

D.M.CORPORATION

TO

The Secretary,

MAHARASHTRA ELECTRICITY REGULATORY COMMISSION

Cuffe Parade 13th floor World Trade Centre Mumbai

Sub:- Submission of Information in case no 52 of 2013 regarding petition of trading license of D.M. CORPORATION as directed by the Commission during TVS on dated 15/05/2013.

Ref:- TVS session dated 15 May 2013

Please find attached here with the Information as directed by the Commission during TVS dated 15/05/2013 in Hard and Soft copy (CD) in case No. 52 of 2013 regarding trading license of D.M. CORPORATION.

Regarding Income tax return :

It is to state that D.M.Carporation is filing the income tax return up to end of September and same will be submitted to the commission subsequently.Income tax return for FY 11-12 is filed with petition.however TDS certificate for FY 12-13 is attached here with.It is requested to consider the same for this petition.

Thanking You.



FOR D.M. CORPORATION

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**BEFORE THE MAHARASHTRA ELECTRICITY REGULATORY COMMISSION,
MUMBAI**

Filing No.52 of 2013
Case No.

IN THE MATTER OF

Grant of Category- A Power Trading License as per Maharashtra Electricity Regulatory Commission (Trading License Conditions) Regulations, 2004, read with section 14 and 15 of the Electricity Act, 2003 (36 of 2003).and reply to the queries asked by commission during TVS DT 15/05/2013

AND

IN THE MATTER OF

**DM Corporation Pvt. Ltd., 240/B, "Mohite House", Gen. Thorat Marg, Tarabai Park, Kolhapur
- 416003 (Maharashtra, India)**

Affidavit verifying the Petition/ reply asked during TVS DT 15/05/2013

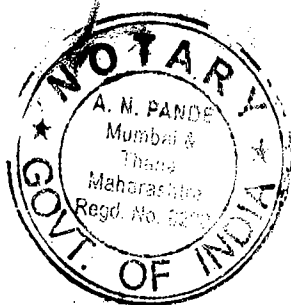
I, Chintamani Sahasrabudhe son of Narayan aged 42yrs residing at Kolhapur do solemnly affirm and say as follows:

1. I am the authorised representative of DM corporation pvt. ltd. the petitioner in the above matter and am duly authorised and competent to make this affidavit.
2. The statements made in the reply are true to my knowledge and belief and statements made in paragraphs 1 to 19 are based on information and I believe them to be true.
3. I say that there are no proceedings pending in any court of law/ tribunal or arbitrator or any other authority, wherein the Petitioners are a party and where issues arising and/or reliefs sought are identical or similar to the issues arising in the matter pending before the Commission.

Solemnly affirm at Mumbai on this day of May that the contents of the above affidavit are true to my knowledge, no part of it is false and nothing material has been concealed therefrom.

()
Identified before me

Mumbai
Dated : 17 /05/2013



(Signature)

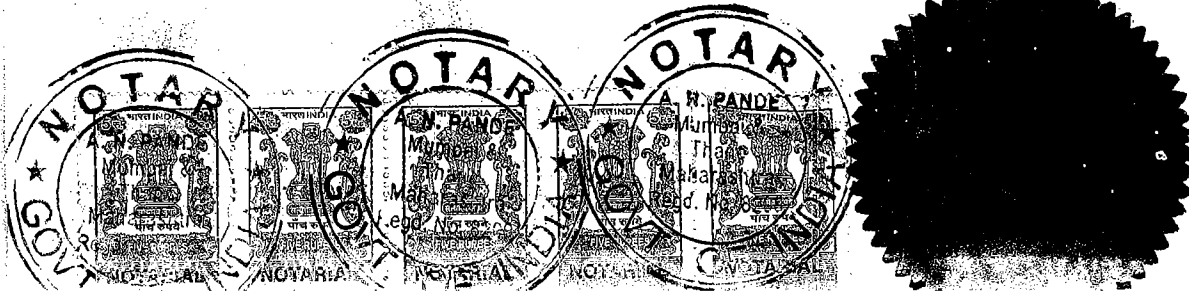
Chintamani N. Sahastrabudhe
Director

BEFORE ME

A. N. PANDE
NOTARY, MUMBAI & THANE
MAHARASHTRA
GOVT. OF INDIA

Register Sr No. 3223/13
Dated 17 MAY 2013

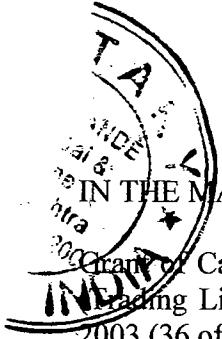
17 MAY 2013



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BEFORE THE MAHARASHTRA ELECTRICITY REGULATORY COMMISSION, MUMBAI

Filing No.
Case No.52 of 2013



IN THE MATTER OF

Category- A Power Trading License as per Maharashtra Electricity Regulatory Commission (Power Trading License Conditions) Regulations, 2004, read with section 14 and 15 of the Electricity Act, 2003 (36 of 2003).

AND

IN THE MATTER OF

DM Corporation Pvt. Ltd., 240/B, "Mohite House", Gen. Thorat Marg, Tarabai Park, Kolhapur – 416003 (Maharashtra, India)

Fact of the case/Petition be stated in short

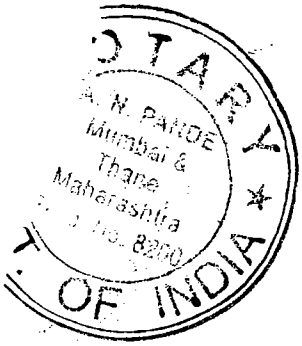
DM Corporation Pvt. Ltd. (DMC) is a leading infrastructure player evolved as power generation company. We are engaged in design, development as well as construction of infrastructure projects and in power generation. DMC wants to expand its offering in the value chain and add trading activity to its portfolio . DMC Filing the information on affidavit as asked by commission during TVS SESSION dated 15/05/2013

Place:- Mumbai

Signature of the Petitioner

Date 17 /05/2013

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- ① Balance sheet (Provisional)
- ② Net worth certificate

Sushant Phadnis & Co.

Chartered Accountants

Date :- 13th May, 2013

CERTIFICATE

TO WHOMSOEVER IT MAY CONCERN

This is to Certify that the annual turnover and net worth of DM Corporation Pvt. Ltd. (Formerly known as Mchite and Mohite (Engineers and Contractors) Pvt. Ltd.), Kolhapur during the following years are as under –

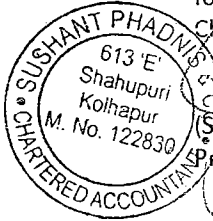
Financial Year	Net Worth (in Rs.)
2009-10	46,74,82,958
2010-11	51,15,06,012
2011-12	72,64,39,660
2012-13 (Provisional)	73,51,90,293

The figure of net worth and turnover as shown above are as per their audited financial statements.

They are financially sound and dealing, performances are satisfactory.

for Sushant Phadnis & Co.
Chartered Accountants

(Sushant Phadnis)
Proprietor



Membership No. 122830

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DM CORPORATION PVT. LTD

(Formerly known as Mohite & Mohite (Engineers & Contractors) Pvt. Ltd.)

BALANCE SHEET AS AT 31st MARCH, 2013

PROVISIONAL

	Note No.	31-03-2013 ₹	31-03-2012 ₹
EQUITY AND LIABILITIES			
Shareholders' Fund:			
Share Capital	2	5,00,00,000.00	5,00,00,000.00
Reserves and Surplus	3	68,51,90,292.67	67,64,39,660.29
Money received against Share Warrants		-	-
Share Application Money Pending Allotment		-	-
Non-Current Liabilities			
Long Term Borrowings	4	60,32,66,561.07	65,29,46,450.65
Trade Payables	8	-	-
Deferred Tax Liabilities (Net)	13	4,66,84,413.00	4,66,84,413.00
Other Long Term Liabilities	5	97,23,290.00	97,23,290.00
Long Term Provisions	6	-	-
		65,96,74,264.07	70,93,54,153.65
Current Liabilities			
Short Term Borrowings	7	42,29,62,333.25	40,92,84,262.14
Trade Payables	8	1,89,71,879.63	3,41,81,003.79
Other Current Liabilities	9	1,23,82,113.28	99,34,434.39
Short Term Provisions	10	9,64,88,200.00	9,64,88,200.00
		55,08,04,526.16	54,98,87,900.32
Total		1,94,56,69,082.90	1,98,56,81,714.26

ASSETS

Non Current Assets

Fixed Assets

Tangible Assets

Intangible Assets

Capital Work-in-Progress

Non Current Investments

Deferred Tax Assets (Net)

Long Term Loans and Advances

Trade Receivables

Other Non-Current Assets

11

11.1

11.2

12

13

14

18

15

62,76,63,281.19

2,14,38,805.02

64,91,02,086.21

-

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-

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65,93,63,200.71

2,79,08,516.97

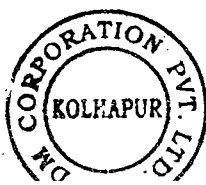
68,72,71,717.68

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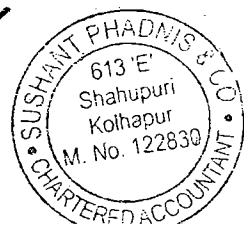
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Current Assets

Current Investments	16	46,35,83,888.96	36,99,59,928.96
Inventories	17	20,45,91,000.00	14,40,74,649.43
Trade Receivables	18	26,03,45,728.00	44,07,56,975.00
Cash and Bank Balances	19	1,77,04,977.87	2,19,89,673.73
Short Term Loans and Advances	14	35,03,41,401.85	32,16,28,769.46
Other Current Assets	15	-	-
		<u>1,29,65,66,996.68</u>	<u>1,29,84,09,996.58</u>
Total		<u>1,94,56,69,082.89</u>	<u>1,98,56,81,714.26</u>
		(0.00)	



As Per Books of Accounts
for **SUSHANT PHADNIS & COMPANY**
CHARTERED ACCOUNTANTS

[Signature]
(SUSHANT PHADNIS)
PROPRIETOR

Membership No. - 122830

for **DM CORPORATION PVT. LTD.**

[Formerly known as Mohite & Mohite
(Engineers & Contractors) Pvt. Ltd.]

[Signature]
(SUNAS CHOUGULE)
DIRECTOR

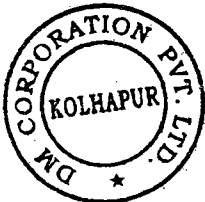
[Signature]
(DILIP MOHITE)
MANAGING DIRECTOR

Place :- KOLHAPUR - 416001

Date :- 13TH MAY, 2013

Place :- KOLHAPUR - 416003

Date :- 13TH MAY, 2013



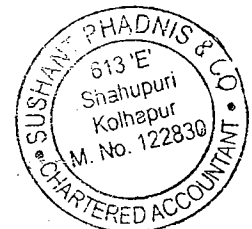
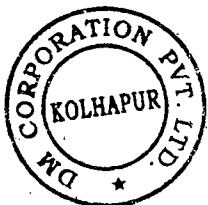
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M CORPORATION PVT. LTD

STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED 31ST MARCH, 2013

		PROVISIONAL	
		31-03-2013	31-03-2012
		₹	₹
INCOME			
Revenue from Operations (Gross)	20	9,70,56,624.00	79,09,27,743.80
Less: Excise Duty			
Revenue from Operations (Net)		9,70,56,624.00	79,09,27,743.80
Other Income	21	10,78,78,377.41	1,32,923.25
Share of Profit from Investment in Partnership Firm			16,22,183.54
Total		20,49,35,001.41	79,26,82,850.59
EXPENDITURE			
Cost of Material and Components Consumed	22	81,95,550.93	6,67,83,199.62
Purchase of traded goods	23	55,000.00	13,75,68,058.55
(Increase)/Decrease in Inventories of Finished Goods Work-in-progress and Trade Goods	24	(6,05,16,350.57)	4,44,13,234.57
Employee Benefit Expenses	25	5,15,10,389.20	8,51,58,195.70
Finance Costs	26	8,65,37,121.25	10,43,76,119.61
Other Expenses	27	3,41,07,245.27	4,98,77,794.52
Share of Loss from Investment in Partnership Firm			
Total		11,98,88,956.08	48,81,76,602.57
Profit/(Loss) before Depreciation and Amortization and Exceptional Items and Tax		8,50,46,045.33	30,45,06,248.02
Depreciation and Amortization Expenses	28	7,62,95,412.96	6,05,93,599.78
Profit/(Loss) before Exceptional Items and Tax		87,50,632.37	24,39,12,648.24
Less: Exceptional Items	xx		
Profit/(Loss) before Tax		87,50,632.37	24,39,12,648.24
Less: Tax Expenses			
i) Current Tax			5,95,00,000.00
ii) Deffered Tax Liability			3,85,56,000.00
Profit/(Loss) for the period		87,50,632.37	14,58,56,648.24



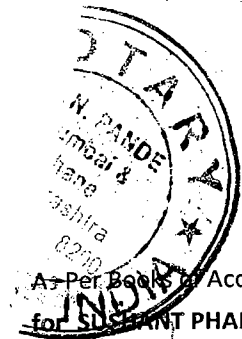
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Earnings per Equity Share (Nominal Value of share ₹.10/- as at 31st March, 2012)

xx

1.75	29.17
1.75	29.17



As Per Books of Accounts
for SUSHANT PHADNIS & COMPANY
CHARTERED ACCOUNTANTS

(Handwritten Signature)
(SUSHANT PHADNIS)
PROPRIETOR

Membership No. - 122830

for DM CORPORATION PVT. LTD.

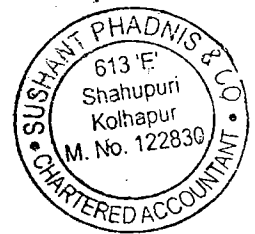
[Formerly known as Mohite & Mohite
(Engineers & Contractors) Pvt. Ltd.]

(Handwritten Signature)
(SUFAS CHOUGULE)
DIRECTOR

(Handwritten Signature)
(DILIP MOHITE)
MANAGING DIRECTOR

Place :- KOLHAPUR - 416001
Date :- 13TH MAY, 2013

Place :- KOLHAPUR - 416003
Date :- 13TH MAY, 2013



(Handwritten Signature)

DM CORPORATION PVT. LTD

Notes to Financial Statements for the year ended 31 March, 2013

	31-03-2013	31-03-2012
	₹	₹
2. Share Capital		
Authorized Shares		
50,00,000 (31 March 2012) Equity	5,00,00,000.00	5,00,00,000.00
Shares of ₹. 10/- each		
NIL (31 March 2012: 100) % Cumulative		
Convertible Preference shares of ₹. ___ each		
	<u>5,00,00,000.00</u>	<u>5,00,00,000.00</u>
Issued, Subscribed and fully paid up Shares		
50,00,000 (31 March 2012) Equity	5,00,00,000.00	5,00,00,000.00
Shares of ₹. 10/- each		
NIL (31 March 2012: 100) % Cumulative		
Convertible Preference shares of ₹. ___ each		
	<u>5,00,00,000.00</u>	<u>5,00,00,000.00</u>

2.1 Reconciliation of the Shares outstanding at the beginning and at the end of the reporting period

	31-03-2013		31-03-2012	
	Nos.	₹	Nos.	₹
Equity Shares:				
At the beginning of the period	-	-	-	-
Issued during the period - Bonus Shares	-	-	-	-
Issued during the period - ESOP	-	-	-	-
Outstanding at the end of the period	-	-	-	-
Preference Shares				
At the beginning of the period	-	-	-	-
Issued during the period	-	-	-	-
Outstanding at the end of the period	-	-	-	-

2.2 Terms/Rights attached to equity shares:

The company has only one class of equity share having a par value of Rs. 10 per share. Each holder of equity shares is entitled to one vote per declares and pays dividends in Indian Rupees. The dividend proposed by the Board of Directors is subject to the approval of the shareholders in General Meeting.

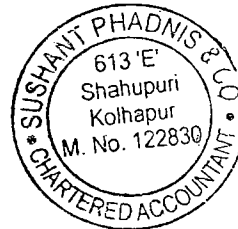
During the year ended 31st March 2012, the amount of per share dividend recognized as distributions to equity shareholders was Rs. ___ (31st March

In the event of liquidation of the company, the holders of equity shares will be entitled to receive remaining assets of the company, after distributed amounts. The distribution will be proportion to the number of equity shares held by the shareholders.

In the event of liquidation of the company, the holders of preference shares will be entitled to receive remaining assets of the company, after preferential amounts. The distribution will be proportion to the number of preference shares held by the shareholders.

2.3 Shares held by holding/ultimate holding company and/or their subsidiaries/associates:

	31-03-2013	31-03-2012
	₹	₹
Holding Limited, the holding company		
NIL Equity Shares of ₹. ___ each fully paid	-	-
NIL ___% CCPS of ₹. ___ each fully paid	-	-
The ultimate holding company		
NIL Equity Shares of ₹. ___ each fully paid	-	-
NIL ___% CCPS of ₹. ___ each fully paid	-	-
Associate Company		
NIL Equity Shares of ₹. ___ each fully paid	-	-



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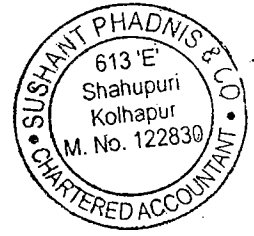
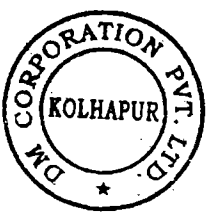
	31-03-2013	31-03-2012
2.4 Aggregate number of bonus shares issued, share issued for consideration other than cash (and shares bought back) during the period of five years immediately preceding the reporting date:		
Equity shares allotted as fully paid bonus shares by capitalization of securities premium	-	-
Equity shares allotted as fully paid up pursuant to contracts for consideration other than cash	-	-
Equity shares bought back by the company	-	-

2.5 Details of shareholders holding more than 5% share in the company

Equity Shares:	31-03-2013		31-03-2012	
	Nos.	₹	Nos.	₹
Shantanu Power Private Limited	9,79,700	97,97,000.00	9,79,700.00	97,97,000.00
Mohite Infra Structure Private Limited	9,79,700	97,97,000.00	9,79,700.00	97,97,000.00
Mohite Power Private Limited	9,79,700	97,97,000.00	9,79,700.00	97,97,000.00
Shantanu Mines & Minerals Private Limited	9,79,700	97,97,000.00	9,79,700.00	97,97,000.00
Mohite Energy Private Limited	9,79,700	97,97,000.00	9,79,700.00	97,97,000.00
	48,98,500.00	4,89,85,000.00	48,98,500.00	4,89,85,000.00

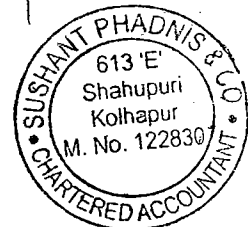
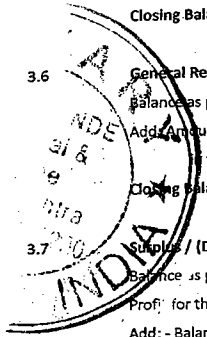
As per records of the company, including its register of shareholders/members and other declarations received from shareholders regarding beneficial shareholding represents both legal and beneficial ownerships of shares.

	31-03-2013	31-03-2012
	₹	₹
3. Reserve and Surplus		
(Only applicable line items to be given)		
3.1 Capital Reserve		
Capital Redemption Reserve	-	-
3.2 Securities premium account		
Balance as per the last financial statements	20,87,15,000.00	20,87,15,000.00
Add: Premium on issue of CCPS	-	-
Add: Additions on ESOPs exercised	-	-
Add: Transferred from Stock options outstanding	-	-
Less: Amounts utilized toward issue of fully paid bonus shares	-	-
Closing Balance	20,87,15,000.00	20,87,15,000.00
3.3 Debentures Redemption Reserve		
Balance as per the last financial statements	-	-
Add: Amount transferred from surplus balance in the statement of profit and loss	-	-
Closing Balance	-	-
3.4 Revaluation Reserve		
Balance as per the last financial statements	-	-
Less: amount transferred to the statement of Profit and loss as reduction from depreciation	-	-
Closing Balance	-	-



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	31-03-2013 ₹	31-03-2012 ₹
3.5 Employee stock options outstanding		
Gross employee stock compensation for options	-	-
Add : Gross compensation for options granted during the year	-	-
Less: Deferred employee stock compensation	-	-
Less: Transferred to securities premium on exercise of stock options	-	-
Closing Balance	-	-
3.6 General Reserve		
Balance as per the last financial statements	67,64,39,660.29	51,15,83,012.05
Add: Amount transferred from surplus balance of the statement of profit and loss	87,50,632.37	16,48,56,648.24
Closing Balance	68,51,90,292.67	67,64,39,660.29
3.7 Surplus / (Deficit) in the statement of profit and loss		
Balance as per the last financial statements	-	-
Profit for the year:	87,50,632.37	14,58,56,648.24
Add: - Balance from Declaration	-	1,90,00,000.00
Less: Appropriations		
Proposed final equity dividend	-	-
Tax on proposed equity dividend	-	-
Dividend on preference shares	-	-
Tax on preference dividend	-	-
Transfer to debenture redemption reserve	-	-
Transfer to general reserve	87,50,632.37	16,48,56,648.24
Total appropriations	87,50,632.37	16,48,56,648.24
Net surplus in the statement of profit and loss	87,50,632.37	16,48,56,648.24
Total Reserves and Surplus	68,51,90,292.67	67,64,39,660.29

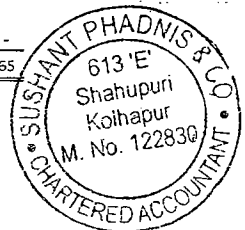


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4.	Long Term Borrowings	Current Maturities	
		31-03-2013	31-03-2012
		₹	₹
4.1	Bonds / Debentures		
4.2	Term Loans		
a)	Indian rupee loan from banks (Secured)		
i)	Wankatesh Nagari Sahakari Patsanstha	25,94,050.30	-
ii)	JDBI Bank Ltd - Phatakwadi Hydro Elec. Project	-	-
iii)	Parikshwanth Co-Op Bank Ltd.	1,16,55,540.69	-
iv)	HDFC Bank - LAS against ICICI Pru Policies 321	7,92,95,465.71	15,89,26,016.75
v)	Bank of Baroda - Term Loan No. I (06/1631)	17,09,20,398.03	19,93,95,463.00
vi)	Bank of Baroda - Term Loan No. II (06/1632)	4,38,29,746.00	4,89,05,291.00
vii)	Bank of Baroda - Term Loan No. III (06/1701)	2,37,68,777.00	-
viii)	Axis Bank - Loan A/c - Sea Face, Mumbai Flat	12,29,69,424.00	12,67,19,905.00
v)	Vehicle Loans from HDFC Bank Ltd.		
	HDFC Bank - Bolero Camper - A/c no. 3294335	-	80,878.96
	HDFC Bank - Bolero Pickup - A/c no. 3294342	-	80,878.96
	HDFC Bank - Innova -6918 Car Loan	-	54,230.03
	HDFC Bank - TATA Ace Magic	-	52,039.61
	HDFC Bank - L&T-1107 Soil Compactors - 2 Nos.	-	5,60,405.56
	HDFC Bank - PC-200 - A/c no. 3294624	-	7,55,819.05
	HDFC Bank - PC-200 - A/c no. 3294625	-	7,55,819.05
	HDFC Bank - PC-300 - A/c no. 3294623	-	12,33,331.05
	HDFC Bank - Swift - Desire (5734)	1,19,817.60	3,08,961.95
	HDFC Bank - Bolero (4901)	92,591.24	2,62,984.81
	HDFC Bank - Bolero (4903)	92,591.24	2,62,984.81
	HDFC Bank - Breaker Loan A/c (3400006)	1,32,592.88	8,77,158.03
	HDFC Bank - Breaker Loan A/c (3400008)	1,32,592.88	8,77,158.03
vi)	Car Loans from AXIS Bank Ltd.		
	Axis Bank Ltd. - Innova Loan A/c (0941)	-	3,62,810.00
	Axis Bank Ltd. - Innova Loan A/c (2921)	55,178.00	3,68,959.00
	Axis Bank Ltd. - Innova Loan A/c (9927)	1,72,718.00	5,59,658.00
	Axis Bank Ltd. -Hyundai I-10 Loan A/c (6107)	80,995.00	2,21,295.00
	Axis Bank Ltd. -Honda City Loan A/c (171)	-	8,47,000.00
	Axis Bank Ltd. -Hyundai Verna Loan A/c (9171)	4,75,485.00	7,90,156.00
	Axis Bank Ltd. - Etios Loan A/c (5371)	3,85,089.00	5,73,206.00
	Axis Bank Ltd. - Innova Loan A/c (0909)	5,63,477.00	9,12,823.00
	Axis Bank Ltd. - Nissan Sunny Loan A/c (9171)	5,55,423.00	7,90,000.00
	Axis Bank Ltd. - Passat Loan A/c (7771)	11,50,539.00	18,65,951.00
	Axis Bank Ltd. - Polo Loan A/c (2323)	3,37,271.00	5,32,395.00
	Axis Bank Ltd. - Audi Loan A/c (10)	36,10,468.00	-
	ICICI Bank Ltd. - Land Cruiser	1,00,33,000.00	-
b)	Foreign Currency loan from banks (Secured)		
c)	From Financial institutions (Secured)		
i)	LIC of India (Loan against Key-Man Policy)	4,25,47,467.00	3,62,77,500.00
ii)	Kolhapur Mahila Co-op. Bank (210)	-	47,35,372.00
iii)	Kolhapur Mahila Co-op. Bank (229)	46,59,637.00	-
iii)	India Infoline Investment Services Ltd. 5730	5,82,05,175.11	6,40,00,000.00
iii)	India Infoline Investment Services Ltd. 6252	2,48,31,051.39	-
4.3	Other Loans and Advances		
a)	Finance lease obligation (Secured)		
b)	Deferred sales tax loan (Unsecured)		
c)	Deposits (Unsecured)		
d)	Deposits from Shareholders		
e)	Deposits from public		
The above amount includes			
	Secured borrowings	60,32,66,561.07	65,29,46,450.65
	Unsecured borrowings		
	Amount disclosed under the head "other current liabilities"		
Total amount		60,32,66,561.07	65,29,46,450.65

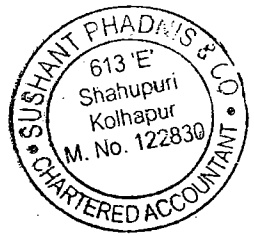
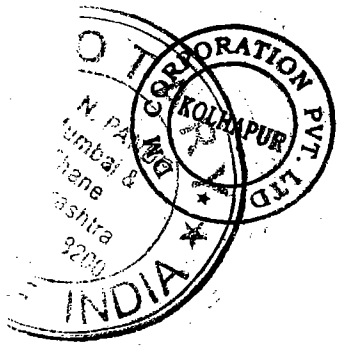


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5. Other Long Term Liabilities
Trade payables (including acceptances)
5.1 Advance from customers
i) Mobilisation Advance - GOM

31-03-2013	31-03-2012
₹	₹
97,23,290.00	97,23,290.00
97,23,290.00	97,23,290.00



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6.	Provisions	Current Maturities	
		31-03-2013	31-03-2012
6.1	Provisions for employees benefits		
	Provision for post employment medical benefits (Note No. ___)		
	Provision for gratuity (Note No. ___)		
	Provisions for leave benefits		
6.2	Other provisions		
	Provision for Mark to Market losses on derivative contracts		
	Proposed equity dividend		
	Provision for tax on proposed equity dividend		
	Proposed preference dividend		
	Provision for tax on proposed preference dividend		
7.	Short Term Borrowings	31-03-2013	31-03-2012
		₹	₹
7.1	Cash Credit from banks (secured)		
	IDBI Cash Credit (1128)		
	Bank of Baorda Cash Credit (5/100)	39,85,56,902.00	40,32,80,251.03
7.2	Interest free loan and advances from related parties repayable on demand (unsecured) (Note No. ___)		
7.3	Deposits (unsecured)		
	i) Cheques in Recnciliation	39,73,078.25	54,55,217.61
	ii) Retention Money - Sub Contractors	-	-
	iii) Interest Free Loan from Director	2,04,32,353.00	1,20,000.00
	iv) Security Deposit - T. Mahesh Reddy	-	4,28,793.50
		42,29,62,333.25	40,92,84,262.14

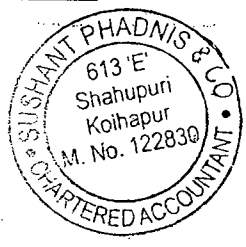
(Disclosures regarding security etc. as per Note No. ___ of Schedule VI to be given here.)

8.	Trade payables	Non-Current		Current	
		31-03-2013	31-03-2012	31-03-2013	31-03-2012
	Trade payables (including acceptances) (refer Note No. ___ for details of dues to micro and small enterprises)	₹	₹	₹	₹
				1,89,71,879.63	3,41,81,003.79
				1,89,71,879.63	3,41,81,003.79
9.	Other Current Liabilities:				
	Current maturities of long term borrowings (Note No. ___)				
	Interest accrued but not due on borrowings				
	Interest accrued and due on borrowings				
	Investor Education and Protection Fund will be credited by following amounts (as and when due)				
	Unpaid Dividend				
	Unpaid Matured Deposits				
	Unpaid matured Debentures				
	Others payables (Specify nature)				
	i) MVAT (Works Contract) payable			90,555.56	90,555.56
	ii) Works Contract Tax			(4,347.61)	5,07,987.50
	iii) Interest Payable On C/C - IDBI Bank			-	-
	iv) Interest free deposits from customers*			-	-
	v) Service Tax payable			65,79,460.33	65,79,460.33
	vi) TDS payable			57,16,445.00	27,56,431.00
				1,23,82,113.28	99,34,434.39
				1,23,82,113.28	99,34,434.39

Customer deposits are repayable within 6-9 months from the reporting date on completion of supply contracts.

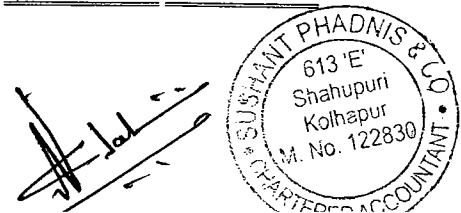


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	31-03-2013 ₹	31-03-2012 ₹
10. Short Term Provisions		
10.1 Provisions for employee benefits:		
Salary and Reimbursements	-	-
Contribution to PF	-	-
Gratuity (Funded)	-	-
Leave Encashment (Funded)	-	-
Superannuation (Funded)	-	-
ESOP / ESOS	-	-
10.2 Others (Specify nature)		
Audit Fees Payable	1,10,300.00	1,10,300.00
Provision for Income Tax		
i) Earlier Years -		
Income Tax Provision - AY-08-09	-	-
Income Tax Provision - AY-07-08	-	-
Income Tax Provision - AY-09-10	-	-
Income Tax Provision - AY-10-11	-	-
Income Tax Provision - AY-11-12	3,68,77,900.00	3,68,77,900.00
Income Tax Provision - AY-12-13	5,95,00,000.00	5,95,00,000.00
ii) Current Year -		
Income Tax Provision - AY-13-14	-	-
	<u>9,64,88,200.00</u>	<u>9,64,88,200.00</u>

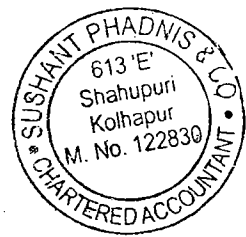
	31-03-2013 ₹	31-03-2012 ₹
12. Non Current Investments		
12.1 Investment In property (at cost less accumulated depreciation)		
Cost of land and building given on operating lease	-	-
Less: Accumulated Depreciation	-	-
Net Block	-	-
12.2 Trade Investments (valued at cost unless stated otherwise)		
Unquoted Equity Instruments:		
Investment in subsidiaries:	-	-
Investment in Associates	-	-
12.3 Non-trade Investments (valued at cost unless stated otherwise)		
Investment in Equity Instruments (Quoted)	-	-
Preference Shares (Unquoted)	-	-
Government and Trust Securities (Unquoted)	-	-
Debentures (Quoted)	-	-
Aggregate amount of Unquoted Investments	-	-
Value of Investment Property	-	-
Aggregate provision for diminution in value of Investments	-	-
13. Deferred Tax Assets (Net)		
Deferred Tax Liability		
Opening Balance	4,66,84,413.00	81,28,413.00
Add: - For Current year	-	3,85,56,000.00
Gross deferred tax liability	<u>4,66,84,413.00</u>	<u>4,66,84,413.00</u>
Deferred Tax Assets	-	-
Gross deferred tax asset	-	-
Net deferred tax liability / asset	<u>4,66,84,413.00</u>	<u>4,66,84,413.00</u>



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Current

14. Loans and Advances	31-03-2013	31-03-2012
	₹	₹
14.1 Capital Advances		
Secured, considered good		
Unsecured, considered good		
14.2 Security Deposit		
Secured, considered good		
Unsecured, considered good		
[a] Security Deposits -		
i) Arjuna Dam Project	1,26,77,007.00	1,25,55,299.00
ii) Irrigation Survey & Investigation	9,00,000.00	9,00,000.00
iii) Pachal Rehabilitation	98,020.00	98,020.00
iv) Pangri Rehabilitation	1,55,300.00	1,55,300.00
v) Pangri Rehabilitation - Anuskura	1,55,300.00	1,55,300.00
vi) Pangri Rehabilitation - Pachal	98,020.00	49,073.00
vii) Deposit - Asst. Labour Commissioner	1,35,000.00	1,35,000.00
viii) Security Deposit - Dhorn - Balakavdi Project	23,63,846.00	23,63,846.00
ix) MCOCL - Pachal	1,990.00	1,990.00
[b] Prepaid Rent	30,000.00	45,000.00
[c] Deposits with -		
i) KMC	1,000.00	1,000.00
ii) IBP	50,000.00	50,000.00
iii) IOC	50,000.00	50,000.00
iv) Gas Connection (BPCL)	10,500.00	10,500.00
v) Gas Connection (Mahanagar Gas) Vision Crest.	6,000.00	6,000.00
vi) BSNL (2669696)	2,000.00	2,000.00
IOCL	50,000.00	-
[d] EMD -		
i) Ex.Engr. Irrigation Project Const. Div.	3,03,600.00	3,03,600.00
ii) Ex.Engr. Irrigation Project Const. Div. Ratnagiri	1,43,650.00	1,43,650.00
iii) EMD - KDCC Bank	3,600.00	3,600.00
iv) EMD - Maha Power Genco	-	5,00,000.00
[e] i) Security Deposits towards - Machinery, Equipments	10,00,00,000.00	10,00,00,000.00
ii) Security Deposits - Office Building	50,00,000.00	50,00,000.00
iii) Security Deposits - Helicopter	1,00,00,000.00	1,00,00,000.00
Doubtful		
	13,22,34,833.00	13,25,29,178.00
Provision for doubtful security deposit		
	13,22,34,833.00	13,25,29,178.00
14.3 Loans & Advances to related parties (Note No. ___)		
Unsecured, considered good		
i) Pooja Constructions	5,00,000.00	50,00,000.00
ii) Soma Textiles SEZ	25,00,000.00	25,00,000.00
iii) Ascend Powers P. Ltd.	22,400.00	22,400.00
iv) DM Natural Resources P. Ltd.	22,650.00	22,650.00
v) Topaz Developers .td.	68,30,000.00	68,30,000.00
vi) SALZ Logistics P.Ltd.	14,90,000.00	14,90,000.00
	1,13,65,050.00	1,58,65,050.00



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14.4

Advances recoverable in cash or kind

Secured, considered good

Unsecured, considered good

i) Intrans Iron & Steel Company P.Ltd.	4,00,00,000.00	4,00,00,000.00
ii) SMS Infra Structure Ltd.	5,25,00,000.00	5,25,00,000.00
iii) Vaishnavi Hydro Power Consultancy Services	1,34,50,000.00	1,34,50,000.00
iv) Director, HIM-URJA, Shimla	15,60,000.00	15,60,000.00
v) Superintendent Engg. MSEDCL, Kop.	23,18,516.80	-
vi) Others	2,41,20,819.92	1,10,23,730.00
Doubtful		

13,39,49,336.72 11,85,33,730.00

13,39,49,336.72 11,85,33,730.00

Provision for doubtful advances

14.5

Other Loans and Advances
 Advance Income Tax (Net of provision for taxation)
 Prepaid Expenses
 Loans to Employees
 Balances with Statutory Government authorities
 Loans and Advances made by Directors or other Officers,
 etc.

7,27,92,182.13 5,46,06,164.46

94,647.00

7,27,92,182.13 5,47,00,811.46

35,03,41,401.85 32,16,28,769.46

Loans to employees include

Dues from non-executive directors

Dues from officers

Dues from non-executive and officers jointly

with other persons

94,647.00

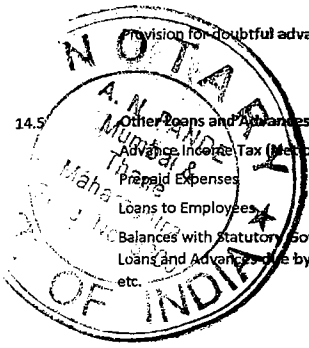
Loans and advances to related parties include

Dues from the partnership firm () in which the company's executive director is a partner

Dues from Ltd in which the company's managing director is a member

Advances recoverable in cash or kind include

Dues from the partnership firm () in which the company's non-executive director is partner



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18. Trade receivable and Other Assets

Current

31-03-2013 31-03-2012

₹ ₹

18.1 Trade receivables:

Unsecured, considered good unless stated otherwise
Outstanding for a period exceeding six
months from date they are due for payment

Secured, considered good

Unsecured, considered good

a) Contract Receipts Receivables -

i) Arjuna Bank - 101st

26,03,45,728.00 40,92,64,674.00

ii) Arjuna Bank - 1 & 2

iii) Arjuna Bank - 3 & 4

iv) Durgabalakavadi - RBC

v) Arjuna - ICPO

[b] i) Shimizu Corporation,

1,06,83,719.00

ii) Shimizu Corporation, Retention Money

16,31,200.00

iii) Panditrao Mines & Minerals

1,35,52,759.00

Doubtful

56,24,623.00

26,03,45,728.00 44,07,56,975.00

Provision for doubtful receivables

26,03,45,728.00 44,07,56,975.00

18.2 Other receivables

Secured, considered good

Unsecured, considered good

Doubtful

Provision for doubtful receivables

26,03,45,728.00 44,07,56,975.00

Trade receivables include

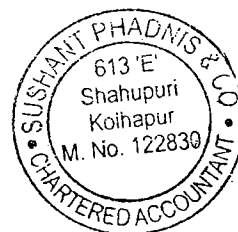
Dues from non-executive directors

Dues from officers

Dues from non-executive directors and officers jointly
with other persons

Dues from the partnership firm () in which the
company's non-executive director is a partner

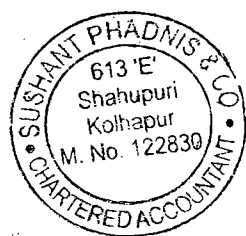
Dues from Ltd in which the company's non-
executive director is a director



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19. Cash and Bank Balances		31-03-2013	31-03-2012
		₹	₹
19.1	Cash and Cash equivalents		
	Cash on hand	3,51,136.50	12,21,256.00
	Balance with banks:		
	On Current Accounts	10,83,021.37	33,14,265.73
	Deposits with original maturity of less than three months		
	On unpaid dividend account		
	Cheques / Drafts on hand		
	Unpaid matured deposits		
	Unpaid matured debentures		
		<u>14,34,157.87</u>	<u>45,35,521.73</u>
		31-03-2013	31-03-2012
		₹	₹
19.2	Other Bank Balances		
	Deposits with original maturity for more than 12 months	1,62,70,820.00	1,74,54,152.00
	Deposits with original maturity for more than 3 months but less than 12 months		
	* Margin Money deposit		
		<u>1,62,70,820.00</u>	<u>1,74,54,152.00</u>
	Amount disclosed under non-current assets (note _____)	<u>1,62,70,820.00</u>	<u>1,74,54,152.00</u>
		<u>1,77,04,977.87</u>	<u>2,19,89,673.73</u>

Margin money deposits with a carrying amount of _____ (31 March 2011- _____) are subject to first charge to secure the company's cash credit loans.



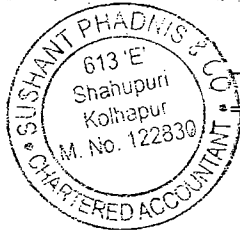
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DM CORPORATION PVT. LTD

CONSOLIDATED NOTES (SCHEDULES) OF PROFIT & LOSS ACCOUNT

Notes to Financial Statements for the year ended 31 March, 2013

	31-03-2013	31-03-2012
	₹	₹
20. Revenue from Operations		
20.1 Sale of products		
a) Contract Receipts - Arjuna Project	5,48,47,495.00	69,09,07,874.00
b) Contract Receipts - Dhom - Balkavadi Project	-	3,49,35,125.00
c) Contract Receipts - Shimizu Project	-	1,45,98,148.00
d) Hire Charges received	54,20,522.00	1,07,64,375.00
e) Power Generation Receipts	3,67,88,607.00	3,97,22,221.80
	<u>9,70,56,624.00</u>	<u>79,09,27,743.80</u>
20.2 Sale of Services	-	-
20.3 Other Operating Revenue		
Scrap Sales		
Others		
Export entitlement, exchange gain, etc.)		
Revenue from Operations (Gross)	<u>9,70,56,624.00</u>	<u>79,09,27,743.80</u>
Details of Products sold		
Finished Goods Sold	-	-
Trade Goods Sold	-	-
Details of Services rendered 'Major services' to be given		
21. Other Income		
21.1 Interest income on		
Bank Deposits	-	-
Long Term Investments		
Current Investments		
Others		
21.2 Dividend Income on		
Investment in subsidiaries	-	-
Current Investments	-	-
Long Term Investments	2,18,910.00	1,32,923.25
21.3 Net gain on sale of current investments	10,28,20,141.41	
(Keyman Insurance Policy)		
21.4 Government Grant #	-	
21.5 VAT Refund	47,88,901.00	
21.6 Other non-operating income - Net of Sale of Fixed Asset	50,425.00	
	<u>10,78,78,377.41</u>	<u>1,32,923.25</u>



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22. Cost of Raw Material and components consumed

Inventory at the beginning of the year
Add: Purchases

- a) Material Consumed - Steel
- b) Material Consumed - Cement
- c) Material Consumed - Others
- d) Material Consumed - Electrical
- e) MWT Input - materials
- f) CST on material consumed
- g) Freight on material consumed
- h) Diesel & Oil
- i) Lubricants & Grease Exps.
- j) Tyres, tubes, retreading

Less: Inventory at the end of the year
Cost of raw material and components consumed

Major items exceeding 10% of the Total

Details of Inventory

Major items exceeding 10% of the Total

	31-03-2013	31-03-2012
	₹	₹
a) Material Consumed - Steel	8,81,517.80	1,09,76,654.96
b) Material Consumed - Cement	10,70,717.97	1,38,10,462.93
c) Material Consumed - Others	16,88,552.43	24,37,442.65
d) Material Consumed - Electrical	1,80,082.55	4,24,544.24
e) MWT Input - materials	9,20,433.81	91,34,047.72
f) CST on material consumed	4,859.76	2,15,709.81
g) Freight on material consumed	39,620.00	5,58,810.00
h) Diesel & Oil	25,44,291.60	2,20,72,234.46
i) Lubricants & Grease Exps.	4,73,798.90	38,09,827.88
j) Tyres, tubes, retreading	3,91,676.11	33,43,464.97
	81,95,550.93	6,67,83,199.62
Less: Inventory at the end of the year	-	-
Cost of raw material and components consumed	81,95,550.93	6,67,83,199.62

23. Purchase of Traded Goods

- i) Excavation Expenses
- ii) Sub-Contractors' Payment
- iii) Hire Charges

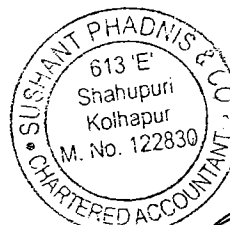
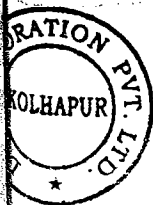
i) Excavation Expenses	55,000.00	12,40,48,282.10
ii) Sub-Contractors' Payment	-	1,26,19,776.45
iii) Hire Charges	-	9,00,000.00
	55,000.00	13,75,68,058.55



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	31-03-2013	31-03-2012
	₹	₹
27. Other Expenses		
Consumption of Stores and spares (Mandatory)	30,60,750.90	1,29,30,177.43
Consumption of Loose Tools (Mandatory)	-	-
(Increase)/Decrease of excise duty on Inventory	-	-
Power and Fuel	25,04,889.00	15,88,731.00
Water charges	-	30,526.00
Rent	24,48,561.00	10,94,119.00
Rates and Taxes	10,03,878.00	8,91,673.00
Insurance	-	-
Insurance - Dhoni Balakavadi	2,64,898.00	3,61,855.00
Insurance - Mumbai Flat	-	1,92,716.00
Insurance - Fire	2,22,643.00	2,47,577.00
Insurance - Machinery	9,54,023.00	9,39,362.00
Insurance - Cars, Motor Cycles	6,62,850.00	3,94,972.00
Insurance - Workmen Compensation	64,133.00	5,13,871.00
Key-Man Insurance	39,57,508.00	2,28,690.00
Repairs and Maintenance	-	-
Plant and Machinery	16,03,899.00	5,75,287.50
Buildings	23,05,909.53	14,91,022.16
Others	5,36,205.19	7,61,294.07
Legal and Professional fees	12,21,661.00	-
Directors' sitting fees	-	9,750.00
Payment to auditor (Refer details below)	52,022.00	1,60,000.00
Provision for diminution in value of investment in subsidiary company	-	-
Provision for other than temporary decline in the carrying amount of other long term investments	-	-
Exchange differences (net)	-	-
Loss on derivative contracts (including provisions for mark to market loss)	-	-
Bad debts / advances written off	-	-
Provision for doubtful debts and advances	-	-
Prior Period items	-	-
Freight and forwarding charges	-	-
Advertising and Sales/ Business promotion	1,83,375.00	1,69,443.00
Brokerage and discounts	5,58,489.00	2,91,780.00
Consultation Fees	26,60,911.00	44,14,498.00
Travelling and Conveyance	47,00,265.10	63,20,332.38
Helicopter Expenses	-	16,28,403.54
Hospitality Expenses	5,38,361.47	6,00,915.81
Communication costs	8,88,273.82	9,70,454.75
Printing and Stationery	-	3,84,328.00
Adjustments to the carrying amount of current investments	-	-
Provision for warranties (net of reversals)	-	-
Provision for litigations (net of reversals)	-	-
Impairment loss on the fixed assets	-	-
Loading, unloading & Octroi	-	-
Subscription Fees, License Fees	11,68,882.00	9,51,571.00
Stamp Duty, Legal Expenses	-	7,34,757.00
Tender & Registration Fees	1,17,814.00	6,52,760.00
ROC fees	5,000.00	2,500.00
Donation	64,750.00	95,550.00
Testing Fees / Selling Expenses	56,351.00	12,79,125.00
Wealth Tax	-	56,000.00
MVAT (Sales tax)	3,80,926.00	44,63,625.00
Royalty paid	5,92,619.00	31,69,880.00



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	31-03-2013	31-03-2012
	₹	₹
Loss on sale of fixed assets (net)	4,07,795.00	2,41,802.56
Premium on forward exchange contract amortized		
Miscellaneous expenses	9,19,602.26	10,38,445.32
	<u>3,41,07,245.27</u>	<u>4,98,77,794.52</u>

Above expenses include research and development expenses

Payment to Auditor (Details as per existing Notes to be given)

	31-03-2013	31-03-2012
As Auditor		
Audit fees	52,022.00	-
Tax Audit Fees	-	-
Limited Review	-	-
In Other capacity		
Taxation Matters	-	-
Company Law Matters	-	10,000.00
Management services	-	-
Other services (certification fees etc.)	-	1,50,000.00
Reimbursement of Expenses		
	<u>52,022.00</u>	<u>1,60,000.00</u>

28.	Depreciation and Amortization Expenses		
	Depreciation of Tangible Assets	7,62,18,412.96	6,05,16,599.78
	Amortization of Tangible Assets	-	-
	Depreciation of Investment property	-	-
	Amortization of preliminary Expenses	77,000.00	77,000.00
		<u>7,62,95,412.96</u>	<u>6,05,93,599.78</u>
	Less: Recoupment from Revaluation reserve		
		<u>7,62,95,412.96</u>	<u>6,05,93,599.78</u>

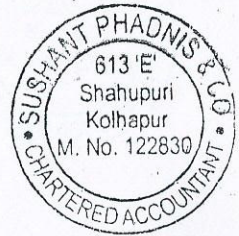
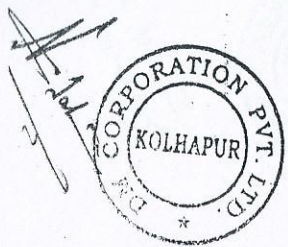
xx	Exceptional Items		
	VRS Expenses	-	-
		<u>-</u>	<u>-</u>

xx **Earnings per Share (EPS)**
 The following reflects the profit and share data used in the basic and diluted EPS computations:
 As per existing AS-20 disclosures



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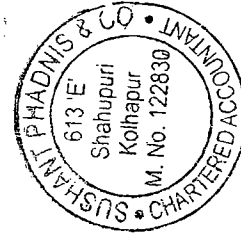
Sr. No.	Particulars	Depreciation % (SLM)	Gross Assets as on 01-04-2012	Additions => 180 days	Add : Use =< 180 days	Deletion/Sale UPTO 31/03/2013	GROSS ASSETS	Depreciation provided till 31/03/2012	Depreciation Reverted on Assets Sold	Depreciation Upto 31/03/2013	Total Depreciation as on 31/03/2013	NET ASSETS
							[Before Depreciation]					on 31/03/2013 [After depreciation]
A] INFRA-STRUCTURE												
1]	Open Plots	0%	4,50,04,456.00	1,40,89,905.00	-	-	5,90,94,361.00	-	-	-	-	5,90,94,361.00
2]	Garage Plot	0.00%	73,28,066.00	-	-	-	73,28,066.00	-	-	-	-	73,28,066.00
3]	Mumbai Flats	1.63%	21,22,92,124.60	1,42,983.00	4,81,300.00	-	21,29,16,407.60	42,45,586.84	-	34,65,915.22	77,11,502.06	20,52,04,905.54
4]	Plant & Machinery	11.31%	17,03,94,714.72	-	30,375.00	-	17,04,25,089.72	9,76,29,415.76	-	1,92,72,743.45	11,69,02,159.21	5,35,27,930.51
5]	Office Equipments	6.33%	48,60,326.00	4,000.00	1,93,600.00	-	51,02,926.00	6,04,978.59	-	3,13,242.37	7,18,220.96	41,84,705.04
6]	Office Furniture & Fixture	6.33%	28,89,834.05	-	-	-	28,89,834.05	4,96,657.19	-	1,82,926.50	1,79,583.69	22,10,250.36
7]	Motor Cars	9.50%	2,60,91,809.00	7,33,961.00	1,38,68,002.00	21,63,399.00	3,85,30,373.00	70,20,651.68	2,24,029.00	24,34,769.76	92,31,392.44	2,92,98,980.56
8]	Commercial Motor Cars	0.00%	-	-	-	-	-	-	-	-	-	-
9]	Vehicle - 2 wheelers	9.50%	1,36,898.00	-	-	-	1,36,898.00	35,939.80	-	13,005.31	48,945.11	87,952.89
9]	Computers	16.21%	23,76,604.00	-	7,49,818.00	-	31,26,422.00	10,25,112.02	-	4,10,765.58	14,35,877.60	16,90,514.40
B] HYDRO ELECTRIC PROJECT												
10]	Plant & Machi. Phatakawadi	15.00%	20,54,39,326.53	46,300.00	-	-	20,54,85,626.53	2,13,74,767.49	-	3,08,20,427.50	5,21,95,194.99	15,32,90,431.54
11]	Power House Phatakawadi (Commissioning started on 14/07/2011)	15.00%	12,86,97,448.39	1,60,72,619.44	-	-	14,47,70,067.83	1,37,15,297.23	-	1,93,04,617.26	3,30,19,914.49	11,17,50,153.34
Total			80,55,11,607.29	3,11,34,768.44	1,53,23,095.00	21,63,399.00	84,98,06,071.73	14,61,48,406.60	2,24,029.00	7,62,18,412.96	22,21,42,790.56	52,76,63,281.19
WIP												
i)	Market Yard Plot-KDCC		1,40,89,905.00	-	-	1,40,89,905.00	-	-	-	-	-	-
ii)	Digraj - HEP		11,23,600.00	-	-	-	11,23,600.00	-	-	-	-	11,23,600.00
iii)	Tarali - HEP		1,26,95,011.97	40,28,591.55	35,55,525.50	-	2,02,79,129.02	-	-	-	-	2,02,79,129.02
iv)	Arjuna - HEP		-	18,038.00	-	-	18,038.00	-	-	-	-	18,038.00
v)	Korle Satandi - HEP		-	18,038.00	-	-	18,038.00	-	-	-	-	18,038.00
Grand Total			83,34,20,124.26	3,51,99,435.99	1,88,78,620.50	1,62,53,304.00	87,12,44,876.75	14,61,48,406.60	2,24,029.00	7,62,18,412.96	22,21,42,790.56	64,91,02,086.21



DM CORPORATION PRIVATE LIMITED
(Formerly known as MOHITE & MOHITE (ENGINEERS & CONTRACTORS) PRIVATE LIMITED)
DEPRECIATION
Upto 31/03/2013
Assessment Year - 2012-2013

PVT. LIMITED COMPANY
Financial Year - 2011-2012
Assessment Year - 2012-2013

Sr. No.	Particulars	Depre- ciation %	Opening WDV as on 01-04-2011	Add : Use => 180 days	Add : Use =< 180 days	Deletion during 2011-12	Total Assets		Closing WDV on 31-03-2012 [After depreciation]
							[Before Depreciation]	for F.Y. upto 31.03.2012	
A]	INFRA-STRUCTURE								
1]	Open Plots	0%	4,50,04,456.00	1,40,89,905.00	-	-	5,90,94,361.00	-	5,90,94,361.00
2]	Garage Plot	0.00%	73,28,066.00	-	-	-	73,28,066.00	-	73,28,066.00
3]	Mumbai Flat	10.00%	18,76,85,482.74	1,42,983.00	4,81,300.00	-	18,83,09,765.74	1,88,06,911.57	16,95,02,854.17
3]	Plant & Machinery	15.00%	6,09,46,305.84	-	30,375.00	-	6,09,76,680.84	91,44,224.00	5,18,32,456.84
4]	Office Equipments	10.00%	39,74,844.23	49,000.00	1,93,600.00	-	42,17,444.23	4,12,064.42	38,05,379.81
5]	Office Furniture & Fixture	10.00%	21,74,396.60	-	-	-	21,74,396.60	2,17,439.66	19,56,956.94
6]	Motor Cars	15.00%	1,43,99,052.76	7,33,961.00	1,38,68,002.00	15,82,000.00	2,74,19,015.76	30,72,752.21	2,43,46,263.55
7]	Commercial Vehicles	50.00%	37,65,856.79	-	-	-	37,65,856.79	18,82,928.39	18,82,928.39
8]	Vehicle - 2 wheelers	15.00%	84,549.15	-	-	-	84,549.15	12,682.37	71,866.78
9]	Computers	60.00%	3,87,946.85	-	7,49,818.00	-	11,37,764.85	4,57,713.51	6,80,051.34
B]	HYDRO ELECTRIC PROJECT								
10]	Plant & Machi. Phatakawadi	35.00%	13,84,14,384	46,300	-	-	13,84,60,684	4,84,61,239	8,99,99,444
11]	Hydro Project Phatakawadi (Commissioning started on 14/07/2011)	35.00%	8,40,23,064	1,60,72,619	-	-	10,00,95,683	3,50,33,489	6,50,62,194
	Sub - Total :-		54,81,88,404.28	3,11,34,768.44	1,53,23,095.00	15,82,000.00	59,30,64,267.72	11,75,01,444.51	47,55,62,823.21
ii)	Market Yard Plot-KDCC	WIP	1,40,89,905.00	-	-	-	1,40,89,905.00	-	1,40,89,905.00
iii)	Digraj - HEP	WIP	22,47,200.00	-	-	-	22,47,200.00	-	22,47,200.00
iv)	Tarali - HEP	WIP	1,26,95,011.97	40,28,591.55	35,55,525.50	-	2,02,79,129.02	-	2,02,79,129.02
	Sub - Total :-		57,72,20,521.25	3,51,63,359.99	1,88,78,620.50	15,82,000.00	62,96,80,501.74	11,75,01,444.51	51,21,79,057.23



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Company Secretary Report for
Three years

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PG ASSOCIATES
COMPANY SECRETARIES

Prabhakar Plaza, B-FO-3, 4th Floor,
Dabholkar Corner, Station Road,
KOLHAPUR - 416 001.
Tel.: (0231) 2662660, 3291625, 2661660
Mobile : 9822012508.
E-mail : dilippange@yahoo.com
pgassociates@rediffmail.com

TO,
THE MEMBERS,
MOHITE & MOHITE (ENGINEERS & CONTRACTORS) PVT. LTD.,
KOLHAPUR.

Sub:- Secretarial Compliance Certificate for the Financial Year Ended 31st March, 2010.
Ref:- Company Reg. No.- CIN-U45205PN2002PTC017289
Authorised Capital:- Rs. 500.00 Lacks & Paid Up Capital:- Rs. 500.00 Lacks.

We have examined the registers, records, books and papers of **MOHITE & MOHITE (ENGINEERS & CONTRACTORS) PRIVATE LIMITED, KOLHAPUR** (Company) as required to be maintained under the Companies Act, 1956 (Act) and rules made there under and also the provisions contained in the Memorandum and Articles of Association of the Company for the financial year (year) ended **31st March, 2010**. In our opinion and to the best of our information and according to the examinations carried on by us and explanations furnished to us by the Company and its officers, we certify that in respect of the aforesaid year:

1. The Company has kept and maintained all registers as stated in Annexure 'A' to this certificate as per the provisions of the Act and the Rules made there under and all entries therein have been duly recorded.
2. The Company has duly filed the forms and returns as stated in Annexure 'B' to this certificate, with the Registrar of Companies, Pune, Regional Director, Central Government, Company Law Board or other authorities within the time prescribed under the Act and rules made there under.
3. The Company being private limited company has the minimum prescribed paid up capital and its maximum number of members during the said financial year was 8 including present and past employees and the company during the year under scrutiny
 - (i) has not invited public to subscribe for its shares or debentures; and
 - (ii) has not invited or accepted any deposits from anybody.
4. The Board of Directors duly met TWELVE times respectively on 08/04/2009, 15/05/2009, 23/06/2009, 02/07/2009, 24/07/2009, 01/08/2009, 28/08/2009, 09/10/2009, 27/11/2009, 12/12/2009, 08/02/2010 & 15/03/2010 and in respect of which meetings proper notices were given and the proceedings were properly recorded and signed in the Minutes Book maintained for the purpose.
5. The Company was not required to close its Register of Members during the year.
6. The Annual General Meeting for the year ended on 31/03/2009 was held on 30/09/2009, after giving due notice to the members of the Company and the resolutions passed there at were duly recorded in the Minutes Book maintained for the purpose.
7. No Extra Ordinary General Meeting was held during the financial year.



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8. The Company has duly complied with the provisions of Section 297 of the Act in respect of contracts specified in that section.
9. The Company was not required to make any entries in the Register maintained under Section 301 of the Act.
10. The Company has obtained necessary approvals from the Board of Directors, members and previous approval of the Central Government pursuant to section 314 of the Act wherever applicable.
11. The Company has not issued any duplicate share certificates during the financial year.
12. The Company
 - I) has made allotment of 8,01,500 Equity Shares during the year, and deliver all the certificates on allotment of shares thereon. There was no transfer and transmission of shares during the financial year.
 - II) has not deposited any amount in a separate Bank Account as no dividend including interim dividend was declared during the year.
 - III) was not required to post any warrants to any member of the company as no dividend was declared during the year.
 - IV) has no unclaimed and unpaid dividend.
 - V) has complied with the requirements of Section 217 of the Act.
14. The Board of Directors of the Company is duly constituted and the appointment of Additional Director have been duly made.
15. The appointment of Managing Director and Whole time Director has been made as per the compliance with provisions of the Act.
16. The Company has not appointed any sole selling agent during the financial year.
17. The Company was required to obtain approval from Company Law Board for condemnation of delay in filing form No. 8 & waiting for necessary approval. The Company was not required to obtain approval from of the Central Government, Regional Director, Registrar of Companies and or such authorities prescribed under the various provisions of the Act during the year.
18. The Directors have disclosed their interest in other firms / companies to the Board of Directors pursuant to the provisions of the Act and the rules made hereunder.
19. The Company has issued 8,01,500 Equity shares during the year and complied with the provisions of the Act.
20. The Company has not bought back any shares during the year.
21. There was no redemption of preference shares or debentures during the year.



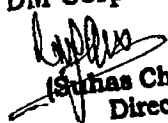
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- 22. There were no transactions necessitating the company to keep in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares.
- The Company has not invited/accepted any deposits including any unsecured loans falling within the purview of Sections 58A and 58AA during the year.
- 24. The Company being private company the provisions of Section 293 (1)(d) of the Act are not applicable.
- 25. The Company being private company the provisions of Section 372A of the Act are not applicable.
- 26. The Company has not altered the provisions of Memorandum with respect to the situation of the Company's Registered Office from one State to another during the year
- 27. The Company has not altered the provisions of the Memorandum with respect to the objects of the Company during the year.
- 28. The Company has not altered the provisions of the Memorandum with respect to the name of the Company during the year.
- 29. The Company has altered the provisions of the Memorandum with respect to the share capital of the Company during the year.
- 30. The company has altered its Articles of Association during the year.
- 31. There was no prosecution initiated against or show cause notices received by the Company and no fines or penalties or any other punishment were imposed on the Company during the year, for offences under the Act.
- 32. The Company has not received any money as security from its employees during the year.
- 33. The Company has not constituted a separate provident fund trust for its employees or class of its employees as contemplated under Section 418 of the Act. .

Kolhapur
15/07/2010


P.G. ASSOCIATES
PARTNER--(DILIP PANGE)
Company Secretary In Practice
C.P. No. :- 2516



Certified True Copy
For DM Corporation Pvt. Ltd.

(Suhas Chougule)
Director

Annexure: A

Registers as maintained by the Company

Statutory Registers

- Registers of Members
- 2. Register of Directors and Managing Directors
- 3. Register of Transfer.
- 4. Register of Charges.
- 5. Register of Loan and Investments.
- 6. Register of Directors and Shareholders Attendances.
- 7. Minutes Books of Board and General Meetings.
- 8. Register of Contracts



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Annexure – B

Forms and Returns as filed by the Company with Registrar of Companies, Regional Director, Central Government or other authorities during the financial year ending 31st March 2010.

- 1) Form 20B U/s 161 for 31/03/2009 filed on 05/10/2009 SRN P35289362
- 2) Form 23 AC & ACA for 31/03/2009 filed on 06/10/2009 SRN P35392430
- 3) Form No. 66 filed for 31/03/2009 filed on 06/10/2009 SRN P35365741
- 4) Form 23 AC & ACA for 31/03/2008 filed on 01/07/2009 SRN P33071580
- 5) Form No. 66 for 31/03/2008 filed on 18/06/2009 SRN P32877896
- 6) Form 23 AC & ACA for 31/03/2007 filed on 01/07/2009 SRN P33071374
- 7) Form No. 66 for 31/03/2007 filed on 18/06/2009 SRN P32877441
- 8) Form No. 32 for 24/07/2009 filed on 21/08/2009 SRN A67667469.
- 9) Form No. 32 for 30/09/2009 filed on 05/10/2009 SRN A70304035.
- 10) Form No. 8 for 14/09/2009 filed on 05/10/2009 SRN A70304456
- 11) Form No. 8 for 30/09/2009 filed on 08/12/2009 SRN A74158601
- 12) Form No. 8 for 30/09/2009 filed on 08/12/2009 SRN A74159054
- 13) Form No. 8 for 31/12/2009 filed on 15/01/2010 SRN A76484773.
- 14) Form No. 8 for 31/12/2009 filed on 15/01/2010 SRN A76484161
- 15) Form No. 8 for 31/12/2009 filed on 18/01/2010 SRN A76605120.
- 16) Form No. 8 for 31/12/2009 filed on 18/01/2010 SRN A76970144.
- 17) Form No. 8 filed for 31/12/2009 on 22/01/2010 SRN A76970953.
- 18) Form No. 2 for 08/04/2009 filed on 08/04/2009 SRN A59530154.
- 19) Form No. 23B filed on 07/10/2009 SRN SI087782.
- 20) Form No. 21 filed on 04/03/2010 SRN A79744744.
- 21) Form No. 21 filed on 04/03/2010 SRN A79744249.



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Prasad R. Pusalkar
B.Com, L.LB, ACS
Company Secretary

1898-E, Saraswati Complex,
10th Lane Rajarampuri,
Kolhapur- 416008
Cell: 9975020925
E- mail:prasadpusalkar@gmail.com

TO,
THE MEMBERS,
DM COPORATION PRIVATE LIMITED
[FORMERLY KNOWN AS MOHITE & MOHITE (ENGINEERS & CONTRACTORS) PVT. LTD.]
KOLHAPUR.

Subj- Secretarial Compliance Certificate for the Financial Year Ended 31st March, 2011.
Ref- Company Reg. No.- CIN-U45205PN2002PTC017289
Authorised Capital:- Rs. 500.00 Lacks & Paid Up Capital:- Rs. 500.00 Lacks.

We have examined the registers, records, books and papers of **DM COPORATION PRIVATE LIMITED [FORMERLY KNOWN AS MOHITE & MOHITE (ENGINEERS & CONTRACTORS) PRIVATE LIMITED], KOLHAPUR** (Company) as required to be maintained under the Companies Act, 1956 (Act) and rules made there under and also the provisions contained in the Memorandum and Articles of Association of the Company for the financial year (year) ended **31st March, 2011**. In our opinion and to the best of our information and according to the examinations carried on by us and explanations furnished to us by the Company and its officers, we certify that in respect of the aforesaid year:

1. The Company has kept and maintained all registers as stated in Annexure 'A' to this certificate as per the provisions of the Act and the Rules made there under and all entries therein have been duly recorded.
2. The Company has duly filed the forms and returns as stated in Annexure 'B' to this certificate, with the Registrar of Companies, Pune, Regional Director, Central Government, Company Law Board or other authorities within the time prescribed under the Act and rules made there under.
3. The Company being private limited company has the minimum prescribed paid up capital and its maximum number of members during the said financial year was 8 including present and past employees and the company during the year under scrutiny
 - (i) has not invited public to subscribe for its shares or debentures; and
 - (ii) has not invited or accepted any deposits from anybody.
4. The Board of Directors duly met TWELVE times respectively on 01/04/2010, 23/04/2010, 10/06/2010, 09/07/2010, 16/08/2010, 21/08/2010, 07/09/2010, 14/09/2010, 03/11/2010, 22/12/2010 & 10/02/2011 and in respect of which meetings proper notices were given and the proceedings were properly recorded and signed in the Minutes Book maintained for the purpose.
5. The Company was not required to close its Register of Members during the year.
6. The Annual General Meeting for the year ended on 31/03/2010 was held on 23/09/2010, after giving due notice to the members of the Company and the resolutions passed there at were duly recorded in the Minutes Book maintained for the purpose.

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Prasad R Pusalkar
B.Com, L.LB, ACS
Company Secretary

1898-E, Saraswati Complex,
10th Lane Rajarampuri,
Kolhapur- 416008
Cell: 9975020925
E- mail:prasadpusalkar@gmail.com

7. Extra Ordinary General Meeting was held on 22/05/2010 during the financial year.
8. The Company has duly complied with the provisions of Section 297 of the Act in respect of contracts specified in that section.
9. The Company was not required to make any entries in the Register maintained under Section 301 of the Act.
10. The Company has obtained necessary approvals from the Board of Directors, members and previous approval of the Central Government pursuant to section 314 of the Act wherever applicable.
11. The Company has not issued any duplicate share certificates during the financial year.
12. The Company
 - I) has not made allotment of Shares during the year, and deliver all the certificates on allotment of shares thereon. There was no transfer and transmission of shares during the financial year.
 - II) has not deposited any amount in a separate Bank Account as no dividend including interim dividend was declared during the year.
 - III) was not required to post any warrants to any member of the company as no dividend was declared during the year.
 - IV) has no unclaimed and unpaid dividend.
 - V) has complied with the requirements of Section 217 of the Act.
14. The Board of Directors of the Company is duly constituted and the not appointment of Additional Director have been duly made.
15. The appointment of Managing Director and Whole time Director has been made as per the compliance with provisions of the Act.
16. The Company has not appointed any sole selling agent during the financial year.
17. The Company was not required to obtain approval from Company Law Board. The Company was not required to obtain approval from of the Central Government, Regional Director, Registrar of Companies and or such authorities prescribed under the various provisions of the Act during the year.
18. The Directors have disclosed their interest in other firms / companies to the Board of Directors pursuant to the provisions of the Act and the rules made hereunder.
19. The Company has not issued shares during the year and compiled with the provisions of the Act.
20. The Company has not bought back any shares during the year.
21. There was no redemption of preference shares or debentures during the year.

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Prasad R. Pusalkar
B.Com, L.LB, ACS
Company Secretary

1898-E, Saraswati Complex,
10th Lane Rajarampuri,
Kolhapur- 416008
Cell: 9975020925
E- mail:prasadpusalkar@gmail.com

22. There were no transactions necessitating the company to keep in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares.
23. The Company has not invited/accepted any deposits including any unsecured loans falling within the purview of Sections 58A and 58AA during the year.
24. The Company being private company the provisions of Section 293 (1)(d) of the Act are not applicable.
25. The Company being private company the provisions of Section 372A of the Act are not applicable.
26. The Company has not altered the provisions of Memorandum with respect to the situation of the Company's Registered Office from one State to another during the year
27. The Company has not altered the provisions of the Memorandum with respect to the objects of the Company during the year.
28. The Company has altered the provisions of the Memorandum with respect to the name of the Company during the year.
29. The Company has not altered the provisions of the Memorandum with respect to the share capital of the Company during the year.
30. The company has altered its Articles of Association during the year due to name change.
31. There was no prosecution initiated against or show cause notices received by the Company and no fines or penalties or any other punishment were imposed on the Company during the year, for offences under the Act.
32. The Company has not received any money as security from its employees during the year.
33. The Company has not constituted a separate provident fund trust for its employees or class of its employees as contemplated under Section 418 of the Act. .

Place: Kolhapur
Date: 1st September 2012



SIGNATURE: 
NAME: PRASAD R. PUSALKAR
COMPANY SECRETARY
ACS: 21688 CP: 7880

3

3

Certified True Copy
For DM Corporation Pvt. Ltd..


(Sushas Chougule)
Director

38

Prasad R. Pusalkar
B.Com, L.L.B, ACS
Company Secretary

1898-E, Saraswati Complex,
10th Lane Rajarampuri,
Kolhapur- 416008
Cell: 9975020925
E- mail:prasadpusalkar@gmail.com

Annexure: A

Registers as maintained by the Company

Statutory Registers

1. Registers of Members
2. Register of Directors and Managing Directors
3. Register of Transfer.
4. Register of Charges.
5. Register of Loan and Investments.
6. Register of Directors and Shareholders Attendances.
7. Minutes Books of Board and General Meetings.
8. Register of Contracts

Place: Kolhapur
Date: 1st September 2012



SIGNATURE: *Prasad R. Pusalkar*
NAME: PRASAD R. PUSALKAR
COMPANY SECRETARY
ACS: 21688 CP: 7880

3

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Prasad R. Pusalkar
B.Com, L.LB, ACS
Company Secretary

1898-E, Saraswati Complex,
10th Lane Rajarampuri,
Kolhapur- 416008
Cell: 9975020925
E- mail:prasadpusalkar@gmail.com

TO,
THE MEMBERS,
DM COPORATION PRIVATE LIMITED
[FORMERLY KNOWN AS MOHITE & MOHITE (ENGINEERS & CONTRACTORS) PVT. LTD.]
KOLHAPUR.

Sub:- Secretarial Compliance Certificate for the Financial Year Ended 31st March, 2012.
Ref:- Company Reg. No.- CIN-U45205PN2002PTC017289
Authorised Capital:- Rs. 500.00 Lacks & Paid Up Capital:- Rs. 500.00 Lacks.

We have examined the registers, records, books and papers of **DM COPORATION PRIVATE LIMITED [FORMERLY KNOWN AS MOHITE & MOHITE (ENGINEERS & CONTRACTORS) PRIVATE LIMITED], KOLHAPUR** (Company) as required to be maintained under the Companies Act, 1956 (Act) and rules made there under and also the provisions contained in the Memorandum and Articles of Association of the Company for the financial year (year) ended 31st March, 2012. In our opinion and to the best of our information and according to the examinations carried on by us and explanations furnished to us by the Company and its officers, we certify that in respect of the aforesaid year:

1. The Company has kept and maintained all registers as stated in Annexure 'A' to this certificate as per the provisions of the Act and the Rules made there under and all entries therein have been duly recorded.
2. The Company has duly filed the forms and returns as stated in Annexure 'B' to this certificate, with the Registrar of Companies, Pune, Regional Director, Central Government, Company Law Board or other authorities within the time prescribed under the Act and rules made there under.
3. The Company being private limited company has the minimum prescribed paid up capital and its maximum number of members during the said financial year was 8 including present and past employees and the company during the year under scrutiny
 - (i) has not invited public to subscribe for its shares or debentures; and
 - (ii) has not invited or accepted any deposits from anybody.
4. The Board of Directors duly met TWELVE times respectively on 23/04/2011, 12/05/2011, 11/06/2011, 23/07/2011, 04/08/2011, 23/08/2011, 10/09/2011, 11/10/2011, 30/11/2011, 19/01/2012, 13/02/2012 and 27/02/2012 and in respect of which meetings proper notices were given and the proceedings were properly recorded and signed in the Minutes Book maintained for the purpose.
5. The Company was not required to close its Register of Members during the year.
6. The Annual General Meeting for the year ended on 31/03/2011 was held on 30/09/2011, after giving due notice to the members of the Company and the resolutions passed there at were duly recorded in the Minutes Book maintained for the purpose.

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Prasad R. Pusalkar
B.Com, L.LB, ACS
Company Secretary

1898-E, Saraswati Complex,
10th Lane Rajarampuri,
Kolhapur- 416008
Cell: 9975020925
E- mail:prasadpusalkar@gmail.com

7. Extra Ordinary General Meeting was not held during the financial year.
8. The Company has duly complied with the provisions of Section 297 of the Act in respect of contracts specified in that section.

9. The Company was not required to make any entries in the Register maintained under Section 301 of the Act.

10. The Company has obtained necessary approvals from the Board of Directors, members and previous approval of the Central Government pursuant to section 314 of the Act wherever applicable.

11. The Company has not issued any duplicate share certificates during the financial year.

12. The Company

- D) has not made allotment of Shares during the year, and deliver all the certificates on allotment of shares thereon. There was no transfer and transmission of shares during the financial year.
- II) has not deposited any amount in a separate Bank Account as no dividend including interim dividend was declared during the year.
- III) was not required to post any warrants to any member of the company as no dividend was declared during the year.
- IV) has no unclaimed and unpaid dividend.
- V) has complied with the requirements of Section 217 of the Act.

14. The Board of Directors of the Company is duly constituted and the not appointment of Additional Director have been duly made.

15. The appointment of Managing Director and Whole time Director has been made as per the compliance with provisions of the Act.

16. The Company has not appointed any sole selling agent during the financial year.

17. The Company was not required to obtain approval from Company Law Board. The Company was not required to obtain approval from of the Central Government, Regional Director, Registrar of Companies and or such authorities prescribed under the various provisions of the Act during the year.

18. The Directors have disclosed their interest in other firms / companies to the Board of Directors pursuant to the provisions of the Act and the rules made hereunder.

19. The Company has not issued shares during the year and compiled with the provisions of the Act.

20. The Company has not bought back any shares during the year.

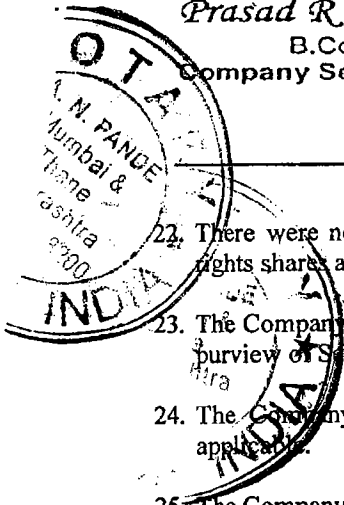
21. There was no redemption of preference shares or debentures during the year.



42

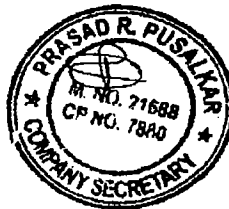
Prasad R Pusalkar
B.Com, L.LB, ACS
Company Secretary


1898-E, Saraswati Complex,
10th Lane Rajarampuri,
Kolhapur- 416008
Cell: 9975020925
E- mail:prasadpusalkar@gmail.com



22. There were no transactions necessitating the company to keep in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares.
23. The Company has not invited/accepted any deposits including any unsecured loans falling within the purview of Sections 58A and 58AA during the year.
24. The Company being private company the provisions of Section 293 (1)(d) of the Act are not applicable.
25. The Company being private company the provisions of Section 372A of the Act are not applicable.
26. The Company has not altered the provisions of Memorandum with respect to the situation of the Company's Registered Office from one State to another during the year
27. The Company has not altered the provisions of the Memorandum with respect to the objects of the Company during the year.
28. The Company has altered the provisions of the Memorandum with respect to the name of the Company during the year.
29. The Company has not altered the provisions of the Memorandum with respect to the share capital of the Company during the year.
30. The company has altered its Articles of Association during the year due to name change.
31. There was no prosecution initiated against or show cause notices received by the Company and no fines or penalties or any other punishment were imposed on the Company during the year, for offences under the Act.
32. The Company has not received any money as security from its employees during the year.
33. The Company has not constituted a separate provident fund trust for its employees or class of its employees as contemplated under Section 418 of the Act. .

Place: Kolhapur
Date: 1st September 2012




SIGNATURE: 
NAME: PRASAD R. PUSALKAR
COMPANY SECRETARY
ACS: 21688 CP: 7880

3

3

Certified True Copy
For DM Corporation Pvt. Ltd.


(Shree Chougule)
Director



Prasad R. Pusalkar
B.Com, L.LB, ACS
Company Secretary

1898-E, Saraswati Complex,
10th Lane Rajarampuri,
Kolhapur- 416008
Cell: 9975020925
E- mail:prasadpusalkar@gmail.com

42



Annexure: A

Registers as maintained by the Company

Statutory Registers

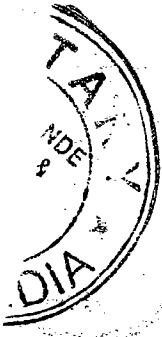
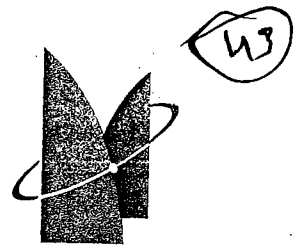
1. Registers of Members
2. Register of Directors and Managing Directors
3. Register of Transfer.
4. Register of Charges.
5. Register of Loan and Investments.
6. Register of Directors and Shareholders Attendances.
7. Minutes Books of Board and General Meetings.
8. Register of Contracts

Place: Kolhapur
Date: 1st September 2012



SIGNATURE: *Prasad R. Pusalkar*
NAME: PRASAD R. PUSALKAR
COMPANY SECRETARY
ACS: 21688 CP: 7880


Prasad R. Pusalkar



Change in Constitution of Board of Directors

1. Original Memorandum & Articles of Association of the Company was signed by 2 following Directors -
 - i. Dilip Ramchandra Mohite
 - ii. Shivaji Ramchandra Mohite
2. Mr. Suhas Appasaheb Chougule was inducted on Board on 27/03/2008
Form 32 SRN : A44877306 filed on 13/09/2008
3. Mr. Shivaji Ramchandra Mohite was retired from Board on 11/09/2008
Form 32 SRN : A46110995 filed on 03/10/2008
4. Mr. Vijay Mahesh Joshi was inducted on Board on 24/07/2009
Form 32 SRN : A67667469 filed on 21/08/2009
5. Mr. Yashwantrao Shankarrao Patil Thorat was inducted on Board on 23/09/2010
Form 32 SRN : B02333532 filed on 05/01/2011
6. Mr. Vinay Jha was inducted on Board on 10/02/2011 Form 32
SRN : B05530233 filed on 14/02/2011
Mr. Vinay Jha was retired from Board on 28/05/2012
Form 32 SRN : B67851063 filed on 14/02/2013
7. Mr. Shantanu Dilip Mohite was inducted on Board on 12/05/2011
Form 32 SRN : B12034922 filed on 12/05/2011
8. Mr. Chintamani N. Sahasrabudhe was inducted on Board on 04/04/2013
Form 32 SRN : B73999328 filed on 30/04/2013

Certified True Copy
For DM Corporation Pvt. Ltd.


(Suhas Chougule)
Director



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MINISTRY OF CORPORATE AFFAIRS

RECEIPT

G.A.R.7

Civil

SRN: A46110995

Service Request Date : 03-10-2008

Payment made into : ICICI Bank

Received From

Name : PRASAD ARAVIND SHELAKÉ

Address : 2742, 'C' WARD,
BHAGATSINGH GALLI,
JUNA BUDHWAR PETH,
KOLHAPUR, MAHARASHTRA
INDIA - 416002

Entity on whose behalf money is paid

CIN : U45205PN2002PTC017289

Name : MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED

Address : MOHITE HOUSE 240/B GENTHORAT MARG
TARABAI PARK
KOLHAPUR, MAHARASHTRA
INDIA - 416003

Full Particulars of Remittance

Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form32	Normal	500.00
	Total	500.00

Mode of Payment: Credit Card - ICICI Bank

Received Payment Rupees: Five Hundred only

Certified True Copy
For DM Corporation Pvt. Ltd.


(Suhás Chougule)
Director





FORM 32

[Pursuant to sections 303(2), 264(2) or 266(1)(a) and 266(1)(b)(iii) of the Companies Act, 1956]

Particulars of appointment of Managing Director, directors, manager and secretary and the changes among them or consent of candidate to act as a Managing Director or director or manager or secretary of a company and/ or undertaking to take and pay for qualification shares

Note - All fields marked in * are to be mandatorily filled.

1. *This form is for New company Existing company

2.(a) *Corporate identity number (CIN) of company or Form 1A reference number

(b) Global location number (GLN) of company

3.(a) Name of the company

(b) Address of the registered office of the company

4. Number of Managing Director, director(s) for which the form is being filed

5. Details of the Managing Director, directors of the company

I. Details of the Managing Director or director of the company

Director identification number (DIN)

Name

Father's name

Present residential address

Nationality Date of birth

Appointment Cessation Change in designation

Designation Date of appointment or change in designation

Category (DD/MM/YYYY)

Whether chairman, executive director, non-executive director

Chairman Executive director Non-executive director

DIN of the director to whom the appointee is alternate

Name of the director to whom the appointee is alternate

Name of the company or institution whose nominee the appointee is

e-mail ID

PART - II

Hereby confirmed that the above mentioned Director Managing Director is not associated with the company

with effect from (DD/MM/YYYY) due to

Certified True Copy

For DM Corporation Pvt. Ltd.

(Suhans Chougule)

RY * A/C

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6. Number of manager(s), secretary(s) for which the form is being filed

7. Details of the manager or secretary of the company

I. Details of the manager or secretary of the company

Income-tax permanent account number (PAN)

Appointment Cessation

Membership number of the secretary

First name

Middle name

Last name

Father's name

First name

Middle name

Last name

Present residential address Line I

Line II

City

State

ISO country code

Pin code

Phone

Fax

Date of birth

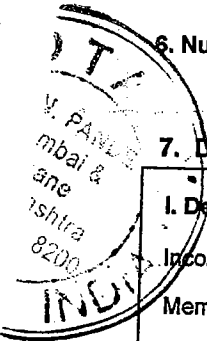
(DD/MM/YYYY)

Designation

Date of appointment or cessation

(DD/MM/YYYY)

e-mail ID



[Handwritten signature]

67

Verification I

- 1. *I confirm that the information given above is true to the best of my knowledge and belief.
- 2. It is also hereby confirmed that the consent of the appointee Managing Director, director(s) has been filed as an attachment to this eForm (applicable only in the case of a public company)

Attachments:

- 1. Evidence of payment of stamp duty where qualification shares is involved (This will be mandatory only if the director giving consent agrees to pay for at least one share)
- 2. Consent(s) of the appointee Managing Director, director(s)

Attach

Attach

- 3. Declaration regarding qualification shares

Attach

- 4. Evidence of cessation

Attach

- 5. Optional attachment(s) - if any

Attach

List of attachments

SRM Resignation.pdf

Remove attachment

Verification II

To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete.

- I have been authorised by the Board of directors' resolution number dated (DD/MM/YYYY) to sign and submit this form.
- I am authorised to sign and submit this form.

To be digitally signed by

Managing Director or director or manager or secretary of the company (In case of an existing company, person signing the form should be different from the person in whose respect the form is being filed)

Dilip Mohite

*Designation

*Director identification number of the director or Managing Director, or Income-tax PAN of the manager, or Membership number, if applicable or income-tax PAN of the secretary (secretary of a company who is not a member of ICSI, may quote his/ her income-tax PAN)

Certificate

It is hereby certified that I have verified the above particulars from the books and records of

MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED

and found them to be true and correct.

- Chartered accountant (in whole-time practice) or Cost accountant (in whole-time practice) or Company secretary (in whole-time practice)

*Whether associate or fellow Associate Fellow

Balasaheb Jinnappa Ingole

*Membership number or certificate of practice number

Modify

Reconfirm

Prescruting

Submit

For office use only:

This e-Form is hereby registered

Digital signature of the authorising officer

Submit to BO

58

From :-
Shri Shivaji Ramchandra Mohite
'Mohite Complex', 17/E, Zilla
Parishad Road, Nagala Park,
Kolhapur - 416003

Date :- 11th September, 2008

To,
The Hon'ble Members of
Board of Directors of
Mohite & Mohite (Engineers & Contractors) Pvt. Ltd.
'Mohite House', 240/B,
Gen. Thorat Marg, Tarabai Park,
Kolhapur

Dear sir,

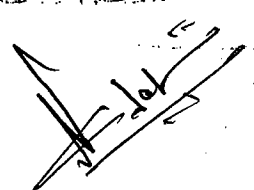
I have been associated with this Company from the date of its inception initially in the capacity of its promoter and as a Director..

Since I am pre-occupied with other business activities of my family and as I am required now a days to pay more attention towards my textile related business, I find it difficult to spare the required time for discharging my duties as a Director of Mohite & Mohite (Engineers & Contractors) Pvt. Ltd. I, therefore, wish to submit my resignation as a Director of this Company. I request you to accept my resignation and relieve me from my responsibility as a Director of this Company.

I am extremely thankful to all my colleagues on the Board of Directors and all the shareholders of the Company for having deposed full confidence in me. I am also thankful to all the staff members of the Company who have, all the while, supported me while discharging my duties.

Thanks & Regards,
Yours sincerely,


SHIVAJI MOHITE



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MINISTRY OF CORPORATE AFFAIRS

RECEIPT

G.A.R.7

Civil

SRN: A44877306

Service Request Date: 13-09-2008

Payment made into : ICICI Bank

Received From

Name : PRASAD ARAVIND SHELAKÉ
Address : 2742, 'C' WARD,
BHAGATSINGH GALLI,
JUNA BUDHWAR PETH,
KOLHAPUR, MAHARASHTRA
INDIA - 416002

Entity on whose behalf money is paid

CIN : U45205PN2002PTC017289
Name : MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED
Address : MOHITE HOUSE 240/B GENTHORAT MARG
TARABAI PARK
KOLHAPUR, MAHARASHTRA
INDIA - 416003

Full Particulars of Remittance

Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form32	Normal	500.00
	Additional	2,000.00
	Total	2,500.00

Mode of Payment: Credit Card - ICICI Bank

Received Payment Rupees: Two Thousand Five Hundred only

Certified True Copy
For DM Corporation Pvt. Ltd.


(Suhas Chougule)
Director



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FORM 32

Particulars of appointment of Managing Director, directors, manager and secretary and the changes among them or consent of candidate to act as a Managing Director or director or manager or secretary of a company and/ or undertaking to take and pay for qualification shares

[Pursuant to sections 303(2), 264(2) or 266(1)(a) and 266(1)(b)(iii) of the Companies Act, 1956]

Note - All fields marked in * are to be mandatorily filled.

*This form is for New company Existing company

2. (a) *Corporate identity number (CIN) of company or Form 1A reference number

(b) Global location number (GLN) of company

3. (a) Name of the company

(b) Address of the registered office of the company

4. Number of Managing Director, director(s) for which the form is being filed

5. Details of the Managing Director, directors of the company

I. Details of the Managing Director or director of the company

Director identification number (DIN)

Name

Father's name

Present residential address

Nationality Date of birth

Appointment Cessation Change in designation

Designation Date of appointment or change in designation

Category (DD/MM/YYYY)

Whether chairman, executive director, non-executive director

Chairman Executive director Non-executive director

DIN of the director to whom the appointee is alternate

Name of the director to whom the appointee is alternate

Name of the company or institution whose nominee the appointee is

e-mail ID

PART - II

Hereby confirmed that the above mentioned Director Managing Director is not associated with the company with effect from (DD/MM/YYYY) due to

Certified True Copy

For DM Corporation Pvt. Ltd.


(Suhag Chougule)
Director



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6. Number of manager(s), secretary(s) for which the form is being filed



7. Details of the manager or secretary of the company

1. Details of the manager or secretary of the company

Income-tax permanent account number (PAN)

Appointment Cessation

Membership number of the secretary

First name

Middle name

Last name

Father's name

First name

Middle name

Last name

Present residential address Line I

Line II

City

State

ISO country code

Pin code

Phone

Fax

Date of birth

(DD/MM/YYYY)

Designation

Date of appointment or cessation

(DD/MM/YYYY)

e-mail ID

520

Verification I

- 1. *I confirm that the information given above is true to the best of my knowledge and belief.
- 2. It is also hereby confirmed that the consent of the appointee Managing Director, director(s) has been filed as an attachment to this eForm (applicable only in the case of a public company)



Attachments:

- 1. Evidence of payment of stamp duty where qualification shares is involved (This will be mandatory only if the director giving consent agrees to pay for at least one share) Attach
- 2. Consent(s) of the appointee Managing Director, director(s) Attach
- 3. Declaration regarding qualification shares Attach
- 4. Evidence of cessation Attach
- 5. Optional attachment(s) - if any Attach

List of attachments

SAC Consent.pdf

Remove attachment

Verification II

To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete.

- I have been authorised by the Board of directors' resolution number dated (DD/MM/YYYY) to sign and submit this form.
- I am authorised to sign and submit this form.

To be digitally signed by

Managing Director or director or manager or secretary of the company (In case of an existing company, person signing the form should be different from the person in whose respect the form is being filed)

Dilip Mohite

*Designation

*Director identification number of the director or Managing Director, or Income-tax PAN of the manager, or Membership number, if applicable or income-tax PAN of the secretary (secretary of a company who is not a member of ICSI, may quote his/ her income-tax PAN)

00425328

Certificate

It is hereby certified that I have verified the above particulars from the books and records of

MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED

and found them to be true and correct.

- Chartered accountant (in whole-time practice) or Cost accountant (in whole-time practice) or Company secretary (in whole-time practice)

*Whether associate or fellow Associate Fellow

Balasaheb Jinnappa Ingrole

*Membership number or certificate of practice number

Modify Clear Form Presenting Submit

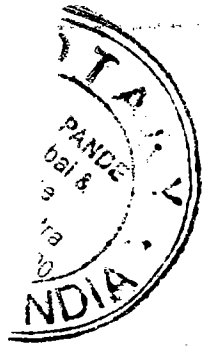
For office use only:

This e-Form is hereby registered

Digital signature of the authorising officer

Signature: RO

53



From :-
Shri Suhas Appasaheb Chougule
Flat No. 105, 'Royal Heritage,
Assembly Road, Opp. Basant Bahar,
Kolhapur - 416003

Date :- 27th March, 2008

To,

Hon'ble members of Board of Directors of
Mohite & Mohite (Engineers & Contractors) Pvt. Ltd.
'Mohite House', 240/B, Gen. Thorat Marg,
Tarabai Park, Kolhapur - 416003

Dear sir,

I am in receipt of a letter dated 27th March, 2008, advising me that Board of Directors of M/s Mohite & Mohite (Engineers & Contractors) Pvt. Ltd has decided to induct me as an additional director with immediate effect. I am quite thankful for having decided to induct me as an Additional Director on your Company's Board.

I hereby testify my consent under Section 60 of the Companies Act, 1956, to act as a director of M/s Mohite & Mohite (Engineers & Contractors) Pvt. Ltd. I enclose a statement giving the names of the private limited companies in which I am interested as a director. Presently I am not interested as a proprietor or as a partner in any concern / firm. I request you to take necessary steps for filing of Form no. 32 with ROC in compliance with my induction on the Board of Directors of M/s Mohite & Mohite (Engineers & Contractors) Pvt. Ltd.

Thanks & Regards,
Yours faithfully,


SUHAS CHOUGULE

MINISTRY OF CORPORATE AFFAIRS

RECEIPT

G.A.R.7

Civil

SRN : A67667469 Service Request Date : 21-08-2009

Payment made into : ICICI Bank

Received From

Name : PRASAD ARAVIND SHELAKHE
Address : 2742, 'C' WARD,
BHAGATSINGH GALLI,
JUNA BUDHWAR PETH,
KOLHAPUR, MAHARASHTRA
INDIA - 416002

Entity on whose behalf money is paid

CIN : U45205PN2002PTC017289
Name : MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED
Address : MOHITE HOUSE 240/B GENTHORAT MARG
TARABAI PARK
KOLHAPUR, MAHARASHTRA
INDIA - 416003

Full Particulars of Remittance

Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form32	Normal	500.00
Total		500.00


Mode of Payment: Credit Card - ICICI Bank

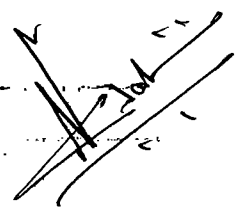
Received Payment Rupees: Five Hundred only

Note : The defects or incompleteness in any respect in this eForm as noticed by the Registrar shall be placed on the Ministry's website (www.mca.gov.in). In case the eForm is marked as RSUB or PUCL, please resubmit the eForm or file Form 67 (Addendum), respectively. Please track the status of your transaction at all times till it is finally disposed off by the Registrar. (Please refer Regulation 17 of the Companies Regulation, 1956)

It is compulsory to file Form 67 (Addendum) electronically within the due date whenever the document is put under PUCL by the ROC, failing which the system will treat the document as invalid and will not be taken on record.

Certified True Copy
For DM Corporation Pvt. Ltd.


(Suhas Chougule)
Director



FORM 32

[Pursuant to sections 303(2), 264(2) or 266(1)(a) and 266(1)(b)(iii) of the Companies Act, 1956]

Particulars of appointment of Managing Director, directors, manager and secretary and the changes among them or consent of candidate to act as a Managing Director or director or manager or secretary of a company and/ or undertaking to take and pay for qualification shares

Note - All fields marked in * are to be mandatorily filled.

1. *This form is for New company Existing company

2.(a) *Form 1A reference number (Service request number (SRN) of Form 1A) or corporate identity number (CIN) of company

U45205PN2002PTC017289

(b) Global location number (GLN) of company

3.(a) Name of the company

MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED

(b) Address of the registered office of the company

MOHITE HOUSE-240/B GENTHORAT MARG
TARABAI PARK
KOLHAPUR
Maharashtra
INDIA

(c) e-mail ID of the company mohitehouse@gmail.com

4. Number of Managing Director, director(s) for which the form is being filed

1

5. Details of the Managing Director, directors of the company

I. Details of the Managing Director or director of the company

Director identification number (DIN)

02726605

Name

VIJAY MAHESH JOSHI

Father's name

MAHESH HARIPRASAD JOSHI

Present residential address

ET-1, GHANASHREE APARTMENTS
SHIVAJI PARK
KOLHAPUR
Maharashtra
India 416001

Nationality

IN

Date of birth

15/04/1972

Appointment Cessation Change in designation

Designation

Additional director

Date of appointment or change in designation

24/07/2009

Category

Independent

(DD/MM/YYYY)

Whether chairman, executive director, non-executive director

Chairman Executive director Non-executive director

DIN of the director to whom the appointee is alternate

Name of the director to whom the appointee is alternate

Name of the company or institution whose nominee the appointee is

e-mail ID

mohitehouse@gmail.com

In case of cessation

Hereby confirmed that the above mentioned Director Managing Director is not associated with the company with effect from (DD/MM/YYYY) due to

Certified True Copy
For DM Corporation Pvt. Ltd.

Page 1 of 3

(Suhas Chougule)
Director

6. Number of manager(s), secretary(s) for which the form is being filed



7. Details of the manager or secretary of the company

1. Details of the manager or secretary of the company

Income-tax permanent account number (PAN) Appointment Cessation

Whether the secretary is a member of ICSI Yes No

Whether associate or fellow Associate Fellow

Membership number of the secretary

First name

Middle name

Last name

Father's name

First name

Middle name

Last name

Present residential address Line I

Line II

City

State Pin code

ISO country code

Country

Phone Fax

Date of birth (DD/MM/YYYY)

Designation

Date of appointment or cessation (DD/MM/YYYY)

e-mail ID

[Handwritten signature]

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Verification I

- 1. *I confirm that the information given above is true to the best of my knowledge and belief.
- 2. It is also hereby confirmed that the consent of the appointee Managing Director, director(s) has been filed as an attachment to this eForm (applicable only in the case of a public company)

Attachments:

1. Evidence of payment of stamp duty where qualification shares is involved (This will be mandatory only if the director giving consent agrees to pay for at least one share) Attach

2. Consent(s) of the appointee Managing Director, director(s) Attach

3. Declaration regarding qualification shares Attach

4. Evidence of cessation Attach

5. Optional attachment(s) - if any Attach

List of attachments

Resolution.pdf

Remove attachment

Verification II

To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete.

I have been authorised by the Board of directors' resolution number dated (DD/MM/YYYY) to sign and submit this form.

I am authorised to sign and submit this form.

To be digitally signed by

Managing Director or director or manager or secretary of the company (In case of an existing company, person signing the form should be different from the person in whose respect the form is being filed)

Dilip Mohite

*Designation

*Director identification number of the director or Managing Director, or Income-tax PAN of the manager, or Membership number, if applicable or income-tax PAN of the secretary (secretary of a company who is not a member of ICSI, may quote his/ her income-tax PAN)

Certificate

It is hereby certified that I have verified the above particulars(including attachment(s)) from the records of

and found them to be true and correct. I further certify that all required attachment(s) have been completely attached to this form.

- Chartered accountant (in whole-time practice) or Cost accountant (in whole-time practice) or Company secretary (in whole-time practice)

*Whether associate or fellow Associate Fellow

Vinod Kumar Macdonald Navarathna

*Membership number or certificate of practice number

Modify

Cancel Form

Prescrutiny

Submit

For office use only:

This e-Form is hereby registered

Digital signature of the authorising officer

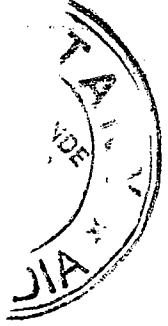
Confirm submission

50

MOHITE

Mohite & Mohite

(Engineers & Contractors) Pvt. Ltd.



Certified true copy of Resolution no. 11 of the meeting of Board of Directors of MOHITE & MOHITE (ENGINEERS & CONTRACTORS) PRIVATE LIMITED., held at the Registered Office of the Company on 24th July, 2009

RESOLUTION NO. 11

Appointment of an Additional Director

The Board was informed that Mr. Vijay Mahesh Joshi is proposed to be appointed as Additional Director of the company pursuant to the provisions contained in section 260 of the Companies Act, 1956 read with Articles of Association of the company. The consent letter of Mr. Vijay Mahesh Joshi containing the declaration that he is not disqualified from being appointed as a director was placed before the Board. The Board passed the following resolution unanimously -

"RESOLVED THAT pursuant to provisions of Section 260 of the Companies Act, 1956 and the Articles of Association of the Company, Mr. Vijay Mahesh Joshi (DIN - 02726605) be and here by appointed as an Additional Director of the Company with effect from 24th July, 2009;

RESOLVED FURTHER THAT necessary entries be made in the Register maintained under Section 303 of the Companies Act, 1956 and the Directors of the Company be and are hereby severally authorized to file the necessary form with the Registrar of Companies in this regard."

CERTIFIED TRUE COPY

FOR MOHITE & MOHITE (ENGINEERS & CONTRACTORS) PRIVATE LIMITED

(DILIP MOHITE)

CHAIRMAN & MANAGING DIRECTOR

Regd. Office : ' MOHITE HOUSE ', 240/B, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416 003.
Phone : (0231) 2669991, Fax : (0231) 2653233, email: mohicon@sancharnet.in

MINISTRY OF CORPORATE AFFAIRS

RECEIPT

G.A.R.7

(59)

Civil

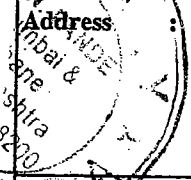
SRN : B02333532

Service Request Date : 05/01/2011

Payment made into : ICICI Bank

Received From

Name : PRASAD ARAVIND SHELAKE
 Address : 2742, 'C' WARD,
 BHAGATSINGH GALLI,
 JUNA BUDHWAR PETH,
 KOLHAPUR, MAHARASHTRA
 416002



Entity on whose behalf money is paid

CIN : U45205PN2002PTC017289
 Name : DM CORPORATION PRIVATE LIMITED
 Address : MOHITE HOUSE 240/B GENTHORAT MARG
 TARABAI PARK
 KOLHAPUR, MAHARASHTRA
 INDIA - 416003

Full Particulars of Remittance

Service Type: eFiling

Service Description	Type of Fee	Amount (Rs.)
Fee For Form32	Normal	500.00
	Additional	3,000.00
Total		3,500.00

Mode of Payment: Credit Card - ICICI Bank

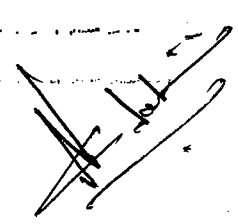
Received Payment Rupees: Three Thousand Five Hundred only

Note : The defects or incompleteness in any respect in this eForm as noticed by the Registrar shall be placed on the Ministry's website (www.mca.gov.in). In case the eForm is marked as RSUB or PUCL, please resubmit the eForm or file Form 67 (Addendum), respectively. Please track the status of your transaction at all times till it is finally disposed off by the Registrar. (Please refer Regulation 17 of the Companies Regulation, 1956)

It is compulsory to file Form 67 (Addendum) electronically within the due date whenever the document is put under PUCL by the ROC, failing which the system will treat the document as invalid and will not be taken on record.

Certified True Copy
 For DM Corporation Pvt. Ltd.


 (Subhas Chougule)
 Director



FORM 32

Particulars of appointment of Managing Director, directors, manager and secretary and the changes among them or consent of candidate to act as a Managing Director or director or manager or secretary of a company and/ or undertaking to take and pay for qualification shares

[Pursuant to sections 303(2), 264(2) or 266(1)(a) and 266(1)(b)(iii) of the Companies Act, 1956]

Form Language English हिन्दी

Note - All fields marked in * are to be mandatorily filled.

1. *This form is for New company Existing company

2. (a) *Form 1A reference number (Service request number (SRN) of Form 1A) or corporate identity number (CIN) of company

U45205PN2002PTC017289

(b) Global location number (GLN) of company

3. (a) Name of the company

DM CORPORATION PRIVATE LIMITED

(b) Address of the registered office of the company

MOHITE HOUSE 240/B GENTHORAT MARG
TARABAI PARK
KOLHAPUR
Maharashtra
INDIA
416003

(c) e-mail ID of the company mohitehouse@gmail.com

4. Number of Managing Director, director(s) for which the form is being filed

1

5. Details of the Managing Director, directors of the company

I Details of the Managing Director or director of the company

Director identification number (DIN) 02652734

Name Yashwantrao Shankarrao Patil Thorat

Father's name Shankarrao Pandurang Patil Thorat

Present residential address Indu Niketan - General Thorat Road
Tarabai Park
Kolhapur
Maharashtra
India 416003

Nationality IN Date of birth 11/11/1947

Appointment Cessation Change in designation

Designation Director Date of appointment or change in designation 23/09/2010

Category Independent (DD/MM/YYYY)

Whether chairman, executive director, non-executive director

Chairman Executive director Non-executive director

DIN of the director to whom the appointee is alternate

Name of the director to whom the appointee is alternate

Name of the company or institution whose nominee the appointee is

e-mail ID of director ythorat@gmail.com

In case of cessation

Hereby confirmed that the above mentioned Director Managing Director is not associated with the company with effect from (DD/MM/YYYY) due to

Certified True Copy

For DM Corporation Pvt. Ltd.

Page 1 of 3

(Sukas Chougule)
Director

6. Number of manager(s), secretary(s) for which the form is being filed

7. Details of the manager or secretary of the company



I Details of the manager or secretary of the company

Income-tax permanent account number (PAN) Appointment Cessation

Whether the secretary is a member of ICSI Yes No

Whether associate or fellow Associate Fellow

Membership number of the secretary

First name

Middle name

Last name

Father's name

First name

Middle name

Last name

Present residential address

Line I

Line II

City

State Pin code

ISO country code

Country

Phone Fax

Date of birth (DD/MM/YYYY)

Designation

Date of appointment or cessation (DD/MM/YYYY)

e-mail ID of manager or secretary

8. Whether the form is being filed for Managing Director, director(s) who ceased to be associated with the company on or before 31st October, 2006 and do not have DIN (refer instruction kit for details) Yes No

63

Verification I

- 1. *I confirm that the information given above is true to the best of my knowledge and belief.
- 2. It is hereby confirmed that the appointed director(s) whose particulars are given above, has given a declaration in writing to the company that he/ she is not restrained/ disqualified/ removed of, for being appointed as director of a company under the provisions of the Companies Act, 1956 including sections 203, 274 and 388E of the said Act.
- 3. It is also hereby confirmed that the consent of the appointee Managing Director, director(s) has been filed as an attachment to this eForm (applicable only in the case of a public company)
- 4. It is also confirmed that the appointed director(s) whose particulars are given above, has given a declaration to the company that he/ she has not been declared as proclaimed offender by any Economic Offence Court or Judicial Magistrate Court or High Court or any other Court.

Attachments:

- 1. Evidence of payment of stamp duty where qualification shares is involved (This will be mandatory only if the director giving consent agrees to pay for at least one share) Attach
- 2. Consent(s) of the appointee Managing Director, director(s) Attach
- 3. Declaration regarding qualification shares Attach
- 4. Evidence of cessation Attach
- 5. Optional attachment(s) - if any Attach

List of attachments

Remove Attachment

Verification II

To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete.

- I have been authorised by the Board of directors' resolution number dated (DD/MM/YYYY) to sign and submit this form.
- I am authorised to sign and submit this form.

To be digitally signed by

Managing Director or director or manager or secretary of the company
(In case of an existing company, person signing the form should be different from the person in whose respect the form is being filed)



* Designation

* DIN of the director or Managing Director; or
Income-tax PAN of the manager; or

Membership number, if applicable or income-tax PAN of the secretary
(secretary of a company who is not a member of ICSI, may quote his/ her income-tax PAN)

Certificate

It is hereby certified that I have verified the above particulars(including attachment(s)) from the records of

and found them to be true and correct. I further certify that all required attachment(s) have been completely attached to this form.

- Chartered accountant (in whole-time practice) or Cost accountant (in whole-time practice) or
- Company secretary (in whole-time practice)

*Whether associate or fellow Associate Fellow



* Membership number or certificate of practice number

For office use only:

eForm Service request number (SRN) eForm filing date (DD/MM/YYYY)

This e-Form is hereby registered

Digital signature of the authorising officer

Date of signing (DD/MM/YYYY)

MINISTRY OF CORPORATE AFFAIRS

RECEIPT

G.A.R. 7

63

SRN : B67851063

Service Request Date : 14/02/2013

Payment made into : ICICI Bank

Received From :

Name : PRASAD ARAVIND SHELAKÉ
Address : 2742, 'C' WARD,
BHAGATSINGH GALLI,
JUNA BUDHWAR PETH,
KOLHAPUR, MAHARASHTRA
416002

Entity on whose behalf money is paid

U45205PN2002PTC017289
Name : DM CORPORATION PRIVATE LIMITED
Address : MOHITE HOUSE 240/B GENTHORAT MARG
TARABAI PARK
KOLHAPUR, MAHARASHTRA
INDIA - 416003

Full Particulars of Remittance

Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form32	Normal	500.00
	Additional	4,500.00
	Total	5,000.00

Mode of Payment: Credit Card - ICICI Bank

Received Payment Rupees: Five Thousand only

Certified True Copy
For DM Corporation Pvt. Ltd.

Suhas Chougule
(Suhas Chougule)
Director

[Handwritten signature]

FORM 32

[Pursuant to sections 303(2), 264(2) or 266(1)(a) and 266(1)(b)(iii) of the Companies Act, 1956]

Particulars of appointment of Managing Director, directors, manager and secretary and the changes among them or consent of candidate to act as a Managing Director or director or manager or secretary of a company and/ or undertaking to take and pay for qualification shares

64

Form Language English हिन्दी

Note - All fields marked in * are to be mandatorily filled.

1. This form is for New company Existing company

2. (a) *Form 1A reference number (Service request number (SRN) of Form 1A) or corporate identity number (CIN) of company

U45205PN2002PTC017289

(b) Global location number (GLN) of company

Pre-fill

3. (a) Name of the company

DM CORPORATION PRIVATE LIMITED

(b) Address of the registered office of the company

MOHITE HOUSE 240/B GENTHORAT MARG
TARABAI PARK
KOLHAPUR
Maharashtra
INDIA
416003

(c) e-mail ID of the company

mohitehouse@gmail.com

4. Number of Managing Director, director(s) for which the form is being filed

1

5. Details of the Managing Director, directors of the company

I Details of the Managing Director or director of the company

Director identification number (DIN)

00028480

Pre-fill

Name

VINAY JHA

Father's name

YOGENDRA NARAIN JHA

Present residential address

405B COURT GREEN LABURNUM
SECTOR 28 SUSHANT LOK
GURGAON
Haryana
India 122002

Nationality

IN

Date of birth

31/10/1944

Appointment Cessation Change in designation

Designation

Director

Date of appointment or change in designation

Category

(DD/MM/YYYY)

Whether chairman, executive director, non-executive director

Chairman Executive director Non-executive director

DIN of the director to whom the appointee is alternate

Pre-fill

Name of the director to whom the appointee is alternate

Name of the company or institution whose nominee the appointee is

e-mail ID of director

vjin44@yahoo.com

In case of cessation

Hereby confirmed that the above mentioned Director Managing Director is not associated with the company

with effect from

28/05/2012

(DD/MM/YYYY) due to

Resignation

Certified True Copy
For DM Corporation Pvt. Ltd. Page 1 of 3

(Sahas Chougule)
Director

65



6. Number of manager(s), secretary(s) for which the form is being filed

7. Details of the manager or secretary of the company

Details of the manager or secretary of the company

Income-tax permanent account number (PAN) Appointment Cessation

Whether the secretary is a member of ICSI Yes No

Whether associate or fellow Associate Fellow

Membership number of the secretary

First name

Middle name

Last name

Father's name

First name

Middle name

Last name

Present residential address Line I

Line II

City

State Pin code

ISO country code

Country

Phone Fax

Date of birth (DD/MM/YYYY)

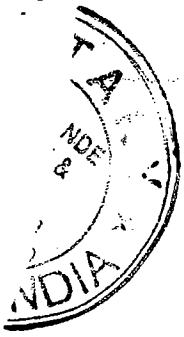
Designation

Date of appointment or cessation (DD/MM/YYYY)

e-mail ID of manager or secretary

8. Whether the form is being filed for Managing Director, director(s) who ceased to be associated with the company on or before 31st October, 2006 and do not have DIN (refer instruction kit for details) Yes No

66



Verification I

- 1. I confirm that the information given above is true to the best of my knowledge and belief.
- 2. It is hereby confirmed that the appointed director(s) whose particulars are given above, has given a declaration in writing to the company that he/ she is not restrained/ disqualified/ removed of, for being appointed as director of a company under the provisions of the Companies Act, 1956 including sections 203, 274 and 388E of the said Act.
- 3. It is also hereby confirmed that the consent of the appointee Managing Director, director(s) has been filed as an attachment to this eForm (applicable only in the case of a public company)
- 4. It is also confirmed that the appointed director(s) whose particulars are given above, has given a declaration to the company that he/ she has not been declared as proclaimed offender by any Economic Offence Court or Judicial Magistrate Court or High Court or any other Court.

Attachments:

- 1. Evidence of payment of stamp duty where qualification shares is involved (This will be mandatory only if the director giving consent agrees to pay for at least one share)
- 2. Consent(s) of the appointee Managing Director, director(s)
- 3. Declaration regarding qualification shares
- 4. Evidence of cessation
- 5. Optional attachment(s) - if any

Attach Attach

List of attachments

Resignation Letter.pdf

Attach Attach Attach

Remove Attachment

Verification II

To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete.

- I have been authorised by the Board of directors' resolution number 6 dated 28/05/2012 (DD/MM/YYYY) to sign and submit this form.
- I am authorised to sign and submit this form.

To be digitally signed by

Managing Director or director or manager or secretary of the company (In case of an existing company, person signing the form should be different from the person in whose respect the form is being filed)



* Designation

* DIN of the director or Managing Director; or Income-tax PAN of the manager; or

Membership number, if applicable or income-tax PAN of the secretary (secretary of a company who is not a member of ICSI, may quote his/ her income-tax PAN)

Certificate

It is hereby certified that I have verified the above particulars(including attachment(s)) from the records of

and found them to be true and correct. I further certify that all required attachment(s) have been completely attached to this form.

- Chartered accountant (in whole-time practice) or Cost accountant (in whole-time practice) or Company secretary (in whole-time practice)

*Whether associate or fellow Associate Fellow



* Membership number or certificate of practice number

Modify Check form Prescribing Submit

This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company.

MINISTRY OF CORPORATE AFFAIRS

RECEIPT

G.A.R.7

Civil

SRN : B12034922

Service Request Date : 12/05/2011

Payment made into : ICICI Bank

Received From

Name : PRASAD ARAVIND SHELAKHE
 Address : 2742, 'C' WARD,
 BHAGATSINGH GALLI,
 JUNA BUDHWAR PETH,
 KOLHAPUR, MAHARASHTRA
 416002

Entity on whose behalf money is paid

CIN : U45205PN2002PTC017289
 Name : DM CORPORATION PRIVATE LIMITED
 Address : MOHITE HOUSE 240/B GENTHORAT MARG
 TARABAI PARK
 KOLHAPUR, MAHARASHTRA
 INDIA - 416003

Full Particulars of Remittance

Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form32	Normal	500.00
Total		500.00

Mode of Payment: Credit Card - ICICI Bank

Received Payment Rupees: Five Hundred only

Certified True Copy
 For DM Corporation Pvt. Ltd.

(Signature)
 (Suhas Chougule)
 Director

(Handwritten marks)

FORM 32

Particulars of appointment of Managing Director, directors, manager and secretary and the changes among them or consent of candidate to act as a Managing Director or director or manager or secretary of a company and/ or undertaking to take and pay for qualification shares

Pursuant to sections 303(2), 264(2) or 266(1)(a) and 266(1)(b)(iii) of the Companies Act, 1956]

Form Language English हिन्दी

Note - All fields marked in * are to be mandatorily filled.

1. This form is for New company Existing company

2. (a) Form 1A reference number (Service request number (SRN) or Form 1A) or corporate identity number (CIN) of company

U45205PN2002PTC017289

(b) Global location number (GLN) of company

3. (a) Name of the company

DM CORPORATION PRIVATE LIMITED

(b) Address of the registered office of the company

MOHITE HOUSE 240/B GENTHORAT MARG
TARABAI PARK
KOLHAPUR
Maharashtra
INDIA
416003

(c) e-mail ID of the company

mohitehouse@gmail.com

4. Number of Managing Director, director(s) for which the form is being filed

1

5. Details of the Managing Director, directors of the company

I Details of the Managing Director or director of the company

Director identification number (DIN)

03368788

Name

SHANTANU DILIP MOHITE

Father's name

DILIP RAMCHANDRA MOHITE

Present residential address

240/B, MOHITE HOUSE
GEN. THORAT MARG, TARABAI PARK
KOLHAPUR
Maharashtra
India 416003

Nationality

IN

Date of birth

27/11/1992

Appointment Cessation Change in designation

Designation

Additional director

Date of appointment or change in designation

12/05/2011

Category

Promoter

(DD/MM/YYYY)

Whether chairman, executive director, non-executive director

Chairman Executive director Non-executive director

DIN of the director to whom the appointee is alternate

Name of the director to whom the appointee is alternate

Name of the company or institution whose nominee the appointee is

e-mail ID of director

mohitehouse@gmail.com

In case of cessation

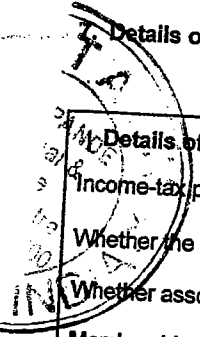
Hereby confirmed that the above mentioned Director Managing Director is not associated with the company with effect from (DD/MM/YYYY) due to

Certified True Copy
For DM Corporation Pvt. Ltd.

(Sudhas Chougule)
Director

6. Number of manager(s), secretary(s) for which the form is being filed

Details of the manager or secretary of the company



Details of the manager or secretary of the company

Income-tax permanent account number (PAN)

Appointment Cessation

Whether the secretary is a member of ICSI

Yes No

Whether associate or fellow

Associate Fellow

Membership number of the secretary

First name

Middle name

Last name

Father's name

First name

Middle name

Last name

Present residential address

Line I

Line II

City

State

Pin code

ISO country code

Country

Phone

Fax

Date of birth

(DD/MM/YYYY)

Designation

Date of appointment or cessation

(DD/MM/YYYY)

e-mail ID of manager or secretary

8. Whether the form is being filed for Managing Director, director(s) who ceased to be associated with the company on or before 31st October, 2006 and do not have DIN (refer instruction kit for details)

Yes No

Handwritten signature/initials

70

Verification I

- 1. I confirm that the information given above is true to the best of my knowledge and belief.
- 2. It is hereby confirmed that the appointed director(s) whose particulars are given above, has given a declaration in writing to the company that he/ she is not restrained/ disqualified/ removed of, for being appointed as director of a company under the provisions of the Companies Act, 1956 including sections 203, 274 and 388E of the said Act.
- 3. It is also hereby confirmed that the consent of the appointee Managing Director, director(s) has been filed as an attachment to this eForm (applicable only in the case of a public company)
- 4. It is also confirmed that the appointed director(s) whose particulars are given above, has given a declaration to the company that he/ she has not been declared as proclaimed offender by any Economic Offence Court or Judicial Magistrate Court or High Court or any other Court.

Attachments:

- 1. Evidence of payment of stamp duty where qualification shares is involved (This will be mandatory only if the director giving consent agrees to pay for at least one share) Attach
- 2. Consent(s) of the appointee Managing Director, director(s) Attach
- 3. Declaration regarding qualification shares Attach
- 4. Evidence of cessation Attach
- 5. Optional attachment(s) - if any Attach

List of attachments

Remove Attachment

Verification II

To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete.

- I have been authorised by the Board of directors' resolution number dated (DD/MM/YYYY) to sign and submit this form.
- I am authorised to sign and submit this form.

To be digitally signed by

Managing Director or director or manager or secretary of the company (In case of an existing company, person signing the form should be different from the person in whose respect the form is being filed)



* Designation

* DIN of the director or Managing Director; or Income-tax PAN of the manager; or

Membership number, if applicable or income-tax PAN of the secretary (secretary of a company who is not a member of ICSI, may quote his/ her income-tax PAN)

Certificate

It is hereby certified that I have verified the above particulars(including attachment(s)) from the records of

and found them to be true and correct. I further certify that all required attachment(s) have been completely attached to this form.

- Chartered accountant (in whole-time practice) or Cost accountant (in whole-time practice) or
- Company secretary (in whole-time practice)
- *Whether associate or fellow Associate Fellow



* Membership number or certificate of practice number

This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company.



MINISTRY OF CORPORATE AFFAIRS

RECEIPT

G.A.R.7

SRN: B73999328

Service Request Date: 30/04/2013

Payment made into: ICICI Bank

Received From:

Name: PRASAD ARAVIND SHELAKHE
Address: 2742, 'C' WARD,
BHAGATSINGH GALLI,
JUNA BUDHWAR PETH,
KOLHAPUR, MAHARASHTRA
416002

Entity on whose behalf money is paid

CIN: U45205PN2002PTC017289
Name: DM CORPORATION PRIVATE LIMITED
Address: MOHITE HOUSE 240/B GENTHORAT MARG
TARABAI PARK
KOLHAPUR, MAHARASHTRA
INDIA - 416003

Full Particulars of Remittance

Service Type: eFiling

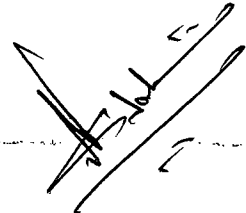
Service Description	Type of Fee	Amount(Rs.)
Fee For Form32	Normal	500.00
	Total	500.00

Mode of Payment: Credit Card - ICICI Bank

Received Payment Rupees: Five Hundred only

Certified True Copy
For DM Corporation Pvt. Ltd.


(Suhas Chougule)
Director



FORM 32

Particulars of appointment of Managing Director, directors, manager and secretary and the changes among them or consent of candidate to act as a Managing Director or director or manager or secretary of a company and/ or undertaking to take and pay for qualification shares

[Pursuant to sections 303(2), 264(2) or 266(1)(a) and 266(1)(b)(iii) of the Companies Act, 1956]

Form Language English हिन्दी

Note - All fields marked in * are to be mandatorily filled.

1. *This form is for New company Existing company

2. (a) *Form 1A reference number (Service request number (SRN) of Form 1A) or corporate identity number (CIN) of company

U45205PN2002PTC017289

(b) Global location number (GLN) of company

Pre-fill

3. (a) Name of the company

DM CORPORATION PRIVATE LIMITED

(b) Address of the registered office of the company

MOHITE HOUSE 240/B GENTHORAT MARG
TARABAI PARK
KOLHAPUR
Maharashtra
INDIA
416003

(c) e-mail ID of the company

mohitehouse@gmail.com

4. Number of Managing Director, director(s) for which the form is being filed

1

5. Details of the Managing Director, directors of the company

I Details of the Managing Director or director of the company

Director identification number (DIN)

06571190

Pre-fill

Name

GHINTAMANI NARAYAN SAHASRABUDHE

Father's name

NARAYAN SAHASRABUDHE

Present residential address

703 E WARD VASUDEV APTS
F-2 3RD LANE SHAHUPURI
KOLHAPUR
Maharashtra
India 416001

Nationality

IN

Date of birth

04/05/1970

Appointment Cessation Change in designation

Designation

Additional director

Date of appointment or change in designation

04/04/2013

Category

Professional

(DD/MM/YYYY)

Whether chairman, executive director, non-executive director

Chairman Executive director Non-executive director

DIN of the director to whom the appointee is alternate

Pre-fill

Name of the director to whom the appointee is alternate

Name of the company or institution whose nominee the appointee is

e-mail ID of director

mohitehouse@gmail.com

In case of cessation

Hereby confirmed that the above mentioned Director Managing Director is not associated with the company

with effect from

(DD/MM/YYYY) due to

Certified True Copy
For DM Corporation Pvt. Ltd.

Page 1 of 3

(Sudhas Chougule)
Director

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6. Number of manager(s), secretary(s) for which the form is being filed

7. Details of the manager or secretary of the company

I Details of the manager or secretary of the company

Income-tax permanent account number (PAN) Appointment Cessation

Whether the secretary is a member of ICSI Yes No

Whether associate or fellow Associate Fellow

Membership number of the secretary

First name

Middle name

Last name

Father's name

First name

Middle name

Last name

Present residential address

Line I

Line II

City

State Pin code

ISO country code

Country

Phone Fax

Date of birth (DD/MM/YYYY)

Designation

Date of appointment or cessation (DD/MM/YYYY)

e-mail ID of manager or secretary

8. Whether the form is being filed for Managing Director, director(s) who ceased to be associated with the company on or before 31st October, 2006 and do not have DIN (refer instruction kit for details)

Yes No

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Verification I

- 1. *I confirm that the information given above is true to the best of my knowledge and belief.
- 2. It is hereby confirmed that the appointed director(s) whose particulars are given above, has given a declaration in writing to the company that he/ she is not restrained/ disqualified/ removed of, for being appointed as director of a company under the provisions of the Companies Act, 1956 including sections 203, 274 and 388E of the said Act.
- 3. It is also hereby confirmed that the consent of the appointee Managing Director, director(s) has been filed as an attachment to this eForm (applicable only in the case of a public company)
- 4. It is also confirmed that the appointed director(s) whose particulars are given above, has given a declaration to the company that he/ she has not been declared as proclaimed offender by any Economic Offence Court or Judicial Magistrate Court or High Court or any other Court.

Attachments:

- 1. Evidence of payment of stamp duty where qualification shares is involved (This will be mandatory only if the director giving consent agrees to pay for at least one share)
- 2. Consent(s) of the appointee Managing Director, director(s)
- 3. Declaration regarding qualification shares
- 4. Evidence of cessation
- 5. Optional attachment(s) - if any

Attach

Attach

Attach

List of attachments

Consent Letter.pdf
Resolution.pdf

Attach

Attach

Remove Attachment

Verification II

To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete.

- I have been authorised by the Board of directors' resolution number dated (DD/MM/YYYY) to sign and submit this form.
- I am authorised to sign and submit this form.

To be digitally signed by

Managing Director or director or manager or secretary of the company (In case of an existing company, person signing the form should be different from the person in whose respect the form is being filed)



* Designation

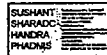
* DIN of the director or Managing Director; or
Income-tax PAN of the manager; or
Membership number, if applicable or income-tax PAN of the secretary
(secretary of a company who is not a member of ICSI, may quote his/ her income-tax PAN)

Certificate

It is hereby certified that I have verified the above particulars(including attachment(s)) from the records of

and found them to be true and correct. I further certify that all required attachment(s) have been completely attached to this form.

- Chartered accountant (in whole-time practice) or Cost accountant (in whole-time practice) or Company secretary (in whole-time practice)
- *Whether associate or fellow Associate Fellow



* Membership number or certificate of practice number

Modify Check Form Prescrutiny Submit

This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company.

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From :
Chintamani N. Sahasrabudhe,
703, E ward, Vasudev Apts,
F-2, 3rd Lane, Shahupuri,
Kolhapur

Date: - 4th April, 2013

To,
The Hon'ble Members of the Board of Directors of
DM Corporation Private Limited
'Mohite House', 240/B, Gen. Thorat Marg,
Tarabai Park, Kolhapur - 416003.

Dear Sir,

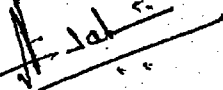
I am in receipt of a letter dated 04/04/2013 advising me that Board of Directors of M/s DM Corporation Private Limited have decided to induct me as an Additional Director (Energy) with immediate effect. I am quite thankful for the same.

I hereby testify my consent u/s 60 of the Companies Act, 1956 to act as an additional Director M/s DM Corporation Private Limited. I am not restrained/ disqualified/ removed of, for being appointed as director of a company under the provisions of the Companies Act, 1956 including sections 203, 274 and 388E of the said Act & also not been declared as proclaimed offender by any Economic Offence Court or Judicial Magistrate Court or High Court or any other Court.

I request you to take necessary steps for filing of Form No. 32 with RoC in compliance with my induction on the Board of Directors of M/s DM Corporation Private Limited.

Thanks & Regards,

Yours Faithfully,



CHINTAMANI N. SAHASRABUDHE



RY
JIA *



TDS

Centralized Processing Cell

TRACES

TDS Reconciliation Analysis and Correction Enabling System

Government of India
Income Tax Department

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Form 26AS

Annual Tax Statement under Section 203AA of the Income Tax Act, 1961

See Section 203AA and second provision to Section 206C (5) of the Income Tax Act, 1961 and Rule 31AB of Income Tax Rules, 1962.

Permanent Account Number (PAN)	AADCM6281H	Current Status of PAN	Active	Financial Year	2012-13	Assessment Year	2013-14
Name of Assessee	DM CORPORATION PRIVATE LIMITED						
Address of Assessee	240/B MOHITE HOUSE, GENERAL THORAT MARG, TARABAI PARK, KOLHAPUR, MAHARASHTRA, 416003						

- Above data is as per PAN details. If there are any changes to it, please submit request for corrections in PAN data. Visit www.fin-nsdl.com for more
- Communication details for TRACES can be updated in 'Profile' section. However, these changes will not be updated in PAN database as mentioned above.

PART A - Details of Tax Deducted at Source

(All amount values are in INR)

Sr. No.	Name of Deductor	TAN of Deductor	Total Amount Paid / Credited	Total Tax Deducted [#]	Total TDS Deposited			
1	BANK OF BARODA	KLPB01486C	1360133.00	136970.00	136970.00			
Sr. No.	Section Under Which Deduction Made	Transaction Date	Status of Booking	Date of Booking	Remarks	Amount Paid / Credited	Tax Deducted [#]	TDS Deposited
1	194A	26-Mar-2013	F	03-May-2013	-	12388.00	1239.00	1239.00
2	194A	26-Mar-2013	F	03-May-2013	-	1533.00	154.00	154.00
3	194A	26-Mar-2013	F	03-May-2013	-	1548.00	154.00	154.00
4	194A	26-Mar-2013	F	03-May-2013	-	4828.00	483.00	483.00
5	194A	26-Mar-2013	F	03-May-2013	-	179533.00	17955.00	17955.00
6	194A	26-Mar-2013	F	03-May-2013	-	9536.00	954.00	954.00
7	194A	26-Mar-2013	F	03-May-2013	-	9425.00	942.00	942.00
8	194A	26-Mar-2013	F	03-May-2013	-	17096.00	1710.00	1710.00
9	194A	26-Mar-2013	F	03-May-2013	-	7912.00	791.00	791.00
10	194A	26-Mar-2013	F	03-May-2013	-	1739.00	174.00	174.00
11	194A	26-Mar-2013	F	03-May-2013	-	4348.00	435.00	435.00
12	194A	26-Mar-2013	F	03-May-2013	-	654.00	65.00	65.00
13	194A	26-Mar-2013	F	03-May-2013	-	901.00	90.00	90.00
14	194A	26-Mar-2013	F	03-May-2013	-	845.00	85.00	85.00
15	194A	26-Mar-2013	F	03-May-2013	-	723.00	72.00	72.00
16	194A	26-Mar-2013	F	03-May-2013	-	525.00	53.00	53.00
17	194A	26-Mar-2013	F	03-May-2013	-	667.00	66.00	66.00
18	194A	26-Mar-2013	F	03-May-2013	-	10903.00	1091.00	1091.00
19	194A	26-Mar-2013	F	03-May-2013	-	71164.00	7116.00	7116.00
20	194A	07-Mar-2013	F	03-May-2013	-	110084.00	11008.00	11008.00
21	194A	07-Mar-2013	F	03-May-2013	-	70207.00	7020.00	7020.00
22	194A	07-Mar-2013	F	03-May-2013	-	79766.00	7977.00	7977.00
23	194A	07-Mar-2013	F	03-May-2013	-	60691.00	6069.00	6069.00
24	194A	25-Feb-2013	F	03-May-2013	-	4828.00	482.00	482.00
25	194A	25-Feb-2013	F	03-May-2013	-	1533.00	154.00	154.00
26	194A	25-Feb-2013	F	03-May-2013	-	1548.00	155.00	155.00
27	194A	28-Jan-2013	F	03-May-2013	-	4828.00	482.00	482.00
28	194A	28-Jan-2013	F	03-May-2013	-	1533.00	153.00	153.00
29	194A	28-Jan-2013	F	03-May-2013	-	1548.00	155.00	155.00
30	194A	31-Dec-2012	F	27-Jan-2013	-	1869.00	187.00	187.00
31	194A	31-Dec-2012	F	27-Jan-2013	-	1533.00	153.00	153.00
32	194A	31-Dec-2012	F	27-Jan-2013	-	1548.00	155.00	155.00
33	194A	19-Dec-2012	F	27-Jan-2013	-	3041.00	305.00	305.00
34	194A	26-Nov-2012	F	27-Jan-2013	-	1533.00	154.00	154.00
35	194A	26-Nov-2012	F	27-Jan-2013	-	1548.00	154.00	154.00
36	194A	26-Nov-2012	F	27-Jan-2013	-	4961.00	496.00	496.00
37	194A	29-Oct-2012	F	27-Jan-2013	-	4961.00	496.00	496.00
38	194A	29-Oct-2012	F	27-Jan-2013	-	1533.00	153.00	153.00
39	194A	29-Oct-2012	F	27-Jan-2013	-	1548.00	155.00	155.00
40	194A	01-Oct-2012	F	27-Jan-2013	-	11.00	1.00	1.00
41	194A	01-Oct-2012	F	27-Jan-2013	-	20.00	2.00	2.00
42	194A	01-Oct-2012	F	27-Jan-2013	-	71.00	8.00	8.00
43	194A	28-Sep-2012	F	19-Oct-2012	-	206.00	21.00	21.00
44	194A	28-Sep-2012	F	19-Oct-2012	-	204.00	20.00	20.00
45	194A	25-Sep-2012	F	19-Oct-2012	-	78011.00	7801.00	7801.00
46	194A	25-Sep-2012	F	19-Oct-2012	-	7569.00	757.00	757.00
47	194A	25-Sep-2012	F	19-Oct-2012	-	9140.00	914.00	914.00
48	194A	25-Sep-2012	F	19-Oct-2012	-	4961.00	496.00	496.00
49	194A	25-Sep-2012	F	19-Oct-2012	-	3750.00	375.00	375.00

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Sr. No.	Section Under Which Deduction Made	Transaction Date	Status of Booking	Date of Booking	Remarks	Amount Paid / Credited	Tax Deducted**	TDS Deposited
50	194A	25-Sep-2012	F	19-Oct-2012	-	-	-	-
51	194A	25-Sep-2012	F	19-Oct-2012	-	3659.00	447.00	447.00
52	194A	25-Sep-2012	F	19-Oct-2012	-	1366.00	137.00	137.00
53	194A	25-Sep-2012	F	19-Oct-2012	-	1379.00	138.00	138.00
54	194A	25-Sep-2012	F	19-Oct-2012	-	70.00	70.00	70.00
55	194A	25-Sep-2012	F	19-Oct-2012	-	325.00	32.00	32.00
56	194A	25-Sep-2012	F	19-Oct-2012	-	374.00	38.00	38.00
57	194A	25-Sep-2012	F	19-Oct-2012	-	131.00	13.00	13.00
58	194A	25-Sep-2012	F	19-Oct-2012	-	131.00	13.00	13.00
59	194A	25-Sep-2012	F	19-Oct-2012	-	284.00	28.00	28.00
60	194A	25-Sep-2012	F	19-Oct-2012	-	88632.00	8863.00	8863.00
61	194A	25-Sep-2012	F	19-Oct-2012	-	122321.00	12232.00	12232.00
62	194A	25-Sep-2012	F	19-Oct-2012	-	172499.00	17250.00	17250.00
63	194A	25-Sep-2012	F	19-Oct-2012	-	67436.00	6744.00	6744.00
64	194A	27-Aug-2012	F	19-Oct-2012	-	68142.00	6814.00	6814.00
65	194A	27-Aug-2012	F	19-Oct-2012	-	4961.00	496.00	496.00
66	194A	27-Aug-2012	F	19-Oct-2012	-	1576.00	157.00	157.00
67	194A	30-Jul-2012	F	19-Oct-2012	-	1591.00	159.00	159.00
68	194A	30-Jul-2012	F	19-Oct-2012	-	4961.00	496.00	496.00
69	194A	30-Jul-2012	F	19-Oct-2012	-	1576.00	157.00	157.00
70	194A	25-Jun-2012	F	27-Jul-2012	-	1591.00	160.00	160.00
71	194A	25-Jun-2012	F	27-Jul-2012	-	1576.00	158.00	158.00
72	194A	25-Jun-2012	F	27-Jul-2012	-	4961.00	496.00	496.00
73	194A	28-May-2012	F	27-Jul-2012	-	1591.00	159.00	159.00
74	194A	28-May-2012	F	27-Jul-2012	-	1576.00	971.00	971.00
75	194A	28-May-2012	F	27-Jul-2012	-	4961.00	496.00	496.00
						1591.00	159.00	159.00

Sr. No.	Name of Deductor	TAN of Deductor	Total Amount Paid / Credited	Total Tax Deducted*	Total TDS Deposited			
2	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI	KLPI00445E	210359253.00	4207183.00	4207183.00			
Sr. No.	Section Under Which Deduction Made	Transaction Date	Status of Booking	Date of Booking	Remarks	Amount Paid / Credited	Tax Deducted**	TDS Deposited
1	194C	23-Nov-2012	F	27-Jan-2013	-	1433496.00	28670.00	28670.00
2	194C	23-Nov-2012	F	27-Jan-2013	-	2800000.00	56000.00	56000.00
3	194C	23-Nov-2012	F	27-Jan-2013	-	121746000.00	2434920.00	2434920.00
4	194C	23-Nov-2012	F	27-Jan-2013	-	12571991.00	251440.00	251440.00
5	194C	23-Nov-2012	F	27-Jan-2013	-	1519766.00	30393.00	30393.00
6	194C	27-Jun-2012	F	22-Oct-2012	-	50288000.00	1005760.00	1005760.00
7	194C	30-Apr-2012	F	22-Oct-2012	-	20000000.00	400000.00	400000.00

Sr. No.	Name of Deductor	TAN of Deductor	Total Amount Paid / Credited	Total Tax Deducted*	Total TDS Deposited			
3	PARDESHI & CO	KLPP02603G	612000.00	32400.00	32400.00			
Sr. No.	Section Under Which Deduction Made	Transaction Date	Status of Booking	Date of Booking	Remarks	Amount Paid / Credited	Tax Deducted**	TDS Deposited
1	194I	31-Mar-2013	F	11-May-2013	-	63000.00	6300.00	6300.00
2	194C	31-Mar-2013	F	11-May-2013	-	90000.00	1800.00	1800.00
3	194C	06-Dec-2012	F	21-Jan-2013	-	90000.00	1800.00	1800.00
4	194I	06-Dec-2012	F	21-Jan-2013	-	63000.00	6300.00	6300.00
5	194C	01-Sep-2012	F	11-Oct-2012	-	90000.00	1800.00	1800.00
6	194I	01-Sep-2012	F	11-Oct-2012	-	63000.00	6300.00	6300.00
7	194I	19-May-2012	F	18-Jul-2012	-	63000.00	6300.00	6300.00
8	194C	19-May-2012	F	18-Jul-2012	-	90000.00	1800.00	1800.00

Sr. No.	Name of Deductor	TAN of Deductor	Total Amount Paid / Credited	Total Tax Deducted*	Total TDS Deposited			
4	IDBI BANK LIMITED	MUMI04922B	78116.00	7812.00	7812.00			
Sr. No.	Section Under Which Deduction Made	Transaction Date	Status of Booking	Date of Booking	Remarks	Amount Paid / Credited	Tax Deducted**	TDS Deposited
1	194A	31-Dec-2012	F	29-Jan-2013	-	1845.00	184.00	184.00
2	194A	19-Dec-2012	F	29-Jan-2013	-	13107.00	1311.00	1311.00
3	194A	13-Oct-2012	F	29-Jan-2013	-	16001.00	1600.00	1600.00
4	194A	19-Sep-2012	F	17-Oct-2012	-	13107.00	1311.00	1311.00
5	194A	13-Jul-2012	F	17-Oct-2012	-	15679.00	2095.00	2095.00
6	194A	19-Jun-2012	F	17-Jul-2012	-	13107.00	1311.00	1311.00
7	194A	13-Apr-2012	F	17-Jul-2012	-	5270.00	0.00	0.00

Sr. No.	Name of Deductor	TAN of Deductor	Total Amount Paid / Credited	Total Tax Deducted*	Total TDS Deposited			
5	EXE ENGINEER DHOM BALKAWADI PROJECT DIVISION WAI	PNEE01401B	3126200.00	62524.00	62524.00			
Sr. No.	Section Under Which Deduction Made	Transaction Date	Status of Booking	Date of Booking	Remarks	Amount Paid / Credited	Tax Deducted**	TDS Deposited
1	194C	29-Nov-2012	F	21-Jan-2013	-	3126200.00	62524.00	62524.00

Sr. No.	Name of Deductor	TAN of Deductor	Total Amount Paid / Credited	Total Tax Deducted*	Total TDS Deposited			
6	KANHER DEVELOPMENT DIVISION SATARA	PNEK05483C	476464.00	9529.00	9529.00			
Sr. No.	Section Under Which Deduction Made	Transaction Date	Status of Booking	Date of Booking	Remarks	Amount Paid / Credited	Tax Deducted**	TDS Deposited
1	194C	11-Jul-2012	P	11-Dec-2012	-	476464.00	9529.00	9529.00

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PART A1 - Details of Tax Deducted at Source for 15G / 15H

Sr. No.	Name of Deductor	TAN of Deductor	Total Amount Paid / Credited	Total Tax Deducted	Total TDS Deposited
No Transactions Present					

PART B - Details of Tax Collected at Source

Sr. No.	Name of Collector	TAN of Collector	Total Amount Paid / Debited	Total Tax Collected	Total TCS Deposited
No Transactions Present					

PART C - Details of Tax Paid (other than TDS or TCS)

Sr. No.	Major Head Code ¹	Minor Head Code ²	Tax	Surcharge	Education Cess	Others	Total Tax	BSR Code	Date of Deposit	Challan Serial Number	Remarks
1	0020	400	0.00	0.00	0.00	1000.00	1000.00	0510308	15-Apr-2013	50784	-
2	0020	400	0.00	0.00	0.00	1000.00	1000.00	0510308	12-Apr-2013	51422	-

PART D - Details of Paid Refund

Sr. No.	Assessment Year for which Refund is Paid	Mode of Payment	Amount of Refund	Interest	Date when Refund is Paid	Remarks
No Transactions Present						

PART E - Details of AIR Transaction

Sr. No.	Nature of Transaction	Name & Address of AIR Filer	Transaction Date	Whether Single or Joint Party Transaction	Number of Joint Transacting Parties	Amount	Mode of Transaction	Remarks
No Transactions Present								

Notes for AIR :

1. Due date for filing Annual Information return by specified entities (Filers) is 31st August, immediately following the FY in which transaction is registered / recorded. This section will be updated after filing AIR.
2. Transaction amount is total amount reported by AIR filer. It does not reflect respective share of each individual in joint party transaction.

Contact Information

Part of Form 26AS	Contact in case of any clarification
A	Deductor
A1	Deductor
B	Collector
C	Assessing Officer / Bank
D	Assessing Officer / ITR-CPC
E	Concerned AIR Filer

Legends used in Form 26AS

*** Status of Booking**

Legend	Description	Definition
U	Unmatched	Deductors have not deposited taxes or have furnished incorrect particulars of tax payment. Final credit will be reflected only when payment details in bank match with details of deposit in TDS / TCS statement
P	Provisional	Provisional tax credit is effected only for TDS / TCS Statements filed by Government deductors. *P* status will be changed to Final (F) on verification of payment details submitted by Pay and Accounts Officer (PAO)
F	Final	In case of non-government deductors, payment details of TDS / TCS deposited in bank by deductors have matched with the payment details mentioned in the TDS / TCS statement filed by the deductors. In case of government deductors, details of TDS / TCS booked in Government account have been verified with payment details submitted by Pay & Accounts Officer (PAO)
O	Overbooked	Payment details of TDS / TCS deposited in bank by deductor have matched with details mentioned in the TDS / TCS statement but the amount is over claimed in the statement. Final (F) credit will be reflected only when deductor reduces claimed amount in the statement or makes additional payment for excess amount claimed in the statement

**** Remarks**

Legend	Description
'A'	Rectification of error in challan uploaded by bank
'B'	Rectification of error in statement uploaded by deductor
'C'	Rectification of error in AIR filed by filer
'D'	Rectification of error in Form 24G filed by Accounts Officer
'E'	Rectification of error in Challan by Assessing Officer
'F'	Lower/ No deduction certificate u/s 197
'T'	Transporter

[Handwritten Signature]

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- # Total Tax Deducted includes TDS, Surcharge and Education Cess
- ## Tax Deducted includes TDS, Surcharge and Education Cess
- + Total Tax Collected includes TCS, Surcharge and Education Cess
- ++ Tax Collected includes TCS, Surcharge and Education Cess

Notes for Form 26AS

- a. In Part C, details of tax paid are displayed excluding TDS or TCS, payments related to Securities Transaction Tax and Banking Cash Transaction Tax
- b. Tax Credits appearing in Part A, A1 and B of the Annual Tax Statement are on the basis of details given by deductor in the TDS / TCS statement filed by them. The same should be verified before claiming tax credit and only the amount which pertains to you should be claimed
- c. This statement is issued on behalf of the Income Tax Department. See Section 203AA and second provision to Section 206C(5) of the Income Tax Act, 1961 and Rule 31AB of Income Tax Rules, 1962
- d. This statement does not include payments pertaining to Assessment Year (AY) other than the AY mentioned above and payments against penalties
- e. Date is displayed in dd-MMM-yyyy format
- f. Details of Tax Deducted at Source in Form 26AS, for Form 15G/15H includes transactions for which declaration under section 197A has been Quoted

1. Sections

Section	Description
192	Salary
193	Interest on Securities
194	Dividends
194A	Interest other than 'Interest on securities'
194B	Winning from lottery or crossword puzzle
194BB	Winning from horse race
194C	Payments to contractors and sub-contractors
194D	Insurance commission
194E	Payments to non-resident sportsman or sports associations
194EE	Payments in respect of deposits under National Savings Scheme
194F	Payments on account of repurchase of units by Mutual Fund or Unit Trust of India
194G	Commission, price, etc. on sale of lottery tickets
194H	Commission or brokerage
194I	Rent
194J	Fees for professional or technical services
194K	Income payable to a resident assessee in respect of units of a specified mutual fund or of the units of the Unit Trust of India
194LA	Payment of compensation on acquisition of certain immovable
194LB	Income by way of interest from Infrastructure Debt fund
194LC	Income by way of interest from specified company payable to a non-resident

Section	Description
195	Other sums payable to a non-resident
196A	Income in respect of units of non-residents
196B	Payments in respect of units to an offshore fund
196C	Income from foreign currency bonds or shares of Indian
196D	Income of foreign institutional investors from securities
206CA	Collection at source from alcoholic liquor for human
206CB	Collection at source from timber obtained under forest lease
206CC	Collection at source from timber obtained by any mode other than a forest lease
206CD	Collection at source from any other forest produce (not being tendu leaves)
206CE	Collection at source from any scrap
206CF	Collection at source from contractors or licensee or lease relating to parking lots
206CG	Collection at source from contractors or licensee or lease relating to toll plaza
206CH	Collection at source from contractors or licensee or lease relating to mine or quarry
206CI	Collection at source from tendu Leaves
206CJ	Collection at source from on sale of certain Minerals
206CK	Collection at source on cash case of Bullion and Jewellery

2. Minor Head Codes

Code	Description
100	Advance Tax
102	Surtax
106	Tax on distributed profit of domestic companies
107	Tax on distributed income to unit holder
300	Self Assessment tax
400	Tax on regular assessment

3. Major Head Codes

Code	Description
0020	Corporation Tax
0021	Income Tax (other than companies)
0023	Hotel Receipt Tax
0024	Interest Tax
0026	Fringe Benefit Tax
0028	Expenditure Tax / Other Taxes
0031	Estate Duty
0032	Wealth Tax
0033	Gift Tax

4. Nature of Transaction

Code	Description
001	Cash deposits aggregating to ten lakh rupees or more in a year in any savings account of a person maintained in a banking company to which the Banking Regulation Act, 1949 (10 of 1949), applies (including any bank or banking institution referred to in section 51 of that Act).
002	Payment made by any person against bills raised in respect of a credit card aggregating to two lakh rupees or more in a year.
003	Receipt from any person of an amount of two lakh rupees or more for purchase of units of a Mutual Fund.
004	Receipt from any person of an amount of five lakh rupees or more for acquiring bonds or debentures issued by a company or institution.
005	Receipt from any person of an amount of one lakh rupees or more for acquiring shares issued by a company.
006	Purchase by any person of immovable property valued at thirty lakh rupees or more.
007	Sale by any person of immovable property valued at thirty lakh rupees or more.
008	Receipt from any person of an amount of five lakh rupees or more in a year for investment in bonds issued by Reserve Bank of India

Glossary

Abbreviation	Description	Abbreviation	Description
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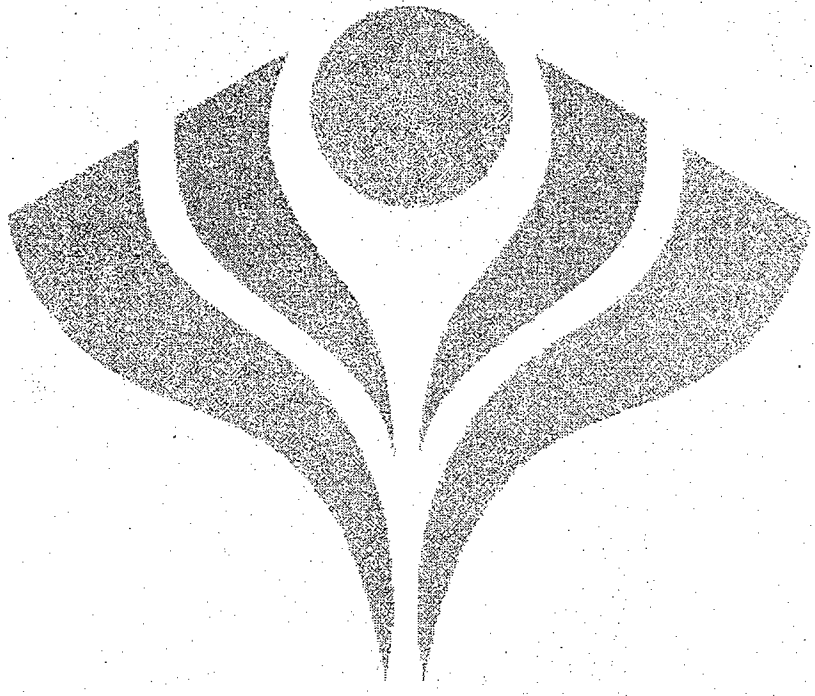
Assesse PAN: AADCM6281H

Assesse Name: DM CORPORATION PRIVATE LIMITED

Assesment Year: 2013-14

AIR	Annual Information Return
AY	Assessment Year
EC	Education Cess

TDS	Tax Deducted at Source
TCS	Tax Collected at Source



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CONFIDENTIAL

AC/BLR/DMCPT/FEB13/81146

February 27, 2013

Mr. Dilip Mohite
Managing Director
DM Corporation Private Limited
Mohite House, 240/B
Gen Thorat Marg,
Tarabai Park
Kolhapur - 416003
Tel 0231 2669991

Dear Mr. Dilip Mohite,

Re: Review of CRISIL Ratings to the bank facilities of DM Corporation Private Limited

All ratings assigned by CRISIL are kept under continuous surveillance and review.

Please find in the table below the ratings outstanding for the debt instruments/facilities of the company, and the rating actions by CRISIL on the ratings as on date.

Total Bank Loan Facilities Rated	Rs. 1200 Million (Enhanced from Rs. 850 Million)
Long-Term Rating	CRISIL B+/Stable (Reaffirmed)
Short-Term Rating	CRISIL A4 (Reaffirmed)

(Bank-wise details as per Annexure 1)

As per our Rating Agreement, CRISIL would disseminate the ratings, along with the outlook, through its publications and other media, and keep the ratings, along with the outlook, under surveillance over the life of the instrument/facility. CRISIL reserves the right to suspend, withdraw, or revise the ratings, along with the outlook, at any time, on the basis of new information, or unavailability of information, or other circumstances which CRISIL believes may have an impact on the ratings.

Further, for rated facilities that are not yet sanctioned, we request you to keep us apprised regarding the details of the proposed facility. In the event of the company not availing the proposed facility within a period of 180 days from the date of this letter, a fresh letter of revalidation from CRISIL will be necessary.

Should you require any clarifications, please feel free to contact us.

With warm regards,

Yours sincerely,

Mohan Krishnan

Mohan Krishnan
Associate Director - Ratings Operations,
Process & Quality

Akshay Pradeep Chitgopekar

Akshay Pradeep Chitgopekar
Associate Director - Corporate & Infrastructure
Ratings

Certified True Copy
For DM Corporation Pvt. Ltd.

Suhag Chougule
(Suhag Chougule)
Director



A CRISIL rating reflects CRISIL's current opinion on the likelihood of timely payment of the obligations under the rated instrument, and does not constitute an audit of the rated entity by CRISIL. CRISIL ratings are based on information provided by the issuer or obtained by CRISIL from sources it considers reliable. CRISIL does not guarantee the completeness or accuracy of the information on which the rating is based. A CRISIL rating is not a recommendation to buy / sell or hold the rated instrument; it does not comment on the market price or suitability for a particular investor.

All CRISIL ratings are under surveillance. Ratings are revised as and when circumstances so warrant. CRISIL is not responsible for any errors and especially states that it has no financial liability whatsoever to the issuers / subscribers / users / transmitters / distributors of this product. CRISIL Ratings' rating criteria are generally available without charge to the public on the CRISIL public web site, www.crisil.com. For the latest rating information on any instrument of any company rated by CRISIL, please contact Customer Service Helpdesk at 1800-267-1301.

CRISIL Limited

Registered Office : CRISIL House, Central Avenue, Hiranandan Business Park, Powai, Mumbai - 400 076. Phone : +91 (22) 3342 3000 Fax : +91 (22) 4040 5800
Web : www.crisil.com

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Annexure 1 – Bank-wise details of various facility classes (outstanding facilities)

S.No.	Bank Facility	Bank	Amount (Rs. in Million)	Outstanding Rating
1	Bank Guarantee	IDBI Bank Limited	300.0	CRISIL A4
2	Cash Credit	IDBI Bank Limited	400.0	CRISIL B+/Stable
3	Proposed Term Loan	Proposed	288.9	CRISIL B+/Stable
4	Term Loan	IDBI Bank Limited	211.1	CRISIL B+/Stable
	Total		1200.0	

A CRISIL rating reflects CRISIL's current opinion on the likelihood of timely payment of the obligations under the rated instrument, and does not constitute an audit of the rated entity by CRISIL. CRISIL ratings are based on information provided by the issuer or obtained by CRISIL from sources it considers reliable. CRISIL does not guarantee the completeness or accuracy of the information on which the rating is based. A CRISIL rating is not a recommendation to buy / sell or hold the rated instrument; it does not comment on the market price or suitability for a particular investor.

All CRISIL ratings are under surveillance. Ratings are revised as and when circumstances so warrant. CRISIL is not responsible for any errors and especially states that it has no financial liability whatsoever to the issuers / subscribers / users / transmitters / distributors of this product. CRISIL Ratings' rating criteria are generally available without charge to the public on the CRISIL public web site, www.crisil.com. For the latest rating information on any instrument of any company rated by CRISIL, please contact Customer Service Helpdesk at 1800-267-1301.

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Web : www.crisil.com

(83)

Rating Rationale
DM Corporation Private Limited

Total Bank Loan Facilities Rated	Rs. 1200 Million (Enhanced from Rs. 850 Million)
Long Term Rating	CRISIL B+/Stable(Reaffirmed)
Short Term Rating	CRISIL A4(Reaffirmed)

(Refer to Annexure 1 for details on facilities)

The rating continues to reflect DM Corporation Pvt Ltd's (DMCPL; part of the DM Group) susceptibility to implementation risk associated with debt-funded capital expenditure towards hydro power projects, exposure to tender based government contracts and working capital intensive operations. These rating weaknesses are partially offset by the extensive industry experience of the DM group's promoters and above-average financial risk profile, marked by a large net worth.

For arriving at the ratings, CRISIL has combined the business and financial risk profiles of DMCPL and Mohite & Mohite (M&M), together referred to as the DM group. The consolidated approach is because the two entities have a common management, are in a similar line of business, and fungible cash flows between them.

Outlook: Stable

CRISIL believes that the DM group will benefit over the medium term from its promoters' extensive industry experience and its established name. The outlook may be revised to 'Positive' if all the hydro power projects after execution exhibit stable and profitable operations and no additional investment by DMCPL in unrelated businesses or in its subsidiary. Conversely, the outlook may be revised to 'Negative' if there are costs and time overruns in execution of hydro power projects, if the group undertakes new hydro power projects or expansion into unrelated businesses, aggressively funded by debt.

About the Group

DMCPL primarily undertakes construction of infrastructure projects, such as earthen dams, canals, hydro electric projects, earth-moving projects, industrial construction, and urban infrastructure projects. Mr. Dilip Mohite is the current managing director. M&M is a sub-contractor for DMCPL.

The DM group reported a profit after tax (PAT) of Rs.148 million on net sales of Rs 780 million for 2011-12 (refers to financial year, April 1 to March 31), as against a PAT of Rs.124 million on net sales of Rs.833 million for 2010-11.

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Annexure 1 - Details of various bank facilities



Current Facilities			Previous Facilities		
Facility	Amount (Rs. Million)	Rating	Facility	Amount (Rs. Million)	Rating
Bank Guarantee	300	CRISIL A4	Bank Guarantee	300	CRISIL A4
Cash Credit	400	CRISIL B+/Stable	Cash Credit	300	CRISIL B+/Stable
Proposed Term Loan	288.9	CRISIL B+/Stable	Proposed Long Term Bank Loan Facility	38.9	CRISIL B+/Stable
Term Loan	211.1	CRISIL B+/Stable	Term Loan	211.1	CRISIL B+/Stable
Total	1200	--	Total	850	--

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In the matter of the Application by D.M. Corporation Pvt. Ltd for the Intra State Trading License within Maharashtra

D.M. Corporation Pvt. Ltd.

(A Private Limited Company Incorporated Under The Companies Act 1956)

Regd. Office – 'Mohite House', 240/B, Gen. Thorat Marg, Tarabai Park, Kolhapur- 416003 Maharashtra (India).

NOTICE

In the matter of application by D.M. Corporation Pvt. Ltd, hereinafter called the "The Applicant" to the Honorable Maharashtra Electricity Regulatory Commission (MERC) vide application dated 09/04/2013 for grant of intra-state power trading license under Sub Section (2) of section 15 of the Electricity act 2003.

The Applicant is a Private Limited Company which has presence in the field of Power Generation, as one of its activities. Applicant now wants to diversify and vertically integrate its offering in the field of trading of power. As on 31/03/2013, the Paid Up Equity Capital of the Applicant is Rs. 500.00 Lakhs with an Authorised Capital Rs. 500 lakhs and Networth of Rs. 7351.90 Lakhs.

The Applicants Share holding Pattern (Share holding 6% or more shares) is as follows :

Sr.	Shareholder's name	% of Share Holding
1	Shantanu Power Private Limited	19.59%
2	Mohite Infra Structure Private Limited	19.59%
3	Mohite Power Private Limited	19.59%
4	Shantanu Mines & Minerals Private Limited	19.59%
5	Mohite Energy Private Limited	19.59%

Mr Dilip Mohite, Managing Director of the Company is having major shareholding in above mentioned five private limited Companies. The details are as follows –

Sr.	Company Name	% of Share Holding
1	Shantanu Power Private Limited	
	SHARES HELD BY MR. DILIP MOHITE	99.00%
	SHARES HELD BY MRS. SHARMILA D. MOHITE	1.00%
2	Mohite Infra Structure Private Limited	
	SHARES HELD BY MR. DILIP MOHITE	51.00%
	SHARES HELD BY MRS. SHARMILA D. MOHITE	49.00%
3	Mohite Power Private Limited	

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Sr.	Company Name	% of Share Holding
	SHARES HELD BY MR. DILIP MOHITE	51.00%
	SHARES HELD BY MRS. SHARMILA D. MOHITE	49.00%
4	Shantanu Mines & Minerals Pvt. Ltd.	
	SHARES HELD BY MR. DILIP MOHITE	99.00%
	SHARES HELD BY MR. SUHAS CHOUGULE	1.00%
5	Mohite Energy Private Limited	
	SHARES HELD BY MR. DILIP MOHITE	99.00%
	SHARES HELD BY MR. SUHAS CHOUGULE	1.00%

The Applicant is managed by professionals who have extensive experience in the power sector. The inhouse staff and freelance experts associated with the Applicant, consists of engineers, economist, energy experts , legal experts and computer specialists. After getting the trading license, the Applicant aims to record Trading volume of approved license in Trading volumes over the subsequent years.

The Applicant has started actively pursuing power trading business and is in discussion with the major suppliers involved in sale and purchase of power because of the existing relationships. As stated in the application submitted to the MERC, the Applicant intends to undertake Power Trading activity in the Geographical territory of Maharashtra.

A copy of complete application and other documents filed before the Commission are available for inspection by any person at the liberty of the Honorable Commission. A copy of the same is also available for inspection with Applicant at following address: D.M. Corporation Pvt. Ltd, "Mohite House", 240/B, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003 Maharashtra (India). The Complete Application form is available on Applicant Company's website (www.dminfra.com).

Objections/Suggestions ,if any, on the grant of License may be filed before The Secretary, Maharashtra Electricity Regulatory Commission, 13th Floor, Centre no. 1, World Trade Centre, Cuffe Parade, Coloba, Mumbai-400005 or at the address where office of the Commission is situated, with a copy of the Objection/Suggestion Within 30 days of publication of the notice.

Dated :

Sd/-

(Chintamani N Sahastrabudhe)
Director-Energy

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४१

डी. एम. कॉर्पोरेशन प्रा. लि. कंपनीद्वारे महाराष्ट्रात आंतरराष्ट्रीय व्यापार परवान्याकरीता केलेल्या अर्जाच्या प्रकरणात

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डी. एम. कॉर्पोरेशन प्रा. लि. कोल्हापूर

(कंपनी कायदा १९५६ नुसार अंतर्भूत खाजगी मर्यादित कंपनी)

पंजीकृत कार्यालय : मोहिते हाऊस, २४०/ब जनरल थोरात मार्ग, ताराबाई पार्क, कोल्हापूर - ४१६ ००३ (महाराष्ट्र)

सूचना

डी. एम. कॉर्पोरेशन प्रा. लि. जीचा उल्लेख "अर्जदार" म्हणून करण्यात येईल यांनी मा. महाराष्ट्र विद्युत नियामक आयोग (म.वि.नि.आ.) यांचेकडे आंतरराष्ट्रीय व्यापार परवान्यासाठी भाग १५ चा उपभाग (२) विद्युत नियम २००३ अंतर्गत दिनांक ०९/०४/२०१३ ला केलेल्या अर्जाच्या प्रकरणात "अर्जदार" विद्युत व्यापार व उर्जा निर्मातीचे उदीष्ट असणारी एक खासगी मर्यादित कंपनी आहे. दि. ३१/०३/२०१३ अर्जदाराचे पेड भाग भांडवल रू. ५०० लाख प्रमाणित भाग भांडवल रू. ५०० लाख व निव्वळ मुल्य रू. ७३५१.९० लाख आहे.

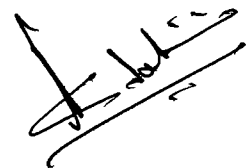
अर्जदाराची भागभांडवल पध्दत (६% किंवा त्यापेक्षा जास्त भाग असलेले भागधारक) खालील प्रमाणे आहेत.

क्र.	भाग धारकाचे नांव	भागभांडवलाची टक्केवारी
१	शंतनू पॉवर प्रा. लि.	१९.५९ %
२	मोहिते इन्फ्रा स्ट्रक्चर प्रा. लि.	१९.५९ %
३	मोहिते पॉवर प्रा. लि.	१९.५९ %
४	शंतनू माईन्स आणि मीनरल्स प्रा. लि.	१९.५९ %
५	मोहिते एनर्जी प्रा. लि.	१९.५९ %

श्री दिलीप मोहिते व्यवस्थापकी संचालक यांचे वरील कंपन्यामध्ये जास्तीत जास्त भागभांडवड आहे.

वरील कंपनीच्या भाग भांडवलाचा खालील प्रमाणे तपशील आहे.

क्र.	भाग धारकाचे नांव	भागभांडवलाची टक्केवारी
१	शंतनू पॉवर प्रा. लि.	
	श्री. दिलीप मोहिते	९९.००%
	सौ. शर्मिला डी. मोहिते	१.००%



क्र.	भाग धारकाचे नांव	भागभांडवलाची टक्केवारी
२	मोहिते इन्फ्रा स्ट्रक्चर प्रा. लि.	
	श्री. दिलीप मोहिते	५१.००%
	सौ. शर्मिला डी. मोहिते	४९.००%
३	मोहिते पॉवर प्रा. लि.	
	श्री. दिलीप मोहिते	५१.००%
	सौ. शर्मिला डी. मोहिते	४९.००%
४	शंतनू माईन्स आणि मीनरल्स प्रा. लि.	
	श्री. दिलीप मोहिते	९९.००%
	श्री. सुहास चौगुले	१.००%
५	मोहिते एनर्जी प्रा. लि.	
	श्री. दिलीप मोहिते	९९.००%
	श्री. सुहास चौगुले	१.००%

४४

अर्जदार कंपनीचे व्यवस्थापण उर्जा निर्माती क्षेत्राचा अनुभव असलेल्या व्यवसाईक तज्ञांकडे आहे. कंपनीचा अंतर्गत कर्मचारी वर्ग व कंपनीशी संलग्न असणाऱ्या व्यक्तींमध्ये पॉवर इंजीनीअर्स, अर्थतज्ञ, विद्युत तज्ञ, कायदा तज्ञ व संगणक तज्ञ यांचा समावेश आहे.

अर्जदार हे विद्युत निर्माती व या क्षेत्रातील पुरवठादाराच्या संपर्कात असून त्यांच्याशी व्यापराबद्दल चर्चा चालू आहेत. अर्जात नमूद केल्याप्रमाणे अर्जदार कंपनी संपूर्ण महाराष्ट्रामध्ये व्यवसाय सुरू करण्याच्या तयारीत आहे.

अर्जाची संपूर्ण प्रत, आयोगासमोर दाखल केलेली तपासणीसाठी व विक्रीसाठी कंपनीच्या खालील पत्त्यावर उपलब्ध आहे.

डी. एम. कॉर्पोरेशन प्रा. लि.
मोहिते हाऊस, २४०/ब, जनरल थोरात मार्ग,
ताराबाई पार्क, कोल्हापूर - ४१६००३

तसेच अर्जाची प्रत कंपनीच्या वेबसाईटवर उतरउन घेण्याच्या नमून्यात उपलब्ध आहे.

(www.dminfra.com)

सदर परवाना मंजरीबाबत काही हरकत/सूचना असल्यास ती मा. सचीव, महाराष्ट्र विद्युत नियामक आयोग १३ वा मजला वर्ल्ड ट्रेड सेंटर, सेंटर-१, कफपरेड, कुलाबा, मुंबई - ४०० ००५, यांच्याकडे हि सूचना प्रसिध्द झाल्याच्या तारखेपासून तीस दिवसांचे आत दाखल करावी.

दिनांक :

सही

चिंतामनी नारायणराव सहस्रबुध्दे
(संचालक)

