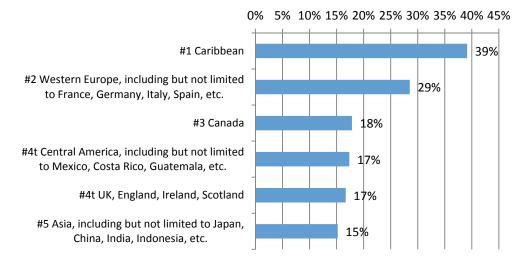
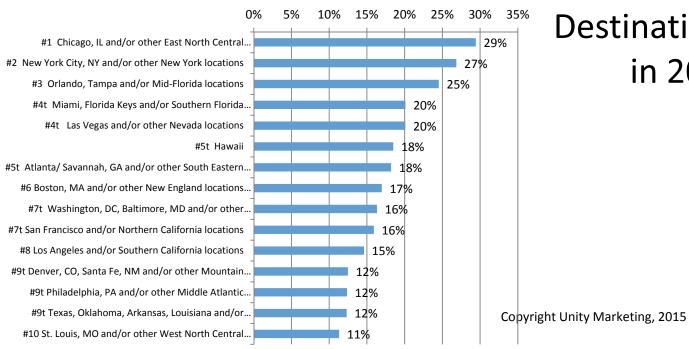
Top Foreign Destinations for Luxury Travelers in 2015



Top Ten Domestic Destinations for Luxury Traverlers in 2015



Top Luxury Travel Destinations in 2015



- Luxury travelers were surveyed every three months from 2008 through 2014 about their travel experiences, spending, attitudes and brand preferences.
 - Every three months Unity Marketing conducts an in-depth survey among affluent luxury consumers, defined by highincome (top 20% based upon income starting at about \$100,000) and purchases of any 21 different categories of high-end/luxury goods or services, including Luxury Travel. This report includes the results of six continuous years of quarterly survey results, from 2008-2014.
 - The overall results include 2013 surveys of n=5,001 affluent luxury consumers, of which n=1,374 were luxury travelers in 2014.
- The survey over samples ultra-affluents (\$250,000+), so they weigh more heavily in the final analysis.
 - In a natural distribution ultra-affluents would represent 10-12% of total; in our sample 33% of total sample are ultra-affluents. These ultra-affluents make up the large majority of HNW consumers included in the survey, as well – typically making up 30% of so of the survey sample
- This report includes deep dive into luxury travel trends, covering planned travel experiences in 2015, as well as past experiences, conducted in late 2014.
 - The latest survey was conducted from October 9-15, 2014 among n=1,330 affluents, starting with HHI \$100,000 and above. The demographics of the survey sample was average income of the survey sample was \$259,000 and average age 47.9 years. A total of n=1,330 affluent consumers were sampled.
 - This survey is compared with results of a previous luxury travelers survey conducted in January 2013 among a total of n=1,309 affluents about their travel plans in the coming year and travel experiences in the past year.

Overview of Unity Marketing's new trend report, Affluents Will Travel in new Luxury
Style in 2015
Methodology

Tapping six years of market research data, this study delves deeply into the minds of today's luxury traveler.

It reveals:

- Who has disposable income for travel expenses?
 - How does today's traveler define luxury?
- What are the top 10 destinations for affluent travelers?
- How do affluents -- HNW & HENRYs -spend their money while traveling?
- How can you build a relationship with the next generation of Millennial travelers?

Copyright Unity Marketing, 2015



14	washing a	
	roduction	p.4
O۷	erview Luxury Travel Market	10
Aff	luent Traveler Demographics	13
	HENRYs & Ultra-Affluents	15
	Growth in Households by Income	16
	Education	19
	Marital Status	21
	Get Inspired>>	23
	Age of Affluence	24
	Next Luxury Boom? 2026-2029	25
	Get Inspired>> Suitcasestories.com	28
Aff	luent Traveler Purchases & Spending (2008-2013)	30
	ACTS Survey & Methodology	31
	Luxury Travel Demand & Spending Trends	32
	Spending by Demographic Segments	33
	Destination Trends	35
	Foreign Luxury Travel Details (Travel Means, Accommodations, Special Experiences, i.e.	
	cruises)	36
	Get Inspired>> City of Wonders	39
	Domestic Luxury Travel Details (Travel Means, Accommodations, Special Experiences, i.e	
	cruises)	41
	Get Inspired>> Luxury Link	44
	Get Inspired>> In Only.com Low Regland Travel Experiences	47
	How Booked Travel Experiences	47
	Domestic & Foreign Luxury Travel Comparisons Top Luxury Hotel Brands (2010-2013)	48 49
-	Get Inspired>> Starwood's Luxury Collection	50
	Most popular Cruise Brands (2011-2013)	52
	Millennials & Travel	55
	Get Inspired>> Urban Adventures	56
	Get Inspired>> One Fine Stay	57
	Interest in Booking thru AirBnB or OneFineStay?	58
Lin	kury Travel Special Investigation	60
Eu/	Special Investigation Special Investigation Special Investigation Special Investigation	61
	Travel Plans & Number of Experiences 2015	63
	When Make Travel Plans & When Travel in 2015	66
	Who Travel With	72
	Domestic and Foreign Travel Plans	73
	Foreign Destinations Planned	74
	Domestic Destinations Planned	75
	Luxury Travel Budget	78
	Luxury Travel Spending Trends	79
	Rewards for Luxury Travel	81

Table of Contents



	Get Inspired>> Collecting Rewards Less Rewarding in 2015	82	
	How They Will Travel, Type of Accommodations, Special Experiences in 2015	84	
	Use of Travel Professional	87	
	Get Inspired>> AKA Hotel Residences	89	
Lu	uxury Travel Experiences Desired		
	Trends in Travel Experiences Desired (2013 & 2015)	91	
	Get Inspired >> Experience America	97	
	Most Highly Motivating Experiences	99	
	Trends in Influential Factors	101	
	Power of Reviews, Discounts	102	
	Travel Magazine Usage	103	
	Websites Used for Travel Reviews	105	
	Get Inspired>> TripAdvisor	106	
	Posting Reviews	107	
	Social Media Usage	108	
	Get Inspired>> Four Seasons	109	
•	What Is Luxury Travel	110	
	Trends in Use of Travel Professionals	112	
	Get Inspired>> Zicasso offers 20 tips for travel agents	114	
	Why Affluents Use Travel Professionals	115	
•	Word-of-Mouth Highly Motivating	118	
Un	derstanding Psychology of Luxury Travelers	121	
•	Luxury Travelers' Affluents Attitudes Toward Travel	123	
Fiv	e Key Take Aways	126	
•	Use "L" Word Sparingly & When You Do, Prove It	127	
•	Position Around Smart Travelers	130	
•	Create Buzz Around Set Brand Values	131	
•	Time Is Ultimate Luxury, But Different Generations Value Time Differently	133	
•	Success in Travel Is in the Details	138	
Appendix A: What Luxury Travelers Do at the Airport			

Table of Contents



Copyright Unity Marketing, 2015