

October 17th, 2018

Jamie Ketron appointed as President and CEO of Omega Holdings, LLC

Omega Holdings, LLC ("Omega") is pleased to announce that Jamie Ketron has been appointed as President and Chief Executive Officer, effective October 9, 2018. Jamie previously held the position of Chief Financial Officer (CFO) and played an integral role in the transition process following Omega's acquisition by Mining Equity Trust (MET) LLC ("MET") in August of this year.

Jamie had also served as Omega's CFO under its previous ownership and has over 17 years of mining industry and financial experience. Prior to joining Omega, she gained extensive experience with two national and international accounting firms. Jamie has also previously served with a publicly-listed coal company.

"In the short time since our acquisition, Jamie has demonstrated her strong leadership abilities by being able to balance the priorities of managing an asset in transition whilst providing strategic and realistic solutions for future growth." – Saradhi Rajan (Managing Director, MET)

"I am excited to continue my tenure with Omega through this new and exciting chapter in the company's history. The entire leadership team is working hard to grow Omega and bring value to our shareholders." – Jamie Ketron (President and CEO, Omega)

About Omega Holdings, LLC

Omega is a coal mining company based in Richlands, Virginia, USA. Founded in 2011, Omega produces a high-quality metallurgical-grade product in demand from multiple offtake partners and which is a primary ingredient in steel making, for which there is currently no substitute. For the year ended 31 December 2017, Omega sold 749,000 tons of coal, generating revenues of \$34m. The company employs approximately 70 employees with strong mining experience, competence and customer insights.

About Mining Equity Trust (MET) LLC

Mining Equity Trust (MET) LLC is a Delaware-incorporated limited liability company and through which Legacy Hill Resources Ltd and Regency Mines plc hold their ownership interests in Omega. MET was founded in 2018 in order to pursue acquisition opportunities in the metallurgical coal sector in the United States.