

Prefer not to say

**Total responses for question 7:**

**9**

**Total checked. Please proceed to next question**

**8 SOCIO-ECONOMIC BACKGROUND**

(a)

6 Yes

2 No

1 Did not attend

Prefer not to say

(b)

8 UK state school

1 UK independent/fee-paying school

Attended school outside the UK

Prefer not to say

**Total responses for question 8:**

**9**

**Total checked. Please proceed to next question**

**9 SOCIAL MOBILITY**

(a)

2 Yes

7 No

I don't know

Prefer not to say

(b)

1-4 O levels / CSEs / GCSEs (any grades), Entry Level, Foundation Diploma

NVQ Level 1, Foundation GNVQ, Basic Skills

- 5+ O levels (passes) / CSEs (grade 1) / GCSEs (A\*-C), School Certificate, 1 A level/2-3
- AS levels/VCEs, Higher Diploma
- NVQ Level 2, Intermediate GNVQ, City and Guilds Craft, BTEC First/General Diploma, RSA
- Diploma
- Apprenticeship
- 2+ A levels/VCEs, 4+ AS levels, Higher School Certificate, Progression/Advanced Diploma
- 1 NVQ Level 3, Advanced GNVQ, City and Guilds Advanced Craft, ONC, OND, BTEC National,
- RSA Advanced Diploma
- 4 Undergraduate degree (eg, BA, BSc)
- Master's degree (eg, MA, MSc)
- Doctorate degree (eg, PhD)
- NVQ Level 4-5, HNC, HND, RSA Higher Diploma, BTEC Higher Level
- 4 Professional qualifications (eg, teaching, nursing, accountancy)
- Other vocational/work-related qualifications
- Non-UK qualifications
- No qualifications
- Prefer not to say

(c)  1 Yes       7 No       1 I don't know       Prefer not to say

(d)  Yes       9 No       I don't know       Prefer not to say

**Total responses for question 9:**

**9**

**Total checked. Please proceed to next question**

(a)  3 Yes  6 No  Prefer not to say

(b)  8 No  1 Yes, 1-19 hours per week  Yes, 20-49 hours per week  Yes, 50 or more hours per week  
 Prefer not to say

**Total responses for question 10:**

**9**

**Total checked. Please proceed to next question**

## REVIEW FINDINGS

We comply with the Law Society directives on diversity and ethnicity.

END OF SURVEY