



Charity Seminar

You are invited to a joint seminar by Richard Place Dobson and Vantage Professional Risks

Thursday 22nd June 2017

6:00pm Arrival and Networking

6:15pm Session 1 – Caroline Gregory, Cyber Account Executive at Vantage Professional Risks

With Data Protection Regulations due to change in May 2018, GDPR forces all organisations to ensure that the way in which they handle their data is in line with the regulations, and the consequences of not complying. This presentation will advise on the requirements under GDPR and how charities, who are particularly vulnerable due to the nature and volume of sensitive data they hold, can ensure that they are taking the necessary steps to safeguard the data they hold.

Caroline has been analysing risks to businesses for a number of years, having previously worked as a Lloyds Underwriter specialising in cyber and professional indemnity insurance. Having now moved away from the City, her role is to work with local businesses across Sussex and the Home Counties to advise and assist them on their risk strategy, particularly from a cyber perspective, to ensure they are not vulnerable within an increasingly litigious environment. Caroline works with numerous business sectors and is very experienced in identifying risk areas for businesses of all shapes and sizes. See website - <https://www.vantageinsurance.co.uk/>

6:45pm Session 2 – Toby Pinesmith, Senior Account Executive at Vantage Professional Risks

Charities are unique in that under civil law, the Trustee is vicariously responsible for the actions and wrongdoings of others. This presentation will discuss the responsibilities and liabilities of the Trustee and how insurance policies can respond and protect against their unlimited personal liability. Toby will also explore how Employers Liability policies respond in regards to volunteers working within the charity sector.

Toby has been working with charities and education establishments for over 10 years, advising them on their unique exposures and how to protect themselves from potential claims. One of the original founders of Vantage Professional Risks, Toby is well placed to provide tailored advice and advise as to the best insurance coverage to implement, in order to utilise an effective risk transfer strategy. Website as above.

7:15pm Session 3 – Darren Harding, Director and Head of Charity Division at Richard Place Dobson

As charity Trustees embrace the responsibilities of operating their charities they need to consider the controls they should have in place to demonstrate their transparency and to combat the risk of fraud. This presentation will cover the principles and address the things to consider including a review of the guidance in this area issued by the Charity Commission.

Darren heads up the Charity department at Richard Place Dobson, Chartered Accountants and Business Advisors, and has over 20 years' experience acting for charities and not-for-profit organisations. In 2008 he was one of the first people to be awarded the Diploma in Charity Accounting. Darren has continued to build on the success of the Charity team and heads up a portfolio of more than 100 charities and not-for-profit organisations. See website www.placedobson.co.uk

7:30pm Questions and Answers

At: Richard Place Dobson, 1-7 Station Road, Crawley, West Sussex, RH10 1HT

Please RSVP to christine@placedobson.co.uk.

Places are limited and on a first come first served basis, so please reserve your places as soon as possible to avoid disappointment.