



**BEAUFÖRT**  
[ STOCKBROKING ]

### **FREE ADVICE – ONLY PAY WHEN YOU TRADE**

You might imagine that stockbrokers all offer the same service, but there are a number of compelling reasons why our clients choose Beaufort's comprehensive Advisory Stockbroking service above the competition:


- It is free to hold an account
- No inactivity fees
- No annual management fees
- Free advice
- Free recommendations
- Only pay when you trade

### **DEDICATED BROKER**

At Beaufort we recognise that each of our clients' requirements are different, which is why we allocate a dedicated broker to be your personal point of contact. Your broker will seek to gain an understanding of your current financial situation and investment objectives before working with you to maximise performance within the boundaries of your appetite for risk.

### **ONLINE ACCESS**

You can login to your portfolio online anytime to monitor performance, produce statements or read contract notes. Our portfolio valuation website can be a great aid when discussing your account with your broker, allowing you both to view the same information at the same time. Importantly we can keep you up to date with news as it hits the market and deal swiftly with any effect, positive or negative, that it might have, providing you with 'real-time' recommendations and advice.



[ “ Together we’ve gone through all the difficulties of the markets and our clients are still there with one objective - to make their money work for them.” ]

## **LONG TERM**

Beaufort enjoys building long term relationships and understands that clients often prefer one provider for a range of products. So as part of our service, we not only assist with your general stockbroking requirements, but can also advise you regarding Stocks & Shares ISAs (Individual Savings Accounts) and SIPP's (Self-Invested Personal Pensions). We consider your age, lifestyle and investment objectives in order to deliver a bespoke investment strategy to help you meet your goals.

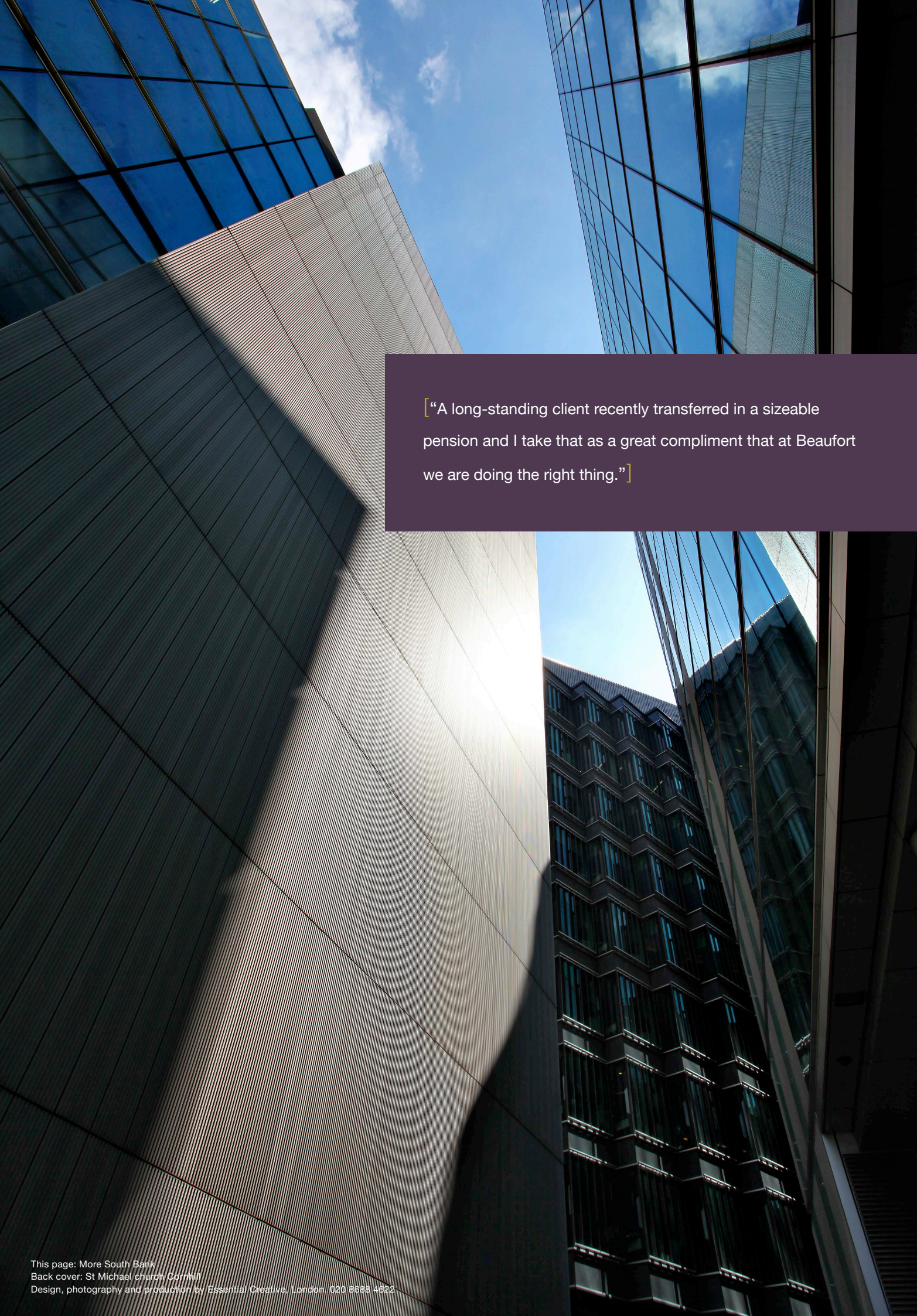
We can also offer you the opportunity to become involved in company IPOs (Initial Public Offerings), often restricted only to large institutional investors.

Beaufort helps you to shape your portfolio and financially build for your future.

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## **SERVICES THAT STAND OUT FROM THE CROWD**

- A personal service
- Trading strategies
- Advisory CFD (Contracts for Difference) trading
- Research tools
- Access to IPOs/Placings



["A long-standing client recently transferred in a sizeable pension and I take that as a great compliment that at Beaufort we are doing the right thing."]



# BEAUFORT

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To access more information about Stockbroking services  
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