



The Emma Maltby Memorial Fund

**Reports & Accounts**

For the year ending 31st March 2007



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## The Objectives of the Fund

The objectives of the Fund are to assist young adults in the continuation of their education whilst undergoing treatment for cancer. This is mainly done through the funding of a Learning Mentor at the Teenage Cancer Trust Unit at St James University Hospital in Leeds. This was the first post of its kind in the UK and has been very successful and there are plans for the Fund to provide a further Learning Mentor to the Unit when a new ward opens in September 2008.

As well as the above, the trustees also have the power to provide donations to other charities and over the last two years there have been donations to Martin House, a local hospice in Boston Spa and to the Anthony Nolan Trust.

The Emma Maltby Memorial Fund is constituted by a Deed of Trust and became a registered charity number 1099998, on the 10 October 2003. The trustees are Jane Stevens – Co-Chair (Emma's sister), Wendy Morrell – Co-Chair (Emma's mother) and Paul Stevens – Treasurer

Dear Reader,

Emma Maltby (née Rawson) contracted Ewing's Sarcoma a rare form of cancer usually found in younger adults. She died on 14th May 2003 aged 38, a month before her birthday.

To honour both Emma and her father's memory (who also died of cancer), a fund has been set up by the family and is working to achieve lasting benefits for teenage cancer patients, with a strong emphasis on providing learning opportunities. Education is an area of the teenagers' well-being which is rarely addressed, due to a shortage of funds.

But why teenagers you may ask? The answer is that one in three people will develop cancer at sometime in their lives, and teenage cancer is not as rare as you may have thought. The disturbing facts are that if you are a young man, your chances of getting some form of cancer are one in 330, for a young woman one in 420.

As we all know cancer is shocking at any stage of life, but think of the particular ways in which the disease and its treatments affect a young person. Adolescence is a time of growth – physical, psychological and emotional. A time when young people take control, gradually, over their own lives and gain independence from their parents. The sensitive balance of growing up is completely knocked askew by cancer.

Therefore, in attempt to redress the balance the fund is specifically working alongside the Teenage Cancer Trust Unit at St. James's University hospital in Leeds. The Unit was established in 1998 with the support of the Teenage Cancer Trust, a national charity which establishes specialist units in hospitals for teenage cancer sufferers all over the UK.

The TCTU at St James's is unique, as it does not resemble your average NHS ward, but provides a homely environment with a philosophy of 'Family Centred Care'.

Sue Morgan, a Macmillan Clinical Nurse Specialist who is based at the Unit and responsible for the teenagers' social and medical care has asked that The Emma Maltby Memorial Fund support them in their aim to help the teenagers continue their education whilst undergoing their treatment.

In response to the Unit's request we are providing a Learning Mentor for the teenagers with the support of Education Leeds. The mentor will be responsible for facilitating independent learning on the Unit. We have committed ourselves to three years with St. James's University hospital, with a view to renewing the post and making it long term.

As you can imagine the salary for a full time Learning Mentor is costly and it would be marvellous if you were to help us in our commitment to transform the crisis of illness into an opportunity to enhance the quality of life.

Thank you for taking the time to read about The Emma Maltby Memorial Fund and we hope we can count on your support.

**Jane Stevens**



## Trustees' Report

The trustees of the Fund are pleased to report another successful year for the Fund which is outlined below:

**Income** – The income for the financial year 2006/2007 was £185,662 and although this was below the previous year this was expected by the trustees following the high levels of personal donations in the first year following Emma's death. As expected, levels of personal donations have now levelled off, but the donations from businesses and charitable donations have increased and already in the early months of this financial year, the level of income has already surpassed that of 2005/2006. At the end of 2006/2007 the Fund had a cash balance of £177,437.

**Fundraising** – The hugely successful Midsummer Ball was held again, which raised over £8,000 following expenses. Donations from individuals, charitable trusts and business donations were nearly £155,000 with bank interest at just under £4,200.

**Expenditure** – The main cost to the Fund was the employment of the Learning Mentor which was £22,578 per annum. The cost of administration and stationery remains low with all of the trustees donating their time free of charge and amounted to £12,374.

**The Learning Mentor** – Simon Pini, the Learning Mentor, has now been employed at the Teenage Cancer Trust Unit at St James's University Hospital in Leeds for nearly two years. The post was the first of its kind in the UK and has been hugely successful. The Teenage Cancer Trust is planning to open a second Unit at St James's and it has been agreed in principal that the Fund will contribute towards employing a second Learning Mentor under Simon's supervision.

**Associations** – The Fund would not have been able to employ the Learning Mentor without the help of its close associations with the Teenage Cancer Trust, Education Leeds and John Jamieson school and particular thanks should go to Sue Morgan, the Macmillan nurse in charge of the Unit, Ronel Bekker at Education Leeds and Diane Reynerd at Education Leeds.

## Financial Report

The following will provide a profile of our income and expenditure and how it was used:

### Income:

Charitable Donations:	£154,850
Midsummer Ball:	£37,446
Third Party Events	£10,382
Gift Aid	£4,550
Business Donations	£2,000
Personal Donations	£5,438
<b>Christmas Card Sales</b>	<b>£480</b>
<b>Total</b>	<b>£215,146</b>

### Expenditure:

Printing	£2,845
Bursaries and TCT Projects	£2680
Legal Fees	£2424
Salary of Fundraising Manager	£1437
IT	£853
Cost of Other Events	£657
Stationery	£496
Institute of Fundraising	£145
Just Giving	£123
Advertising	£98
Accountancy	£500
Sundry Costs	£61
Great North Run Entrance Fee	£55
<b>Total</b>	<b>£12,374</b>

This leaves the Fund as at the end of March 2007 in the following position:

Cash Balance as at 31st March 2006:	£93,471
Income (Gross):	£185,662
Expenditure:	£12,374
<b>Cash Balance as at 31st March 2007:</b>	<b>£246,830</b>



## Financial Statements

### Statement of Financial Activities for the year ending 31st March 2006

	Year Ended 31/03/2006	Year Ended 31/03/2007
	£	£
<b>Income:</b>		
Charitable Donations:	24,735	154,850
Midsummer Ball:	29,620	37,446
Bank Interest:	1,926	4,149
Gift Aid:	2,237	4,550
	<b>58,518</b>	<b>185,662</b>
<b>Expenditure:</b>		
Funding of Learning Mentor	22,000	22,578
Summer School	2,000	-
Photography Project	600	-
Cost of Summer Ball	20,133	29,220
Administration & Stationery	5,329	12,374
	<b>50,062</b>	<b>64,172</b>
<b>Gross Profit</b>	<b>8,456</b>	<b>185,662</b>
Accumulated funds brought forward	85,015	93,471
<b>Accumulated funds carried forward</b>	<b>93,471</b>	<b>246,830</b>