

**THE SCOTTISH SALMON COMPANY PLC**  
**(the "Company")**

MINUTES OF THE ANNUAL GENERAL MEETING OF MEMBERS OF THE COMPANY HELD  
AT FIRST ISLAND HOUSE, PETER STREET, ST HELIER, JERSEY, CHANNEL ISLANDS ON  
25 JUNE 2013 AT 9:30AM

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**Present:** Total number of Shares voting: **166,809,236**

Members present by proxy:

David Alexander Dick  
Eileen Dick  
Robert Wilson  
Hugh Moir  
Phyllis Moir  
DNB Bank ASA

(represented by form of proxy in favour of the Chairman of the Meeting)

**Chairman of the Meeting**

1. Clive Neil Stewart Barton was appointed Chairman of the meeting (the "**meeting**") in his capacity as alternate on behalf of Robert Mott Brown III, pursuant to the Articles of Association of the Company (the "**Articles**") and the attached letter of appointment.

**Business of the Meeting**

2. The Chairman explained that the purpose of the meeting was set out in a circular sent to the members (the "**Circular**") which contained the following items:
  - (a) Notice to members of the meeting (the "**Notice**"); and
  - (b) A form of proxy in respect of the resolutions to be considered at the meeting, both of which were sent to the members on 31 May 2013.

**Ordinary Resolutions**

1. To accept the resignation of Mr Robert Campbell Shirlaw as a Director of the Company pursuant to the terms of the articles of association of the Company (the "**Articles**").
2. To consider and if thought fit appoint Mr Robert Campbell Shirlaw as a Director of the Company pursuant to the terms of the Articles.
3. To receive and approve the Directors' Report and the Audited Financial Statements for the year to 31 December 2012 together with the report of the Auditors thereon.
4. To consider and if thought fit approve the Directors declaration and guidelines on the fixing of salaries and other remuneration for senior management.
5. To re-appoint Campbell Dallas LLP as Auditors of the Company until the conclusion of the next annual general meeting of the Company.

6. To authorise the Directors to fix the amount of remuneration of the Auditors.
7. To consider and if thought appropriate approve the amount of the Directors fees.
8. To consider and if thought fit approve the directors corporate governance statement.

### **Voting Results**

The Chairman reported that the results of the vote on the ordinary resolutions were as follows:

Resolution 1 (ordinary resolution):

100.00 % in favour

0 % against

0.% abstaining

The Chairman confirmed that Resolution 1 had been passed in accordance with the Articles and the Companies (Jersey) Law 1991, as amended.

Resolution 2 (ordinary resolution):

99.99 % in favour

Less than 0.0001 % against

0.01% abstaining

The Chairman confirmed that Resolution 2 had been passed in accordance with the Articles and the Companies (Jersey) Law 1991, as amended.

Resolution 3 (ordinary resolution):

100 % in favour

0 % against

0% abstaining

The Chairman confirmed that Resolution 3 had been passed in accordance with the Articles and the Companies (Jersey) Law 1991, as amended.

Resolution 4 (ordinary resolution):

100 % in favour

0 % against

0% abstaining

The Chairman confirmed that Resolution 6 had been passed in accordance with the Articles and the Companies (Jersey) Law 1991, as amended.

Resolution 5 (ordinary resolution):

100 % in favour

0 % against

0% abstaining

The Chairman confirmed that Resolution 7 had been passed in accordance with the Articles and the Companies (Jersey) Law 1991, as amended.

Resolution 6 (ordinary resolution):

100 % in favour

0 % against

0% abstaining

The Chairman confirmed that Resolution 8 had been passed in accordance with the Articles and the Companies (Jersey) Law 1991, as amended.

Resolution 7 (ordinary resolution):

100 % in favour

0 % against

0% abstaining

The Chairman confirmed that Resolution 9 had been passed in accordance with the Articles and the Companies (Jersey) Law 1991, as amended.

Resolution 8 (ordinary resolution):

100 % in favour

0 % against

0% abstaining

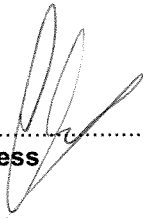
The Chairman confirmed that Resolution 10 had been passed in accordance with the Articles and the Companies (Jersey) Law 1991, as amended.

Clive Neil Stewart Barton then authorised Robert Wilson to release to results of the AGM to the market.

**Any other Business**

9. There being no further business to discuss, the meeting was terminated.

  
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**Chairman**

  
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**Witness**