

## BRIDGE SPECIALTY

Insurity's Bridge Specialty solution is a modern policy administration system that's much more than a repository for policy documents. Bridge Specialty simplifies the entire journey of defining products and lines of business, from quoting all the way through renewal.

Specialty lines can be complex, but configuring and administering them is simple with Bridge Specialty. It allows clients to accelerate product innovation, boost speed to market and efficiently generate documents.

## Fast Configurability That Fits:

- Configurable screens and workflows enable the recording of all data elements and coverage-specific risk information for all lines and all transaction types, without additional programming.
- Robust and complete policy document generation.
- On-line collaboration and messaging.
- Independently configurable transaction workflows for new business, renewals (including automated renewals), endorsements (including out-of-sequence endorsements), cancellations, reinstatements, rewrites, adjustments and declarations.
- Automated clearance against any applicant or application/risk data element leveraging exact or fuzzy logic match criteria and a variety of configurable workflow deviations based on results.

- Rating and underwriting rules engine allowing you to:
  - Calculate all premiums, taxes, commissions and any other applicable fees.
  - Validate all data entered as the user progresses through the workflow to trigger warnings, referrals, compliance notifications and other workflow events.
  - Trigger applicable insuring conditions, warranties, exclusions or other wordings from a clause library or form database.
  - Generate all quote and policy documents based on intuitive Microsoft-Word templates.

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- Plug-in integration points with any internal or third party systems including clearance, data providers, rating engines, document management systems, reporting data warehouse and back-office accounting.
- A mobile web interface for underwriters, brokers, agents, MGAs or insureds that can be accessed on any device – PC, tablet, smart phone – and features dynamic fields, screens and workflows.

- Automatic Underwriting Scoring
  - STP straight through processing
  - Agent binding authority limits
  - Automated & manual workflows
- Automatic Referrals
  - Agent to underwriter
  - Junior underwriter to senior underwriter
  - Email notifications & submission queues

Bridge SmartTools allow the system to be implemented, managed and updated completely through screen-based tools, without the need for any programming or scripting. When configuring products and portals, companies can rely on their own internal IT resources, business users and subject matter experts to act independently without relying on vendors or third party systems integrators - minimizing external support costs. Ultimately Bridge SmartTools means speed to market, lower total cost of ownership and the flexibility to drive innovation and creativity.

## Data Visualization

Behind Bridge Specialty is SmartView, our proprietary data presentation/visualization technology. SmartView was purpose-built to handle insurance data and brings critical information together allowing for the use of data in a meaningful way, when they want it and where they need it. SmartView operates irrespective of data source, so it can be used to combine and present data from any backend system, third party data provider or even the public internet.



www.insurity.com

866.476.2606

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