

# D. M. CORPORATION

Date 9/04/2013

To,

The secretary,

Maharashtra Electricity Regulatory Commission,

Cuff Parade(13th floor),

World Trade center no. 1,

Mumbai.

Subject : Petition for trading license

Please find enclosed here with petition for trading license A group as per trading regulation. Petition is enclosed here with relevant documents.

1. Audited balance sheets for previous 3 yrs
2. Income tax returns for 3 yrs
3. Memordum & article of association
4. Network certificate

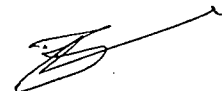
DD No. 001967  
dt 23/03/2013

Amount Rs Slafhs

ICICI Bank

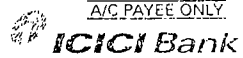
Nariman point Mumbai

*Per*  
9-4-13.  
OFFICE OF THE  
MAHARASHTRA ELECTRICITY  
REGULATORY COMMISSION  
COLABA, MUMBAI - 400 005.

  
For D. M. corporation

*Yuv*  
Receipt no. 4041  
Dt. 9/4/13





A/C PAYEE ONLY

Drawee Branch

VALID FOR THREE MONTHS ONLY

145900CENPAY MUMBAI  
DD No. 1967

DATE 1 2 0 3 1 3  
D D M M Y Y Y Y

ON DEMAND PAY

MHARASHTRA ELECTRICITY REGULATORY COMMISSION \*\*\*\*\* OF ORDER

RUPEES

₹ \*\*\*\*\*5,00,000.00

FOR VALUE RECEIVED

PL/376 Not Above 5,00,000.00

145900CENPAY

REL. BRANCH: TARABAI PARK  
Issuing Branch

*[Signature]*  
15849  
Authorised Signatory


*[Signature]*  
2342 AS  
Authorised Signatory  
Please sign above

⑈001967⑈ 000229000⑈ 001459⑈ 16

SBF(M) / CTS - 2010





 DM CORPORATION PVT. LTD.

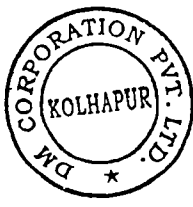
**DM CORPORATION PVT. LTD.**

**INTRA-STATE  
TRADING LICENCE APPLICATION**

 DM CORPORATION PVT. LTD.

**MARCH 2013**





BEFORE THE MAHARASHTRA ELECTRICITY REGULATORY COMMISSION,  
MUMBAI

Filing No.

Case No.

IN THE MATTER OF

Grant of Category- A Power Trading Licence as per Maharashtra Electricity Regulatory Commission (Trading Licence Conditions) Regulations, 2004, read with section 14 and 15 of the Electricity Act, 2003 (36 of 2003).

AND

IN THE MATTER OF

DM Corporation Pvt. Ltd., 240/B, "Mohite House", Gen. Thorat Marg, Tarabai Park, Kolhapur  
- 416003 (Maharashtra, India)

Fact of the case/Petition be stated in short

DM Corporation Pvt. Ltd. (DMC) is a leading infrastructure player evolved as power generation company. We are engaged in design, development as well as construction of infrastructure projects and in power generation. DMC wants to expand its offering in the value chain and add trading activity to its portfolio. DMC fulfils requisite criterion of getting a Category A Power trading Licence in State of Maharashtra as per relevant Regulations.

Place:

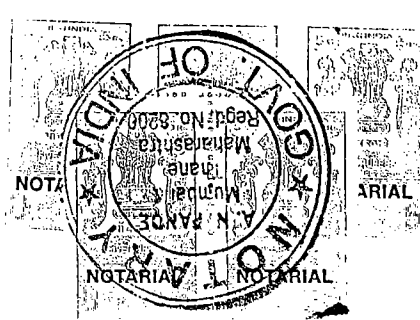
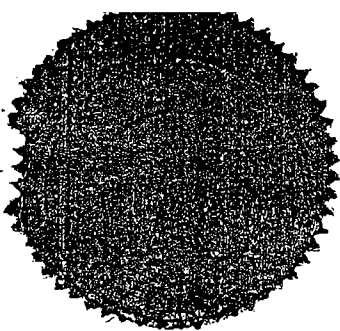
Date :

FOR DM CORPORATION PVT. LTD.

Signature of the Petitioner







BEFORE THE MAHARASHTRA ELECTRICITY REGULATORY COMMISSION,  
MUMBAI

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*Affidavit* verifying the Petition/ reply/application

I, Chintamani Sahasrabuddhe son of Narayan aged 42yrs residing at Kolhapur do solemnly affirm and say as follows:

1. I am the authorised representative of DM corporation pvt. ltd. the petitioner in the above matter and am duly authorised and competent to make this affidavit.
2. The statements made in the petition/application/reply are true to my knowledge and belief and statements made in paragraphs 1 to 19 are based on information and I believe them to be true.
3. I say that there are no proceedings pending in any court of law/ tribunal or arbitrator or any other authority, wherein the Petitioners are a party and where issues arising and/or reliefs sought are identical or similar to the issues arising in the matter pending before the Commission.

Solemnly affirm at Mumbai on this day of April that the contents of the above affidavit are true to my knowledge, no part of it is false and nothing material has been concealed therefrom.

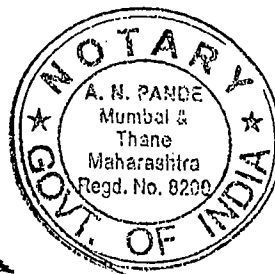
FOR DM CORPORATION PVT. LTD.

(  
Identified before me

Authorized Signatory

Mumbai  
Dated :

**KAPIL MISHRA**  
B.A.L.L.B.  
ADVOCATE HIGH COURT,  
M. M. Court, A. K. Marg, Bandra (E), Mumbai-51  
Mob. No 08655991188/77



**BEFORE ME**  
  
A. N. PANDE  
NOTARY  
MUMBAI & THANE  
MAHARASHTRA  
GOVT of INDIA  
**28 APR 2013**





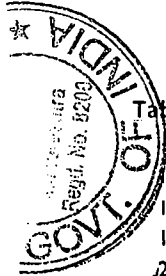
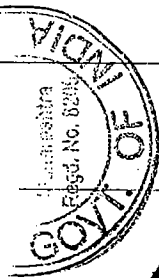


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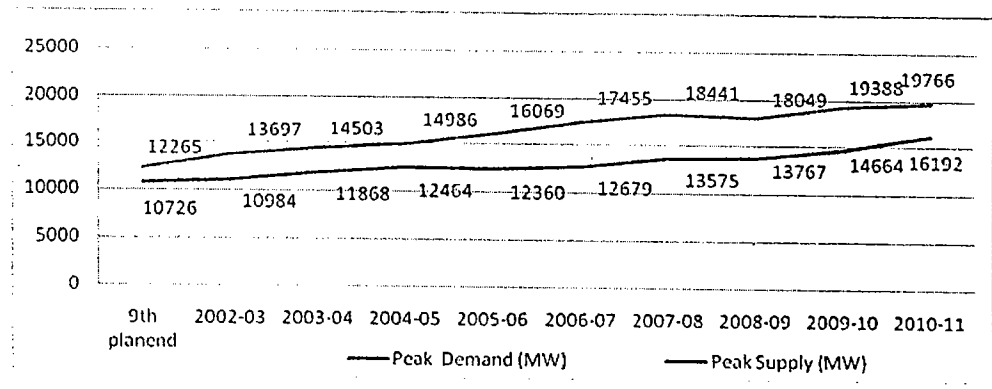


## I BACKGROUND

### I.1 POWER SCENARIO IN MAHARASHTRA

Analysis of the peak demand and energy requirement of Maharashtra shows that the peak demand (in MW) has grown at a compounded annual growth rate (CAGR) of 5.09% between 2002-03 and 2009-10, and the energy requirement has grown at a CAGR of 5.28% in the same period. The State is currently facing a deficit and the deficit w.r.t. peak demand was over 4700 MW in 2009-10; the deficit w.r.t. energy requirement in the same period was over 23000 MUs, as seen in the figures below. The deficit is expected to increase going ahead.

Figure 1: Trend of shortfall w.r.t. peak demand in Maharashtra (MW)



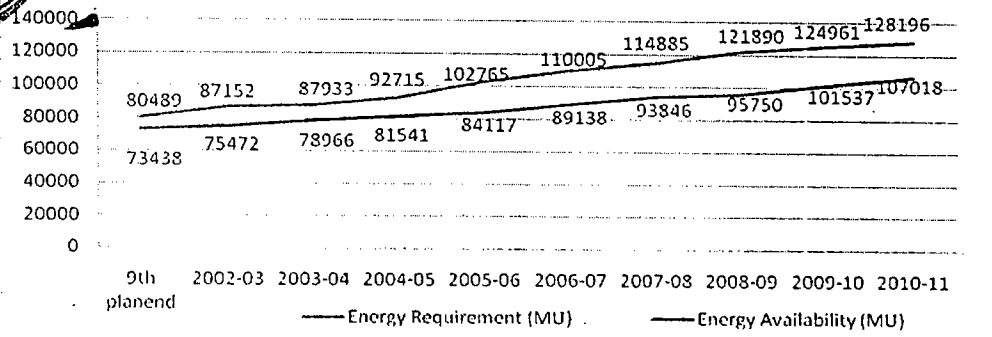
Source: CEA's "Power Scenario at a Glance", March 2011

*[Handwritten signature]*





Figure 2: Trend of energy deficit in Maharashtra (MU)



Source: CEA's "Power Scenario at a Glance", March 2011

## 1.2 REGULATORY FRAMEWORK FOR SEEKING POWER INTRA-STATE TRADING LICENCE

### 1.2.1 REGULATORY FRAMEWORK

Regulation 4 and 5 of Maharashtra Electricity Regulatory Commission (Trading Licence Conditions) Regulations, 2004, reads as under:

#### "4. Application for grant of licence

4.1 An application for grant of licence shall be made in the form and shall be accompanied by documents and information as specified in Schedule 1.

4.2 The application under Regulation 4.1 shall be accompanied by such fee as may be prescribed under sub-section (1) of Section 15 of the Act.

4.3 The application under Regulation 4.1 shall be signed by the applicant and addressed to the Secretary and shall be submitted in the manner set out in the Conduct of Business Regulations for filing of petitions.

#### 5. Eligibility

*[Handwritten signature]*







5.1 An applicant shall fulfil the eligibility criteria specified hereunder at the time of making the application for grant of licence.

Provided that the eligibility criteria shall not apply to licensees referred to in the first, second, third, fourth and fifth provisos to Section 14 of the Act.

5.2 The applicant shall have not less than one full-time professional having experience in each of the following disciplines, namely:-

- (a) power system operations and commercial aspects of power transfer;
- (b) finance, commerce and accounts.

Provided that the technical requirement of staff shall be complied with before undertaking the Licensed Business, notwithstanding the fact that the Commission has granted the licence.

5.3 The applicant shall furnish to the Commission the details of the professional and supporting staff engaged by him on a full time basis before undertaking the Licensed Business."

DM Corporation Private Limited (herein after referred to as DMC) is submitting this application for grant of Intra-State Trading Licence, to undertake trading of electricity, for 50 MU for the first year and gradually increase to 100 MU over a period of next five years, in the State of Maharashtra.

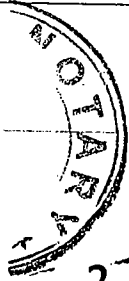
### 1.2.2 PRAYERS

The Prayer of DMC is as under:-

1. Kindly grant Category- A Power Trading Licence as per Maharashtra Electricity Regulatory Commission (Trading Licence Conditions) Regulations, 2004, read with section 14 and 15 of the Electricity Act, 2003 (36 of 2003).

*[Handwritten signature]*





## 2 COMPANY PROFILE

### 2.1.1 OVERVIEW

DMC is a leading infrastructure player evolved as power generation company. We are engaged in design, development as well as construction of infrastructure projects and in power generation. We have successfully executed projects like

- EARTHEN DAMS,
- CANALS,
- TUNNELS,
- HYDRO POWER,
- INDUSTRIAL CONSTRUCTION,
- STEEL CONSTRUCTION,
- URBAN INFRASTRUCTURE ,
- LAND DEVELOPMENT AND SITE LEVELING etc.

#### DMC's Vision

*"To be a dominant player in the infrastructure development, establish a sustainable hydro power generation business and establish monopoly over services in power sector by maintaining the highest standards of corporate social responsibility."*

#### DMC's Mission

DMC aims to build distinctive identity through different business lines with the highest standards of professionalism, ethics, quality and customer service.



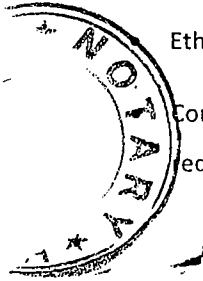


### DMC's Values

- Sustained efforts to enhance customer value and quality.

Ethical and professional service

Compliance and respect for all community, environmental and legal requirements.



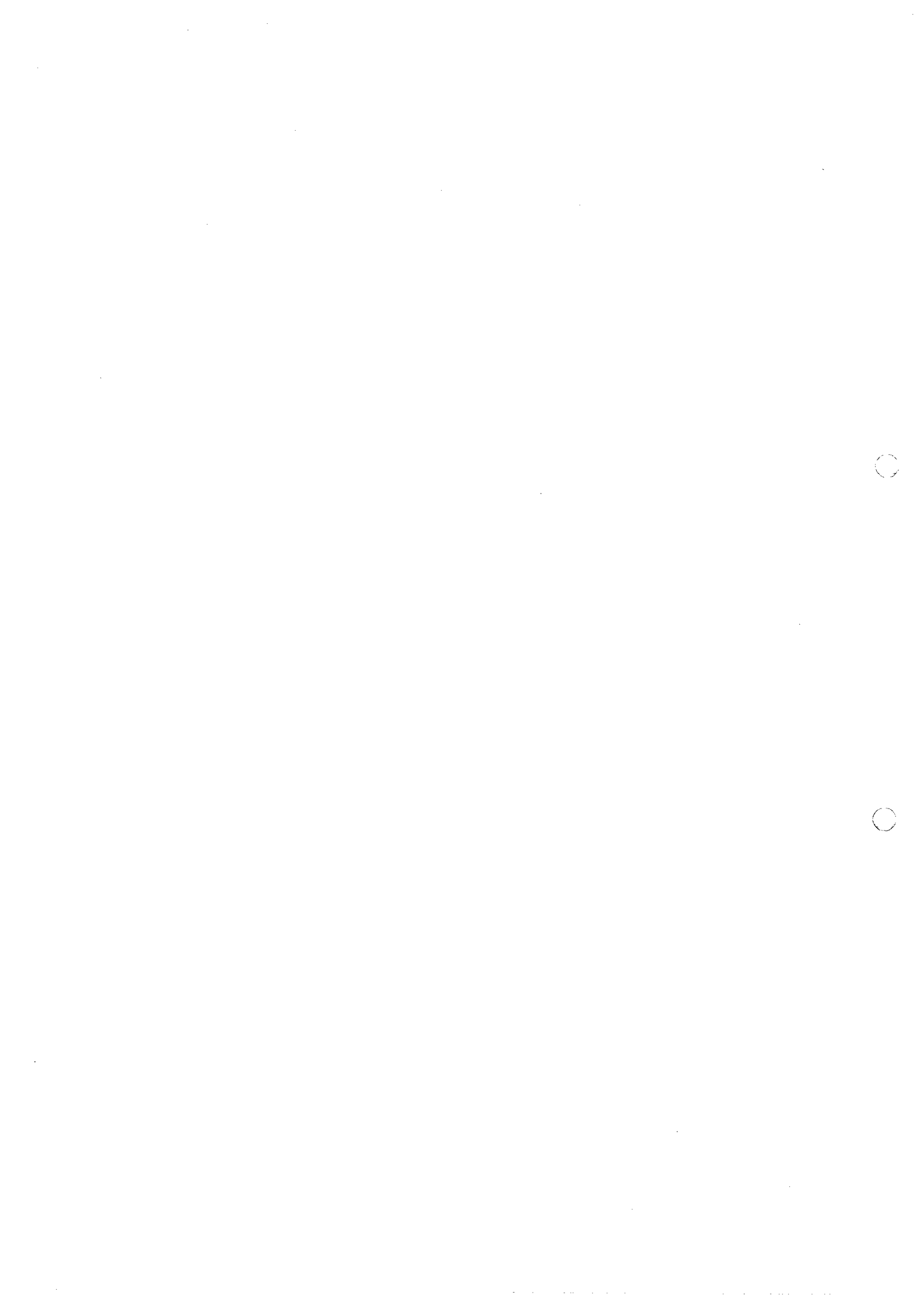
### **2.1.2 DMC'S FORAY IN POWER GENERATION**

DMC is engaged in power generation since many years. For power generation projects we adhere on Hydro and Wind power projects for

- site investigations,
- laboratory testing,
- design work,
- stability analysis,
- development,
- installation of SCADA control system,
- generation,
- transmission etc.

DMC has attained successful installation and commissioning and current in-house power generation capacity is 10.4 MW of green power. And has acquired capacity of 23 MW generation. Shortly DMC will add upto more 15 MW through three HEP at Himachal Pradesh which are in pipeline.







**In Generation**

Hydro – 8 MW (Phatakwadi Phase – I) ( Commissioned)

Wind – 2.4 MW (Panchapatta) ( Commissioned)

**Under Construction**

Phatakwadi Phase -II – 5 MW (On-going)

Tarali HEP – 5 MW (On-going)

Digraj HEP – 3 MW (On-going)

**2.2 ORGANISATION STRUCTURE & TEAM**

**2.2.1 ORGANISATION STRUCTURE**

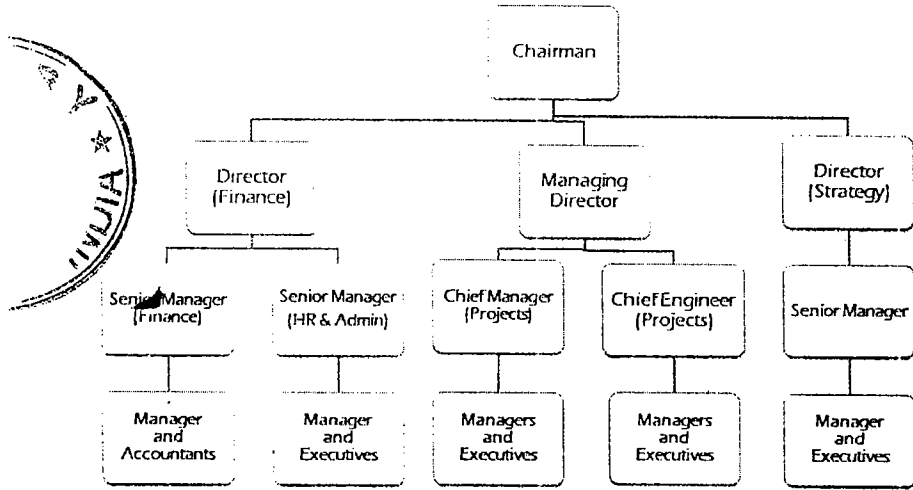
The Company has a very flat organisation structure and functional heads have been delegated authority to execute functions.

*Figure: Organizational Structure (Overall)*

*[Handwritten signature]*







*[Handwritten signature]*





2.2.2 BOARD OF DIRECTORS

Mr. Dilip Mohite, Managing Director



The founding promoter, Mr. Dilip Mohite, a Civil Engineer (B.E – Civil and Fellow of the Institution of Engineers) by profession and carries proven experience of over 25 years in the field of construction, infrastructure project management and business strategy. As the Managing Director of the Company, he has been an exemplary leader spearheading the group's diversified activities over last decade. He established the green power generation segment of the company with 16.4 MW capacity acquired and an objective to hit 50 MW by 2012.

Main Projects completed on BOT basis are Phatakwadi SHP on Ghataprabha River, Arjuna Medium Irrigation project, Tal. Rajapur, Dist: Ratnagiri, Dhom Balkawadi, Tal: Wai, District: Satara, Chitri Dam, Chitri River at Rajewadi, Tal: Ajra, Dist: Kolhapur, Construction of Nira – Bhima Tunnel, Tal. Indapur, Dist. Pune, Nipro India land development project, Shirval , Pune, Nira Bhima tunnel under Krishna basin stabilisation.

*[Handwritten signature]*





**Mr Y.S.P. Thorat, Chairman**



He is PhD in Economics, BA, LLB, CAIIB and brings over 5 decades of diverse experience to the board of DMC SINCE 2006.

In his earlier stint, he joined the Reserve Bank of India (RBI) in 1972 and became Executive Director in 2003. Next year, he became Managing Director of the National Bank for Agriculture & Rural Development (NABARD) and was subsequently elevated to Chairman, NABARD. Dr Thorat has held a large number of Board positions including at the Oriental Bank of Commerce, Punjab National Bank, IDFC, EXIM Bank of India, ECGC, NCDEX, IDBI Bank, etc. As Chairman or Member Secretary of various committees set up by the Government of India, he has contributed to policy formulation at the national level including microfinance, financial inclusion and SHGs. He has also taught as a Visiting Lecturer/Fellow at various national and international universities.

His Executive Experience is with the Reserve Bank of India comprises as Executive Director, Regional Director, Delhi –Principal, Bankers Training College, Rural Planning and Credit Department, Urban Cooperative Banks Department, And also has a wide experience with the NABARD as Chairman, MD & Chairman, NABCONS, Director, Agricultural Finance Corporation Director, Deposit Insurance and Credit Guarantee Corporation, Member, Governing Council, Indian Institute of Banking and Finance (2006- Nov. 2007).







He is the chairperson of DMC and his existence on board itself is the success achieved in every strategies he coins and escorts. His flair of accuracy is the key to DMC's confidence that has led it to constant acceleration.

**Mr. Sunas Chougale, Director (Finance)**



A veteran banker with over 5 decades of diversified experience, Mr. Chougale possesses professional qualifications of CAIIB and LL.B.. He brought with himself banking and finance experience over 35 years while joining DMC as Director. Before DMC, he worked for over 2 decades with a Sangli Bank Limited. Before leaving, he was looking after CREDIT and FOREX functions in position of the Regional Manager. Subsequently, while being in-charge of finance function at a R. M. Mohite Textile Limited, a listed company, for 14 years he contributed substantially to finance control, resource mobilization, statutory compliances including those of SEBI and stock exchanges.

At DMC he has been overseeing the crucial business aspect related to Finance, Corporate Laws, Statutory Compliance and responsible for corporate governance. His assignment comprise export documentation, finalization of accounts, liasoning with banks, financial institutions, stock exchanges, SEBI, NSDL, CDSL, and income tax / sales tax authorities pertaining to Flagship Company as well as its group companies.

**Mr. Vijay M. Joshi, Director (Strategy)**

*[Handwritten signature]*







DM CORPORATION PVT. LTD.



Mr. Vijay Joshi possesses MBA and graduation in pharmaceuticals. Mr. Vijay brings to the table over 2 decades of wider industry experience spread across sectors like infrastructure, power, finance, pharmaceuticals, chemicals and genetics. He has played major role in creating and influencing large result oriented teams as a Zonal Manager at ICICI Prudential Life Insurance Co. Ltd. His 5 years experience at ICICI Pru brings to DMC the systems and target driven culture to DMC. Coupled with it is cross functional insight of over 15 years experience in many other industries like bio-pharma, allied chemicals, finance.

At DMC, he has been instrumental in conceiving and forging International collaborations, joint ventures, strategic alliances as well as domestic acquisitions. His key areas of expertise are designing business structures and business policies, developing a robust back-up organization and building the team of professionals to grow the business.

Major Reforms under his leadership were Liaison with global companies and institutions to build partnership in segments of Power, Mining, Infrastructure projects. Ascertained partnerships with foreign entities for technology to serve Indian power sector. Initiated the business of Nuclear/Thermal power components manufacturing and service facilities. He forfeited company to move towards private sector contracting from the government sector in order to achieve Company's 50 MW capacities by 2012.

**Mr Shantanu D. Mohite, Director**





He is the son of Mr. Dilip Mohite and is currently pursuing his academics. He is occasionally being exposed to routine aspects of the business and is acquainted with day to day affairs of the company as is found practical from his academic schedule.

### 2.2.3 KEY TECHNICAL PERSONNEL

#### **Mr. Suhas Kulkarni, Chief Manager – Projects**

Mr. Kulkarni is a retired Executive Engineer from Water Resources Department, Government of Maharashtra having worked there for over 32 years. He possesses dual qualification of Masters of Engineering (Soil Mechanics and Foundation Engineering) and L.L.B. Under his leadership DMC has punctually executed the successful projects of Phatakwadi HEP, Nipro India Land development projects. Arjuna Site Leveling and Earthen Dam. And now he is also executing Tarali, Digraj and part of Arjuna HEP very efficiently.

#### **Mr. Chintamani Sahastrabuddhe, Chief Engineer – Projects**

An engineering graduate by qualification, Mr. Chintamani brings over 2 decades of core technical experience in engineering design, site development, project engineering and management. He has been closely involved with many civil engineering projects, power projects involving electromechanical aspects including those of electronics/computers and SCADA level components. His role from concept to completion was instrumental in





achieving the successful commissioning 2 X 5 MW Radhanagari Hydro Electric Project. Before that he independently handled the operations of an engineering products company for over 17 years.

**Mr. R.G. Sonawane, Advisor, Power Trading**

An engineering graduate by qualification, Mr. Sonawane brings over 3 decades of core technical experience in Scheduling, Despatch, Regulatory, Commercial, site development, project engineering and management. He has recently retired from MSEDCL where he was heading Load Management Cell.

### 3 LICENCE APPLICATION DETAILS

#### SCHEDULE 1 FORM OF APPLICATION FOR LICENCE

The Secretary,  
Maharashtra Electricity Regulatory Commission

I/We hereby apply for a Trading Licence in accordance with the "Maharashtra Electricity Regulatory Commission (Trading Licence Conditions) Regulations, 2004". We set out hereunder the relevant particulars in connection with our application and shall further provide any other information as required by the Commission.

#### GENERAL INFORMATION

1. Name to appear on licence: **DM Corporation Pvt. Ltd.**

2. Primary Contact

a) Name : **Mr Dilip Mohite**

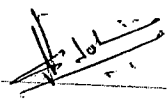
b) Contact Address: **DM Corporation Pvt. Ltd., 240/B, "Mohite House", Gen. Thorat Marg, Tarabai Park, Kolhapur – 416003 (Maharashtra, India)**

c) Phone Number: **+91 231 2669991/2/3/4/5**

Fax Number: **+91 231 2653233**

d) E-mail: **support@dminfra.com**

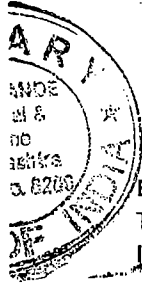
#### INFORMATION ABOUT THE APPLICANT







3. Full legal name of organization: DM Corporation Pvt. Ltd.
4. Registration number:
5. Date of incorporation and registration:
6. Registered office address: **DM Corporation Pvt. Ltd., 240/B, "Mohite House", Gen. Thorat Marg, Tarabai Park, Kolhapur – 416003 (Maharashtra, India)**



**ENCLOSURES**

The following information/documents are duly attached:

**Incorporation**

7. The following incorporation documents, as applicable:
  - a) the Memorandum and Articles of Association is attached as **Annexure A**.
8. Names of promoters along with their respective ownership percentages.  
Mr Dilip Ramachandra Mohite- 98%

**Technical Information**

9. Trading Plan.

Particulars	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19
Trading Plan (MU)	50	60	70	100	100	100

10. Management information:

**Board of Directors**

**Mr. Dilip Mohite, Managing Director**

The founding promoter, Mr. Dilip Mohite, a Civil Engineer (B.E – Civil and Fellow of the Institution of Engineers) by profession and carries proven experience of over 25 years in the field of construction, infrastructure project management and business strategy. As the Managing Director of the Company, he has been an exemplary leader spearheading the group's diversified activities over last decade. He established the green power







DM CORPORATION PVT. LTD.



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**Mr Y.S.P. Thorat, Chairman**

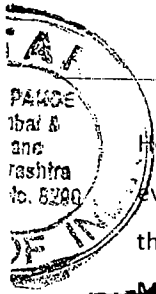
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His Executive Experience is with the Reserve Bank of India comprises as Executive Director, Regional Director, Delhi –Principal, Bankers Training College, Rural Planning and Credit Department, Urban Cooperative Banks Department, And also has a wide experience with the NABARD as Chairman, MD & Chairman, NABCONS, Director, Agricultural Finance Corporation Director, Deposit Insurance and Credit Guarantee Corporation, Member, Governing Council, Indian Institute of Banking and Finance (2006-Nov. 2007).

*W. J. J. J.*





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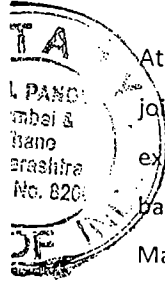
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*[Handwritten signature]*





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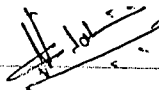
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**Mr. Chintamani Sahastrabuddhe, Chief Engineer – Projects**

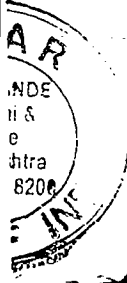
An engineering graduate by qualification, Mr. Chintamani brings over 2 decades of core technical experience in engineering design, site development, project engineering and







DM CORPORATION PVT. LTD.



management. He has been closely involved with many civil engineering projects, power projects involving electromechanical aspects including those of electronics/computers and SCADA level components. His role from concept to completion was instrumental in achieving the successful commissioning 2 X 5 MW Radhanagari Hydro Electric Project. Before that he independently handled the operations of an engineering products company for over 17 years.

**Mr. R.G. Sonawane, Advisor, Power Trading**

An engineering graduate by qualification, Mr. Sonawane brings over 3 decades of core technical experience in Scheduling, Despatch, Regulatory, Commercial, site development, project engineering and management. He has recently retired from MSEDCL where he was heading Load Management Cell.

**Financial Information**

11. Most recent three years of Accounting Statements is attached as **Annexure-B**
12. Certificate from Chartered Accountant regarding net worth of DMC is attached as **Annexure-C.**

**Other Enclosures Required**

13. Copy of receipt for the licence application processing fee is attached as **Annexure-D.**

I/We certify that the particulars submitted herewith are true, complete and correct, to the best of my/our knowledge and belief at the time of submission and does not contain any untrue statement of a material fact or omits to state a material fact necessary to make the statement/particulars contained herein not misleading.

Place:

Date:

FOR DM CORPORATION PVT. LTD.

*[Handwritten Signature]*

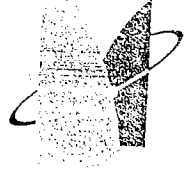
Authorized Signatory:

*Chintamani Narayan Sahasrabudhe*  
Designation:- General Manager





**DM CORPORATION PVT. LTD.**



Ref. No.: DMCPL/MERC/001/2013-14

Date : 01.04.2013

To,  
The Authority,  
MERC, Mumbai.

Dear Sir,

Please find enclosed the details as per the requirement –

1. Registration number of the company - **U45205PN2002PTC017289**
2. Date of incorporation & registration - **16<sup>th</sup> day of Sept. 2002, Pune**
3. Three years accounting statement - **I.T returns of 3 years enclosed.**
4. Certificate from chartered accountant regarding net worth of DMC - **Enclosed**
5. Copy of receipt for the licence application processing fee - **DD (Xerox copy) enclosed**
6. Memorandum of Association - **Enclosed**

The hard copies of the above mentioned documents (6 copies including one original) are also sent by courier.

Thanking you,

**Yours faithfully,  
For DM Corporation Pvt. Ltd.**

  
**Chintamani Sahasrabudhe  
General Manager**







महाराष्ट्र MAHARASHTRA

GN 071802

दिनांक 21 APR 2013 वि.नं. 256 ला.नं. 98/96  
श्री. डी. डी. राम. कपूरिबानु प्रा. लि.  
कोल्हापूर जिल्हा अ. न. मोहिता  
रु. ( 900 ) चारटीय वती केवळ रु. 900/- ची  
त्याची भरती कर.



22 MAR 2013

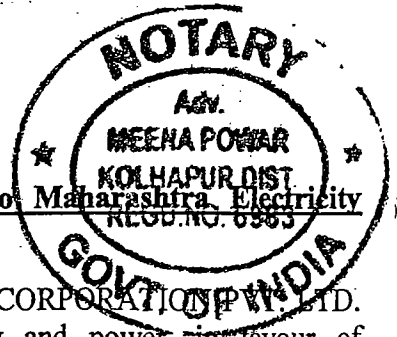
STAMP HEAD  
TREASURY OFFICE  
KOLHAPUR.

April 2, 2013

To,  
The Secretary,  
Maharashtra Electricity Regulatory Commission  
World Trade Centre No.1, 13th Floor  
Cuffe Parade, Colaba  
Mumbai-400005

राहुल ना. पाटील  
स्टॅम्प व्हेंडर  
महाराष्ट्र राज्य सरकारचे कार्यालय आवार  
कोल्हापूर,  
दिनांक 22/03/2013

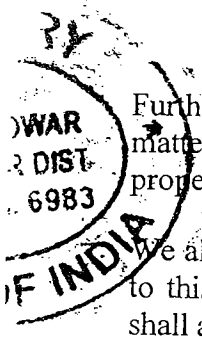
कराणदाराची



Sub: Power of Attorney for submission of Petition to Maharashtra Electricity Regulatory Commission.

I, Dilip Ramchandra Mohite, Managing Director of M/s. DM CORPORATION PVT. LTD. (DMCPL), be and hereby delegate the requisite authority and power, in favour of Mr. Chintamani Sahasrabudhe, working as General Manager (Projects) in DM Corporation Pvt. Ltd., to sign and submit the Petitions to Maharashtra Electricity Regulatory Commission on the issues of application for a trading licence and filing petition for the issues related to project specific tariff determination for "Ghataprabha (Phatakwadi) Hydro Electric Project, Tal. Chandgad, Dist. Kolhapur (project name)".





Further, Mr. Chintamani Sahasrabudhe, be and is hereby authorised to do all acts, deeds, matters, formalities and such other things as may be considered necessary, expedient, usual or proper to do for signing and executing the above contract.

We also agree to ratify all acts, deeds and things lawfully done by our said attorney pursuant to this Power of Attorney and that all acts, deeds and things done by our aforesaid attorney shall and shall always be deemed to have been done by us.

Regards

Sincerely,  
For DM Corporation Pvt. Ltd.

Dilip Mohite  
Managing Director

I accept

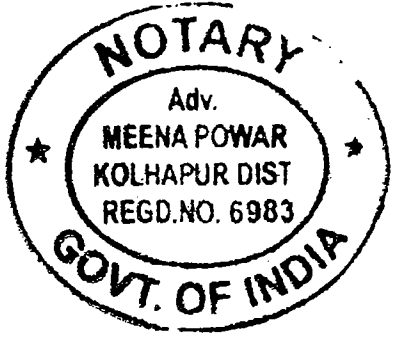
Chintamani Sahasrabudhe,  
General Manager – Projects  
DM Corporation Pvt. Ltd., 240/B,  
“Mohite House”, Gen. Thorat Marg,  
Tarabai Park, Kolhapur – 416003  
(Maharashtra, India)

I know the signatories  
who have signed before me.

Sub Divisional Engineer  
Warana Project Sub Dn. No. 4  
Kodoli

TRUE COPY

Sub Divisional Engineer  
Warana Project Sub Dn. No. 4  
Kodoli

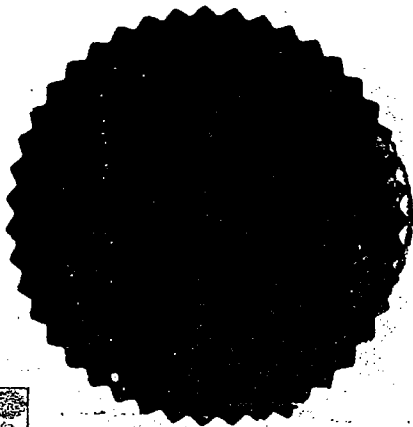
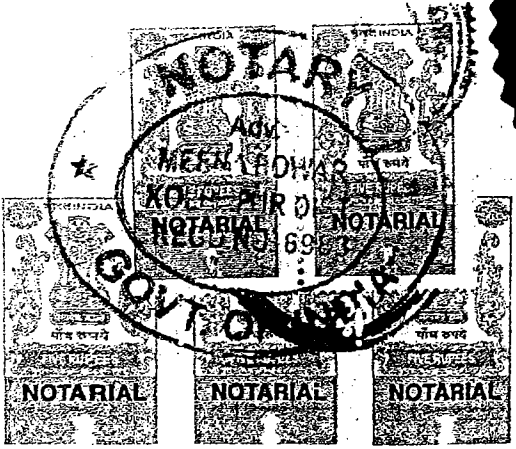


Before Me

Adv. Meena Balasaheb Powar

NOTARY Govt. Of India  
1108, E, Near B. T. College,  
Shahupuri, KOLHAPUR (M.S.)

Notary Regi. Sr. No. 3106  
= 2 APR 2013 = 2013





भारत सरकार-कॉर्पोरेट कार्य मंत्रालय  
कम्पनी रजिस्ट्रार कार्यालय, महाराष्ट्र, पूणे

नाम परिवर्तन के पश्चात नया निगमन प्रमाण-पत्र

कॉर्पोरेट पहचान संख्या : U45205PN2002PTC017289

मैसर्स MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED

के मामले में, मैं एतद्वारा सत्यापित करता हूँ कि मैसर्स  
MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED

जो मूल रूप में दिनांक सोलह सितम्बर दो हजार दो को कम्पनी अधिनियम, 1956 (1956 का 1) के अंतर्गत मैसर्स  
MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED

के रूप में निगमित की गई थी, ने कम्पनी अधिनियम, 1956 की धारा 21 की शर्तों के अनुसार विधिवत आवश्यक विनिश्चय पारित करके तथा  
लिखित रूप में यह सूचित करके की उसे भारत का अनुमोदन, कम्पनी अधिनियम, 1956 की धारा 21 के साथ पठित, भारत सरकार, कम्पनी कार्य  
विभाग, नई दिल्ली की अधिसूचना सं. सा. का. नि. 507 (अ) दिनांक 24.6.1985 एस्.आर.एन. A85826980 दिनांक 04/06/2010 के द्वारा  
प्राप्त हो गया है, उक्त कम्पनी का नाम आज परिवर्तित रूप में मैसर्स  
DM CORPORATION PRIVATE LIMITED

हो गया है और यह प्रमाण-पत्र, कथित अधिनियम की धारा 23(1) के अनुसरण में जारी किया जाता है।

यह प्रमाण-पत्र, मेरे हस्ताक्षर द्वारा पूणे में आज दिनांक चार जून दो हजार दस को जारी किया जाता है।

GOVERNMENT OF INDIA - MINISTRY OF CORPORATE AFFAIRS  
Registrar of Companies, Maharashtra, Pune

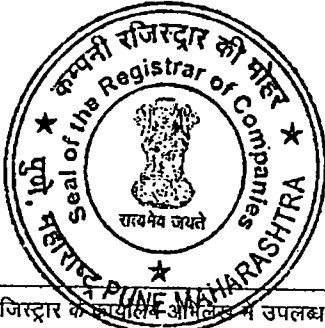
Fresh Certificate of Incorporation Consequent upon Change of Name

Corporate Identity Number : U45205PN2002PTC017289

In the matter of M/s MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED

I hereby certify that MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED which was  
originally incorporated on Sixteenth day of September Two Thousand Two under the Companies Act, 1956 (No. 1  
of 1956) as MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED having duly passed  
the necessary resolution in terms of Section 21 of the Companies Act, 1956 and the approval of the Central  
Government signified in writing having been accorded thereto under Section 21 of the Companies Act, 1956, read  
with Government of India, Department of Company Affairs, New Delhi, Notification No. G.S.R 507 (E) dated  
24/06/1985 vide SRN A85826980 dated 04/06/2010 the name of the said company is this day changed to DM  
CORPORATION PRIVATE LIMITED and this Certificate is issued pursuant to Section 23(1) of the said Act.

Given under my hand at Pune this Fourth day of June Two Thousand Ten.



TRUE COPY

Sub Divisional Engineer  
Warana Project Sub Dn. No. 4  
Kodoli

(VISHNU PANDURANG KATKAR)

कम्पनी रजिस्ट्रार / Registrar of Companies  
महाराष्ट्र, पूणे  
Maharashtra, Pune

कम्पनी रजिस्ट्रार के कार्यालय में उपलब्ध पत्राचार का पता :

Mailing Address as per record available in Registrar of Companies office:

DM CORPORATION PRIVATE LIMITED  
MOHITE HOUSE 240/B GENTHORAT MARG, TARABAI PARK,  
KOLHAPUR - 416003,  
Maharashtra, INDIA





# INDIAN INCOME TAX RETURN ACKNOWLEDGEMENT

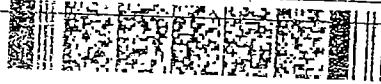
(Where the data of the Return of Income in Form ITR-1 (SAHAJ), ITR-2, ITR-3, ITR-4, ITR-4S (SUGAM), ITR-5, ITR-6 transmitted electronically with digital signature)

Assessment Year  
**2012-13**

**DO NOT SEND THIS ACKNOWLEDGEMENT TO CPC, BENGALURU**

<b>PERSONAL INFORMATION AND THE DATE OF ELECTRONIC TRANSMISSION</b>	Name DM CORPORATION PRIVATE LIMITED		PAN AADCM6284H		
	Flat/Door/Block No 240 B	Name Of Premises/Building/Village Mohite House		Form No. which has been electronically transmitted ITR-6	
	Road/Street/Post Office General Thorat Marg	Area/Locality Tarabai Park			
	Town/City/District Kolhapur	State MAHARASHTRA	Pin 416003	Status PVT COMPAN	
	Designation of AO(Ward/Circle) DCIT/ACIT CEN CRI(1),KOP/ENR/0996/01			Original or Revised Original	
E-filing Acknowledgement Number 500481931280912		Date(DD/MM/YYYY) 28-09-2012			
<b>COMPUTATION OF INCOME AND TAX THEREON</b>	1	Gross total income	1	155362607	
	2	Deductions under Chapter-VI-A	2	155362607	
	3	Total Income	3	0	
	3a	Current Year loss, if any	3a	0	
	4	Net tax payable	4	48476871	
	5	Interest payable	5	4289033	
	6	Total tax and interest payable	6	52765904	
	7	Taxes Paid	a Advance Tax	7a	0
			b TDS	7b	9662037
			c TCS	7c	0
d Self Assessment Tax			7d	0	
e Total Taxes Paid (7a+7b+7c+7d)			7e	9662037	
8	Tax Payable (6-7e)	8	43103870		
9	Refund (7e-6)	9	0		

This return has been digitally signed by **Dilip Ramchandra Mohite** in the capacity of **MANAGING DIRECTOR** having PAN **ABGPMS698Q** from IP Address **117.219.241.229** on **28-09-2012** at **Kolhapur**  
 Doc SI no **477946715766314933311527CN=TCS sub-CA for TCS 2011**  
 Issuer **OU=Sub-CA, O=Yata Consultancy Services Ltd, C=IN**



AADCM6284H-DCS2C481931280912887EAF7398E0F645B3C50605791FA743E8C510AC

**TRUE COPY**

*(Signature)*  
**Sub Divisional Engineer**  
**Warana Project Sub Dn. No. 4**  
**Kodoli**

Sl. No. 11-2014  
S.I.I.V.S

FORM ITR-6

## INDIAN INCOME TAX RETURN

[For Companies other than companies claiming exemption under section 11]  
(Please see Rule 12 of the Income-tax Rules, 1962)  
(Also see attached instructions)

Assessment Year

2	0	1	2	-	1	3
---	---	---	---	---	---	---

GENERAL			
PERSONAL INFORMATION	Name <b>DM CORPORATION PRIVATE LIMITED</b>	PAN <b>A A D C M 6 2 8 1 H</b>	
	Is there any change in the company's name? If yes, please furnish the old name		
	Flat/Door/Block No <b>240 B</b>	Name Of Premises/Building/Village <b>Mohite House</b>	Date of incorporation (DD/MM/YYYY) <b>16/09/2002</b>
	Road/Street/Post Office <b>General Thorat Marg</b>	Area/Locality <b>Tarabai Park</b>	If a domestic company (Tick) <input checked="" type="checkbox"/>
	Town/City/District <b>Kolhapur</b>	State <b>Maharashtra</b>	Pin code <b>4 1 6 0 0 3</b>
	Office Phone Number with STD code <b>0 2 3 1 2 6 6 9 9 9 1</b>		Mobile No.
	Income Tax Ward/Circle <b>DC/ACIT, CIRCLE-2, KOLHA</b>		
	Email Address <b>mohitehouse@gmail.com</b>		
	FILING STATUS	Return filed (Tick) [Please see instruction number-5] <input checked="" type="checkbox"/> Before due date -139(1) <input type="checkbox"/> After due date -139(4) <input type="checkbox"/> Revised Return -139(3) <input type="checkbox"/> OR In response to notice <input type="checkbox"/> 139(9) <input type="checkbox"/> 142(1) <input type="checkbox"/> 148 <input type="checkbox"/> 153A <input type="checkbox"/> 153C	
		If revised, then enter Receipt No and Date of filing original return (DD/MM/YYYY)	
Residential Status (Tick) <input checked="" type="checkbox"/> Resident <input type="checkbox"/> Non Resident			
Whether any income included in total income for which claim u/s 90/90A/91 has been made [applicable only in case of resident] [If yes, ensure to fill Schedule FSI and Schedule TR] <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
AUDIT INFORMATION	In the case of non-resident, is there a permanent establishment (PE) in India <input checked="" type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	Whether this return is being filed by a representative assessee? (Tick) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, please furnish following information -		
	(a) Name of the representative		
	(b) Address of the representative		
	(c) Permanent Account Number (PAN) of the representative		
	Are you liable to maintain accounts as per section 44AA? (Tick) <input checked="" type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	Are you liable for audit under section 44AB? (Tick) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No    If yes, furnish following information -		
	(a) Name of the auditor signing the tax audit report <b>SUSHANT PHADNIS</b>		
	(b) Membership no. of the auditor <b>122830</b>		
	(c) Name of the auditor (proprietorship/firm) <b>SUSHANT PHADNIS AND CO.</b>		
(d) Permanent Account Number (PAN) of the proprietorship/firm <b>ABLPP1725D</b>			
(e) Date of audit report <b>09/08/2012</b>			
Are you liable to furnish a report under section 92E? (Tick) <input checked="" type="checkbox"/> Yes <input checked="" type="checkbox"/> No			

For Office Use Only

For Office Use Only

Receipt No.

Date

Seal and Signature of receiving official

98007111

09/08/2012

STATUS	Nature of company, write 1 if holding company, write 2 if a subsidiary company, write 3 if both, write 4 if any other			
	If subsidiary company, mention the details of the Holding Company			
	PAN	Name of Holding Company	Address of Holding Company	Percentage of Shares held
HOLDING	If holding company, mention the details of the subsidiary companies			
	PAN	Name of Subsidiary Company	Address of Subsidiary Company	Percentage of Shares held

BUSINESS ORGANISATION	In case of amalgamating company, mention the details of amalgamated company		
	PAN	Name of Amalgamated Company	Address of Amalgamated Company
	In case of amalgamated company, mention the details of amalgamating company		
	PAN	Name of Amalgamating Company	Address of Amalgamating Company
In the case of demerged company, mention the details of resulting company			
PAN	Name of Resulting Company	Address of Resulting Company	
In a case of resulting company, mention the details of demerged company			
PAN	Name of Demerged Company	Address of Demerged Company	

KEY PERSONS	Particulars of Managing Director, Directors, Secretary and Principal officer(s) who have held the office during the previous year				
	S. No.	Name	Designation	Residential Address	PAN
	1	Dilip Ramchandra Mohite	Managing Director	Mohite House, 240/B, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	ABGPM3693Q
	2	Sahas Appasaheb Chougule	Whole-Time Director	105, Royal Heritage, Assembly Road, Opp. Basant Bahar, Kolhapur - 416001, Maharashtra	ABBPC2419D
	3	Vijay Mahesh Joshi	Director	Ft. 1, Ghanashree Apartments, Behind Delta Honda, Shivaji Park, Kolhapur - 416001, Maharashtra	ABL PJ4513J
	4	Yashwant Shakarrao Thorat	Chairman	Indu Niketan, General Thorat Road, Tarabai Park, Kolhapur - 416003, Maharashtra	AAHPT1512F
5	Shantanu Dilip Mohite	Director	Mohite House, 240/B, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	BINPM0097H	

SHAREHOLDERS INFORMATION			
Particulars of persons who were beneficial owners of shares holding not less than 10% of the voting power at any time of the previous year			
S. No.	Name and Address	Percentage of shares held	PAN
1	Shantanu Power Private Limited 240 B, Mohite House, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	19.59	AAMCS2264D
2	Mohite Power Private Limited 240 B, Mohite House, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	19.59	AAECM7974N
3	Mohite Infra Structure Private Limited 240 B, Mohite House, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	19.59	AADCM3382P
4	Shantanu Mines and Minerals Pvt. Ltd 240 B, Mohite House, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	19.59	AAMCS2265C
5	Mohite Energy Private Limited 240 B, Mohite House, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	19.59	AAFPM6380H

NATURE OF COMPANY AND ITS BUSINESS		
Nature of company		
1	Are you a public sector company as defined in section 2(36A) of the Income-tax Act	(Tick) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
2	Are you a company owned by the Reserve Bank of India	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
3	Are you a company in which not less than forty percent of the shares are held (whether singly or taken together) by the Government or the Reserve Bank of India or a corporation owned by that Bank	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
4	Are you a banking company as defined in clause(c) of section 5 of the Banking Regulation Act, 1949	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
5	Are you a scheduled Bank being a bank included in the Second Schedule to the Reserve Bank of India Act	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
6	Are you a company registered with Insurance Regulatory and Development Authority (established under sub-section (1) of section 3 of the Insurance Regulatory and Development Authority Act, 1999)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
7	Are you a company being a non-banking Financial Institution	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

Nature of business or profession, if more than one business or profession indicate the three main activities / products		
S. No.	Code [Please see instruction No. 9(ii)]	Description
(i)	0501	Contractors [Civil Contractors]
(ii)	0114	Manufacturing Industry [Power and energy]
(iii)		

**BALANCE SHEET AS ON 31ST DAY OF MARCH, 2012**

SOURCES OF FUNDS

1 Shareholder's fund			
a Share capital			
i	Authorised		
ii	Issued, Subscribed and Paid up :	ai	NIL
iii	Share application money	aii	50000000
iv	Total (a ii + a iii)	aiii	NIL
b Reserves and Surplus			aiv 50000000
i	Revaluation Reserve		
ii	Capital Reserve	bi	NIL
iii	Capital Redemption Reserve	bii	NIL
iv	Securities Premium Account	biii	NIL
v	Debentures Redemption Reserve	biv	208715000
vi	Statutory Reserve	bv	NIL
vii	General Reserve	bvi	NIL
viii	Profit and loss account	bvii	NIL
ix	total (bi+bii+biii+biv+bv+bvi+bvii+bviii)	bviii	467724660
c Total Shareholder's fund (a iv + b ix)		bix	676439660
2 Loan funds		1c -	726439660
a Secured loans			
i	Debentures		
ii	Foreign Currency Loans	ai	NIL
iii	Rupee Loans	aii	NIL
A From Banks			
B From others		iiiA	1056226701
C Total (iiiA + iiiB)		iiiB	9723290
iv	Total (ai + aii + iiiC)	iiiC	1065949991
b Unsecured loans (including deposits)			aiv 1065949991
i Long Term			
A From Banks			
B From others		iA	NIL
C Total (iA + iB)		iB	NIL
ii Short Term		iC	NIL
A From Banks			
B From others		iiA	NIL
C Total (iiA + iiB)		iiB	6004011
iii	Total (iC + iiC)	iiC	6004011
c Total Loan Funds (a iv + b iii)		biii	6004011
3 Deferred tax liability		2c	1071954002
4 Sources of funds (1c + 2c + 3)		3	46684413
Application of Funds		4	1845078075
1 Fixed assets			
a	Gross Block		
b	Depreciation	1a	805511607
c	Net Block (a - b)	1b	146148407
d	Capital work-in-progress	1c	659363200
e	Total (1c + 1d)	1d	27903517
Investments		1e	657271717

CREDITS TO PROFIT AND LOSS ACCOUNT			
1	Sales / Gross receipts of business or profession (Net of returns and refunds and duty or tax, if any)		790927744
2	Duties, taxes and cess, received or receivable, in respect of goods and services sold or supplied		
	a Union Excise duties	2a	NIL
	b Service tax	2b	NIL
	c VAT / Sales tax	2c	NIL
	d Any other duty, tax and cess	2d	NIL
	e Total of duties, taxes and cess, received or receivable (2a + 2b + 2c + 2d)		NIL
3	Other income	2e	NIL
	a Rent	3a	NIL
	b Commission	3b	NIL
	c Dividend	3c	132923
	d Interest	3d	NIL
	e Profit on sale of fixed assets	3e	NIL
	f Profit on sale of investment being securities chargeable to Securities Transaction Tax (STT)	3f	NIL
	g Profit on sale of other investment	3g	NIL
	h Profit on account of currency fluctuation	3h	NIL
	i Agriculture income	3i	NIL
	j Any other income	3j	NIL
	k Total of other income ((a) to (j))		1622184
4	Closing Stock	3k	1755107
5	Totals of credits to profit and loss account (1 + 2e + 3k + 4)	4	144074649
6	Opening Stock	5	936757500
7	Purchases (net of refunds and duty or tax, if any)	6	188487884
8	Duties and taxes, paid or payable, in respect of goods and services purchased	7	195001501
	a Custom duty	8a	NIL
	b Counter vailing duty	8b	NIL
	c Special additional duty	8c	NIL
	d Union excise duty	8d	NIL
	e Service tax	8e	NIL
	f VAT / Sales tax	8f	9349758
	g Any other tax, paid or payable	8g	NIL
	h Total (8a + 8b + 8c + 8d + 8e + 8f + 8g)		
9	Freight	8h	9349758
10	Consumption of stores and spare parts	9	NIL
11	Power and fuel	10	NIL
12	Rents	11	1588731
13	Repairs to building	12	1094119
14	Repairs to machinery	13	1491022
15	Compensation to employees	14	575288
	a Salaries and wages	15a	84702240
	b Bonus	15b	NIL
	c Reimbursement of medical expenses	15c	NIL
	d Leave encashment	15d	NIL
	e Leave travel benefits	15e	NIL
	f Contribution to approved superannuation fund	15f	NIL
	g Contribution to recognised provident fund	15g	24500
	h Contribution to recognised gratuity fund	15h	NIL
	i Contribution to any other fund	15i	NIL
	j Any other benefit to employees in respect of which an expenditure has been incurred	15j	NIL
	k Total compensation to employees (15a+15b+15c+15d+15e+15f+15g+15h+15i+15j)		
16	Insurance	15k	84726740
	a Medical Insurance	16a	NIL
	b Life Insurance	16b	NIL
	c Keyman's Insurance	16c	228690
	d Other Insurance including factory, office, car, goods, etc.	16d	2650353

	c	Total expenditure on insurance (16a + 16b + 16c + 16d)	16e	2879043	
17		Workmen and staff welfare expenses	17	431456	
18		Entertainment	18	NIL	
19		Hospitality	19	600916	
20		Conference	20	NIL	
21		Sales promotion including publicity (other than advertisement)	21	NIL	
22		Advertisement	22	169443	
23		Commission	23	NIL	
24		Hotel, boarding and Lodging	24	NIL	
25		Traveling expenses including foreign traveling	25	7948735	
26		Conveyance expenses	26	NIL	
27		Telephone expenses	27	970455	
28		Guest House expenses	28	NIL	
29		Club expenses	29	NIL	
30		Festival celebration expenses	30	NIL	
31		Scholarship	31	NIL	
32		Gift	32	NIL	
33		Donation	33	95550	
34		Rates and taxes, paid or payable to Government or any local body (excluding taxes on income)			
	a	Union excise duty	34a	NIL	
	b	Service tax	34b	NIL	
	c	VAT / Sales tax	34c	4463625	
	d	Cess	34d	NIL	
	e	Any other rate, tax, duty or cess incl STT	34e	947673	
	f	Total rates and taxes paid or payable (34a + 34b + 34c + 34d + 34e)	34f	5411298	
35		Audit fee	35	160000	
36		Other expenses	36	26970193	
37		Bad debts	37	NIL	
38		Provision for bad and doubtful debts	38	NIL	
39		Other provisions	39	NIL	
40		Profit before interest, depreciation and taxes [5 - (6 + 7 + 8h + 9 to 14 + 15k + 16e + 17 to 33 + 34f + 35 to 39)]	40	408805368	
41		Interest	41	104376120	
42		Depreciation	42	60516600	
43		Profit before taxes (39-40-41)	43	243912648	
44		Provision for current tax	44	59500000	
45		Provision for Deferred Tax and deferred liability	45	38556000	
46		Profit after tax (43 - 44 - 45)	46	145856648	
47		Balance brought forward from previous year	47	NIL	
48		Amount available for appropriation (46 + 47)	48	145856648	
PROVISIONS FOR TAX AND APPROPRIATIONS	49	Appropriations			
		a	Transfer to reserves and surplus	49a	NIL
		b	Proposed dividend/ Interim dividend	49b	NIL
		c	Tax on dividend/ Tax on dividend for earlier years	49c	NIL
		d	Any other appropriation	49d	NIL
		e	Total (49a+49b+49c+49d)	49e	NIL
50		Balance carried to balance sheet (48-49e)	50	145856648	

**Part C**

Other Information (optional in a case not liable for audit under section 44AB)

OTHER INFORMATION

1	Method of accounting employed in the previous year (Tick)		
2	Is there any change in method of accounting (Tick)	<input checked="" type="checkbox"/> mercantile <input type="checkbox"/> cash	
3	Effect on the profit because of deviation, if any, in the method of accounting employed in the previous year from accounting standards prescribed under section 145A	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3 NIL
4	Method of valuation of closing stock employed in the previous year		
	a	Raw Material (if at cost or market rates whichever is less write 1, if at cost write 2, if at market rate write 3)	
	b	Finished goods (if at cost or market rates whichever is less write 1, if at cost write 2, if at market rate write 3)	
	c	Is there any change in stock valuation method (Tick)	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	d	Effect on the profit or loss because of deviation, if any, from the method of valuation prescribed under section 145A	4d NIL
5	Amounts not credited to the profit and loss account, being -		
	a	the items falling within the scope of section 28	5a NIL
	b	the proforma credits, drawbacks, refund of duty of customs or excise or service tax, or refund of sales tax or value added tax, where such credits, drawbacks or refunds are admitted as due by the authorities concerned	5b NIL
	c	escalation claims accepted during the previous year	5c NIL
	d	any other item of income	5d NIL
	e	capital receipt, if any	5e NIL
	f	Total of amounts not credited to profit and loss account (5a + 5b + 5c + 5d + 5e)	5f NIL
6	Amounts debited to the profit and loss account, to the extent disallowable under section 36 -		
	a	Premium paid for insurance against risk of damage or destruction of stocks or store	6a NIL
	b	Premium paid for insurance on the health of employees	6b NIL
	c	Any sum paid to an employee as bonus or commission for services rendered, where such sum was otherwise payable to him as profit or dividend	6c NIL
	d	Any amount of interest paid in respect of borrowed capital	6d NIL
	e	Amount of discount on a zero-coupon bond	6e NIL
	f	Amount of contributions to a recognised provident fund	6f NIL
	g	Amount of contributions to an approved superannuation fund	6g NIL
	h	Amount of contributions to an approved gratuity fund	6h NIL
	i	Amount of contributions to any other fund	6i NIL
	j	Amount of bad and doubtful debts	6j NIL
	k	Provision for bad and doubtful debts	6k NIL
	l	Amount transferred to any special reserve	6l NIL
	m	Expenditure for the purposes of promoting family planning amongst employees	6m NIL
	n	Any sum received from employees as contribution to any provident fund or superannuation fund or any fund set up under ESI Act or any other fund for the welfare of employees to the extent credited to the employees account on or before the due date	6n NIL
	o	Any other disallowance	6o NIL
	p	Total amount disallowable under section 36 (total of 6a to 6o)	6p NIL
7	Amounts debited to the profit and loss account, to the extent disallowable under section 37 -		
	a	Expenditure of personal nature;	7a NIL
	b	Expenditure on advertisement in any souvenir, brochure, tract, pamphlet or the like, published by a political party;	7b NIL
	c	Expenditure by way of penalty or fine for violation of any law for the time being in force;	7c NIL
	d	Any other penalty or fine;	7d NIL
	e	Expenditure incurred for any purpose which is an offence or which is prohibited by law;	7e NIL
	f	Amount of any liability of a contingent nature	7f NIL
	g	Any other amount not allowable under section 37	7g 241803
	h	Total amount disallowable under section 37 (total of 7a to 7g)	7h 241803
8	A. Amounts debited to the profit and loss account, to the extent disallowable under section 40 -		8h 241803



a	Amount disallowable under section 40(a)(i), 40(a)(ia) and 40(a)(ia) on account of non-compliance with the provisions of Chapter XVII-B	\$a	NIL	
b	Amount of tax or rate levied or assessed on the basis of profits	\$b	NIL	
c	Amount paid as wealth tax	\$c	56000	
d	Amount of interest, salary, bonus, commission or remuneration paid to any partner or member	\$d	NIL	
e	Any other disallowance	\$e	NIL	
f	Total amount disallowable under section 40 (total of Aa to Ae)			
B	Any amount disallowed under section 40 in any preceding previous year but allowable during the previous year	\$A	56000	
		\$B	NIL	
9	Amounts debited to the profit and loss account, to the extent disallowable under section 40A -			
a	Amount paid to persons specified in section 40A(2)(b)	9a	NIL	
b	Amount paid otherwise than by account payee cheque or account payee bank draft under section 40(3)-100% disallowable	9b	NIL	
c	Provision for payment of gratuity	9c	NIL	
d	any sum paid by the assessee as an employer for setting up or as contribution to any fund, trust, company, AOP, or BOI or society or any other institution	9d	NIL	
e	Any other disallowance	9e	NIL	
f	Total amount disallowable under section 40A			
10	Any amount disallowed under section 43B in any preceding previous year but allowable during the previous year	9f	NIL	
a	Any sum in the nature of tax, duty, cess or fee under any law	10a	NIL	
b	Any sum payable by way of contribution to any provident fund or superannuation fund or gratuity fund or any other fund for the welfare of employees	10b	NIL	
c	Any sum payable to an employee as bonus or commission for services rendered	10c	NIL	
d	Any sum payable as interest on any loan or borrowing from any public financial institution or a State financial corporation, or State Industrial investment corporation	10d	NIL	
e	Any sum payable as interest on any loan or borrowing from any scheduled bank	10e	NIL	
f	Any sum payable towards leave encashment	10f	NIL	
g	Total amount allowable under section 43B (total of 10a to 10f)			
11	Any amount debited to profit and loss account of the previous year but disallowable under section 43B -	10g	NIL	
a	Any sum in the nature of tax, duty, cess or fee under any law	11a	NIL	
b	Any sum payable by way of contribution to any provident fund or superannuation fund or gratuity fund or any other fund for the welfare of employees	11b	NIL	
c	Any sum payable to an employee as bonus or commission for services rendered	11c	NIL	
d	Any sum payable as interest on any loan or borrowing from any public financial institution or a State financial corporation or State Industrial investment corporation	11d	NIL	
e	Any sum payable as interest on any loan or borrowing from any scheduled bank	11e	NIL	
f	Any sum payable towards leave encashment	11f	NIL	
g	Total amount disallowable under section 43B (total of 11a to 11f)			
12	Amount of credit outstanding in the accounts in respect of	11g	NIL	
a	Union Excise Duty	12a	NIL	
b	Service tax	12b	NIL	
c	VAT / sales tax	12c	NIL	
d	Any other tax	12d	NIL	
e	Total amount outstanding (total of 12a to 12d)			
13	Amounts deemed to be profits and gains under section 33AB or 33ABA or 33AC	12e	NIL	
14	Any amount of profit chargeable to tax under section 41	13	NIL	
		14	NIL	

15 Amount of income or expenditure of prior period credited or debited to the profit and loss account (net)

15

NIL

**Part D Quantitative details (optional in a case not liable for audit under section 44AB)**

QUANTITATIVE DETAILS

(a) In the case of a trading concern			
1	Opening stock		
2	Purchase during the previous year	1	
3	Sales during the previous year	2	
4	Closing stock	3	
5	Shortage / excess, if any	4	
(b) In the case of a manufacturing concern		5	
6	Raw materials		
a	Opening stock		
b	Purchases during the previous year	6a	
c	Consumption during the previous year	6b	
d	Sales during the previous year	6c	
e	Closing stock	6d	
f	Yield finished products	6e	
g	Percentage of yield	6f	
h	Shortage / excess, if any	6g	
7	Finished products / By-products	6h	
a	opening stock		
b	purchase during the previous year	7a	
c	quantity manufactured during the previous year	7b	
d	sales during the previous year	7c	
e	closing stock	7d	
f	shortage / excess, if any	7e	
		7f	

NA

**Part E Computation of total income**

TOTAL INCOME

1	Income from house property (4c of Schedule HP) (enter nil if loss)			
2	Profit and gains from business or profession			NIL
i	Profit and gains from business other than speculative business and specified business (A37 of Schedule-BP)	2i	155362607	
ii	Profit and gains from speculative business (B41 of Schedule-BP) (enter nil if loss)	2ii	NIL	
iii	Profit and gains from specified business (C47 of Schedule-BP) (enter nil if loss)	2iii	NIL	
iv	Total (2i + 2ii + 2iii)			
3	Capital gains	2iv	155362607	
a	Short term			
i	Short-term (u/s 111A) (A7 of Schedule CG)	3ai	NIL	
ii	Short-term (others) (A8 of Schedule CG)	3aii	NIL	
iii	Total short-term (3ai + 3aii)	3aiii	NIL	
b	Long-term with indexation (B6-B4e of Schedule-CG) (enter nil if loss)	3bi	NIL	
ii	Long-term without indexation (B 4e of Schedule-CG) (enter nil if loss)	3bii	NIL	
iii	Total Long Term (3aiii+3biii)	3bii	NIL	
c	Total capital gains (3aiii + 3biii) (take the figure adjusted to Schedule CYLA)			
4	Income from other sources	3c	NIL	
a	from sources other than from owning race horses (3 of Schedule OS) (enter nil if loss)	4a	NIL	
b	from owning race horses (4c of Schedule OS) (enter nil if loss)	4b	NIL	
c	Total (a + b)			
5	Total (1 + 2iv + 3c + 4c)	4c	NIL	
6	Losses of current year to be set off against 5 (total of 2ix, 3ix and 4ix of Schedule CYLA)	5	155362607	
7	Balance after set off current year losses (5 - 6)	6	NIL	
8	Brought forward losses to be set off against 7 (total of 2ix, 3ix and 4ix of Schedule BFLA)	7	155362607	
		8	NIL	

9	Gross Total income (7 - 8) (also 2x of Schedule BFLA)	9	155362607
10	Deductions under Chapter VI-A (1 of Schedule VI-A) 259832184 Restricted to ->	10	155362607
11	Total income (9 - 10)	11	NIL
12	Net agricultural income/ any other income for rate purpose (4 of Schedule EI)	12	NIL
13	'Aggregate income' (11 + 12)	13	NIL
14	Losses of current year to be carried forward (total of xi of Schedule CFL)	14	NIL
15	Deemed total income under section 115JB (6 of Schedule MAT)	15	242290464

**Part B-TI** Computation of tax liability on total income

COMPUTATION OF TAX LIABILITY	1	1a	Tax payable on deemed total income under section 115JB (7 of Schedule MAT)	1a	44823736
		1b	Surcharge on (a) above	1b	2241187
		1c	Education Cess on (1a+1b) above	1c	1411948
		1d	Total Tax Payable u/s 115JB (1a+1b+1c)	1d	48476871
	2	Tax payable on total income in item 11 of Part B-TI			
		a	Tax at normal rates	2a	NIL
		b	Tax at special rates (11 of Schedule-SI)	2b	NIL
		c	Tax Payable on Total Income in item 11 of Part B-TI (2a + 2b)	2c	NIL
	3	Surcharge on 2c		3	NIL
	4	Education Cess, including secondary and higher education cess on (2c+3)		4	NIL
	5	Gross tax liability (2c +3+4)		5	NIL
	6	Gross Tax Payable (enter higher of 5 and 1d)		6	48476871
	7	Credit under section 115JAA of tax paid in earlier years (if 5 is more than 1d) (7 of Schedule MATC)		7	0
8	Tax Payable after credit under section 115JAA [(6-7)]		8	48476871	
9	Tax relief				
	a	Section 90/ 90A (1B1 of Schedule TR)	9a	NIL	
	b	Section 91 (1B2 of Schedule TR)	9b	NIL	
	c	Total (9a + 9b)	9c	NIL	
10	Net tax liability (8-9c)		10	48476871	
11	Interest payable				
	a	For default in furnishing the return (section 234A)	11a	NIL	
	b	For default in payment of advance tax (section 234B)	11b	2328888	
	c	For deferment of advance tax (section 234C)	11c	1960145	
	d	Total Interest Payable (11a + 11b + 11c)	11d	4289033	
12	Aggregate liability (10+11d)		12	52765904	
TAXES PAID	13	Taxes Paid			
		a	Advance Tax (from Schedule-IT)	13a	NIL
		b	TDS (column 7 of Schedule TDS)	13b	9662037
		c	TCS (column 5 of Schedule-TCS)	13c	NIL
		d	Self Assessment Tax (from Schedule-IT)	13d	NIL
		e	Total Taxes Paid (13a+13b+13c +13d)	13e	9662037
14	Amount payable (Enter if 12 is greater than 13e, else enter 0)		14	43103870	
15	Refund (If 13e is greater than 12), also give Bank Account details in Schedule-BA		15	NIL	

**Schedule BA** Please furnish the following information in respect of bank account

1	Enter your bank account number (mandatory in all case)	6	1	5	1	2	0	1	0	0	0	9	2	9	5
2	Do you want your refund by <input checked="" type="checkbox"/> cheque, or <input type="checkbox"/> deposited directly into your bank account? (tick as applicable) <input checked="" type="checkbox"/>														
3	Give Additional details of your bank account														
MICR Code	4	1	6	2	5	9	0	0	8	Type of Account (tick as applicable) <input checked="" type="checkbox"/> Savings <input checked="" type="checkbox"/> Current					
Do you have,-										<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
(i) any asset (including financial interest in any entity) located outside India or															
(ii) Signing authority in any account located outside India?															
[applicable only in case of a resident] [Ensure Schedule FA is filled up if the answer is Yes]															

**VERIFICATION**

I, Dilip Ramchandra Mohite, Son of Ramchandra Maruti Mohite, holding permanent account number ABGPM8693Q solemnly declare that to the best of my knowledge and belief, the information given in the return and the schedules thereto is correct and complete and that the amount of total income and other particulars shown therein are truly stated and are in accordance with the provisions of the Income-tax Act, 1961, in respect of income chargeable to income-tax for the previous year relevant to the Assessment Year 2012-2013. I further declare that I am making this return in my capacity as MANAGING DIRECTOR and I am also competent to make this return and verify it.

Place Kolhapur

Date 28/09/2012

Sign here -->

Schedule III		Details of Income from House Property (Please refer to instructions)			
1	Address of property 1	Town/City	State	PIN Code	
Is the property co-owned? <input type="checkbox"/> Yes <input type="checkbox"/> No (if "YES" please enter following details)					
Your Percentage of share in the property. <input type="text"/>					
S.no	Name of Co-owner(s)	PAN of Co-owner(s) (optional)	Percentage Share in Property (optional)		
(Tick) <input checked="" type="checkbox"/> if let out <input type="checkbox"/>					
		Name of Tenant	PAN of Tenant (optional)		
a	Annual lettable value/ rent received or receivable (higher if let out for whole of the year; lower if let out for part of the year)				1a
b	The amount of rent which cannot be realized				1b
c	Tax paid to local authorities				1c
d	Total (1b + 1c)				1d
e	Balance (1a - 1d)				1e
f	30% of 1e				1f
g	Interest payable on borrowed capital				1g
h	Total (1f + 1g)				1h
i	Income from house property 1 (1e - 1h)				1i
2	Income under the head "Income from house property"				2
a	Rent of earlier years realized under section 25A/AA				2a
b	Arrears of rent received during the year under section 25B after deducting 30%				2b
c	Total (2a + 2b + 1i)				2c

HOUSE PROPERTY

Schedule III		Computation of income from business or profession			
A	From business or profession other than speculative business and specified business				
1	Profit before tax as per profit and loss account (item 43 of Part A-P&L)				1
2a	Net profit or loss from speculative business included in 1 (enter -ve sign in case of loss)				2a
2b	Net profit or Loss from Specified Business u/s 35AD included in 1 (enter -ve sign in case of loss)				2b
3	Income/ receipts credited to profit and loss account considered under other heads of income				3
4	Profit or loss included in 1, which is referred to in section 44AD/44AE/44AF/44B/44BB/44BBA/44BBB/44D/44DA Chapter-XII-G/ First Schedule of Income-tax Act				4
5	Income credited to Profit and Loss account (included in 1) which is exempt				5
a	share of income from firm(s)				5a
b	Share of income from AOP/ BOI				5b
c	Any other exempt income				5c
d	Total exempt income				5d
6	Balance (1- 2a - 2b - 3 - 4 - 5d)				6
7	Expenses debited to profit and loss account considered under other heads of income				7
8	Expenses debited to profit and loss account which relate to exempt income				8
9	Total (7 + 8)				9
10	Adjusted profit or loss (6+9)				10
11	Depreciation debited to profit and loss account included in 10				11

OR PROFESSION

12	Depreciation allowable under Income-tax Act			
	i	Depreciation allowable under section 32(1)(ii) (column 5 of Schedule-DEP)	12i	150260810
	ii	Depreciation allowable under section 32(1)(i)(Make your own computation refer Appendix-1A of IT Rules)	12ii	NIL
	iii	Total (12i + 12ii)	12iii	150260810
13	Profit or loss after adjustment for depreciation (10 + 11 - 12iii)		13	152546254
14	Amounts debited to the profit and loss account, to the extent disallowable under section 36 (6p of Part-OI)		14	NIL
15	Amounts debited to the profit and loss account, to the extent disallowable under section 37 (7h of Part-OI)		15	241803
16	Amounts debited to the profit and loss account, to the extent disallowable under section 40 (8Ae of Part-OI)		16	56000
17	Amounts debited to the profit and loss account, to the extent disallowable under section 40A (9f of Part-OI)		17	NIL
18	Any amount debited to profit and loss account of the previous year but disallowable under section 43B (11g of Part-OI)		18	NIL
19	Interest disallowable under section 23 of the Micro, Small and Medium Enterprises Development Act, 2006		19	NIL
20	Deemed income under section 41		20	NIL
21	Deemed income under section 33AB/33ABA/35ABB/72A/80HHD/80-LA		21	NIL
22	Any other item or items of addition under section 28 to 44DA		22	2595550
23	Any other income not included in profit and loss account/any other expense not allowable (including income from salary, commission, bonus and interest from firms in which company is a partner)		23	NIL
24	Total (14 + 15 + 16 + 17 + 18 + 19 + 20 + 21+22+23)		24	2893353
25	Deduction allowable under section 32(1)(iii)		25	NIL
26	Amount of deduction under section 35 in excess of the amount debited to profit and loss account (item vii(4) of Schedule ESR) (if amount deductible w/s 35 is lower than amount debited to P&L account, it will go to item 23)		26	NIL
27	Any amount disallowed under section 40 in any preceding previous year but allowable during the previous year (8B of Part-OI)		27	NIL
28	Any amount disallowed under section 43B in any preceding previous year but allowable during the previous year (10g of Part-OI)		28	NIL
29	Deduction under section 35AC			
	a	Amount, if any, debited to profit and loss account	29a	NIL
	b	Amount allowable as deduction	29b	NIL
	c	Excess amount allowable as deduction (29b-29a)	29c	NIL
30	Any other amount allowable as deduction		30	77000
31	Total (25 + 26+27+28+29c+30)		31	77000
32	Income (13 + 24 - 31)		32	155362607
33	Profits and gains of business or profession deemed to be under -			
	i	Section 44AD	33i	NIL
	ii	Section 44AE	33ii	NIL
	iii	Section 44AF	33iii	NIL
	iv	Section 44B	33iv	NIL
	v	Section 44BB	33v	NIL
	vi	Section 44BBA	33vi	NIL
	vii	Section 44BBB	33vii	NIL
	viii	Section 44D	33viii	NIL
	ix	Section 44DA	33ix	NIL
	x	Chapter-XII-G (tonnage)	33x	NIL
	xi	First Schedule of Income-tax Act	33xi	NIL
	xii	Total (33i to 33xi)	33xii	NIL
34	Profit or loss before deduction under section 10A/10AA/10B/10BB/10BA (32 + 33xii)		34	155362607

35	Deductions under section -			
	i	10A (6 of Schedule-10A)	35i	NIL
	ii	10AA (d of Schedule-10AA)	35ii	NIL
	iii	10B (f of Schedule-10B)	35iii	NIL
	iv	10BA (f of Schedule-10BA)	35iv	NIL
	v	Total (35i+35ii+35iii+35iv)		NIL
36	Net profit or loss from business or profession other than speculative business (34 - 35v)		35v	NIL
37	Net Profit or loss from business or profession after applying rule 7A or 7B (same as above in 36 except in case of special business, applying rule 7A or 7B )		A37	155362607
<b>B Computation of income from speculative business</b>				
38	Net profit or loss from speculative business as per profit or loss account		38	NIL
39	Additions in accordance with section 28 to 44DA		39	NIL
40	Deductions in accordance with section 28 to 44DA		40	NIL
41	Profit or loss from speculative business (38+39-40)		B41	NIL
<b>C Computation of income from specified business</b>				
42	Net profit or loss from specified business as per profit or loss account (enter nil if loss)		42	NIL
43	Additions in accordance with section 28 to 44DA		43	
44	Deductions in accordance with section 28 to 44DA (other than deduction w's 35AD)		44	
45	Profit or loss from specified business (42+43-44)		45	NIL
46	Deductions in accordance with section 35AD		46	NIL
47	Profit or loss from specified business (45-46) (enter nil if loss)		C47	NIL
D	Income chargeable under the head 'Profits and gains' (A37+B41+C47)		D	155362607

**Schedule DPM Depreciation on Plant and Machinery.**

1	Block of Assets	Plant and machinery						
		15	30	40	50	60	80	100
		(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)
3	Written down value on the first day of previous year	78282412	NIL	NIL	7531713	497903	NIL	NIL
4	Additions for a period of 180 days or more in the previous year	309748393	NIL	NIL	NIL	218171	NIL	NIL
5	Consideration or other realization during the previous year out of 3 or 4	724444	NIL	NIL	NIL	NIL	NIL	NIL
6	Amount on which depreciation at full rate to be allowed (3 + 4 -5) (enter 0, if result in negative)	387306361	NIL	NIL	7531713	716074	NIL	NIL
7	Additions for a period of less than 180 days in the previous year	35119067	NIL	NIL	NIL	145025	NIL	NIL
8	Consideration or other realizations during the year out of 7	NIL	NIL	NIL	NIL	NIL	NIL	NIL
9	Amount on which depreciation at half rate to be allowed (7-8) (enter 0, if result is negative)	35119067	NIL	NIL	NIL	145025	NIL	NIL
10	Depreciation on 6 at full rate	58095954	NIL	NIL	3765857	429644	NIL	NIL
11	Depreciation on 9 at half rate	2633930	NIL	NIL	NIL	43508	NIL	NIL
12	Additional depreciation, if any, on 4	60829020	NIL	NIL	NIL	NIL	NIL	NIL
13	Additional depreciation, if any, on 7	2999169	NIL	NIL	NIL	NIL	NIL	NIL
14	Total depreciation (10+11+12+13)	124558073	NIL	NIL	3765857	473152	NIL	NIL
15	Expenditure incurred in connection with transfer of asset/ assets	NIL	NIL	NIL	NIL	NIL	NIL	NIL
16	Capital gains/ loss under section 50 (5 + 8 -3-4 -7 -15) (enter negative only if block ceases to exist)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
17	Written down value on the last day of previous year* (6+ 9 -14) (enter 0 if result is negative)	297867355	NIL	NIL	3765856	387947	NIL	NIL

**Schedule DOA** Depreciation on other assets

1	Block of Assets	Building			Furniture and fittings	Intangible assets	Ships
		5	10	100	10	25	20
		(i)	(ii)	(iii)	(v)	(vi)	(vii)
2	Rate (%)						
3	Written down value on the first day of previous year	NIL	53027151	NIL	4812009	NIL	NIL
4	Additions for a period of 180 days or more in the previous year	NIL	155512274	NIL	624680	NIL	NIL
5	Consideration or other realization during the previous year out of 3 or 4	NIL	NIL	NIL	NIL	NIL	NIL
6	Amount on which depreciation at full rate to be allowed (3 + 4 - 5) (enter 0, if result in negative)	NIL	208539425	NIL	5436689	NIL	NIL
7	Additions for a period of less than 180 days in the previous year	NIL	NIL	NIL	1322338	NIL	NIL
8	Consideration or other realizations during the year out of 7	NIL	NIL	NIL	NIL	NIL	NIL
9	Amount on which depreciation at half rate to be allowed (7-8) (enter 0, if result is negative)	NIL	NIL	NIL	1322338	NIL	NIL
10	Depreciation on 6 at full rate	NIL	20853942	NIL	543669	NIL	NIL
11	Depreciation on 9 at half rate	NIL	NIL	NIL	66117	NIL	NIL
12	Additional depreciation, if any, on 4	NIL	NIL	NIL	NIL	NIL	NIL
13	Additional depreciation, if any, on 7	NIL	NIL	NIL	NIL	NIL	NIL
14	Total depreciation (10+11+12+13)	NIL	20853942	NIL	609786	NIL	NIL
15	Expenditure incurred in connection with transfer of asset/ assets	NIL	NIL	NIL	NIL	NIL	NIL
16	Capital gains/ loss under section 50* (5 + 8 - 3 - 4 - 7 - 15) (enter negative only if block ceases to exist)	NIL	NIL	NIL	NIL	NIL	NIL
17	Written down value on the last day of previous year* (6+ 9 - 14) (enter 0 if result is negative)	NIL	187685483	NIL	6149241	NIL	NIL

**Schedule DEP** Summary of depreciation on assets

SUMMARY OF DEPRECIATION ON ASSETS	1	Plant and machinery				
	a	Block entitled for depreciation @ 15 per cent (Schedule DPM - 14 i)	1a	124558073		
	b	Block entitled for depreciation @ 30 per cent (Schedule DPM - 14 ii)	1b	NIL		
	c	Block entitled for depreciation @ 40 per cent (Schedule DPM - 14 iii)	1c	NIL		
	d	Block entitled for depreciation @ 50 per cent (Schedule DPM - 14 iv)	1d	3765857		
	e	Block entitled for depreciation @ 60 per cent (Schedule DPM - 14 v)	1e	473152		
	f	Block entitled for depreciation @ 80 per cent (Schedule DPM - 14 vi)	1f	NIL		
	g	Block entitled for depreciation @ 100 per cent (Schedule DPM - 14 vii)	1g	NIL		
	h	Total depreciation on Plant and machinery (1a + 1b + 1c + 1d + 1e + 1f + 1g)	1h	128797082		
	2	Building				
	a	Block entitled for depreciation @ 5 per cent (Schedule DOA- 14i)	2a	NIL		
	b	Block entitled for depreciation @ 10 per cent (Schedule DOA- 14ii)	2b	20853942		
	c	Block entitled for depreciation @ 100 per cent (Schedule DOA- 14iii)	2c	NIL		
	d	Total depreciation on building (2a + 2b + 2c)	2d	20853942		
	3	Furniture and fittings (Schedule DOA- 14 iv)			3	20853942
	4	Intangible assets (Schedule DOA- 14 v)			4	609786
	5	Ships (Schedule DOA- 14vi)			5	NIL
6	Total depreciation (1h+2d+3+4+5)			6	150260810	

**Schedule D** Deemed Capital Gains on sale of depreciable assets

1	Plant and machinery			
	a	Block entitled for depreciation @ 15 per cent (Schedule DPM - 16 i)	1a	
	b	Block entitled for depreciation @ 30 per cent (Schedule DPM - 16 ii)	1b	
	c	Block entitled for depreciation @ 40 per cent (Schedule DPM - 16 iii)	1c	
	d	Block entitled for depreciation @ 50 per cent (Schedule DPM - 16 iv)	1d	
	e	Block entitled for depreciation @ 60 per cent (Schedule DPM - 16 v)	1e	
	f	Block entitled for depreciation @ 80 per cent (Schedule DPM - 16 vi)	1f	
	g	Block entitled for depreciation @ 100 per cent (Schedule DPM - 16 vii)	1g	NA
	h	Total (1a + 1b + 1c + 1d + 1e + 1f + 1g)	1h	
2	Building			
	a	Block entitled for depreciation @ 5 per cent (Schedule DOA- 16i)	2a	
	b	Block entitled for depreciation @ 10 per cent (Schedule DOA- 16ii)	2b	
	c	Block entitled for depreciation @ 100 per cent (Schedule DOA- 16iii)	2c	
	d	Total (2a + 2b + 2c)	2d	
3	Furniture and fittings (Schedule DOA- 16 iv)			3
4	Intangible assets (Schedule DOA- 16 v)			4
5	Ships (Schedule DOA- 16vi)			5
6	Total (1h+2d+3+4+5)			6

**Schedule E** Deduction under section 35

Sl No.	Expenditure of the nature referred to in section (1)	Amount, if any, debited to profit and loss account (2)	Amount of deduction allowable (3)	Amount of deduction in excess of the amount debited to profit and loss account (4)=(3)-(2)
i	35(1)(i)			
ii	35(1)(ii)			
iii	35(1)(iii)		NA	
iv	35(1)(iv)			
v	35(2AA)			
vi	35(2AB)			
vii	total			

**Schedule F** Capital Gains

A	Short-term capital gain			
1	From slump sale			
	a	Full value of consideration	1a	
	b	Net worth of the under taking or division	1b	
	c	Short term capital gains from slump sale	1c	
	d	Deduction if any under Chapter IV-E	1d	
	e	Net short term capital gains from slump sale (1c - 1d)	1e	
2	From assets in case of non-resident to which first proviso to section 48 applicable		2	
3	From assets in the case of others			
	a	Full value of consideration	3a	
	b	Deductions under section 48		
		i	Cost of acquisition	bi
		ii	Cost of Improvement	bii
		iii	Expenditure on transfer	biii
		iv	Total (bi + bii + biii)	biv
	c	Balance (3a - biv)	3c	
	d	Loss, if any, to be ignored under section 94(7) or 94(8) (enter positive values only)	3d	



CAPITAL GAINS

	e	Deduction under sections 54D/54G/54GA	3e	
	f	Short-term capital gain (3c - 3d - 3e)		
4		Deemed short capital gain on depreciable assets (6 of Schedule-DCG)	3f	
5		Amount deemed to be short term capital gains under sections 54D/54EC/54G/54GA	4	
6		Total short term capital gain (1e + 2 + 3f + 4 + 5)	5	
7		Short term capital gain under section 111A included in 6	6	
8		Short term capital gain other than referred to in section 111A (6 - 7)	7	
.B Long term capital gain			A8	
1		From slump sale		
	a	Full value of consideration	1a	
	b	Net worth of the under taking or division	1b	
	c	Long term capital gains from slump sale	1c	
	d	Deduction if any under Chapter IV-E	1d	
	e	Net long term capital gain from slump sale (1c - 1d)		
2		Asset in case of non-resident to which first proviso to section 48 applicable	1e	
3		Asset in case of Others where proviso under section 112(1) not exercised	2	
	a	Full value of consideration	3a	
	b	Deductions under section 48		
		i Cost of acquisition after indexation	bi	
		ii Cost of improvement after indexation	bii	
		iii Expenditure on transfer	biii	
		iv Total (bi + bii + biii)	biv	
	c	Balance (3a - biv)	3c	
	d	Deduction under sections 54D/54EC/54G/54GA	3d	
	e	Net balance (3c - 3d)	3e	
4		Asset in case of Others where proviso under section 112(1) exercised	3e	
	a	Full value of consideration	4a	
	b	Deductions under section 48		
		i Cost of acquisition without indexation	bi	
		ii Cost of improvement without indexation	bii	
		iii Expenditure on transfer	biii	
		iv Total (bi + bii + biii)	biv	
	c	Balance (4a - biv)	4c	
	d	Deduction under sections 54EC	4d	
	e	Net balance		
5		Amount deemed to be long term capital gains under sections 54D/54EC/54G/54GA	4e	
6		Total long term capital gain (1e (enter nil if loss) + 2 + 3e (enter nil if loss) + 4e (enter nil if loss) + 5)	5	
C		Income chargeable under the head "CAPITAL GAINS" (A6 + B6) (enter B6 as nil, if loss)	B6	
D		Information about accrual/receipt of capital gain	C	

Date	Up to 15/6 (i)	16/6 to 15/9 (ii)	16/9 to 15/12 (iii)	16/12 to 15/3 (iv)	16/3 to 31/3 (v)
1 Long- term where proviso under section 112(1) is applicable (Without Indexation)- Code in SI Schedule is 22, Tax Rate is 10 %; Enter only positive value from Item B4e of Schedule CG After loss adjustment under this category in schedule CYLA and BFLA, if any.					
2 Long- term where proviso under section 112(1) is NOT applicable (With Indexation)- Code in SI Schedule is 21, Tax Rate is 20 %; Enter only positive value from Item (B6-B4e) of Schedule CG After loss adjustment under this category in schedule CYLA and BFLA, if any.					
3 Short- term under section 111A - Code in SI Schedule is 1A, Tax Rate is 15 %; Enter only positive value from Item A7 of Schedule CG After loss adjustment under this category in schedule CYLA and BFLA, if any.					
4 Short- term OTHERS- Taxed at normal rates; Enter only positive value from Item A8 of Schedule CG After loss adjustment under this category in schedule CYLA and BFLA, if any.					

**Schedule OS Income from other sources**

<b>OTHER SOURCES</b>	<b>1</b>	Income other than from owning race horse(s):-		
	a	Dividends, Gross	1a	
	b	Interest, Gross	1b	
	c	Rental income from machinery, plants, buildings, etc., Gross	1c	
	d	Others, Gross	1d	
	e	Total (1a + 1b + 1c + 1d)		1e
	f	Deductions under section 57:-		
	i	Expenses / Deductions	fi	
	ii	Depreciation	fii	
	iii	Total	fiii	
	g	Balance (1e - fiii)		1g
	2	Winnings from lotteries, crossword puzzles, races, etc.		2
	3	Income from other sources (other than from owning race horses) (1g + 2) (enter 1g as nil if loss)		3
4	Income from owning and maintaining race horses			
a	Receipts	4a		
b	Deductions under section 57 in relation to (4)	4b		
c	Balance (2a - 2b)		4c	
5	Income chargeable under the head "Income from other sources" (3 + 4c) (enter 4c as nil if loss and take 4c loss figure to Schedule CFL)		5	

**Schedule 6A** Details of Income after Set off of current year losses

Sl. No.	Head/ Source of Income	Income of current year (Fill this column only if income is zero or positive)	House property loss of the current year set off	Business Loss (other than speculation or specified business loss) of the current year set off	Other sources loss (other than loss from race horses) of the current year set off	Current year's Income remaining after set off
		1	Total loss (4c of Schedule -HP)	Total loss (A37 of Schedule -BP)	Total loss (1g-4e) of Schedule-OS (where 1g is loss and 4e is income)	
			2	3	4	
	Loss to be adjusted					
i	House property	NIL				
ii	Business (excluding speculation income)	155362607	NIL		NIL	NIL
iii	Speculation Income	NIL	NIL		NIL	155362607
iv	Specified Business Income	NIL	NIL		NIL	NIL
v	Short-term capital gain	NIL	NIL		NIL	NIL
vi	Long term capital gain	NIL	NIL		NIL	NIL
vii	Other sources (excluding profit from owning and maintaining race horses and winnings from lottery)	NIL	NIL		NIL	NIL
viii	Profit from owning and maintaining race horses	NIL	NIL		NIL	NIL
ix	Total loss set off		NIL	NIL		
x	Loss remaining after set-off		NIL	NIL	NIL	

**Schedule B1A** Details of Income after Set off of Brought Forward Losses of earlier years

Sl. No.	Head/ Source of Income	Income after set off, if any, of current year's losses as per 5 of Schedule CYLA	Brought forward loss set off	Brought forward depreciation set off	Brought forward allowance u/s 35(4) set off	Current year's Income remaining after set off
		1	2	3	4	
i	House property	NIL	NIL	NIL	NIL	NIL
ii	Business (excluding speculation profit)	155362607	NIL	NIL	NIL	155362607
iii	Spaculation Income	NIL	NIL	NIL	NIL	
iv	Specified business income	NIL	NIL	NIL	NIL	NIL
v	Short-term capital gain	NIL	NIL	NIL	NIL	NIL
vi	Long term capital gain	NIL	NIL	NIL	NIL	NIL
vii	Other sources income (excluding profit from owning and maintaining race horses and Winnings from lottery)	NIL	NIL	NIL	NIL	NIL
viii	Profit from owning and maintaining race horses	NIL	NIL	NIL	NIL	NIL
ix	Total of brought forward loss set off		NIL	NIL	NIL	
x	Current year's income remaining after set off Total (i5 + ii5 + iii5 + iv5+v5+vi5+vii5+viii5)					155362607

**Schedule CIB** Details of Losses to be carried forward to future Years

CARRY FORWARD OF LOSS	Sl. No.	Assessment Year	Date of Filing (DD/MM/YYYY)	House property loss	Loss from business other than loss from speculative business and specified business	Loss from speculative business	Loss from specified business	Short-term capital loss	Long-term Capital loss	Other sources loss (from owning race horses)
	i									
	ii									
	iii									
	iv									
	v									
	vi									
	vii									
	viii									
	ix	Total of earlier year losses								
	x	Adjustment of above losses in Schedule BFLA								
	xi	2012-2013 (Current year losses)								
xii	Total loss Carried Forward to future years									

----- NA -----

**Schedule UD** Unabsorbed depreciation

Sl. No. (1)	Assessment Year (2)	Amount of brought forward unabsorbed depreciation (3)	Amount of depreciation of the current year (4)	Amount of depreciation set-off against the current year income (5)	Balance Carried forward to the next year (6)
Total					

**Schedule 10A** Deduction under section 10A

DEDUCTIONS U/S 10A	1 Deduction in respect of units located in Software Technology Park				
	a		1a		
	b		1b		
	c		1c		
	d		1d		
	e		1e		
	f	Total (1a + 1b + 1c + 1d + 1e)			1f
	2 Deductions in respect of units located in Electronic Hardware Technology Park				
	a		2a		
	b		2b		
	c		2c		
	d	Total (2a + 2b + 2c)			2d
	3 Deductions in respect of units located in Free Trade Zone				
	a		3a		
	b		3b		
	c		3c		
	d	Total (3a + 3b + 3c)			3d
	4 Deductions in respect of units located in Export Processing Zone				
	a		4a		
	b		4b		
	c		4c		
	d	Total (4a + 4b + 4c)			4d
	5 Deductions in respect of units located in Special Economic Zone				
	a		5a		
	b		5b		

	c	5c	
	d	Total (5a + 5b + 5c)	5d
6		Total of (1f + 2d + 3d + 4d + 5d)	6

**Schedule 10AA** Deduction under section 10AA

DEDUCTION U/S 10AA	Deductions in respect of units located in Special Economic Zone			
	a		a	
	b		b	
	c		c	
	d	Total (a + b + c)		

**Schedule 10B** Deduction under section 10B

DEDUCTION U/S 10B	Deduction in respect of hundred percent Export Oriented units			
	a		a	
	b		b	
	c		c	
	d		d	
	e		e	
	f	Total (a + b + c + d + e)		

**Schedule 10BA** Deduction under section 10BA

DEDUCTIONS U/S 10BA	Deduction in respect of exports of handmade wooden articles			
	a		a	
	b		b	
	c		c	
	d		d	
	e		e	
	f	Total (a + b + c + d + e)		

**Schedule 80G** Details of Donations entitled for deduction under section 80G

DETAILS OF DONATIONS	<b>A</b>	Donations entitled for 100% deduction without qualifying Limit:			
		Name and address of donee	PAN of donee	Amount of donee	Eligible Amount of donee
		i			
		vi Total			
	<b>B</b>	Donations entitled for 50% deduction without qualifying Limit:			
		Name and address of donee	PAN of donee	Amount of donee	Eligible Amount of donee
		i			
		vi Total			
	<b>C</b>	Donations entitled for 100% deduction subject to qualifying Limit:			
		Name and address of donee	PAN of donee	Amount of donee	Eligible Amount of donee
		i			
		vi Total			
	<b>D</b>	Donations entitled for 50% deduction subject to qualifying Limit:			
		Name and address of donee	PAN of donee	Amount of donee	Eligible Amount of donee
		i			
		vi Total			
	<b>E</b>	Total donations (A vi + B vi + C vi + D vi)			0

**Schedule 80-IA Deductions under section 80-IA**

DEDUCTION U/S 80-IA	a	Deduction in respect of profits of an enterprise referred to in section 80-IA(4)(i) [Infrastructure facility]	a	259832184	
	b	Deduction in respect of profits of an undertaking referred to in section 80-IA(4)(ii) [Telecommunication services]	b	NIL	
	c	Deduction in respect of profits of an undertaking referred to in section 80-IA(4)(iii) [Industrial park and SEZs]	c	NIL	
	d	Deduction in respect of profits of an undertaking referred to in section 80-IA(4)(iv) [Power]	d	NIL	
	e	Deduction in respect of profits of an undertaking referred to in section 80-IA(4)(v) [Revival of power generating plant] and deduction in respect of profits of an undertaking referred to in section 80IA(4)(vi) [Cross-country natural gas distribution network]	e	NIL	
	f	Total deductions under section 80-IA (a + b + c + d + e)	f	259832184	

**Schedule 80-IB Deductions under section 80-IB**

DEDUCTION U/S 80-IB	a	Deduction in respect of industrial undertaking referred to in section 80-IB(3) [Small-scale industry]	a	
	b	Deduction in respect of industrial undertaking located in Jammu & Kashmir [Section 80-IB(4)]	b	
	c	Deduction in respect of industrial undertaking located in industrially backward states specified in Eighth Schedule [Section 80-IB(4)]	c	
	d	Deduction in respect of industrial undertaking located in industrially backward districts [Section 80-IB(5)]	d	
	e	Deduction in the case of multiplex theatre [Section 80-IB(7A)]	e	
	f	Deduction in the case of convention centre [Section 80-IB(7B)]	f	
	g	Deduction in the case of company carrying on scientific research [Section 80-IB(8A)]	g	
	h	Deduction in the case of undertaking which begins commercial production or refining of mineral oil [Section 80-IB(9)]	h	
	i	Deduction in the case of an undertaking developing and building housing projects [Section 80-IB(10)]	i	
	j	Deduction in the case of an undertaking operating a cold chain facility [Section 80-IB(11)]	j	
	k	Deduction in the case of an undertaking engaged in processing, preservation and packaging of fruits and vegetables [Section 80-IB(11A)]	k	
	l	Deduction in the case of an undertaking engaged in integrated business of handling, storage and transportation of foodgrains [Section 80-IB(11A)]	l	
	m	Deduction in the case of an undertaking engaged in operating and maintaining a rural hospital [Section 80-IB(11B)]	m	
	n	Total deduction under section 80-IB (Total of a to m)	n	

**Schedule 80J (Part 80J)**

**Deductions under section 80-1C or 80-1E**

DEDUCTION U/S 80-1C	1	Deduction in respect of industrial undertaking located in Sikkim		1	
	2	Deduction in respect of industrial undertaking located in Himachal Pradesh		2	
	3	Deduction in respect of industrial undertaking located in Uttaranchal		3	
	4	Deduction in respect of industrial undertaking located in North-East			
	a	Assam	4a		
	b	Arunachal Pradesh	4b		
	c	Manipur	4c		
	d	Mizoram	4d		
	e	Meghalaya	4e		
	f	Nagaland	4f		
g	Tripura	4g			
h	Total of deduction for undertakings located in North-east (Total of 4a to 4g)				
5	Total deduction under section 80-1C or 80-1E (1 + 2 + 3 + 4h)		4h		

**Schedule VI-A**

**Deductions under chapter VI A**

TOTAL DEDUCTIONS	a	80G	0	g	80IB (n of Schedule 80-1B)	0
	b	80GGA	0	h	80IC/80-1E (5 of Schedule 80-1C/80-1E)	0
	c	80GGB	0	i	80ID	0
	d	80GGC	0	j	80JJA	0
	e	80LA (f of Schedule 80-1A)	259832184	k	80JAA	0
	f	80LAB	NIL	l	80LA	0
	m	Total deductions under Chapter VI-A (Total of a to k)				

**Schedule SI**

**Income chargeable to Income tax at special rates IB (Please see instruction No.9(iii) for section code and rate of tax)**

SPECIAL RATE	SI No	Section code	<input type="checkbox"/>	Special rate (%)	Income i	Tax thereon ii	SI No	Section code	<input type="checkbox"/>	Special rate (%)	Income i	Tax thereon ii
		1		<input type="checkbox"/>				6		<input type="checkbox"/>		
	2		<input type="checkbox"/>						<input type="checkbox"/>			
	3		<input type="checkbox"/>						<input type="checkbox"/>			
	4		<input type="checkbox"/>						<input type="checkbox"/>			
	5		<input type="checkbox"/>				9		<input type="checkbox"/>			
	11		<input type="checkbox"/>				10		<input type="checkbox"/>			

**Schedule EI**

**Details of Exempt Income (Income not to be included in Total Income)**

EXEMPT INCOME	1	Interest income		
	2	Dividend income	1	
	3	Long-term capital gains on which Securities Transaction Tax is paid	2	NIL
	4	Net Agriculture income (other than income to be excluded under rule 7,7A,7B or 8)	3	NIL
	5	Share in the profit of firm/AOP etc.	4	NIL
	6	Others	5	NIL
	7	Total (1+2+3+4+5+6)	6	1350896
		7	NIL	
			1350896	

**Minimum Alternate Tax** Computation of Minimum Alternate Tax payable under section 115JB

1		Whether the Profit and Loss Account is prepared in accordance with the provisions of Parts II and III of Schedule VI to the Companies Act, 1956 (If yes, write '1', if not write '2')		1
2		Whether, for the Profit and Loss Account referred to in item 1 above, the same accounting policies, accounting standards and same method and rates for calculating depreciation have been followed as have been adopted for preparing accounts laid before the company at its annual general body meeting? (If yes, write '1', if no write '2')		1
3		Profit before tax as shown in the Profit and Loss Account (enter item 46 of Part A- P&L)		3 243912648
4		Additions (if debited in profit and loss account)		
a	Income Tax paid or payable or its provision including the amount of deferred tax and the provision therefor	4a	NIL	
b	Reserve (except reserve under section 33AC)	4b	NIL	
c	Provisions for unascertained liability	4c	NIL	
d	Provisions for losses of subsidiary companies	4d	NIL	
e	Dividend paid or proposed	4e	NIL	
f	Expenditure related to exempt income under sections 10, 10AA, 11 or 12 [exempt income excludes income exempt under section 10(38)]	4f	NIL	
g	Depreciation attributable to revaluation of assets	4g	NIL	
h	Others (including residual unadjusted items) and Provision for diminution in the value of any asset	4h	NIL	
i	Total additions (4a + 4b + 4c + 4d + 4e + 4f + 4g + 4h)	4i	-	NIL
5		Deductions		
a	Amount withdrawn from reserve or provisions if credited to Profit and Loss account	5a	NIL	
b	Income exempt under sections 10, 10AA, 11 or 12 [exempt income excludes income exempt under section 10(38)]	5b	1622184	
c	Amount withdrawn from revaluation reserve and credited to profit and loss account to the extent it does not exceed the amount of depreciation attributable to revaluation of asset	5c	NIL	
d	Loss brought forward or unabsorbed depreciation whichever is less	5d	NIL	
e	Profit of sick industrial company till net worth is equal to or exceeds accumulated losses	5e	NIL	
f	Others (including residual unadjusted items and the amount of deferred tax credited to P&L A/c)	5f	NIL	
g	Total deductions (5a + 5b + 5c + 5d + 5e + 5f)	5g	1622184	
6		Book profit under section 115JB (3 + 4i - 5g)		6 242290464
7		Tax payable under section 115JB [18.5% of (6)]		7 44823736

MINIMUM ALTERNATE TAX



**Schedule MAT** Computation of tax credit under section 115JAA

MAT CREDIT	1	Tax under section 115'B in assessment year 2012-2013 (1d of Part-B TTI)				1	48476871	
	2	Tax under other provisions of the Act in assessment year 2012-2013 (5 of Part-B-TTI)				2	NIL	
	3	Amount of tax against which credit is available [enter (2 — 1) if 2 is greater than 1, otherwise enter 0]				3	NIL	
	4	Utilisation of MAT credit Available [Sum of MAT credit utilized during the current year is subject to maximum of amount mentioned in-3 above and cannot exceed the sum of MAT Credit Brought Forward]						
		S.No	Assessment Year (A)	MAT Credit Brought Forward (B)	MAT Credit Utilised during the Current Year (C)	MAT Credit for the Current Year (D) [enter 1-2, if 1 is greater than 2 otherwise enter 0]	Balance MAT Credit Carried Forward (E) [E=B-C+D]	
		i	2006-2007	NIL	NIL		NIL	
		ii	2007-2008	NIL	NIL		NIL	
		iii	2008-2009	NIL	NIL		NIL	
		iv	2009-2010	NIL	NIL		NIL	
		v	2010-2011	NIL	NIL		NIL	
	vi	2011-2012	NIL	NIL		NIL		
	vii	2012-2013				NIL		
	viii	Total	NIL	NIL	48476871	48476871		
	5	Amount of tax credit under section 115JAA [enter 4 C(viii)]				5	48476871	
	6	Amount of MAT liability available for credit in subsequent assessment years [enter 4E(viii)]				6	NIL	
						48476871		

**Schedule DD** Details of payment of Dividend Distribution Tax

DIVIDEND DISTRIBUTION TAX	1	Date of declaration of distribution or payment of any dividend profits of domestic companies				1	
	2	Rate of dividend, distributed or paid during the previous year					
		a	Interim (rate %)	2a	NIL		
		b	Final (rate %)	2b	NIL		
	3	Amount of any dividend declared, distributed or paid				3	NIL
	4	Tax payable on dividend declared, distributive or paid					
		a	Additional Income-tax payable under section 115-O	4a	NIL		
		b	Surcharge on 4a	4b	NIL		
		c	Education Cess on (4a + 4b)	4c	NIL		
		d	Total tax payable (4a + 4b + 4c)				
5	Interest payable under section 115P				4d	NIL	
6	Additional income-tax + interest payable (4d + 5)				5	NIL	
7	Tax and interest paid (Total of v Schedule DDTP)				6	NIL	
8	Net payable / refundable (6 -7)				7	NIL	
					8	NIL	

**Schedule II** Details of Advance Tax and Self Assessment Tax Payments of Income-tax

TAX PAYMENTS	Sl No	BSR Code	Date of Deposit (DD/MM/YYYY)	Serial Number of Challan	Amount (Rs)
<b>NOTE</b> -> Enter the totals of Advance tax and Self Assessment tax in Sl No. 11a & 11d of Part-B-TTI					

XIV/1/10  
XIV/1/10  
XIV/1/10  
XIV/1/10

Details of Tax Deducted at Source on Income [As per Form 16 A issued by Deductor(s)]

TDS ON OTHER INCOME

Sl No	Tax Deduction Account Number (TAN) of the Deductor	Name of the Deductor	Unique TDS Certificate Number	Financial Year in which TDS is Deducted	Total tax deducted	Amount out of (6) claimed for this year
(1)	(2)	(3)	(4)	(5)	(6)	(7)
i	KLPB01486C	BANK OF BARODA		2011	790	790
ii	KLPB01486C	BANK OF BARODA		2011	120	120
iii	KLPB01486C	BANK OF BARODA		2011	430	430
iv	KLPB01486C	BANK OF BARODA		2011	119	119
v	KLPB01486C	BANK OF BARODA		2011	121	121
vi	KLPB01486C	BANK OF BARODA		2011	429	429
vii	KLPB01486C	BANK OF BARODA		2011	120	120
viii	KLPB01486C	BANK OF BARODA		2011	430	430
ix	KLPB01486C	BANK OF BARODA		2011	120	120
x	KLPB01486C	BANK OF BARODA		2011	429	429
xi	KLPB01486C	BANK OF BARODA		2011	119	119
xii	KLPB01486C	BANK OF BARODA		2011	121	121
xiii	KLPB01486C	BANK OF BARODA		2011	104	104
xiv	KLPB01486C	BANK OF BARODA		2011	104	104
xv	KLPB01486C	BANK OF BARODA		2011	430	430
xvi	KLPB01486C	BANK OF BARODA		2011	21	21
xvii	KLPB01486C	BANK OF BARODA		2011	21	21
xviii	KLPB01486C	BANK OF BARODA		2011	429	429
xix	KLPB01486C	BANK OF BARODA		2011	159	159
xx	KLPB01486C	BANK OF BARODA		2011	158	158
xxi	KLPB01486C	BANK OF BARODA		2011	430	430
xxii	KLPB01486C	BANK OF BARODA		2011	158	158
xxiii	KLPB01486C	BANK OF BARODA		2011	159	159
xxiv	KLPB01486C	BANK OF BARODA		2011	263	263
xxv	KLPB01486C	BANK OF BARODA		2011	160	160
xxvi	KLPB01486C	BANK OF BARODA		2011	192	192
xxvii	KLPB01486C	BANK OF BARODA		2011	157	157
xxviii	KLPB01486C	BANK OF BARODA		2011	159	159
xxix	KLPB01486C	BANK OF BARODA		2011	157	157
xxx	KLPB01486C	BANK OF BARODA		2011	496	496
xxxi	KLPB01486C	BANK OF BARODA		2011	496	496
xxxii	KLPB01486C	BANK OF BARODA		2011	159	159
xxxiii	KLPB01486C	BANK OF BARODA		2011	158	158
xxxiv	KLPB01486C	BANK OF BARODA		2011	902	902
xxxv	KLPB01486C	BANK OF BARODA		2011	2285	2285
xxxvi	KLPB01486C	BANK OF BARODA		2011	1172	1172
xxxvii	KLPB01486C	BANK OF BARODA		2011	159	159
xxxviii	KLPB01486C	BANK OF BARODA		2011	1032	1032
xxxix	KLPB01486C	BANK OF BARODA		2011	158	158
xl	KLPB01486C	BANK OF BARODA		2011	496	496
xli	KLPB01486C	BANK OF BARODA		2011	121	121
xlii	KLPB01486C	BANK OF BARODA		2011	892	892
xliiii	KLPB01486C	BANK OF BARODA		2011	76	76
xliiii	KLPB01486C	BANK OF BARODA		2011	1618	1618
xliiii	MUMI04922B	IDBI BANK LIMITED		2011	4362	4362

xlvi	MUMI04922B	IDBI BANK LIMITED		2011	2392	2392
xlvii	MUMI04922B	IDBI BANK LIMITED		2011	359	359
xlviii	MUMI04922B	IDBI BANK LIMITED		2011	421	421
xlix	MUMI04922B	IDBI BANK LIMITED		2011	2391	2391
i	MUMI04922B	IDBI BANK LIMITED		2011	359	359
	MUMI04922B	IDBI BANK LIMITED		2011	3139	3139
	MUMI04922B	IDBI BANK LIMITED		2011	5694	5694
	MUMI04922B	IDBI BANK LIMITED		2011	36902	36902
	MUMI04922B	IDBI BANK LIMITED		2011	3353	3353
	MUMI04922B	IDBI BANK LIMITED		2011	8796	8796
	MUMI04922B	IDBI BANK LIMITED		2011	5415	5415
	MUMI04922B	IDBI BANK LIMITED		2011	8608	8608
	MUMI04922B	IDBI BANK LIMITED		2011	1426	1426
	MUMI04922B	IDBI BANK LIMITED		2011	1311	1311
	MUMI04922B	IDBI BANK LIMITED		2011	9207	9207
	MUMI04922B	IDBI BANK LIMITED		2011	986	986
	MUMI04922B	IDBI BANK LIMITED		2011	722	722
	MUMI04922B	IDBI BANK LIMITED		2011	4452	4452
	MUMI04922B	IDBI BANK LIMITED		2011	518	518
	MUMI04922B	IDBI BANK LIMITED		2011	3201	3201
	MUMI04922B	IDBI BANK LIMITED		2011	5806	5806
	MUMI04922B	IDBI BANK LIMITED		2011	3423	3423
	MUMI04922B	IDBI BANK LIMITED		2011	8955	8955
	MUMI04922B	IDBI BANK LIMITED		2011	8758	8758
	MUMI04922B	IDBI BANK LIMITED		2011	1456	1456
	MUMI04922B	IDBI BANK LIMITED		2011	1311	1311
	MUMI04922B	IDBI BANK LIMITED		2011	3943	3943
	MUMI04922B	IDBI BANK LIMITED		2011	4545	4545
	MUMI04922B	IDBI BANK LIMITED		2011	3746	3746
	MUMI04922B	IDBI BANK LIMITED		2011	528	528
	MUMI04922B	IDBI BANK LIMITED		2011	3264	3264
	MUMI04922B	IDBI BANK LIMITED		2011	5920	5920
	MUMI04922B	IDBI BANK LIMITED		2011	3494	3494
	MUMI04922B	IDBI BANK LIMITED		2011	9117	9117
	MUMI04922B	IDBI BANK LIMITED		2011	8910	8910
	MUMI04922B	IDBI BANK LIMITED		2011	1488	1488
	MUMI04922B	IDBI BANK LIMITED		2011	1311	1311
	MUMI04922B	IDBI BANK LIMITED		2011	4027	4027
	MUMI04922B	IDBI BANK LIMITED		2011	4639	4639
	MUMI04922B	IDBI BANK LIMITED		2011	3824	3824
	MUMI04922B	IDBI BANK LIMITED		2011	539	539
	MUMI04922B	IDBI BANK LIMITED		2011	6036	6036
	MUMI04922B	IDBI BANK LIMITED		2011	3328	3328
	MUMI04922B	IDBI BANK LIMITED		2011	37	37
	MUMI04922B	IDBI BANK LIMITED		2011	68	68
	MUMI04922B	IDBI BANK LIMITED		2011	3567	3567
	MUMI04922B	IDBI BANK LIMITED		2011	9280	9280
	MUMI04922B	IDBI BANK LIMITED		2011	628	628
	MUMI04922B	IDBI BANK LIMITED		2011	1310	1310
	BLRS35960B	SHIMIZU CORPORATION		2011	223298	223298

BLRS35960B	SHIMIZU CORPORATION		2011	65448	65448
BLRS35960B	SHIMIZU CORPORATION		2011	33290	33290
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	800000	800000
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	906400	906400
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	69589	69589
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	56650	56650
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	220000	220000
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	340000	340000
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	32000	32000
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	52000	52000
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	486510	486510
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	291196	291196
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	474493	474493
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	410841	410841
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	1250000	1250000
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	495160	495160
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	500000	500000
KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	1400000	1400000

KLPI00445E	IRRIGATION CONSTRUCTION DIVISION RATNAGIRI		2011	360000	360000
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	182	182
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	11879	11879
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	3628	3628
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	2129	2129
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	2940	2940
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	12785	12785
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	313	313
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	3880	3880
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	908	908
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	4328	4328
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	977	977
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	350	350
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	9609	9609
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	17733	17733
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	3761	3761
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	4584	4584
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	11077	11077
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	19551	19551
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	11341	11341
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	18787	18787
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	5715	5715
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED		2011	10259	10259

KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED	2011	4036	4036
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED	2011	14534	14534
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED	2011	4066	4066
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED	2011	7268	7268
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED	2011	17396	17396
KLPP02179C	PANDITRAO MINES AND MINERALS PRIVATE LIMITED	2011	11261	11261
KLPR00852F	RAJANIKANT ANNASAHEB PATIL	2011	43033	43033
PNEE01401B	EXE ENGINEER DHOM BALKAWADI PROJECT DIVISION WAI	2011	227560	227560
PNEE01401B	EXE ENGINEER DHOM BALKAWADI PROJECT DIVISION WAI	2011	209736	209736
PNEE01401B	EXE ENGINEER DHOM BALKAWADI PROJECT DIVISION WAI	2011	46784	46784
PNEE01401B	EXE ENGINEER DHOM BALKAWADI PROJECT DIVISION WAI	2011	94960	94960
PNEE01401B	EXE ENGINEER DHOM BALKAWADI PROJECT DIVISION WAI	2011	114921	114921
PNEK05483C	KANHER DEVELOPMENT DIVISION SATARA	2011	8790	8790

**NOTE** -> Enter the total of column 7 of Schedule-TDS in 13(b) of Part B-TT

**Schedule TCS** Details of Tax Collected at Source [As per Form 27D issued by the Collector(s)]

TCS ON INCOME	Sl. No.	Tax Deduction and Tax Collection Account Number of the Collector	Name of the Collector	Total tax collected	Amount out of (4) claimed during the year
	(1)	(2)	(3)	(4)	(5)
	1				

**NOTE** -> Please enter total of column (5) in Sl No. 15c of Part B-TTI

**Schedule DDT** Details of Payment of Dividend Distribution Tax

TAX PAYMENTS	Sl No	Name of Bank & Branch	BSR Code	Date of Deposit	Serial Number of Challan	Amount (Rs)
				--- NA ---	DD/MM/YYYY	

**NOTE** -> Enter the totals of column(6) in 7 of Schedule DDT

**Schedule SI** Details of Income accruing or arising outside India

Income accruing or arising outside India	1 Details of Income included in Total Income in Part-B-TI above						
	Country Code	Taxpayer Identification Number	Income from House Property (included in PART-B-TI) (A)	Business Income (included in PART-B-TI) (B)	Capital Gain Income (included in PART-B-TI) (C)	Other source Income (included in PART-B-TI) (D)	Total Income from Outside India (E)=A+B+C+D
	Total						
	2 Total Income from outside India (Total of E as per item no.1 above)						2
	3 Total Income from outside India where DTAA is applicable						3
	4 Total Income from outside India where DTAA is not applicable (2-3)						4

**NOTE** Please refer to the instructions for filling up this schedule.

**Schedule TI** Details of Taxes Paid outside India

Taxes Paid outside India	1 Details of Taxes Paid outside India				
	Country Code	Tax payer Identification number	Total taxes paid on income declared in Schedule FSI (A)	Tax Relief Claimed (B)	
				Relief Claimed w/s 90/90A (B1)	Relief Claimed w/s 91 (B2)
	Total				
	2 Total Taxes Paid outside India (Total of 1A)				2
	3 Total Taxes Paid outside India where DTAA is applicable				3
	4 Total Taxes Paid outside India where DTAA is not applicable (2-3)				4

**NOTE** Please refer to the instructions for filling up this schedule.

**Schedule FA** Details of Foreign Assets

A Details of Foreign Bank Accounts					
SI No	Country Name	Country Code	Name and Address of the Bank	Name mentioned in the account	Peak Balance During the Year (in rupees)
(1)	(2)	(3)	(4)	(5)	(6)

B Details of Financial Interest in any Entity					
SI No	Country Name	Country Code	Nature of entity	Name and Address of the Entity	Total Investment (at cost) (in rupees)
(1)	(2)	(3)	(4)	(5)	(6)

C Details of Immovable Property					
SI No	Country Name	Country Code	Address of the Property	Total Investment (at cost) (in rupees)	
(1)	(2)	(3)	(4)	(5)	
			NA		

D Details of any other Asset					
SI No	Country Name	Country Code	Nature of Asset	Total Investment (at cost) (in rupees)	
(1)	(2)	(3)	(4)	(5)	

E Details of account(s) in which you have signing authority and which has not been included in A to D above.					
SI No	Name of the Institution in which the account is held	Address of the Institution	Name mentioned in the account	Peak Balance/Investment during the year (in rupees)	
(1)	(2)	(3)	(4)	(5)	



Received with thanks from **DM CORPORATION PRIVATE LIMITED**

ITR No.  I(SHAH)  2  3  4S(SUGAM)  4  5  6 for assessment year 2012-13, having the following particulars a return of income in

**A1** FIRST NAME: **DM CORPORATION PRIVATE LIMITED** **A2** MIDDLE NAME: \_\_\_\_\_

**A3** LAST NAME: \_\_\_\_\_ **A4** PERMANENT ACCOUNT NUMBER: **A A D C M 6 2 8 1 H**

**A5** SEX:  Male  Female **A6** DATE OF BIRTH: **1 6 0 9 2 0 0 2** **A7** INCOME TAX WARD/CIRCLE: **DC/ACIT, CIRCLE-2, K**

**A8** FLAT/DOOR/BUILDING: **240 B Mohite House** **A9** ROAD/STREET: **General Thorat Marg**

**A10** AREA/LOCALITY: **Tarabai Park** **A11** TOWN/CITY/DISTRICT: **Kolhapur**

**A12** STATE: **Maharashtra** **A13** PINCODE: **416003**

**A14** Fill only one field:  Before due date-139(1)  After due date-139(4)  Revised Return-139(5) OR In response to notice  142(1)  148  153A/153C

**COMPUTATION OF INCOME AND TAX RETURN**

If showing loss, mark the negative sign in bracket at left

<b>B1</b>	Gross Total Income	<b>B1</b>	( )	1	5	5	3	6	2	6	0	7
<b>B2</b>	Deduction under chapter VI-A	<b>B2</b>		1	5	5	3	6	2	6	0	7
<b>B3</b>	Total Income	<b>B3</b>	( )									0
<b>B4</b>	Current Loss if any	<b>B4</b>	( )									0
<b>B5</b>	Net Tax Payable	<b>B5</b>		4	8	4	7	6	8	7	1	
<b>B6</b>	Interest Payable	<b>B6</b>		4	2	8	9	0	3	3		
<b>B7</b>	Total Tax and Interest Payable	<b>B7</b>		5	2	7	6	5	9	0	4	
<b>B8</b>	Total Advance Tax Paid	<b>B8</b>										0
<b>B9</b>	Total Self Assessment Tax Paid	<b>B9</b>										0
<b>B10</b>	Total TDS Deducted	<b>B10</b>		9	6	6	2	0	3	7		
<b>B11</b>	Total TCS Deducted	<b>B11</b>										0
<b>B12</b>	Total Prepaid Taxes (B8+B9+B10+B11)	<b>B12</b>		9	6	6	2	0	3	7		
<b>B13</b>	Tax Payable (B7-B12, If B7>B12)	<b>B13</b>		4	3	1	0	3	8	7	0	
<b>B14</b>	Refund (B12-B7, If B12>B7)	<b>B14</b>										0

FOR OFFICIAL USE ONLY

STAMP RECEIPT NO. HERE

SEAL, DATE AND SIGNATURE OF RECEIVING OFFICIAL



# Sushant Phadnis & Co.

Chartered Accountants

AUDITORS' REPORT

TO THE MEMBERS OF

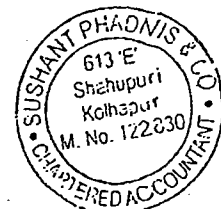
DM CORPORATION PRIVATE LIMITED

We have audited the attached Balance Sheet of DM CORPORATION PRIVATE LIMITED, as on 31st March, 2012 and the Profit and Loss account and the Cash Flow statement for the year ended on that date, annexed thereto. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by the management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

We report that :

- 1) As required by the Companies (Auditor's Report) Order, 2003, as amended by the Companies (Auditors' Report) (Amendment) Order 2004 (together the 'Order') issued by the Central Government of India in terms of sub-section (4A) of section 227 of the Companies Act, 1956, we give in the Annexure a statement on the matters specified in paragraphs 4 and 5 of the said Order.
- 2) Further to our comments in the Annexure referred to in paragraph 1 above :
  - (a) We have obtained all the information and explanations, which to the best of our knowledge and belief were necessary for the purposes of our audit;
  - (b) In our opinion, proper books of account as required by law have been kept by the Company so far as appears from our examination of those books;
  - (c) The Balance Sheet, Profit and Loss Account and Cash Flow statement referred to in this report, are in agreement with the books of account;

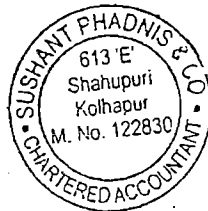


Membership No. 122830

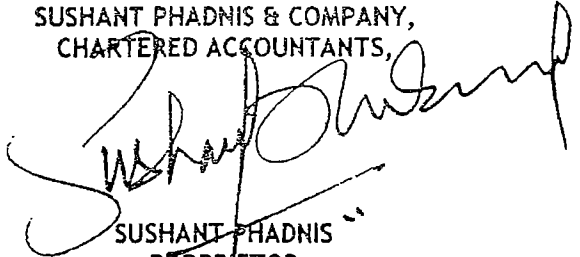


- (d) In our opinion, the Balance Sheet, Profit and Loss Account and Cash Flow Statement referred to in this report, comply with the accounting standards referred to in sub-section (3C) of section 211 of the Companies Act, 1956;
- (e) On the basis of written representations received from the directors, as on 31<sup>st</sup> March, 2012 and taken on record by the Board of Directors, we report that none of the directors is disqualified as on 31<sup>st</sup> March, 2012 from being appointed as a director in terms of clause (g) of sub-section (1) of section 274 of the Companies Act, 1956;
- (f) In our opinion and to the best of our information and according to the explanations given to us, the said accounts, read together with significant accounting policies and other notes thereon, give the information required by the Companies Act, 1956, in the manner so required and give true and fair view in conformity with the accounting principles generally accepted in India;
- (i) in the case of the Balance Sheet, of the state of affairs of the Company as at 31<sup>st</sup> March, 2012,
- (ii) in the case of Profit and Loss account, of the profit for the year ended on 31<sup>st</sup> March, 2012.
- (iii) In the case of Cash Flow Statement, of the cash flows of the Company for the year ended on 31<sup>st</sup> March, 2012.

KOLHAPUR - 416 001  
9<sup>th</sup> August, 2012



SUSHANT PHADNIS & COMPANY,  
CHARTERED ACCOUNTANTS,

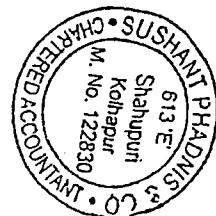
  
SUSHANT PHADNIS  
PROPRIETOR  
Membership no. :- 122830

Annexure to the Auditors' Report

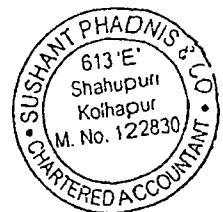
Referred to in paragraph 1 of our report of even date on the accounts for the year ended 31<sup>st</sup> March, 2012 of DM CORPORATION PRIVATE LIMITED

Referred to in paragraph 3 of our report of even date,

- (i)
  - (a) The Company has maintained proper records showing full particulars including quantitative details and situation of fixed assets.
  - (b) All the assets have been physically verified by the Management during the year and the program of verification, in our opinion, is reasonable having regard to the size of the Company and the nature of its assets. No material discrepancies were noticed on such verification.
  - (c) Fixed assets disposed off during the year, are negligible so as to affect the Company as a going concern.
  - (d) Depreciation charged in the books of accounts on block of Phatakwadi Hydro Project is as per Income tax Act, 1956.
- (ii)
  - (a) The Inventory has been physically verified by the Management at reasonable intervals during the year. No material discrepancies were noticed on such verification.
  - (b) In our opinion the procedures of physical verification of inventories followed by the management are reasonable and adequate in relation to the size of the Company and the nature of its business
  - (c) The Company is maintaining proper records of Inventory. The discrepancies noticed on physical verification of Inventory as compared to book records were not material.
- (iii) The Company has not granted nor taken any loans, secured or unsecured to / from companies, firms or other parties covered in the register maintained under section 301 of the Companies Act, 1956.
- (iv) In our opinion and according to the information and explanations given to us, there are adequate internal control procedures commensurate with the size of the Company and the nature of its business with regard to purchases of inventory, fixed assets and with regard to the sale of goods. During the course of our audit, we have not observed any continuing failure to correct major weaknesses in internal controls.
- (v) The Company has not accepted any deposits from the public and hence the provisions of sections 58A and 58AA of the Companies Act, 1956 and the Companies (Acceptance of Deposits) Rules, 1975 with regard to the deposits accepted from the public are inapplicable.

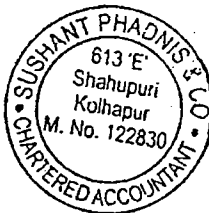


- (vi) The Company has an internal audit system, which in our opinion, is commensurate with the size of the Company and the nature of its business.
- (vii) To the best of our knowledge and as explained, the Central Government has not prescribed maintenance of cost records under clause (d) of sub-section (1) of section 209 of the Companies Act, 1956 relating to the business activity of the Company.
- (viii) (a) The Company is regular in depositing with appropriate authorities undisputed statutory dues including Provident Fund, Investor Education Protection Fund, Employees' State Insurance, Income Tax, Sales Tax, VAT, Wealth tax, Custom / Excise duty, cess and other material statutory dues applicable to it.
- (ix) The Company does not have any accumulated losses at the end of the financial year, and has not incurred any cash losses during the financial year covered by our audit and in the immediately preceding financial year.
- (x) Based on our audit procedures and on the information and explanations given by the management, we are of the opinion that the Company has not defaulted in repayment of dues to any financial institution, bank.
- (xi) In our opinion and according to the information and explanations given to us, the Company has not granted any loans and advances on the basis of security by way of pledge of shares, debentures and other securities.
- (xii) In our opinion, the Company is not a chit fund or a nidhi / mutual fund / society and accordingly, the provisions of clause 4(xiii) of the Companies (Auditors Report) Order, 2003 are not applicable.
- xiii) In our opinion, the Company is not dealing in or trading in shares, securities, debentures and other investments. Accordingly, the provisions of clause 4(xiv) of the Companies (Auditor's Report) Order, 2003 are not applicable to the Company.
- (xiv) In our opinion and according to the information and explanations given to us, the Company has not given guarantees for loans taken by others from banks or financial institutions.



- (xv) In our opinion, and according to the information and explanations given to us and on an overall examination of the balance sheet of the Company, the term loans have been applied for the purpose for which they were raised.
- (xvi) According to the information and explanations given to us and on an overall examination of the balance sheet of the Company, we find that no funds raised on short term basis have been used for long term investment.
- (xvii) According to the information and explanations given to us, the Company has not made any preferential allotment of shares to parties and companies covered in the register maintained under section 301 of the Act.
- (xviii) According to the information and explanations given to us, during the period covered by our audit report, the Company had not issued any debentures nor has the Company created security in respect of debenture issue and accordingly clause (xix) of the said Order is not applicable.
- (xix) According to the information and explanations given to us, during the period covered by our audit report, the Company had not raised any money by way of public issues and accordingly clause (xx) of the said Order is not applicable.
- (xx) Based on the audit procedures performed and the information and explanations given by the management, we report that no fraud on or by the Company has been noticed or reported during the course of our audit.

KOLHAPUR - 416 001  
9<sup>th</sup> AUGUST, 2012



SUSHANT PHADNIS & COMPANY  
CHARTERED ACCOUNTANTS

*Sushant Phadnis*  
SUSHANT PHADNIS  
PROPRIETOR

Membership no. :- 122830

SCHEDULE - '21'

Accounting Policies and Notes Annexed to and forming part of the  
Balance Sheet as at 31st March 2012

(A) Nature of operations

The Company is primarily engaged in the business of Infrastructural Development & Power Generation.

(B) Statement on Significant Accounting Policies

1) Basis of Preparation of Financial Statements

- a) The accounts of the Company are prepared under the historical cost convention using the accrual method of accounting, unless stated otherwise hereinafter.
- b) Accounting policies not specially referred to otherwise are consistent with the generally accepted accounting principles followed by the Company.

2) Use of estimates :

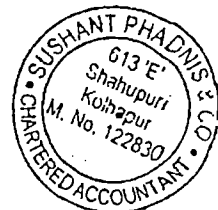
The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and the disclosure of contingent liabilities as at the date of financial statements and reported amounts of revenues and expenses during the reporting period. Actual results could differ from these estimates.

3) Revenue Recognition :

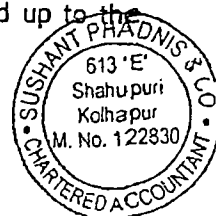
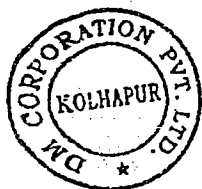
- a) Revenue is recognized on percentage of completion method and basis the work certification by the Executive Engineer, Ratnagiri, GOMWRD. As the contract for Arjuna Medium Irrigation Project, Ratnagiri, is entered into prior to 1<sup>st</sup> April, 2003, AS-7 (Revised) is not applicable.
- b) Claims and variations are recognized as revenue on acceptance of concerned authorities or on receipt of Award or on evidence of its final acceptability.
- c) Insurance claims are accounted for on receipt basis or as acknowledged by the Insurance Company.
- d) Other Income and cost / expenditure are accounted for on accrual basis as they are earned or incurred.

4) Fixed Assets :

- a) Fixed Assets have been stated at actual cost of acquisition and as reduced by accumulated depreciation. All costs including financing costs upto the date of commissioning and attributable to the fixed assets are capitalized. Land / Open plots are stated at cost.
- b) Company does not own any assets acquired on joint ownership basis.
- c) None of the fixed assets has been revalued during the year.
- d) Company has not acquired any asset under lease-finance.



- 5) **Depreciation :**  
The Depreciation has been provided at rates prescribed in Schedule XIV of the Companies Act, 1956 on straight line method. The Company follows the policy of charging depreciation on pro-rata basis on the assets acquired or disposed during the year. However, depreciation charged in the books of accounts on block of Phatakwadi Hydro Project is as per Income tax Act, 1956.
- 6) **Investments :**  
Investments are classified into Current Investment and Long Term Investment. Current Investments are carried at lower of cost and market price. Any reduction in carrying amount and any reversals of such reduction are charged or credited to Profit and Loss account. Long Term Investments are carried at cost less provision made to recognize any decline other than temporary in the value of such investments.
- 7) **Inventories :**  
Inventories as certified by the management are valued on the basis mentioned below.
- a) Stock of raw materials, stores, spares and fuel are valued at lower of cost or net realizable value. Basis for determination of cost is weighted average.
  - b) Unbilled work-in-progress is stated at cost. Cost includes direct material, labour cost and appropriate overheads.
- 8) **Foreign Exchange Transactions :**
- a) Transactions in Foreign Currency are recorded in the Books of Accounts at the rate of exchange prevailing on the date of transaction
  - b) There are no loans or any deferred credits repayable in Foreign Currency and outstanding at the close of the year, which required to be expressed in Indian Currency at the rate of exchange prevailing on the date of the Balance Sheet.
  - c) Foreign Exchange gain / loss is being adjusted against the cost of assets in terms of the amendment to AS 11 issued vide notification dated 31-03-2009 by the Ministry of Corporate Affairs, Govt. of India.
- 9) **Borrowing Costs :**  
Borrowing costs that are directly attributable to the acquisition, construction or production of qualifying asset are capitalized as a part of the cost of that asset. Other borrowing costs are recognized as expense in the period in which they are incurred.
- 10) **Accounting for taxes on Income :**  
Income Tax expense comprises of Current Tax and Deferred Tax charge or credit. Current Income Tax is measured at the amount to be paid to the tax authorities in accordance with the Indian Income Tax Act, 1961. Provision for taxation is made after taking into consideration benefits admissible to the company under the provisions of the Income Tax Act, 1961. Deferred Tax liability is provided pursuant to AS 22. Deferred Tax asset and Deferred Tax Liability is calculated by applying rates and tax laws that have been enacted and subsequently enacted up to the Balance Sheet Date.





11) **Impairment of Assets :**

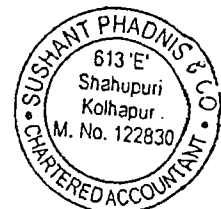
The Company assesses, at each balance sheet date, whether there is any indication that an asset may be impaired. If any such indication exists, the Company estimates the recoverable amount of the asset. If such recoverable amount of the asset or the recoverable amount of the cash generating unit to which the asset belongs is less than its carrying amount, the carrying amount is reduced to its recoverable amount. The reduction is treated as an impairment loss and is recognized in the profit and loss account. If at the balance sheet date there is an indication that if a previously assessed impairment loss no longer exists, the recoverable amount is reassessed and the asset is reflected at the recoverable amount.

12) **Provisions :**

Provisions are recognized when the Company has present legal or constructive obligations, as a result of past events, for which it is probable that an outflow of economic benefits will be required to settle the obligation and a reliable estimate can be made for the amount of obligation.

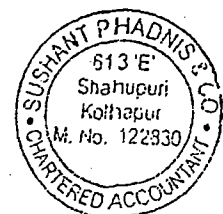
2) **NOTES ON ACCOUNTS :**

- a) During the year the Company has not changed the method of valuation of raw materials, stores, spars, etc.
- b) I. Based on professional opinion obtained, the Company is eligible for claim under Section 80IA(4) of the Income Tax Act, 1961  
II. The Company does not envisage any tax liability other than provided for.
- c) Guarantees given by the Company's bankers as at 31-03-2012  
i) On behalf of Company - Rs. 958.50 lakh (Previous year Rs. 837.86 lakh)  
On behalf of others - Rs. NIL (Previous year Rs. NIL)  
ii) Letter of credit established by the Company's bankers for import of plant and machinery, counter guaranteed by the Company - NIL [Previous year - Rs NIL]  
iii) During the year Company has not received any claim from any one raising demand of whatsoever nature in respect of the guarantees given by the Company's bankers.
- d) **Secured Loans :**  
i. Loans from Bank of Baroda, Rajarambapu Co-Op Bank Ltd., HDFC Bank Ltd., AXIS Bank Ltd., are secured by the hypothecation of plant and machinery, construction equipments, vehicles, cars etc. financed by these respective banks and guaranteed by Shri Dilip Mohite, Managing Director and Shri Shantanu Dilip Mohite, Directors in their personal capacity.



- ii. Cash Credit / Working Capital limits from Bank of Baroda, together with bank guarantee limit, are secured by an exclusive first charge on current assets, second charge on some movable fixed assets and are guaranteed by Shri Dilip Mohite, Managing Director, and Shri Shantanu Dilip Mohite, Directors in their personal capacity. These working Capital facilities are also covered by collateral securities by way of mortgage of following securities -
- Garage land & building located at Survey No. 304 & 308, NH-4, Wathar tarf Vadgaon, Dist.- Kolhapur, Pin - 416112
  - Office building known as 'Mohite House', 240/B, Gen. Thorat Marg, Tarabai Park, Kolhapur -416003.
  - Building located at Near Mayur Petrol Pump, N. H. 4, Gokul-Shirgaon, Dist. - Kolhapur.
  - Plots Nos. T-11, T-12 and T-14 situated within E Ward, Market Yard, Kolhapur
- iii. Term Loan (Secured) of Rs. 24.71 crores availed by the Company from Bank of Baroda for setting up 8 mw HEP at Phatakwadi, Dist. - Kolhapur is secured by equitable mortgage of lease hold rights of land, power house premises thereon on the said land and hypothecation of plant & machinery pertaining to said HEP at Phatakwadi, & also collateral security by way of equitable mortgage of properties offered as collateral at for Cash Credit and bank guarantee facilities more particularly described under point (ii) above.
- iv. Term Loan (Secured) of Rs. 24.50 crores to be availed by the Company from Bank of Baroda for setting up 5 mw HEP at Tarali, Village - Dhangeshtiwadi, Dist. - Satara is secured by equitable mortgage of lease hold rights of land, power house premises thereon on the said land and hypothecation of plant & machinery pertaining to said HEP at Tarali, & also collateral security by way of equitable mortgage properties offered as collateral at for Cash Credit and bank guarantee facilities more particularly described under point (ii) above.
- v. Loan from HDFC Bank is secured by assignment of life insurance policies, issued by ICICI-Prudential Life Insurance Co. Ltd, in the personal name of Mr. Dilip Mohite, Managing Director.
- vi. Loan from LIC of India is secured by assignment of life insurance policies, issued by LIC of India, in the personal name of Mr. Dilip Mohite, Managing Director
- vii. Mobilization advance availed by the Company is not covered by any security.
- viii. Car/Vehicle availed from HDFC Bank & Axis Bank are secured by respective cars/vehicles & personal guarantee by Mr. Dilip Mohite, Managing Director.
- e) Disclosure as required under Notification no. G.S.R. 719(E) dated 16-11-2007, issued by the Department of Company Affairs (as certified by the Management), in accordance with Section 22 of Micro, Small and Medium Enterprises Development Act, 2006 (MSMED).

		2011-12	2010-11
i)	The principal amount and interest due thereon remaining unpaid to any supplier -		
	- Principal Amount	NIL	NIL
	- Interest Amount		



ii)	The amount of interest paid by the buyer in terms of section 16 of the Micro Small & Medium Enterprise Development Act, 2006, along with the amounts of payment made to the suppliers beyond the appointed day.	NIL	NIL
iii)	The amount of interest due and payable for the year of delay in making payment (which have been paid but beyond the appointed during the year) but without adding the interest specified under the Micro, Small & Medium Enterprises Development Act, 2006	NIL	NIL
iv)	The amount of interest accrued and remaining unpaid	NIL	NIL
v)	The amount of further interest remaining due and payable even in the succeeding years, until such date when the interest dues above are actually paid to the Small Enterprise for the purpose of disallowance as a deductible expenditure under Section 23 of the Micro, Small & Medium Enterprise Development Act, 2006	NIL	NIL

f) Disclosure in respect of Employee Benefits covered under AS 15 as notified by Companies (Accounting Standard) Rules, 2008

i. Defined Contribution Plans :

Particulars	(Rs. in lakh)	
	2011-12	2010-11
Employer's Contribution to Provident Fund	2.07	1.22

ii. Defined Benefit Plans :

Company is in process of completing the necessary information as required by the Actuary for the purpose actuarial valuation of employee's benefits from its various sites located across the country for its vast pool of employees. Other observations contained in the Auditors' Report and the respective notes to the accounts are self explanatory and therefore, do not call for any further comments under Section 217(3) of the Companies Act, 1956.

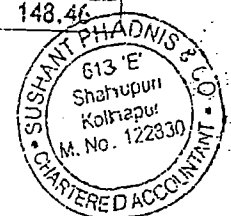
iii. Company's contribution the Provident Fund is charged to profit and loss account. Gratuity and encashment of leave is accounted for in the year in which payment is actually made.

g) Company does not own any fixed asset, which is acquired under Hire Purchase Arrangements and is in the nature of lease-finance as defined in AS 19.

h) Managerial remuneration :

(Rs. in lakh)

Directors' Remuneration		2011-12	2010-11
i)	Salary	180.06	148.46
ii)	Commission	NIL	NIL
Total :-		180.06	148.46



i) Computation of Net Profit in accordance with Section 198(1) of the Companies Act, 1956

	2011-12	2010-11
a) Profit after tax before dividend	1458.57	939.70
Add :- Provision for taxation		
i) Current Tax	595.00	368.78
ii) Deferred Tax	385.56	18.00
iii) Assessment dues	NIL	NIL
Sub-Total :-	2439.13	1326.48
b) Add : Directors' Remuneration	180.06	148.46
c) Less - Profit / (Loss) on sale of Fixed Assets	(2.42)	82.10
Less - Proposed Dividend		
i) Dividend	NIL	NIL
ii) Dividend Distribution Tax	NIL	NIL
Less - Deferred Tax (net)	385.56	18.00
TOTAL :-	2235.17	1456.13
Remuneration Allowable (10% of the net profit calculated as per Sec. 349 of the Companies Act, 1956)	223.52	145.61
Remuneration Actually paid	180.02	148.46

j) Segmental Information

The Company has a single business segment, namely Engineering & Construction, and operates in business only in India. Since the conditions prevailing in India are uniform, the Company's business does not fall under different geographical segments as defined by AS-17.

k) Related Party Disclosures, as required in terms of AS 18 are given below.

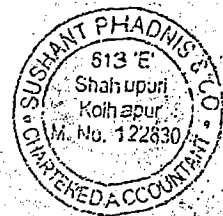
(a) Relationships ( Related party relationships are as identified by the Company and relied upon by the Auditors)

Joint Ventures :

- 1) Soma Textile SEZ Pvt. Ltd.
- 2) Soma - Mohite JV

Associates

- 1) Samruddhi Earth-Movers Private Limited
- 2) Sapphire Earth-Movers Private Limited
- 3) Veronica Developers Private Limited
- 4) Telstar Constructions Private Limited
- 5) Tulip Earth-Movers Private Limited
- 6) Topaz Developers Private Limited
- 7) Ritz-Con Private Limited
- 8) Precinct Developers Private Limited
- 9) Sunbeam Heights Private Limited
- 10) Sharmila Earth-Movers Private Limited
- 11) Shantanu Developers Private Limited
- 12) D & S - Engineers And Contractors Private Limited
- 13) Rajhuns Hotels Private Limited
- 14) Mohite Inns Private Limited



- 15) Mohite Infra-Structures Private Limited
- 16) Mohite Power Private Limited
- 17) Mohite Energy Private Limited
- 18) Shantanu Mines & Minerals Pvt. Ltd.
- 19) Shantanu Power Private Limited
- 20) West-End Fashions Private Limited
- 21) West-End Builders Private Limited
- 22) West-End Resorts Private Limited
- 23) Shantanu Agro Private Limited
- 24) Shantanu Farms Private Limited
- 25) DM Natural Resources Private Limited
- 26) DM Precifab Private Limited
- 27) Shantanu Infra-Structures Pvt. Ltd.
- 28) Precinct Agro Private Limited
- 29) Sapphire Agro Private Limited
- 30) Telstar Agro Private Limited
- 31) Veronica Agro Private Limited
- 32) Ascend Power Private Limited
- 33) Nad Entertainment Pvt. Ltd.
- 34) Abhiditi Hospitality Pvt. Ltd.
- 35) Shantanu Mining Pvt. Ltd.
- 36) Shantanu Allumina Pvt. Ltd.
- 37) Atomeneragomash DM Power Pvt. Ltd.
- 38) Mohite & Mohite (Engineers & Contractors)

Key Managerial Personnel

- 1) Dr. Y. S. P. Thorat, Chairman
- 2) Mr. Dilip Ramchandra Mohite, Managing Director
- 3) Mr. Shantanu Mohite, Director
- 4) Mr. Suhas Appasaheb Chougule, Director
- 5) Mr. Vijay Mahesh Joshi, Director
- 6)

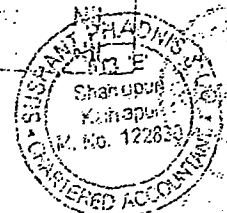
Relatives of Key Managerial Personnel

- i) Mrs. Sharmila Dilip Mohite
- 2) Mr. Rajanikant Annasaheb Patil
- 3) Mr. Raunak Rajanikant Patil

(b) Related Party Transactions :

Rs. In lakh

Related Parties Referred in 1 above		2011-12	2010-11
i)	Nature of transactions		
	Remuneration & other services	180.02	148.46
ii)	Deposits, Advances (interest free)		
	- Maximum outstanding during the year	1150.00	1150.00
	- Year-end balance	1150.00	1150.00
iii)	Investment in equity shares of subsidiary Companies		
	- Opening Balance	NIL	
	- Investments made during the year	NIL	



	- Year-end balance	NIL	NIL
iv)	Investment in JV		
	- Opening Balance	25.00	25.00
	- Investments made during the year	NIL	NIL
	- Year-end balance	25.00	25.00
v)	Capital deployed in partnership firm, where Company is a partner with 65% share		
	- Opening Balance	2631.14	2067.23
	- Investments made during the year	1050.10	214.80
	- Year-end balance	3681.24	2282.03
vi)	Excavation expenses paid	769.55	2631.14
	- of which outstanding payable as on year end date	NIL	NIL
vii)	Hire charges, Office rent & Office Maintenance expenses	769.55	30.83

l) **Deferred Tax Liability :**

The major components of Deferred Tax Liability are as under

Particulars	[Rs. In lakh]	
	Deferred Tax Liability	Deferred Tax Assets
Difference in depreciation as per books of accounts and depreciation as per Income Tax Act, 1961	385.56	18.00
		Disallowed
Disallowances/Allowances u/s 43B	385.56	97.05

Accordingly, the Deferred Tax Liability which aroused during the year is added to the opening balance of Deferred Tax Liability and has been charged to profit and loss account.

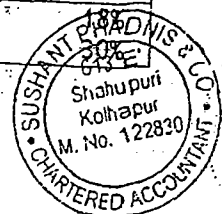
Net Deferred Tax Liability as on 31-03-2012 is 466.84 Lakhs

	[Rs. In lakh]	
	31-03-2012	31-03-2011
Excess of depreciation allowable under Income Tax Act, 1961 over depreciation in the books.	385.56	18.00
Deferred Tax Asset	NIL	NIL
Deferred Tax Liability (Net)	385.56	81.28
Deferred Tax Asset (Net)		NIL

m) **Interest in Joint Ventures :**

Disclosure of interest in Joint Ventures as per AS 27 of ICAI.

Name of JV	Location	Percentage of share
Soma Textile SEZ Pvt. Ltd. Some - Mohite JV	Maharashtra Maharashtra	



n) **Payment to Auditors :** [Rs. In lakh]

	31-03-2012	31-03-2011
Statutory Audit Fees	1.10	1.10
Tax Audit Fees	0	0
Consultancy Fees	0.05	0.05
	1.15	1.15

o) **Expenditure in Foreign Currency :** [Rs. In lakh]

	31-03-2012	31-03-2011
Particulars in regard to -		
a) Value of Imports	NIL	91.19
b) Expenditure incurred in foreign currency	NIL	31.77
c) Amount of remittance in foreign currency for dividend etc.	NIL	NIL

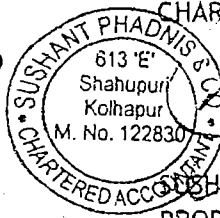
p) **Earnings Per Share :** [Rs. In lakh]

	31-03-2012	31-03-2011
Net Profit after tax available to equity shareholders (Rs. In lakh)	1458.57	939.70
Average of number of Equity Shares outstanding during the year.	50,00,000	50,00,000
Earnings Per Share (Rs.)	29.17	18.79

- q) Balances of sundry debtors, sundry creditors, loans and advances etc. are subject to confirmations.
- r) Previous year's figures have been regrouped, rearranged, where necessary.

As per my report of even date

SUSHANT PHADNIS & COMPANY  
CHARTERED ACCOUNTANTS



SUSHANT PHADNIS  
PROPRIETOR

For and on behalf of Board of Directors of

DM CORPORATION PVT. LTD.

(DILIP MOHITE)  
MANAGING DIRECTOR

(SHANTANU MOHITE)  
DIRECTOR

(SHASH CHOUGULE)  
DIRECTOR

9<sup>th</sup> August, 2012  
KOLHAPUR - 416001

9<sup>th</sup> August, 2012  
KOLHAPUR - 416003



NAME : DM CORPORATION PRIVATE LIMITED  
 (Formerly Known as MOHITE & MOHITE (ENGINEERS & CONTRACTORS) PVT. LTD.)  
 240/B, 'MOHITE HOUSE', GEN THORAT MARG  
 TARABAI PARK, KOLHAPUR - 416 003.

PAN : AADCM 6281 H

STATUS : DOMESTIC COMPANY

A. Y. : 2012-13

STATEMENT OF CALCULATION OF TOTAL INCOME  
 FOR THE PERIOD FROM 01-04-2011 TO 31.03.2012

Sr. No.	Particulars	Amount Rs.	Amount Rs.
1	<b>INCOME FROM BUSINESS OR PROFESSION</b>		
i)	<b>DMCPL - Arjuna</b>		
	Net Profit as per Profit & Loss Account (PBT)	27,18,22,963.00	
	Add: Disallowances		
	Depreciation as per companies Act	2,54,26,535.00	
	Donations Disallowed	45,550.00	
	Wealth Tax	56,000.00	
	Declaration u/s 132 in wages	25,00,000.00	
	Amounts disallowed u/s 37 (Loss on Sale of F.A.)	2,41,803.00	
		<u>30,00,92,851.00</u>	
	Less: Amortisation of Preliminary Exps. u/s 35D	77,000.00	
	Less : Share in Net profit in MMEC Exempt u/s 10 (2)	16,22,184.00	
	Less :Depreciation as per Income Tax Act	3,85,61,480.00	
		<b>25,98,32,187.00</b>	
ii)	<b>DMCPL - HEP</b>		
	Net Loss as per Profit & Loss Account	(2,97,52,141.00)	
	Add: Disallowances		
	Donations Disallowed	50,000.00	
	Depreciation as per companies Act	3,50,90,065.00	
		<u>53,87,924.00</u>	
	Less :Depreciation as per Income Tax Act	11,16,99,328.00	
		<b>(10,63,11,404.00)</b>	
iii)	<b>DMCPL - Shimizu</b>		
	Net Profit as per Profit & Loss Account (PBT)	<b>18,41,827.00</b>	
	<b>INCOME FROM BUSINESS OR PROFESSION (i+ii+iii)</b>		<b>15,53,62,610.00</b>
	<b>Gross Total Income</b>		<b>15,53,62,610.00</b>
	<b>Less: Deduction under Chapter VIA</b>		
	Developing/Operating/Maintaining any Infrastructure Facility provided u/s 80IA(4)(i)(a)&(b) - Irrigation Project (RESTRICTED TO GROSS TOTAL INCOME)	25,98,32,187.00	<u>15,53,62,510.00</u>





**NAME :** DM CORPORATION PRIVATE LIMITED  
 (Formerly Known as MOHITE & MOHITE (ENGINEERS & CONTRACTORS) PVT. LTD.)  
 240/B, 'MOHITE HOUSE', GEN THORAT MARG  
 TARABAI PARK, KOLHAPUR - 416 003.

**PAN :** AADCM 6281 H

**STATUS :** DOMESTIC COMPANY

**A. Y. :** 2012-13

STATEMENT OF CALCULATION OF TOTAL INCOME  
 FOR THE PERIOD FROM 01-04-2011 TO 31.03.2012

Sr. No.	Particulars	Amount Rs.	Amount Rs.
	Total Income		-
	Tax on Income from Business @30%		-
	Minimum Alternate Tax u/s 115 JB on Net Profit @18.5% (On Rs. 243912648-1622184=242290465)		4,48,23,736.00
	Total Tax Payable		<u>4,48,23,736.00</u>
	Add: Surcharge @ 5%		22,41,187.00
			<u>4,70,64,923.00</u>
	Add: Education Cess @3%		14,11,948.00
	Total tax payable		<u>4,84,76,871.00</u>
	Less : TDS		96,62,037.00
			<u>3,88,14,834.00</u>
	Less: Advance Tax paid		-
			<u>3,88,14,834.00</u>
	Add :Interest payable Under Section 234 A		
	Under Section 234 B	23,28,888.00	
	Under Section 234 C	19,60,145.00	42,89,033.00
	Net Tax Payable		<u>4,31,03,867.00</u>
	Less: Self Assessment paid		-
	<b>Tax Payable / Refund Due (Rounded off)</b>		<b><u>4,31,03,867.00</u></b>

FOR DM CORPORATION PVT. LTD.

*[Signature]*  
 (SURAB CHOUKULE)  
 DIRECTOR

FOR DM CORPORATION PVT. LTD.

*[Signature]*  
 (DILIP MOHITE)  
 MANAGING DIRECTOR

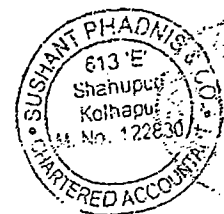


DM CORPORATION PVT. LTD

(Formerly known as Mohite & Mohite (Engineers & Contractors) Pvt. Ltd.)

BALANCE SHEET AS AT 31st MARCH, 2012

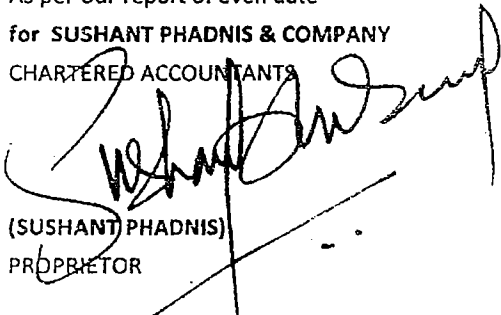
	Note No.	31-03-2012 ₹	31-03-2011 ₹
<b>EQUITY AND LIABILITIES</b>			
<b>Shareholders' Fund:</b>			
Share Capital	2	5,00,00,000.00	5,00,00,000.00
Reserves and Surplus	3	67,64,39,660.29	51,15,83,012.05
Money received against Share Warrants		-	-
Share Application Money Pending Allotment		-	-
<b>Non-Current Liabilities</b>			
Long Term Borrowings	4	65,29,46,450.65	38,06,70,987.10
Trade Payables	8	-	-
Deferred Tax Liabilities (Net)	13	4,66,84,413.00	81,28,413.00
Other Long Term Liabilities	5	97,23,290.00	97,23,290.00
Long Term Provisions	6	-	-
		70,93,54,153.65	39,85,22,690.10
<b>Current Liabilities</b>			
Short Term Borrowings	7	40,92,84,262.14	35,65,96,407.99
Trade Payables	8	3,41,81,003.79	1,25,88,523.74
Other Current Liabilities	9	99,34,434.39	1,05,35,415.32
Short Term Provisions	10	9,64,88,200.00	9,08,29,711.00
		54,98,87,900.32	47,05,50,058.05
<b>Total</b>		<b>1,98,56,81,714.26</b>	<b>1,43,06,55,760.20</b>
<b>ASSETS</b>			
<b>Non Current Assets</b>			
<b>Fixed Assets</b>			
Tangible Assets	11		
Intangible Assets	11.1	65,93,63,200.71	21,76,42,996.24
Capital Work-in-Progress	11.2	2,79,08,516.97	24,95,65,092.8
		68,72,71,717.68	46,72,08,089.0
Non Current Investments	12	-	-
Deferred Tax Assets (Net)	13	-	-
Long Term Loans and Advances	14	-	-
Trade Receivables	18	-	-
Other Non-Current Assets	15	-	-



<b>Current Assets</b>			
Current Investments	16	36,99,59,928.96	22,97,13,201.26
Inventories	17	14,40,74,649.43	18,84,87,884.00
Trade Receivables	18	44,07,56,975.00	16,30,21,720.00
Cash and Bank Balances	19	2,19,89,673.73	4,56,86,841.92
Short Term Loans and Advances	14	32,16,28,769.46	33,64,61,023.96
Other Current Assets	15	-	77,000.00
		<u>1,29,84,09,996.58</u>	<u>96,34,47,671.14</u>
<b>Total</b>		<b><u>1,98,56,81,714.26</u></b>	<b><u>1,43,06,55,760.20</u></b>

are an integral part of the Financial Statements

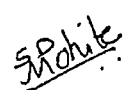
As per our report of even date  
for **SUSHANT PHADNIS & COMPANY**  
CHARTERED ACCOUNTANTS

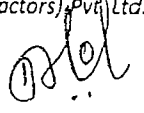
  
(SUSHANT PHADNIS)  
PROPRIETOR

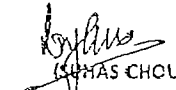
Membership No. - 122830

for **DM CORPORATION PVT. LTD.**

[Formerly known as Mohite & Mohite  
(Engineers & Contractors) Pvt. Ltd.]

  
(SHANTANU MOHITE)  
DIRECTOR

  
(DILIP MOHITE)  
MANAGING DIRECTOR

  
(SHASH CHUGULE)  
DIRECTOR


Place :- KOLHAPUR - 416001

Date :- 9TH AUGUST, 2012

Place :- KOLHAPUR - 416003

Date :- 9TH AUGUST, 2012

**TRUE COPY**

  
Sub Divisional Engineer  
Warana Project Sub Dn. No. 4  
Kodoli



**DM CORPORATION PVT. LTD**

**STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED 31ST MARCH, 2012**

		31-03-2012	31-03-2011
		₹	₹
<b>INCOME</b>			
Revenue from Operations (Gross)	20	79,09,27,743.80	84,45,68,724.23
Less: Excise Duty			
Revenue from Operations (Net)		79,09,27,743.80	84,45,68,724.23
Other Income	21	1,32,923.25	80,141.00
Share of Profit from Investment in Partnership Firm		16,22,183.54	1,16,66,225.5
<b>Total</b>		<b>79,26,82,850.59</b>	<b>85,63,15,091.07</b>
<b>EXPENDITURE</b>			
Cost of Material and Components Consumed	22	6,67,83,199.62	6,75,00,541.25
Purchase of traded goods	23	13,75,68,058.55	40,97,26,261.00
(Increase)/Decrease in Inventories of Finished Goods Work-in-progress and Trade Goods	24	4,44,13,234.57	(12,54,39,176.25)
Employee Benefit Expenses	25	8,51,58,195.70	27,87,13,376.53
Finance Costs	26	10,43,76,119.61	1,66,59,195.76
Other Expenses	27	4,98,77,794.52	5,44,51,316.97
Share of Loss from Investment in Partnership Firm			
<b>Total</b>		<b>48,81,76,602.57</b>	<b>70,16,11,515.26</b>
<b>Profit/(Loss) before Depreciation and Amortization and Exceptional Items and Tax</b>		<b>30,45,06,248.02</b>	<b>15,47,03,575.81</b>
Depreciation and Amortization Expenses	28	6,05,93,599.78	2,20,55,754.52
<b>Profit/(Loss) before Exceptional items and Tax</b>		<b>24,39,12,648.24</b>	<b>13,26,47,821.29</b>
Less: Exceptional items	xx		
<b>Profit/(Loss) before Tax</b>		<b>24,39,12,648.24</b>	<b>13,26,47,821.29</b>
Less: Tax Expenses			
i) Current Tax		5,95,00,000.00	3,68,77,900.00
ii) Deffered Tax Liability		3,85,56,000.00	18,00,216.00
<b>Profit/(Loss) for the period</b>		<b>14,58,56,648.24</b>	<b>9,39,69,705.29</b>
		<b>14,58,56,648.24</b>	<b>9,39,69,705.29</b>



Earnings per Equity Share (Nominal Value of share ₹.10/- as at 31st March, 2012)

xx

29.17	18.7
29.17	18.7

**Significant Accounting Policies**

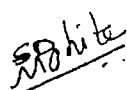
Other Notes on accounts from Nos \_\_\_\_ to \_\_\_\_ are an integral part of the Financial Statements


As per our report of even date for **SUSHANT PHADNIS & COMPANY** CHARTERED ACCOUNTANTS

  
(SUSHANT PHADNIS)  
PROPRIETOR

Membership No. - 122830

for **DM CORPORATION PVT. LTD.**  
[Formerly known as Mohite & Mohite  
(Engineers & Contractors) Pvt. Ltd.]

  
(SHANTANU MOHITE)  
DIRECTOR


  
(DILIP MOHITE)  
MANAGING DIRECTOR

  
(SUSHAS CHOUGULE)  
DIRECTOR

Place :- KOLHAPUR - 416001  
Date :- 9TH AUGUST, 2012

Place :- KOLHAPUR - 416003  
Date :- 9TH AUGUST, 2012

**TRUE COPY**

  
Sub Divisional Engineer  
Warana Project Sub Dn. No. 4  
Kodoli



DM CORPORATION PVT. LTD

Notes to Financial Statements for the year ended 31 March, 2012

	31-03-2012	31-03-2011
	₹	₹
<b>2. Share Capital</b>		
<b>Authorized Shares</b>		
50,00,000 (31 March 2012) Equity		
Shares of ₹. 10/- each	5,00,00,000.00	5,00,00,000.00
NIL (31 March 2012: 100) % Cumulative		
Convertible Preference shares of ₹. ___ each		
<b>Issued, Subscribed and fully paid up Shares</b>	<b>5,00,00,000.00</b>	<b>5,00,00,000.00</b>
50,00,000 (31 March 2012) Equity		
Shares of ₹. 10/- each	5,00,00,000.00	5,00,00,000.00
NIL (31 March 2012: 100) % Cumulative		
Convertible Preference shares of ₹. ___ each		
	<b>5,00,00,000.00</b>	<b>5,00,00,000.00</b>

2.1 Reconciliation of the Shares outstanding at the beginning and at the end of the reporting period

Equity Shares:

	31-03-2012		31-03-2011	
	Nos.	₹	Nos.	₹
At the beginning of the period				
Issued during the period - Bonus Shares				
Issued during the period - ESOP				
<b>Outstanding at the end of the period</b>				
<b>Preference Shares</b>				
At the beginning of the period				
Issued during the period				
<b>Outstanding at the end of the period</b>				

2.2 Terms/Rights attached to equity shares:

The company has only one class of equity share having a par value of Rs. 10 per share. Each holder of equity shares is entitled to one vote per share. The company declares and pays dividends in Indian Rupees. The dividend proposed by the Board of Directors is subject to the approval of the shareholders in the ensuing Annual General Meeting.

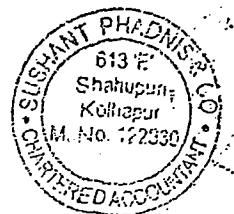
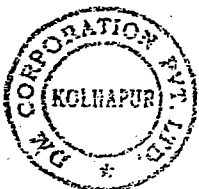
During the year ended 31st March 2012, the amount of per share dividend recognized as distributions to equity shareholders was Rs. \_\_\_ (31st March 2012: \_\_\_)

In the event of liquidation of the company, the holders of equity shares will be entitled to receive remaining assets of the company, after distribution of all preferential amounts. The distribution will be proportion to the number of equity shares held by the shareholders.

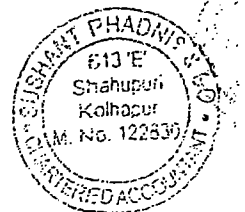
In the event of liquidation of the company, the holders of preference shares will be entitled to receive remaining assets of the company, after distribution of all preferential amounts. The distribution will be proportion to the number of preference shares held by the shareholders.

2.3 Shares held by holding/ultimate holding company and/or their subsidiaries/associates:

	31-03-2012	31-03-2011
	₹	₹
<b>Holding Limited, the holding company</b>		
NIL Equity Shares of ₹. ___ each fully paid		
NIL ___ % CCPS of ₹. ___ each fully paid		
<b>The ultimate holding company</b>		
NIL Equity Shares of ₹. ___ each fully paid		
NIL ___ % CCPS of ₹. ___ each fully paid		
<b>Associate Company</b>		
NIL Equity Shares at ₹. ___ each fully paid		



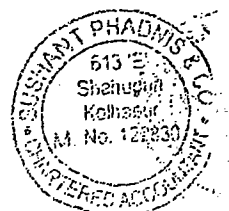
	31-03-2012	31-03-2011
	₹	₹
24. (Increase)/Decrease in Inventories		
24.1 Details at the end of the year		
Traded Goods		
Work-in-progress	14,40,74,649.43	18,84,87,884.00
Finished Goods		
	<u>14,40,74,649.43</u>	<u>18,84,87,884.00</u>
24.2 Details at the beginning of the year		
Traded Goods		
Work-in-progress	18,84,87,884.00	
Finished Goods		
	<u>18,84,87,884.00</u>	
	<u>(4,44,13,234.57)</u>	<u>18,84,87,884.00</u>
		31-03-2012
		₹
Details of purchase of traded goods		
Traded Goods		
Work-in-progress		
Finished Goods		
		31-03-2012
		₹
25. Employee Benefit Expenses		
Salaries, Wages and Bonus		8,19,08,241.27
Contribution to Provident Fund		24,500.00
Employees Stock option scheme		
Gratuity Expenses		
Post Employment Medical benefits		
Staff Welfare Expenses		<u>4,28,551.00</u>
		<u>8,23,61,292.27</u>
26. Finance Costs		
Interest on Long Term Loans		3,17,99,287.38
Bank Charges, Bank Guarantee commission		44,16,960.17
Interest on Cash Credits & Overdrafts		4,50,62,946.00
Other Interest		<u>2,94,764.06</u>
		8,15,73,957.61
Less : Interest received on FDR		<u>22,26,561.00</u>
		<u>7,93,47,396.61</u>



31-03-2012

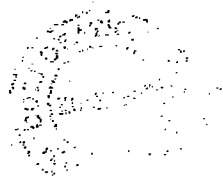
₹

27. Other Expenses	
Consumption of Stores and spares (Mandatory)	1,27,75,155.43
Consumption of Loose Tools (Mandatory)	
(Increase)/Decrease of excise duty on Inventory	
Power and Fuel	8,33,169.00
Water charges	30,526.00
Rent	10,58,369.00
Rates and Taxes	8,91,673.00
Insurance	
-Insurance - Dhorn Balakavadi	3,61,855.00
-Insurance - Mumbai Flat	1,92,716.00
-Insurance - Fire	
-Insurance - Machinery	2,34,473.00
-Insurance - Cars, Motor Cycles	3,82,992.00
-Insurance - Workmen Compensation	4,81,952.00
-Key-Man Insurance	2,28,690.00
Repairs and Maintenance	
Plant and Machinery	5,56,065.50
Buildings	14,91,022.16
Others	7,58,944.07
Legal and Professional fees	
Directors' sitting fees	9,750.00
Payment to auditor (Refer details below)	10,000.00
Provision for diminution in value of investment in subsidiary company	
Provision for other than temporary decline in the carrying amount of other long term investments	
Exchange differences (net)	
Loss on derivative contracts (including provisions for mark to market loss)	
Bad debts / advances written off	
Provision for doubtful debts and advances	
Prior Period items	
Freight and forwarding charges	
Advertising and Sales/ Business promotion	1,69,443.00
Brokerage and discounts	
Consultation Fees	44,14,498.00
Travelling and Conveyance	58,21,317.38
Helicopter Expenses	16,28,403.54
Hospitality Expenses	4,00,780.81
Communication costs	8,98,403.08
Printing and Stationery, Newspaper, Magazines etc.	3,72,249.00
Adjustments to the carrying amount of current Investments	
Provision for warranties (net of reversals)	
Provision for litigations (net of reversals)	
Impairment loss on the fixed assets	
Loading, unloading & Octroi	
Subscription, Fees, Licence Fees	9,51,571.00
Stamp Duty, Legal Expenses	7,34,757.00
Tender & Registration Fees	6,52,760.00
ROC fees	2,500.00
Provision for	45,550.00
Feeding fees / Selling Expenses	1,76,125.00
Health	58,000.00
Provision for	44,53,525.00
Provision for	31,58,000.00





	31-03-2012
	₹
Loss on sale of fixed assets (net)	2,41,802.56
Premium on forward exchange contract amortized	
Miscellaneous expenses	10,22,465.79
	<u>4,55,19,483.32</u>
Above expenses include research and development expenses	
<b>Payment to Auditor (Details as per existing Notes to be given)</b>	
<b>As Auditor</b>	
Audit Fees	
Tax Audit Fees	
Limited Review	
<b>In Other capacity</b>	
Taxation Matters	
Company Law Matters	10,000.00
Management services	
Other services	
<b>Reimbursement of Expenses</b>	
	<u>10,000.00</u>
<b>28. Depreciation and Amortization Expenses</b>	
Depreciation of Tangible Assets	2,54,26,535.05
Amortization of Tangible Assets	-
Depreciation of Investment property	-
Amortization of preliminary Expenses	77,000.00
	<u>2,55,03,535.05</u>
Less: Recoupment from Revaluation reserve	
	<u>2,55,03,535.05</u>
<b>xx Exceptional Items</b>	
VRS Expenses	<u>-</u>
<b>xx Earnings per Share (EPS)</b>	
The following reflects the profit and share data used in the basic and diluted EPS computations:	
As per existing AS-20 disclosures	

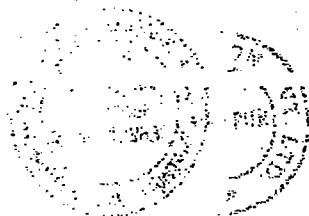


Director  
 Chairman  
 Managing Director  
 Joint Managing Director  
 Executive Director  
 Non-Executive Director  
 Independent Director  
 Auditor  
 Chartered Accountant  
 No. 1234  
 Mumbai  
 Maharashtra  
 India



**DM CORPORATION PVT. LTD**  
**PHATAKWADI HYDRO PROJECT**  
**STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED 31ST MARCH, 2012**

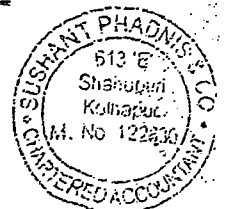
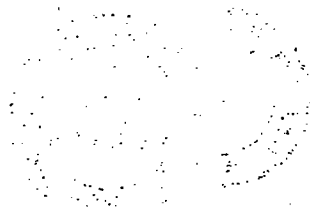
		31-03-2012
		₹
<b>INCOME</b>		
Revenue from Operations (Gross)	HEP-20	3,97,22,221.80
Less: Excise Duty		
Revenue from Operations (Net)		<u>3,97,22,221.80</u>
Other Income	HEP-21	
Share of Profit from Investment in Partnership Firm		
	<b>Total</b>	<u><u>3,97,22,221.80</u></u>
<b>EXPENDITURE</b>		
Cost of Material and Components Consumed	HEP-22	23,36,905.40
Purchase of traded goods	HEP-23	3,58,592.00
(Increase)/Decrease in Inventories of	HEP-24	
Finished Goods Work-in-progress and Trade Goods:		
Employee Benefit Expenses	HEP-25	27,96,903.43
Finance Costs	HEP-26	2,46,93,586.00
Other Expenses	HEP-27	41,98,311.20
Share of Loss from Investment in Partnership Firm		
	<b>Total</b>	<u><u>3,43,84,298.03</u></u>
<b>Profit/(Loss) before Depreciation and</b>		<u>53,37,923.77</u>
<b>Depreciation and Amortization Expenses</b>	HEP-28	<u>3,50,90,064.73</u>
<b>Profit/(Loss) before Exceptional Items and Tax</b>		<u>(2,97,52,140.96)</u>
Less: Exceptional Items	xx	
<b>Profit/(Loss) before Tax</b>		<u>(2,97,52,140.96)</u>
Less: Tax Expenses		
i) Current Tax		
ii) Deferred Tax Liability		
		<u>(2,97,52,140.96)</u>
<b>Profit/(Loss) for the period</b>		<u><u>(2,97,52,140.96)</u></u>



DM CORPORATION PVT. LTD  
 PIHATAJIVADI HYDRO PROJECT

Notes to Financial Statements for the year ended 31 March, 2012

	31-03-2012
	₹
20. Revenue from Operations	
20.1 Sale of products	
a) Power Generation Receipts	3,97,22,221.80
20.2 Sale of Services	3,97,22,221.80
20.3 Other Operating Revenue	
Scrap Sales	
Others	
Export entitlement, exchange gain, etc.)	
<b>Revenue from Operations (Gross)</b>	<b>3,97,22,221.80</b>
Details of Products sold	
Finished Goods Sold	
Trade Goods Sold	
Details of Services rendered 'Major services' to be given	
21. Other Income	
21.1 Interest Income on	
Bank Deposits	
Long Term Investments	
Current Investments	
Others	
21.2 Dividend Income on	
Investment in subsidiaries	
Current Investments	
Long Term Investments	
21.3 Net gain on sale of current Investments	
21.4 Government Grant #	
21.5 Commission Income	
21.6 Other non-operating income - Net of Sale of Fixed Asset	



22. Cost of Raw Material and components consumed

31-03-2012

Inventory at the beginning of the year	₹
Add: Purchases	
a) Material Consumed - Steel	1,14,494.00
b) Material Consumed - Cement	5,21,246.16
c) Material Consumed - Others	3,14,292.90
d) Material Consumed - Electrical	67,510.64
e) MVAT Input - materials	87,452.70
f) CST on material consumed	61,325.00
g) Freight on material consumed	11,70,584.00
h) Diesel & Oil	

23,36,905.40

Less: Inventory at the end of the year

Cost of raw material and components consumed

23,36,905.40

Major items exceeding 10% of the Total

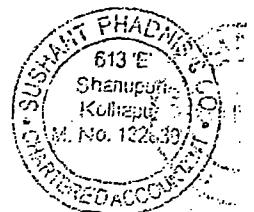
Details of Inventory

Major items exceeding 10% of the Total

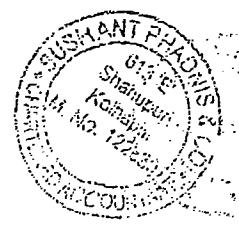
23. Purchase of Traded Goods

i) Excavation Expenses	
ii) Sub-Contractors' Payment	
iii) Hire Charges	3,58,592.00

3,58,592.00

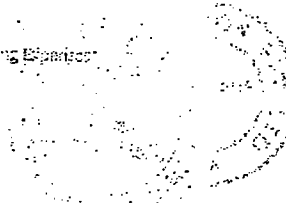


		31-03-2012	31-03-2011
		₹	₹
24.	(Increase)/Decrease in Inventories		
24.1	Details at the end of the year		
	Traded Goods		
	Work-in-progress		
	Finished Goods		
24.2	Details at the beginning of the year		
	Traded Goods		
	Work-in-progress		
	Finished Goods		
		31-03-2012	
		₹	
	Details of purchase of traded goods		
	Traded Goods		
	Work-in-progress		
	Finished Goods		
		31-03-2012	
		₹	
25.	Employee Benefit Expenses		
	Salaries, Wages and Bonus		
	Contribution to Provident Fund		27,93,998.43
	Employees Stock option scheme		
	Gratuity Expenses		
	Post Employment Medical benefits		
	Staff Welfare Expenses		
			2,905.00
			<u>27,96,903.43</u>
26.	Finance Costs		
	Interest on Long Term Loans		
	Bank Charges, Bank Guarantee commission		2,17,51,091.00
	Interest on Other Loans		29,42,255.00
	Other Interest		
			240.00
			<u>2,46,93,586.00</u>
	Less : Interest received on FDR		
			<u>2,46,93,586.00</u>



31-03-2012

27.	Other Expenses	
	Consumption of Stores and spares (Mandatory)	1,55,022.00
	Consumption of Loose Tools (Mandatory)	
	(Increase)/Decrease of excise duty on inventory	
	Power and Fuel	7,55,562.00
	Water charges	
	Rent	35,750.00
	Rates and Taxes	
	Insurance	
	-Insurance - Dhorn Balakavadi	
	-Insurance - Alumtali Fiat	
	-Insurance - Fire	2,47,577.00
	-Insurance - Machinery	7,04,889.00
	-Insurance - Cars, Motor Cycles	11,980.00
	-Insurance - Workmen Compensation	31,919.00
	-Key-Man Insurance	
	Repairs and Maintenance	
	Plant and Machinery	19,222.00
	Buildings	
	Others	2,350.00
	Legal and Professional fees	
	Directors' sitting fees	
	Payment to auditor (Refer details below)	
	Provision for diminution in value of investment in subsidiary company	
	Provision for other than temporary decline in the carrying amount of other long term investments	
	Exchange differences (net)	
	Loss on derivative contracts (including provisions for mark to market loss)	
	Bad debts / advances written off	
	Provision for doubtful debts and advances	
	Prior Period Items	
	Freight and forwarding charges	
	Advertising and Sales/ Business promotion	
	Consultation Fees	2,91,780.00
	Sales commission	
	Travelling and Conveyance	4,99,015.00
	Helicopter Expenses	
	Hospitality Expenses	2,00,135.00
	Communication costs	72,051.67
	Printing and Stationery	12,079.00
	Adjustments to the carrying amount of current investments	
	Provision for warranties (net of reversals)	
	Provision for litigations (net of reversals)	
	Impairment loss on the fixed assets	
	Loading, unloading & Octroi	
	Subscription Fees, License Fees	
	Stamp Duty, Legal Expenses	
	Tender & Registration Fees	
	RDC fees	
	Donation	50,000.00
	Travelling / Selling Expenses	11,05,000.00
	Worthless	
	AVAT (Excise tax)	
	Impairment	



	31-03-2012
	₹
Loss on sale of fixed assets (net)	
Premium on forward exchange contract amortized	
Miscellaneous expenses	5,979.53
	<u>41,98,311.20</u>
Above expenses include research and development expenses	

<b>Payment to Auditor (Details as per existing Notes to be given)</b>	
<b>As Auditor</b>	
Audit Fees	
Tax Audit Fees	
Limited Review	
<b>In Other capacity</b>	
Taxation Matters	
Company Law Matters	
Management services	
Other services	
<b>Reimbursement of Expenses</b>	

<b>28. Depreciation and Amortization Expenses</b>	
Depreciation of Tangible Assets	3,50,90,064.73
Amortization of Tangible Assets	-
Depreciation of Investment property	-
Amortization of preliminary Expenses	-
	<u>3,50,90,064.73</u>
Less: Recoupment from Revaluation reserve	
	<u>3,50,90,064.73</u>

<b>xx Exceptional Items</b>	
VRS Expenses	

<b>xx Earnings per Share (EPS)</b>	
The following reflects the profit and share data used in the basic and diluted EPS computations:	
As per existing AS-20 disclosures	



DM CORPORATION PVT. LTD.

Shimizu Project

STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED 31ST MARCH, 2012

31-03-2012

**INCOME**

Revenue from Operations (Gross)	Shim-20	1,45,98,148.00
Less: Excise Duty		
Revenue from Operations (Net)		<u>1,45,98,148.00</u>
Other Income:	Shim-21	
Share of Profit from Investment in Partnership Firm		
<b>Total</b>		<u><u>1,45,98,148.00</u></u>

**EXPENDITURE**

Cost of Material and Components Consumed	Shim-22	
Purchase of traded goods	Shim-23	1,22,51,154.45
(Increase)/Decrease in inventories of	Shim-24	
Finished Goods Work-in-progress and Trade Goods		
Employee Benefit Expenses	Shim-25	
Finance Costs	Shim-26	3,35,137.00
Other Expenses	Shim-27	1,60,000.00
Share of Loss from investment in Partnership Firm		
<b>Total</b>		<u><u>1,27,56,321.45</u></u>
Profit/(Loss) before Depreciation and		18,41,826.55
Depreciation and Amortization Expenses	Shim-28	
Profit/(Loss) before Exceptional Items and Tax		<u>18,41,826.55</u>
Less: Exceptional Items	xx	
Profit/(Loss) before Tax		<u>18,41,826.55</u>
Less: Tax Expenses		
i) Current Tax		
ii) Deferred Tax Liability		
<b>Profit/(Loss) for the period</b>		<u><u>18,41,826.55</u></u>



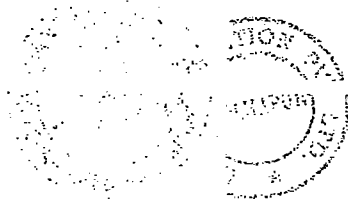


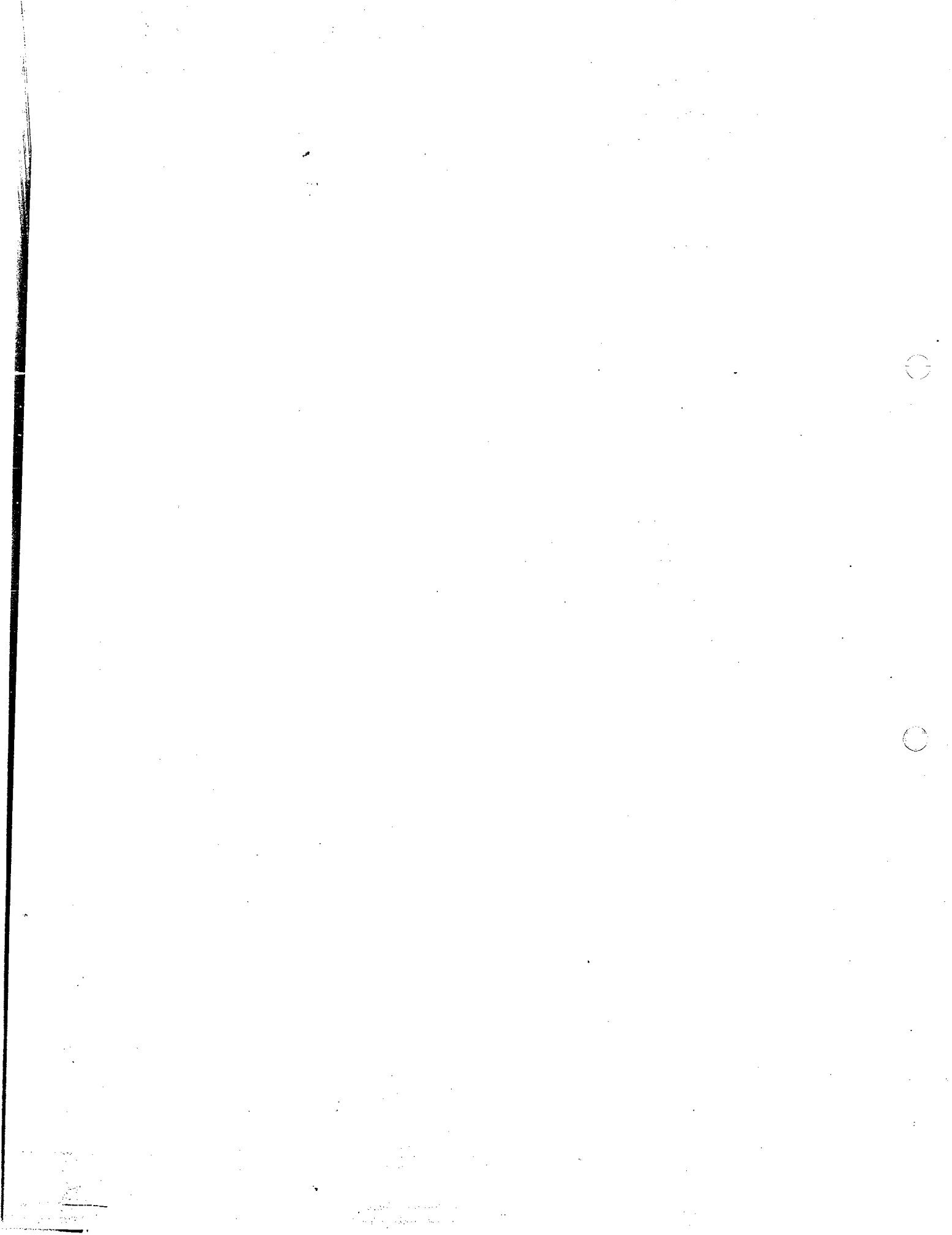
**DM CORPORATION PVT. LTD**

**Shimizu Project**

Notes to Financial Statements for the year ended 31 March, 2012

		31-03-2012
		₹
20.	<b>Revenue from Operations</b>	
20.1	<b>Sale of products</b>	
	a) Contract Receipts - Shimizu Project	1,45,98,148.00
		1,45,98,148.00
20.2	<b>Sale of Services</b>	
		-
20.3	<b>Other Operating Revenue</b>	
	Scrap Sales	-
	Others	-
	Export entitlement, exchange gain, etc.)	-
	<b>Revenue from Operations (Gross)</b>	1,45,98,148.00
	<b>Details of Products sold</b>	
	<b>Finished Goods Sold</b>	
		-
	<b>Trade Goods Sold</b>	
		-
	<b>Details of Services rendered 'Major services' to be given</b>	
		-
21.	<b>Other Income</b>	
21.1	<b>Interest Income on</b>	
	Bank Deposits	-
	Long Term Investments	-
	Current Investments	-
	Others	-
21.2	<b>Dividend Income on</b>	
	Investment in subsidiaries	-
	Current Investments	-
	Long Term Investments	-
21.3	<b>Net gain on sale of current investments</b>	-
21.4	<b>Government Grant #</b>	-
21.5	<b>Commission income</b>	-
21.6	<b>Other non-operating income - Net of Sale of Fixed Asset</b>	-





22. Cost of Raw Material and components consumed

31-03-2012

Inventory at the beginning of the year

Add: Purchases

a) Material Consumed - Steel

b) Material Consumed - Cement

c) Material Consumed - Others

d) MVAT Input - materials

e) CST on material consumed

f) Freight on material consumed

g) Diesel & Oil

h) Tyres, tubes, retreading

Less: Inventory at the end of the year

Cost of raw material and components consumed

Major items exceeding 10% of the Total

Details of Inventory

Major items exceeding 10% of the Total

23. Purchase of Traded Goods

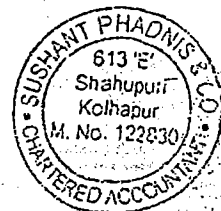
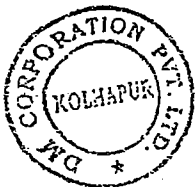
i) Excavation Expenses

ii) Sub-Contractors' Payment

iii) Hire Charges

1,22,61,184.45

1,22,61,184.45

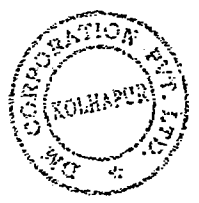


	31-03-2012	31-03-2011
24: (Increase)/Decrease in Inventories		
24.1 Details at the end of the year		
Traded Goods		
Work-in-progress		
Finished Goods		
24.2 Details at the beginning of the year		
Traded Goods		
Work-in-progress		
Finished Goods		

	31-03-2012
Details of purchase of traded goods	
Traded Goods	
Work-in-progress	
Finished Goods	

	31-03-2012
25. Employee Benefit Expenses	
Salaries, Wages and Bonus	
Contribution to Provident Fund	
Employees Stock option scheme	
Gratuity Expenses	
Post Employment Medical benefits	
Staff Welfare Expenses	

26. Finance Costs	
Interest on Long Term Loans	
Bank Charges, Bank Guarantee commission	3,35,137.00
Interest on cash credit / overdrafts	
Other Interest	
	<u>3,55,137.00</u>
Less : Interest received on FDR	
	<u>3,55,137.00</u>



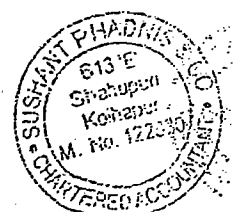
31-03-2012

₹

27.

**Other Expenses**

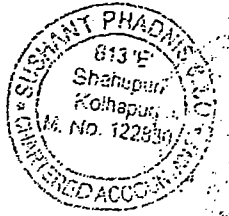
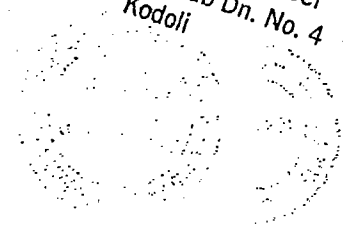
Consumption of Stores and spares (Mandatory)	
Consumption of Loose Tools (Mandatory)	
(Increase)/Decrease of excise duty on Inventory	
Power and Fuel	
Water charges	
Rent	
Rates and Taxes	
Insurance	
-Insurance - Dhom Balakavadi	
-Insurance - Mumbai Flat	
-Insurance - Fire	
-Insurance - Machinery	
-Insurance - Cars, Motor Cycles	
-insurance - Workmen Compensation	
-Key-Man Insurance	
Repairs and Maintenance	
Plant and Machinery	
Buildings	
Others	
Legal and Professional fees	
Directors' sitting fees	
Payment to auditor (Refer details below)	1,50,000.00
Provision for diminution in value of investment in subsidiary company	
Provision for other than temporary decline in the carrying amount of other long term Investments	
Exchange differences (net)	
Loss on derivative contracts (Including provisions for mark to market loss)	
Bad debts / advances written off	
Provision for doubtful debts and advances	
Prior Period Items	
Freight and forwarding charges	
Advertising and Sales/ Business promotion	
Brokerage and discounts	
Consultation Fees	
Travelling and Conveyance	
Helicopter Expenses	
Hospitality Expenses	
Communication costs	
Printing and Stationery	
Adjustments to the carrying amount of current investments	
Provision for warranties (net of reversals)	
Provison for litigations (net of reversals)	
Impairment loss on the fixed assets	
Loading, unloading & Octroi	
Subscription Fees, License Fees	
Stamp Duty, Legal Expenses	
Tender & Registration Fees	
ROC fees	
Donation	
Testing Fees / Selling Expenses	
Wealth tax	
MVAT (Sales tax)	
Royalty paid	



	31-03-2012
	₹
Loss on sale of fixed assets (net)	
Premium on forward exchange contract amortized	
Miscellaneous expenses	10,000.00
	<u>1,60,000.00</u>
Abvqe expenses Include research and development expenses	
<b>Payment to Auditor (Details as per existing Notes to be given)</b>	
<b>As Auditor</b>	
Audit Fees	
Tax Audit Fees	
Limited Review	
<b>In Other capacity</b>	
Taxation Matters	
Company Law Matters	
Management services	
Other services (certification fees etc.)	1,50,000.00
<b>Reimbursement of Expenses</b>	
	<u>1,50,000.00</u>
<b>28. Depreciation and Amortization Expenses</b>	
Depreciation of Tangible Assets	
Amortization of Tangible Assets	
Depreciation of Investment property	
Amortization of preliminary Expenses	
	<u>                    </u>
Less: Recoupment from Revaluation reserve	
	<u>                    </u>
<b>xx Exceptional Items</b>	
	<u>                    </u>
VRS Expenses	
	<u>                    </u>
<b>xx Earnings per Share (EPS)</b>	
The following reflects the profit and share data used in the basic and diluted EPS computations: As per existing AS-20 disclosures	
	<u>                    </u>

**TRUE COPY**

*SKD*  
Sub Divisional Engineer  
Warana Project Sub Dn. No. 4  
Kodoli



**DM CORPORATION PVT. LTD.**  
**A) LIST OF RELATED PARTIES & RELATIONSHIP**

**i) Related Parties where control exists :**

- |   |  |
|---|--|
| a) Subsidiaries   | NIL  |
| b) Partnership Firm, where Company is a partner with 65% profit sharing ratio | Mohite & Mohite (Engineers & Contractors)<br>Registered Partnership Firm |

**ii) Other related parties :**

- |                    |     |
|--------------------|-----|
| i) Holding Company | NIL |
|--------------------|-----|

- |                         |     |
|-------------------------|-----|
| ii) Fellow subsidiaries | NIL |
|-------------------------|-----|

- |  |   |
|--|---|
| iii) Other parties which are significantly influenced by the Company (either individually or with other) | 1 Soma Textile SEZ Pvt. Ltd.<br>2 Soma - Mohite JV<br>3 Associates<br>4 Samruddhi Earth-Movers Private Limited<br>5 Sapphire Earth-Movers Private Limited |
|--|---|

- |    |   |
|----|---|
| 6  | Veronica Developers Private Limited               |
| 7  | Telstar Constructions Private Limited             |
| 8  | Tulip Earth-Movers Private Limited                |
| 9  | Topaz Developers Private Limited                  |
| 10 | Ritz-Con Private Limited                          |
| 11 | Precinct Developers Private Limited               |
| 12 | Sunbeam Heights Private Limited                   |
| 13 | Sharmila Earth-Movers Private Limited             |
| 14 | Shantanu Developers Private Limited               |
| 15 | D & S - Engineers And Contractors Private Limited |
| 16 | Rajhuns Hotels Private Limited                    |
| 17 | Mohite Inns Private Limited                       |
| 18 | Mohite Infra-Structures Private Limited           |
| 19 | Mohite Power Private Limited                      |
| 20 | Mohite Energy Private Limited                     |

- |    |                                     |
|----|-------------------------------------|
| 21 | Shantanu Mines & Minerals Pvt. Ltd. |
|----|-------------------------------------|

- |    |                                |
|----|--------------------------------|
| 22 | Shantanu Power Private Limited |
| 23 | Shantanu Agro Private Limited  |

- |    |                                |
|----|--------------------------------|
| 24 | Shantanu Farms Private Limited |
|----|--------------------------------|

- |    |                                      |
|----|--------------------------------------|
| 25 | DM Natural Resources Private Limited |
| 26 | DM Precifab Private Limited          |

- |    |                                     |
|----|-------------------------------------|
| 27 | Shantanu Infra-Structures Pvt. Ltd. |
|----|-------------------------------------|

- |    |   |
|----|---|
| 28 | Precinct Agro Private Limited             |
| 29 | Sapphire Agro Private Limited             |
| 30 | Telstar Agro Private Limited              |
| 31 | Veronica Agro Private Limited             |
| 32 | Ascend Power Private Limited              |
| 33 | Nad Entertainment Pvt. Ltd.               |
| 34 | Mohite & Mohite (Engineers & Contractors) |

**iv) Key Management Personnel**

- |    |  |
|----|--|
| 1) | Mr. Dilip Ramchandra Mohite, Managing Director |
| 2) | Dr. Y. S. P. Thorat, Chairman                  |
| 3) | Mr. Vinay Jha, Director                        |
| 4) | Mr. Shantanu Mohite, Director                  |
| 5) | Mr. Suhas Appasaheb Chougule, Director         |
| 6) | Mr. Vijay Mahesh Joshi, Director               |

**v) Relatives Key Management Personnel**

- |    |                               |
|----|-------------------------------|
| 1) | Mrs. Sharmila Dilip Mohite    |
| 2) | Mr. Rajnikant Annasaheb Patil |



DM CORPORATION PVT. LTD.  
B) TRANSACTIONS WITH RELATED PARTIES

Rs. in lakh

Description	Name of Related Party	Nature of Relationship	Value of Transaction		Balance as at	
			Year ended on 31-03-12	Year ended on 31-03-11	Year ended on 31-03-12	Year ended on 31-03-11
1) Deposit for Plant & Machinery Office Premises Helicopter	Mohite & Mohite (Engineers & Contractors)	Partnership firm where Company is a partner	-	-	1,000.00 50.00 100.00	1,000.00 50.00 100.00
2) Hire Charges paid Office Rent Paid	Mohite & Mohite (Engineers & Contractors)	Partnership firm where Company is a partner	9.00 9.00	9.00 9.00	8.10	-
3) Investments - Capital deployed	Mohite & Mohite (Engineers & Contractors)	Partnership firm where Company is a partner	1,399.24	214.80	3,681.24	2,282.00
4) Share Application Money.	Soma Textile SEZ Pvt. Ltd.	Other parties which are significantly influenced	-	-	25.00	25.00
5) Excavation charges paid	Mohite & Mohite (Engineers & contractors)	Partnership Firm where Company is a partner	769.55	2,631.14	-	-
6) Salary & Allowances	Mr. Dilip Mohite, M.D. Dr. Y. S. P. Thorat, Chairman Mr. Suhas Chougule, Director Mr. Vijay Joshi, Director	Key Management Personnel - do - - do - - do -	130.00 27.90 8.19 13.98	130.00 6.00 7.56 12.90		
7) Payments to Relatives Key Management Personnel	Mrs. Sharmila Dilip Mohite Mr. Rajnikant Annasaheb Patil	Relative - do -	19.50 59.12	19.42 425.87		

for DM CORPORATION PVT. LTD.

(SUHAS CHOUGULE)  
DIRECTOR

(DILIP MOHITE)  
MANAGING DIRECTOR





**TAX AUDIT REPORT**

**A.Y. 2012-13**

**DM CORPORATION PRIVATE LIMITED**  
**[FORMERLY KNOWN AS M/S MOHITE & MOHITE**  
**(ENGINEERS AND CONTRACTORS) PVT. LTD.]**

**PAN: AADCM6281H**

FORM NO. 3 CA

[See rule G (1)(b)]

Audit Report under section 44 AB of the Income-Tax Act, 1961, in a case where the accounts of the business or profession of a person referred to in clause (b) of sub-rule (1) of rule 6G.

1. \*I/we report that the statutory audit of

**DM CORPORATION PRIVATE LIMITED**  
[Formerly known as M/S Mohite & Mohite (Engineers & Contractors) Pvt. Ltd.]  
**MOHITE HOUSE, 240 B GEN. THORAT MARG. TARABAI PARK,**  
**KOLHAPUR- 416003**

Was conducted by \* me /us /M/s **SUSHANT PHADNIS AND COMPANY**

Pursuance of the provisions of the **COMPANIES**

in  
act, and\*/we

Annex hereto a copy of my/our/their audit report dated **31.03.2012**

along with a copy each of-

1. An Action u/s 132 (4) was conducted in the premises of DM Corporation Pvt. Ltd. on 25/08/2011 & 26/08/2011 and declaration as to undisclosed income is also made by Mr. Dilip Mohite, Managing Director of the Company. As the copies of the declaration is still unavailable. Hence, I am unable to quantify the effect of the declaration on the correct financial statements of the Company subject to the above.
2. (a) the audited \* Profit & Loss Account/ income & expenditure account for the year ended on **31.03.2012**  
(b) the audited Balance sheet as at **31.03.2011** :and  
(c) documents declared by the side act to be part of ,or annexed to the\*\* Profit & Loss Account/ income & expenditure account and Balance sheet
3. The statement of particulars required to be furnished under section 44AB is annexed herewith in Form No. 3CD.
4. In my opinion and to the best of my information and according to explanations given to me, the particulars given in the said Form No.3CD are true and correct.

PLACE: KOLHAPUR

DATE : 08/09/2012



Name: **SUSHANT PHADNIS AND CO.**

Address: **PHADNIS CHAMBERS, 2<sup>ND</sup> LANE**

**SHAHUPURI KOLHAPUR 416001**

**M.NO.122830**

Notes :

1. \*\* Mention the total number of Branches.
2. \*\*\*This report has to be signed by -
  - i) a chartered accountant within the meaning of the Chartered Accountants Act, 1949 (38 of 1949); or
  - ii) any person who, in relation to any State, is, by virtue of the provisions of subsection (2) of section 226 of the companies Act, 1956 (1 of 1956), entitled to be appointed to act as an auditor of companies registered in that State.
3. The person, who signs this audit report, shall indicate reference of his membership number/certificate of Practice number/authority under which he is entitled to sign this report.

FORM NO. 3 CD

[See Rule 6G(2)]

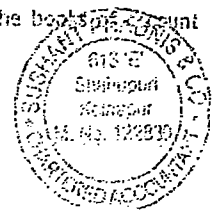
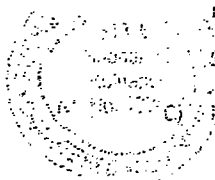
**Statement of particulars required to be furnished under section 44AB of the Income-tax Act, 1961**

**PART-A**

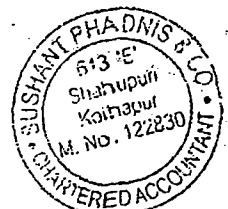
- |    |                          |   |
|----|--------------------------|---|
| 1] | Name of the Assessee     | DM CORPORATION PVT. LTD. [FORMERLY KNOWN AS M/S MOHITE & MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED.] |
| 2] | Address                  | 240 B GEN, MOHITE HOUSE, THORAT MARG. TARABAI PARK, KOLHAPUR- 416003 MAHARASHTRA                              |
| 3] | Permanent Account Number | AADCM6281H  |
| 4] | Status                   | A DOMESTIC COMPANY – PUBLIC NOT SUBSTANTIALLY INTERESTED  |
| 5] | Previous Year ended      | 31 <sup>st</sup> March, 2012  |
| 6] | Assessment Year          | 2012-13   |

**PART-B**

- |    |   |   |
|----|---|---|
| 7] | a) If firm or AOP indicate names of partners/ members and their profit sharing ratio  | NOT APPLICABLE  |
|    | b) If there is any change in partners/members or their profit sharing ratios, since the last date of the preceding year, the particulars of such change         | NOT APPLICABLE  |
| 8] | A) Nature of Business or Profession   | DEVELOPMENT OF INFRA PROJECTS, POWER GENERATION<br><br>DETAIL: DEVELOPERSS  |
|    | B) If there is any change in the nature of business or profession, the particulars of such change.  | NO CHANGE   |
| 9] | A) Whether books of account are prescribed under section 44AA, if yes, list of books so prescribed.   | NO  |
|    | B) Books of account maintained. (In case books of accounts are maintained in a computer system, mention the books of account generated by such computer system) | CASH BOOK, BANK BOOK, DAY BOOK, PURCHASE REGISTER, FIXED ASSETS REGISTER, BOOKS OF ACCOUNTS MAINTAINED ON TALLY 9 |
|    | C) List of books of account examined.   | CASH BOOK, BANK BOOK, DAY BOOK & ALL LEDGER ACCOUNTS.   |



- 10] Whether the profit and loss account includes any profits and gains assessable on presumptive basis, if yes, indicate the amount and the relevant section 44AD, 44AE, 44AF, 44B, 44BB, 44BBA, 44BBB or any other relevant section, NO
- 11] A) Method of accounting, employed in the previous year. ACCRUAL
- B) Whether there has been any change in the method of accounting employed vis-à-vis the method employed in the immediately preceding previous year. NO
- C) If answer to (b) above is in the affirmative, give details of such change, and the effect thereof on the profit or loss. NOT APPLICABLE
- D) Details of deviation, if any, in the method of accounting employed in the previous year from accounting standards prescribed under section 145 and the effect thereof on the profit or loss. NOT APPLICABLE
- 12] A) Method of valuation of closing stock employed in the previous year. (if at cost or market rates whichever is less write 1, if at cost 2, if at market rate write rate write 3, if NA write 4) } WORK IN PROGRESS - VALUED AT COST AS CERTIFIED BY DIRECTOR. AS PER SCHEDULE NO. 1
- B) Details of deviation, if any, from the method of valuation prescribed under section 145A, and the effect thereof on the profit or loss. }
- 12] Give the following particulars of the capital asset converted in to stock-in-trade NOT APPLICABLE
- A
- a) Description of capital asset; NOT APPLICABLE
- b) Date of acquisition; NOT APPLICABLE
- c) Cost of acquisition; NOT APPLICABLE
- d) Amount at which the asset is converted into stock - in - trade
- 13] Amounts not credited to the profit and loss account, being:-
- A) The items falling within the scope of section 28 NIL
- B) The Performa credits, drawbacks; refunds of duty of customs or excise, or refunds of sales tax, where such credits, drawbacks or refunds are admitted as due by the authorities concerned. NIL
- C) Escalation claims accepted during the previous year NIL
- D) Any other item of income NIL
- E) Capital receipt, if any NIL



14] Particulars of depreciation allowable as per the Income-tax Act, 1961 in respect of each asset or block of assets as the case may be in the following form

AS PER SCHEDULE NO. 02

15] Amount admissible under Sec.33AB, 33ABA, 33AC, 35, 35ABB, 35AC, 35CCA, 35CCB, 35D, 35E.

A) Debited to the profit and loss account (showing the amount debited and deduction allowable under each section separately)

33AB:	NIL	35CCA:	NIL
33ABA:	NIL	35CCB:	NIL
33AC:	NIL	35D:	Rs.77000.00
35:	NIL	35DD:	NIL
35AAB:	NIL	35DDA:	NIL
35AC:	NIL	35E:	NIL

B) Not debited to the profit and loss account

RS: NIL

16] A) Any sum paid to an employee as bonus or commission for services rendered, where such sum was otherwise payable to him as profits or dividend [Section 36(1)(ii)]

RS: NIL  
NOTES: NIL

B) Any sum received from employees towards contribution to any provident fund or superannuation fund or any other fund mentioned in section 2(24)(x) and due date for payment and the actual date of payment to the concerned authorities under section 36(1)(va).

RS: NIL  
NOTES: NIL

17] Amounts debited to the profit and loss account being

a) Expenditure of capital nature;

RS: NIL

b) Expenditure of personal nature;

DONATION RS: 95550.00

c) Expenditure on advertisement in any souvenir, brochure, tract, pamphlet or the like published by a political party;

RS: NIL

d) Expenditure incurred at clubs,-

i. As entrance fees and subscriptions;

RS: NIL

ii. As cost for club services and facilities used;

e) i. Expenditure by way of penalty or fine for violation of any law for the time being in force.

ii. Any other penalty or fine

NIL

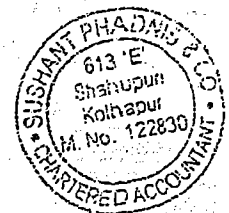
iii. Expenditure incurred for any purpose which is an offence or which is prohibited by law.

f) Amounts inadmissible under section 40(a)

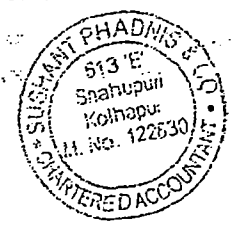
NIL

Interest, salary, bonus, commission or remuneration inadmissible under section 40(b)/(c) and computation thereof

NIL



<p>h) Whether a certificate has been obtained from the assessee regarding payments relating to any expenditure covered under section 40A(3) that the payments were made by account payee cheques drawn on a bank or account payee bank draft, as the case may be;</p>	<p>YES AS PER SCHEDULE NO. 3</p>
<p>(A) (B) Amount inadmissible under section 40A(3) read with rule 6DD and computation thereof</p>	<p>NIL</p>
<p>i) Provision for payment of gratuity not allowable under section 40A(7)</p>	<p>NIL</p>
<p>j) Any sum paid by the assessee as an employer not allowable under Sec. 40A(9)</p>	<p>NIL</p>
<p>k) Particulars of any liability of a contingent nature.</p>	<p>RS: 00 PARTICULARS:</p>
<p>l) Amount of deduction inadmissible in terms of section 14A in respect of the expenditure incurred in relation to income which does not form part of the total income;</p>	<p>NIL</p>
<p>m) Amount inadmissible under the proviso to section 36(1) (iii).</p>	<p>NIL</p>
<p>17] A Amount of interest inadmissible under section 23 of the micro small And Medium Enterprises Development Act, 2006.</p>	<p>NOTES: NOT APPLICABLE</p>
<p>18] Particulars of payments made to persons specified under Sec.40A(2)(b)</p>	<p>AS PER SCHEDULE NO. 04 (DIRECTORS' REMUNERATION)</p>
<p>19] Amounts deemed to be profits and gains under section 33AB or 33ABA or 33AC</p>	<p>RS: NIL</p>
<p>20] Any amount of profit chargeable to tax under section 41 and computation thereof</p>	<p>RS: NIL</p>
<p>21] * A) In respect of any sum referred to in clause (a), (c), (d) or (e) of Sec.43B, the liability for which</p>	
<p>i). Pre-existed on the first day of the previous year but was not allowed in the assessment of any preceding previous year and was</p>	
<p>(a) Paid during the previous year</p>	
<p>(b) not paid during the previous year</p>	<p>RS: NIL RS: NIL</p>
<p>ii). Was incurred in the previous year and was</p>	<p>RS:</p>
<p>(a) Paid on or before the due date for furnishing the return of income of the previous year under section 139(1)</p>	<p>AS PER SCHEDULE NO. 05</p>
<p>(b) not paid on or before the aforesaid date.</p>	<p>RS:</p>



\* State whether sales tax, customs tax, excise duty or any other indirect tax, levy, cess, impost etc. is passed through the profit & loss accounts

YES

22] A) Amount of MODVAT credits availed of or utilised during the previous year and its treatment in the profit and loss account and treatment of outstanding MODVAT credits in the accounts.

NOTES:

RS: NIL

B) Particulars of income or expenditure of prior period credited or debited to the profit and loss account

RS: NIL

NOTES:

23] Details of any amount borrowed on hundi or any amount due thereon (including interest on the amount borrowed) repaid, otherwise than through an account payee cheque, (section 69D)

RS: NIL

DETAILS:

24] A) \*Particulars of each loan or deposit in an amount exceeding the limit specified in Sec.269SS taken or accepted during the previous year.

NIL

B) Particulars of each repayment of loan or deposit in an amount exceeding the limit specified in section 269T made during the previous year

NIL

C) Whether a certificate has been obtained from the assessee regarding taking or accepting loan or deposit, or repayment of the same through an account or an account payee bank draft. (Yes/No)

The particulars (i) to (iv) at and the certificate (c) above need not be given in the case of a repayment of any loan deposit taken or accepted from Government, Government company, banking company or a corporation established by a Central, State or Provincial Act.

NOT APPLICABLE

25] a) Details of brought forward loss or depreciation allowance, in the following manner, to the extent available

NOT APPLICABLE

\*[Serial Number, A.Y., Nature of loss/allowance (in rupees Amount as returned (in rupees) Amounts as assessed (give reference to relevant order) Remarks]

NOT APPLICABLE

b) Whether a change in shareholding of the company has taken place in the previous year due to which the losses incurred prior to the previous year cannot be allowed to be carried forward in terms of section 79

NO

Section-wise details of deductions, if any, admissible under Chapter VI-A

DEDUCTION FOR  
DEVELOPING/OPERATING/MAINTAINING  
ANY INFRASTRUCTURE FACILITY

PREScribed U/S 80-IA (4) (iv)(i) (a) & (b)  
Rs. 11,30,62,513.00



27] A) Whether the Assessee has complied with the provisions of chapter XVII-B regarding deduction of tax at source and regarding the payment there of the credit of the Central government

YES  
SEE TDS RETURNS ATTACHED

B) If the provisions of chapter XVII-B have not been complied with, please give the details \*, namely:

- i) Tax deductible and not deducted at all
- ii) Shortfall on account of lesser deduction than required than required to be deducted
- iii) Tax deducted late
- iv) Tax deducted but not paid to the credit of the Central government.

SEE TDS RETURNS ATTACHED

"Please give the details of cases covered in (i) to (iv) above"

28] A) In the case of a trading concern, give quantitative details of principal items of goods traded

- i. Opening Stock
- ii) Purchase during the previous year
- iii) Sales during the previous year
- iv) Closing Stock,
- v) Shortage/excess if any

NOT APPLICABLE

NOTE: CONSTRUCTION OF EARTHEN DAM BUSINESS

B) In the case of a manufacturing concern, give quantitative details of the principal items of raw materials, finished products and by-products

NOT APPLICABLE

- i) Raw Materials
  - a. Opening Stock
  - b. Purchase during the previous year
  - c. Consumption during the previous year
  - d. Sales during the previous year
  - e. Closing stock
  - f. \*Yield of finished products
  - g. \*Percentage of yield
  - h. \*Shortage/excess, if any

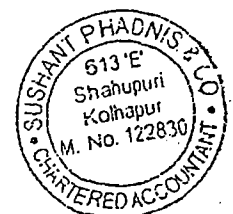
NOT APPLICABLE

NOTE: CONSTRUCTION OF EARTHEN DAM BUSINESS

ii) Finished products/By-products

- a. Opening Stock

NOT APPLICABLE





- |   |                |
|---|----------------|
| b. Purchase during the previous year              | NOT APPLICABLE |
| c. Quantity manufactured during the previous year | NOT APPLICABLE |
| d. Sales during the previous year                 | NOT APPLICABLE |
| e. Closing stock                                  | NOT APPLICABLE |
| f.. *shortage/excess, if any                      | NOT APPLICABLE |

NOTE: CONSTRUCTION OF EARTHEN DAM BUSINESS

- 29] In the case of a domestic company, details of tax on distributed profits under section 115-O in the following form
- |  |                |
|--|----------------|
| A) Total amount of distributed profits | NOT APPLICABLE |
| B) Total tax paid thereon              | NOT APPLICABLE |
| C) Dates of payment with amounts       |                |
- 30] Whether any cost audit was carried out, if yes, enclose a copy of the report of such audit [See section 139(9)] NOT APPLICABLE
- 31] Whether any audit was conducted under the Central Excise Act, 1944, if yes, enclose a copy of the report of such audit NOT APPLICABLE
- 32] Accounting ratios with calculations as follows
- |  |                |
|--|----------------|
| A) Gross profit/Turnover                     | 59.30%         |
| B) Net profit/turnover                       | 18.31%         |
| C) Stock-in-trade/Turnover,                  | 18.22%         |
| D) Material consumed/Finished goods produced | Not Applicable |

PLACE :- KOLHAPUR.

DATE :- 08/09/2012



Name : SUSHANT PHADNIS

Designation : CHARTERED ACCOUNTANTS

Address : SUSHANT PHADNIS & CO  
PHADNIS CHAMBERS, 2<sup>ND</sup>  
LANE SHAHUPURI,  
KOLHAPUR-416001

Note:

1. The Annexure to this Form must be filled up failing which the Form will be considered as incomplete
2. This Form and the Annexure have to signed by the person competent to sign Form No 3 CA or Form. 3 CB, as the case may be.

## Annexure - I

## PART - A

1. Name of the Assessee	DM CORPORATION PRIVATE LIMITED [FORMERLY KNOWN AS MOHITE MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED]
2. Address	240 B Mohite House General Thorat Marg Tarabai Park Kolhapur - 416003 Maharashtra
3. Permanent Account Number	AADCM6281H
4. Status	A domestic Company - Public Not Substantially Interested
5. Previous year ended	31st March, 2012
6. Assessment year	2012-2013

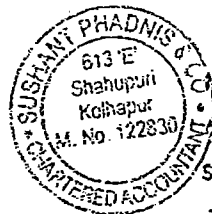
## PART - B

Nature of Business or Profession in respect of every business or profession carried on during the previous year	Code*	0501
---	-------	------

Sr. No.	Parameters	Current Year	Preceding Year	Sr. No.	Parameters	Current Year	Preceding Year
1.	Paid up share capital/ Capital of Partner/Proprietor	50000000.00	50000000.00	9.	Gross profit	469033955.74	219952787.00
2.	Share Application Money/Current Account of Partner or Proprietor, if any,	0	0	10.	Commission received	0	0
3.	Reserves and Surplus/Profit and Loss Account	676439660.00	511583012.04	11.	Commission paid	0	0
4.	Secured loans	1065949991.00	690394277.10	12.	Interest received	2226561.00	37605074.00
5.	Unsecured loans	6004021.00	55596407.99	13.	Interest paid	106602680.61	54264269.76
6.	Current liabilities and provisions	140603638.00	122082063.06	14.	Depreciation as per books of account	60516599.78	22002408.52
7.	Total of Balance Sheet	1938997300.00	1430655760.19	15.	Net Profit (or loss) before tax as per Profit and Loss Account	243912648.24	132647821.29
8.	Gross turnover/Gross receipts	790927743.80	706295075.00	16.	Taxes on income paid / provided for in the books	145856648.24	38578116.00

PLACE: KOLHAPUR

DATE: 09/08/2012



Name: SUSHANT PHADNIS AND CO.

Address: PHADNIS CHAMBERS, 2<sup>ND</sup> LANE

SHAHUPURI KOLHAPUR 416001

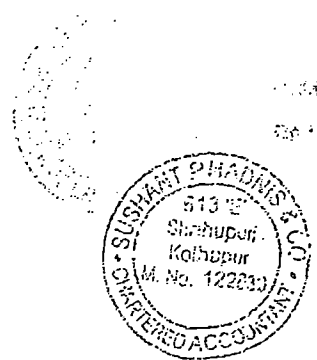
M.NO.122830

SCHEDULE NO. 3

**CERTIFICATE**

CERTIFIED THAT,

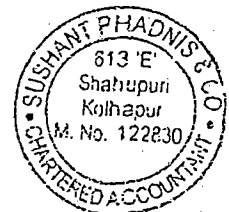
There are no cash payments in excess of Rs. 20,000.00 as stipulated under provisions of section 40A(3) read with Rule 6DD during the period 01/04/2011 to 31.03.2012.



**SCHEDULE NO. 4**

**PARTICULARS OF PAYMENTS MADE TO PERSONS SPECIFIED UNDER SECTION 40A(2)(b)**

		Rs. In Lakhs.	
	DIRECTORS'S REMUNERATION	2011-12	2010-11
I	SALARY	192.06	148.46
II	COMMISSION	NIL	NIL
	TOTAL :-	192.06	148.46



**SCHEDULE NO. 5**

**DISALLOWANCES & ALLOWANCES U/S 43B OF THE INCOME TAX ACT**

**Disallowance u/s 43B**

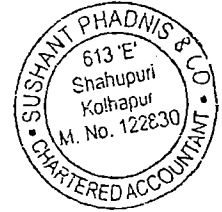
**Amount Rs.**

- Wealth Tax

95,550.00

**TOTAL RS.**

**95,550.00**



(c) H. tra Sta

FORM NO. 10CCB  
[ See rule 18BBB ]  
Audit report under section 80-I(7) / 80-IA(7) / 80-IB / 80-IC

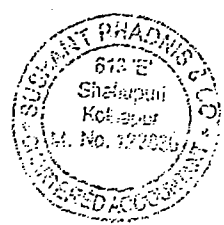
- 1. Name of the Assessee : **DM CORPORATION PRIVATE LIMITED**
- 2. PAN : **AADCM6231H**
- 3. Status : **A Domestic Company - Public Not Substant**
- 4. Ownership status of the undertaking / enterprise :
  - (a) Fully Owned by Assessee Yes  No  N/A
  - (b) Partly Owned by Assessee Yes  No  N/A

If yes, Please specify the percentage of ownership
- 5. Address : **240 B, Mohite House, General Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra**
- 6. Name of the enterprise or undertaking eligible for deduction under section 80-IA, 80-IB or 80-IC **ARJUNA MEDIUM IRRIGATION PROJECT**
- 7. Section and sub-section of the Income-tax Act, 1961, under which deduction is being claimed : **80IA(4)(i)(a)(b)(c)**
- 8. Date of commencement of operation / activity by the undertaking or enterprise : **01/04/2004**
- 9. Initial assessment year from when deduction is being claimed : **2006-07**
- 10. Address (with District and State) of the enterprise / undertaking claiming deduction : **A/P. KARAK, TAL.- RAJAPUR, DIST. - RATNAGIRI**
- 11. Excise / Service-Tax Registration Number and office where registered : **AADCM6281HST001**
- 12. Sales Tax Registration Number and office where registered : **27880285711V, SALES TAX OFFICE, VIKRIKAR BHAVAN, KOLHAPUR**
- 13. Local / State authorities from whom approval is taken (Attach copy of approval) :

**ELIGIBLE BUSINESS UNDER SECTION 80-IA**

- 14. Development, operation, maintenance of an infrastructure facility :
  - (a) With respect to the infrastructure facility, does the enterprise (please tick) :-
    - Develop
    - Operate and maintain
    - Develop, operate and maintain
    - NA

Specify the nature of the infrastructure facility :-  
irrigation facility for agricultural purposes under section 80-IA(4)(i)



DM KARJUN BHM BAN

(c) Has the operation and maintenance of the infrastructure facility been received on transfer from its developer in accordance with the agreement with the Central / State Government / local authority / any other statutory body  Yes  No  N/A

(d) If yes, please specify the first year of claim of deduction under section 80-IA by the developer (Attach copy of Form 10CCB of developer)

NOT APPLICABLE

15. Providing telecommunication services :

(a) Please specify the nature of telecom service : **NOT APPLICABLE**  
[ e.g. Basic Telecom Service, Cellular Service, etc. [Section 80-IA(4)(ii)]]

16. Development, operation, maintenance of industrial park / SEZ

(a) With respect to the industrial park / SEZ, does the undertaking (please tick) :-

Develop  Develop and operate  Maintain and operate an industrial park / SEZ

(b) Name and address of the industrial park / SEZ

(c) Has the operation and maintenance of the industrial park / SEZ been received on transfer from its developer :

Yes  No  N/A

(d) If yes, first year of claiming deduction u/s 80-IA by the developer:  
(Attach copy of Form 10CCB of developer)

17. Generation, transmission, distribution of power :

(a) Does the undertaking generate power or generate and distribute power

Yes  No  N/A

(i) If yes, indicate the year in which the undertaking has started generating power

(b) Does the undertaking transmit or distribute power

Yes  No  N/A

(i) If yes, indicate the year in which the new transmission and distribution lines were laid

(c) Has there been substantial renovation and modernization of the existing network of transmission or distribution lines

Yes  No  N/A

If yes, please specify :-

(i) the year in which the substantial renovation and modernisation of the existing network of transmission or distribution lines took place

(ii) book value of plant and machinery as on 01/04/2004

(iii) value of increase in the plant and machinery in the year of substantial renovation and modernisation

### ELIGIBLE BUSINESS UNDER SECTION 80-IB

18. Industrial undertakings engaged in manufacture or production of article or thing or operation of cold storage plant

(a) Does the industrial undertaking manufacture or produce any article or thing specified in the Eleventh Schedule

Yes  No  N/A

(Please specify the article or thing : **NOT APPLICABLE**)

(b) If yes, does the manufacturing process use power

Yes  No  N/A

(c) Number of workers employed in the manufacturing process

**NOT APPLICABLE**

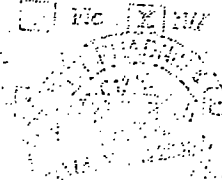
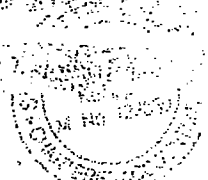
(d) Does the industrial undertaking operate cold storage plant

Yes  No  N/A

(Please specify if the undertaking is a small scale industrial undertaking :-

Yes  No  N/A

Yes  No  N/A



(a) Is the ship owned by an Indian company and wholly used for the business carried on by it  Yes  No  N/A

(b) If the ship was acquired on transfer, was the ship owned or used in Indian territorial waters by a person resident in India.  Yes  No  N/A

20. Business of hotel

(a) Is the hotel located in

- (i) Hilly Area  (ii) Rural Area  (iii) Place of Pilgrimage   
(iv) Other notified area  (Please specify)  
(v) None of the above  (Please specify : : NOT APPLICABLE)

(b) Is the hotel approved by the prescribed authority under rule 18BBC of the Income-tax Rules, 1962 ?  Yes  No  N/A

21. Business of scientific research and development

(a) Is the business approved by the prescribed authority under rule 18D ? (Please attach copy of approval)  Yes  No  N/A

(b) Does it fulfil the conditions prescribed in rule 18DA of the Income-tax Rules ?  Yes  No  N/A

22. Commercial production or refining of mineral oil

(a) Is the undertaking engaged in the commercial production or refining of mineral oil ?  Yes  No  N/A

(b) If yes, please specify :-

- Commercial production of mineral oil  
 Refining of mineral oil

23. Developing and building housing projects

(a) Date of approval by local authority :  
(Please attach copy of approval / if approval is obtained more than once, attach copy of first approval of the building plan)

(b) Date of completion of the housing project  
(Please attach copy of the completion certificate issued by the local authority)

(c) Size of plot of land of the project : NOT APPLICABLE

(d) Is the project situated in Delhi or Mumbai or within 25 kilometres from their municipal limits.  Yes  No  N/A

(e) Built-up area of the residential unit of the project : NOT APPLICABLE

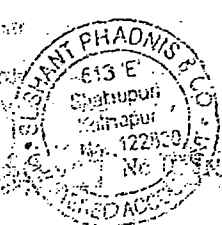
(f) Built-up area of the shops and other commercial establishments situated in the project NOT APPLICABLE

(g) Whether the project is carried out in accordance with a scheme framed by Central / State Government for re-construction / re-development of existing buildings in areas declared to be slum areas under any law in force and notified by the Board. (Please attach a copy of CDDT's notification)  Yes  No  N/A

(h) If the industry is engaged in the production of any article or thing of value, specify the nature of the activity adopted: NOT APPLICABLE

(i) If the industry is engaged in the production of any article or thing of value, specify the nature of the activity adopted: NOT APPLICABLE

(j) If the industry is engaged in the production of any article or thing of value, specify the nature of the activity adopted: NOT APPLICABLE



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(b) Is the undertaking in the integrated business of handling storage and transportation of foodgrains.  Yes  No  N/A

(c) Is the undertaking in the business of processing, preservation and packaging of fruits or vegetables.  Yes  No  N/A

**ELIGIBLE BUSINESS UNDER SECTION 80-IC**

25. (i) Whether the undertaking or enterprise is located in an area notified by the Board for the purposes of section 80-IC  Yes  No  N/A  
(ii) If yes, please indicate :-  Yes  No  N/A

(a) Name of the Export Processing Zone / Integrated Infrastructure Development Centre / Industrial Growth Centre / Industrial Park / Estate / Software Technology Park / Industrial Area / Theme Park and the District / State in which located **NOT APPLICABLE**

(b) Khasra No. of the undertaking or enterprise (Also indicate the Board's Notification No.) **NOT APPLICABLE**

(c) If the eligible business is new, please give the date of commencement of production or manufacture of article or thing **NOT APPLICABLE**

(d) If the existing business has undertaken substantial expansion, please specify :-

(i) The date of substantial expansion **NOT APPLICABLE**

(ii) The total book value of plant and machinery (before taking depreciation in any year) as on first day of the previous year in which substantial expansion took place. **NOT APPLICABLE**

(iii) Value of increase in the plant and machinery in the year of substantial expansion. **NOT APPLICABLE**

(e) Does the undertaking or enterprise manufacture or produce any article or thing specified in the Thirteenth Schedule.  Yes  No  N/A  
(If yes, please specify the article or thing)

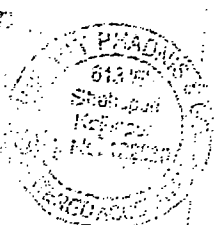
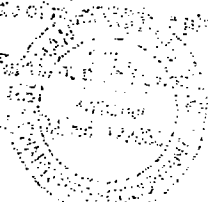
(f) Does the undertaking or enterprise manufacture or produce any article or thing specified in the Fourteenth Schedule.  Yes  No  N/A  
(If yes, please specify the article or thing or operation)

26. For claim of deduction under section 80-IA(4)(ii) and (iv) / 80-IB(3), (4), (5), (7) and (11) / 80-IC, please indicate :-

(a) Whether the undertaking or enterprise has been formed by the splitting up or the reconstruction of a business already in existence.  Yes  No  N/A

(b) If yes, whether the circumstances and the period specified in section 33B is applicable **NOT APPLICABLE**  
(Please give details)

(c) Has the undertaking or enterprise used any machinery or plant or transfer which was previously used for other purposes.  Yes  No  N/A



28. Transactions by the undertaking to a related concern of the assessee, or another undertaking of the assessee, or the co-owner of the undertaking, or another undertaking of the co-owner :-

[ Related concern is a person within the meaning of Section 40A(2)(b) ]

Name of the Related Concern	Transaction (Please specify nature and amount)	
(a)	Rs.	
(b)	Rs.	
(c)	Rs.	
(d)	Rs.	
(e)	Rs.	
(f)	Rs.	
(g)	Rs.	
(h)	Rs.	
29. Profits and gains derived by the Undertaking / enterprise from the Eligible business #		27,18,22,963.00
30. Deduction under section 80-I / 80-IA / 80-IB / 80-IC (Strike out whichever is not applicable)		15,53,62,610.00

#### DECLARATION

\* I / We have examined the balance sheet of the above industrial undertaking or enterprise styled \*\*  
**ARJUNA MEDUIM IRRIGATION PROJECT, A/P. KARAK, TAL.- RAJAPUR, DIST. - RATNAGIRI**  
 and belonging to the assessee M/s. **DM CORPORATION PRIVATE LIMITED**  
 (Permanent Account Number ) **AADCM6281H** as at **31/03/2012**

and the profit and loss account of the said industrial undertaking or enterprise for the year ended on that date which are in agreement with the books of account maintained at the head office at **240 B, Mohite House, General Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra** and branches at **NIL**.

\* I / We have obtained all the information and explanations which to the best of \*my / our knowledge and belief were necessary for the purposes of the audit, in \*my / our opinion, proper books of account have been kept by the head office and the branches of the industrial undertaking or enterprise aforesaid visited by \*me / us so far as appears from \*my / our examination of books, and proper returns adequate for the purposes of audit have been received from branches not visited by \*me / us, subject to the comments given below :

In my / our opinion the undertaking or enterprise satisfies the conditions stipulated in section 80-I / 80-IA / 80-IB / 80-IC (strike out whichever is not applicable) and the amount of deduction claimed under this section in item 30 is as per the provisions of the Income-tax Act and meets the required conditions.

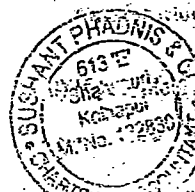
In \*my / our opinion and to the best of \*my / our information and according to explanations given to \*me / us, the said accounts give a true and fair view -

(i) in the case of the balance sheet, of the state of affairs of the above named industrial undertaking or enterprise as at **31/03/2012**; and

(ii) in the case of the profit and loss account, of the profit or loss of the industrial undertaking or enterprise for the accounting year ending on **31/03/2012**

Place : **KOLHAPUR**

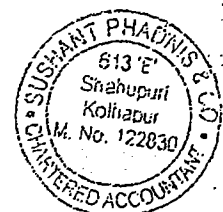
Date : **09/04/2012**

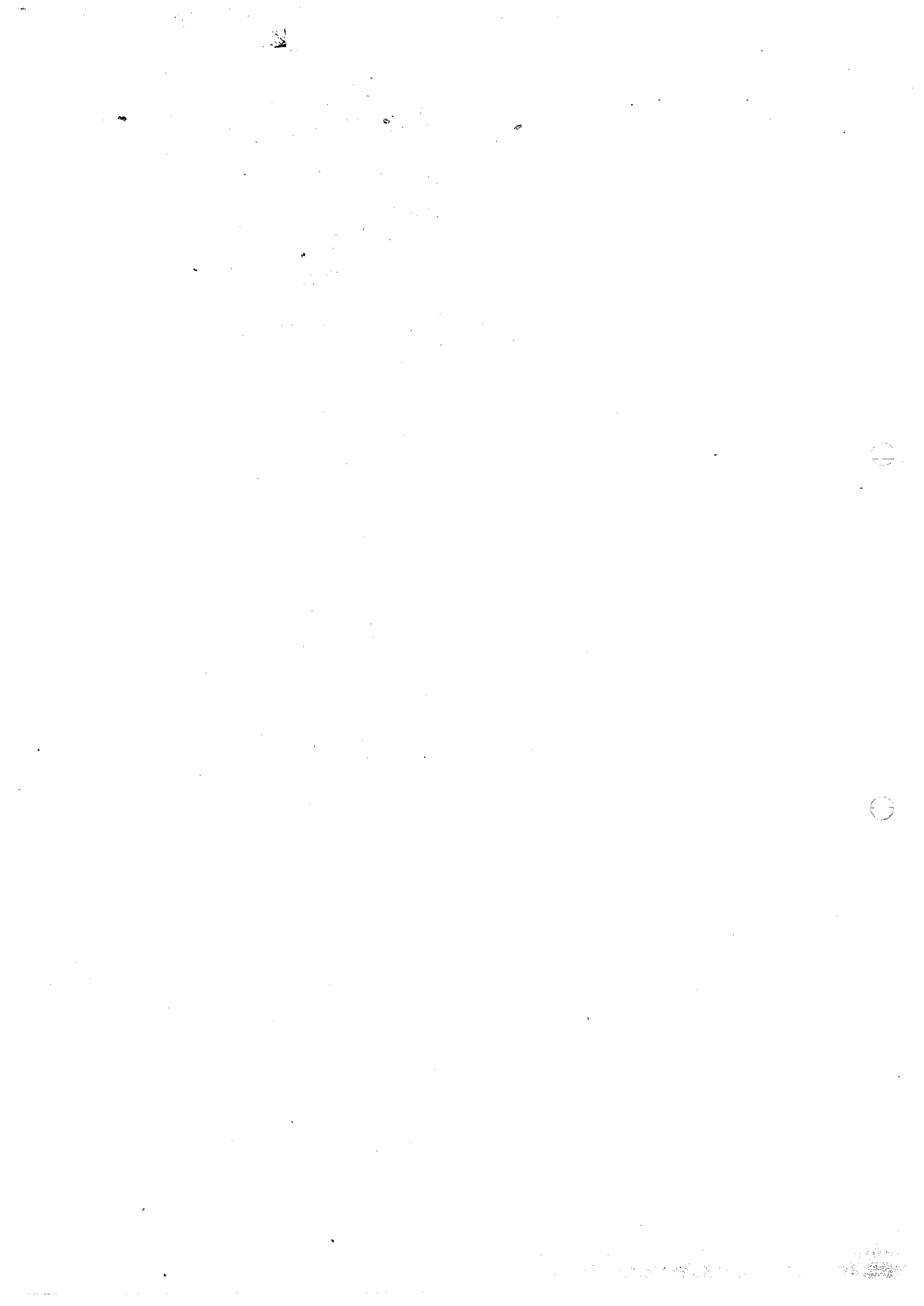


*[Handwritten signature]*

Notes :

1. \* Delete whichever is not applicable.
2. \*\* Here give name and address.
3. \*\*\* Furnish a copy of the agreement with the Central Government or State Government or local authority.
4. # Please provide profit and loss account and balance sheet of undertaking / enterprise.
5. £ Please provide the notification of approval of the industrial part / SEZ.
6. \$ This report is to be given by --
  - (i) a Chartered Accountant within the meaning of the Chartered Accountants Act, 1949 (38 of 1949) ;or
  - (ii) any person who, in relation to any State, is, by virtue of the provisions in sub - section (2) of section 226 of the Companies Act, 1956 (1 of 1956), entitled to be appointed to act as an auditor of companies registered in that State.
7. Where any of the matters stated in this report is answered in the negative or with a qualification, the report shall state the reasons therefor.





**INDIAN INCOME TAX RETURN ACKNOWLEDGEMENT**

(Where the data of the Return of Income in Form ITR-1 (SAHAJ), ITR-2, ITR-3, ITR-4, ITR-4S (SUGAM), ITR-5, ITR-6 transmitted electronically with digital signature)

Assessment Year

**2011-12**

PERSONAL INFORMATION AND THE DATE OF ELECTRONIC TRANSMISSION	Name <b>DM CORPORATION PRIVATE LIMITED</b>			PAN <b>AADCM6281H</b>		
	Flat/Door/Block No <b>240 B</b>	Name Of Premises/Building/Village <b>Mohite House</b>		Form No. which has been electronically transmitted <b>ITR-6</b>	Status (fill the code) <b>PVT COMPAN</b>	
	Road/Street/Post Office <b>General Thorat Marg</b>	Area/Locality <b>Tarabai Park</b>				
	Town/City/District <b>Kolhapur</b>	State <b>MAHARASHTRA</b>	Pin <b>416003</b>			
	Designation of AO(Ward/Circle) <b>DCIT/ACIT CEN CIRI(1),KOP:PNE/C 096-01</b>			Original or Revised <b>Revised</b>		
	E-filing Acknowledgement Number <b>375030811300312</b>			Date(DD:MM:YYYY) <b>30-03-2012</b>		
	<b>COMPUTATION OF INCOME AND TAX THEREON</b>					
1	Gross total income			1	121930905	
2	Deductions under Chapter-VI-A			2	34411862	
3	Total Income			3	87519043	
3a	Current Year loss, if any			3a	0	
4	Net tax payable			4	29071637	
5	Interest payable			5	1901236	
6	Total tax and interest payable			6	30972873	
7	Taxes Paid	a	Advance Tax	7a	2000000	
		b	TDS	7b	15329213	
		c	TCS	7c	0	
		d	Self Assessment Tax	7e	0	
		e	Total Taxes Paid (7a+7b+7c+7d)	7e	17329213	
8	Tax Payable (6-7d)			8	13643660	
9	Refund (7e-6)			9	0	

This return has been digitally signed by **Dilip Ramchandra Mohite** in the capacity of **MANAGING DIRECT** having PAN **ABC6PM3693Q** from IP Address **59.95.1.82** on **30-03-2012** at **Kolhapur**  
 Disc S/ no **S98621243214326387376388T=AP,**  
 & issuer **EMAILADDRESS=admin@tes-ca.tes.co.in, L=Hyderabad, CN=Tata**



AADCM6281H09375030311300312030600087AF28C3F5AF0A000C255  
 0268A313120C

**TRUE COPY**

*SHD*

Sub Divisional Engineer  
 Warana Project Sub Dn. No. 4  
 Kodoli

FORM

I TR-6

## INDIAN INCOME TAX RETURN

For Companies other than companies claiming exemption under section 11)

(Please see Rule 12 of the Income-tax Rules, 1962)

(Also see attached instructions)

Assessment Year

2 0 1 1 - 1 2

PERSONAL INFORMATION		GENERAL	
Name <b>DM CORPORATION PRIVATE LIMITED</b>		PAN A A D C M 6 2 8 1 H	
Is there any change in the company's name? If yes, please furnish the old name			
Flat/Door/Block No <b>240 B</b>		Name Of Premises/Building/Village <b>Mobite House</b>	
Road/Street/Post Office <b>General Thorat Marg</b>		Date of incorporation (DD/MM/YYYY) <b>16/09/2002</b>	
Town/City/District <b>Kolhapur</b>		Area/Locality <b>Tarabai Park</b>	
State <b>Maharashtra</b>		Pin code <b>4 1 6 0 0 3</b>	
Office Phone Number with STD code <b>0 2 3 1 2 6 6 9 9 9 1</b>		Mobile No.	
Income Tax Ward/Circle <b>DC/ACIT, CIRCLE-2, KOLHA</b>		If a domestic company (Tick) <input checked="" type="checkbox"/>	
Email Address <b>mobitehouse@gmail.com</b>		If a public company write 6, and if private company write 7 (as defined in section 3 of the Company Act) <b>7</b>	
Return filed (Tick) [Please see instruction number-7]		<input type="checkbox"/> Before due date -139(1) <input type="checkbox"/> After due date -139(4) <input checked="" type="checkbox"/> Revised Return -139(5)	
OR In response to notice		<input type="checkbox"/> 142(1) <input type="checkbox"/> 148 <input type="checkbox"/> 153A/153C	
If revised, then enter Receipt No and Date of filing original return (DD MM YYYY)		<b>2 9 9 2 4 5 9 9 1 2 9 0 9 1 1 29/09/2011</b>	
Residential Status (Tick) <input checked="" type="checkbox"/> Resident		<input type="checkbox"/> Non Resident	
In the case of non-resident, is there a permanent establishment (PE) in India		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Whether this return is being filed by a representative assessee? (Tick)		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
If yes, please furnish following information -			
(a) Name of the representative			
(b) Address of the representative			
(c) Permanent Account Number (PAN) of the representative			
Are you liable to maintain accounts as per section 44AA? (Tick)		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
Are you liable for audit under section 44AB? (Tick)		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No    If yes, furnish following information -	
(a) Name of the auditor signing the tax audit report		<b>SUSHANT PHADNIS</b>	
(b) Membership no. of the auditor		<b>122830</b>	
(c) Name of the auditor (proprietorship/firm)		<b>SUSHANT PHADNIS AND CO.</b>	
(d) Permanent Account Number (PAN) of the proprietorship/firm		<b>ABLPP1725D</b>	
(e) Date of audit report.		<b>29/08/2011</b>	
Are you liable to furnish a report under section 92E? (Tick)		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	

For Office Use Only

For Office Use Only

Receipt No.

Date

Seal and Signature of receiving official

HOLDING STATUS	Nature of company (write 1 if holding company, write 2 if a subsidiary company, write 3 if both, write 4 if any other) <span style="float: right;">4</span>
	If subsidiary company, mention the name, address and PAN of the holding company
	If holding company, mention the name, address and PAN of the subsidiary companies
BUSINESS ORGANISATION	In case of amalgamating company, write the name of amalgamated company Not Applicable
	In case of amalgamated company, write the name of amalgamating company Not Applicable
	In the case of demerged company, write the name of resulting company Not Applicable
	In a case of resulting company, write the name of demerged company Not Applicable

## KEY PERSONS

Particulars of Managing Director, Directors, Secretary and Principal officer(s) who have held the office during the previous year				
S. No.	Name	Designation	Residential Address	PAN
1	Dilip Ramchandra Mohite	Managing Director	Mohite House, 240/B, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	ABGPM8693Q
2	Suhas Appasaheb Chougule	Whole-Time Director	105, Royal Heritage, Assembly Road, Opp. Basant Bahar, Kolhapur - 416001, Maharashtra	ABBPC2419D
3	Vijay Mahesh Joshi	Director	Ft. 1, Ghanashree Apartments, Behind Delta Honda, Shivaji Park, Kolhapur - 416001, Maharashtra	ABL PJ4518J
4	Yashwant Shakarrao Thorat	Chairman	Indu Niketan, General Thorat Road, Tarabai Park, Kolhapur - 416003, Maharashtra	AAHPT1512F
5	Vinay Yogendra Jha	Director	405 B Court Green Laburnum, Sector 28, Sushant Lok, Gurgaon - 122002, Haryana	AAIPJ6062B
6	Shantanu Dilip Mohite	Director	Mohite House, 240/B, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	BINPM0097H

SHAREHOLDERS INFORMATION

Particulars of persons who were beneficial owners of shares holding not less than 10% of the voting power at any time of the previous year			
S. No.	Name and Address	Percentage of shares held	PAN
1	Shantanu Power Private Limited 240 B, Mohite House, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	19.59	AAMCS2264D
2	Mohite Power Private Limited 240 B, Mohite House, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	19.59	AAECM7974N
3	Mohite Infra Structure Private Limited 240 B, Mohite House, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	19.59	AADCM3382P
4	Shantanu Mines and Minerals Pvt. Ltd 240 B, Mohite House, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	19.59	AAMCS2265C
5	Mohite Energy Private Limited 240 B, Mohite House, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	19.59	AAFCM6380H

NATURE OF COMPANY AND ITS BUSINESS

Nature of company		(Tick) <input checked="" type="checkbox"/>
1	Are you a public sector company as defined in section 2(36A) of the Income-tax Act	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
2	Are you a company owned by the Reserve Bank of India	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
3	Are you a company in which not less than forty percent of the shares are held (whether singly or taken together) by the Government or the Reserve Bank of India or a corporation owned by that Bank	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
4	Are you a banking company as defined in clause(c) of section 5 of the Banking Regulation Act, 1949	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
5	Are you a scheduled Bank being a bank included in the Second Schedule to the Reserve Bank of India Act	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
6	Are you a company registered with Insurance Regulatory and Development Authority (established under sub-section (1) of section 3 of the Insurance Regulatory and Development Authority Act, 1999)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
7	Are you a company being a non-banking Financial Institution	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

Nature of business or profession, if more than one business or profession indicate the three main activities / products		
S. No.	Code <i>[Please see instruction No. 9(ii)]</i>	Description
(i)	0501	Contractors [Civil Contractors]
(ii)	0114	Manufacturing Industry [Power and energy]
(iii)		



**BALANCE SHEET AS ON 31ST DAY OF MARCH, 2011**

SOURCES OF FUNDS

I Shareholder's fund			
a Share capital			
i	Authorised	ai	50000000
ii	Issued, Subscribed and Paid up :	aii	50000000
iii	Share application money	aiii	NIL
iv	Total (aii + aiii)	aiv	50000000
b Reserves and Surplus			
i	Revaluation Reserve	bi	NIL
ii	Capital Reserve	bii	NIL
iii	Capital Redemption Reserve	biii	NIL
iv	Securities Premium Account	biv	NIL
v	Debentures Redemption Reserve	bv	NIL
vi	Statutory Reserve	bvi	NIL



	vii	General Reserve	bvii	271678327		
	viii	Profit and loss account	bviii	239904685		
	ix	total (bi+bii+biii+biv+bv+bvi+bvii+bviii)			bix	511583012
c		Total Shareholder's fund (aiv + bix)			lc	561583012
2		Loan funds				
	a	Secured loans				
	i	Debentures	ai	NIL		
	ii	Foreign Currency Loans	aii	NIL		
	iii	Rupee Loans				
	A	From Banks	iiiA	680670987		
	B	From others	iiiB	9723290		
	C	Total (iiiA + iiiB)	iiiC	690394277		
	iv	Total (ai + aii + iiiC)			aiv	690394277
	b	Unsecured loans (including deposits)				
	i	Long Term				
	A	From Banks	ia	NIL		
	B	From others	ib	NIL		
	C	Total (ia + ib)	ic	NIL		
	ii	Short Term				
	A	From Banks	iiA	NIL		
	B	From others	iiB	56596408		
	C	Total (iiA + iiB)	iiC	56596408		
	iii	Total (ic + iiC)			biii	56596408
c		Total Loan Funds (aiv + biii)			2c	746990685
3		Deferred tax liability			3	8128413
4		Sources of funds (1c + 2c + 3)			4	1316702110
1		Fixed assets				
	a	Gross : Block	1a	303606490		
	b	Depreciation	1b	85963494		
	c	Net Block (a - b)	1c	217642996		
	d	Capital work-in-progress	1d	249565093		
	e	Total (1c + 1d)			1e	467208089
2		Investments				
	a	Long-term investments				
	i	Government and other Securities - Quoted	ai	NIL		
	ii	Government and other Securities - Unquoted	aii	228203671		
	iii	Total (ai + aii)			aiii	228203671
	b	Short-term investments				
	i	Equity Shares	bi	1509530		
	ii	Preference Shares	bii	NIL		
	iii	Debenture	biii	NIL		
	iv	Total (bi + bii + biii)			biv	1509530
c		Total investments (aiii + biv)			2c	229713201
3		Current assets, loans and advances				
	a	Current assets				
	i	Inventories				
	A	Stores/consumables including packing material	ia	NIL		
	B	Raw materials	ib	NIL		
	C	Stock-in-process	ic	188487884		
	D	Finished Goods / Traded Goods	id	NIL		
	E	Total (ia + ib + ic + id)			ie	188487884
	ii	Sundry Debtors				
	A	Over Six Months	iiA	NIL		
	B	Others	iiB	163021720		
	C	Total (iiA + iiB)			iiC	163021720
	iii	Cash and Bank Balances				

	A	Cash-in-hand	iiiA	1771318			
	B	Balance with banks	iiiB	43915024			
	C	Total (iiiA + iiiB)			iiiC	45686842	
	iv	Other Current Assets			aiiv	NIL	
	v	Total current assets (iE + iiC + iiiC + aiiv)			av	397196446	
b	Loans and advances						
	i	Loans to subsidiary companies	bi	NIL			
	ii	Advances recoverable in cash or in kind or for value to be received	bii	115705570			
	iii	Deposits, loans and advances to corporate and others	biii	123272784			
	iv	Balance with Revenue Authorities	biv	97482669			
	v	Total (bi + bii + biii + biv)			bv	336461023	
c	Total (av + bv)						
					3c	733657469	
d	Current liabilities and provisions						
	i	Current liabilities					
	A	Sundry Creditors	iA	12588523			
	B	Liability for Leased Assets	iB	NIL			
	C	Unpaid Dividend	iC	NIL			
	D	Unpaid Matured debentures	iD	NIL			
	E	Unpaid Call Money	iE	NIL			
	F	Interest Accrued on above	iF	NIL			
	G	Interest accrued but not due on loans	iG	NIL			
	H	Total (iA + iB + iC + iD + iE + iF + iG)			iH	12588523	
	ii	Provisions					
	A	Provision for Income Tax	iiA	89437400			
	B	Provision for Fringe Benefit Tax	iiB	NIL			
	C	Provision for Wealth Tax	iiC	NIL			
	D	Provision for Leave Encashment/Superannuation/Gratuity	iiD	NIL			
	E	Other Provisions	iiE	11927726			
	F	Proposed Dividend	iiF	NIL			
	G	Tax on Dividend	iiG	NIL			
	H	Total (iiA + iiB + iiC + iiD + iiE + iiF + iiG)			iiH	101365126	
	iii	Total (iH + iiH)			diii	113953649	
e	Net current assets (3c - diii)						
					3e	619703820	
4	a	Miscellaneous expenditure not written off or adjusted	4a	77000			
	b	Deferred tax asset	4b	NIL			
	c	Profit and loss account / accumulated balance	4c	NIL			
	d	Total (4a + 4b + 4c)			4d	77000	
5	Total application of funds (1e + 2c + 3e + 4d)						
					5	1316702110	



**Profit and Loss Account for the year 2010-2011**

(fill items 1 to 5) in case where regular books of accounts are maintained, otherwise fill item 5)

PROFIT AND LOSS ACCOUNT	1	Sales - Gross receipts of business or profession <i>(Net of returns and refunds and duty or tax, if any)</i>			1	843289050	
	2	Duties, taxes and cess, received or receivable, in respect of goods and services sold or supplied					
		a	Union Excise duties	2a	NIL		
		b	Service tax	2b	NIL		
		c	VAT / Sales tax	2c	NIL		
		d	Any other duty, tax and cess	2d	NIL		
		e	Total of duties, taxes and cess, received or receivable (2a + 2b + 2c + 2d)			2e	NIL
	3	Other income					
		a	Rent	3a	1279675		
		b	Commission	3b	NIL		
		c	Dividend	3c	72000		
		d	Interest	3d	NIL		
		e	Profit on sale of fixed assets	3e	8141		

DEBITS TO PROFIT AND LOSS ACCOUNT

f	Profit on sale of investment being securities chargeable to Securities Transaction Tax (STT)	3f	NIL	
g	Profit on sale of other investment	3g	NIL	
h	Profit on account of currency fluctuation	3h	NIL	
i	Agriculture income	3i	NIL	
j	Any other income	3j	11666226	
k	Total of other income [(a) to (j)]			3k 13026042
4	Closing Stock			4 188487884
5	Totals of credits to profit and loss account (1 + 2e + 3k + 4)			5 1044802976
6	Opening Stock			6 63048708
7	Purchases (net of refunds and duty or tax, if any)			7 432658124
8	Duties and taxes, paid or payable, in respect of goods and services purchased			
a	Custom duty	8a	NIL	
b	Counter vailing duty	8b	NIL	
c	Special additional duty	8c	NIL	
d	Union excise duty	8d	NIL	
e	Service tax	8e	NIL	
f	VAT / Sales tax	8f	3804015	
g	Any other tax, paid or payable	8g	NIL	
h	Total (8a + 8b + 8c + 8d + 8e + 8f + 8g)			8h 3804015
9	Freight			9 333305
10	Consumption of stores and spare parts			10 14815906
11	Power and fuel			11 36899314
12	Rents			12 2003782
13	Repairs to building			13 1803828
14	Repairs to machinery			14 4581192
15	Compensation to employees			
a	Salaries and wages	15a	278713377	
b	Bonus	15b	NIL	
c	Reimbursement of medical expenses	15c	NIL	
d	Leave encashment	15d	NIL	
e	Leave travel benefits	15e	NIL	
f	Contribution to approved superannuation fund	15f	NIL	
g	Contribution to recognised provident fund	15g	NIL	
h	Contribution to recognised gratuity fund	15h	NIL	
i	Contribution to any other fund	15i	NIL	
j	Any other benefit to employees in respect of which an expenditure has been incurred	15j	NIL	
k	Fringe benefit tax paid or payable	15k	NIL	
l	Total compensation to employees (15a+15b+15c+15d+15e+15f+15g+15h+15i+15j+15k)			15l 278713377
16	Insurance			
a	Medical Insurance	16a	NIL	
b	Life Insurance	16b	NIL	
c	Keyman's Insurance	16c	4006740	
d	Other Insurance including factory, office, car, goods, etc.	16d	472671	
e	Total expenditure on insurance (16a + 16b + 16c + 16d)			16e 4479411
17	Workmen and staff welfare expenses			17 NIL
18	Entertainment			18 NIL
19	Hospitality			19 NIL
20	Conference			20 NIL
21	Sales promotion including publicity (other than advertisement)			21 NIL
22	Advertisement			22 817785
23	Commission			23 NIL
24	Hotel, boarding and Lodging			24 NIL
25	Traveling expenses including foreign traveling			25 8474745
26	Conveyance expenses			26 NIL
27	Telephone expenses			27 924833

28	Guest House expenses		28	NIL
29	Club expenses		29	NIL
30	Festival celebration expenses		30	NIL
31	Scholarship		31	NIL
32	Gift		32	NIL
33	Donation		33	475000
34	Rates and taxes, paid or payable to Government or any local body (excluding taxes on income)			
	a	Union excise duty	34a	NIL
	b	Service tax	34b	NIL
	c	VAT / Sales tax	34c	221830
	d	Cess	34d	NIL
	e	Any other rate, tax, duty or cess incl STT	34e	2689100
	f	Total rates and taxes paid or payable (34a + 34b + 34c + 34d + 34e)	34f	2910930
35	Audit fee		35	382725
36	Other expenses		36	14405459
37	Bad debts		37	1961111
38	Provision for bad and doubtful debts		38	NIL
39	Other provisions		39	NIL
40	Profit before interest, depreciation and taxes [5 - (6 + 7 + 8h + 9 to 14 - 15k + 16e + 17 to 33 + 34f + 35 to 39)]		40	171309426
41	Interest		41	16659196
42	Depreciation		42	22002409
43	Profit before taxes (39-40-41)		43	132647821
44	Provision for current tax		44	36877900
45	Provision for Fringe benefit Tax		45	NIL
46	Provision for Deferred Tax and deferred liability		46	1800216
47	Profit after tax (43 - 44 - 45 - 46)		47	93969705
48	Balance brought forward from previous year		48	NIL
49	Amount available for appropriation (47 + 48)		49	93969705
50	Appropriations			
	a	Transfer to reserves and surplus	50a	93969705
	b	Proposed dividend/ Interim dividend	50b	NIL
	c	Tax on dividend/ Tax on dividend for earlier years	50c	NIL
	d	Any other appropriation	50d	NIL
	e	Total (50a+50b+50c-50d)	50e	93969705
51	Balance carried to balance sheet (49-50e)		51	NIL

PROVISIONS FOR TAX AND APPROPRIATIONS

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Other Information (optional in a case not liable for audit under section 44AB)

OTHER INFORMATION	1	Method of accounting employed in the previous year (Tick) <input checked="" type="checkbox"/> mercantile <input type="checkbox"/> cash		
	2	Is there any change in method of accounting (Tick) <input checked="" type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	3	Effect on the profit because of deviation, if any, in the method of accounting employed in the previous year from accounting standards prescribed under section 145A	3	NIL
	4	Method of valuation of closing stock employed in the previous year		
	a	Raw Material (if at cost or market rates whichever is less write 1, if at cost write 2, if at market rate write 3)		<input type="checkbox"/>
	b	Finished goods (if at cost or market rates whichever is less write 1, if at cost write 2, if at market rate write 3)		<input type="checkbox"/>
	c	Is there any change in stock valuation method (Tick) <input checked="" type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	d	Effect on the profit or loss because of deviation, if any, from the method of valuation prescribed under section 145A	4d	NIL
	5	Amounts not credited to the profit and loss account, being -		
	a	the items falling within the scope of section 28	5a	NIL
	b	the proforma credits, drawbacks, refund of duty of customs or excise or service tax, or refund of sales tax or value added tax, where such credits, drawbacks or refunds are admitted as due by the authorities concerned	5b	NIL
	c	escalation claims accepted during the previous year	5c	NIL
	d	any other item of income	5d	NIL
	e	capital receipt, if any	5e	NIL
	f	Total of amounts not credited to profit and loss account (5a + 5b + 5c + 5d + 5e)	5f	NIL
6	Amounts debited to the profit and loss account, to the extent disallowable under section 36 -			
a	Premium paid for insurance against risk of damage or destruction of stocks or store	6a	NIL	
b	Premium paid for insurance on the health of employees	6b	NIL	
c	Any sum paid to an employee as bonus or commission for services rendered, where such sum was otherwise payable to him as profit or dividend	6c	NIL	
d	Any amount of interest paid in respect of borrowed capital	6d	NIL	
e	Amount of discount on a zero-coupon bond	6e	NIL	
f	Amount of contributions to a recognised provident fund	6f	NIL	
g	Amount of contributions to an approved superannuation fund	6g	NIL	
h	Amount of contributions to an approved gratuity fund	6h	NIL	
i	Amount of contributions to any other fund	6i	NIL	
j	Amount of bad and doubtful debts	6j	NIL	
k	Provision for bad and doubtful debts	6k	NIL	
l	Amount transferred to any special reserve	6l	NIL	
m	Expenditure for the purposes of promoting family planning amongst employees	6m	NIL	
n	Any sum received from employees as contribution to any provident fund or superannuation fund or any fund set up under ESI Act or any other fund for the welfare of employees to the extent credited to the employees account on or before the due date	6n	NIL	
o	Any other disallowance	6o	NIL	
p	Total amount disallowable under section 36 (total of 6a to 6o)	6p	NIL	
7	Amounts debited to the profit and loss account, to the extent disallowable under section 37 -			
a	Expenditure of personal nature;	7a	475000	
b	Expenditure on advertisement in any souvenir, brochure, tract, pamphlet or the like, published by a political party.	7b	NIL	
c	Expenditure by way of penalty or fine for violation of any law for the time being in force;	7c	NIL	
d	Any other penalty or fine;	7d	NIL	
e	Expenditure incurred for any purpose which is an offence or which is prohibited by law;	7e	NIL	
f	Amount of any liability of a contingent nature	7f	NIL	
g	Amount of expenditure in relation to income which does not form part of total income	7g	NIL	
h	Any other amount not allowable under section 37	7h	NIL	
i	Total amount disallowable under section 37 (total of 7a to 7h)	7i	475000	

8	A. Amounts debited to the profit and loss account, to the extent disallowable under section 40 -			
	a	Amount disallowable under section 40(a)(i), 40(a)(ia) and 40(a)(ii) on account of non-compliance with the provisions of Chapter XVII-B	Aa	NIL
	b	Amount paid as securities transaction tax	Ab	NIL
	c	Amount paid as fringe benefit tax	Ac	NIL
	d	Amount of tax or rate levied or assessed on the basis of profits	Ad	NIL
	e	Amount paid as wealth tax	Ae	NIL
	f	Amount of interest, salary, bonus, commission or remuneration paid to any partner or member	Af	NIL
	g	Any other disallowance	Ag	NIL
	h	Total amount disallowable under section 40 (total of Aa to Ag)	8Ag	NIL
	B	Any amount disallowed under section 40 in any preceding previous year but allowable during the previous year	8B	NIL
9	Amounts debited to the profit and loss account, to the extent disallowable under section 40A -			
	a	Amount paid to persons specified in section 40A(2)(b)	9a	NIL
	b	Amount paid otherwise than by account payee cheque or account payee bank draft under section 40(3)-100% disallowable	9b	NIL
	c	Provision for payment of gratuity	9c	NIL
	d	any sum paid by the assessee as an employer for setting up or as contribution to any fund, trust, company, AOP, or BOI or society or any other institution	9d	NIL
	e	Any other disallowance	9e	NIL
	f	Total amount disallowable under section 40A	9f	NIL
10	Any amount disallowed under section 43B in any preceding previous year but allowable during the previous year			
	a	Any sum in the nature of tax, duty, cess or fee under any law	10a	12341
	b	Any sum payable by way of contribution to any provident fund or superannuation fund or gratuity fund or any other fund for the welfare of employees	10b	30002
	c	Any sum payable to an employee as bonus or commission for services rendered	10c	NIL
	d	Any sum payable as interest on any loan or borrowing from any public financial institution or a State financial corporation or State Industrial investment corporation	10d	3894699
	e	Any sum payable as interest on any loan or borrowing from any scheduled bank	10e	NIL
	f	Any sum payable towards leave encashment	10f	NIL
	g	Total amount allowable under section 43B (total of 10a to 10f)	10g	3937042
11	Any amount debited to profit and loss account of the previous year but disallowable under section 43B -			
	a	Any sum in the nature of tax, duty, cess or fee under any law	11a	5780758
	b	Any sum payable by way of contribution to any provident fund or superannuation fund or gratuity fund or any other fund for the welfare of employees	11b	30002
	c	Any sum payable to an employee as bonus or commission for services rendered	11c	NIL
	d	Any sum payable as interest on any loan or borrowing from any public financial institution or a State financial corporation or State Industrial investment corporation	11d	3894699
	e	Any sum payable as interest on any loan or borrowing from any scheduled bank	11e	NIL
	f	Any sum payable towards leave encashment	11f	NIL
	g	Total amount disallowable under section 43B (total of 11a to 11f)	11g	9705439
12	Amount of credit outstanding in the accounts in respect of			

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a	Union Excise Duty	12a	NIL
b	Service tax	12b	NIL
c	VAT / sales tax	12c	NIL
d	Any other tax	12d	NIL
e	Total amount outstanding (total of 12a to 12d)	12e	NIL
13	Amounts deemed to be profits and gains under section 33AB or 33ABA or 33AC	13	NIL
14	Any amount of profit chargeable to tax under section 41	14	NIL
15	Amount of income or expenditure of prior period credited or debited to the profit and loss account (net)	15	NIL

**Part A-OD** Quantitative details (optional in a case not liable for audit under section 44AB)

QUANTITATIVE DETAILS	(a)	In the case of a trading concern	
	1	Opening stock	1
	2	Purchase during the previous year	2
	3	Sales during the previous year	3
	4	Closing stock	4
	5	Shortage / excess, if any	5
	(b)	In the case of a manufacturing concern	
	6	Raw materials	
	a	Opening stock	6a
	b	Purchases during the previous year	6b
	c	Consumption during the previous year	6c
	d	Sales during the previous year	6d
	e	Closing stock	6e
	f	Yield finished products	6f
	g	Percentage of yield	6g
	h	Shortage / excess, if any	6h
	7	Finished products / By-products	
	a	opening stock	7a
	b	purchase during the previous year	7b
	c	quantity manufactured during the previous year	7c
d	sales during the previous year	7d	
e	closing stock	7e	
f	shortage / excess, if any	7f	

**Part B** Computation of total income

TOTAL INCOME	1	Income from house property (4c of Schedule HP) (enter nil if loss)		1	NIL
	2	Profit and gains from business or profession			
	i	Profit and gains from business other than speculative business (A37 of Schedule-BP)	2i	121930905	
	ii	Profit and gains from speculative business (B41 of Schedule-BP) (enter nil if loss)	2ii	NIL	
	iii	Total (2i + 2ii)	2iii	121930905	
	3	Capital gains			
	a	Short term			
	i	Short-term (u/s 111A) (A7 of Schedule CG)	3ai	NIL	
	ii	Short-term (others) (A8 of Schedule CG)	3aii	NIL	
	iii	Total short-term (3ai + 3aii)	3aiii	NIL	
	b	Long-term (B6 of Schedule CG) (enter nil if loss)		3b	NIL
	c	Total capital gains (3aiii + 3b) (take the figure adjusted to Schedule CYLA)		3c	NIL
	4	Income from other sources			
	a	from sources other than from owning race horses (3 of Schedule OS)	4a	NIL	
	b	from owning race horses (4c of Schedule OS) (enter nil if loss)	4b	NIL	
c	Total (a + b)		4c	NIL	
5	Total (1 + 2c + 3c + 4c)		5	121930905	

6	Losses of current year to be set off against 5 (total of 2vi, 3vi and 4vi of Schedule C/LA)	6	NIL
7	Balance after set off current year losses (5 - 6)	7	121930905
8	Brought forward losses to be set off against 7 (total of 2vi, 3vi and 4vi of Schedule B/LA)	8	NIL
9	Gross Total income (7 - 8) (also 3vii of Schedule B/LA)	9	121930905
10	Deductions under Chapter VI-A (I of Schedule VI A)	10	34411862
11	Total income (9 - 10)	11	87519043
12	Net agricultural income/ any other income for rate purpose (4 of Schedule E1)	12	NIL
13	'Aggregate income' (11 + 12)	13	87519043
14	Losses of current year to be carried forward (total of xi of CFL)	14	NIL
15	Deemed total income under section 115JB (6 of Schedule MAT)	15	132647821

**Part B-III Computation of tax liability on total income**

COMPUTATION OF TAX LIABILITY	1	Tax payable on deemed total income under section 115JB (7 of Schedule MAT)		1	23876608
	2	Tax payable on total income in item 11 of Part B-TI			
		a	Tax at normal rates	2a	26255712
		b	Tax at special rates (11 of Schedule-SI)	2b	NIL
		c	Tax Payable on Total Income in item 11 of Part B-TI (2a + 2b)	2c	26255712
	3	Gross Tax Payable (enter higher of 2c and 1)		3	26255712
	4	Credit under section 115JAA of tax paid in earlier years (if 2c is more than 1) (7 of Schedule MATC)		4	NIL
	5	Tax Payable after credit under section 115JAA [(3-4)]		5	26255712
	6	Surcharge on 5		6	1969178
	7	Education Cess, including secondary and higher education cess on (5 + 6)		7	846747
	8	Gross tax liability (5 + 6 + 7)		8	29071637
9	Tax relief				
	a	Section 90	9a	NIL	
	b	Section 91	9b	NIL	
	c	Total (9a + 9b)	9c	NIL	
10	Net tax liability (8 - 9c)		10	29071637	
11	Interest payable				
	a	For default in furnishing the return (section 234A)	11a	NIL	
	b	For default in payment of advance tax (section 234B)	11b	1409088	
	c	For deferment of advance tax (section 234C)	11c	492148	
	d	Total Interest Payable (11a + 11b + 11c)	11d	1901236	
12	Aggregate liability (10 + 11d)		12	30972873	
13	Taxes Paid				
	a	Advance Tax (from Schedule-IT)	13a	2000000	
	b	TDS (column 7 of Schedule TDS2)	13b	15329213	
	c	TCS (column 7 of Schedule-TCS)	13c	NIL	
	d	Self Assessment Tax (from Schedule-IT)	13d	NIL	
	e	Total Taxes Paid (13a + 13b + 13c + 13d)	13e	17329213	
14	Amount payable (Enter if 12 is greater than 13e, else enter 0)		14	13643660	
15	Refund (If 13e is greater than 12, also give Bank Account details in Schedule-B.A)		15	NIL	
TAXES PAID					

**VERIFICATION**

I, **Dilip Ramchandra Mohite**, Son of **Ramchandra Maruti Mohite**, holding permanent account number **ABGPM8693Q** solemnly declare that to the best of my knowledge and belief, the information given in the return and the schedules thereto is correct and complete and that the amount of total income and other particulars shown therein are truly stated and are in accordance with the provisions of the Income-tax Act, 1961, in respect of income chargeable to income-tax for the previous year relevant to the Assessment Year 2011-2012. I further declare that I am making this return in my capacity as **MANAGING DIRECTOR** and I am also competent to make this return and verify it.

Place **Kolhapur**

Date **28/03/2012**

Sign here -->



**Schedule III** Please furnish the following information in respect of bank account

1	Enter your bank account number (mandatory in all case)	6	1	5	1	2	0	1	0	0	0	0	2	9	5
2	Do you want your refund by <input type="checkbox"/> cheque, or <input checked="" type="checkbox"/> deposited directly into your bank account? (tick as applicable)	<input checked="" type="checkbox"/>													
3	Give Additional details of your bank account														
MICR Code	4	1	6	2	5	9	0	0	8	Type of Account (tick as applicable)	<input checked="" type="checkbox"/>	<input type="checkbox"/> Savings	<input checked="" type="checkbox"/> Current		

**Schedule III** Details of Income from House Property (please refer instructions)

1	Address of property	Town/City	State	PIN Code
(Tick) <input checked="" type="checkbox"/>	if let out	<input type="checkbox"/>	Name of Tenant	PAN of Tenant (optional)
		<b>N/A</b>		
HOUSE PROPERTY	a	Annual lettable value/ rent received or receivable (higher if let out for whole of the year, lower if let out for part of the year)	1a	
	b	The amount of rent which cannot be realized	1b	
	c	Tax paid to local authorities	1c	
	d	Total (1b + 1c)	1d	
	e	Balance (1a - 1d)	1e	
	f	30% of 1e	1f	
	g	Interest payable on borrowed capital	1g	
	h	Total (1f + 1g)	1h	
	i	Income from house property 1 (1e - 1h)	1i	
	2	Income under the head "Income from house property"		
a	Rent of earlier years realized under section 25A/AA	2a		
b	Arrears of rent received during the year under section 25B after deducting 30%	2b		
c	Total (2a + 2b + 1i)	2c		

**Schedule III** Computation of income from business or profession

FROM BUSINESS OR PROFESSION	A	From business or profession other than speculative business (including other business)	1	132647821
	1	Profit before tax as per profit and loss account (item 43 or item 52d of Part A-P&L)		
	2a	Net profit or loss from speculative business included in 1 (enter -ve sign in case of loss)	2a	NIL
	2b	Net profit or Loss from Specified Business u/s 35AD included in 1 (enter -ve sign in case of loss)	2b	
	3	Income/ receipts credited to profit and loss account considered under other heads of income	3	NIL
	4	Profit or loss included in 1, which is referred to in section 44AD/44AE/44AF/44B/44BB/44BBA/44BBB/44D/44DA Chapter-XII-G/ First Schedule of Income-tax Act	4	NIL
	5	Income credited to Profit and Loss account (included in 1) which is exempt		
	a	Share of income from firm(s)	5a	11666226
	b	Share of income from AOP/ BOI	5b	NIL
	c	Any other exempt income	5c	NIL
	d	Total exempt income	5d	11666226
	6	Balance (1 - 2 - 3 - 4 - 5d)	6	120981595
	7	Expenses debited to profit and loss account considered under other heads of income	7	NIL
	8	Expenses debited to profit and loss account which relate to exempt income	8	NIL
	9	Total (7 + 8)	9	NIL
10	Adjusted profit or loss (6+9)	10	120981595	
11	Depreciation debited to profit and loss account included in 10	11	22002409	
12	Depreciation allowable under Income-tax Act			
i	Depreciation allowable under section 32(1)(ii) (column 6 of Schedule-DEP)	12i	27235026	
ii	Depreciation allowable under section 32(1)(i) (Make your own computation refer Appendix-1A of IT Rules)	12ii	NIL	
iii	Total (12i + 12ii)	12iii	27235026	

13	Profit or loss after adjustment for depreciation (10 +11 - 12iii)	13	115748978
14	Amounts debited to the profit and loss account, to the extent disallowable under section 36 (6p of Part-OI)	14	NIL
15	Amounts debited to the profit and loss account, to the extent disallowable under section 37 (7i of Part-OI)	15	475000
16	Amounts debited to the profit and loss account, to the extent disallowable under section 40 (3Ag of Part-OI)	16	NIL
17	Amounts debited to the profit and loss account, to the extent disallowable under section 40A (9f of Part-OI)	17	NIL
18	Any amount debited to profit and loss account of the previous year but disallowable under section 43B (11g of Part-OI)	18	9705459
19	Interest disallowable under section 23 of the Micro, Small and Medium Enterprises Development Act, 2006	19	NIL
20	Deemed income under section 41	20	NIL
21	Deemed income under section 33AB/33ABA/35ABB/72A/80HHD/80-IA	21	NIL
22	Any other item or items of addition under section 28 to 44DA	22	NIL
23	Any other income not included in profit and loss account/any other expense not allowable (including income from salary, commission, bonus and interest from firms in which company is a partner)	23	NIL
24	Total (14 + 15 + 16 + 17 + 18 + 19 + 20 + 21+22+23)	24	10180459
25	Deduction allowable under section 32(i (iii))	25	NIL
26	Amount of deduction under section 35 in excess of the amount debited to profit and loss account (item vii(4) of Schedule ESR) (if amount deductible u/s 35 is lower than amount debited to P&L account, it will go to item 23)	26	NIL
27	Any amount disallowed under section 40 in any preceding previous year but allowable during the previous year (8B of Part-OI)	27	NIL
28	Any amount disallowed under section 43B in any preceding previous year but allowable during the previous year (10g of Part-OI)	28	3937042
29	Deduction under section 35AC		
	a Amount, if any, debited to profit and loss account	29a	NIL
	b Amount allowable as deduction	29b	NIL
	c Excess amount allowable as deduction (29b-29a)	29c	NIL
30	Any other amount allowable as deduction (inc. deduction u/s 35AD)	30	61490
31	Total (25 - 26+27+28+29c+30)	31	3998532
32	Income (13 + 24 - 31)	32	121930905
33	Profits and gains of business or profession deemed to be under -		
	i Section 44AD	33i	NIL
	ii Section 44AE	33ii	NIL
	iii Section 44AF	33iii	NIL
	iv Section 44B	33iv	NIL
	v Section 44BB	33v	NIL
	vi Section 44BBA	33vi	NIL
	vii Section 44BBB	33vii	NIL
	viii Section 44D	33viii	NIL
	ix Section 44DA	33ix	NIL
	x Chapter-XII-G	33x	NIL
	xi First Schedule of Income-tax Act	33xi	NIL
	xii Total (33i to 33xi)	33xii	NIL
34	Profit or loss before deduction under section 10A/10AA/10B/10BB/10BA (32 + 33x)	34	121930905
35	Deductions under section -		
	i 10A (6 of Schedule-10A)	35i	NIL
	ii 10AA (4 of Schedule-10AA)	35ii	NIL
	iii 10B (f of Schedule-10B)	35iii	NIL
	iv 10BA (f of Schedule-10BA)	35iv	NIL
	v Total (35i+35ii+35iii+35iv)	35v	NIL

36	Net profit or loss from business or profession other than speculative business	A37	121930905
37	Net Profit or loss from business or profession after applying rule 7A or 7B (same as above in 36 except in case of special business, applying rule 7A or 7B )		
B	Computation of income from speculative business	38	NIL
38	Net profit or loss from speculative business as per profit or loss account	39	NIL
39	Additions in accordance with section 28 to 44DA	40	NIL
40	Deductions in accordance with section 28 to 44DA	B41	NIL
41	Profit or loss from speculative business (38+39-40)	C	121930905
C	Income chargeable under the head 'Profits and gains' (A37+B41)		

Depreciation on Plant and Machinery		Plant and machinery						
		15	30	40	50	60	80	100
		(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)
1	Block of Assets							
2	Rate (%)							
3	Written down value on the first day of previous year	86807749	NIL	NIL	15063427	495677	NIL	NIL
4	Additions for a period of 180 days or more in the previous year	4435630	NIL	NIL	NIL	167120	NIL	NIL
5	Consideration or other realization during the previous year out of 3 or 4	250000	NIL	NIL	NIL	NIL	NIL	NIL
6	Amount on which depreciation at full rate to be allowed (3 + 4 - 5) (enter 0, if result is negative)	90993379	NIL	NIL	15063427	662797	NIL	NIL
7	Additions for a period of less than 180 days in the previous year	1014096	NIL	NIL	NIL	332548	NIL	NIL
8	Consideration or other realizations during the year out of 7	NIL	NIL	NIL	NIL	NIL	NIL	NIL
9	Amount on which depreciation at half rate to be allowed (7-8) (enter 0, if result is negative)	1014096	NIL	NIL	NIL	332548	NIL	NIL
10	Depreciation on 6 at full rate	13649007	NIL	NIL	7531714	397678	NIL	NIL
11	Depreciation on 9 at half rate	76057	NIL	NIL	NIL	99764	NIL	NIL
12	Additional depreciation, if any, on 4	NIL	NIL	NIL	NIL	NIL	NIL	NIL
13	Additional depreciation, if any, on 7	NIL	NIL	NIL	NIL	NIL	NIL	NIL
14	Total depreciation (10+11+12+13)	13725064	NIL	NIL	7531714	497442	NIL	NIL
15	Expenditure incurred in connection with transfer of asset/ assets	NIL	NIL	NIL	NIL	NIL	NIL	NIL
16	Capital gains/ loss under section 50 (5 + 8 - 3 - 4 - 7 - 15) (enter negative only if block ceases to exist)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
17	Written down value on the last day of previous year* (6+ 9 -14) (enter 0 if result is negative)	78282411	NIL	NIL	7531713	497903	NIL	NIL

Schedule DOA-13 Depreciation on other assets

1	Block of Assets	Building			Furniture and fittings	Intangible assets	Ships
		5 (i)	10 (ii)	100 (iii)	10 (v)	25 (vi)	20 (vii)
3	Written down value on the first day of previous year	NIL	43351438	NIL	1685316	NIL	NIL
4	Additions for a period of 180 days or more in the previous year	NIL	NIL	NIL	1258892	NIL	NIL
5	Consideration or other realization during the previous year out of 3 or 4	NIL	NIL	NIL	NIL	NIL	NIL
6	Amount on which depreciation at full rate to be allowed (3 + 4 - 5) (enter 0, if result is negative)	NIL	43351438	NIL	2944708	NIL	NIL
7	Additions for a period of less than 180 days in the previous year	NIL	14748271	NIL	2275549	NIL	NIL
8	Consideration or other realizations during the year out of 7	NIL	NIL	NIL	NIL	NIL	NIL
9	Amount on which depreciation at half rate to be allowed (7-8) (enter 0, if result is negative)	NIL	14748271	NIL	2275549	NIL	NIL
10	Depreciation on 6 at full rate	NIL	4335144	NIL	294471	NIL	NIL
11	Depreciation on 9 at half rate	NIL	737414	NIL	113777	NIL	NIL
12	Additional depreciation, if any, on 4	NIL	NIL	NIL	NIL	NIL	NIL
13	Additional depreciation, if any, on 7	NIL	NIL	NIL	NIL	NIL	NIL
14	Total depreciation (10+11+12+13)	NIL	5072558	NIL	408248	NIL	NIL
15	Expenditure incurred in connection with transfer of asset/ assets	NIL	NIL	NIL	NIL	NIL	NIL
16	Capital gains/ loss under section 50* (5 + 8 - 3 - 4 - 7 - 15) (enter negative only if block ceases to exist)	NIL	NIL	NIL	NIL	NIL	NIL
17	Written down value on the last day of previous year* (6+ 9 - 14) (enter 0 if result is negative)	NIL	53027151	NIL	4812009	NIL	NIL

Schedule DPM-1 Summary of depreciation on assets

SUMMARY OF DEPRECIATION ON ASSETS	1	Plant and machinery		
	a	Block entitled for depreciation @ 15 per cent (Schedule DPM - 14 i)	1a	13725064
	b	Block entitled for depreciation @ 30 per cent (Schedule DPM - 14 ii)	1b	NIL
	c	Block entitled for depreciation @ 40 per cent (Schedule DPM - 14 iii)	1c	NIL
	d	Block entitled for depreciation @ 50 per cent (Schedule DPM - 14 iv)	1d	7531714
	e	Block entitled for depreciation @ 60 per cent (Schedule DPM - 14 v)	1e	497442
	f	Block entitled for depreciation @ 80 per cent (Schedule DPM - 14 vi)	1f	NIL
	g	Block entitled for depreciation @ 100 per cent (Schedule DPM - 14 vii)	1g	NIL
	h	Total depreciation on Plant and machinery (1a + 1b + 1c + 1d + 1e + 1f + 1g)	1h	21754220
	2	Building		
	a	Block entitled for depreciation @ 5 per cent (Schedule DOA- 14 i)	2a	NIL
	b	Block entitled for depreciation @ 10 per cent (Schedule DOA- 14 ii)	2b	5072558
	c	Block entitled for depreciation @ 100 per cent (Schedule DOA- 14 iii)	2c	NIL
	d	Total depreciation on building (2a + 2b + 2c)	2d	5072558
	3	Furniture and fittings (Schedule DOA- 14 iv)	3	408248
	4	Intangible assets (Schedule DOA- 14 v)	4	NIL
	5	Ships (Schedule DOA- 14 vi)	5	NIL
6	Total depreciation (1h+2d+3+4+5)	6	27235026	

**Schedule DC** Deemed Capital Gains on sale of depreciable assets

1	Plant and machinery		
a	Block entitled for depreciation @ 15 per cent (Schedule DPM - 16 i)	1a	
b	Block entitled for depreciation @ 30 per cent (Schedule DPM - 16 ii)	1b	
c	Block entitled for depreciation @ 40 per cent (Schedule DPM - 16 iii)	1c	
d	Block entitled for depreciation @ 50 per cent (Schedule DPM - 16 iv)	1d	
e	Block entitled for depreciation @ 60 per cent (Schedule DPM - 16 v)	1e	
f	Block entitled for depreciation @ 80 per cent (Schedule DPM - 16 vi)	1f	
g	Block entitled for depreciation @ 100 per cent (Schedule DPM - 16 vii)	1g	NA
h	Total ( 1a + 1b + 1c + 1d+ 1e + 1f + 1g )		1h
2	Building		
a	Block entitled for depreciation @ 5 per cent (Schedule DOA- 16i)	2a	
b	Block entitled for depreciation @ 10 per cent (Schedule DOA- 16ii)	2b	
c	Block entitled for depreciation @ 100 per cent (Schedule DOA- 16iii)	2c	
d	Total ( 2a + 2b + 2c )		2d
3	Furniture and fittings(Schedule DOA- 16 iv)		3
4	Intangible assets (Schedule DOA- 16 v)		4
5	Ships (Schedule DOA- 16vi)		5
6	Total (1h+2d+3+4+5)		6

**Schedule DI** Deduction under section 35

Sl No.	Expenditure of the nature referred to in section (1)	Amount, if any, debited to profit and loss account (2)	Amount of deduction allowable (3)	Amount of deduction in excess of the amount debited to profit and loss account (4)=(3)-(2)
i	35(1)(i)			
ii	35(1)(ii)			
iii	35(1)(iii)		NA	
iv	35(1)(iv)			
v	35(2AA)			
vi	35(2AB)			
vii	total			

**Schedule EE** Capital Gains

A	Short-term capital gain	
1	From slump sale	
a	Full value of consideration	1a
b	Net worth of the under taking or division	1b
c	Short term capital gains from slump sale	1c
d	Deduction under section 54B/54D	1d
e	Net short term capital gains from slump sale ( 1c - 1d )	
		1e
2	From assets in case of non-resident to which first proviso to section 48 applicable	
3	From assets in the case of others	
a	Full value of consideration	3a
b	Deductions under section 48	
i	Cost of acquisition	bi
ii	Cost of Improvement	bii
iii	Expenditure on transfer	biii
iv	Total ( bi + bii + biii )	biv
c	Balance (3a - biv)	3c
d	Loss, if any, to be ignored under section 94(7) or 94(8) (enter positive values only)	3d

CAPITAL GAINS

	e	Deduction under sections 54B/54D/54G/54GA	3e	
	f	Short-term capital gain (3c - 3d - 3e)		3f
4		Deemed short capital gain on depreciable assets (6 of Schedule-DCG)		4
5		Amount deemed to be short term capital gains under sections 54B/54D/54EC/54ED/54G/54GA		5
6		Total short term capital gain (1e + 2 + 3f + 4 + 5)		6
7		Short term capital gain under section 111A included in 6		7
8		Short term capital gain other than referred to in section 111A (6 - 7)		A8
<b>B Long term capital gain</b>				
1		From slump sale		
	a	Full value of consideration	1a	
	b	Net worth of the under taking or division	1b	
	c	Long term capital gains from slump sale	1c	
	d	Deduction under sections 54B/54D	1d	
	e	Net long term capital gain from slump sale (1c - 1d)		1e
2		Asset in case of non-resident to which first proviso to section 48 applicable		2
3		Asset in case of Others where proviso under section 112(1) not exercised		
	a	Full value of consideration	3a	
	b	Deductions under section 48		
		i Cost of acquisition after indexation	bi	
		ii Cost of improvement after indexation	bii	
		iii Expenditure on transfer	biii	
		iv Total (bi + bii + biii)	biv	
	c	Balance (3a - biv)	3c	
	d	Deduction under sections 54B/54D/54EC/54G/54GA	3d	
	e	Net balance (3c - 3d)		3e
4		Asset in case of Others where proviso under section 112(1) exercised		
	a	Full value of consideration	4a	
	b	Deductions under section 48		
		i Cost of acquisition without indexation	bi	
		ii Cost of improvement without indexation	bii	
		iii Expenditure on transfer	biii	
		iv Total (bi + bii + biii)	biv	
	c	Balance (4a - biv)	4c	
	d	Deduction under sections 54B/54D/54EC/54G/54GA	4d	
	e	Net balance		4e
5		Amount deemed to be long term capital gains under sections 54B/54D/54EC/54ED/54G/54G		5
6		Total long term capital gain (1e (enter nil if loss) + 2 + 3e (enter nil if loss) + 4e (enter nil if loss) + 5)		B6
C		Income chargeable under the head "CAPITAL GAINS" (A6 + B6) (enter B6 as nil, if loss)		C
D		Information about accrual/receipt of capital gain		

Date	Up to 15/6 (i)	16/6 to 15/9 (ii)	16.9 to 15/12 (iii)	16/12 to 15/3 (iv)	16/3 to 15/6 (v)
1	<b>Long-term where proviso under section 112(1) is applicable (Without Indexation)-</b> Code in SI Schedule is 22, Tax Rate is 10 %; Enter only positive value from Item B4c of Schedule CG After loss adjustment under this category in schedule CYLA and BFLA, if any.				
2	<b>Long-term where proviso under section 112(1) is NOT applicable (With Indexation)-</b> Code in SI Schedule is 21, Tax Rate is 20 %; Enter only positive value from Item (B6-B4c) of Schedule CG After loss adjustment under this category in schedule CYLA and BFLA, if any.				
3	<b>Short-term under section 111A -</b> Code in SI Schedule is 1A, Tax Rate is 15 %; Enter only positive value from Item A7 of Schedule CG After loss adjustment under this category in schedule CYLA and BFLA, if any.				
4	<b>Short-term OTHERS- Taxed at normal rates;</b> Enter only positive value from Item A8 of Schedule CG After loss adjustment under this category in schedule CYLA and BFLA, if any.				

Scheme OS		Income from other sources			
OTHER SOURCES	1	Income other than from owning race horse(s):-			
	a	Dividends, Gross	1a		
	b	Interest, Gross	1b		
	c	Rental income from machinery, plants, buildings, etc., Gross	1c		
	d	Others, Gross	1d		
	e	Total (1a + 1b + 1c + 1d)			1e
	f	Deductions under section 57:-			
	i	Expenses / Déductions	fi		
	ii	Depreciation	fii		
	iii	Total	fiii		
	g	Balance (1e - fiii)			1g
	2	Winnings from lotteries, crossword puzzles, races, etc.			2
	3	Income from other sources (other than from owning race horses) (1g + 2) (enter 1g as nil if loss)			3
4	Income from owning and maintaining race horses				
a	Receipts	4a			
b	Deductions under section 57 in relation to (4)	4b			
c	Balance (2a - 2b)			4c	
5	Income chargeable under the head "Income from other sources" (3 + 4c) (enter 4c as nil if loss and take 4c loss figure to Schedule CFL)			5	

**Schedule 13A** Details of Income after Set off of current year losses

CURRENT YEAR LOSS ADJUSTMENT	Sl. No.	Head/ Source of Income	Income of current year (Fill this column only if income is zero or	House property loss of the current year set off	Business Loss (other than speculation or specified business loss) of the current year set off	Other sources loss (other than loss from race horses) of the current year set off	Current year's Income remaining after set off
				Total loss (4c of Schedule -HP)	Total loss (A37 of Schedule -BP)	Total loss (3 of Schedule- OS)	
				1	2	3	4
		Loss to be adjusted					
i		House property	NIL		NIL	NIL	NIL
ii		Business (including speculation profit and income from specified business)	121930905	NIL		NIL	121930905
iii		Short-term capital gain	NIL	NIL	NIL	NIL	NIL
iv		Long term capital gain	NIL	NIL	NIL	NIL	NIL
v		Other sources (incl profit from owning race horses but excluding winnings from lottery)	0	NIL	NIL		NIL
vi		Total loss set off		NIL	NIL	NIL	
vii		Loss remaining after set-off		NIL	NIL	NIL	

**Schedule 13B** Details of Income after Set off of Brought Forward Losses of earlier years

BROUGHT FORWARD LOSS ADJUSTMENT	Sl. No.	Head/ Source of Income	Income after set off, if any, of current year's losses as per 5 of Schedule CYLA	Brought forward loss set off	Brought forward depreciation set off	Brought forward allowance u/s 35(4) set off	Current year's Income remaining after set off	
				1	2	3	4	5
	i		House property	NIL	NIL	NIL	NIL	NIL
ii		Business (including speculation or specified business profit)	121930905	NIL	NIL	NIL	121930905	
iii		Short-term capital gain	NIL	NIL	NIL	NIL	NIL	
iv		Long term capital gain	NIL	NIL	NIL	NIL	NIL	
v		Other sources (incl. profit from owning race horses but excluding winnings from lottery)	NIL	NIL	NIL	NIL	NIL	
vi		Total of brought forward loss set off		NIL	NIL	NIL		
vii		Current year's income remaining after set off Total (i5 + ii5 + iii5 + iv5 + v5 + vi5)					121930905	



**Details of Losses to be carried forward to future Years**

CARRY FORWARD LOSS

Sl. No.	Assessment Year	Date of Filing (DD/MM/YYYY)	House property loss	Loss from business other than loss from speculative business	Loss from speculative business	Loss from specified business	Short-term capital loss	Long-term Capital loss	Other sources loss (from owning race horses)
i									
ii									
iii									
iv									
v									
vi									
vii									
viii									
ix	Total of earlier year losses								
x	Adjustment of above losses in Schedule BFLA								
xi	2011-2012 (Current year losses)								
xii	Total loss Carried Forward to future years								

----- NA -----

**Schedule 10A Deduction under section 10A**

DEDUCTIONS U/S 10A	1	Deduction in respect of units located in Software Technology Park			
		a		1a	
		b		1b	
		c		1c	
		d		1d	
		e		1e	
		f	Total (1a + 1b+ 1c + 1d + 1e)		1f
	2	Deductions in respect of units located in Electronic Hardware Technology Park			
		a		2a	
		b		2b	
		c		2c	
		d	Total (2a + 2b+ 2c)		2d
	3	Deductions in respect of units located in Free Trade Zone			
		a		3a	
		b		3b	
		c		3c	
		d	Total (3a + 3b+ 3c)		3d
	4	Deductions in respect of units located in Export Processing Zone			
		a		4a	
		b		4b	
		c		4c	
		d	Total (4a + 4b+ 4c)		4d
	5	Deductions in respect of units located in Special Economic Zone			
		a		5a	
		b		5b	
		c		5c	
		d	Total (5a + 5b+ 5c)		5d
	6	Total of (1f - 2d - 3d - 4d - 5d)			6

----- NA -----

**Schedule 10AA** Deduction under section 10AA

DEDUCTION US 10AA	Deductions in respect of units located in Special Economic Zone			
	a	NA	a	
	b		b	
	c		c	
	d	Total (a + b + c)		

**Schedule 10B** Deduction under section 10B

DEDUCTION US 10B	Deduction in respect of hundred percent Export Oriented units			
	a	NA	a	
	b		b	
	c		c	
	d		d	
	e		e	
	f	Total (a + b + c + d + e)		

**Schedule 80C** Details of donations entitled for deduction under section 80C

DETAILS OF DONATIONS	A Donations entitled for 100% deduction				
	Name and address of donee		Amount of donation		
			A		
	B Donations entitled for 50% deduction where donee not required to be approved under section 80G(5) (vi)				
	Name and address of donee		Amount of donation		
			B		
	C Donations entitled for 50% deduction where donee is required to be approved under section 80G(5) (vi)				
	Name and address of donee		PAN of donee		Amount of donation
					C
	D Total donations (A + B + C)				

**Schedule 80-IA** Deductions under section 80-IA

DEDUCTION US 80-IA	a	Deduction in respect of profits of an enterprise referred to in section 80-IA(4)(i) [Infrastructure facility]	a	34411862	
	b	Deduction in respect of profits of an undertaking referred to in section 80-IA(4)(ii) [Telecommunication services]	b	NIL	
	c	Deduction in respect of profits of an undertaking referred to in section 80-IA(4)(iii) [Industrial park and SEZs]	c	NIL	
	d	Deduction in respect of profits of an undertaking referred to in section 80-IA(4)(iv) [Power]	d	NIL	
	e	Deduction in respect of profits of an undertaking referred to in section 80-IA(4)(v) [Revival of power generating plant] and deduction in respect of profits of an undertaking referred to in section 80IA(4)(vi) [Cross-country natural gas distribution network]	e	NIL	
	f	Total deductions under section 80-IA (a + b + c + d + e)		f	34411862

**Schedule 80-IB** Deductions under section 80-IB

a	Deduction in respect of industrial undertaking referred to in section 80-IB(3) [Small-scale industry]	a	
b	Deduction in respect of industrial undertaking located in Jammu & Kashmir [Section 80-IB(4)]	b	
c	Deduction in respect of industrial undertaking located in industrially backward states specified in Eighth Schedule [Section 80-IB(4)]	c	
d	Deduction in respect of industrial undertaking located in industrially backward districts [Section 80-IB(5)]	d	

DEDUCTION U/S 80-IB	e	Deduction in the case of multiplex theatre [Section 80-IB(7A)]	e	
	f	Deduction in the case of convention centre [Section 80-IB(7B)]	f	
	g	Deduction in the case of company carrying on scientific research [Section 80-IB(8A)]	g	
	h	Deduction in the case of undertaking which begins commercial production or refining of mineral oil [Section 80-IB(9)]	h	
	i	Deduction in the case of an undertaking developing and building housing projects [Section 80-IB(10)]	i	
	j	Deduction in the case of an undertaking operating a cold chain facility [Section 80-IB(11)]	j	
	k	Deduction in the case of an undertaking engaged in processing, preservation and packaging of fruits and vegetables [Section 80-IB(11A)]	k	
	l	Deduction in the case of an undertaking engaged in integrated business of handling, storage and transportation of foodgrains [Section 80-IB(11A)]	l	
m	Deduction in the case of an undertaking engaged in operating and maintaining a rural hospital [Section 80-IB(11B)]	m		
n	Total deduction under section 80-IB (Total of a to m)		n	

**Schedule 80-IC or 80-IE** Deductions under section 80-IC or 80-IE

DEDUCTION U/S 80-IC	1	Deduction in respect of industrial undertaking located in Sikkim	1	
	2	Deduction in respect of industrial undertaking located in Himachal Pradesh	2	
	3	Deduction in respect of industrial undertaking located in Uttaranchal	3	
	4	Deduction in respect of industrial undertaking located in North-East		
	a	Assam	4a	
	b	Arunachal Pradesh	4b	
	c	Manipur	4c	
	d	Mizoram	4d	
	e	Meghalaya	4e	
	f	Nagaland	4f	
	g	Tripura	4g	
h	Total of deduction for undertakings located in North-east (Total of 4a to 4g)		4h	
5	Total deduction under section 80-IC or 80-IE (1 + 2 + 3 + 4h)		5	

**Schedule VI-A** Deductions under chapter VI A

TOTAL DEDUCTIONS	a	80G	0	g	80IB (n of Schedule 80-IB)	0	
	b	80GGA	0	h	80IC/80-IE (5 of Schedule 80-IC/80-IE)	0	
	c	80GGB	0	i	80ID/80JIA	0	
	d	80GGC	0	j	80JJAA	0	
	e	80IA (f of Schedule 80-IA)	34411862	k	80LA	0	
	f	80IAB	NIL				
	l	Total deductions under Chapter VI-A (Total of a to k)					m

**Schedule 9B**

Income chargeable to income tax at special rates IB (Please see instruction No.9(iii) for section code and rate of tax)

SPECIAL RATE	SI No	Section code	<input type="checkbox"/>	Special rate (%)	Income i	Tax thereon ii	SI No	Section code	<input type="checkbox"/>	Special rate (%)	Income i	Tax thereon ii
		1		<input type="checkbox"/>				6		<input type="checkbox"/>		
	2		<input type="checkbox"/>						<input type="checkbox"/>			
	3		<input type="checkbox"/>						<input type="checkbox"/>			
	4		<input type="checkbox"/>						<input type="checkbox"/>			
	5		<input type="checkbox"/>				9		<input type="checkbox"/>			
			<input type="checkbox"/>				10		<input type="checkbox"/>			
	11	Total (1ii to 10 ii)										

**Schedule 9C**

Details of Exempt Income (Income not to be included in Total Income)

EXEMPT INCOME			
1	Interest income	1	NIL
2	Dividend income	2	NIL
3	Long-term capital gains on which Securities Transaction Tax is paid	3	NIL
4	Net Agriculture income (other than income to be excluded under rule 7,7A,7B or 8)	4	NIL
5	Share in the profit of firm/AOP etc.	5	11666226
6	Others	6	NIL
7	Total (1+2+3+4+5+6)	7	11666226

**Schedule 9A**

Computation of Minimum Alternate Tax payable under section 115JB

MINIMUM ALTERNATE TAX				
	1	Whether the Profit and Loss Account is prepared in accordance with the provisions of Parts II and III of Schedule VI to the Companies Act, 1956 (If yes, write '1', if not write '2')		
2	Whether, for the Profit and Loss Account referred to in item 1 above, the same accounting policies, accounting standards and same method and rates for calculating depreciation have been followed as have been adopted for preparing accounts laid before the company at its annual general body meeting? (If yes, write '1', if no write '2')			1
3	Profit before tax as shown in the Profit and Loss Account (enter item 43 of Part A- P&L)	3		132647821
4	Additions (if debited in profit and loss account)			
	a	Income Tax paid or payable or its provision (other than FBT)	4a	NIL
	b	Reserve (except reserve under section 33AC)	4b	NIL
	c	Provisions for unascertained liability	4c	NIL
	d	Provisions for losses of subsidiary companies	4d	NIL
	e	Dividend paid or proposed	4e	NIL
	f	Expenditure related to exempt income under sections 10, 10AA, 11 or 12 [exempt income excludes income exempt under section 10(38)]	4f	NIL
	g	Depreciation attributable to revaluation of assets	4g	NIL
	h	Others (including residual unadjusted items) and Provision for diminution in the value of any asset	4h	NIL
	i	Total additions (4a + 4b + 4c + 4d + 4e + 4f + 4g + 4h)	4i	NIL
5	Deductions			
	a	Amount withdrawn from reserve or provisions if credited to Profit and Loss account	5a	NIL
	b	Income exempt under sections 10, 10AA, 11 or 12 [exempt income excludes income exempt under section 10(38)]	5b	NIL
	c	Amount withdrawn from revaluation reserve and credited to profit and loss account to the extent it does not exceed the amount of depreciation attributable to revaluation of asset	5c	NIL
	d	Loss brought forward or unabsorbed depreciation whichever is less	5d	NIL
	e	Profit of sick industrial company till net worth is equal to or exceeds accumulated losses	5e	NIL
	f	Others (including residual unadjusted items)	5f	NIL
	g	Total deductions (5a + 5b + 5c + 5d + 5e + 5f)	5g	NIL
6	Book profit under section 115JB (3 + 4i - 5g)	6		132647821
7	Tax payable under section 115JB [18% of (6)]	7		23876608

**Schedule 9A**

Computation of tax credit under section 115JAA

MAT CREDIT	1	Tax under section 115JB in assessment year 2010-2011	1	11108475
	2	Tax under other provisions of the Act in assessment year 2010-2011	2	29946150
	3	Amount of MAT liability in respect of assessment year 2010-2011 available for credit in subsequent assessment years [enter (1 - 2) if 1 is greater than 2, otherwise enter 0] plus brought forward MAT credit for assessment year 2007-2008, 2008-2009, 2009-2010	3	0
	4	Tax under section 115JB in assessment year 2011-2012	4	23876608
	5	Tax under other provisions of the Act in assessment year 2011-2012	5	26255712
	6	Amount of tax against which credit in respect of 3 is available [enter (5 - 4) if 5 is greater than 4, otherwise enter 0]	6	2379104
	7	Amount of tax credit under section 115JAA [enter lower of 3 and 6]	7	NIL
	8	Balance MAT liability in respect of assessment year 2006-07, 2007-2008, 2008-2009, 2009-2010 and 2010-2011 available for credit in subsequent assessment years [enter (3 - 7) if 3 is more than 6, otherwise enter 0]	8	0
	9	Amount of MAT liability in respect of assessment year 2011-2012 available for credit in subsequent assessment years [enter (4 - 5) if 4 is greater than 5, otherwise enter 0]	9	0

**Schedule DD Details of payment of Dividend Distribution Tax**

DIVIDEND DISTRIBUTION TAX	1	Date of declaration of distribution or payment of any dividend profits of domestic companies			1	
	2	Rate of dividend, distributed or paid during the previous year				
		a	Interim (rate %)	2a	NIL	
		b	Final (rate %)	2b	NIL	
	3	Amount of any dividend declared, distributed or paid			3	NIL
	4	Tax payable on dividend declared, distributive or paid				
		a	Additional income-tax payable under section 115-O	4a	NIL	
		b	Surcharge on 4a	4b	NIL	
		c	Education Cess on (4a + 4b)	4c	NIL	
		d	Total tax payable (4a + 4b + 4c)	4d	NIL	
	5	Interest payable under section 115P			5	NIL
	6	Additional income-tax + interest payable (4d + 5)			6	NIL
7	Tax and interest paid (Total of v Schedule DDTP)			7	NIL	
8	Net payable / refundable (6 - 7)			8	NIL	

**Schedule EE Details of Advance Tax and Self Assessment Tax Payments of Income-tax**

Sl No	BSR Code	Date of Deposit (DD/MM/YYYY)	Serial Number of Challan	Amount (Rs)
i	6 9 1 0 3 3 3	1 5 0 6 2 0 1 0	5 0 1 1 6	2 0 0 0 0 0 0

**NOTE:** Enter the totals of Advance tax and Self Assessment tax in Sl No. 11a & 11d of Part B-TT1

TDS ON INCOME

**Schedule-CD** Details of Tax Deducted at Source on Income [As per Form 16 A issued by Deductor(s)]

Sl No	Tax Deduction Account Number (TAN) of the Deductor										Name of the Deductor	Total tax deducted	Amount out of (4) claimed for this
	(1)	(2)											
1	K	L	P	I	0	0	4	4	5	E	Executive Engineer, Irrigation Project Construction Division, Ratnagiri	8744538	8744538
2	K	L	P	I	0	0	4	4	5	E	Executive Engineer, Irrigation Project Construction Division, Ratnagiri	600000	600000
3	K	L	P	I	0	0	4	4	5	E	Executive Engineer, Irrigation Project Construction Division, Ratnagiri	80880	80880
4	B	L	R	S	3	5	9	6	0	B	Shimizu Corporation Bangalore Project Office	540000	540000
5	B	L	R	S	3	5	9	6	0	B	Shimizu Corporation Bangalore Project Office	401701	401701
6	B	L	R	S	3	5	9	6	0	B	Shimizu Corporation Bangalore Project Office	4398375	4398375
7	K	L	P	P	0	2	1	7	9	C	Panditso Mines and Minerals Pvt. Ltd.	25594	25594
8	P	N	E	E	0	1	4	0	1	B	Executive Engineer, Dhom Balkawadi Project Division	62052	62052
9	P	N	E	E	0	1	4	0	1	B	Executive Engineer, Dhom Balkawadi Project Division	159778	159778
10	M	U	M	I	0	4	9	2	2	B	IDBI Bank Ltd.	72434	72434
11	M	U	M	I	0	4	9	2	2	B	IDBI Bank Ltd.	73618	73618
12	M	U	M	I	0	4	9	2	2	B	IDBI Bank Ltd.	81068	81068
13	M	U	M	I	0	4	9	2	2	B	IDBI Bank Ltd.	75709	75709
14	M	U	M	I	0	4	9	2	2	B	IDBI Bank Ltd.	1642	1642
15	M	U	M	I	0	4	9	2	2	B	IDBI Bank Ltd.	1642	1642
16	M	U	M	I	0	4	9	2	2	B	IDBI Bank Ltd.	1624	1624
17	M	U	M	I	0	4	9	2	2	B	IDBI Bank Ltd.	1311	1311
18	K	L	P	B	0	1	4	8	6	C	Bank of Baroda	7247	7247

**NOTE** Enter the total of column (7) in Sl No. 15b of Part B-TT

**Schedule-CE** Details of Tax Collected at Source [As per Form 27D issued by the Collector(s)]

Sl No	Tax Deduction and Tax Collection Account Number of the Collector	Name of the Collector	Total tax collected	Amount out of (4) claimed during the year
1				

**NOTE** Please enter total of column (7) in Sl No. 15c of Part B-TT

**Schedule-DD** Details of Payment of Dividend Distribution Tax

Sl No	Name of Bank & Branch	BSR Code	Date of Deposit	Serial Number of Challan	Amount (Rs)
			NA		

**NOTE** Enter the totals of v in 7 of Schedule DDT

# Sushant Phadnis & Co

Chartered Accountant

## AUDITORS' REPORT

TO THE MEMBERS OF

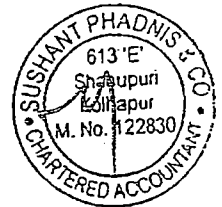
DM CORPORATION PRIVATE LIMITED

We have audited the attached Balance Sheet of DM CORPORATION PRIVATE LIMITED, as on 31<sup>st</sup> March, 2011 and the Profit and Loss account and the Cash Flow statement for the year ended on that date, annexed thereto. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by the management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

We report that :

- 1) As required by the Companies (Auditor's Report) Order, 2003, as amended by the Companies (Auditors' Report) (Amendment) Order 2004 (together the 'Order') issued by the Central Government of India in terms of sub-section (4A) of section 227 of the Companies Act, 1956, we give in the Annexure a statement on the matters specified in paragraphs 4 and 5 of the said Order.
- 2) Further to our comments in the Annexure referred to in paragraph 1 above :
  - (a) We have obtained all the information and explanations, which to the best of our knowledge and belief were necessary for the purposes of our audit;
  - (b) In our opinion, proper books of account as required by law have been kept by the Company so far as appears from our examination of those books;
  - (c) The Balance Sheet, Profit and Loss Account and Cash Flow statement referred to in this report, are in agreement with the books of account;



Membership No. 122830

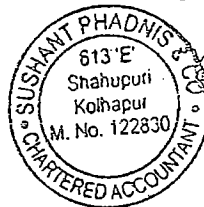
# Sushant Phadnis & Co

Chartered Accountant

-2-

- (d) In our opinion, the Balance Sheet, Profit and Loss Account and Cash Flow Statement referred to in this report, comply with the accounting standards referred to in sub-section (3C) of section 211 of the Companies Act, 1956;
- (e) On the basis of written representations received from the directors, as on 31<sup>st</sup> March, 2011 and taken on record by the Board of Directors, we report that none of the directors is disqualified as on 31<sup>st</sup> March, 2010 from being appointed as a director in terms of clause (g) of sub-section (1) of section 274 of the Companies Act, 1956;
- (f) In our opinion and to the best of our information and according to the explanations given to us, the said accounts, read together with significant accounting policies and other notes thereon, give the information required by the Companies Act, 1956, in the manner so required and give true and fair view in conformity with the accounting principles generally accepted in India;
- (i) in the case of the Balance Sheet, of the state of affairs of the Company as at 31<sup>st</sup> March, 2011,
- (ii) in the case of Profit and Loss account, of the profit for the year ended on 31<sup>st</sup> March, 2011.
- (iii) In the case of Cash Flow Statement, of the cash flows of the Company for the year ended on 31<sup>st</sup> March, 2011.

SUSHANT PHADNIS & COMPANY,  
CHARTERED ACCOUNTANTS,



SUSHANT PHADNIS  
PROPRIETOR

Membership no. :- 122830

KOLHAPUR - 416 001  
29<sup>th</sup> August, 2011

Membership No. 122830



# Sushant Phadnis & Co

## Chartered Accountant

### Annexure to the Auditors' Report

Referred to in paragraph 1 of our report of even date on the accounts for the year ended 31<sup>st</sup> March, 2011 of DM CORPORATION PRIVATE LIMITED

Referred to in paragraph 3 of our report of even date,

- (i)
  - (a) The Company has maintained proper records showing full particulars including quantitative details and situation of fixed assets.
  - (b) All the assets have been physically verified by the Management during the year and the program of verification, in our opinion, is reasonable having regard to the size of the Company and the nature of its assets. No material discrepancies were noticed on such verification.
  - (c) Fixed assets disposed off during the year, are negligible so as to affect the Company as a going concern.
- (ii)
  - (a) The Inventory has been physically verified by the Management at reasonable intervals during the year. No material discrepancies were noticed on such verification.
  - (b) In our opinion the procedures of physical verification of inventories followed by the management are reasonable and adequate in relation to the size of the Company and the nature of its business
  - (c) The Company is maintaining proper records of Inventory. The discrepancies noticed on physical verification of Inventory as compared to book records were not material.
- (iii) The Company has not granted nor taken any loans, secured or unsecured to / from companies, firms or other parties covered in the register maintained under section 301 of the Companies Act, 1956.
- (iv) In our opinion and according to the information and explanations given to us, there are adequate internal control procedures commensurate with the size of the Company and the nature of its business with regard to purchases of inventory, fixed assets and with regard to the sale of goods. During the course of our audit, we have not observed any continuing failure to correct major weaknesses in internal controls.
- (v) The Company has not accepted any deposits form the public and hence the provisions of sections 58A and 58AA of the Companies Act, 1956 and the Companies (Acceptance of Deposits) Rules, 1975 with regard to the deposits accepted from the public are inapplicable.



Membership No. 122830

613 E, Phadnis Chambers, 2<sup>nd</sup> Lane Shahupuri, Kolhapur 416001 ■ Telefax :- 0231-2653876 ■ E-mail :- sushantphadnis@yahoo.com

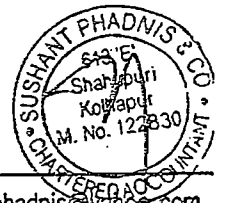
# Sushant Phadnis & Co

## Chartered Accountant

-2-

- (vi) The Company has an internal audit system, which in our opinion, is commensurate with the size of the Company and the nature of its business.
- (vii) To the best of our knowledge and as explained, the Central Government has not prescribed maintenance of cost records under clause (d) of sub-section (1) of section 209 of the Companies Act, 1956 relating to the business activity of the Company.
- (viii) (a) The Company is regular in depositing with appropriate authorities undisputed statutory dues including Provident Fund, Investor Education Protection Fund, Employees' State Insurance, Income Tax, Sales Tax, VAT, Wealth tax, Custom / Excise duty, cess and other material statutory dues applicable to it.
- (b) According to the information and explanations given to us, there was a search action by the Income tax department on the premises of the Company on 25 & 26/08/2011. The Company doesn't foresee any exceptional Income tax liability as on the year Ended 31-03-2011 & there are no disputed demands relating to Sales tax, VAT, Income Tax, Service Tax, Wealth Tax, Customs / Excise Duty and cess and any other material statutory dues applicable to it, as at the end of the year.
- (ix) The Company does not have any accumulated losses at the end of the financial year, and has not incurred any cash losses during the financial year covered by our audit and in the immediately preceding financial year.
- (x) Based on our audit procedures and on the information and explanations given by the management, we are of the opinion that the Company has not defaulted in repayment of dues to any financial institution, bank.
- (xi) In our opinion and according to the information and explanations given to us, the Company has not granted any loans and advances on the basis of security by way of pledge of shares, debentures and other securities.
- (xii) In our opinion, the Company is not a chit fund or a nidhi / mutual fund / society and accordingly, the provisions of clause 4(xiii) of the Companies (Auditors Report) Order, 2003 are not applicable.
- (xiii) In our opinion, the Company is not dealing in or trading in shares, securities, debentures and other investments. Accordingly, the provisions of clause 4(xiv) of the Companies (Auditor's Report) Order, 2003 are not applicable to the Company.
- (xiv) In our opinion and according to the information and explanations given to us, the Company has not given guarantees for loans taken by others from banks or financial institutions.

Membership No. 122830



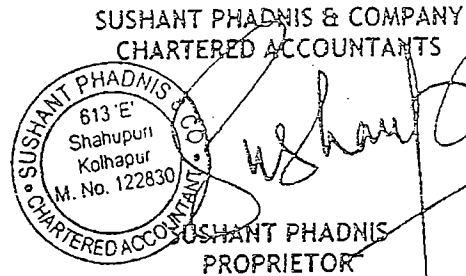
# Sushant Phadnis & Co

Chartered Accountant

-3-

- (xv) In our opinion, and according to the information and explanations given to us and on an overall examination of the balance sheet of the Company, the term loans have been applied for the purpose for which they were raised.
- (xvi) According to the information and explanations given to us and on an overall examination of the balance sheet of the Company, we find that no funds raised on short term basis have been used for long term investment.
- (xvii) According to the information and explanations given to us, the Company has not made any preferential allotment of shares to parties and companies covered in the register maintained under section 301 of the Act.
- (xviii) According to the information and explanations given to us, during the period covered by our audit report, the Company had not issued any debentures nor has the Company created security in respect of debenture issue and accordingly clause (xix) of the said Order is not applicable.
- (xix) According to the information and explanations given to us, during the period covered by our audit report, the Company had not raised any money by way of public issues and accordingly clause (xx) of the said Order is not applicable.
- (xx) Based on the audit procedures performed and the information and explanations given by the management, we report that no fraud on or by the Company has been noticed or reported during the course of our audit.

KOLHAPUR - 416 001  
29<sup>th</sup> AUGUST, 2011



Membership no. :- 122830

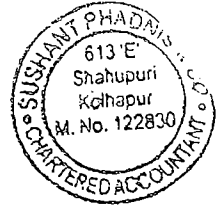
Membership No. 122830

613 E, Phadnis Chambers, 2<sup>nd</sup> Lane Shahupuri, Kolhapur 416001 ■ Telefax :- 0231-2653876 ■ E-mail :- sushantphadnis@yahoo.com

DM CORPORATION PVT. LTD

(Formerly known as Mohite & Mohite (Engineers & Contractors) Pvt. Ltd.)

BALANCE SHEET AS AT 31st MARCH, 2011



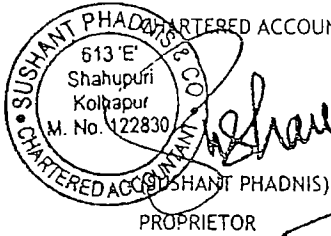
Particulars		Schedule	31-MARCH-2011	31-MARCH-2010
		No.	(Rs.)	(Rs.)
<b>I SHAREHOLDERS' FUNDS</b>				
i]	Authorised Capital	1	5,00,00,000.00	5,00,00,000.00
ii]	Issued, Subscribed & Paid-Up Capital	1	5,00,00,000.00	5,00,00,000.00
iii]	Reserves & Surplus	2	51,15,83,012.04	41,76,13,306.75
			<u>56,15,83,012.04</u>	<u>46,76,13,306.75</u>
<b>II LOAN FUNDS</b>				
i]	Secured Loans	3	69,03,94,277.10	54,04,49,116.44
ii]	Unsecured Loans & Deposits	4	5,65,96,407.99	76,62,784.76
			<u>74,69,90,685.09</u>	<u>54,81,11,901.20</u>
<b>TOTAL LIABILITIES</b>			<u><b>1,30,85,73,697.13</b></u>	<u><b>1,01,57,25,207.95</b></u>
<b>I FIXED ASSETS</b>				
i]	Gross Block	5	30,36,06,490.05	24,89,09,906.69
ii]	Less : Accumulated Depreciation	5	8,59,63,493.81	6,41,79,226.29
iii]	Net Block	5	21,76,42,996.24	18,47,30,680.40
iv]	Capital W.I.P.		24,95,65,092.81	11,62,23,059.59
<b>II INVESTMENTS</b>				
		6	22,97,13,201.26	20,80,22,732.42
<b>III CURRENT ASSETS, LOANS &amp; ADVANCES</b>				
i] Current Assets :				
a]	Inventory	7	18,84,87,884.00	6,30,48,707.75
b]	Sundry Debtors	8	16,30,21,720.00	22,60,08,785.00
c]	Cash & Bank Balances	9	4,56,86,841.92	6,50,58,858.23
d]	Other Current Assets	10	22,07,55,453.46	20,40,18,461.15
ii]	Loans & Advances	11	11,57,05,570.50	78,87,445.41
			<u>73,36,57,469.88</u>	<u>56,60,22,257.54</u>
<b>IV CURRENT LIABILITIES &amp; PROVISIONS</b>				
i]	Other Current Liabilities	12	1,25,88,523.74	4,57,718.00
ii]	Provisions	13	10,13,65,126.32	5,26,17,956.00
iii]	Deferred Tax Liability		81,28,413.00	63,28,197.00
			<u>12,20,82,063.06</u>	<u>5,94,03,871.00</u>
<b>NET CURRENT ASSETS - (III - IV)</b>			<u><b>61,15,75,406.82</b></u>	<u><b>50,66,18,386.54</b></u>



FY-10-11

Particulars	Schedule	
	31-MARCH-2011	31-MARCH-2010
	No.	(Rs.)
V MISCELLANEOUS EXPENDITURE (To the extent not written off)		77,000.00
TOTAL ASSETS		1,30,85,73,697.13
		1,01,57,25,207.95

As per our report of even date  
for SUSHANT PHADNIS & COMPANY



SUSHANT PHADNIS  
PROPRIETOR

for DM CORPORATION PVT. LTD.  
[Formerly known as Mohite & Mohite  
(Engineers & Contractors) Pvt. Ltd.]

(DILIP MOHITE)  
MANAGING DIRECTOR

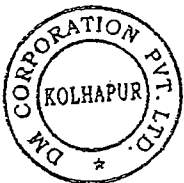
(SETHAS CHOUGULE)  
DIRECTOR

Place :- KOLHAPUR - 416001  
Date :- 29th AUGUST, 2011

Place :- KOLHAPUR - 416003  
Date :- 29th AUGUST, 2011

**TRUE COPY**

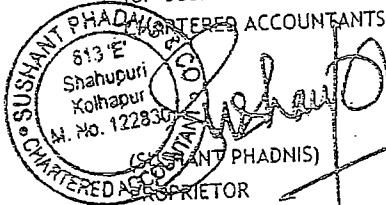
Sub Divisional Engineer  
Warana Project Sub Dn. No. 4  
Kodoli



DM CORPORATION PVT. LTD  
(Formerly known as Mohite & Mohite (Engineers & Contractors) Pvt. Ltd.)  
PROFIT & LOSS ACCOUNT FOR THE YEAR ENDED ON 31st MARCH, 2011

Particulars	Schedule No.	31-MARCH-2011 (Rs.)	31-MARCH-2010 (Rs.)
<b>I INCOME</b>			
i] Contract Receipts	14	84,45,68,724.23	70,62,95,075.00
ii] Other Income	15	1,17,46,366.84	
iii] (increase) / Decrease in WIP/Stocks	16	12,54,39,176.25	(4,74,43,249.25)
		<u>98,17,54,267.32</u>	<u>65,88,51,825.75</u>
<b>II EXPENSES</b>			
i] Direct Expenses - Projects	17	75,00,55,113.33	47,57,11,808.68
ii] Administrative Expenses	18	6,03,36,379.42	4,72,00,368.61
iii] Preliminary Expenses Written Off	20	53,349.00	53,351.00
		<u>81,04,44,841.75</u>	<u>52,29,65,528.29</u>
<b>III PROFIT BEFORE INTEREST, DEPRECIATION &amp; TAXES</b>		<u>17,13,09,425.57</u>	<u>13,58,86,297.46</u>
IV Interest	19	1,66,59,195.76	85,95,688.45
V Depreciation	5	2,20,02,408.52	1,88,80,025.87
<b>VI PROFIT BEFORE TAXES</b>		<u>13,26,47,821.29</u>	<u>10,84,10,583.14</u>
<b>VII PROVISION FOR TAXES</b>			
i] Current Tax		3,68,77,900.00	3,40,41,200.00
ii] Deferred Tax (Asset) / Liability		18,00,216.00	3,12,886.00
		<u>3,86,78,116.00</u>	<u>3,43,54,086.00</u>
<b>VIII NET PROFIT AFTER TAXES</b>		<u>9,39,69,705.29</u>	<u>7,40,56,497.14</u>

As per our report of even date  
for SUSHANT PHADNIS & COMPANY



(SUSHANT PHADNIS)  
PROPRIETOR

for DM CORPORATION PVT. LTD.  
[Formerly known as Mohite & Mohite  
(Engineers & Contractors) Pvt. Ltd.]

*(Signature)*  
(DILIP MOHITE)  
MANAGING DIRECTOR

*(Signature)*  
(SURAB CHOUGULE)  
DIRECTOR

Place :- KOLHAPUR - 416001  
Date :- 29th AUGUST, 2011

Place :- KOLHAPUR - 416003  
Date :- 29th AUGUST, 2011



DMCPL - FY-10-11

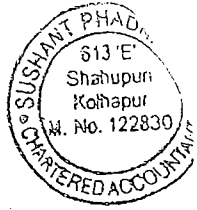
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*(Signature)*  
Sub Divisional Engineer  
Warana Project Sub Dn. No. 4  
Kodoli

SCHEDULES FORMING PART OF THE BALANCE SHEET AS AT 31-MARCH-2011

	<u>31-MARCH-2011</u>	<u>31-MARCH-2010</u>
<b>Schedule - 1</b>		
<b>SHARE CAPITAL :</b>		
i) Authorised		
(i) 50,00,000 Equity Shares of Rs. 10 each	5,00,00,000.00	5,00,00,000.00
ii) Issued, Subscribed & Paid-up		
(i) 50,00,000 Equity Shares of Rs. 10/- each fully paid up	5,00,00,000.00	5,00,00,000.00
(ii) Share Application Money	5,00,00,000.00	5,00,00,000.00
<b>Schedule - 2</b>		
<b>RESERVE AND SURPLUS :</b>		
[a] General Reserve	6,29,63,326.97	6,29,63,326.97
[b] Share Premium A/c	20,87,15,000.00	20,87,15,000.00
[c] Profit and Loss A/c - Opening Balance	14,59,34,979.78	8,59,04,962.64
Less : LTCG Diminishing shares in M&M		1,40,26,480.00
Add :- Current year's profit per P&L A/c	9,39,69,705.29	7,40,56,497.14
	<u>51,15,83,012.04</u>	<u>41,76,13,306.75</u>



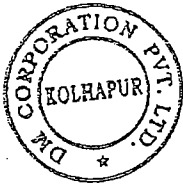


	31-MARCH-2011	31-MARCH-2010
<b>Schedule - 3</b>		
<b>SECURED LOANS :-</b>		
<b>(A) Loans from Banks</b>		
(i) Cash Credit - IDBI Bank Ltd	30,00,00,000.00	16,67,82,526.30
<b>Sub-Total :-</b>	<b>30,00,00,000.00</b>	<b>16,67,82,526.30</b>
(ii) Rajarambapu Co-Op Bank Ltd.		1,21,05,262.00
(iii) Vyankatesh Nagari Sahakari Patsanstha	25,80,323.00	
(iv) IDBI Bank Ltd - Phatakwadl Hydro Elec. Project	16,87,20,678.33	13,63,97,550.00
(iv) Kallappanna Awade Ich.Janata Sah. Bank		5,00,94,315.00
(v) Parshwanath Co-Op Bank Ltd.	1,41,79,147.00	
(vi) HDFC Bank - Loan against ICICI Pru Policies		5,28,00,000.00
(vii) HDFC Bank - LAS against ICICI Pru Policies	14,96,98,045.10	6,00,00,000.00
(viii) LIC of India (Loan against Key-Man Policy)	3,09,04,046.00	2,45,67,250.00
(ix) Vehicle Loans from HDFC Bank Ltd.	1,19,60,916.67	2,29,07,008.57
HDFC Bank - Car Loan (Eicher - 1 vehicle)		1,56,788.79
HDFC Bank - Car Loan (Eicher - 29 vehicles)		45,46,874.91
HDFC Bank - Car Loan (JCB Loan)		3,45,370.51
HDFC Bank - Car Loan (L&T-PC-200)		7,72,626.81
HDFC Bank - Bolero Camper - A/c no. 3294335	2,29,932.73	3,63,517.51
HDFC Bank - Bolero Pickup - A/c no. 3294342	2,29,932.73	3,63,517.51
HDFC Bank - Innova -6918 Car Loan	3,60,067.76	6,34,873.71
HDFC Bank - TATA Ace Magic	1,47,939.09	2,33,880.44
HDFC Bank - L&T-1107 Soil Compactors - 2 Nos.	18,17,270.62	29,58,962.62
HDFC Bank - PC-200 - A/c no. 3294624	21,65,789.65	34,50,280.26
HDFC Bank - PC-200 - A/c no. 3294625	21,65,789.65	34,50,280.26
HDFC Bank - PC-300 - A/c no. 3294623	35,34,059.55	56,30,035.24
HDFC Bank - Swift - Desire (5734)	4,79,332.95	
HDFC Bank - Bolero (4901)	4,15,400.97	
HDFC Bank - Bolero (4903)	4,15,400.97	
(x) Car Loans from AXIS Bank Ltd.	26,27,831.00	10,55,801.00
Axis Bank Ltd. - Innova Loan A/c (0941)	7,25,232.00	10,55,801.00
Axis Bank Ltd. - Innova Loan A/c (2921)	6,55,020.00	
Axis Bank Ltd. - Innova Loan A/c (9927)	9,10,581.00	
Axis Bank Ltd. -Hyundai I-10 Loan A/c (---)	3,36,998.00	
<b>Sub-Total :-</b>	<b>38,06,70,987.10</b>	<b>35,99,27,186.57</b>
(B) (i) Mobilisation Advance - GOM	97,23,290.00	97,23,290.00
(ii) Mobilisation Advance - Metro Hi-Tech Co-Op Text. Park		40,16,113.57
	<b>69,03,94,277.10</b>	<b>54,04,49,116.44</b>

**Schedule - 4**

**UNSECURED LOANS :-**

(a) (i) Interest free deposits from Directors	1,20,000.00	1,20,000.00
(b) (ii) Retention Money (Sub Contractors) -	4,88,54,225.85	
(c) (iii) Cheques in Reconciliation	76,22,182.14	75,42,784.76
	<b>5,65,96,407.99</b>	<b>76,62,784.76</b>





20/10/2011

PVT. LIMITED COMPANY  
Financial Year - 2010-2011  
Assessment Year - 2011-2012

DM CORPORATION PRIVATE LIMITED  
(Formerly known as MOHITE & MOHITE (ENGINEERS & CONTRACTORS) PRIVATE LIMITED)  
DEPRECIATION AS PROVIDED IN BOOKS Upto 31/03/2011

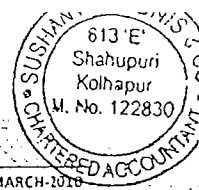
Sr. No.	Particulars	Depre- ciation %	Gross Assets as on 01-04-2010	Additions => 180 days	Add : Use =< 180 days	Deletion/Sale UPTO 31/03/2011	GROSS ASSETS		Depreciation provided till 31/03/2010	Depreciation Reverted on Assets Sold	Depreciation Upto 31/03/2011 as on 31/03/2011	NET ASSETS	
							(Before Depreciation)	(After Depreciation)				on 31/03/2011	After Depreciation
1)	Open Plots	0%	1,13,96,009.00	3,30,90,843.00			4,44,86,852.00					4,44,86,852.00	
2)	Garage Plot	0.00%	73,28,066.00				73,28,066.00					73,28,066.00	
3)	Mumbai Flat	1.63%	4,20,31,580.00		1,47,48,270.60		5,67,79,850.60			7,85,225.21	7,85,225.21	5,59,94,625.39	
4)	Plant & Machinery	11.31%	16,76,28,494.19	1,05,371.21			16,77,33,865.40	5,95,52,164.27	1,89,67,512.93	7,85,19,677.20	7,85,19,677.20	8,92,14,188.20	
5)	Office Equipments	6.33%	11,10,485.00	9,28,670.00	11,53,943.00		31,93,098.00	1,75,941.13	1,89,148.14	3,65,089.27	3,65,089.27	28,28,008.73	
6)	Office Furniture & Fixture	6.33%	11,58,216.50	3,30,221.55	11,21,606.00		26,10,044.05	2,13,851.98	1,07,891.30	3,21,743.28	3,21,743.28	22,88,300.77	
7)	Motor Cars	9.50%	1,44,40,053.00	43,30,259.00	10,14,096.00	4,60,000.00	1,93,24,408.00	38,42,233.66	16,58,692.38	52,82,785.04	52,82,785.04	1,40,41,622.96	
8)	Commercial Motor Cars	0.00%											
9)	Vehicle - 2 wheelers	9.50%	1,36,898.00	1,67,120.00	3,32,548.00		1,36,898.00	9,929.18		13,005.31	22,934.49	1,13,963.51	
9)	Computers	16.21%	15,13,740.00				20,13,408.00	3,85,106.08		2,80,933.25	6,66,039.33	13,47,368.67	
	<b>Total</b>		24,67,43,541.69	3,89,52,484.76	1,83,70,463.60	4,60,000.00	30,36,06,490.05	6,41,79,226.30	2,18,141.00	2,20,02,408.52	8,59,63,493.82	21,76,42,996.23	
	Hydro Project Phatakawadi WIP		10,06,50,179.89	4,08,02,912.59	2,31,51,481.57		16,46,04,574.05					16,46,04,574.05	
	Market Yard Plot-KDCC WIP		1,10,00,000.00		33,960.00		1,10,33,960.00					1,10,33,960.00	
	Machi. Tools-Phatakawadi WIP		24,404.00				24,404.00					24,404.00	
	Plant & Machi. Phatakawadi-WIP		29,84,501.70	1,57,76,384.50	5,49,31,066.00		7,36,91,952.20					7,36,91,952.20	
	Solar Project WIP			2,10,202.56			2,10,202.56					2,10,202.56	
	<b>Grand Total</b>		36,14,02,627.28	9,57,41,984.41	9,64,86,971.17	4,60,000.00	55,31,71,582.86	6,41,79,226.30	2,18,141.00	2,20,02,408.52	8,59,63,493.82	46,72,08,089.04	

20/10/2011

PVT. LIMITED COMPANY  
Financial Year - 2010-2011  
Assessment Year - 2011-2012

DM CORPORATION PRIVATE LIMITED  
(Formerly known as MOHITE & MOHITE (ENGINEERS & CONTRACTORS) PRIVATE LIMITED)  
DEPRECIATION 31/03/2011

Sr. No.	Particulars	Depre- ciation %	Opening WDV as on 01-04-2010	Add : Use => 180 days	Add : Use =< 180 days	Deletion during 2010-11	Total Assets 31-03-2011 [Before Depreciation]	Depreciation for F.Y. upto 31.03.2011	Closing WDV on 31-03-2011 [After depreciation]
1]	Open Plots	0%	1,13,96,009.00	3,30,90,843.00	-	-	4,44,86,852.00	-	4,44,86,852.00
2]	Garage Plot	0.00%	73,28,066.00	-	-	-	73,28,066.00	-	73,28,066.00
3]	Mumbai Flat	10.00%	4,33,51,438.00	-	1,47,48,270.60	-	5,80,99,708.60	50,72,557.33	5,30,27,151.27
3]	Plant & Machinery	15.00%	8,08,48,464.23	1,05,371.21	-	-	8,09,53,835.44	1,21,43,075.32	6,88,10,760.12
4]	Office Equipments	10.00%	8,30,652.06	9,28,670.00	11,53,943.00	-	29,13,265.06	2,33,629.36	26,79,635.70
5]	Office Furnitue & Fixture	10.00%	8,55,164.22	3,30,221.55	11,21,606.00	-	23,06,991.77	1,74,618.88	21,32,372.89
6]	Motor Cars	15.00%	58,42,262.08	43,30,259.00	10,14,096.00	2,50,000.00	1,09,36,617.08	15,84,435.36	93,72,181.72
7]	Commercial Vehicles	50.00%	1,50,63,427.15	-	-	-	1,50,63,427.15	75,31,713.58	75,31,713.58
8]	Vehicle - 2 wheelers	15.00%	1,17,023.05	-	-	-	1,17,023.05	17,553.46	99,469.59
9]	Computers	60.00%	4,95,676.92	1,67,120.00	3,32,548.00	-	9,95,344.92	4,97,442.55	4,97,902.37
	<b>Sub - Total :-</b>		<b>16,61,28,182.71</b>	<b>3,89,52,404.76</b>	<b>1,83,70,463.60</b>	<b>2,50,000.00</b>	<b>22,32,01,131.07</b>	<b>2,72,35,025.83</b>	<b>19,59,66,105.24</b>
	Hydro Project Phatakawadi WIP		10,04,06,068.89	4,08,02,912.59	2,21,40,869.57	-	16,33,49,951.05	-	16,33,49,951.05
	Market Yard Plot-KDCC WIP		1,10,00,000.00	-	33,960.00	-	1,10,33,960.00	-	1,10,33,960.00
	Machi. Tools-Phatakawadi WIP		24,404.00	-	-	-	24,404.00	-	24,404.00
	Plant & Machi. Phatakawadi WIP		32,28,617.70	1,57,76,384.50	5,59,41,578.00	-	7,49,46,580.20	-	7,49,46,580.20
	Solar Project WIP		-	2,10,202.56	-	-	2,10,202.56	-	2,10,202.56
	<b>Grand Total</b>		<b>28,07,87,273.30</b>	<b>9,57,41,984.41</b>	<b>9,64,86,971.17</b>	<b>2,50,000.00</b>	<b>47,27,66,228.88</b>	<b>2,72,35,025.83</b>	<b>44,55,31,203.05</b>



31-MARCH-2011

31-MARCH-2011

Schedule - 6  
INVESTMENTS

[a]	Government Securities		
[b]	Equity shares of Listed Companies -		
[c]	Share Application Money - Chattisgarah Infra Ven. P.Ltd.	1,00,000.00	1,00,000.00
[d]	Shares of Co-op Bank Ltd	12,04,530.00	11,99,500.00
[e]	Capital deployed in M & M - partnership firm	22,82,03,671.26	20,67,23,231.42
[f]	Equity shares of SALZ Logistics P.Ltd.	2,05,000.00	
		<u>22,97,13,201.26</u>	<u>20,80,22,732.42</u>

Schedule - 7  
INVENTORY :

(As taken, valued and certified by the Management)

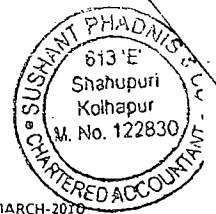
[a]	Stock - in - trade		
	(i) Work In process -	18,84,87,884.00	5,64,82,459.75
	(ii) Closing Stock of Stores & Spares		#REF!
		<u>18,84,87,884.00</u>	<u>#REF!</u>

Schedule - 8  
SUNDRY DEBTORS

(Unsecured and considered good)

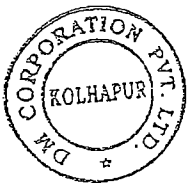
[a]	Contract Receipts Receivables -		
	i) Arjuna Dam Project		22,59,89,111.00
	ii) Arjuna Canal 1 & 2	2,93,95,667.00	
	iii) Arjuna Canal 3 & 4	1,86,59,785.00	
	iv) Dhorn Balakavadi - RBC	12,50,312.00	
	v) Arjuna - ICPO	8,43,17,722.00	
vi)	Ex. Engg. - Quality Control Dvn. Kolhapur		19,574.00
[b]	i) Shimizu Corporation,	34,86,202.00	
	ii) Shimizu Corporation, Retention Money	2,51,60,921.00	
	iii) Panditrao Mines & Minerals	7,51,110.00	
		<u>15,30,21,720.00</u>	<u>22,50,08,785.00</u>

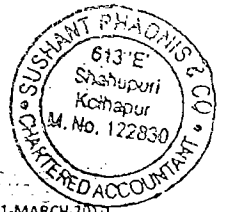




		31-MARCH-2011	31-MARCH-2010
<b>Schedule - 9</b>			
<b>CASH &amp; BANK BALANCES</b>			
[a]	Cash on hand	17,71,818.00	1,77,436.41
[b]	Balances with Scheduled Banks In :		
	(i) Current Account	57,319.52	1,44,260.02
	(ii) Fixed Deposit Account	4,38,32,670.00	4,38,89,989.52
[c]	Balances with Co-op. Bank in :		
	(i) Current Account	25,034.40	1,28,33,499.80
	(ii) Fixed Deposit Account	-	5,19,03,662.00
		<u>4,56,86,841.92</u>	<u>6,47,37,161.80</u>

		31-MARCH-2011	31-MARCH-2010
<b>Schedule - 10</b>			
<b>OTHER CURRENT ASSETS :</b>			
[a]	Security Deposits -		
	i) Arjuna Dam Project	48,00,775.00	48,00,775.00
	ii) Irrigation Survey & Investigation	9,00,000.00	9,00,000.00
	iii) Pachal Rehabilitation	98,020.00	98,020.00
	iv) Pangri Rehabilitation	1,55,300.00	1,55,300.00
	v) Pangri Rehabilitation - Anuskura	1,55,300.00	1,55,300.00
	vi) Pangri Rehabilitation - Pachal	49,073.00	49,073.00
	vii) Metro Hi-Tech Co-op Text. Park	-	40,16,166.69
	viii) Deposit - Assitt. Labour Commissioner	1,35,000.00	
	ix) Security Deposit - Dhom - Balakavdi Project	5,54,576.00	
	x) MSEDCL - Pachal	1,990.00	
[b]	Prepaid Rent	60,000.00	75,000.00
[c]	Deposits with -		
	i) KMC	1,000.00	1,000.00
	ii) YEP	50,000.00	50,000.00
	iii) IOC	50,000.00	50,000.00
	iv) Gas Connection ( SPCL)	10,500.00	10,500.00
	v) Gas Connection (Mahanagar Gas) Vision Crest.	-	6,000.00
	vi) BSNL (2669696)	2,000.00	
[e]	Diesel transport charges receivable		
[f]	Interest Receivable		
[g]	EMD -		
	i) Ex. Engineer (ICPO-Arjuna)		
	ii) Ex. Engineer (Satandi)		
	iii) Ex. Engineer (Ratnagiri)		
	iv) Ex. Engineer (Ratnagiri)		
	v) Ex. Engineer (Survey & Investigation)		
	vi) Ex. Engr. Irrigation Project Const. Div.	2,45,600.00	2,45,600.00
	vii) Ex. Engr. Irrigation Project Const. Div. Ratnagiri	1,43,650.00	
	viii) Royalty - Arjuna Project		25,00,000.00
	ix) EMD - KDCC Bank	3,60,000.00	3,60,000.00
	x) EMD - Msha Power Genco	5,00,000.00	
[h]	i) Security Deposits towards - Machinery, Equipments	10,00,00,000.00	10,00,00,000.00
	ii) Security Deposits - Office Building	50,00,000.00	50,00,000.00
	iii) Security Deposits - Helicopter	1,00,00,000.00	1,00,00,000.00
[i]	TDS - Own	9,74,82,669.46	7,55,45,726.46
		<u>22,07,55,453.46</u>	<u>20,40,18,461.15</u>

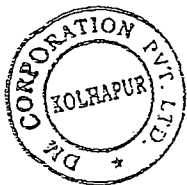




	31-MARCH-2011	31-MARCH-2010
<b>Schedule - 11</b>		
<b>LOANS AND ADVANCES :</b>		
(Unsecured and considered good)		
(a) Car Advances -DSK Motors Ltd.	1,00,000.00	1,00,000.00
(b) Staff Advances	52,600.00	
(c) Advances (Int-Free) to Related Parties -		
i) Pojja Constructions	50,00,000.00	50,00,000.00
ii) Soma Textiles SEZ	25,00,000.00	25,00,000.00
iii) Ascend Powers P. Ltd.	22,400.00	
iv) DM Natural Resources P. Ltd.	22,650.00	
v) Topaz Developers .td.	68,20,000.00	
vi) SALL Logistics P.Ltd.	95,000.00	
(d) Advances to suppliers		
i) KDCB Bank - Advance towards plot - N-H-4		
ii) KDCB Bank - Advance towards plot - Market Yard		
iii) Instrans Iron & Steel Company P.Ltd.	4,00,00,000.00	
iv) SMS Infra Structure Ltd.	4,25,00,000.00	
v) Vaishnavi Hydro Power Consultancy Services	94,50,000.00	
vi) Director, HIM-URJA, Shimla	15,60,000.00	
vii) Mahati Electrics	17,74,279.50	
(d) Others	58,08,641.00	2,87,445.41
	<u>11,57,05,570.50</u>	<u>78,87,445.41</u>

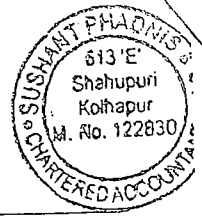
	31-MARCH-2011	31-MARCH-2010
<b>Schedule - 12</b>		
<b>CURRENT LIABILITIES :</b>		
(a) Sundry Creditors	1,25,88,523.74	4,57,718.00
	<u>1,25,88,523.74</u>	<u>4,57,718.00</u>

	31-MARCH-2011	31-MARCH-2010
<b>Schedule - 13</b>		
<b>PROVISIONS</b>		
(a) Audit Fees Payable	1,10,300.00	27,575.00
(b) Provisions for Expenses (Salary)	12,82,011.00	
(c) Provision for Income Tax		
i) Earlier Years -		
Income Tax Provision - AY-08-09	54,00,000.00	54,00,000.00
Income Tax Provision - AY-07-08	21,00,000.00	21,00,000.00
Income Tax Provision - AY-09-10	1,10,18,300.00	1,10,18,300.00
Income Tax Provision - AY-10-11	3,40,41,200.00	3,40,41,200.00
ii) Current Year -		
Income Tax Provision - AY-11-12	3,68,77,900.00	
FET provision		
(d) TDS Payable	9,12,738.00	30,881.00
(e) MYAT(Works Contract) payable	4,316.00	
(f) Interest Payable On C/C - IDBI Bank	38,94,699.00	
(g) Service Tax Payable	57,23,662.32	
	<u>10,13,65,126.32</u>	<u>5,26,17,956.00</u>



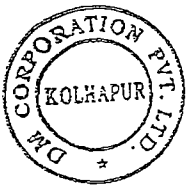
DM CORPORATION PVT. LTD

SCHEDULES FORMING PART OF PROFIT & LOSS ACCOUNT FOR THE YEAR ENDED ON 31-MARCH-2011



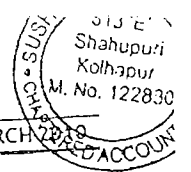
	31-MARCH-2011	31-MARCH-2010	
<b>Schedule - 14</b>			
<b>Contract Receipts</b>			
i] a]	Contract Receipts - Arjuna Project	60,28,33,713.00	70,62,95,075.00
b]	Contract Receipts - Shimzu Project	22,81,13,513.56	-
c]	Contract Receipts - Dhom - Balkavadi Project	1,23,41,823.00	-
		12,79,674.67	-
ii]	Hire Charges received	84,45,68,724.23	70,62,95,075.00
<b>Schedule - 15</b>			
<b>Other Income</b>			
i]	Dividend Income	72,000.00	-
ii]	Other Income -	-	-
iii]	Profit on sale of Assets	8,141.00	-
iv]	Share of profit in M & M	1,16,66,225.84	-
		1,17,46,366.84	-
<b>Schedule - 16</b>			
<b>(Increase) / Decrease in Work in progress / closing stock</b>			
i]	Closing Work in progress	18,84,87,884.00	6,30,48,707.75
ii]	Less :- Opening Work in progress	6,30,48,707.75	11,04,91,957.00
iii]	(Increase) / Decrease in Work in progress / closing stock	12,54,39,176.25	(4,74,43,249.25)
<b>Schedule - 17</b>			
<b>Direct Expenses - Dam Project</b>			
i] a]	Material Consumed - Steel	1,29,36,105.64	4,23,07,932.49
b]	Material Consumed - Cement	71,71,876.49	1,09,07,754.46
c]	Material Consumed - Others	37,23,880.71	50,20,876.27
d]	MVAT input - materials	37,37,261.33	58,53,098.55
e]	CST on material consumed	66,753.87	64,139.86
f]	Freight on material consumed	2,41,419.00	5,03,423.23
ii]	Diesel & Oil	3,62,37,273.55	8,38,01,962.88
iii]	Hire Charges	9,00,000.00	9,00,000.00
iv]	Excavation Expenses	26,31,14,709.00	18,01,96,540.23
v]	Wages	25,73,40,634.57	11,98,74,942.02
vi]	Sub-Contractors' Payment	14,57,11,552.00	-
vii]	Tyres, tubes, retreading	33,85,970.66	78,07,736.44
viii]	a] Repairs & Maintenance -Machinery / Vehicles	6,71,770.11	13,04,614.64
viii]	Royalty paid	-	-
ix]	b] Stores, spares consumed	1,48,15,906.40	1,71,62,120.61
	Misc. expenses at project-site	-	6,667.00
		75,00,55,113.33	47,57,11,808.68

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31-MARCH-2011

31-MARCH-2011

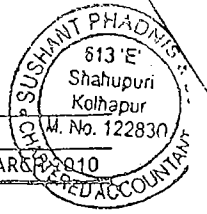


## Schedule - 18

Administrative Expenses		31-MARCH-2011	31-MARCH-2010
	Audit Fees, Secretariat Audit Fees	3,82,725.00	37,575.00
i]	Audit Fees, Secretariat Audit Fees	8,17,785.00	5,10,555.00
ii]	Advertisement	6,74,472.83	
iii]	Business Promotion Expenses	91,886.17	48,075.87
iv]	Loading, unloading & Octroi	2,51,271.00	1,69,874.00
vi]	a) Insurance - Machinery	2,18,220.00	2,13,019.00
	b) Insurance - Cars, Motor Cycles	3,180.00	3,25,749.00
	c) Insurance - Workmen Compensation	40,06,740.00	2,48,40,073.20
	d) Key-Man Insurance	18,03,827.86	6,72,744.80
vii]	Maintenance - Office Buildigs	3,55,076.20	2,70,037.55
viii]	Printing & Stationery, computer exps.	2,500.00	6,760.00
ix]	Professional Tax	65,062.00	57,597.00
x]	News papers, periodicals, postage, courier	13,500.00	99,311.00
xi]	Subscription Fees, License Fees	6,12,603.00	5,33,702.00
xii]	Security Services	59,14,138.96	12,80,959.00
xiii]	Salary, & Allowances, Welfare Expenses	20,21,356.00	15,27,179.00
xiv]	Stamp Duty, Legal Expenses	9,24,833.44	5,96,928.18
xv]	Telephone Expenses	54,84,084.63	22,99,057.00
xvi]	Travelling & Conveyance	23,16,187.00	16,40,018.00
xvii]	Helicopter Expenses	6,62,040.00	2,83,800.00
xviii]	Electricity & Water charges	10,87,252.86	9,28,437.68
xix]	Miscellaneous Expenses	5,23,451.47	5,75,986.18
xx]	Cars / Vehicles Maintenance, repairs	6,20,489.00	6,54,137.00
xxi]	Vehicle Tax	81,111.00	1,58,313.00
xxii]	Rent, Rates, Property Taxes	76,98,850.00	15,84,175.00
xxiii]	Consultancy / Professional Fees	4,97,326.00	1,14,452.00
xxiv]	Tender & Registration Fees	5,500.00	20,500.00
xxv]	ROC fees	4,75,000.00	5,77,500.00
xxvi]	Donation	-	3,15,922.15
xv]	Service Tax	44,755.00	96,564.00
xvi]	Wealth tax	-	2,81,430.00
xvii]	F.B.T.	2,21,830.00	82,819.00
xviii]	MVAT (Sales tax)	40,60,153.00	
xix]	Royalty paid	10,22,671.00	9,01,000.00
xx]	Licence Fees - Office Building, other rent	1,48,46,000.00	44,22,000.00
xxi]	Directors' Salary	5,69,390.00	24,455.00
xxii]	Testing Fees / Selling Expenses	-	10,49,663.00
xxiii]	Loss on sale of Fixed Assets	19,61,111.00	
xxiv]	Debts written off	6,03,36,379.42	4,72,00,368.61



DMCPL - FY-10-11



Schedule - 19

INTEREST PAID

i]	Interest on Long Term Loans
ii]	Bank Charges, Bank Guarantee commission
iii]	Interest on cash credit / overdrafts
iv]	Other Interest
vi]	Less : Interest received on FDR
vii]	Less : Interest on capital employed recd from M&M

31-MARCH-2011	31-MARCH-2010
2,05,64,908.68	93,65,442.97
72,84,396.08	51,44,824.27
2,63,88,689.00	2,01,18,253.21
26,276.00	1,09,968.00
<u>5,42,64,269.76</u>	<u>3,47,38,488.45</u>
(32,26,739.00)	(27,38,229.00)
(3,43,78,335.00)	(2,34,04,571.00)
<u>1,66,59,195.76</u>	<u>85,95,688.45</u>

Schedule - 20

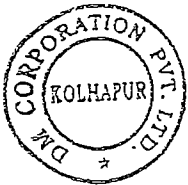
Preliminary Expenses Written Off

53,349.00	53,351.00
<u>53,349.00</u>	<u>53,351.00</u>

TRUE COPY

*Shd*

Sub Divisional Engineer  
Warana Project Sub Dn. No. 4  
Kodoli





SCHEDULE - '21'

Accounting Policies and Notes Annexed to and forming part of the  
Balance Sheet as at 31st March 2011

(A) Nature of operations

The Company is primarily engaged in the business of Infrastructural Development & Power Generation.

(B) Statement on Significant Accounting Policies

1) Basis of Preparation of Financial Statements

- a) The accounts of the Company are prepared under the historical cost convention using the accrual method of accounting, unless stated otherwise hereinafter.
- b) Accounting policies not specially referred to otherwise are consistent with the generally accepted accounting principles followed by the Company.

2) Use of estimates :

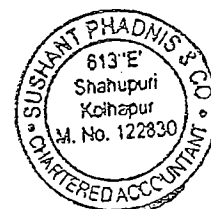
The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and the disclosure of contingent liabilities as at the date of financial statements and reported amounts of revenues and expenses during the reporting period. Actual results could differ from these estimates.

3) Revenue Recognition :

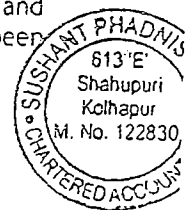
- a) Revenue is recognized on percentage of completion method and basis the work certification by the Executive Engineer, Ratnagiri, GOMWRD. As the contract for Arjuna Medium Irrigation Project, Ratnagiri, is entered into prior to 1<sup>st</sup> April, 2003, AS-7 (Revised) is not applicable.
- b) Claims and variations are recognized as revenue on acceptance of concerned authorities or on receipt of Award or on evidence of its final acceptability.
- c) Insurance claims are accounted for on receipt basis or as acknowledged by the Insurance Company.
- d) Other Income and cost / expenditure are accounted for on accrual basis as they are earned or incurred.

4) Fixed Assets :

- a) Fixed Assets have been stated at actual cost of acquisition and as reduced by accumulated depreciation. All costs including financing costs upto the date of commissioning and attributable to the fixed assets are capitalized. Land / Open plots are stated at cost.
- b) Company does not own any assets acquired on joint ownership basis.
- c) None of the fixed assets has been revalued during the year.
- d) Company has not acquired any asset under lease-finance.



- 5) **Depreciation :**  
The Depreciation has been provided at rates prescribed in Schedule XIV of the Companies Act, 1956 on straight line method. The Company follows the policy of charging depreciation on pro-rata basis on the assets acquired or disposed during the year.
- 6) **Investments :**  
Investments are classified into Current Investment and Long Term Investment. Current Investments are carried at lower of cost and market price. Any reduction in carrying amount and any reversals of such reduction are charged or credited to Profit and Loss account. Long Term Investments are carried at cost less provision made to recognize any decline other than temporary in the value of such investments.
- 7) **Inventories :**  
Inventories as certified by the management are valued on the basis mentioned below.
- a) Stock of raw materials, stores, spares and fuel are valued at lower of cost or net realizable value. Basis for determination of cost is weighted average.
  - b) Unbilled work-in-progress is stated at cost. Cost includes direct material, labour cost and appropriate overheads.
- 8) **Foreign Exchange Transactions :**
- a) Transactions in Foreign Currency are recorded in the Books of Accounts at the rate of exchange prevailing on the date of transaction
  - b) There are no loans or any deferred credits repayable in Foreign Currency and outstanding at the close of the year, which required to be expressed in Indian Currency at the rate of exchange prevailing on the date of the Balance Sheet.
  - c) Foreign Exchange gain / loss is being adjusted against the cost of assets in terms of the amendment to AS 11 issued vide notification dated 31-03-2009 by the Ministry of Corporate Affairs, Govt. of India.
- 9) **Borrowing Costs :**  
Borrowing costs that are directly attributable to the acquisition, construction or production of qualifying asset are capitalized as a part of the cost of that asset. Other borrowing costs are recognized as expense in the period in which they are incurred.
- 10) **Accounting for taxes on Income :**  
Income Tax expense comprises of Current Tax and Deferred Tax charge or credit. Current Income Tax is measured at the amount to be paid to the tax authorities in accordance with the Indian Income Tax Act, 1961. Provision for taxation is made after taking into consideration benefits admissible to the company under the provisions of the Income Tax Act, 1961. There was a search action by the Income tax department on the premises of the Company on 25 & 26/08/2011. The Company doesn't foresee any exceptional Income tax liability as on the year Ended 31-03-2011  
Deferred Tax liability is provided pursuant to AS 22. Deferred Tax asset and Deferred Tax Liability is calculated by applying rates and tax laws that have been



enacted and subsequently enacted up to the Balance Sheet Date.

11) **Impairment of Assets :**

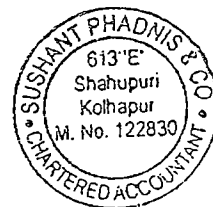
The Company assesses, at each balance sheet date, whether there is any indication that an asset may be impaired. If any such indication exists, the Company estimates the recoverable amount of the asset. If such recoverable amount of the asset or the recoverable amount of the cash generating unit to which the asset belongs is less than its carrying amount, the carrying amount is reduced to its recoverable amount. The reduction is treated as an impairment loss and is recognized in the profit and loss account. If at the balance sheet date there is an indication that if a previously assessed impairment loss no longer exists, the recoverable amount is reassessed and the asset is reflected at the recoverable amount.

12) **Provisions :**

Provisions are recognized when the Company has present legal or constructive obligations, as a result of past events, for which it is probable that an outflow of economic benefits will be required to settle the obligation and a reliable estimate can be made for the amount of obligation.

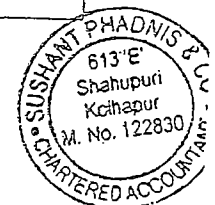
2) **NOTES ON ACCOUNTS :**

- a) During the year the Company has not changed the method of valuation of raw materials, stores, spars, etc.
- b) I. Based on professional opinion obtained, the Company is eligible for claim under Section 80IA(4) of the Income Tax Act, 1961  
II. The Company does not envisage any tax liability other than provided for.
- c) **Guarantees given by the Company's bankers as at 31-03-2011**  
i) On behalf of Company - Rs. 837.86 lakh (Previous year Rs. 464.90 lakh)  
On behalf of others - Rs. NIL (Previous year Rs. NIL)  
ii) Letter of credit established by the Company's bankers for import of plant and machinery, counter guaranteed by the Company - NIL [Previous year - Rs 313.29 lakh (US \$ -6.84 lakh)]  
iii) During the year Company has not received any claim from any one raising demand of whatsoever nature in respect of the guarantees given by the Company's bankers.
- d) **Secured Loans :**  
i. Loans from IDBI Bank Ltd., Rajarambapu Co-Op Bank Ltd., HDFC Bank Ltd., AXIS Bank Ltd., are secured by the hypothecation of plant and machinery, construction equipments, vehicles, cars etc. financed by these respective banks and guaranteed by Shri Dilip Mohite, Managing Director, in his personal capacity.



- ii. Cash Credit / Working Capital limits from IDBI Bank, together with bank guarantee limit, are secured by an exclusive first charge on current assets, second charge on some movable fixed assets and are guaranteed by Shri Dilip Mohite, Managing Director, in his personal capacity. These working Capital facilities are also covered by collateral securities by way of mortgage of garage land & building located at Survey No. 304 & 308, NH-4, Wathar tarf Vadgaon, Dist.- Kolhapur, Pin - 416112 & office building known as 'Mohite House', 240/B, Gen. Thorat Marg, Tarabai Park, Kolhapur -416003.
- iii. Loan from HDFC Bank is secured by assignment of life insurance policies, issued by ICICI-Prudential Life Insurance Co. Ltd, in the personal name of Mr. Dilip Mohite, Managing Director.
- iv. Loan from LIC of India is secured by assignment of life insurance policies, issued by LIC of India, in the personal name of Mr. Dilip Mohite, Managing Director
- v. Mobilization advance availed by the Company is not covered by any security.
- vi. Term Loan (Secured) of Rs. 21.11 crores partly availed by the Company from IDBI bank Ltd for setting up 8 mw HEP at Phatakwadi, Dist. - Kolhapur is secured by equitable mortgage of lease hold rights of land, power house premises thereon on the said land and hypothecation of plant & machinery pertaining to said HEP at Phatakwadi. This term Loan (Secured) of Rs. 21.11 Crores is also covered by personal guarantee of Mr. Dilip Mohite, Managing Director of the Company & also collateral security by way of equitable mortgage of garage land & building located at Near Mayur Petrol Pump, N. H. 4, Gokul-Shirgaon, Dist. - Kolhapur
- vii. Car/Vehicle availed from HDFC Bank & Axis Bank are secured by respective cars/vehicles & personal guarantee by Mr. Dilip Mohite, Managing Director.
- e) Disclosure as required under Notification no. G.S.R. 719(E) dated 16-11-2007, issued by the Department of Company Affairs (as certified by the Management), in accordance with Section 22 of Micro, Small and Medium Enterprises Development Act, 2006 (MSMED).

		2010-11	2009-10
i)	The principal amount and interest due thereon remaining unpaid to any supplier -		
	- Principal Amount	NIL	NIL
	- Interest Amount		
ii)	The amount of interest paid by the buyer in terms of section 16 of the Micro Small & Medium Enterprise Development Act, 2006, along with the amounts of payment made to the suppliers beyond the appointed day.	NIL	NIL
iii)	The amount of interest due and payable for the year of delay in making payment (which have been paid but beyond the appointed during the year) but without adding the interest specified under the Micro, Small & Medium Enterprises Development Act, 2006	NIL	NIL
iv)	The amount of interest accrued and remaining unpaid	NIL	NIL



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v)	The amount of further interest remaining due and payable even in the succeeding years, until such date when the interest dues above are actually paid to the Small Enterprise for the purpose of disallowance as a deductible expenditure under Section 23 of the Micro, Small & Medium Enterprise Development Act, 2006	NIL	NIL
----	--	-----	-----

f) Disclosure in respect of Employee Benefits covered under AS 15 as notified by Companies (Accounting Standard) Rules, 2008

i. Defined Contribution Plans :

(Rs. in lakh)

Particulars	2010-11	2009-10
Employer's Contribution to Provident Fund	1.22	1.53

ii. Defined Benefit Plans :

Company is in process of completing the necessary information as required by the Actuary for the purpose actuarial valuation of employee's benefits from its various sites located across the country for its vast pool of employees. Other observations contained in the Auditors' Report and the respective notes to the accounts are self explanatory and therefore, do not call for any further comments under Section 217(3) of the Companies Act, 1956.

iii. Company's contribution the Provident Fund is charged to profit and loss account. Gratuity and encashment of leave is accounted for in the year in which payment is actually made.

g) Company does not own any fixed asset, which is acquired under Hire Purchase Arrangements and is in the nature of lease-finance as defined in AS 19.

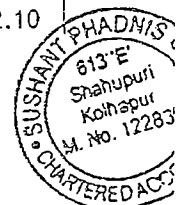
h) Managerial remuneration :

(Rs. in lakh)

	Directors' Remuneration	2010-11	2009-10
i)	Salary	148.46	39.00
ii)	Commission	NIL	NIL
	Total :-	148.46	39.00

i) Computation of Net Profit in accordance with Section 198(1) of the Companies Act, 1956

	2010-11	2009-10
a) Profit after tax before dividend	939.70	740.56
Add :- Provision for taxation		
i) Current Tax	368.78	340.41
ii) Deferred Tax	18.00	3.13
iii) Assessment dues	NIL	NIL
Sub-Total :-	1326.48	1084.10
b) Add : Directors' Remuneration	148.46	39.00
c) Less - Profit / (Loss) on sale of Fixed Assets	0.81	82.10



Less - Proposed Dividend		
i) Dividend	NIL	NIL
ii) Dividend Distribution Tax	NIL	NIL
Less - Deferred Tax (net)	18.00	3.13
TOTAL :-	1456.13	1130.47
Remuneration Allowable (10% of the net profit calculated as per Sec. 349 of the Companies Act, 1956)	145.61	113.04
Remuneration Actually paid	148.46	39.00

j) Segmental Information

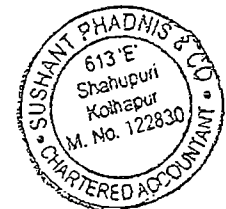
The Company has a single business segment, namely Engineering & Construction, and operates in business only in India. Since the conditions prevailing in India are uniform, the Company's business does not fall under different geographical segments as defined by AS-17.

k) Related Party Disclosures, as required in terms of AS 18 are given below.

(a) Relationships ( Related party relationships are as identified by the Company and relied upon by the Auditors)

Joint Ventures :

- 1) Soma Textile SEZ Pvt. Ltd.
- 2) Soma - Mohite JV Associates
  - 1) Samruddhi Earth-Movers Private Limited
  - 2) Sapphire Earth-Movers Private Limited
  - 3) Veronica Developers Private Limited
  - 4) Telstar Constructions Private Limited
  - 5) Tulip Earth-Movers Private Limited
  - 6) Topaz Developers Private Limited
  - 7) Ritz-Con Private Limited
  - 8) Precinct Developers Private Limited
  - 9) Sunbeam Heights Private Limited
  - 10) Sharmila Earth-Movers Private Limited
  - 11) Shantanu Developers Private Limited
  - 12) D & S - Engineers And Contractors Private Limited
  - 13) Rajhuns Hotels Private Limited
  - 14) Mohite Inns Private Limited
  - 15) Mohite Infra-Structures Private Limited
  - 16) Mohite Power Private Limited
  - 17) Mohite Energy Private Limited
  - 18) Shantanu Mines & Minerals Pvt. Ltd.
  - 19) Shantanu Power Private Limited
  - 20) West-End Fashions Private Limited
  - 21) West-End Builders Private Limited
  - 22) West-End Resorts Private Limited
  - 23) Shantanu Agro Private Limited
  - 24) Shantanu Farms Private Limited
  - 25) DM Natural Resources Private Limited
  - 26) DM Precifab Private Limited
  - 27) Shantanu Infra-Structures Pvt. Ltd.
  - 28) Precinct Agro Private Limited
  - 29) Sapphire Agro Private Limited



- 30) Telstar Agro Private Limited
- 31) Veronica Agro Private Limited
- 32) Ascend Power Private Limited
- 33) Nad Entertainment Pvt. Ltd.
- 34) Mohite & Mohite (Engineers & Contractors)

Key Managerial Personnel

- 1) Mr. Dilip Ramchandra Mohite, Managing Director
- 2) Dr. Y. S. P. Thorat, Chairman
- 3) Mr. Vinay Jha, Director
- 4) Mr. Shantanu Mohite, Director
- 5) Mr. Suhas Appasaheb Chougule, Director
- 6) Mr. Vijay Madhav Joshi, Director

Relatives of Key Managerial Personnel

- 1) Mrs. Sharmila Dilip Mohite
- 2) Mr. Rajanikant Annasaheb Patil
- 3) Mr. Raunak Rajanikant Patil

- (b) - Related Party Transactions :  
Related Parties Referred in 1 above

Rs. In lakh

Nature of transactions		2010-11	2009-10
i)	Remuneration & other services	148.46	44.22
ii)	Deposits, Advances (interest free)		
	- Maximum outstanding during the year	1150.00	1150.00
	- Year-end balance	1150.00	1150.00
iii)	Investment in equity shares of subsidiary Companies		
	- Opening Balance	NIL	NIL
	- Investments made during the year	NIL	NIL
	- Year-end balance	NIL	NIL
iv)	Investment in JV		
	- Opening Balance	25.00	25.00
	- Investments made during the year	NIL	NIL
	- Year-end balance	25.00	25.00
v)	Capital deployed in partnership firm, where Company is a partner with 65% share		
	- Opening Balance	2067.23	1950.38
	- Investments made during the year	214.80	116.85
	- Year-end balance	2282.03	2067.23
vi)	Excavation expenses paid	2631.14	1681.05
	- of which outstanding payable as on year end date	NIL	NIL
vii)	Hire charges, Office rent & Office Maintenance expenses	30.83	37.43



- 30) Telstar Agro Private Limited
- 31) Veronica Agro Private Limited
- 32) Ascend Power Private Limited
- 33) Nad Entertainment Pvt. Ltd.
- 34) Mohite & Mohite (Engineers & Contractors)

Key Managerial Personnel

- 1) Mr. Dilip Ramchandra Mohite, Managing Director
- 2) Dr. Y. S. P. Thorat, Chairman
- 3) Mr. Vinay Jha, Director
- 4) Mr. Shantanu Mohite, Director
- 5) Mr. Suhas Appasaheb Chougule, Director
- 6) Mr. Vijay Madhav Joshi, Director

Relatives of Key Managerial Personnel

- 1) Mrs. Sharmila Dilip Mohite
- 2) Mr. Rajanikant Annasaheb Patil
- 3) Mr. Raunak Rajanikant Patil

(b) Related Party Transactions :

Rs. In lakh

Related Parties Referred in 1 above		2010-11	2009-10
Nature of transactions			
i)	Remuneration & other services	148.46	44.22
ii)	Deposits, Advances (interest free)	1150.00	1150.00
	- Maximum outstanding during the year	1150.00	1150.00
iii)	Investment in equity shares of subsidiary Companies		
	- Opening Balance	NIL	NIL
	- Investments made during the year	NIL	NIL
	- Year-end balance	NIL	NIL
iv)	Investment in JV		
	- Opening Balance	25.00	25.00
	- Investments made during the year	NIL	NIL
v)	- Year-end balance	25.00	25.00
	Capital deployed in partnership firm, where Company is a partner with 65% share		
	- Opening Balance	2067.23	1950.38
	- Investments made during the year	214.80	116.85
vi)	- Year-end balance	2282.03	2067.23
	Excavation expenses paid	2631.14	1681.05
	- of which outstanding payable as on year end date	NIL	NIL
vii)	Hire charges, Office rent & Office Maintenance expenses	30.83	37.43





- l) **Deferred Tax Liability :**  
The major components of Deferred Tax Liability are as under

Particulars	[Rs. In lakh]	
	Deferred Tax Liability	Deferred Tax Assets
Difference in depreciation as per books of accounts and depreciation as per Income Tax Act, 1961	18.00	NIL
	Disallowed	Allowed
Disallowances/Allowances u/s 43B	97.05	39.37

Accordingly, the Deferred Tax Liability which aroused during the year is added to the opening balance of Deferred Tax Liability and has been charged to profit and loss account.

Net Deferred Tax Liability as on 31-03-2011 is 81.28 Lakhs

	[Rs. In lakh]	
	31-03-2011	31-03-2010
Excess of depreciation allowable under Income Tax Act, 1961 over depreciation in the books.	18.00	3.13
Deferred Tax Asset	NIL	NIL
Deferred Tax Liability (Net)	81.28	63.28
Deferred Tax Asset (Net)	NIL	NIL

- m) **Interest in Joint Ventures :**  
Disclosure of interest in Joint Ventures as per AS 27 of ICAI.

Name of JV	Location	Percentage of share
Soma Textile SEZ Pvt. Ltd.	Maharashtra	18%
Some - Mohite JV	Maharashtra	30%

- n) **Payment to Auditors :**

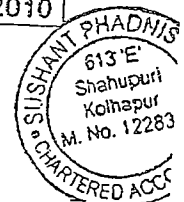
	[Rs. In lakh]	
	31-03-2011	31-03-2010
Statutory Audit Fees	1.10	0.25
Tax Audit Fees	0	0
Consultancy Fees	0.05	0.05
	1.15	0.30

- o) **Expenditure in Foreign Currency :**

Particulars in regard to -	[Rs. In lakh]	
	31-03-2011	31-03-2010
a) Value of Imports	91.19	480.27
b) Expenditure incurred in foreign currency	31.77	3.83
c) Amount of remittance in foreign currency for dividend etc.	NIL	NIL

- p) **Earnings Per Share :**

	[Rs. In lakh]	
	31-03-2011	31-03-2010

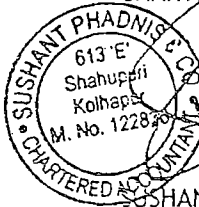


Net Profit after tax available to equity shareholders (Rs. In lakh)	939.70	740.56
Average of number of Equity Shares outstanding during the year.	50,00,000	50,00,000
Earnings Per Share (Rs.)	18.79	14.81

- q) Balances of sundry debtors, sundry creditors, loans and advances etc. are subject to confirmations.
- r) Previous year's figures have been regrouped, rearranged, where necessary.

As per my report of even date

SUSHANT PHADNIS & COMPANY  
CHARTERED ACCOUNTANTS



SUSHANT PHADNIS  
PROPRIETOR

For and on behalf of Board of Directors of  
DM CORPORATION PVT. LTD.

(DILIP MOHITE)  
MANAGING DIRECTOR

(SUHAS CHOUGULE)  
DIRECTOR

29<sup>th</sup> August, 2011  
KOLHAPUR - 416001

29<sup>th</sup> August, 2011  
KOLHAPUR - 416003

DM CORPORATION PVT. LTD.

A) LIST OF RELATED PARTIES & RELATIONSHIP

i) Related Parties where control exists :

- |   |  |
|---|--|
| a) Subsidiaries   | NIL  |
| b) Partnership Firm, where Company is a partner with 65% profit sharing ratio | Mohite & Mohite (Engineers & Contractors)<br>Registered Partnership Firm |

ii) Other related parties :

i) Holding Company

NIL

ii) Fellow subsidiaries

NIL

iii) Other parties which are significantly influenced by the Company (either individually or with other)

- |    |   |
|----|---|
| 1  | Soma Textile SEZ Pvt. Ltd.                        |
| 2  | Soma - Mohite JV                                  |
| 3  | Associates  |
| 4  | Samruddhi Earth-Movers Private Limited            |
| 5  | Sapphire Earth-Movers Private Limited             |
| 6  | Veronica Developers Private Limited               |
| 7  | Telstar Constructions Private Limited             |
| 8  | Tulip Earth-Movers Private Limited                |
| 9  | Topaz Developers Private Limited                  |
| 10 | Ritz-Con Private Limited                          |
| 11 | Precinct Developers Private Limited               |
| 12 | Sunbeam Heights Private Limited                   |
| 13 | Sharmila Earth-Movers Private Limited             |
| 14 | Shantanu Developers Private Limited               |
| 15 | D & S - Engineers And Contractors Private Limited |
| 16 | Rajhuns Hotels Private Limited                    |
| 17 | Mohite Inns Private Limited                       |
| 18 | Mohite Infra-Structures Private Limited           |
| 19 | Mohite Power Private Limited                      |
| 20 | Mohite Energy Private Limited                     |
| 21 | Shantanu Mines & Minerals Pvt. Ltd.               |
| 22 | Shantanu Power Private Limited                    |
| 23 | Shantanu Agro Private Limited                     |
| 24 | Shantanu Farms Private Limited                    |
| 25 | DM Natural Resources Private Limited              |
| 26 | DM Precifab Private Limited                       |
| 27 | Shantanu Infra-Structures Pvt. Ltd.               |
| 28 | Precinct Agro Private Limited                     |
| 29 | Sapphire Agro Private Limited                     |
| 30 | Telstar Agro Private Limited                      |
| 31 | Veronica Agro Private Limited                     |
| 32 | Ascend Power Private Limited                      |
| 33 | Nad Entertainment Pvt. Ltd.                       |
| 34 | Mohite & Mohite (Engineers & Contractors)         |

iv) Key Management Personnel

- |    |  |
|----|--|
| 1) | Mr. Dilip Ramchandra Mohite, Managing Director |
| 2) | Dr. Y. S. P. Thorat, Chairman                  |
| 3) | Mr. Vinay Jha, Director                        |
| 4) | Mr. Shantanu Mohite, Director                  |
| 5) | Mr. Suhas Appasaheb Chougule, Director         |
| 6) | Mr. Vijay Mahesh Joshi, Director               |

v) Relatives Key Management Personne

- |    |                               |
|----|-------------------------------|
| 1) | Mrs. Sharmila Dilip Mohite    |
| 2) | Mr. Rajnikant Annasaheb Patil |

DM CORPORATION PVT. LTD.  
B) TRANSACTIONS WITH RELATED PARTIES

Rs. in lakh

Description	Name of Related Party	Nature of Relationship	Value of Transaction		Balance as at	
			Year ended on 31-03-11	Year ended on 31-03-10	Year ended on 31-03-11	Year ended on 31-03-10
1) Deposit for Plant & Machinery Office Premises Helicopter	Mohite & Mohite	Partnership	-	-	1,000.00	1,000.00
			-	-	50.00	50.00
			-	-	100.00	100.00
2) Hire Charges paid Office Rent Paid			9.00	9.00	-	-
			9.00	12.00	-	-
			12.83	16.83	-	-
3) Investments - Capital deployed	Mohite & Mohite (Engineers & Contractors)	Partnership firm where Company is a partner	214.80	116.85	2,282.00	2,067.00
4) Share Application Money	Soma Textile SEZ Pvt. Ltd.	Other parties which are significantly influenced	-	-	25.00	25.00
5) Excavation charges paid	Mohite & Mohite (Engineers & contractors)	Partnership Firm where Company is a partner	2,631.14	1,681.05	-	-
6) Salary & Allowances	Mr. Dilip Mohite, M.D.	Key Management Personnel	120.00	36.00		
	Dr. Y. S. P. Thorat, Chairman	- do -	6.00	3.00		
	Mr. Vinay Jha, Director	- do -	2.00			
	Mr. Suhas Chougule, Director	- do -	7.56			
	Mr. Vijay Joshi, Director	- do -	12.90	5.22		
7) Payments to Relatives Key Management Personnel	Mrs. Sharmila Dilip Mohite	Relative	19.42	6.00		
	Mr. Rajnikant Annasaheb Patil	- do -	425.87	-		

for DM CORPORATION PVT. LTD.

(SUHAS CHOUGULE)  
DIRECTOR

(DILIP MOHITE)  
MANAGING DIRECTOR



**INDIAN INCOME TAX RETURN ACKNOWLEDGEMENT**

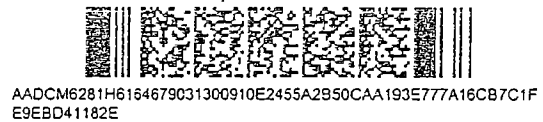
Assessment Year

[Where the data of the Return of Income/Fringe Benefits in Form SARAL-II (ITR-1), ITR-2, ITR-3, ITR-4, ITR-5, ITR-6 transmitted electronically with digital signature]

**2010-11**

PERSONAL INFORMATION AND THE DATE OF ELECTRONIC TRANSMISSION	Name DM CORPORATION PRIVATE LIMITED		PAN AADCM6281H			
	Flat/Door/Block No 240 B	Name Of Premises/Building/Village Mohite House		Form No. which has been electronically transmitted ITR-6		
	Road/Street/Post Office General Thorat Marg	Area/Locality Tarabai Park				
	Town/City/District Kolhapur	State MAHARASHTRA	Pin 416003	Status (fill the code) PVT COMPAN		
	Designation of AO(Ward/Circle) DC/ACIT,CIR-2,KOPPNE/C/096/01		Original or Revised Original			
	E-filing Acknowledgement Number 164679031300910		Date(DD/MM/YYYY) 30-09-2010			
	COMPUTATION OF INCOME AND TAX THEREON	1	Gross total income		1	100150500
2		Deductions under Chapter-VI-A		2	0	
3		Total Income		3	100150500	
3a		Current Year loss, if any		3a	0	
4		Net tax payable		4	34041155	
5		Interest payable		5	983104	
6		Total tax and interest payable		6	35024259	
7		Taxes Paid	a	Advance Tax	7a	15000000
			b	TDS	7b	15415740
			c	TCS	7c	0
	d		Self Assessment Tax	7e	4608520	
	e		Total Taxes Paid (7a+7b+7c +7d)	7e	35024260	
8	Tax Payable (6-7d)		8	0		
9	Refund (7e-6)		9	0		

This return has been digitally signed by Dilip Ramchandra Mohite in the capacity of CHAIRMAN AND MD having PAN ABGPM8693Q from IP Address 59.96.93.4 on 30-09-2010 at Kolhapur  
Dsc Sl no 89862524321432638737635ST=AP, & issuer EMAILADDRESS=admin@tcs-ca.tcs.co.in, L=Hyderabad, CN=Tata



**TRUE COPY**

Sub Divisional Engineer  
Warana Project Sub Dn. No. 4  
Kodoli

<b>FORM</b>	<b>ITR-V</b>	<b>INDIAN INCOME TAX RETURN VERIFICATION FORM</b>	Assessment Year
		(Where the data of the Return of Income in Forms Saral-II (ITR-1), ITR-2, ITR-3, ITR-4, ITR-5 & ITR-6 transmitted electronically without digital signature) <small>(Please see Rule 12 of the Income-tax Rules, 1962) (Also see attached instructions)</small>	2 0 1 0 - 1 1

<b>PERSONAL INFORMATION AND THE DATE OF ELECTRONIC TRANSMISSION</b>	Name DM CORPORATION PRIVATE LIMITED		PAN A A D C M 6 2 8 1 H					
	Flat/Door/Block No 240 B	Name of Premises/Building/Village Mohite House		Form No. which has been electronically transmitted <i>(fill the code)</i> <table border="1" style="display: inline-table; margin-left: 20px;"><tr><td>I</td><td>T</td><td>R</td><td>6</td></tr></table>	I	T	R	6
	I	T	R		6			
	Road/Street/Post Office General Thorat Marg	Area/Locality Tarabai Park						
	Town/City/District Kolhapur	State Maharashtra		Status <i>(fill the code)</i> <table border="1" style="display: inline-table; margin-left: 20px;"><tr><td>1</td><td>1</td></tr></table>	1	1		
	1	1						
Designation of Assessing Officers (Ward/Circle) DC/ACIT, CIRCLE-2, KOLHAPUR			Original or Revised Original					
E-filing Acknowledgement Number			Date(DD/MM/YYYY)					
<b>COMPUTATION OF INCOME AND TAX THEREON</b>	1	Gross total income	1	100150500				
	2	Deductions under Chapter-VI-A	2	NIL				
	3	Total Income	3	100150500				
	3a	Current Year Loss (if any)	3a	NIL				
	4	Net tax payable	4	34041155				
	5	Interest payable	5	983104				
	6	Total tax and interest payable	6	35024259				
	7	Taxes Paid						
		a Advance Tax	7a	15000000				
		b TDS	7b	15415740				
	c TCS	7c	NIL					
	d Self Assessment Tax	7d	4608520					
	e Total Taxes Paid (7a+7b+7c+7d)	7e	35024260					
8	Tax Payable (6-7e)	8	NIL					
9	Refund (7e-6)	9	NIL					

**VERIFICATION**

I, DILIP RAMCHANDRA MOHITE Son of RAMCHANDRA MARUTI MOHITE, permanent account number ABGPM8693Q solemnly declare that to the best of my knowledge and belief, the information given in the return and the schedules thereto which have been transmitted electronically by me vide acknowledgement number mentioned above is correct and complete and that the amount of total income and other particulars shown therein are truly stated and are in accordance with the provisions of the Income-tax Act, 1961, in respect of income chargeable to income-tax for the previous year relevant to the assessment year 2010-2011. I further declare that I am making this return in my capacity as CHAIRMAN AND MD and I am also competent to make this return and verify it.

Sign here \_\_\_\_\_ Date : 30/09/2010 Place : Kolhapur

<b>If the return has been prepared by a Tax Return Preparer (TRP) give further details as below:</b>		
Identification No. of TRP	Name of TRP	Counter Signature of TRP
For Office Use Only		<i>Seal and Signature of receiving official</i>
Receipt No		
Date		

Government of India



INCOME-TAX DEPARTMENT  
ACKNOWLEDGEMENT

Received with thanks from DM CORPORATION PRIVATE LIMITED a return of income in Form No. ITR 6 for assessment year 2010-2011, having the following particulars.

PERSONAL INFORMATION	Name DM CORPORATION PRIVATE LIMITED		PAN AAADCM6281H	
	Flat/Door/Block No 240 B		Name of Premises/Building/Village Mohite House	
	Road/Street/Post Office General Thorat Marg		Area/Locality Tarabai Park	
	Town/City/District Kolhapur		State Maharashtra	Status (Fill the code) 1 1
	Designation of Assessing Officer (Ward/Circle) DC/ACIT, CIRCLE-2, KOLHAPUR		Original or Revised	Original
COMPUTATION OF INCOME AND TAX THEREON	1	Gross total income	1	100150500
	2	Deductions under Chapter-VI-A	2	NIL
	3	Total Income	3	100150500
	3a	Current Year loss(if any)	3a	NIL
	4	Net tax payable	4	34041155
	5	Interest payable	5	983104
	6	Total tax and interest payable	6	35024259
	7	Taxes Paid		
		a Advance Tax	7a	15000000
		b TDS	7b	15415740
	c TCS	7c	NIL	
	d Self Assessment Tax	7d	4608520	
	e Total Taxes Paid (7a+7b+7c+7d)	7e	35024260	
8	Tax Payable (6-7e)	8	NIL	
9	Refund (7e-6)	9	NIL	
Receipt No.:			Seal and Signature of receiving official:	
Date:				



**INDIAN INCOME TAX RETURN**

[For Companies other than companies claiming exemption under section 11]  
(Please see Rule 12 of the Income-tax Rules, 1962)  
(Also see attached instructions)

Assessment Year

2 0 1 0 - 1 1

**PERSONAL INFORMATION** GENERAL

Name **DM CORPORATION PRIVATE LIMITED** PAN **A A D C M 6 2 8 1 H**

Is there any change in the company's name? If yes, please furnish the old name  
**MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PVT. LTD.**

Flat/Door/Block No **240 B** Name Of Premises/Building/Village **Mohite House** Date of incorporation (DD/MM/YYYY) **16/09/2002**

Road/Street/Post Office **General Thorat Marg** Area/Locality **Tarabai Park** If a domestic company (Tick)

Town/City/District **Kolhapur** State **Maharashtra** Pin code **4 1 6 0 0 3** If a public company write 6 and if private company write 7 (as defined in section 3 of the Company Act) **7**

Email Address **mohitehouse@gmail.com** (STD code)-Phone Number **(0231 ) 2669991** Return filed under section (Enter code) **1 1** Income-tax **1 1**

**FILING STATUS**

Designation of Assessing Officer **DC/ACIT, CIRCLE-2, KOLHAPUR** Area Code **P N E C** AO Type **0 9 6 0 1** Range Code **9(i)** AO No **9(i)** [Please see instruction number 9(i)]

Whether original or Revised return? (Tick)  Original  Revised

If revised, then enter Receipt No and Date of filing original return (DD/MM/YYYY)

Residential Status (Tick)  Resident  Non Resident

In the case of non-resident, is there a permanent establishment (PE) in India  Yes  No

Whether this return is being filed by a representative assessee? (Tick)  Yes  No

If yes, please furnish following information -

(a) Name of the representative

(b) Address of the representative

(c) Permanent Account Number (PAN) of the representative  Yes  No

Are you liable to maintain accounts as per section 44AA? (Tick)

Are you liable for audit under section 44AB? (Tick)  Yes  No If yes, furnish following information -

(a) Name of the auditor signing the tax audit report **SUSHANT PHADNIS**

(b) Membership no. of the auditor **122830**

(c) Name of the auditor (proprietorship/firm) **SUSHANT PHADNIS AND CO.**

(d) Permanent Account Number (PAN) of the proprietorship/firm **ABLPP1725D**

(e) Date of audit report **15/07/2010**

For Office Use Only

For Office Use Only

Receipt No.

Date

Seal and Signature of receiving official

HOLDING STATUS	Nature of company (write 1 if holding company, write 2 if a subsidiary company, write 3 if both, write 4 if any other)	4
	If subsidiary company, mention the name, address and PAN of the holding company	
BUSINESS ORGANISATION	If holding company, mention the name, address and PAN of the subsidiary companies	
	In case of amalgamating company, write the name of amalgamated company	
	Not Applicable	
	In case of amalgamated company, write the name of amalgamating company	
	Not Applicable	
In the case of demerged company, write the name of resulting company		
Not Applicable		
In a case of resulting company, write the name of demerged company		
Not Applicable		

KEY PERSONS	Particulars of Managing Director, Directors, Secretary and Principal officer(s) who have held the office during the previous year				
	S. No.	Name	Designation	Residential Address	PAN
	1	Dilip Ramchandra Mohite	Chairman and MD	Mohite House, 240/B, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	ABGPM8693Q
	2	Suhas Appasaheb Chougule	Whole-Time Director	105, Royal Heritage, Assembly Road, Opp. Basant Bahar, Kolhapur - 416001, Maharashtra	ABBPC2419D
	3	Vijay Mahesh Joshi	Director	Ft. 1, Ghanashree Apartments, Behind Delta Honda, Shivaji Park, Kolhapur - 416001, Maharashtra	ABLPJ4518J

SHAREHOLDERS INFORMATION	Particulars of persons who were beneficial owners of shares holding not less than 10% of the voting power at any time of the previous year			
	S. No.	Name and Address	Percentage of shares held	PAN
	1	Shantanu Power Private Limited 240 B, Mohite House, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	19.59	AAMCS2264D
	2	Mohite Power Private Limited 240 B, Mohite House, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	19.59	AAECM7974N
	3	Mohite Infra Structure Private Limited 240 B, Mohite House, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	19.59	AADCM3382P
	4	Shantanu Mines and Minerals Pvt. Ltd 240 B, Mohite House, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	19.59	AAMCS2265C
	5	Mohite Energy Private Limited 240 B, Mohite House, Gen. Thorat Marg, Tarabai Park, Kolhapur - 416003, Maharashtra	19.59	AAF6CM6380H

Nature of company		(Tick) <input checked="" type="checkbox"/>	
1	Are you a public sector company as defined in section 2(36A) of the Income-tax Act	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
2	Are you a company owned by the Reserve Bank of India	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
3	Are you a company in which not less than forty percent of the shares are held (whether singly or taken together) by the Government or the Reserve Bank of India or a corporation owned by that Bank	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
4	Are you a banking company as defined in clause(c) of section 5 of the Banking Regulation Act, 1949	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
5	Are you a scheduled Bank being a bank included in the Second Schedule to the Reserve Bank of India Act	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
6	Are you a company registered with Insurance Regulatory and Development Authority (established under sub-section (1) of section 3 of the Insurance Regulatory and Development Authority Act, 1999)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
7	Are you a company being a non-banking Financial Institution	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Nature of business or profession, if more than one business or profession indicate the three main activities / products

S. No.	Code [Please see instruction No. 9(ii)]	Description
(i)	0501	Contractors [Civil Contractors]
(ii)		
(iii)		

**BALANCE SHEET AS ON 31ST DAY OF MARCH, 2010**

<b>1 Shareholder's fund</b>			
<b>a Share capital</b>			
i	Authorised	ai	50000000
ii	Issued, Subscribed and Paid up :	aii	50000000
iii	Share application money	aiii	NIL
iv	Total (aii + aiii)	aiv	50000000
<b>b Reserves and Surplus</b>			
i	Revaluation Reserve	bi	NIL
ii	Capital Reserve	bii	NIL
iii	Capital Redemption Reserve	biii	NIL
iv	Securities Premium Account	biv	NIL
v	Debentures Redemption Reserve	bv	NIL
vi	Statutory Reserve	bvi	NIL
vii	General Reserve	bvii	271678327
viii	Profit and loss account	bviii	145934979
ix	total (bi+bii+biii+biv+bv+bvi+bvii+bviii)	bix	417613306
<b>c Total Shareholder's fund (aiv + bix)</b>		lc	467613306
<b>2 Loan funds</b>			
<b>a Secured loans</b>			
i	Debentures	ai	NIL
ii	Foreign Currency Loans	aii	NIL
iii	Rupee Loans		
A	From Banks	iiiA	534252498
B	From others	iiiB	13739404
C	Total (iiiA + iiiB)	iiiC	547991902
iv	Total (ai + aii + iiiC)	aiv	547991902
<b>b Unsecured loans (including deposits)</b>			
i	Long Term		
A	From Banks	iA	NIL
B	From others	iB	NIL
C	Total (iA + iB)	iC	NIL

ii Short Term			
A	From Banks	iiA	NIL
B	From others	iiB	120000
C	Total (iiA + iiB)	iiC	120000
iii Total (iC + iiC)		biii	120000
c Total Loan Funds (aiv + biii)		2c	54811902
3 Deferred tax liability		3	6328197
4 Sources of funds (1c + 2c + 3)		4	1022053405
1 Fixed assets			
a	Gross : Block	1a	248909907
b	Depreciation	1b	64179226
c	Net Block (a - b)	1c	184730681
d	Capital work-in-progress	1d	116223060
e	Total (1c + 1d)	1e	300953741
2 Investments			
a Long-term investments			
i	Government and other Securities - Quoted	ai	NIL
ii	Government and other Securities - Unquoted	aii	206723232
iii	Total (ai + aii)	aiii	206723232
b Short-term investments			
i	Equity Shares	bi	1299500
ii	Preference Shares	bii	NIL
iii	Debenture	biii	NIL
iv	Total (bi + bii + biii)	biv	1299500
c	Total investments (aiii + biv)	2c	208022732
3 Current assets, loans and advances			
a Current assets			
i Inventories			
A	Stores/consumables including packing material	iA	NIL
B	Raw materials	iB	NIL
C	Stock-in-process	iC	63048708
D	Finished Goods / Traded Goods	iD	NIL
E	Total (iA + iB + iC + iD)	iE	63048708
ii Sundry Debtors			
A	Over Six Months	iiA	NIL
B	Others	iiB	226008785
C	Total (iiA + iiB)	iiC	226008785
iii Cash and Bank Balances			
A	Cash-in-hand	iiiA	177436
B	Balance with banks	iiiB	64881422
C	Total (iiiA + iiiB)	iiiC	65058858
iv Other Current Assets		aiv	NIL
v Total current assets (iE + iiC + iiiC + aiv)		av	354116351
b Loans and advances			
i Loans to subsidiary companies		bi	NIL
ii Advances recoverable in cash or in kind or for value to be received		bii	10747445
iii Deposits, loans and advances to corporate and others		biii	125612735
iv Balance with Revenue Authorities		biv	75545726
v Total (bi + bii + biii + biv)		bv	211905906
c Total (av + bv)		3c	566022257
d Current liabilities and provisions			
i Current liabilities			
A	Sundry Creditors	iA	457718
B	Liability for Leased Assets	iB	NIL
C	Unpaid Dividend	iC	NIL
D	Unpaid Matured debentures	iD	NIL

	E : Unpaid Cali Money	ie	NIL		
	F : Interest Accrued on above	if	NIL		
	G : Interest accrued but not due on loans	ig	NIL		
	H : Total (iA + iB + iC + iD+iE + iF + iG)			ih	457718
ii Provisions					
	A : Provision for Income Tax	iiA	52559500		
	B : Provision for Fringe Benefit Tax	iiB	NIL		
	C : Provision for Wealth Tax	iiC	NIL		
	D : Provision for Leave Encashment/Superannuation/Gratuity	iiD	NIL		
	E : Other Provisions	iiE	58456		
	F : Proposed Dividend	iiF	NIL		
	G : Tax on Dividend	iiG	NIL		
	H : Total (iiA + iiB + iiC + iiD + iiE + iiF + iiG )			iiH	52617956
iii Total (iH + iiH)					
				diii	53075674
e Net current assets (3c - diii)					
				3e	512946583
4	a Miscellaneous expenditure not written off or adjusted	4a	130349		
	b Deferred tax asset	4b	NIL		
	c Profit and loss account / accumulated balance	4c	NIL		
	d Total (4a + 4b+4c)			4d	130349
5	Total application of funds (1e + 2c + 3e + 4d)			5	1022053405

**Part A P&L**

Profit and Loss Account for the previous year 2009-2010

(fill items 1 to 50 in case where regular books of accounts are maintained, otherwise fill item 51)

CREDITS TO PROFIT AND LOSS ACCOUNT	1	Sales / Gross receipts of business or profession (Net of returns and refunds and duty or tax, if any)	1	706295075
	2	Duties, taxes and cess, received or receivable, in respect of goods and services sold or supplied		
		a Union Excise duties	2a	NIL
		b Service tax	2b	NIL
		c VAT / Sales tax	2c	NIL
		d Any other duty, tax and cess	2d	NIL
		e Total of duties, taxes and cess, received or receivable (2a + 2b +2c + 2d)	2e	NIL
	3	Other income		
		a Rent	3a	NIL
		b Commission	3b	NIL
		c Dividend	3c	NIL
		d Interest	3d	23404571
		e Profit on sale of fixed assets	3e	NIL
		f Profit on sale of investment being securities chargeable to Securities Transaction Tax (STT)	3f	NIL
		g Profit on sale of other investment	3g	NIL
		h Profit on account of currency fluctuation	3h	NIL
		i Agriculture income	3i	NIL
		j Any other income	3j	NIL
		k Total of other income [(a) to (j)]	3k	23404571
	4	Closing Stock	4	63048708
5	Totals of credits to profit and loss account (1 + 2e + 3k + 4)	5	792748354	

DEBITS TO PROFIT AND LOSS ACCOUNT

6	Opening Stock		6	110491957
7	Purchases (net of refunds and duty or tax, if any)		7	64153802
8	Duties and taxes, paid or payable, in respect of goods and services purchased			
	a Custom duty	8a	NIL	
	b Counter vailing duty	8b	NIL	
	c Special additional duty	8c	NIL	
	d Union excise duty	8d	NIL	
	e Service tax	8e	NIL	
	f VAT / Sales tax	8f	NIL	
	g Any other tax, paid or payable	8g	NIL	
	h Total (8a + 8b + 8c + 8d + 8e + 8f + 8g)	8h	NIL	
9	Freight		9	503423
10	Consumption of stores and spare parts		10	NIL
11	Power and fuel		11	84085763
12	Rents		12	1801000
13	Repairs to building		13	672745
14	Repairs to machinery		14	26274472
15	Compensation to employees			
	a Salaries and wages	15a	126111603	
	b Bonus	15b	NIL	
	c Reimbursement of medical expenses	15c	NIL	
	d Leave encashment	15d	NIL	
	e Leave travel benefits	15e	NIL	
	f Contribution to approved superannuation fund	15f	NIL	
	g Contribution to recognised provident fund	15g	NIL	
	h Contribution to recognised gratuity fund	15h	NIL	
	i Contribution to any other fund	15i	NIL	
	j Any other benefit to employees in respect of which an expenditure has been incurred	15j	NIL	
	k Fringe benefit tax paid or payable	15k	NIL	
	l Total compensation to employees (15a+15b+15c+15d+15e+15f+15g+15h+15i+15j+15k)	15l	126111603	
16	Insurance			
	a Medical Insurance	16a	NIL	
	b Life Insurance	16b	NIL	
	c Keyman's Insurance	16c	24840073	
	d Other Insurance including factory, office, car, goods, etc.	16d	708642	
	e Total expenditure on insurance (16a + 16b + 16c + 16d)	16e	25548715	
17	Workmen and staff welfare expenses		17	NIL
18	Entertainment		18	NIL
19	Hospitality		19	NIL
20	Conference		20	NIL
21	Sales promotion including publicity (other than advertisement)		21	NIL
22	Advertisement		22	510555
23	Commission		23	NIL
24	Hotel, boarding and Lodging		24	NIL
25	Traveling expenses including foreign traveling		25	2299057
26	Conveyance expenses		26	NIL
27	Telephone expenses		27	596928
28	Guest House expenses		28	NIL
29	Club expenses		29	NIL
30	Festival celebration expenses		30	NIL
31	Scholarship		31	NIL
32	Gift		32	NIL
33	Donation		33	577500
34	Rates and taxes, paid or payable to Government or any local body (excluding taxes on income)			
	a Union excise duty	34a	NIL	
	b Service tax	34b	315922	

	c	VAT / Sales tax	34c	82819
	d	Cess	34d	NIL
	e	Any other rate, tax, duty or cess incl STT	34e	1197204
	f	Total rates and taxes paid or payable (34a + 34b + 34c + 34d + 34e)	34f	1595945
35		Audit fee	35	37575
36		Other expenses	36	188196446
37		Bad debts	37	NIL
38		Provision for bad and doubtful debts	38	NIL
39		Other provisions	39	NIL
40		Profit before interest, depreciation and taxes [5 - (6 + 7 + 8h + 9 to 14 + 15k + 16e + 17 to 33 + 34f + 35 to 39)]	40	159290868
41		Interest	41	32000259
42		Depreciation	42	18880026
43		Profit before taxes (39-40-41)	43	108410583
44		Provision for current tax	44	34041200
45		Provision for Fringe benefit Tax	45	NIL
46		Provision for Deferred Tax and deferred liability	46	312886
47		Profit after tax (43 - 44 - 45 - 46)	47	74056497
48		Balance brought forward from previous year	48	NIL
49		Amount available for appropriation (47 + 48)	49	74056497
50		Appropriations		
	a	Transfer to reserves and surplus	50a	NIL
	b	Proposed dividend/ Interim dividend	50b	NIL
	c	Tax on dividend/ Tax on dividend for earlier years	50c	NIL
	d	Any other appropriation	50d	NIL
	e	Total (50a+50b+50c+50d)	50e	NIL
51		Balance carried to balance sheet (49-50e)	51	74056497

PROVISIONS FOR TAX AND APPROPRIATIONS

Other Information (optional in a case not liable for audit under section 44AB)

1	Method of accounting employed in the previous year (Tick) <input checked="" type="checkbox"/> mercantile <input type="checkbox"/> cash		
2	Is there any change in method of accounting (Tick) <input checked="" type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
3	Effect on the profit because of deviation, if any, in the method of accounting employed in the previous year from accounting standards prescribed under section 145A	3	NIL
4	Method of valuation of closing stock employed in the previous year		
a	Raw Material (if at cost or market rates whichever is less write 1, if at cost write 2, if at market rate write 3)		
b	Finished goods (if at cost or market rates whichever is less write 1, if at cost write 2, if at market rate write 3)		
c	Is there any change in stock valuation method (Tick) <input checked="" type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
d	Effect on the profit or loss because of deviation, if any, from the method of valuation prescribed under section 145A	4d	NIL
5	Amounts not credited to the profit and loss account, being -		
a	the items falling within the scope of section 28	5a	NIL
b	the proforma credits, drawbacks, refund of duty of customs or excise or service tax, or refund of sales tax or value added tax, where such credits, drawbacks or refunds are admitted as due by the authorities concerned	5b	NIL
c	escalation claims accepted during the previous year	5c	NIL
d	any other item of income	5d	NIL
e	capital receipt, if any	5e	NIL
f	Total of amounts not credited to profit and loss account (5a + 5b + 5c + 5d + 5e)	5f	NIL
6	Amounts debited to the profit and loss account, to the extent disallowable under section 36 -		
a	Premium paid for insurance against risk of damage or destruction of stocks or store	6a	NIL
b	Premium paid for insurance on the health of employees	6b	NIL
c	Any sum paid to an employee as bonus or commission for services rendered, where such sum was otherwise payable to him as profit or dividend	6c	NIL
d	Any amount of interest paid in respect of borrowed capital	6d	NIL
e	Amount of discount on a zero-coupon bond	6e	NIL
f	Amount of contributions to a recognised provident fund	6f	NIL
g	Amount of contributions to an approved superannuation fund	6g	NIL
h	Amount of contributions to an approved gratuity fund	6h	NIL
i	Amount of contributions to any other fund	6i	NIL
j	Amount of bad and doubtful debts	6j	NIL
k	Provision for bad and doubtful debts	6k	NIL
l	Amount transferred to any special reserve	6l	NIL
m	Expenditure for the purposes of promoting family planning amongst employees	6m	NIL
n	Any sum received from employees as contribution to any provident fund or superannuation fund or any fund set up under ESI Act or any other fund for the welfare of employees to the extent credited to the employees account on or before the due date	6n	NIL
o	Any other disallowance	6o	NIL
p	Total amount disallowable under section 36 (total of 6a to 6o)	6p	NIL
7	Amounts debited to the profit and loss account, to the extent disallowable under section 37 -		
a	Expenditure of personal nature;	7a	577500
b	Expenditure on advertisement in any souvenir, brochure, tract, pamphlet or the like, published by a political party;	7b	NIL
c	Expenditure by way of penalty or fine for violation of any law for the time being in force;	7c	NIL
d	Any other penalty or fine;	7d	NIL
e	Expenditure incurred for any purpose which is an offence or which is prohibited by law;	7e	NIL
f	Amount of any liability of a contingent nature	7f	NIL
g	Amount of expenditure in relation to income which does not form part of total income	7g	NIL
h	Any other amount not allowable under section 37	7h	NIL
i	Total amount disallowable under section 37 (total of 7a to 7h)	7i	577500

OTHER INFORMATION



8	A. Amounts debited to the profit and loss account, to the extent disallowable under section 40 -		
a	Amount disallowable under section 40(a)(i), 40(a)(ia) and 40(a)(iii) on account of non-compliance with the provisions of Chapter XVII-B	Aa	NIL
b	Amount paid as fringe benefit tax	Ab	NIL
c	Amount of tax or rate levied or assessed on the basis of profits	Ac	NIL
d	Amount paid as wealth tax	Ad	96564
e	Amount of interest, salary, bonus, commission or remuneration paid to any partner or member	Ae	NIL
f	Any other disallowance	Af	NIL
g	Total amount disallowable under section 40 (total of Aa to Af)	8Ag	96564
B	Any amount disallowed under section 40 in any preceding previous year but allowable during the previous year	8B	NIL
9	Amounts debited to the profit and loss account, to the extent disallowable under section 40A -		
a	Amount paid to persons specified in section 40A(2)(b)	9a	NIL
b	Amount paid otherwise than by account payee cheque or account payee bank draft under section 40(3)-100% disallowable	9b	NIL
c	Provision for payment of gratuity	9c	NIL
d	any sum paid by the assessee as an employer for setting up or as contribution to any fund, trust, company, AOP, or BOI or society or any other institution	9d	NIL
e	Any other disallowance	9e	NIL
f	Total amount disallowable under section 40A	9f	NIL
10	Any amount disallowed under section 43B in any preceding previous year but allowable during the previous year		
a	Any sum in the nature of tax, duty, cess or fee under any law	10a	NIL
b	Any sum payable by way of contribution to any provident fund or superannuation fund or gratuity fund or any other fund for the welfare of employees	10b	NIL
c	Any sum payable to an employee as bonus or commission for services rendered	10c	NIL
d	Any sum payable as interest on any loan or borrowing from any public financial institution or a State financial corporation or State Industrial investment corporation	10d	NIL
e	Any sum payable as interest on any loan or borrowing from any scheduled bank	10e	NIL
f	Any sum payable towards leave encashment	10f	NIL
g	Total amount allowable under section 43B (total of 10a to 10f)	10g	NIL
11	Any amount debited to profit and loss account of the previous year but disallowable under section 43B -		
a	Any sum in the nature of tax, duty, cess or fee under any law	11a	NIL
b	Any sum payable by way of contribution to any provident fund or superannuation fund or gratuity fund or any other fund for the welfare of employees	11b	NIL
c	Any sum payable to an employee as bonus or commission for services rendered	11c	NIL
d	Any sum payable as interest on any loan or borrowing from any public financial institution or a State financial corporation or State Industrial investment corporation	11d	NIL
e	Any sum payable as interest on any loan or borrowing from any scheduled bank	11e	NIL
f	Any sum payable towards leave encashment	11f	NIL
g	Total amount disallowable under section 43B (total of 11a to 11f)	11g	NIL
12	Amount of credit outstanding in the accounts in respect of		

8	A. Amounts debited to the profit and loss account, to the extent disallowable under section 40 -			
	a	Amount disallowable under section 40(a)(i), 40(a)(ia) and 40(a)(iii) on account of non-compliance with the provisions of Chapter XVII-B	Aa	NIL
	b	Amount paid as fringe benefit tax	Ab	NIL
	c	Amount of tax or rate levied or assessed on the basis of profits	Ac	NIL
	d	Amount paid as wealth tax	Ad	96564
	e	Amount of interest, salary, bonus, commission or remuneration paid to any partner or member	Ae	NIL
	f	Any other disallowance	Af	NIL
	g	Total amount disallowable under section 40 (total of Aa to Af)	8Ag	96564
	B	Any amount disallowed under section 40 in any preceding previous year but allowable during the previous year	8B	NIL
9	Amounts debited to the profit and loss account, to the extent disallowable under section 40A -			
	a	Amount paid to persons specified in section 40A(2)(b)	9a	NIL
	b	Amount paid otherwise than by account payee cheque or account payee bank draft under section 40(3)-100% disallowable	9b	NIL
	c	Provision for payment of gratuity	9c	NIL
	d	any sum paid by the assessee as an employer for setting up or as contribution to any fund, trust, company, AOP, or BOI or society or any other institution	9d	NIL
	e	Any other disallowance	9e	NIL
	f	Total amount disallowable under section 40A	9f	NIL
10	Any amount disallowed under section 43B in any preceding previous year but allowable during the previous year			
	a	Any sum in the nature of tax, duty, cess or fee under any law	10a	NIL
	b	Any sum payable by way of contribution to any provident fund or superannuation fund or gratuity fund or any other fund for the welfare of employees	10b	NIL
	c	Any sum payable to an employee as bonus or commission for services rendered	10c	NIL
	d	Any sum payable as interest on any loan or borrowing from any public financial institution or a State financial corporation or State Industrial investment corporation	10d	NIL
	e	Any sum payable as interest on any loan or borrowing from any scheduled bank	10e	NIL
	f	Any sum payable towards leave encashment	10f	NIL
	g	Total amount allowable under section 43B (total of 10a to 10f)	10g	NIL
11	Any amount debited to profit and loss account of the previous year but disallowable under section 43B -			
	a	Any sum in the nature of tax, duty, cess or fee under any law	11a	NIL
	b	Any sum payable by way of contribution to any provident fund or superannuation fund or gratuity fund or any other fund for the welfare of employees	11b	NIL
	c	Any sum payable to an employee as bonus or commission for services rendered	11c	NIL
	d	Any sum payable as interest on any loan or borrowing from any public financial institution or a State financial corporation or State Industrial investment corporation	11d	NIL
	e	Any sum payable as interest on any loan or borrowing from any scheduled bank	11e	NIL
	f	Any sum payable towards leave encashment	11f	NIL
	g	Total amount disallowable under section 43B (total of 11a to 11f)	11g	NIL
12	Amount of credit outstanding in the accounts in respect of			

OTHER INFORMATION

1	Method of accounting employed in the previous year (Tick) <input checked="" type="checkbox"/> mercantile <input type="checkbox"/> cash		
2	Is there any change in method of accounting (Tick) <input checked="" type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
3	Effect on the profit because of deviation, if any, in the method of accounting employed in the previous year from accounting standards prescribed under section 145A	3	NIL
4	Method of valuation of closing stock employed in the previous year		
	a Raw Material (if at cost or market rates whichever is less write 1, if at cost write 2, if at market rate write 3)		<input type="checkbox"/>
	b Finished goods (if at cost or market rates whichever is less write 1, if at cost write 2, if at market rate write 3)		<input type="checkbox"/>
	c Is there any change in stock valuation method (Tick) <input checked="" type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	d Effect on the profit or loss because of deviation, if any, from the method of valuation prescribed under section 145A	4d	NIL
5	Amounts not credited to the profit and loss account, being -		
	a the items falling within the scope of section 28	5a	NIL
	b the proforma credits, drawbacks, refund of duty of customs or excise or service tax, or refund of sales tax or value added tax, where such credits, drawbacks or refunds are admitted as due by the authorities concerned	5b	NIL
	c escalation claims accepted during the previous year	5c	NIL
	d any other item of income	5d	NIL
	e capital receipt, if any	5e	NIL
	f Total of amounts not credited to profit and loss account (5a + 5b + 5c + 5d + 5e)	5f	NIL
6	Amounts debited to the profit and loss account, to the extent disallowable under section 36 -		
	a Premium paid for insurance against risk of damage or destruction of stocks or store	6a	NIL
	b Premium paid for insurance on the health of employees	6b	NIL
	c Any sum paid to an employee as bonus or commission for services rendered, where such sum was otherwise payable to him as profit or dividend	6c	NIL
	d Any amount of interest paid in respect of borrowed capital	6d	NIL
	e Amount of discount on a zero-coupon bond	6e	NIL
	f Amount of contributions to a recognised provident fund	6f	NIL
	g Amount of contributions to an approved superannuation fund	6g	NIL
	h Amount of contributions to an approved gratuity fund	6h	NIL
	i Amount of contributions to any other fund	6i	NIL
	j Amount of bad and doubtful debts	6j	NIL
	k Provision for bad and doubtful debts	6k	NIL
	l Amount transferred to any special reserve	6l	NIL
	m Expenditure for the purposes of promoting family planning amongst employees	6m	NIL
	n Any sum received from employees as contribution to any provident fund or superannuation fund or any fund set up under ESI Act or any other fund for the welfare of employees to the extent credited to the employees account on or before the due date	6n	NIL
	o Any other disallowance	6o	NIL
	p Total amount disallowable under section 36 (total of 6a to 6o)	6p	NIL
7	Amounts debited to the profit and loss account, to the extent disallowable under section 37 -		
	a Expenditure of personal nature;	7a	577500
	b Expenditure on advertisement in any souvenir, brochure, tract, pamphlet or the like, published by a political party;	7b	NIL
	c Expenditure by way of penalty or fine for violation of any law for the time being in force;	7c	NIL
	d Any other penalty or fine;	7d	NIL
	e Expenditure incurred for any purpose which is an offence or which is prohibited by law;	7e	NIL
	f Amount of any liability of a contingent nature	7f	NIL
	g Amount of expenditure in relation to income which does not form part of total income	7g	NIL
	h Any other amount not allowable under section 37	7h	NIL
	i Total amount disallowable under section 37 (total of 7a to 7h)	7i	577500

a	Union Excise Duty	12a	NIL	
b	Service tax	12b	NIL	
c	VAT / sales tax	12c	NIL	
d	Any other tax	12d	NIL	
e	Total amount outstanding (total of 12a to 12d)			12e
13	Amounts deemed to be profits and gains under section 33AB or 33ABA or 33AC			13
14	Any amount of profit chargeable to tax under section 41			14
15	Amount of income or expenditure of prior period credited or debited to the profit and loss account (net)			15

**Part A-OD** Quantitative details (optional in a case not liable for audit under section 44AB)

QUANTITATIVE DETAILS	(a) In the case of a trading concern		
	1 Opening stock		1
	2 Purchase during the previous year		2
	3 Sales during the previous year		3
	4 Closing stock		4
	5 Shortage / excess, if any		5
	(b) In the case of a manufacturing concern		
	6 Raw materials		
	a Opening stock		6a
	b Purchases during the previous year		6b
	c Consumption during the previous year		6c
	d Sales during the previous year	NA	6d
	e Closing stock		6e
	f Yield finished products		6f
	g Percentage of yield		6g
	h Shortage / excess, if any		6h
	7 Finished products / By-products		
	a opening stock		7a
	b purchase during the previous year		7b
	c quantity manufactured during the previous year		7c
	d sales during the previous year		7d
	e closing stock		7e
	f shortage / excess, if any		7f

**Part B-1** Computation of total income

TOTAL INCOME	1	Income from house property (4c of Schedule HP) (enter nil if loss)	1	NIL
	2	Profit and gains from business or profession		
	i	Profit and gains from business other than speculative business (A37 of Schedule-BP)	2i	100150500
	ii	Profit and gains from speculative business (B41 of Schedule-BP) (enter nil if loss)	2ii	NIL
	iii	Total (2i + 2ii)	2iii	100150500
	3	Capital gains		
	a	Short term		
	i	Short-term (w/s 111A) (A7 of Schedule CG)	3ai	NIL
	ii	Short-term (others) (A8 of Schedule CG)	3aii	NIL
	iii	Total short-term (3ai + 3aii)	3aiii	NIL
	b	Long-term (B6 of Schedule CG) (enter nil if loss)	3b	NIL
	c	Total capital gains (3aiii + 3b) (take the figure adjusted to Schedule CYLA)	3c	NIL
	4	Income from other sources		
	a	from sources other than from owning race horses (3 of Schedule OS)	4a	NIL
	b	from owning race horses (4c of Schedule OS) (enter nil if loss)	4b	NIL
c	Total (a + b)	4c	NIL	
5	Total (1 + 2c + 3c + 4c)	5	100150500	

6	Losses of current year to be set off against 5 (total of 2vi, 3vi and 4vi of Schedule CYLA)	6	
7	Balance after set off current year losses (5 - 6)	7	100150500
8	Brought forward losses to be set off against 7 (total of 2vi, 3vi and 4vi of Schedule BFLA)	8	NIL
9	Gross Total income (7 - 8) (also 5vii of Schedule BFLA)	9	100150500
10	Deductions under Chapter VI-A (I of Schedule VIA)	10	NIL
11	Total income (9 - 10)	11	100150500
12	Net agricultural income/ any other income for rate purpose (4 of Schedule EI)	12	NIL
13	'Aggregate income' (11 + 12)	13	100150500
14	Losses of current year to be carried forward (total of xi of CFL)	14	NIL
15	Deemed total income under section 115JB (6 of Schedule MAT)	15	74056497

**Part B-III** Computation of tax liability on total income

COMPUTATION OF TAX LIABILITY	1	Tax payable on deemed total income under section 115JB (7 of Schedule MAT)		1	11108475	
	2	Tax payable on total income in item 11 of Part B-TI				
		a	Tax at normal rates	2a	30045150	
		b	Tax at special rates (11 of Schedule-SI)	2b	NIL	
		c	Tax Payable on Total Income in item 11 of Part B-TI (2a + 2b)	2c	30045150	
	3	Gross Tax Payable (enter higher of 2c and 1)		3	30045150	
	4	Credit under section 115JAA of tax paid in earlier years (if 2c is more than 1) (7 of Schedule MATC)		4	NIL	
	5	Tax Payable after credit under section 115JAA [(3-4)]		5	30045150	
	6	Surcharge on 5		6	3004515	
	7	Education Cess, including secondary and higher education cess on (5 + 6)		7	991490	
	8	Gross tax liability (5 + 6 + 7)		8	34041155	
	9	Tax relief				
		a	Section 90	9a	NIL	
	b	Section 91	9b	NIL		
	c	Total (9a + 9b)	9c	NIL		
10	Net tax liability (8 - 9c)		10	34041155		
TAXES PAID	11	Interest payable				
		a	For default in furnishing the return (section 234A)	11a	NIL	
		b	For default in payment of advance tax (section 234B)	11b	217524	
		c	For deferment of advance tax (section 234C)	11c	765580	
		d	Total Interest Payable (11a + 11b + 11c)	11d	983104	
12	Aggregate liability (10 + 11d)		12	35024259		
	13	Taxes Paid				
	a	Advance Tax (from Schedule-IT)	13a	15000000		
	b	TDS (column 7 of Schedule TDS2)	13b	15415740		
	c	TCS (column 7 of Schedule-TCS)	13c	NIL		
	d	Self Assessment Tax (from Schedule-IT)	13d	4000000		
	e	Total Taxes Paid (13a + 13b + 13c + 13d)	13e	35024260		
14	Amount payable (Enter if 12 is greater than 13e, else enter 0)		14	NIL		
15	Refund (If 13e is greater than 12, also give Bank Account details in Schedule-BA)		15	NIL		

**VERIFICATION**

I, Dilip Ramchandra Mohite, Son of Ramchandra Maruti Mohite, holding permanent account number ABGPM8693Q solemnly declare that to the best of my knowledge and belief, the information given in the return and the schedules thereto is correct and complete and that the amount of total income and other particulars shown therein are truly stated and are in accordance with the provisions of the Income-tax Act, 1961, in respect of income chargeable to income-tax for the previous year relevant to the Assessment Year 2010-2011. I further declare that I am making this return in my capacity as CHAIRMAN AND MD and I am also competent to make this return and verify it.

Place Kolhapur

Date 30/09/2010

Sign here -->

**Schedule BIX**

In case of refund, please furnish the following information in respect of bank account in which refund is to be credited

1	Enter your bank account number (mandatory in case of refund)	6	1	5	1	2	0	1	0	0	0	0	2	9	5
2	Do you want your refund by <input type="checkbox"/> cheque, or <input checked="" type="checkbox"/> deposited directly into your bank account? (tick as applicable)														
3	Give Additional details of your bank account														
MICR Code	4	1	6	2	5	9	0	0	8	Type of Account (tick as applicable)	<input checked="" type="checkbox"/> Savings	<input checked="" type="checkbox"/> Current			

**Schedule IIP**

Details of Income from House Property (please refer instructions)

1	Address of property 1	Town/City	State	PIN Code
(Tick) <input checked="" type="checkbox"/>	if let out	<input type="checkbox"/>	Name of Tenant	PAN of Tenant (optional)
a	Annual lettable value/ rent received or receivable (higher if let out for whole of the year, lower if let out for part of the year)	1a		
b	The amount of rent which cannot be realized	1b	NA	
c	Tax paid to local authorities	1c		
d	Total (1b + 1c)	1d		
e	Balance (1a - 1d)	1e		
f	30% of 1e	1f		
g	Interest payable on borrowed capital	1g		
h	Total (1f + 1g)	1h		
i	Income from house property 1 (1e - 1h)	1i		
2	Income under the head "Income from house property"	2		
a	Rent of earlier years realized under section 25A/AA	2a		
b	Arrears of rent received during the year under section 25B after deducting 30%	2b		
c	Total (2a + 2b + 1i)	2c		

**Schedule IIA**

Computation of income from business or profession

A	From business or profession other than speculative business		
1	Profit before tax as per profit and loss account (item 43 or item 52d of Part A-P&L)	1	74056497
2	Net profit or loss from speculative business included in 1	2	NIL
3	Income/ receipts credited to profit and loss account considered under other heads of income	3	NIL
4	Profit or loss included in 1, which is referred to in section 44AD/44AE/44AF/44B/44BB/44BBA/44BBB/44D/44DA Chapter-XII-G/ First Schedule of Income-tax Act	4	NIL
5	Income credited to Profit and Loss account (included in 1) which is exempt		
a	share of income from firm(s)	5a	NIL
b	Share of income from AOP/ BOI	5b	NIL
c	Any other exempt income	5c	NIL
d	Total exempt income	5d	NIL
6	Balance (1 - 2 - 3 - 4 - 5d)	6	74056497
7	Expenses debited to profit and loss account considered under other heads of income	7	NIL
8	Expenses debited to profit and loss account which relate to exempt income	8	NIL
9	Total (7 + 8)	9	NIL
10	Adjusted profit or loss (6+9)	10	74056497
11	Depreciation debited to profit and loss account included in 10	11	18880026
12	Depreciation allowable under Income-tax Act		
i	Depreciation allowable under section 32(1)(ii) (column 6 of Schedule-DEP)	12i	28810265
ii	Depreciation allowable under section 32(1)(i) (Make your own computation refer Appendix-1A of IT Rules)	12ii	NIL
iii	Total (12i + 12ii)	12iii	28810265
13	Profit or loss after adjustment for depreciation (10 + 11 - 12iii)	13	64126258
14	Amounts debited to the profit and loss account, to the extent disallowable under section 36 (6p of Part-OI)	14	NIL

15	Amounts debited to the profit and loss account, to the extent disallowable under section 37 (7i of Part-OI)	15	NIL
16	Amounts debited to the profit and loss account, to the extent disallowable under section 40 (8Ag of Part-OI)	16	NIL
17	Amounts debited to the profit and loss account, to the extent disallowable under section 40A (9f of Part-OI)	17	NIL
18	Any amount debited to profit and loss account of the previous year but disallowable under section 43B (11g of Part-OI)	18	NIL
19	Interest disallowable under section 23 of the Micro, Small and Medium Enterprises Development Act, 2006	19	NIL
20	Deemed income under section 41	20	NIL
21	Deemed income under section 33AB/33ABA/35ABB/72A/80HHD/80-IA	21	NIL
22	Any other item or items of addition under section 28 to 44DA	22	36077593
23	Any other income not included in profit and loss account/any other expense not allowable (including income from salary, commission, bonus and interest from firms in which company is a partner)	23	NIL
24	Total (14 + 15 + 16 + 17 + 18 + 19 + 20 + 21+22+23)	24	36077593
25	Deduction allowable under section 32(1)(iii)	25	NIL
26	Amount of deduction under section 35 in excess of the amount debited to profit and loss account (item vii(4) of Schedule ESR) (if amount deductible w/s 35 is lower than amount debited to P&L account, it will go to item 23)	26	NIL
27	Any amount disallowed under section 40 in any preceding previous year but allowable during the previous year (8B of Part-OI)	27	NIL
28	Any amount disallowed under section 43B in any preceding previous year but allowable during the previous year (10g of Part-OI)	28	NIL
29	Deduction under section 35AC		
	a Amount, if any, debited to profit and loss account	29a	NIL
	b Amount allowable as deduction	29b	NIL
	c Excess amount allowable as deduction (29b-29a)	29c	NIL
30	Any other amount allowable as deduction (inc. deduction w/s 35AD)	30	53351
31	Total (25 + 26+27+28+29c+30)	31	53351
32	Income (13 + 24 - 31)	32	100150500
33	Profits and gains of business or profession deemed to be under -		
	i Section 44AD	33i	NIL
	ii Section 44AE	33ii	NIL
	iii Section 44AF	33iii	NIL
	iv Section 44B	33iv	NIL
	v Section 44BB	33v	NIL
	vi Section 44BBA	33vi	NIL
	vii Section 44BBB	33vii	NIL
	viii Section 44D	33viii	NIL
	ix Section 44DA	33ix	NIL
	x Chapter-XII-G	33x	NIL
	xi First Schedule of Income-tax Act	33xi	NIL
	xii Total (33i to 33xi)	33xii	NIL
34	Profit or loss before deduction under section 10A/10AA/10B/10BB/10BA (32 + 33x)	34	100150500
35	Deductions under section -		
	i 10A (6 of Schedule-10A)	35i	NIL
	ii 10AA (d of Schedule-10AA)	35ii	NIL
	iii 10B (f of Schedule-10B)	35iii	NIL
	iv 10BA (f of Schedule-10BA)	35iv	NIL
	v Total (35i+35ii+35iii+35iv)	35v	NIL
36	Net profit or loss from business or profession other than speculative business (34 - 35v)	36	100150500
37	Net Profit or loss from business or profession after applying rule 7A or 7B (same as above in 36 except in case of special business, applying rule 7A or 7B )	A37	100150500

B	Computation of income from speculative business		
38	Net profit or loss from speculative business as per profit or loss account	38	NIL
39	Additions in accordance with section 28 to 44DA	39	NIL
40	Deductions in accordance with section 28 to 44DA	40	NIL
41	Profit or loss from speculative business (38+39-40)	B41	NIL
C	Income chargeable under the head 'Profits and gains' (A37+B41)	C	100150500

**Schedule DPM Depreciation on Plant and Machinery**

1	Block of Assets	Plant and machinery						
		15	30	40	50	60	80	100
		(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)
3	Written down value on the first day of previous year	102960856	NIL	NIL	742360	223444	NIL	NIL
4	Additions for a period of 180 days or more in the previous year	739120	NIL	NIL	22560469	309842	NIL	NIL
5	Consideration or other realization during the previous year out of 3 or 4	1400000	NIL	NIL	NIL	30000	NIL	NIL
6	Amount on which depreciation at full rate to be allowed (3 + 4 - 5) (enter 0, if result in negative)	102299976	NIL	NIL	23302829	503286	NIL	NIL
7	Additions for a period of less than 180 days in the previous year	1251139	NIL	NIL	4549350	420518	NIL	NIL
8	Consideration or other realizations during the year out of 7	NIL	NIL	NIL	NIL	NIL	NIL	NIL
9	Amount on which depreciation at half rate to be allowed (7-8) (enter 0, if result is negative)	1251139	NIL	NIL	4549350	420518	NIL	NIL
10	Depreciation on 6 at full rate	15344996	NIL	NIL	11651415	301972	NIL	NIL
11	Depreciation on 9 at half rate	93835	NIL	NIL	1137338	126155	NIL	NIL
12	Additional depreciation, if any, on 4	NIL	NIL	NIL	NIL	NIL	NIL	NIL
13	Additional depreciation, if any, on 7	NIL	NIL	NIL	NIL	NIL	NIL	NIL
14	Total depreciation (10+11+12+13)	15438831	NIL	NIL	12788753	428127	NIL	NIL
15	Expenditure incurred in connection with transfer of asset/ assets	NIL	NIL	NIL	NIL	NIL	NIL	NIL
16	Capital gains/ loss under section 50 (5 + 8 - 3 - 4 - 7 - 15) (enter negative only if block ceases to exist)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
17	Written down value on the last day of previous year* (6+ 9 - 14) (enter 0 if result is negative)	88112284	NIL	NIL	15063426	495677	NIL	NIL

DEPRECIATION ON PLANT AND MACHINERY





**Schedule DOA-14 Depreciation on other assets**

1	Block of Assets	Building			Furniture and fittings	Intangible assets	Ships
		5	10	100	10	25	20
		(i)	(ii)	(iii)	(v)	(vi)	(vii)
3	Written down value on the first day of previous year	NIL	NIL	NIL	784419	NIL	NIL
4	Additions for a period of 180 days or more in the previous year	NIL	NIL	NIL	466280	NIL	NIL
5	Consideration or other realization during the previous year out of 3 or 4	NIL	NIL	NIL	NIL	NIL	NIL
6	Amount on which depreciation at full rate to be allowed (3 + 4 - 5) (enter 0, if result in negative)	NIL	NIL	NIL	1250699	NIL	NIL
7	Additions for a period of less than 180 days in the previous year	NIL	NIL	NIL	589671	NIL	NIL
8	Consideration or other realizations during the year out of 7	NIL	NIL	NIL	NIL	NIL	NIL
9	Amount on which depreciation at half rate to be allowed (7-8) (enter 0, if result is negative)	NIL	NIL	NIL	589671	NIL	NIL
10	Depreciation on 6 at full rate	NIL	NIL	NIL	125070	NIL	NIL
11	Depreciation on 9 at half rate	NIL	NIL	NIL	29484	NIL	NIL
12	Additional depreciation, if any, on 4	NIL	NIL	NIL	NIL	NIL	NIL
13	Additional depreciation, if any, on 7	NIL	NIL	NIL	NIL	NIL	NIL
14	Total depreciation (10+11+12+13)	NIL	NIL	NIL	154554	NIL	NIL
15	Expenditure incurred in connection with transfer of asset/ assets	NIL	NIL	NIL	NIL	NIL	NIL
16	Capital gains/ loss under section 50* (5 + 8 - 3-4 - 7 - 15) (enter negative only if block ceases to exist)	NIL	NIL	NIL	NIL	NIL	NIL
17	Written down value on the last day of previous year* (6+ 9 -14) (enter 0 if result is negative)	NIL	NIL	NIL	1685816	NIL	NIL

DEPRECIATION ON OTHER ASSETS

**Schedule DPM-14 Summary of depreciation on assets**

SUMMARY OF DEPRECIATION ON ASSETS	1	Plant and machinery			
	a	Block entitled for depreciation @ 15 per cent (Schedule DPM- 14 i)	1a	15438831	
	b	Block entitled for depreciation @ 30 per cent (Schedule DPM- 14 ii)	1b	NIL	
	c	Block entitled for depreciation @ 40 per cent (Schedule DPM- 14 iii)	1c	NIL	
	d	Block entitled for depreciation @ 50 per cent (Schedule DPM- 14 iv)	1d	12788753	
	e	Block entitled for depreciation @ 60 per cent (Schedule DPM- 14 v)	1e	428127	
	f	Block entitled for depreciation @ 80 per cent (Schedule DPM- 14 vi)	1f	NIL	
	g	Block entitled for depreciation @ 100 per cent (Schedule DPM- 14 vii)	1g	NIL	
	h	Total depreciation on Plant and machinery (1a + 1b + 1c + 1d+ 1e + 1f+ 1g)	1h		28655711
	2	Building			
	a	Block entitled for depreciation @ 5 per cent (Schedule DOA- 14i)	2a	NIL	
	b	Block entitled for depreciation @ 10 per cent (Schedule DOA- 14ii)	2b	NIL	
	c	Block entitled for depreciation @ 100 per cent (Schedule DOA- 14iii)	2c	NIL	
	d	Total depreciation on building (2a + 2b + 2c)	2d		NIL
	3	Furniture and fittings(Schedule DOA- 14 iv)		3	154554
4	Intangible assets (Schedule DOA- 14 v)		4	NIL	
5	Ships (Schedule DOA- 14vi)		5	NIL	
6	Total depreciation (1h+2d+3+4+5)		6	28810265	

**Schedule DCG** Deemed Capital Gains on sale of depreciable assets

1	Plant and machinery		
a	Block entitled for depreciation @ 15 per cent (Schedule DPM - 16 i)	1a	
b	Block entitled for depreciation @ 30 per cent (Schedule DPM - 16 ii)	1b	
c	Block entitled for depreciation @ 40 per cent (Schedule DPM - 16 iii)	1c	
d	Block entitled for depreciation @ 50 per cent (Schedule DPM - 16 iv)	1d	
e	Block entitled for depreciation @ 60 per cent (Schedule DPM - 16 v)	1e	
f	Block entitled for depreciation @ 80 per cent (Schedule DPM - 16 vi)	1f	
g	Block entitled for depreciation @ <del>100 per cent</del> (Schedule DPM - 16 vii)	1g	
h	Total ( 1a + 1b + 1c + 1d + 1e + 1f + 1g )	1h	
2	Building		
a	Block entitled for depreciation @ 5 per cent (Schedule DOA- 16i)	2a	
b	Block entitled for depreciation @ 10 per cent (Schedule DOA- 16ii)	2b	
c	Block entitled for depreciation @ 100 per cent (Schedule DOA- 16iii)	2c	
d	Total ( 2a + 2b + 2c )	2d	
3	Furniture and fittings (Schedule DOA- 16 iv)	3	
4	Intangible assets (Schedule DOA- 16 v)	4	
5	Ships (Schedule DOA- 16vi)	5	
6	Total (1h+2d+3+4+5)	6	

**Schedule ESR** Deduction under section 35

Sl No.	Expenditure of the nature referred to in section (1)	Amount, if any, debited to profit and loss account (2)	Amount of deduction allowable (3)	Amount of deduction in excess of the amount debited to profit and loss account (4)=(3)-(2)
i	35(1)(i)			
ii	35(1)(ii)			
iii	35(1)(iii)			
iv	35(1)(iv)			
v	35(2AA)			
vi	35(2AB)			
vii	total			

**Schedule CG** Capital Gains

A	Short-term capital gain		
I	From slump sale		
a	Full value of consideration	1a	
b	Net worth of the under taking or division	1b	
c	Short term capital gains from slump sale	1c	
d	Deduction under section 54B/54D	1d	
e	Net short term capital gains from slump sale (1c - 1d)	1e	
2	From assets in case of non-resident to which first proviso to section 48 applicable		2
3	From assets in the case of others		
a	Full value of consideration	3a	
b	Deductions under section 48		
i	Cost of acquisition	bi	
ii	Cost of Improvement	bii	
iii	Expenditure on transfer	biii	
iv	Total ( bi + bii + biii )	biv	
c	Balance (3a - biv)	3c	
d	Loss, if any, to be ignored under section 94(7) or 94(8) (enter positive values only)	3d	

CAPITAL GAINS

	e	Deduction under sections 54B/54D/54G/54GA	3e	
	f	Short-term capital gain (3c - 3d - 3e)		3f
4		Deemed short capital gain on depreciable assets (6 of Schedule-DCG)		4
5		Amount deemed to be short term capital gains under sections 54B/54D/54EC/54ED/54G/54GA		5
6		Total short term capital gain (1e + 2 + 3f + 4 + 5)		6
7		Short term capital gain under section 111A included in 6		7
8		Short term capital gain other than referred to in section 111A (6 - 7)		A8
B		Long term capital gain		
1		From slump sale		
	a	Full value of consideration	1a	
	b	Net worth of the under taking or division	1b	
	c	Long term capital gains from slump sale	1c	
	d	Deduction under sections 54B/54D	1d	
	e	Net long term capital gain from slump sale (1c - 1d)		1e
2		Asset in case of non-resident to which first proviso to section 48 applicable		2
3		Asset in case of Others where proviso under section 112(1) not exercised		
	a	Full value of consideration	3a	
	b	Deductions under section 48		
	i	Cost of acquisition after indexation	bi	
	ii	Cost of improvement after indexation	bii	
	iii	Expenditure on transfer	biii	
	iv	Total (bi + bii + biii)	biv	
	c	Balance (3a - biv)	3c	
	d	Deduction under sections 54B/54D/54EC/54G/54GA	3d	
	e	Net balance (3c - 3d)		3e
4		Asset in case of Others where proviso under section 112(1) exercised		
	a	Full value of consideration	4a	
	b	Deductions under section 48		
	i	Cost of acquisition without indexation	bi	
	ii	Cost of improvement without indexation	bii	
	iii	Expenditure on transfer	biii	
	iv	Total (bi + bii + biii)	biv	
	c	Balance (4a - biv)	4c	
	d	Deduction under sections 54B/54D/54EC/54G/54GA	4d	
	e	Net balance		4e
5		Amount deemed to be long term capital gains under sections 54B/54D/54EC/54ED/54G/54GA		5
6		Total long term capital gain (1e (enter nil if loss) + 2 + 3e (enter nil if loss) + 4e (enter nil if loss) + 5)		B6
C		Income chargeable under the head "CAPITAL GAINS" (A6 + B6) (enter B6 as nil, if loss)		C
D		Information about accrual/receipt of capital gain		

Date	Up to 15/6 (i)	16/6 to 15/9 (ii)	16/9 to 15/12 (iii)	16/12 to 15/3 (iv)	16/3 to 31/3 (v)
1 Long- term where proviso under section 112(1) is applicable (Without Indexation)- Code in SI Schedule is 22, Tax Rate is 10 %; Enter only positive value from Item B4c of Schedule CG After loss adjustment under this category in schedule CYLA and BFLA, if any.					
2 Long- term where proviso under section 112(1) is NOT applicable (With Indexation)- Code in SI Schedule is 21, Tax Rate is 20 %; Enter only positive value from Item (B6-B4c) of Schedule CG After loss adjustment under this category in schedule CYLA and BFLA, if any.					
3 Short- term under section 111A - Code in SI Schedule is 1A, Tax Rate is 15 %; Enter only positive value from Item A7 of Schedule CG After loss adjustment under this category in schedule CYLA and BFLA, if any.					
4 Short- term OTHERS- Taxed at normal rates; Enter only positive value from Item A8 of Schedule CG After loss adjustment under this category in schedule CYLA and BFLA, if any.					

**Schedule OS** Income from other sources

OTHER SOURCES	1	Income other than from owning race horse(s):-		
	a	Dividends, Gross	1a	
	b	Interest, Gross	1b	
	c	Rental income from machinery, plants, buildings, etc., Gross	1c	
	d	Others, Gross	1d	
	e	Total (1a + 1b + 1c + 1d)		1e
	f	Deductions under section 57:-		
	i	Expenses / Deductions	fi	
	ii	Depreciation	fii	
	iii	Total	fiii	
	g	Balance (1e - fiii)		1g
	2	Winnings from lotteries, crossword puzzles, races, etc.		2
	3	Income from other sources (other than from owning race horses) (1g + 2) (enter 1g as nil if loss)		3
4	Income from owning and maintaining race horses			
a	Receipts	4a		
b	Deductions under section 57 in relation to (4)	4b		
c	Balance (2a - 2b)		4c	
5	Income chargeable under the head "Income from other sources" (3 + 4c) (enter 4c as nil if loss and take 4c loss figure to Schedule CFL)		5	

**Schedule CYLA** Details of Income after Set off of current year losses

CURRENT YEAR LOSS ADJUSTMENT	Sl. No.	Head/ Source of Income	Income of current year (Fill this column only if income is zero or positive)	House property loss of the current year set off	Business Loss (other than speculation loss) of the current year set off	Other sources loss (other than loss from race horses) of the current year set off	Current year's Income remaining after set off
				Total loss (4c of Schedule -HP)	Total loss (A37 of Schedule -BP)	Total loss (3 of Schedule-OS)	
				1	2	3	4
		Loss to be adjusted					
i		House property	NIL		NIL	NIL	NIL
ii		Business (excluding speculation profit)	100150500	NIL		NIL	100150500
iii		Short-term capital gain	NIL	NIL	NIL	NIL	NIL
iv		Long term capital gain	NIL	NIL	NIL	NIL	NIL
v		Other sources (incl profit from owning race horses but excluding winnings from lottery)	0	NIL	NIL		NIL
vi		Total loss set off		NIL	NIL	NIL	
vii		Loss remaining after set-off		NIL	NIL	NIL	

**Schedule B1A** Details of Income after Set off of Brought Forward Losses of earlier years

BROUGHT FORWARD LOSS ADJUSTMENT	Sl. No.	Head/ Source of Income	Income after set off, if any, of current year's losses as per 5 of Schedule CYLA	Brought forward loss set off	Brought forward depreciation set off	Brought forward allowance u/s 35(4) set off	Current year's Income remaining after set off	
				1	2	3	4	5
	i		House property	NIL	NIL	NIL	NIL	NIL
ii		Business (including speculation profit)	100150500	NIL	NIL	NIL	100150500	
iii		Short-term capital gain	NIL	NIL	NIL	NIL	NIL	
iv		Long term capital gain	NIL	NIL	NIL	NIL	NIL	
v			NIL	NIL	NIL	NIL	NIL	
vi		Total of brought forward loss set off		NIL	NIL	NIL		
vii		Current year's income remaining after set off Total (i5 + ii5 + iii5 + iv5 + v5 + vi5)					100150500	

Current year  
income

**Schedule C-F** Details of Losses to be carried forward to future Years

Sl. No.	Assessment Year	Date of Filing (DD/MM/YYYY)	House property loss	Loss from business other than loss from speculative business	Loss from speculative business	Short-term capital loss	Long-term Capital loss	Other sources loss (from owning race horses)
i								
ii								
iii								
iv								
v								
vi								
vii								
viii								
ix	Total of earlier year losses							
x	Adjustment of above losses in Schedule BFLA							
xi	2010-2011 (Current year losses)							
xii	Total loss Carried Forward to future years							

CARRY FORWARD LOSS

NA

**Schedule 10A** Deduction under section 10A

DEDUCTIONS U/S 10A	1	Deduction in respect of units located in Software Technology Park			
		a		1a	
		b		1b	
		c		1c	
		d		1d	
		e		1e	
		f	Total (1a + 1b+ 1c + 1d + 1e)		1f
	2	Deductions in respect of units located in Electronic Hardware Technology Park			
		a		2a	
		b		2b	
		c		2c	
		d	Total (2a + 2b+ 2c)		2d
	3	Deductions in respect of units located in Free Trade Zone			
		a		3a	
		b		3b	
		c		3c	
	d	Total (3a + 3b+ 3c)		3d	
4	Deductions in respect of units located in Export Processing Zone				
	a		4a		
	b		4b		
	c		4c		
	d	Total (4a + 4b+ 4c)		4d	
5	Deductions in respect of units located in Special Economic Zone				
	a		5a		
	b		5b		
	c		5c		
	d	Total (5a + 5b+ 5c)		5d	
6	Total of (1f + 2d + 3d + 4d + 5d)			6	

**Schedule 10AA** Deduction under section 10AA

DEDUCTION U/S 10AA	Deductions in respect of units located in Special Economic Zone			d
	a	NA		
	b	NA		
	c	NA		
	d	Total (a + b + c)		

**Schedule 10B** Deduction under section 10B

DEDUCTION U/S 10B	Deduction in respect of hundred percent Export Oriented units				f
	a	NA			
	b	NA			
	c	NA			
	d	NA			
	e	NA			
	f	Total (a + b + c + d + e)			

**Schedule 10BA** Deduction under section 10BA

DEDUCTION U/S 10BA	Deduction in respect of exports of handmade wooden articles				f
	a	NA			
	b	NA			
	c	NA			
	d	NA			
	e	NA			
	f	Total (a + b + c + d + e)			

**Schedule 80G** Details of donations entitled for deduction under section 80G

DETAILS OF DONATIONS	A	Donations entitled for 100% deduction	NA		Amount of donation
		Name and address of donee			A
	B	Donations entitled for 50% deduction where donee not required to be approved under section 80G(5) (vi)			Amount of donation
		Name and address of donee			B
C	Donations entitled for 50% deduction where donee is required to be approved under section 80G(5) (vi)			Amount of donation	
	Name and address of donee	PAN of donee			C
D	Total donations (A + B + C)				

**Schedule 80-IA** Deductions under section 80-IA

DEDUCTION U/S 80-IA	a	Deduction in respect of profits of an enterprise referred to in section 80-IA(4)(i) [Infrastructure facility]	a	f
	b	Deduction in respect of profits of an undertaking referred to in section 80-IA(4)(ii) [Telecommunication services]	b	
	c	Deduction in respect of profits of an undertaking referred to in section 80-IA(4)(iii) [Industrial park and SEZs]	NA	
	d	Deduction in respect of profits of an undertaking referred to in section 80-IA(4)(iv) [Power]	d	
	e	Deduction in respect of profits of an undertaking referred to in section 80-IA(4)(v) [Revival of power generating plant] and deduction in respect of profits of an undertaking referred to in section 80IA(4)(vi) [Cross-country natural gas distribution network]	e	
	f	Total deductions under section 80-IA (a + b + c + d + e)		

**Schedule 80-IB** Deductions under section 80-IB

DEDUCTION U/S 80-IB	a	Deduction in respect of industrial undertaking referred to in section 80-IB(3) [Small-scale industry]	a	
	b	Deduction in respect of industrial undertaking located in Jammu & Kashmir [Section 80-IB(4)]	b	
	c	Deduction in respect of industrial undertaking located in industrially backward states specified in Eighth Schedule [Section 80-IB(4)]	c	
	d	Deduction in respect of industrial undertaking located in industrially backward districts [Section 80-IB(5)]	d	
	e	Deduction in the case of multiplex theatre [Section 80-IB(7A)]	e	
	f	Deduction in the case of convention centre [Section 80-IB(7B)]	f	
	g	Deduction in the case of company carrying on scientific research [Section 80-IB(8A)]	g	
	h	Deduction in the case of undertaking which begins commercial production or refining of mineral oil [Section 80-IB(9)]	h	
	i	Deduction in the case of an undertaking developing and building housing projects [Section 80-IB(10)]	i	
	j	Deduction in the case of an undertaking operating a coal mining facility [Section 80-IB(11)]	j	
	k	Deduction in the case of an undertaking engaged in processing, preservation and packaging of fruits and vegetables [Section 80-IB(11A)]	k	
	l	Deduction in the case of an undertaking engaged in integrated business of handling, storage and transportation of foodgrains [Section 80-IB(11A)]	l	
	m	Deduction in the case of an undertaking engaged in operating and maintaining a rural hospital [Section 80-IB(11B)]	m	
	n	Total deduction under section 80-IB (Total of a to m)		

**Schedule 80-IC or 80-IE** Deductions under section 80-IC or 80-IE

DEDUCTION U/S 80-IC	1	Deduction in respect of industrial undertaking located in Sikkim	1	
	2	Deduction in respect of industrial undertaking located in Himachal Pradesh	2	
	3	Deduction in respect of industrial undertaking located in Uttaranchal	3	
	4	Deduction in respect of industrial undertaking located in North-East		
	a	Assam	4a	
	b	Arunachal Pradesh	4b	
	c	Manipur	4c	
	d	Mizoram	4d	
	e	Meghalaya	4e	
	f	Nagaland	4f	
	g	Tripura	4g	
h	Total of deduction for undertakings located in North-east (Total of 4a to 4g)		4h	
5	Total deduction under section 80-IC or 80 IE (1 + 2 + 3 + 4h)			5



**Schedule VI-A** Deductions under chapter VI A

TOTAL DEDUCTIONS	a	80G	g	80IB (n of Schedule 80-IB)
	b	80GGA	h	80IC/80-IE (5 of Schedule 80-IC/80-IE)
	c	80GGB	i	80JD/80JJA
	d	80GGC	j	80JJAA
	e	80IA (f of Schedule 80-IA)	k	80LA
	f	80IAB		
l	Total deductions under Chapter VI-A (Total of a to k)			m

**Schedule CS** Income chargeable to Income tax at special rates **IB** [Please see instruction No.9(iii) for section code and rate of tax]

SPECIAL RATE	SI No	Section code	<input type="checkbox"/>	Special rate (%)	Income i	Tax thereon ii	SI No	Section code	<input type="checkbox"/>	Special rate(%)	Income i	Tax thereon ii
		1		<input type="checkbox"/>				6		<input type="checkbox"/>		
	2		<input type="checkbox"/>						<input type="checkbox"/>			
	3		<input type="checkbox"/>						<input type="checkbox"/>			
	4		<input type="checkbox"/>				9		<input type="checkbox"/>			
	5		<input type="checkbox"/>				10		<input type="checkbox"/>			
	11	Total (1ii to 10 ii)										

**Schedule E** Details of Exempt Income (Income not to be included in Total Income)

EXEMPT INCOME	1	Interest income	1
	2	Dividend income	2
	3	Long-term capital gains on which Securities Transaction Tax is paid	3
	4	Net Agriculture income (other than income to be excluded under rule 7,7A,7B or 8)	4
	5	Share in the profit of firm/AOP etc.	5
	6	Others	6
	7	Total (1+2+3+4+5+6)	7

**Schedule MCA-21** Computation of Minimum Alternate Tax payable under section 115JB

MINIMUM ALTERNATE TAX	1	Whether the Profit and Loss Account is prepared in accordance with the provisions of Parts II and III of Schedule VI to the Companies Act, 1956 (If yes, write '1', if not write '2')		1
	2	Whether, for the Profit and Loss Account referred to in item 1 above, the same accounting policies, accounting standards and same method and rates for calculating depreciation have been followed as have been adopted for preparing accounts laid before the company at its annual general body meeting? (If yes, write '1', if no write '2')		1
	3	Profit before tax as shown in the Profit and Loss Account (enter item 42 of Part A- P&L)		3 74056497
	4	Additions (if debited in profit and loss account)		
		a	Income Tax paid or payable or its provision (other than FBT)	4a NIL
		b	Reserve (except reserve under section 33AC)	4b NIL
		c	Provisions for unascertained liability	4c NIL
		d	Provisions for losses of subsidiary companies	4d NIL
		e	Dividend paid or proposed	4e NIL
		f	Expenditure related to exempt income under sections 10, 10AA, 11 or 12 [exempt income excludes income exempt under section 10(38)]	4f NIL
		g	Depreciation attributable to revaluation of assets	4g NIL
		h	Others (including residual unadjusted items) and Provision for diminution in the value of any asset	4h NIL
		i	Total additions (4a + 4b + 4c + 4d + 4e + 4f + 4g + 4h)	4i NIL
	5	Deductions		
		a	Amount withdrawn from reserve or provisions if credited to Profit and Loss account	5a NIL
	b	Income exempt under sections 10, 10AA, 11 or 12 [exempt income excludes income exempt under section 10(38)]	5b NIL	

c	Amount withdrawn from revaluation reserve and credited to profit and loss account to the extent it does not exceed the amount of depreciation attributable to revaluation of asset	5c	NIL	
d	Loss brought forward or unabsorbed depreciation whichever is less	5d	NIL	
e	Profit of sick industrial company till net worth is equal to or exceeds accumulated losses	5e	NIL	
f	Others (including residual unadjusted items)	5f	NIL	
g	Total deductions (5a + 5b + 5c + 5d + 5e + 5f)			
6	Book profit under section 115JB (3 + 4i - 5g)	5g	NIL	
7	Tax payable under section 115JB [15% of (6)]	6	74056497	
<b>Schedule MATC</b> Computation of tax credit under section 115JAA			7	11108475

MAT CREDIT	1	Tax under section 115JB in assessment year 2009-2010	1	9724852
	2	Tax under other provisions of the Act in assessment year 2009-2010	2	29478618
	3	Amount of MAT liability in respect of assessment year 2009-2010 available for credit in subsequent assessment years [enter (1 - 2) if 1 is greater than 2, otherwise enter 0] plus brought forward MAT credit for assessment year 2006-2007, 2007-2008	3	0
	4	Tax under section 115JB in assessment year 2010-2011	4	11108475
	5	Tax under other provisions of the Act in assessment year 2010-2011	5	30045150
	6	Amount of tax against which credit in respect of 3 is available [enter (5 - 4) if 5 is greater than 4, otherwise enter 0]	6	18936675
	7	Amount of tax credit under section 115JAA [enter lower of 3 and 6]	7	NIL
	8	Balance MAT liability in respect of assessment year 2006-2007, 2007-2008 and 2009-2010 available for credit in subsequent assessment years [enter (3 - 7) if 3 is more than 6, otherwise enter 0]	8	0
	9	Amount of MAT liability in respect of assessment year 2010-2011 available for credit in subsequent assessment years [enter (4 - 5) if 4 is greater than 5, otherwise enter 0]	9	0

<b>Schedule DDTP</b> Details of payment of Dividend Distribution Tax					
DIVIDEND DISTRIBUTION TAX	1	Date of declaration of distribution or payment of any dividend profits of domestic companies			1
	2	Rate of dividend, distributed or paid during the previous year			
		a	Interim (rate %)	2a	NIL
		b	Final (rate %)	2b	NIL
	3	Amount of any dividend declared, distributed or paid			
	4	Tax payable on dividend declared, distributive or paid			3
		a	Additional Income-tax payable under section 115-O	4a	NIL
		b	Surcharge on 4a	4b	NIL
		c	Education Cess on (4a + 4b)	4c	NIL
		d	Total tax payable (4a + 4b + 4c)		
5	Interest payable under section 115P			4d	
6	Additional income-tax + interest payable (4d + 5)			5	
7	Tax and interest paid (Total of v Schedule DDTP)			6	
8	Net payable / refundable (6 - 7)			7	
				8	

<b>Schedule T</b> Details of Advance Tax (incl. FBT payments, if any) and Self Assessment Tax Payments of Income-tax						
TAX PAYMENTS	Sl No	Name of Bank & Branch	BSR Code	Date of Deposit DD/MM/YYYY	Serial Number of Challan	Amount (Rs)
	1	IDBI Bank Through Internet Banking	6 9 1 0 3 3 3	10/12/2009	5 0 4 6 3	2500000
	2	IDBI Bank Through Internet Banking	6 9 1 0 3 3 3	30/12/2009	5 0 1 5 7	7500000
	3	IDBI Bank Through Internet Banking	6 9 1 0 3 3 3	20/03/2010	5 0 1 0 9	2500000
	4	IDBI Bank Through Internet Banking	6 9 1 0 3 3 3	22/03/2010	5 0 3 0 4	2500000
	5	IDBI BANK NET BANKING	6 9 1 0 3 3 3	27/09/2010	5 0 2 5 6	4608520

**NOTE** Enter the totals of Advance tax and Self Assessment tax in Sl No. 15 a and 15d of Part B-TTI

Sl No	Tax Deduction Account Number (TAN) of the Deductor	Name and address of the Deductor	Amount paid	Date of Payment /Credit	Total tax deducted	Amount of (6) claimed for this year
(1)	(2)	(3)	(4)	(5)	(6)	(7)
1	K L P I 0 0 4 4 5 E	Executive Engineer, Irrigation Project Construction Division Ratnagiri Ratnagiri Maharashtra 415612	126000000	08/06/2009	2855160	2855160
2	K L P I 0 0 4 4 5 E	Executive Engineer, Irrigation Project Construction Division Ratnagiri Ratnagiri Maharashtra 415612	30000000	13/07/2009	679800	679800
3	K L P I 0 0 4 4 5 E	Executive Engineer, Irrigation Project Construction Division Ratnagiri Ratnagiri Maharashtra 415612	50000000	25/08/2009	1133000	1133000
4	K L P I 0 0 4 4 5 E	Executive Engineer, Irrigation Project Construction Division Ratnagiri Ratnagiri Maharashtra 415612	70000000	09/10/2009	1586200	1586200
5	K L P I 0 0 4 4 5 E	Executive Engineer, Irrigation Project Construction Division Ratnagiri Ratnagiri Maharashtra 415612	30000000	07/12/2009	679800	679800
6	K L P I 0 0 4 4 5 E	Executive Engineer, Irrigation Project Construction Division Ratnagiri Ratnagiri Maharashtra 415612	47748000	01/01/2010	1081970	1081970
7	K L P I 0 0 4 4 5 E	Executive Engineer, Irrigation Project Construction Division Ratnagiri Ratnagiri Maharashtra 415612	981464	01/01/2010	22240	22240
8	K L P I 0 0 4 4 5 E	Executive Engineer, Irrigation Project Construction Division Ratnagiri Ratnagiri Maharashtra 415612	3159489	01/01/2010	71594	71594
9	K L P I 0 0 4 4 5 E	Executive Engineer, Irrigation Project Construction Division Ratnagiri Ratnagiri Maharashtra 415612	104500000	02/02/2010	2090000	2090000
10	K L P I 0 0 4 4 5 E	Executive Engineer, Irrigation Project Construction Division Ratnagiri Ratnagiri Maharashtra 415612	15306122	05/03/2010	306122	306122
11	K L P I 0 0 4 4 5 E	Executive Engineer, Irrigation Project Construction Division Ratnagiri Ratnagiri Maharashtra 415612	228600000	31/03/2010	4572000	4572000
12	K L P I 0 0 4 1 2 A	Indian Oil Corporation Limited (MD) Miraj Depot Miraj Maharashtra 416410	126022	10/05/2009	2855	2855
13	K L P I 0 0 4 1 2 A	Indian Oil Corporation Limited (MD) Miraj Depot Miraj Maharashtra 416410	139664	17/07/2009	3165	3165
14	K L P I 0 0 4 1 2 A	Indian Oil Corporation Limited (MD) Miraj Depot Miraj Maharashtra 416410	265362	10/06/2009	6013	6013
15	K L P I 0 0 4 1 2 A	Indian Oil Corporation Limited (MD) Miraj Depot Miraj Maharashtra 416410	71456	10/01/2010	1429	1429

Amount Outstanding  
of (6) thousand  
per year

16	K L P I 0 0 4 1 2 A	Indian Oil Corporation Limited (MD) Miraj Depot Miraj Maharashtra 416410	157203	10/12/2009	3144	3144
17	K L P I 0 0 4 1 2 A	Indian Oil Corporation Limited (MD) Miraj Depot Miraj Maharashtra 416410	14291	10/11/2009	286	286
18	M U M I 0 4 9 2 2 B	IDBI Bank Ltd. Central Processing Unit, Elemach Building, Plot No. 82/83, Street No.15, Road No.7, MIDC Andheri (E), Mumbai Maharashtra 400093	65140	31/03/2010	8256	8256
19	M U M I 0 4 9 2 2 B	IDBI Bank Ltd. Central Processing Unit, Elemach Building, Plot No. 82/83, Street No.15, Road No.7, MIDC Andheri (E), Mumbai Maharashtra 400093	2433211	31/03/2010	303657	303657
20	K L P B 0 1 4 8 6 C	Bank of Baroda Morarki Khimji Bldg., Near Jain Temple, Shahupuri, Kolhapur Maharashtra 416001	88964	31/03/2010	9049	9049

**NOTE** Enter the total of column (7) in Sl No. 15b of part B-TTI

**Schedule TC** Details of Tax Collected at Source [As per Form 27D issued by the Collector(s)]

TCS ON INCOME	Sl. No.	Tax Deduction and Tax Collection Account Number of the Collector	Name and address of the Collector	Amount received / debited	Date of receipt / debit	Total tax deducted	Amount out of (6) to be allowed as credit during the year
	(1)	(2)	(3)	(4)	(5)	(6)	(7)
			NA				

**NOTE** Enter total of column (7) in Sl No. 15c of Part B-TTI

**Schedule DDT** Details of Payment of Dividend Distribution Tax

TAX PAYMENTS	Sl No	Name of Bank & Branch	BSR Code	Date of Deposit	Serial Number of Challan	Amount (Rs)
				DDMMYYYY		
			NA			

**NOTE** Enter the totals of v in 7 of Schedule DDT

**Sushant Phadnis & Co.**  
Chartered Accountants

AUDITORS' REPORT

TO THE MEMBERS OF

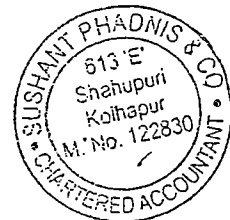
DM CORPORATION PRIVATE LIMITED

We have audited the attached Balance Sheet of DM CORPORATION PRIVATE LIMITED, as on 31<sup>st</sup> March, 2010 and the Profit and Loss account and the Cash Flow statement for the year ended on that date, annexed thereto. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by the management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

We report that :

- 1) As required by the Companies (Auditor's Report) Order, 2003, as amended by the Companies (Auditors' Report) (Amendment) Order 2004 (together the 'Order') issued by the Central Government of India in terms of sub-section (4A) of section 227 of the Companies Act, 1956, we give in the Annexure a statement on the matters specified in paragraphs 4 and 5 of the said Order.
- 2) Further to our comments in the Annexure referred to in paragraph 1 above :
  - (a) We have obtained all the information and explanations, which to the best of our knowledge and belief were necessary for the purposes of our audit;
  - (b) In our opinion, proper books of account as required by law have been kept by the Company so far as appears from our examination of those books;
  - (c) The Balance Sheet, Profit and Loss Account and Cash Flow statement referred to in this report, are in agreement with the books of account;



Membership No. 122830

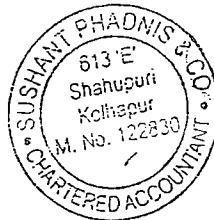
"Phadnis Chambers", 2<sup>nd</sup> Lane Shahupuri, Kolhapur-416 001.

**Sushant Phadnis & Co.**  
Chartered Accountants

-2-

- (d) In our opinion, the Balance Sheet, Profit and Loss Account and Cash Flow Statement referred to in this report, comply with the accounting standards referred to in sub-section (3C) of section 211 of the Companies Act, 1956;
- (e) On the basis of written representations received from the directors, as on 31<sup>st</sup> March, 2010 and taken on record by the Board of Directors, we report that none of the directors is disqualified as on 31<sup>st</sup> March, 2010 from being appointed as a director in terms of clause (g) of sub-section (1) of section 274 of the Companies Act, 1956;
- (f) In our opinion and to the best of our information and according to the explanations given to us, the said accounts, read together with significant accounting policies and other notes thereon, give the information required by the Companies Act, 1956, in the manner so required and give true and fair view in conformity with the accounting principles generally accepted in India;
- (i) in the case of the Balance Sheet, of the state of affairs of the Company as at 31<sup>st</sup> March, 2010,
- (ii) in the case of Profit and Loss account, of the profit for the year ended on 31<sup>st</sup> March, 2010.
- (iii) In the case of Cash Flow Statement, of the cash flows of the Company for the year ended on 31<sup>st</sup> March, 2010.

SUSHANT PHADNIS & COMPANY,  
CHARTERED ACCOUNTANTS,



*[Handwritten Signature]*

SUSHANT PHADNIS  
PROPRIETOR

Membership no. :- 122830

KOLHAPUR - 416 001  
15<sup>th</sup> July, 2010

Membership No. 122830

"Phadnis Chambers", 2<sup>nd</sup> Lane Shahupuri, Kolhapur-416 001.

Phadnis & Co. Chartered Accountants, 613 'E' Shahupuri, Kolhapur-416 001. E-mail: sushantphadnis@rediffmail.com

# Sushant Phadnis & Co.

Chartered Accountants

## Annexure to the Auditors' Report

Referred to in paragraph 1 of our report of even date on the accounts for the year ended 31<sup>st</sup> March, 2010 of DM CORPORATION PRIVATE LIMITED

Referred to in paragraph 3 of our report of even date,

- (i)
  - (a) The Company has maintained proper records showing full particulars including quantitative details and situation of fixed assets.
  - (b) All the assets have been physically verified by the Management during the year and the program of verification, in our opinion, is reasonable having regard to the size of the Company and the nature of its assets. No material discrepancies were noticed on such verification.
  - (c) Fixed assets disposed off during the year, are negligible so as to affect the Company as a going concern.
  
- (ii)
  - (a) The Inventory has been physically verified by the Management at reasonable intervals during the year. No material discrepancies were noticed on such verification.
  - (b) In our opinion the procedures of physical verification of inventories followed by the management are reasonable and adequate in relation to the size of the Company and the nature of its business
  - (c) The Company is maintaining proper records of Inventory. The discrepancies noticed on physical verification of Inventory as compared to book records were not material.
  
- (iii) The Company has not granted nor taken any loans, secured or unsecured to / from companies, firms or other parties covered in the register maintained under section 301 of the Companies Act, 1956.
  
- (iv) In our opinion and according to the information and explanations given to us, there are adequate internal control procedures commensurate with the size of the Company and the nature of its business with regard to purchases of inventory, fixed assets and with regard to the sale of goods. During the course of our audit, we have not observed any continuing failure to correct major weaknesses in internal controls.
  
- (vi) The Company has not accepted any deposits form the public and hence the provisions of sections 58A and 58AA of the Companies Act, 1956 and the Companies (Acceptance of Deposits) Rules, 1975 with regard to the deposits accepted from the public are inapplicable..



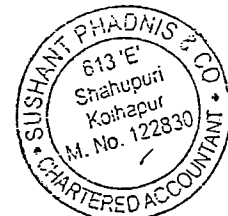
Membership No. 122830

"Phadnis Chambers", 2<sup>nd</sup> Lane Shahupuri, Kolhapur-416 001.

**Sushant Phadnis & Co.**  
Chartered Accountants

-2-

- (vii) The Company has an internal audit system, which in our opinion, is commensurate with the size of the Company and the nature of its business.
- (viii) To the best of our knowledge and as explained, the Central Government has not prescribed maintenance of cost records under clause (d) of sub-section (1) of section 209 of the Companies Act, 1956 relating to the business activity of the Company.
- (ix) (a) The Company is regular in depositing with appropriate authorities undisputed statutory dues including Provident Fund, Investor Education Protection Fund, Employees' State Insurance, Income Tax, Sales Tax, VAT, Wealth tax, Custom / Excise duty, cess and other material statutory dues applicable to it.  
(b) According to the information and explanations given to us, there are no disputed demands relating to Sales tax, VAT, Income Tax, Service Tax, Wealth Tax, Customs / Excise Duty and cess and any other material statutory dues applicable to it, as at the end of the year.
- (x) The Company does not have any accumulated losses at the end of the financial year, and has not incurred any cash losses during the financial year covered by our audit and in the immediately preceding financial year.
- (xi) Based on our audit procedures and on the information and explanations given by the management, we are of the opinion that the Company has not defaulted in repayment of dues to any financial institution, bank.
- (xii) In our opinion and according to the information and explanations given to us, the Company has not granted any loans and advances on the basis of security by way of pledge of shares, debentures and other securities.
- (xiii) In our opinion, the Company is not a chit fund or a nidhi / mutual fund / society and accordingly, the provisions of clause 4(xiii) of the Companies (Auditors Report) Order, 2003 are not applicable.
- xiv) In our opinion, the Company is not dealing in or trading in shares, securities, debentures and other investments. Accordingly, the provisions of clause 4(xiv) of the Companies (Auditor's Report) Order, 2003 are not applicable to the Company.
- (xv) In our opinion and according to the information and explanations given to us, the Company has not given guarantees for loans taken by others from banks or financial institutions.





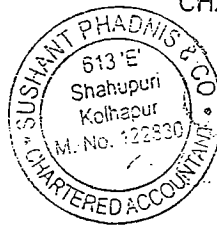
NAME  
PARTY

**Sushant Phadnis & Co.**  
Chartered Accountants

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- (xvi) In our opinion, and according to the information and explanations given to us and on an overall examination of the balance sheet of the Company, the term loans have been applied for the purpose for which they were raised.
- (xvii) According to the information and explanations given to us and on an overall examination of the balance sheet of the Company, we find that no funds raised on short term basis have been used for long term investment.
- (xviii) According to the information and explanations given to us, the Company has not made any preferential allotment of shares to parties and companies covered in the register maintained under section 301 of the Act.
- (xix) According to the information and explanations given to us, during the period covered by our audit report, the Company had not issued any debentures nor has the Company created security in respect of debenture issue and accordingly clause (xix) of the said Order is not applicable.
- (xx) According to the information and explanations given to us, during the period covered by our audit report, the Company had not raised any money by way of public issues and accordingly clause (xx) of the said Order is not applicable.
- (xxi) Based on the audit procedures performed and the information and explanations given by the management, we report that no fraud on or by the Company has been noticed or reported during the course of our audit.

SUSHANT PHADNIS & COMPANY  
CHARTERED ACCOUNTANTS



KOLHAPUR - 416 001  
15<sup>th</sup> July, 2010

*Sushant Phadnis*  
SUSHANT PHADNIS  
PROPRIETOR

Membership no :- 122830

NAME : MOHITE & MOHITE (ENGINEERS & CONTRACTORS) PVT. LTD.  
 ADDRESS : 240/B, 'MOHITE HOUSE', GEN THORAT MARG  
 TARABAI PARK, KOLHAPUR - 416 003.

PAN : AADCM 6281 H

STATUS : DOMESTIC COMPANY

A. Y. : 2010-11

STATEMENT OF CALCULATION OF TOTAL INCOME  
 FOR THE PERIOD FROM 01-04-2009 TO 31.03.2010

Sr. No.	Particulars	Amount Rs.	Amount Rs.
1	INCOME FROM BUSINESS OR PROFESSION		
	Net Profit as per Profit & Loss Account	7,40,56,497.00	
	Add: Disallowances		
	Depreciation as per companies Act	1,88,80,026.00	
	Wealth Tax	96,564.00	
	Loss on Sale of Fixed Asset	10,49,443.00	
	Provision for Income Tax	3,40,41,200.00	
	Provision fr deferred tax liability	3,12,886.00	
	Donations	5,77,500.00	
		<u>12,90,14,116.00</u>	
	Less: Amortisation of Preliminary Exps. u/s 35D	53,351.00	
	Less :Depreciation as per Income Tax Act	2,88,10,264.00	
		<u>10,01,50,501.00</u>	
	INCOME FROM BUSINESS OR PROFESSION		10,01,50,501.00
	Gross Total Income		10,01,50,501.00
	Rounded off to Rs.		10,01,50,500.00
	Tax on Income from Business @30%		3,00,45,150.00
	Total Tax Payable		<u>3,00,45,150.00</u>
	Add: Surcharge @ 10%		30,04,515.00
			<u>3,30,49,665.00</u>
	Add: Education Cess @3%		9,91,490.00
	Total tax payable		<u>3,40,41,155.00</u>
	Less : Advance Tax paid		1,50,00,000.00
			<u>1,90,41,155.00</u>
	Less: TDS		1,54,15,740.00
			<u>36,25,415.00</u>
	Add :Interest payable		
	Under Section 234 A		
	Under Section 234 B	2,17,524.00	
	Under Section 234 C	7,65,580.00	9,83,104.00
	Net Tax Payable		<u>46,08,519.00</u>
	Less: Self Assessment paid		45,08,520.00
			<u>-</u>
	Tax Payable / Refund Due (Rounded off)		<u>-</u>

NAME : MOHITE & MOHITE (ENGINEERS & CONTRACTORS) PVT. LTD.  
240/B, 'MOHITE HOUSE', GEN THORAT MARG  
TARABAI PARK, KOLHAPUR - 416 003.

PAN : AADCM 6281 H

STATUS : DOMESTIC COMPANY

A. Y. : 2010-11

STATEMENT OF CALCULATION OF TOTAL INCOME  
FOR THE PERIOD FROM 01-04-2009 TO 31.03.2010

Computation Under Special Provision of 115JB	
Net Profit s as shown in Profit & Loss Account	7,40,56,497.00
15% Tax on Book Profit	1,11,08,475.00

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DAM

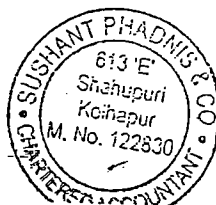
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DM CORPORATION PVT. LTD

(Formerly known as Mohite & Mohite (Engineers & Contractors) Pvt. Ltd.)

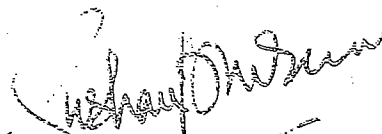
BALANCE SHEET AS AT 31st MARCH, 2010

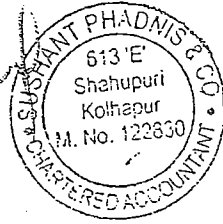
Particulars	Schedule No.	31-MARCH-2010 (Rs.)	31-MARCH-2009 (Rs.)
<b>I SHAREHOLDERS' FUNDS</b>			
i] Authorised Capital	1	5,00,00,000.00	5,00,00,000.00
ii] Issued, Subscribed & Paid-Up Capital	1	5,00,00,000.00	4,19,85,000.00
iii] Reserves & Surplus	2	41,76,13,306.75	35,75,83,289.61
		<u>46,76,13,306.75</u>	<u>39,95,68,289.61</u>
<b>II LOAN FUNDS</b>			
i] Secured Loans	3	54,79,91,901.20	21,95,91,178.90
ii] Unsecured Loans & Deposits	4	1,20,000.00	2,40,000.00
		<u>54,81,11,901.20</u>	<u>21,98,31,178.90</u>
<b>TOTAL LIABILITIES</b>		<u>1,01,57,25,207.95</u>	<u>61,93,99,468.51</u>
<b>I FIXED ASSETS</b>			
i] Gross Block	5	24,89,09,906.69	16,03,70,963.00
ii] Less : Accumulated Depreciation	5	6,41,79,226.29	4,58,72,637.38
iii] Net Block	5	18,47,30,680.40	11,44,98,325.62
iv] Capital W.I.P.		11,62,23,059.59	19,84,000.00
<b>II INVESTMENTS</b>	6	20,80,22,732.42	19,57,37,603.15
<b>III CURRENT ASSETS, LOANS &amp; ADVANCES</b>			
i] Current Assets :			
a] Inventory	7	6,30,48,707.75	11,04,91,957.00
b] Sundry Debtors	8	22,60,08,785.00	80,87,647.00
c] Cash & Bank Balances	9	6,50,58,858.23	2,97,55,193.17
d] Other Current Assets	10	20,40,18,461.15	15,28,66,922.15
ii] Loans & Advances	11	78,87,445.41	3,79,86,784.36
		<u>56,60,22,257.54</u>	<u>33,91,88,503.68</u>
<b>IV CURRENT LIABILITIES &amp; PROVISIONS</b>			
i] Other Current Liabilities	12	4,57,718.00	59,50,212.94
ii] Provisions	13	5,26,17,956.00	2,02,27,140.00
iii] Deferred Tax Liability		63,28,197.00	60,15,311.00
		<u>5,94,03,871.00</u>	<u>3,21,92,663.94</u>
<b>NET CURRENT ASSETS - (III - IV)</b>		<u>50,66,18,386.54</u>	<u>30,69,95,839.74</u>




Particulars	Schedule No.	31-MARCH-2010	31-MARCH-2009
V MISCELLANEOUS EXPENDITURE (To the extent not written off)		1,30,349.00	1,83,700.00
<b>TOTAL ASSETS</b>		<b>1,01,57,25,207.95</b>	<b>61,93,99,468.51</b>

As per our report of even date  
for SUSHANT PHADNIS & COMPANY  
CHARTERED ACCOUNTANTS

  
(SUSHANT PHADNIS)  
PROPRIETOR



for DM CORPORATION PVT. LTD.  
[Formerly known as Mohite & Mohite  
(Engineers & Contractors) Pvt. Ltd.]


  
(DILIP MOHITE)  
CHAIRMAN & M.D.

  
(SUHAS CHOUGULE)  
DIRECTOR

  
(VIJAY JOSHI)  
DIRECTOR

Place :- KOLHAPUR - 416001  
Date :- 15th July, 2010

Place :- KOLHAPUR - 416003  
Date :- 15th July, 2010

**TRUE COPY**  
  
Sub Divisional Engineer  
Warana Project Sub Dn. No. 4  
Kodoli

**DM CORPORATION PVT. LTD**

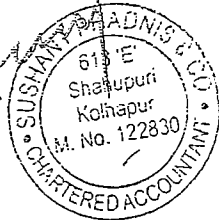
(Formerly known as Mohite & Mohite (Engineers & Contractors) Pvt. Ltd.)

**PROFIT & LOSS ACCOUNT FOR THE YEAR ENDED ON 31st MARCH, 2010**

Particulars	Schedule No.	31-MARCH-2010 (Rs.)	31-MARCH-2009 (Rs.)
<b>I INCOME</b>			
i] Contract Receipts	14	70,62,95,075.00	75,75,05,814.00
ii] Other Income	15	-	-
iii] (Increase) / Decrease in WIP/Stocks	16	(4,74,43,249.25)	(5,47,80,691.00)
		<u>65,88,51,825.75</u>	<u>70,27,25,123.00</u>
<b>II EXPENSES</b>			
i] Direct Expenses - Projects	17	47,57,11,808.68	52,05,11,519.87
ii] Administrative Expenses	18	4,72,00,368.61	5,44,08,356.96
iii] Preliminary Expenses Written Off	20	53,351.00	53,351.00
		<u>52,29,65,528.29</u>	<u>57,49,73,227.83</u>
<b>III PROFIT BEFORE INTEREST, DEPRECIATION &amp; TAXES</b>		13,58,86,297.46	12,77,51,895.17
<b>IV Interest</b>	19	85,95,688.45	1,30,40,700.53
<b>V Depreciation</b>	5	1,88,80,025.87	1,74,62,671.00
<b>VI PROFIT BEFORE TAXES</b>		<u>10,84,10,583.14</u>	<u>9,72,48,523.64</u>
<b>VII PROVISION FOR TAXES</b>			
i] Current Tax		3,40,41,200.00	1,10,18,300.00
ii] Deferred Tax (Asset) / Liability		3,12,886.00	3,25,261.00
		<u>3,43,54,086.00</u>	<u>1,13,43,561.00</u>
<b>VIII NET PROFIT AFTER TAXES</b>		<u>7,40,56,497.14</u>	<u>8,59,04,962.64</u>

As per our report of even date  
for SUSHANT PHADNIS & COMPANY  
CHARTERED ACCOUNTANTS

*(Signature)*  
(SUSHANT PHADNIS)  
PROPRIETOR



for DM CORPORATION PVT. LTD.

(Formerly known as Mohite & Mohite  
(Engineers & Contractors) Pvt. Ltd.)

*(Signature)*  
(DILIP MOHITE)  
CHAIRMAN & M.D.

*(Signature)*  
(SUHAS CHOUGULE)  
DIRECTOR

*(Signature)*  
(VIJAY JOSHI)  
DIRECTOR

Place :- KOLHAPUR - 416001  
Date :- 15th July, 2010

**TRUE COPY**

*(Signature)*  
Sub Divisional Engineer  
Warana Project Sub Dn. No. 4  
Kodoli

Place :- KOLHAPUR - 416003  
Date :- 15th July, 2010

DM CORPORATION PVT. LTD.  
(FORMERLY KNOWN AS MOHITE MOHITE (ENGINEERS CONTRACTORS) PVT. LTD.)

M CORP  
(FORMER)

Schedule - 3  
SECURED LOAN  
(A) Loans fr  
(i) C

SCHEDULES FORMING PART OF THE BALANCE SHEET AS AT 31-MARCH-2010

	<u>31-MARCH-2010</u>	<u>31-MARCH-2009</u>
<b>Schedule - 1</b>		
<b>SHARE CAPITAL :</b>		
i] Authorised		
(i) 50,00,000 Equity Shares of Rs. 10 each	5,00,00,000.00	5,00,00,000.00
ii] Issued, Subscribed & Paid-up		
(i) 50,00,000 Equity Shares of Rs. 10/- each fully paid up	5,00,00,000.00	4,19,85,000.00
(ii) Share Application Money	5,00,00,000.00	4,19,85,000.00
<b>Schedule - 2</b>		
<b>RESERVE AND SURPLUS :</b>		
[a] General Reserve	6,29,63,326.97	1,90,21,328.94
[b] Share Premium A/c	20,87,15,000.00	20,87,15,000.00
[c] Profit and Loss A/c - Opening Balance	8,59,04,962.64	4,39,41,998.03
Less : LTCG Diminishing shares in M&M	1,40,26,480.00	
Add :- Current year's profit per P&L A/c	7,40,56,497.14	8,59,04,962.64
	<u>41,76,13,306.75</u>	<u>35,75,83,289.61</u>



31-MARCH-2010

31-MARCH-2009

Schedule - 3

SECURED LOANS :

(A) Loans from Banks

(i) Cash Credit - IDBI Bank Ltd (UWB-SBU)

16,67,82,526.30

10,20,03,817.41

Sub-Total :-

16,67,82,526.30

10,20,03,817.41

(ii) Rajarambapu Co-Op Bank Ltd.

1,21,05,262.00

2,40,00,000.00

(iii) IDBI Bank Ltd - Phatakwadi Hydro Elec. Project

13,63,97,550.00

(iv) Kallappa Anna Awade Ich. Janata Sah. Bank

5,00,94,315.00

(v) HDFC Bank - Loan against ICICI Pru Policies

5,28,00,000.00

3,45,99,526.03

(vi) HDFC Bank - Loan against ICICI Pru Policies

6,00,00,000.00

(vii) LIC of India (Loan against Key-Man Policy)

2,45,67,250.00

2,45,67,250.00

(viii) IDBI Bank - CA - 295

38,41,427.46

20,71,250.29

IDBI Bank - CA - 6064

19,83,166.13

HDFC Bank - CA - 304

17,18,191.17

(ix) Vehicle Loans from ICICI Bank

-

17,72,542.35

(I) Vehicle Loans from Centurian Bank of Punjab Ltd.

-

1,98,736.35

Centurian Bank of Punjab - Eicher Loan - 1

-

1,93,016.00

Centurian Bank of Punjab - JCB Loan

-

5,720.35

Centurian Bank of Punjab - L & T - PC-200 Loan

-

(II) Vehicle Loans from HDFC Bank Ltd.

2,29,07,008.57

1,66,38,652.90

HDFC Bank - Car Loan (Eicher - 1 vehicle)

1,56,788.79

4,47,858.98

HDFC Bank - Car Loan (Eicher - 29 vehicles)

45,46,874.91

1,29,87,910.42

HDFC Bank - Car Loan (JCB Loan)

3,45,370.51

9,86,529.72

HDFC Bank - Car Loan (L&T-PC-200)

7,72,626.81

22,16,353.78

HDFC Bank - Bolero Camper - A/c no. 3294335

3,63,517.51

-

HDFC Bank - Bolero Pickup - A/c no. 3294342

3,63,517.51

-

HDFC Bank - Innova - 6918 Car Loan

6,34,873.71

-

HDFC Bank - TATA Ace Magic

2,33,880.44

-

HDFC Bank - L&T-1107 Soil Compactors - 2 Nos.

29,58,962.62

-

HDFC Bank - PC-200 - A/c no. 3294624

34,50,280.26

-

HDFC Bank - PC-200 - A/c no. 3294625

34,50,280.26

-

HDFC Bank - PC-300 - A/c no. 3294623

56,30,035.24

-

(III) Axis Bank Ltd. - Innova Loan A/c (0941)

10,55,801.00

10,55,801.00

Sub-Total :-

36,74,69,971.33

10,38,47,957.92

(B) (i) Mobilisation Advance - GOM

97,23,290.00

97,23,290.00

(ii) Mobilisation Advance - Metro Hi-Tech Co-Op Text. Park

40,16,113.57

40,16,113.57

54,79,91,901.20

21,95,91,178.90

Schedule - 4

UNSECURED LOANS :- Interest Free Deposits from directors

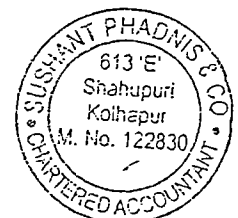
i) Interest free deposits from Directors

1,20,000.00

2,40,000.00

1,20,000.00

2,40,000.00



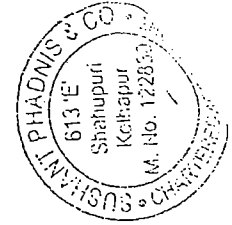


30/09/2010

PVT. LIMITED COMPANY  
Financial Year - 2009-2010  
Assessment Year - 2010-2011

DM CORPORATION PRIVATE LIMITED  
(Formerly known as MOHITE & MOHITE (ENGINEERS & CONTRACTORS) PRIVATE LIMITED)  
AS PROVIDED IN BOOKS Upto 31/03/2010

Sr. No.	Particulars	Depreciation %	Gross Assets as on 01-04-2009	Additions => 180 days	Add : Use =< 180 days	Deletion/Sale UPTO 31/03/2010	GROSS ASSETS		Depreciation provided till 31/03/2009	Depreciation Reverted on Assets Sold	Depreciation Upto 31/03/2010	Total Depreciation till 31/03/2010	NET ASSETS on 31/03/2010 (After depreciation)
							[Before Depreciation]	31/03/2010					
1]	Open Plots	0%	-	1,13,96,009.00	-	-	1,13,96,009.00	-	-	-	-	-	1,13,96,009.00
2]	Garage Plot	0.00%	-	71,00,192.00	2,27,874.00	-	73,28,066.00	-	-	-	-	-	73,28,066.00
3]	Plant & Machinery	11.31%	14,40,87,770.54	2,11,23,603.68	45,83,484.97	-	16,97,94,859.19	4,18,90,895.42	-	1,76,61,268.85	5,95,52,164.27	11,02,42,694.92	11,02,42,694.92
4]	Office Equipments	6.33%	5,98,438.00	2,59,312.00	2,52,735.00	-	11,10,485.00	1,25,311.00	-	50,630.13	1,75,941.13	9,34,543.87	9,34,543.87
5]	Office Furniture & Fixture	6.33%	6,14,312.50	2,06,968.00	3,36,936.00	-	11,58,216.50	1,56,646.00	-	57,205.98	2,13,851.98	9,44,364.52	9,44,364.52
6]	Motor Cars	9.50%	1,40,79,828.00	21,75,985.00	10,99,350.00	29,15,110.00	1,44,40,053.00	33,92,503.00	5,16,483.00	9,66,213.66	38,42,233.66	1,05,97,819.34	1,05,97,819.34
7]	Commercial Motor Cars	0.00%	-	-	67,654.00	-	1,36,898.00	903.00	-	9,026.18	9,929.18	1,26,968.82	1,26,968.82
8]	Vehicle - 2 wheelers	9.50%	69,244.00	-	4,20,518.00	1,37,990.00	15,13,740.00	3,06,379.00	56,954.00	1,35,681.08	3,85,106.08	11,28,633.92	11,28,633.92
9]	Computers	16.21%	9,21,370.00	3,09,842.00	-	-	12,31,212.00	-	-	-	-	-	-
	<b>Total</b>		<b>16,03,70,963.04</b>	<b>4,25,71,911.68</b>	<b>69,88,551.97</b>	<b>30,53,100.00</b>	<b>20,68,78,326.69</b>	<b>4,58,72,637.42</b>	<b>5,73,437.00</b>	<b>1,88,80,025.87</b>	<b>6,41,79,226.29</b>	<b>14,26,99,100.40</b>	
	Mumbai Flat		-	1,60,18,000.00	2,60,13,580.00	-	4,20,31,580.00	-	-	-	-	-	4,20,31,580.00
	Mumbai Flat		-	-	13,19,863.00	-	13,19,863.00	-	-	-	-	-	13,19,863.00
	Hydro Project Phatakawadi WIP		19,84,000.00	1,47,63,449.47	8,39,02,730.42	-	10,06,50,179.89	-	-	-	-	-	10,06,50,179.89
	Market Yard Plot-KDCC WIP		-	1,10,00,000.00	-	-	1,10,00,000.00	-	-	-	-	-	1,10,00,000.00
	Machi, Tools-Phatakawadi WIP		-	-	24,404.00	-	24,404.00	-	-	-	-	-	24,404.00
	Plant & Machi. Phatakawadi WIP		-	95,842.21	31,32,770.49	-	32,28,612.70	-	-	-	-	-	32,28,612.70
	<b>Grand Total</b>		<b>16,23,54,963.04</b>	<b>8,44,49,203.36</b>	<b>12,13,81,899.88</b>	<b>30,53,100.00</b>	<b>36,51,32,966.28</b>	<b>4,58,72,637.42</b>	<b>5,73,437.00</b>	<b>1,88,80,025.87</b>	<b>6,41,79,226.29</b>	<b>30,09,53,739.99</b>	

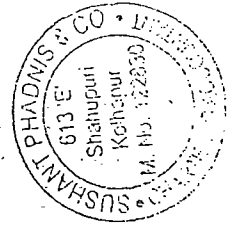


30/09/2010

PVT. LIMITED COMPANY  
Financial Year - 2009-2010  
Assessment Year - 2010-2011

DM CORPORATION PRIVATE LIMITED  
(Formerly known as MOHITE & MOHITE (ENGINEERS & CONTRACTORS) PRIVATE LIMITED)  
DEPRECIATION 31/03/2010

Sr. No.	Particulars	Depre- ciation %	Opening WDV as on 01-04-2009	Add : Use => 180 days	Add : Use =< 180 days	Deletion during 2009-2010	Total Assets 31-03-2010 [Before Depreciation]	Depreciation for F.Y. upto 31.03.2010	Closing WDV on 31-03-2010 [After depreciation]
1]	Open Plots	0%	-	1,13,96,009.00	-	-	1,13,96,009.00	-	1,13,96,009.00
2]	Garage Plot	0.00%	-	71,00,192.00	2,27,874.00	-	73,28,066.00	-	73,28,066.00
3]	Plant & Machinery	15.00%	9,46,23,556.68	7,39,119.88	11,83,484.97	-	9,65,46,161.53	1,43,93,162.86	8,21,52,998.67
4]	Office Equipments	10.00%	3,96,858.90	2,59,312.00	2,52,735.00	-	9,08,905.90	78,253.84	8,30,652.06
5]	Office Furnitue & Fixture	10.00%	3,87,559.80	2,06,968.00	3,36,936.00	-	9,31,463.80	76,299.58	8,55,164.22
6]	Motor Cars	15.00%	82,73,249.50	-	-	14,00,000.00	68,73,249.50	10,30,987.43	58,42,262.08
7]	Commercial Vehicles	50.00%	7,42,360.50	2,25,60,468.80	45,49,350.00	-	2,78,52,179.30	1,27,88,752.15	1,50,63,427.15
8]	Vehicle - 2 wheelers	15.00%	64,050.70	-	67,654.00	-	1,31,704.70	14,681.66	1,17,023.05
9]	Computers	60.00%	2,23,443.80	3,09,842.00	4,20,518.00	30,000.00	9,23,803.80	4,28,126.88	4,95,676.92
	Sub - Total :-		10,47,11,079.88	4,25,71,911.68	70,38,551.97	14,30,000.00	15,28,91,543.53	2,88,10,264.39	12,40,81,279.14
	Mumbai Flat		-	1,60,18,000.00	2,60,13,580.00	-	4,20,31,580.00	-	4,20,31,580.00
	Mumbai Flat		-	-	13,19,863.00	-	13,19,863.00	-	13,19,863.00
	Hydro Project Phatakawadi WIP		19,84,000.00	1,47,63,449.47	8,39,02,730.42	-	10,06,50,179.89	-	10,06,50,179.89
	Market Yard Plot-KDCC WIP		-	1,10,00,000.00	-	-	1,10,00,000.00	-	1,10,00,000.00
	Machi. Tools-Phatakawadi WIP		-	-	24,404.00	-	24,404.00	-	24,404.00
	Plant & Machi. Phatakawadi WIP		-	95,842.21	31,32,770.49	-	32,28,612.70	-	32,28,612.70
	Sub - Total :-		10,66,95,079.88	8,44,49,203.36	12,14,31,899.88	14,30,000.00	31,11,46,183.12	2,88,10,264.39	28,23,35,918.73



Schedule - 6

INVESTMENTS

[a]	Government Securities		
[b]	Equity shares of Listed Companies -		1,00,000.00
[c]	Share Application Money - Chattisgarh Infra Ven. P.Ltd.	1,00,000.00	5,99,511.00
[d]	Shares of Co-op Bank Ltd	11,99,500.00	19,50,38,092.15
[e]	Capital deployed in M & M - partnership firm	<u>20,67,23,232.42</u>	<u>19,57,37,603.15</u>
		<u>20,80,22,732.42</u>	

Schedule - 7

INVENTORY :

(As taken, valued and certified by the Management)

[a]	Stock - in - trade	5,64,82,459.75	9,76,73,802.00
(i)	Work In process -	65,66,248.00	1,28,18,155.00
(ii)	Closing Stock of Stores & Spares	<u>6,30,48,707.75</u>	<u>11,04,91,957.00</u>

Schedule - 8

SUNDRY DEBTORS

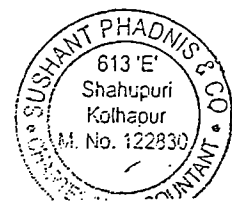
(Unsecured and considered good)

[a]	Contract Receipts Receivable - Arjuna Dam Project	22,59,89,111.00	80,67,973.00
[b]	Ex. Engg. - Quality Control Dvn. Kolhapur	19,674.00	19,674.00
[c]	Collector & Chairman, Konkan Dvn. Ratnagiri	<u>22,60,08,785.00</u>	<u>80,87,647.00</u>

Schedule - 9

CASH & BANK BALANCES

[a]	Cash on hand	1,77,436.41	8,33,867.89
[b]	Balances with Scheduled Banks in :		
(i)	Current Account	1,44,260.02	5,24,669.74
(ii)	Fixed Deposit Account	<u>1,44,260.02</u>	<u>2,56,79,363.00</u>
[c]	Balances with Co-op. Bank in :		
(i)	Current Account	1,28,33,499.80	22,25,547.54
(ii)	Fixed Deposit Account	<u>5,19,03,662.00</u>	<u>6,47,37,161.80</u>
		<u>6,50,58,858.23</u>	<u>2,77,55,193.17</u>



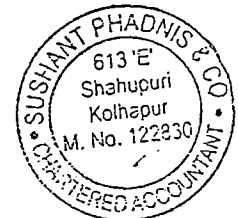
31-MARCH-2010

31-MARCH-2009

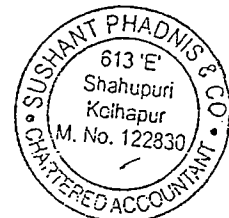
Schedule - 10

OTHER CURRENT ASSETS :

		48,00,775.00	48,00,775.00
[a]	i) Security Deposit - Arjuna Dam Project	9,00,000.00	-
	ii) Security Deposit - Irrigation Survey & Investigation	98,020.00	-
	iii) Security Deposit - Pachal Rehabilitation	1,55,300.00	-
	iv) Security Deposit - Pangri Rehabilitation	1,55,300.00	-
	Security Deposit - Pangri Rehabilitation - Anuskura	49,073.00	-
	Security Deposit - Pangri Rehabilitation - Pachal	40,16,166.69	40,16,166.69
v)	Security Deposit - Metro Hi-Tech Co-op Text. Park	75,000.00	90,000.00
[b]	Prepaid Rent	1,000.00	1,000.00
[c]	i) Deposit with KMC	50,000.00	50,000.00
	ii) Deposit with IBP	50,000.00	50,000.00
	iii) Deposit with IOC	10,500.00	-
	iv) Deposit - Gas Connection (BPCL)	6,000.00	-
	v) Deposit - Gas Connection (Mahanagar Gas) Mumbai Flt	-	1,39,674.00
[e]	Diesel transport charges receivable	-	-
[f]	Interest Receivable	-	5,46,000.00
[g]	i) EMD - Ex. Engineer (ICPO-Arjuna)	-	4,34,000.00
	ii) EMD - Ex. Engineer (Satandi)	-	2,04,300.00
	iii) EMD - Ex. Engineer (Ratnagiri)	-	1,30,020.00
	iv) EMD - Ex. Engineer (Ratnagiri)	-	4,50,000.00
	v) EMD - Ex. Engineer (Survey & Investigation)	2,45,600.00	-
	vi) Sec.Dep.- Ex.Engr. Irrigation Project Const. Div.	25,00,000.00	-
	vii) Royalty - Arjuna Project	3,60,000.00	-
viii)	EMD - KDCC Bank	10,00,00,000.00	10,00,00,000.00
[h]	i) Security Deposits towards - Machinery, Equipments	50,00,000.00	50,00,000.00
	ii) Security Deposits - Office Building	1,00,00,000.00	1,00,00,000.00
	iii) Security Deposits - Helicopter	7,55,45,726.46	2,69,54,986.46
[i]	TDS - Own	<u>20,40,18,461.15</u>	<u>15,28,66,922.15</u>



	<u>31-MARCH-2020</u>	<u>31-MARCH-2019</u>
Schedule - 11		
LOANS AND ADVANCES :		
(Unsecured and considered good)		
[a]		
Car Advances		
DSK Motors Ltd.	1,00,000.00	
KDCC Bank - Advance towards plot - N-H-4		1,09,24,070.00
KDCC Bank - Advance towards plot - Market Yard		1,14,50,000.00
Abhishek Mills Ltd.	-	65,00,000.00
Pooja Constructions	50,00,000.00	50,00,000.00
Soma Textiles SEZ	25,00,000.00	25,00,000.00
	-	
[b]	2,87,445.41	16,12,714.36
Advances to suppliers		
Bhurke Automobiles	1,912.00	
Daikin AirConditioning (India) Pvt. Ltd.	1.00	
Larsen & Toubro	9.31	
L & T Case Equipment	1.20	
Proman Infrastructure Services Pvt. Ltd., B'lore	708.00	708.00
STARAS SEATING PVT. LTD.	44,000.00	
Sundaram Motors	1,234.86	
Grasim Industries Ltd.	-	98,600.32
Krishnai Petro-Chemicals	212.04	212.04
L.G.Traders	24,960.00	24,960.00
Innovative incentives & Events P.Ltd., Chandigadh	-	1,998.00
KNN Communications		1,00,000.00
Ajay Gajanan Gavathe	-	8,00,438.00
Trident Services Ltd.	7,426.00	7,426.00
Raju Jadhav, Belgaum	1,00,000.00	1,00,000.00
Neo Television (SAAM Marathi)	120.00	
Alurkar Aircon	21,498.00	3,25,570.00
Electec Solutions	1,863.00	25,000.00
Ramchandra & Co	-	48,620.00
Rajkamal Auto Stores		25,857.00
Universal Innovators	50,000.00	50,000.00
The New India Assurance Co. Ltd.	-	3,325.00
Ashok Ramchandra Patukale	33,500.00	
	<u>78,87,445.41</u>	<u>3,79,86,784.36</u>



Schedule - 12

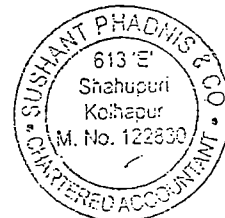
CURRENT LIABILITIES :

	<u>31-MARCH-2010</u>	<u>31-MARCH-2009</u>
(a) Sundry Creditors		
Nitya Services		6,545.00
Shri Sidhivinayak Sales Corporation		1,11,486.00
A.A.Engineers		51,625.00
Ajaysinh V. Desai - Payable towards work done		4,28,279.02
J.T.Construction - Payable towards work done		27,51,099.06
Kali Nirmitee Kendra	47,811.00	47,811.00
S.S.Mirje & Co	-	69,787.00
Bharat Automobiles	-	3,519.00
Hind Electricals	-	6,166.00
Laxmi Sales & Services		2,437.86
New Maharashtra Traders		3,520.00
R.M.Mohite Textiles Ltd.		24,67,938.00
Aqua-Chem Engineers - Security Deposit	2,500.00	
C Bhogilal Westend	3.00	
Emergent Ventures India Pvt. Ltd.	9,600.00	
Indian Oil Corporation Ltd.	-	
M/s Shiv-Smruti Enterprises	1,32,361.00	
Vardhaman Hardware	2,58,898.00	
Nitya Services	6,545.00	
	<u>4,57,718.00</u>	<u>59,50,212.94</u>

Schedule - 13

PROVISIONS

	<u>31-MARCH-2010</u>	<u>31-MARCH-2009</u>
[a] Audit Fees Payable	27,575.00	5,515.00
[b] Rent Payable	-	-
[c] Income Tax Provision - AY-08-09	54,00,000.00	54,00,000.00
Income Tax Provision - AY-07-08	21,00,000.00	21,00,000.00
Income Tax Provision - AY-09-10	1,10,18,300.00	1,10,18,300.00
Income Tax Provision - AY-10-11	3,40,41,200.00	-
FBT provision	-	1,66,570.00
[d] TDS Payable	30,881.00	2,06,675.00
[e] VAT payable	-	13,30,080.00
	<u>5,26,17,956.00</u>	<u>2,02,27,140.00</u>



DM CORPORATION PVT. LTD

SCHEDULES FORMING PART OF PROFIT & LOSS ACCOUNT FOR THE YEAR ENDED ON 31-MARCH-2010

	31-MARCH-2010	31-MARCH-2009
<b>Schedule - 14</b>		
<b>Contract Receipts</b>		
i] Contract Receipts - Arjuna Project	70,62,95,075.00	72,69,46,777.00
ii] Contract Receipts - Metro Hi-Tech Co-Op Textile Park	-	2,66,01,599.00
iii] Hire Charges received - Radhanagari Project	-	39,57,438.00
	<u>70,62,95,075.00</u>	<u>75,75,05,814.00</u>
<b>Schedule - 15</b>		
<b>Other Income</b>		
i] Dividend Income	-	-
ii] Other Income - Interest on Capital in M&M	-	-
iii] Profit on sale of Assets	-	-
iv] Share of profit in M & M	-	-
	<u>-</u>	<u>-</u>
<b>Schedule - 16</b>		
<b>(Increase) / Decrease in Work in progress / closing stock</b>		
i] Closing Work in progress	6,30,48,707.75	11,04,91,957.00
ii] Less :- Opening Work in progress	<u>11,04,91,957.00</u>	<u>16,52,72,648.00</u>
iii] (Increase) / Decrease in Work in progress / closing stock	<u>(4,74,43,249.25)</u>	<u>(5,47,80,691.00)</u>
<b>Schedule - 17</b>		
<b>Direct Expenses - Dam Project</b>		
i] a] Material Consumed - Steel	4,23,07,932.49	1,97,40,513.72
b] Material Consumed - Cement	1,09,07,754.46	68,78,569.04
c] Material Consumed - Others	50,20,876.27	57,26,811.95
d] VAT on material consumed	58,53,098.55	33,48,598.18
e] VAT - Works Contract	-	14,00,146.85
f] CST on material consumed	64,139.86	76,970.01
g] Freight on material consumed	5,03,423.23	2,40,328.00
ii] Diesel & Oil	8,38,01,962.88	7,63,80,720.64
iii] Hire Charges	9,00,000.00	9,00,000.00
iv] Excavation Expenses	18,01,96,540.23	23,97,28,326.77
v] Wages	11,98,74,942.02	14,73,32,369.06
vi] Tyres, tubes, retreading	78,07,736.44	48,34,230.30
vii] a] Repairs & Maintenance -Machinery / Vehicles	13,04,614.64	9,09,935.66
b] Stores, spares consumed	1,71,62,120.61	1,29,87,609.69
viii] Misc. expenses at project-site	6,667.00	26,390.00
	<u>47,57,11,808.68</u>	<u>52,05,11,519.87</u>



## Schedule - 18

## Administrative Expenses

	31-MARCH-2010	31-MARCH-2009
i] Audit Fees (including Secretariat Audit Fees)	37,575.00	35,000.00
ii] Advertisement	5,10,555.00	18,83,844.00
iii] Loading, unloading & Octroi	48,075.87	1,07,294.94
iv] Insurance - Machinery	1,69,874.00	1,77,632.00
Insurance - Hydro Elec. Project		
Insurance - Cars, Motor Cycles	2,13,019.00	1,49,694.00
Insurance - Workmen Compensation	3,25,749.00	1,48,652.00
vi] Key-Man Insurance	2,48,40,073.20	3,52,56,735.84
vii] Maintenance - Office Buildig, Mumbai Flat	6,72,744.80	5,08,450.20
viii] Printing & Stationery, computer exps.	2,70,037.55	2,43,307.17
ix] Professional Tax	6,760.00	13,240.00
x] News papers, periodicals, postage, courier	57,597.00	27,714.00
xi] Registration / Subscription Fees	99,311.00	71,322.00
xii] Security Services	5,33,702.00	3,40,130.00
xiii] Salary, Welfare Expenses	12,80,959.00	10,97,781.00
xiv] Stamp Duty	15,27,179.00	1,24,898.00
xv] Telephone Expenses	5,96,928.18	4,00,951.97
xvi] Travelling & Conveyance	22,99,057.00	19,03,889.92
xvii] Helicopter Expenses	16,40,018.00	44,30,922.00
xviii] Electricity charges	2,83,800.00	1,80,568.33
xix] Miscellaneous Expenses	9,28,437.68	11,27,115.77
xx] Cars / Vehicles Maintenance, repairs	5,75,986.18	3,92,654.02
xxi] Vehicle Tax	6,54,137.00	5,21,166.00
xxii] Rent, Rates, Property Taxes	1,58,313.00	76,488.00
xxiii] Consultancy Charges / Legal / Professional Fees	15,84,175.00	9,93,300.00
xxiv] Tender Fees	1,14,452.00	1,79,500.00
xxv] ROC fees	20,500.00	7,500.00
xxvi] Donation	5,77,500.00	10,000.00
xv] Service Tax	3,15,922.15	2,89,385.80
xvi] Wealth tax	96,564.00	1,08,920.00
xvii] F.B.T.	2,81,430.00	-
xviii] MVAT (Sales tax)	82,819.00	-
xix] Licence Fees - Office Building, other rent	9,01,000.00	90,000.00
xx] Directors' Salary	44,22,000.00	17,00,000.00
xxi] Testing Fees / Selling Expenses	24,455.00	-
xxii] Loss on sale of Fixed Assets	10,49,663.00	18,10,300.00
	<b>4,72,00,368.61</b>	<b>5,44,08,356.96</b>





Schedule - 19

INTEREST PAID

i]	Interest on Long Term Loans
ii]	Bank Charges, Bank Guarantee commission
iii]	Interest on cash credit / overdrafts
iv]	Other Interest
vi]	Less :- Interest received on FDR
vii]	Less :- Interest on capital employed recd from M & M

	31-MARCH-2010	31-Mar-2009
	93,65,442.97	41,08,206.21
	51,44,824.27	24,42,327.68
	2,01,18,253.21	83,46,734.03
	1,09,968.00	105.00
	<u>3,47,38,488.45</u>	<u>1,48,97,372.92</u>
	(27,38,229.00)	(18,56,672.39)
	<u>(2,34,04,571.00)</u>	-
	<u>85,95,688.45</u>	<u>1,30,40,700.53</u>

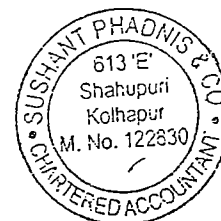
Schedule - 20

Preliminary Expenses Written Off

	53,351.00	53,351.00
	<u>53,351.00</u>	<u>53,351.00</u>

**TRUE COPY**

*SKD*  
 Sub Divisional Engineer  
 Warana Project Sub Dn. No. 4  
 Kodoli



## SCHEDULE - '21'

Accounting Policies and Notes Annexed to and forming part of the  
Balance Sheet as at 31st March 2010

(A) Nature of operations

The Company is primarily engaged in the business of Infrastructural Development

(B) Statement on Significant Accounting Policies

1) Basis of Preparation of Financial Statements

- a) The accounts of the Company are prepared under the historical cost convention using the accrual method of accounting, unless stated otherwise hereinafter.
- b) Accounting policies not specially referred to otherwise are consistent with the generally accepted accounting principles followed by the Company.

2) Use of estimates :

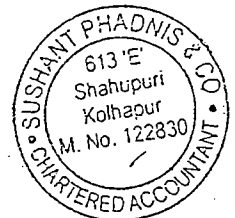
The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and the disclosure of contingent liabilities as at the date of financial statements and reported amounts of revenues and expenses during the reporting period. Actual results could differ from these estimates.

3) Revenue Recognition :

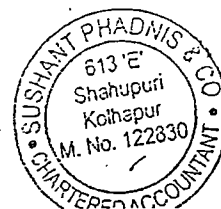
- a) Revenue is recognized on percentage of completion method and basis the work certification by the Executive Engineer, Ratnagiri, GOMWRD. As the contract for Arjuna Medium Irrigation Project, Ratnagiri, is entered into prior to 1<sup>st</sup> April, 2003, AS-7 (Revised) is not applicable.
- b) Claims and variations are recognized as revenue on acceptance of concerned authorities or on receipt of Award or on evidence of its final acceptability.
- c) Insurance claims are accounted for on receipt basis or as acknowledged by the Insurance Company.
- d) Other Income and cost / expenditure are accounted for on accrual basis as they are earned or incurred.

4) Fixed Assets :

- a) Fixed Assets have been stated at actual cost of acquisition and as reduced by accumulated depreciation. All costs including financing costs upto the date of commissioning and attributable to the fixed assets are capitalized. Land / Open plots are stated at cost.
- b) Company does not own any assets acquired on joint ownership basis.
- c) None of the fixed assets has been revalued during the year.
- d) Company has not acquired any asset under lease-finance.



- 5) Depreciation :  
The Depreciation has been provided at rates prescribed in Schedule XIV of the Companies Act, 1956 on straight line method. The Company follows the policy of charging depreciation on pro-rata basis on the assets acquired or disposed during the year.
- 6) Investments :  
Investments are classified into Current Investment and Long Term Investment. Current Investments are carried at lower of cost and market price. Any reduction in carrying amount and any reversals of such reduction are charged or credited to Profit and Loss account. Long Term Investments are carried at cost less provision made to recognize any decline other than temporary in the value of such investments.
- 7) Inventories :  
Inventories as certified by the management are valued on the basis mentioned below.
- a) Stock of raw materials, stores, spares and fuel are valued at lower of cost or net realizable value. Basis for determination of cost is weighted average.
  - b) Unbilled work-in-progress is stated at cost. Cost includes direct material, labour cost and appropriate overheads.
- 8) Foreign Exchange Transactions :  
a) Transactions in Foreign Currency are recorded in the Books of Accounts at the rate of exchange prevailing on the date of transaction  
b) All loans and deferred credits repayable in Foreign Currency and outstanding at the close of the year are expressed in Indian Currency at the rate of exchange prevailing on the date of the Balance Sheet.  
c) Foreign Exchange gain / loss is being adjusted against the cost of assets in terms of the amendment to AS 11 issued vide notification dated 31-03-2009 by the Ministry of Corporate Affairs, Govt. of India.
- 9) Borrowing Costs :  
Borrowing costs that are directly attributable to the acquisition, construction or production of qualifying asset are capitalized as a part of the cost of that asset. Other borrowing costs are recognized as expense in the period in which they are incurred.
- 10) Accounting for taxes on Income :  
Income Tax expense comprises of Current Tax and Deferred Tax charge or credit. Current Income Tax is measured at the amount to be paid to the tax authorities in accordance with the Indian Income Tax Act, 1961. Provision for taxation is made after taking into consideration benefits admissible to the company under the provisions of the Income Tax Act, 1961.  
Deferred Tax liability is provided pursuant to AS 22. Deferred Tax asset and deferred tax Liability is calculated by applying rates and tax laws that have been enacted and subsequently enacted up to the Balance Sheet Date.



11) Impairment of Assets :

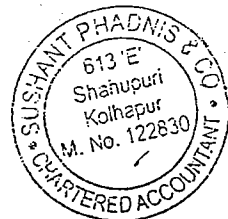
The Company assesses, at each balance sheet date, whether there is any indication that an asset may be impaired. If any such indication exists, the Company estimates the recoverable amount of the asset. If such recoverable amount of the asset or the recoverable amount of the cash generating unit to which the asset belongs is less than its carrying amount, the carrying amount is reduced to its recoverable amount. The reduction is treated as an impairment loss and is recognized in the profit and loss account. If at the balance sheet date there is an indication that if a previously assessed impairment loss no longer exists, the recoverable amount is reassessed and the asset is reflected at the recoverable amount.

12) Provisions :

Provisions are recognized when the Company has present legal or constructive obligations, as a result of past events, for which it is probable that an outflow of economic benefits will be required to settle the obligation and a reliable estimate can be made for the amount of obligation.

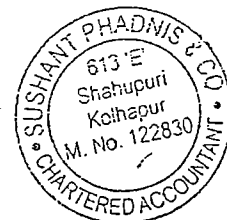
2) NOTES ON ACCOUNTS :

- a) During the year the Company has not changed the method of valuation of raw materials, stores, spars, etc.
- b) I. Based on professional opinion obtained, the Company is eligible for claim under Section 80IA(4) of the Income Tax Act, 1961  
II. The Company does not envisage any tax liability other than provided for.
- c) Guarantees given by the Company's bankers as at 31-03-2010  
On behalf of Company – Rs. 464.90 lakh (Previous year Rs. 464.90 lakh)  
On behalf of others – Rs. NIL (Previous year Rs. NIL)  
Letter of credit established by the Company's bankers for import of plant and machinery, counter guaranteed by the Company – Rs 313.29 lakh (US \$ -6.84 lakh) [Previous year Rs. NIL]  
Letter of credit (for import of machinery) established by banks, counter guaranteed by the Company – Rs. 12,41,74,796/- (Previous year- Rs. NIL)  
During the year Company has not received any claim from any one raising demand of whatsoever nature in respect of the guarantees given by the Company's bankers.
- d) Secured Loans :
- i. Loans from IDBI Bank Ltd., Rajarambapu Co-Op Bank Ltd., ICICI Bank Ltd., , HDFC Bank Ltd., AXIS Bank Ltd., are secured by the hypothecation of plant and machinery, construction equipments, vehicles etc. financed by these respective banks and guaranteed by Shri Dilip Mohite, Chairman & M.D., in his personal capacity.



- ii. Cash Credit / Working Capital limits from IDBI Bank, together with bank guarantee limit, are secured by an exclusive first charge on current assets, second charge on some movable fixed assets and are guaranteed by Shri Dilip Mohite, Chairman & M.D., in his personal capacity.
- iii. Loan from HDFC Bank is secured by assignment of life insurance policies, issued by ICICI-Prudential Life Insurance Co. Ltd, in the personal name of Mr. Dilip Mohite, Chairman & M.D.
- iv. Loan from LIC of India is secured by assignment of life insurance policy, issued by LIC of India, in the personal name of Mr. Dilip Mohite, Chairman & M.D.
- v. Mobilization advance availed by the Company is not covered by any security.
- e) Disclosure as required under Notification no. G.S.R. 719(E) dated 16-11-2007, issued by the Department of Company Affairs (as certified by the Management), in accordance with Section 22 of Micro, Small and medium Enterprises Development Act, 2006 (MSMEO).

		2009-10	2008-09
i)	The principal amount and interest due thereon remaining unpaid to any supplier -		
	- Principal Amount	NIL	NIL
	- Interest Amount		
ii)	The amount of interest paid by the buyer in terms of section 16 of the Micro Small & Medium Enterprise development Act, 2006, along with the amounts of payment made to the suppliers beyond the appointed day.	NIL	NIL
iii)	The amount of interest due and payable for the year of delay in making payment (which have been paid but beyond the appointed during the year) but without adding the interest specified under the Micro, Small & Medium Enterprises Development Act, 2006	NIL	NIL
iv)	The amount of interest accrued and remaining unpaid	NIL	NIL
v)	The amount of further interest remaining due and payable even in the succeeding years, until such date when the interest dues above are actually paid to the Small enterprise for the purpose of disallowance as a deductible expenditure under section 23 of the Micro, Small & Medium Enterprise Development Act, 2006	NIL	NIL



f) Disclosure in respect of Employee Benefits covered under AS 15 as notified by Companies (Accounting Standard) Rules, 2008

i. Defined Contribution Plans :

Particulars

(Rs. in lakh)

Employer's Contribution to Provident Fund

	2009-10	2008-09
	1.53	1.74

ii. Defined Benefit Plans :

Company is in process of completing the necessary information as required by the Actuary for the purpose actuarial valuation of employees benefits from its various sites located across the country for its vast pool of employees, other observations contained in the Auditors' Report and the respective notes to the accounts are self explanatory and therefore, do not call for any further comments under Section 217(3) of the Companies Act, 1956.

iii. Company's contribution the Provident Fund is charged to profit and loss account. Gratuity and encashment of leave is accounted for in the year in which payment is made.

g) Company does not own any fixed asset, which is acquired under Hire Purchase Arrangements and is in the nature of lease-finance as defined in AS 19.

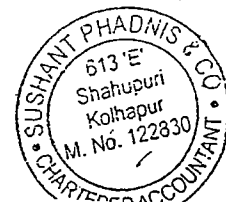
h) Managerial remuneration :

(Rs. in lakh)

Directors' Remuneration		2009-10	2008-09
i)	Salary	39.00	17.00
ii)	Commission	NIL	NIL
	Total :-	39.00	17.00

i) Computation of Net Profit in accordance with Section 198(1) of the Companies Act, 1956

	2009-10	2008-09
a) Profit after tax before dividend	740.56	859.05
Add :- Provision for taxation		
i) Current Tax	340.41	110.18
ii) Deferred Tax	3.13	3.25
iii) Fringe Benefit Tax	-	-
iv) Assessment dues	NIL	NIL
Sub-Total :-	1084.10	972.48
b) Add : Directors' Remuneration	39.00	17.00
c) Less - Profit / (Loss) on sale of Fixed Assets	(10.50)	82.10
Less - Proposed Dividend		
i) Dividend	NIL	NIL
ii) Dividend Distribution Tax	NIL	NIL
Less - Deferred Tax (net)	3.13	3.25
TOTAL :-	1130.47	934.13



Remuneration Allowable (10% of the net profit calculated as per Sec. 349 of the Companies Act, 1956)	113.04	93.41
Remuneration Actually paid	39.00	17.00

j) **Segmental Information**

The Company has a single business segment, namely Engineering & Construction, and operates in business only in India. Since the conditions prevailing in India are uniform, the Company's business does not fall under different geographical segments as defined by AS-17.

k) **Related Party Disclosures, as required in terms of AS 18 are given below.**

(a) **Relationships** ( Related party relationships are as identified by the Company and relied upon by the Auditors)

Joint Ventures :

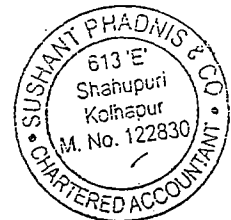
- 1) Soma Textile SEZ Pvt. Ltd.
- 2) Soma – Mohite JV

Associates

- 1) Mohite & Mohite (Enginees & Contractors) – Regd. Partnership Firm
- 2) Samruddhi Earth-Movers Pvt. Ltd.
- 3) Sapphire Earth-Movers Pvt. Ltd.
- 4) Veronica developers Pvt. Ltd.,
- 5) Telstar Constructions Pvt. Ltd.
- 6) Tulip earth-Movers Pvt. Ltd.
- 7) Topaz Developers Pvt. Ltd.
- 8) Ritz-Con Pvt. Ltd.
- 9) Precinct Developers Pvt. Ltd.
- 10) Sunbeam Heights Pvt. Ltd.
- 11) Sharmila Earth-Movers Pvt. Ltd.
- 12) Shantanu Developers Pvt. Ltd.
- 13) Rajhuns Hotels Pvt. Ltd.
- 14) Mohite Inns Pvt. Ltd.
- 15) Mohite Power Pvt. Ltd.
- 16) Shantanu Power Pvt. Ltd.
- 17) Shantanu Mines & Minerals Pvt. Ltd.
- 18) Mohite Energy Pvt. Ltd.
- 19) Shantanu Developers Pvt. Ltd.
- 20) Mohite Energy Pvt. Ltd.
- 21) Shantanu Developers Pvt. Ltd.
- 22) Mohite Infra-Structures Pvt. Ltd.
- 23) West - End Fashions Pvt. Ltd.
- 24) West - End Builders Pvt. Ltd.
- 25) West – End Resorts Pvt. Ltd.

Key Managerial Personnel

- 1) Mr. Dilip Ramchandra Mohite, Chairman & Managing Director
- 2) Mr. Suhas Appasaheb Chougule, Director
- 3) Mr. Vijay Madhav Joshi, Director



Relatives of Key Managerial Personnel

- 1) Mrs. Sharmila Dilip Mohite
- 2) Mr. Rajanikant Annasaheb Patil
- 3) Mr. Rajunak Rajanikant Patil

(b) Related Party Transactions :

Rs. in lakh

Related Parties Referred in 1 above			
Nature of transactions		2009-10	2008-09
i)	Remuneration & other services	44.22	17.00
ii)	Deposits, Advances (interest free)		
	- Maximum outstanding during the year	1150.00	1150.00
	- Year-end balance	1150.00	1150.00
iii)	Investment in equity shares of subsidiary Companies		
	- Opening Balance	NIL	NIL
	- Investments made during the year	NIL	NIL
	- Year-end balance	NIL	NIL
iv)	Investment in JV		
	- Opening Balance	25.00	25.00
	- Investments made during the year	NIL	NIL
	- Year-end balance	25.00	25.00
v)	Capital deployed in partnership firm, where Company is a partner with 65% share		
	- Opening Balance	1950.38	1296.44
	- Investments made during the year	116.85	653.94
	- Year-end balance	2067.23	1950.38
vi)	Excavation expenses paid	1681.05	1408.20
	- of which outstanding payable as on year end date	NIL	585.49
vii)	Hire charges, Office rent & Office Maintenance expenses	37.43	54.21

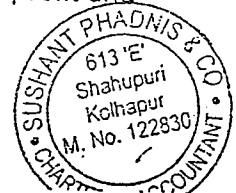
I) Deferred Tax Liability :

The major components of Deferred Tax Liability are as under

[Rs. in lakh]

Particulars	Deferred Tax Liability	Deferred Tax Assets
Difference in depreciation as per books of accounts and depreciation as per Income Tax Act, 1961	1.86	NIL
Disallowances u/s 43B	NIL	NIL

Accordingly, the Deferred Tax Liability which aroused during the year is added to the opening balance of Deferred Tax Liability and has been charged to profit and loss account.





Net Deferred Tax Liability as on 31-03-2010

[Rs. in lakh]

	31-03-2010	31-03-2009
Excess of depreciation allowable under Income Tax Act, 1961 over depreciation in the books.	3.13	3.25
Deferred Tax Asset	NIL	NIL
Deferred Tax Liability (Net)	63.28	60.15
Deferred Tax Asset (Net)	NIL	NIL

- m) Interest in Joint Ventures :  
Disclosure of interest in Joint Ventures as per AS 27 of ICAI.

Name of JV	Location	Percentage of share
Soma Textile SEZ Pvt. Ltd.	Maharashtra	18%
Some - Mohite JV	Maharashtra	30%

- n) Payment to Auditors : [Rs. in lakh]

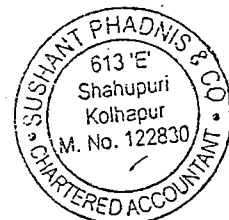
	31-03-2010	31-03-2009
Statutory Audit Fees	0.25	0.05
Tax Audit Fees	0	0.06
Consultancy Fees	0.05	0.34
	0.30	0.45

- o) Expenditure in Foreign Currency : [Rs. in lakh]

	31-03-2010	31-03-2009
Particulars in regard to -		
a) Value of Imports	NIL	NIL
b) Expenditure incurred in foreign currency	3.83	NIL
c) Amount of remittance in foreign currency for dividend etc.	NIL	NIL

- p) Earnings Per Share : [Rs. in lakh]

	31-03-2010	31-03-2009
Net Profit after tax available to equity shareholders (Rs. in lakh)	740.56	859.05
Average of number of Equity Shares outstanding during the year.	50,00,000	41,98,500
Earnings Per Share (Rs.)	14.81	20.46

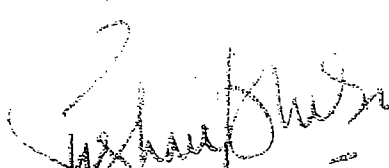


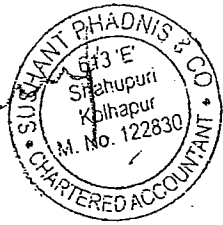
- q) Balances of sundry debtors, sundry creditors, loans and advances etc. are subject to confirmations.
- r) Previous year's figures have been regrouped, rearranged, where necessary.

As per my report of even date

SUSHANT PHADNIS & COMPANY  
CHARTERED ACCOUNTANTS

For and on behalf of Board of Directors of  
DM CORPORATION PVT. LTD.

  
SUSHANT PHADNIS  
PROPRIETOR



(DILIP MOHITE)  
CHAIRMAN & M.D.

  
SUHAS CHOUGULE  
DIRECTOR

  
(VIJAY JOSHI)  
DIRECTOR

15<sup>th</sup> July, 2010  
KOLHAPUR - 416001

15<sup>th</sup> July, 2010  
KOLHAPUR - 416003

**TAX AUDIT REPORT**

**A.Y. 2010-11**

**DM CORPORATION PRIVATE LIMITED**  
**[FORMERLY KNOWN AS M/S MOHITE & MOHITE**  
**(ENGINEERS AND CONTRACTORS) PVT. LTD.]**

**PAN: AADCM6281H**

FORM NO. 3 CA

[See rule G (1)(b)]

Audit Report under section 44 AB of the Income-Tax Act, 1961, in a case where the accounts of the business or profession of a person referred to in clause (b) of sub-rule (1) of rule 6G.

1. \*I/we report that the statutory audit of

DM CORPORATION PRIVATE LIMITED  
[Formerly known as M/S Mohite & Mohite (Engineers & Contractors ) Pvt. Ltd.]  
MOHITE HOUSE, 240 B GEN. THORAT MARG. TARABAI PARK,  
KOLHAPUR- 416003

Was conducted by \* me /us /M/s SUSHANT PHADNIS AND COMPANY

Pursuance of the provisions of the COMPANIES

in

act, and \*I/we

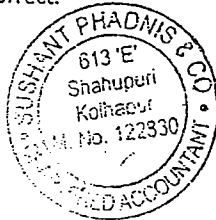
Annex hereto a copy of my/our/their audit report dated 31.03.2010

along with a copy each of-

1. (a) the audited \* Profit & Loss Account/ income & expenditure account for the year ended on 31.03.2010
- (b) the audited Balance sheet as at 31.03.2010 ;and
- (c) documents declared by the side act to be part of ,or annexed to the\*\* Profit & Loss Account/ income & expenditure account and Balance sheet

2. The statement of particulars required to be furnished under section 44AB is annexed herewith in Form No. 3CD.

3. In my opinion and to the best of my information and according to explanations given to me, the particulars given in the said Form No.3CD are true and correct.



PLACE: KOLHAPUR

DATE : 15/07/2010

Name: SUSHANT PHADNIS AND CO.

Address: PHADNIS CHAMBERS, 2<sup>ND</sup> LANE

SHAHUPURI KOLHAPUR 416001

M.NO.122830

Notes:

1. \*\* Mention the total number of Branches.
2. \*\*\*This report has to be signed by –
  - i) a chartered accountant within the meaning of the Chartered Accountants Act, 1949 (38 of 1949); or
  - ii) any person who, in relation to any State, is, by Virtue of the provisions of subsection (2) of section 226 of the companies Act, 1956 (1 of 1956), entitled to be appointed to act as an auditor of companies registered in that State.
3. The person, who signs this audit report, shall indicate reference of his membership number/certificate of Practice number/authority under which he is entitled to sign this report.

FORM NO. 3 CD

[See Rule 6G(2)]

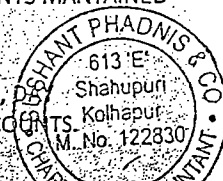
Statement of particulars required to be furnished under section 44AB of the Income-tax Act, 1961

PART-A

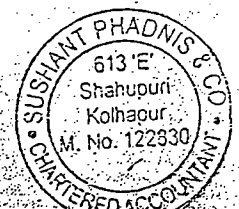
- 1] Name of the Assessee DM CORPORATION PVT. LTD. [FORMERLY KNOWN AS M/S MOHITE & MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED.]
- 2] Address 240 B GEN, MOHITE HOUSE, THORAT MARG. TARABAI PARK, KOLHAPUR- 416003 MAHARASHTRA
- 3] Permanent Account Number AADCM6281H
- 4] Status A DOMESTIC COMPANY – PUBLIC NOT SUBSTANTIALLY INTERESTED
- 5] Previous Year ended 31<sup>st</sup> March, 2010
- 6] Assessment Year 2010-11

PART-B

- 7] a) If firm or AOP indicate names of partners/ members and their profit sharing ratio NOT APPLICABLE
- b) If there is any change in partners/members or their profit sharing ratios, since the last date of the preceding year, the particulars of such change NOT APPLICABLE
- 8] A) Nature of Business or Profession CIVIL CONSTRUCTION  
DETAIL: CONTRACTORS
- B) If there is any change in the nature of business or profession, the particulars of such change. NO CHANGE
- 9] A) Whether books of account are prescribed under section 44AA, if yes, list of books so prescribed. NO
- B) Books of account maintained (in case books of accounts are maintained in a computer system, mention the books of account generated by such computer system CASH BOOK, BANK BOOK, DAY BOOK, BOOKS OF ACCOUNTS MAINTAINED ON TALLY 9
- C) List of books of account examined. CASH BOOK, BANK BOOK, DAY BOOK & ALL LEDGER ACCOUNTS



10]	10]	Whether the profit and loss account includes any profits and gains assessable on presumptive basis, if yes, indicate the amount and the relevant section 44AD, 44AE, 44AF, 44B, 44BB, 44BBA, 44BBB or any other relevant section	NO
11]	A)	Method of accounting, employed in the previous year.	ACCRUAL
	B)	Whether there has been any change in the method of accounting employed vis-à-vis the method employed in the immediately preceding previous year.	NO
	C)	If answer to (b) above is in the affirmative, give details of such change, and the effect thereof on the profit or loss.	NOT APPLICABLE
	D)	Details of deviation, if any, in the method of accounting employed in the previous year from accounting standards prescribed under section 145 and the effect thereof on the profit or loss.	NOT APPLICABLE
12]	A)	Method of valuation of closing stock employed in the previous year. (if at cost or market rates whichever is less write 1, if at cost 2, if at market rate write rate write 3, if NA write 4)	WORK IN PROGRESS - VALUED AT COST AS CERTIFIED BY DIRECTOR. AS PER SCHEDULE NO. 1
	B)	Details of deviation, if any, from the method of valuation prescribed under section 145A, and the effect thereof on the profit or loss.	
12	A	Give the following particulars of the capital asset converted in to stock-in-trade	NOT APPLICABLE
	a)	Description of capital asset;	NOT APPLICABLE
	b)	Date of acquisition;	NOT APPLICABLE
	c)	Cost of acquisition;	NOT APPLICABLE
	d)	Amount at which the asset is converted into stock-in-trade	
13]		Amounts not credited to the profit and loss account, being:-	
	A)	The items falling within the scope of section 28	NIL
	B)	The Performa credits, drawbacks, refunds of duty of customs or excise, or refunds of sales tax, where such credits, drawbacks or refunds are admitted as due by the authorities concerned.	NIL
	C)	Escalation claims accepted during the previous year	NIL
	D)	Any other item of income	NIL
	E)	Capital receipt, if any	NIL



14] Particulars of depreciation allowable as per the Income-tax Act, 1961 in respect of each asset or block of assets as the case may be in the following form

AS PER SCHEDULE NO. 02

15] Amount admissible under Sec.33AB, 33ABA, 33AC, 35, 35ABB, 35AC, 35CCA, 35CCB, 35D, 35E.

A) Debited to the profit and loss account (showing the amount debited and deduction allowable under each section separately)

33AB:	NIL	35CCA:	NIL
33ABA:	NIL	35CCB:	NIL
33AC:	NIL	35D:	Rs.53351.00
35:	NIL	35DD:	NIL
35AAB:	NIL	35DDA:	NIL
35AC:	NIL	35E:	NIL

B) Not debited to the profit and loss account

RS: NIL

16] A) Any sum paid to an employee as bonus or commission for services rendered, where such sum was otherwise payable to him as profits or dividend [Section 36(1)(ii)]

RS: NIL  
NOTES: NIL

B) Any sum received from employees towards contribution to any provident fund or superannuation fund or any other fund mentioned in section 2(24)(x) and due date for payment and the actual date of payment to the concerned authorities under section 36(1)(va).

RS: NIL  
NOTES: NIL

17] Amounts debited to the profit and loss account being

- a) Expenditure of capital nature;
- b) Expenditure of personal nature;
- c) Expenditure on advertisement in any souvenir, brochure, tract, pamphlet or the like published by a political party;
- d) Expenditure incurred at clubs,-
  - i. As entrance fees and subscriptions;
  - ii. As cost for club services and facilities used;
- e) i. Expenditure by way of penalty or fine for violation of any law for the time being in force.
  - ii. Any other penalty or fine
  - iii. Expenditure incurred for any purpose which is an offence or which is prohibited by law.
- f) Amounts inadmissible under section 40(a)
- g) Interest, salary, bonus, commission or remuneration inadmissible under section 40(b)/40(ba) and computation thereof

RS: NIL

DONATION RS: 5,77,500.00

RS: NIL

Rs: NIL

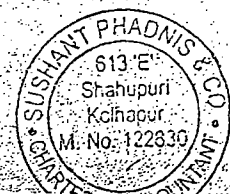
NIL

FBT RS.2,81,430.00 AND WEALTH TAX OF RS.96,564.00

NIL



h)	Whether a certificate has been obtained from the assessee regarding payments relating to any expenditure covered under section 40A(3) that the payments were made by account payee cheques drawn on a bank or account payee bank draft, as the case may be;	YES AS PER SCHEDULE NO. 3
(A)		
(B)	Amount inadmissible under section 40A(3) read with rule 6DD and computation thereof	NIL
i)	Provision for payment of gratuity not allowable under section 40A(7)	NIL
j)	Any sum paid by the assessee as an employer not allowable under Sec. 40A(9)	NIL
k)	Particulars of any liability of a contingent nature.	RS: 00 PARTICULARS:
l)	Amount of deduction inadmissible in terms of section 14A in respect of the expenditure incurred in relation to income which does not form part of the total income;	NIL
m)	Amount inadmissible under the proviso to section 36(1) (iii).	NIL
17]	A Amount of interest inadmissible under section 23 of the micro small And Medium Enterprises Development Act, 2006.	NOTES: NOT APPLICABLE
18]	Particulars of payments made to persons specified under Sec.40A(2)(b)	AS PER SCHEDULE NO. 04 (DIRECTORS' REMUNERATION)
19]	Amounts deemed to be profits and gains under section 33AB or 33ABA or 33AC	RS: NIL
20]	Any amount of profit chargeable to tax under section 41 and computation thereof	RS: NIL
21]	* A) In respect of any sum referred to in clause (a), (c), (d) or (e) of Sec.43B, the liability for which	NOT APPLICABLE
	i). Pre-existed on the first day of the previous year but was not allowed in the assessment of any preceding previous year and was	
	(a) Paid during the previous year	RS: NIL
	(b) not paid during the previous year	RS: NIL
	ii). Was incurred in the previous year and was	RS: NIL
	(a) Paid on or before the due date for furnishing the return of income of the previous year under section 139(1)	
	(b) not paid on or before the aforesaid date.	RS: NIL





\* State whether sales tax, customs tax, excise duty or any other indirect tax, levy, cess, impost etc. is passed through the profit & loss accounts

YES

22] A) Amount of MODVAT credits availed of or utilised during the previous year and its treatment in the profit and loss account and treatment of outstanding MODVAT credits in the accounts.

NOTES:

RS: NIL

B) Particulars of income or expenditure of prior period credited or debited to the profit and loss account

RS: NIL

NOTES:

23] Details of any amount borrowed on hundi or any amount due thereon (including interest on the amount borrowed) repaid, otherwise than through an account payee cheque, (section 69D)

RS: NIL

DETAILS:

24] A) \*Particulars of each loan or deposit in an amount exceeding the limit specified in Sec.269SS taken or accepted during the previous year.

B) Particulars of each repayment of loan or deposit in an amount exceeding the limit specified in section 269T made during the previous year

C) Whether a certificate has been obtained from the assessee regarding taking or accepting loan or deposit, or repayment of the same through an account or an account payee bank draft. (Yes/No)

The particulars (i) to (iv) at and the certificate (c) above need not be given in the case of a repayment of any loan deposit taken or accepted from Government, Government company, banking company or a corporation established by a Central, State or Provincial Act.

AS PER SCHEDULE NO. 05

25] a) Details of brought forward loss or depreciation allowance, in the following manner, to the extent available

NOT APPLICABLE

\*[Serial Number, A.Y., Nature of loss/allowance (in rupees Amount as returned (in rupees) Amounts as assessed (give reference to relevant order) Remarks]

NOT APPLICABLE

b) Whether a change in shareholding of the company has taken place in the previous year due to which the losses incurred prior to the previous year cannot be allowed to be carried forward in terms of section 79

NO

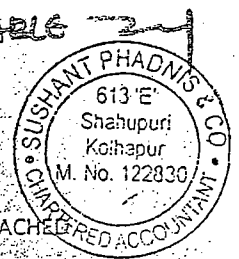
26] Section-wise details of deductions, if any, admissible under Chapter VIA

NOT APPLICABLE  
SECTION 80-B

27] A) Whether the Assessee has complied with the provisions of chapter XVII-B regarding deduction of tax at source and regarding the payment there of the credit of the Central government

YES

SEE TDS RETURNS ATTACHED



27] B) If the provisions of chapter XVII-B have not been complied with, please give the details \*, namely:

- i) Tax deductible and not deducted at all
  - ii) Shortfall on account of lesser deduction than required than required to be deducted
  - iii) Tax deducted late
  - iv) Tax deducted but not paid to the credit of the Central government..
- "Please give the details of cases covered in (i) to (iv) above"

SEE TDS RETURNS ATTACHED

28] A) In the case of a trading concern, give quantitative details of principal items of goods traded

- i. Opening Stock
- ii) Purchase during the previous year
- iii) Sales during the previous year
- iv) Closing Stock,
- v) Shortage/excess if any

NOT APPLICABLE

NOTE: CONSTRUCTION OF EARTHEN DAM BUSINESS

B) In the case of a manufacturing concern, give quantitative details of the principal items of raw materials, finished products and by-products

NOT APPLICABLE

- i) Raw Materials
  - a. Opening Stock
  - b. Purchase during the previous year
  - c. Consumption during the previous year
  - d. Sales during the previous year
  - e. Closing stock
  - f. \*yield of finished products
  - g. \*Percentage of yield
  - h. \*Shortage/excess, if any

NOT APPLICABLE

NOTE: CONSTRUCTION OF EARTHEN DAM BUSINESS

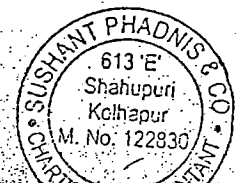
ii) Finished products/By-products

- a. Opening Stock
- b. Purchase during the previous year
- c. Quantity manufactured during the previous year

NOT APPLICABLE

NOT APPLICABLE

NOT APPLICABLE



- d. Sales during the previous year NOT APPLICABLE
- e. Closing stock NOT APPLICABLE
- f.. \*shortage/excess, if any NOT APPLICABLE

NOTE: CONSTRUCTION OF EARTHEN DAM BUSINESS

29] In the case of a domestic company, details of tax on distributed profits under section 115-O in the following form

- A) Total amount of distributed profits NOT APPLICABLE
- B) Total tax paid thereon NOT APPLICABLE
- C) Dates of payment with amounts

30] Whether any cost audit was carried out, if yes, enclose a copy of the report of such audit [See section 139(9)] NOT APPLICABLE

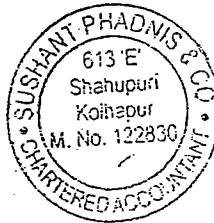
31] Whether any audit was conducted under the Central Excise Act, 1944, if yes, enclose a copy of the report of such audit NOT APPLICABLE

32] Accounting ratios with calculations as follows

- A) Gross profit/Turnover 25.93%
- B) Net profit/turnover 11.00%
- C) Stock-in-trade/Turnover, 9.00%
- D) Material consumed/Finished goods produced Not Applicable

PLACE :- KOLHAPUR.

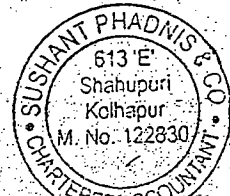
DATE :- 15/07/2010



*Sushant Phadnis*  
 Name : SUSHANT PHADNIS  
 Designation : CHARTERED ACCOUNTANTS  
 Address : SUSHANT PHADNIS & CO  
 PHADNIS CHAMBERS, 2<sup>ND</sup>  
 LANE SHAHUPURI,  
 KOLHAPUR-416001

Note:

1. The Annexure to this Form must be filled up failing which the Form will be considered as incomplete
2. This Form and the Annexure have to signed by the person competent to sign Form No 3 CA or Form-3 CB, as the case may be.



Annexure - I

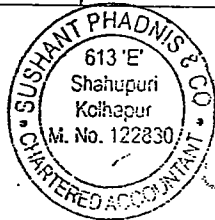
PART - A

- |                             |  |
|-----------------------------|--|
| 1. Name of the Assessee     | DM CORPORATION PRIVATE LIMITED (FORMERLY KNOWN AS MOHITE MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED) |
| 2. Address                  | 240 B<br>Mohite House<br>General Thorat Marg<br>Tarabai Park<br>Kolhapur - 416003<br>Maharashtra             |
| 3. Permanent Account Number | AADCM6281H   |
| 4. Status                   | A domestic Company - Public Not Substantially Interested   |
| 5. Previous year ended      | 31st March, 2010   |
| 6. Assessment year          | 2010-2011  |

PART - B

Nature of Business or Profession in respect of every business or profession carried on during the previous year	Code*	0501
---	-------	------

Sr. No.	Parameters	Current Year	Preceding Year	Sr. No.	Parameters	Current Year	Preceding Year
1.	Paid up share capital/ Capital of Partner/Proprietor	50000000.00	41985000.00	9.	Gross profit	183140017.00	182213603.00
2.	Share Application Money/Current Account of Partner or Proprietor, if any,	0	0	10.	Commission received	0	0
3.	Reserves and Surplus/Profit and Loss Account	417613307.00	35758290.00	11.	Commission paid	0	0
4.	Secured loans	547991901.00	219591179.00	12.	Interest received	2738229.00	1856672.00
5.	Unsecured loans	120000.00	240000.00	13.	Interest paid	8995688.00	14897373.00
6.	Current liabilities and provisions	59403871.00	32192664.00	14.	Depreciation as per books of account	18880026.00	17462671.00
7.	Total of Balance Sheet	607515772.00	651594133.00	15.	Net Profit (or loss) before tax as per Profit and Loss Account	108410573.00	97248524.00
8.	Gross turnover/Gross receipts	706295075.00	757505814	16.	Taxes on income paid / provided for in the books	34354086.00	11343561.00



PLACE: KOLHAPUR  
DATE : 15/07/2010

*Sushant Phadnis*  
Name: SUSHANT PHADNIS AND CO.  
Address: PHADNIS CHAMBERS, 2<sup>ND</sup> LANE  
SHAHUPURI KOLHAPUR 416001  
M.NO.122830

**SCHEDULE NO. 1**

**WORKING CAPITAL COMPUTATION**

DM CORPORATION PVT. LTD

A.Y. - 2010-2011

(Formerly known as Mohite & Mohite (Engineers & Contractors) Pvt. Ltd.)

	Current Year 2009-2010	Previous Year 2008-2009	Earlier Year 2007-2008
WORK DONE	65,88,51,826	70,27,25,123	29,70,40,472
<b>DIRECT EXPENSES</b>			
Material - Cement	1,09,07,754	68,78,569	1,10,44,838
Material - Steel	4,23,07,932	1,97,40,514	1,32,13,172
Material - Others	50,20,876	57,26,812	91,42,047
Freight, VAT, CST	64,20,662	50,66,043	61,14,567
Diesel & Oil	8,38,01,963	7,63,80,721	6,95,49,051
Transport	-	-	3,83,264
Excavation Expenses	18,01,96,540	23,97,28,327	4,28,89,429
Hire Charges	9,00,000	9,00,000	23,72,002
Wages	11,98,74,942	14,73,32,369	5,42,59,467
Tyres, tubes	78,07,736	48,34,230	22,60,219
Machinery repairs	13,04,615	9,09,936	92,95,160
Stores, spares consumed	1,71,62,121	1,29,87,610	-
Misc. Site Exps.	6,667	26,390	1,24,163
<b>TOTAL DIRECT EXPENSES</b>	<b>47,57,11,809</b>	<b>52,05,11,520</b>	<b>22,06,47,379</b>
Add :- Opening WIP	11,04,91,957	16,52,72,648	11,09,83,726
A) Cost of Work Done	58,62,03,766	68,57,84,168	33,16,31,104
Contract Receipts	70,62,95,075	75,75,05,814	24,27,51,549
GP %	25.93%	24.05%	31.47%
Less : GP Margin	(18,31,40,017)	(18,22,13,603)	(7,63,93,093)
B)	52,31,55,058	57,52,92,211	16,63,58,456
C) WIP - A minus B	6,30,48,708	11,04,91,957	16,52,72,648
Closing WIP	6,30,48,708	11,04,91,957	16,52,72,648

**Note :** Work in progress inclusive of stock of stores, spares & material at project sites, breakup of which is separately given in Balance Sheet.

(Vijay Joshi)  
Director

  
(Dilip Mohite)  
Director

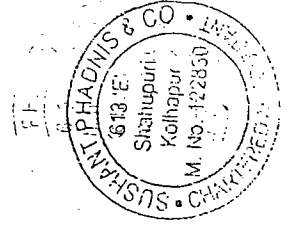
(Dilip Mohite)  
Chairman & MD

02/10/2010

**DM CORPORATION PRIVATE LIMITED**  
(Formerly known as MOHITE & MOHITE (ENGINEERS & CONTRACTORS) PRIVATE LIMITED)  
**DEPRECIATION** 31/03/2010

**PVT. LIMITED COMPANY**  
Financial Year - 2009-2010  
Assessment Year - 2010-2011

Sr. No.	Particulars	Depre- ciation %	Opening WDV as on 01-04-2009	Add : Use => 180 days	Add : Use =< 180 days	Deletion during 2009-2010	Total Assets		Depreciation for F.Y. upto 31.03.2010	Closing WDV on 31-03-2010 [After depreciation]
							31-03-2010 [Before Depreciation]	31-03-2010		
1]	Open Plots	0%	-	1,13,96,009.00	-	-	1,13,96,009.00	-	1,13,96,009.00	
2]	Garage Plot	0.00%	-	71,00,192.00	2,27,874.00	-	73,28,066.00	-	73,28,066.00	
3]	Plant & Machinery	15.00%	9,46,23,556.68	7,39,119.88	11,83,484.97	-	9,65,46,161.53	1,43,93,162.86	8,21,52,998.67	
4]	Office Equipments	10.00%	3,96,858.90	2,59,312.00	2,52,735.00	-	9,08,905.90	78,253.84	8,30,652.06	
5]	Office Furniture & Fixture	10.00%	3,87,559.80	2,06,968.00	3,36,936.00	-	9,31,463.80	76,299.58	8,55,164.22	
6]	Motor Cars	15.00%	82,73,249.50	-	-	14,00,000.00	68,73,249.50	10,30,987.43	58,42,262.08	
7]	Commercial Vehicles	50.00%	7,42,360.50	2,25,60,468.80	45,49,350.00	-	2,78,52,179.30	1,27,88,752.15	1,50,63,427.15	
8]	Vehicle - 2 wheelers	15.00%	64,050.70	-	67,654.00	-	1,31,704.70	14,681.66	1,17,023.05	
9]	Computers	60.00%	2,23,443.80	3,09,842.00	4,20,518.00	30,000.00	9,23,803.80	4,28,126.88	4,95,676.92	
	<b>Sub - Total :-</b>		<b>10,47,11,079.88</b>	<b>4,25,71,911.68</b>	<b>70,38,551.97</b>	<b>14,30,000.00</b>	<b>15,28,91,543.53</b>	<b>2,88,10,264.39</b>	<b>12,40,81,279.14</b>	
	<b>Mumbai Flat</b>			<b>1,60,18,000.00</b>	<b>2,60,13,580.00</b>		<b>4,20,31,580.00</b>		<b>4,20,31,580.00</b>	
	<b>Mumbai Flat</b>				<b>13,19,863.00</b>		<b>13,19,863.00</b>		<b>13,19,863.00</b>	
	<b>Hydro Project Phatakawadi WIP</b>		<b>19,84,000.00</b>	<b>1,47,63,449.47</b>	<b>8,39,02,730.42</b>		<b>10,06,50,179.89</b>		<b>10,06,50,179.89</b>	
	<b>Market Yard Plot-KDCC WIP</b>			<b>1,10,00,000.00</b>			<b>1,10,00,000.00</b>		<b>1,10,00,000.00</b>	
	<b>Machi. Tools-Phatakawadi WIP</b>				<b>24,404.00</b>		<b>24,404.00</b>		<b>24,404.00</b>	
	<b>Plant &amp; Machi. Phatakawadi WIP</b>			<b>95,842.21</b>	<b>31,32,770.49</b>		<b>32,28,612.70</b>		<b>32,28,612.70</b>	
	<b>Sub - Total :-</b>		<b>10,66,95,079.88</b>	<b>8,44,49,203.36</b>	<b>12,14,31,899.88</b>	<b>14,30,000.00</b>	<b>31,11,46,183.12</b>	<b>2,88,10,264.39</b>	<b>28,23,35,918.73</b>	

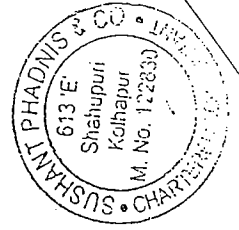


02/10/2010

**DM CORPORATION PRIVATE LIMITED**  
(Formerly known as MOHITE & MOHITE (ENGINEERS & CONTRACTORS) PRIVATE LIMITED)  
**DEPRECIATION AS PROVIDED IN BOOKS Upto 31/03/2010**

**PVT. LIMITED COMPANY**  
Financial Year - 2009-2010  
Assessment Year - 2010-2011

Particulars	Depreciation %	Gross Assets as on 01-04-2009	Additions --> 180 days	Add : Use --< 180 days	Deletion/Sale UPTO 31/03/2010	GROSS ASSETS [Before Depreciation] 31/03/2010	Depreciation provided till 31/03/2009	Depreciation Reverted on Assets Sold	Depreciation Upto 31/03/2010 till	Total Depreciation 31/03/2010	NET ASSETS
											on 31/03/2010 [After depreciation]
1] Open Plots	0%	-	1,13,96,009.00	-	-	1,13,96,009.00	-	-	-	-	1,13,96,009.00
2] Garage Plot	0.00%	-	71,00,192.00	2,27,874.00	-	73,28,066.00	-	-	-	-	73,28,066.00
3] Plant & Machinery	11.31%	14,40,87,770.54	2,11,23,603.68	45,83,484.97	-	16,97,94,859.19	4,18,90,895.42	-	1,76,61,268.85	5,95,52,164.27	11,02,42,694.92
4] Office Equipments	6.33%	5,98,438.00	2,59,312.00	2,52,735.00	-	11,10,485.00	1,25,311.00	-	50,630.13	1,75,941.13	9,34,543.87
5] Office Furniture & Fixture	6.33%	6,14,312.50	2,06,968.00	3,36,936.00	-	11,58,216.50	1,56,646.00	-	57,205.98	2,13,851.98	9,44,364.52
6] Motor Cars	9.50%	1,40,79,828.00	-	10,99,350.00	29,15,110.00	1,44,40,053.00	33,92,503.00	5,16,483.00	9,66,213.66	38,42,233.66	1,05,97,819.34
7] Commercial Motor Cars	0.00%	-	-	-	-	-	-	-	-	-	-
8] Vehicle - 2 wheelers	9.50%	69,244.00	-	67,654.00	-	1,36,898.00	903.00	-	9,026.18	9,929.18	1,26,968.82
9] Computers	16.21%	9,21,370.00	3,09,842.00	4,20,518.00	1,37,990.00	15,13,740.00	3,06,379.00	56,954.00	1,35,681.08	3,85,106.08	11,28,633.92
<b>Total</b>		<b>16,03,70,963.04</b>	<b>4,25,71,911.68</b>	<b>69,88,551.97</b>	<b>30,53,100.00</b>	<b>20,68,78,326.69</b>	<b>4,58,72,637.42</b>	<b>5,73,437.00</b>	<b>1,88,80,025.87</b>	<b>6,41,79,226.29</b>	<b>14,26,99,100.40</b>
Mumbai Flat		-	1,60,18,000.00	2,60,13,580.00	-	4,20,31,580.00	-	-	-	-	4,20,31,580.00
Mumbai Flat		-	-	13,19,863.00	-	13,19,863.00	-	-	-	-	13,19,863.00
Hydro Project Phatakawadi WIP		19,84,000.00	1,47,63,449.47	8,39,02,730.42	-	10,06,50,179.89	-	-	-	-	10,06,50,179.89
Market Yard Plot-KOCC WIP		-	1,10,00,000.00	-	-	1,10,00,000.00	-	-	-	-	1,10,00,000.00
Machi, Tools-Phatakawadi WIP		-	-	24,404.00	-	24,404.00	-	-	-	-	24,404.00
Plant & Machi: Phatakawadi WIP		-	95,842.21	31,32,770.49	-	32,28,612.70	-	-	-	-	32,28,612.70
<b>Grand Total</b>		<b>16,23,54,963.04</b>	<b>8,44,49,203.36</b>	<b>12,13,81,899.88</b>	<b>30,53,100.00</b>	<b>36,51,32,966.28</b>	<b>4,58,72,637.42</b>	<b>5,73,437.00</b>	<b>1,88,80,025.87</b>	<b>6,41,79,226.29</b>	<b>30,09,53,739.99</b>

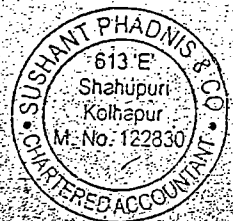


SCHEDULE NO. 3

**CERTIFICATE**

CERTIFIED THAT,

There are no cash payments in excess of Rs. 20,000.00 as stipulated under provisions of section 40A(3) read with Rule 6DD during the period 01/04/2009 to 31.03.2010.

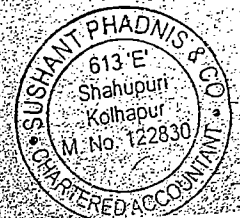




SCHEDULE NO. 4

PARTICULARS OF PAYMENTS MADE TO PERSONS SPECIFIED UNDER SECTION 40A(2)(b)

		Rs. In Lakhs.	
DIRECTORS'S REMUNERATION		2009-10	2008-09
I	SALARY	39.00	17.00
II	COMMISSION	NIL	NIL
TOTAL :-		39.00	17.00



SCHEDULE - 5

24. (a)\* Particulars of each loan or deposit in an amount exceeding the limit specified in section 269SS taken or accepted during the previous year: -

Sr. No.	Name and Address	PAN	Amount of loan or deposit taken or accepted	Whether the loan or deposit was squared up during the previous year	Maximum amount outstanding in the account at any time during the previous year	Whether the loan or deposit was taken or accepted otherwise than by an account payee cheque or an account payee bank draft
1	SHANTANU MINES AND MINERALS PVT. LTD.  MOHITE HOUSE, 240/B, TARABAI PARK, KOLHAPUR	AAMCS2265C	1000000	Yes	500000	No

- (b) Particulars of each repayment of loan or deposit in an amount exceeding the limit specified in section 269T made during the previous year: -

Sr. No.	Name and Address	PAN	Amount of repayment	Maximum amount outstanding in the account at any time during the previous year	Whether the repayment was made otherwise than by an account payee cheque or an account payee bank draft
1	SHANTANU MINES AND MINERALS PVT. LTD.  MOHITE HOUSE, 240/B, TARABAI PARK, KOLHAPUR	AAMCS2256C	1000000	500000	No



Deductor's Copy

Quarterly Statements of TDS under section 200(3) of Income-tax Act, 1961

## PROVISIONAL RECEIPT

Received e-TDS statement as per following details -

Receipt No.	Name of Deductor					
070241300341866	MOHITE & MOHITE [ENGINEER'S & CONTRACTORS] PVT LTD					
Date	TAN	A.O. Code	Type of Return	Form No.	Periodicity	Financial Year
03 May 2010	KLPM01927C	PNEWT321	Regular	26Q	Q4	2009-10
No. of Deductee Records	Total Amount Paid (Rs.)	Total Income Tax Deducted (Rs.)	No. of Challans	Total Challan Amt. (Rs.)	Upload Fees (Rs.) Inclusive of taxes as applicable	
94	107069373.00	2146727.00	20	2146727.00	30.00	
Total Tax Deposited as per Deductee Details (Rs.)		2146727.00		On behalf of National Securities Depository Limited (e-TDS Intermediary)		
Deficiency(ies) wrt to PAN of Deductees. Correction statement may be filed, if required.				TIN-FC ID: 07024 Shell Transource Ltd. AAACN2082NST001 - STMUM/DIV-III/BAS/2847 Shell Transource Ltd, 1888, E, Off No204 Omega Towers, Rajarampuri, Kolhapur-416008		
PAN APPLIED	PAN INVALID	PAN NOT AVAILABLE				
0	0	1				
						Signature

SAM 5.54


- Notes: 1) Verify status of statement at [www.tin-nsdl.com](http://www.tin-nsdl.com). File correction statement to rectify errors including deductee PAN.  
2) Use same TAN to deposit tax and to file returns.  
3) Online Tax Statement helps you in filing your income return. Register at [www.tin-nsdl.com](http://www.tin-nsdl.com).

Deductor's Copy

Quarterly Statements of TDS under section 200(3) of Income-tax Act, 1961

**PROVISIONAL RECEIPT**

Received e-TDS statement as per following details -

Receipt No.	Name of Deductor					
070241300341855	MOHITE & MOHITE [ENGINEER'S & CONTRACTORS] PVT LTD					
Date	TAN	A.O. Code	Type of Return	Form No.	Periodicity	Financial Year
03 May 2010	KLPM01927C	PNEW321	Regular	24Q	Q4	2009-10
No. of Deductee Records	Total Amount Paid (Rs.)	Total Income Tax Deducted (Rs.)		No. of Challans	Total Challan Amt. (Rs.)	Upload Fees (Rs.) Inclusive of taxes as applicable
12	1499200.00	268000.00		3	268000.00	30.00
Total Tax Deposited as per Deductee Details (Rs.)		No. of Salary Records		On behalf of National Securities Depository Limited (e-TDS Intermediary)  TIN-FC ID: 07024 Shell Transource Ltd. AAACN2082NST001 - ST/MUM/DIV-III/BAS/2847 Shell Transource Ltd, 1838, E, Off No204 Omega Towers, Rajarampuri, Kolhapur-416008		
268000.00		3				
Deficiency(ies) wrt to PAN of Deductees. Correction statement may be filed, if required.						
PAN APPLIED	PAN INVALID	PAN NOT AVAILABLE		Signature 		
0	0	0				

- Notes: 1) Verify status of statement at [www.tin-nsdl.com](http://www.tin-nsdl.com). File correction statement to rectify errors including deductee PAN.  
 2) Use same TAN to deposit tax and to file returns.  
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Deductor's Copy

Quarterly Statements of TDS under section 200(3) of Income-tax Act, 1961

**PROVISIONAL RECEIPT**

Received e-TDS statement as per following details -

Receipt No.	Name of Deductor					
070241100081143	MOHITE & MOHITE [ENGINEER'S & CONTRACTORS] PVT LTD					
Date	TAN	A.O. Code	Type of Return	Form No.	Periodicity	Financial Year
08 January 2010	KLPM01927C	PNEWT321	Regular	26Q	Q3	2009-10
No. of Deductee Records	Total Amount Paid (Rs.)	Total Income Tax Deducted (Rs.)	No. of Challans	Total Chaffan Amt. (Rs.)	Upload Fees (Rs.) Inclusive of taxes as applicable	
50	74157415.00	1482183.00	13	1482183.00	30.00	
Total Tax Deposited as per Deductee Details (Rs.)		1482183.00		On behalf of National Securities Depository Limited (e-TDS Intermediary)  TIN-FC ID: 07024 Shell Transource Ltd. AAACN2082NST001 - ST/MUM/DIV-III/BAS/2847 Shell Transource Ltd, 1888, E, Off No.204 Omega Towers, Rajarampuri, Kolhapur-416008   Signature		
Deficiency(ies) wrt to PAN of Deductees. Correction statement may be filed, if required.						
PAN APPLIED	PAN INVALID	PAN NOT AVAILABLE				
0	0	0				


- Notes: 1) Verify status of statement at [www.tin-nsdl.com](http://www.tin-nsdl.com). File correction statement to rectify errors including deductee PAN.  
 2) Use same TAN to deposit tax and to file returns.  
 3) Online Tax Statement helps you in filing your income return. Register at [www.tin-nsdl.com](http://www.tin-nsdl.com).

SAM 5.54

Quarterly Statements of TDS under section 200(3) of Income-tax Act, 1961

PROVISIONAL RECEIPT

Received e-TDS statement as per following details -

Receipt No.	Name of Deductor					
070241100081154	MOHITE & MOHITE [ENGINEER'S & CONTRACTORS] PVT LTD					
Date	TAN	A.O. Code	Type of Return	Form No.	Periodicity	Financial Year
08 January 2010	KLPM01927C	PNEWT321	Regular	24Q	Q3	2009-10
No. of Deductee Records	Total Amount Paid (Rs.)	Total Income Tax Deducted (Rs.)	No. of Challans		Total Challan Amt. (Rs.)	Upload Fees (Rs.) Inclusive of taxes as applicable
9	1124400.00	201000.00	3		201000.00	30.00
Total Tax Deposited as per Deductee Details (Rs.)			No. of Salary Records		On behalf of National Securities Depository Limited (e-TDS Intermediary)  TIN-FC ID: 07024 Shell Transource Ltd. AAACN2082NST001 - ST/MUM/DIV-III/BAS/2847 Shell Transource Ltd, 1888, E, Off No.204 Omega Towers, Rajarampuri, Kolhapur-416008   Signature	
201000.00			0			
Deficiency(ies) wrt to PAN of Deductees. Correction statement may be filed, if required.						
PAN APPLIED		PAN INVALID		PAN NOT AVAILABLE		
0		0		0		

- Notes: 1) Verify status of statement at [www.tin-nsdl.com](http://www.tin-nsdl.com). File correction statement to rectify errors including deductee PAN.  
 2) Use same TAN to deposit tax and to file returns.  
 3) Online Tax Statement helps you in filing your income return. Register at [www.tin-nsdl.com](http://www.tin-nsdl.com).

SAM 5.54

## Quarterly Statements of TDS under section 200(3) of Income-tax Act, 1961

## PROVISIONAL RECEIPT

Received e-TDS statement as per following details -

Receipt No.	Name of Deductor					
070241100073056	MOHITE & MOHITE [ENGINEER'S & CONTRACTORS] PVT LTD					
Date	TAN	A.O. Code	Type of Return	Form No.	Periodicity	Financial Year
22 October 2009	KLPM01927C	PNEWT321	Regular	26Q	Q2	2009-10
No. of Deductee Records	Total Amount Paid (Rs.)	Total Income Tax Deducted (Rs.)	No. of Challans	Total Challan Amt. (Rs.)	Upload Fees (Rs.) Inclusive of taxes as applicable	
41	15732915.00	381930.00	15	383166.00	30.00	
Total Tax Deposited as per Deductee Details (Rs.)		381930.00		On behalf of National Securities Depository Limited (e-TDS Intermediary)		
Deficiency(ies) wrt to PAN of Deductees. Correction statement may be filed, if required.				TIN-FC ID: 07024 Shell Transource Ltd. AAACN2082NST001 - ST/MUM/DIV-III/BAS/2847 Shell Transource Ltd, 1838, E, Off No.204 Omega Towers, Rajarampuri, Kolhapur-416008		
PAN APPLIED	PAN INVALID	PAN NOT AVAILABLE				
0	0	0				
						Signature

- Notes: 1) Verify status of statement at [www.tin-nsdl.com](http://www.tin-nsdl.com). File correction statement to rectify errors including deductee PAN.  
2) Use same TAN to deposit tax and to file returns.  
3) Online Tax Statement helps you in filing your income return. Register at [www.tin-nsdl.com](http://www.tin-nsdl.com).


SAM 5.54

Received

Quarterly Statements of TDS under section 200(3) of Income-tax Act, 1961

PROVISIONAL RECEIPT

Received e-TDS statement as per following details -

Receipt No.		Name of Deductor				
070241100073034		MOHITE & MOHITE [ENGINEER'S & CONTRACTORS] PVT LTD				
Date	TAN	A.O. Code	Type of Return	Form No.	Periodicity	Financial Year
22 October 2009	KLPM01927C	PNEWT321	Regular	24Q	Q2	2009-10
No. of Deductee Records	Total Amount Paid (Rs.)	Total Income Tax Deducted (Rs.)		No. of Challans	Total Challan Amt. (Rs.)	Upload Fees (Rs.) Inclusive of taxes as applicable
9	1124400.00	201000.00		3	201000.00	30.00
Total Tax Deposited as per Deductee Details (Rs.)			No. of Salary Records		On behalf of National Securities Depository Limited (e-TDS Intermediary)  TIN-FC ID: 07024 Shell Transource Ltd. AAACN2082NST001 - ST/MUM/DIV-III/BAS/2847 Shell Transource Ltd, 1838, E, Off No.204 Omega Towers, Rajarampuri, Kolhapur-416008   Signature	
201000.00			0			
Deficiency(ies) wrt to PAN of Deductees. Correction statement may be filed, if required.						
PAN APPLIED		PAN INVALID		PAN NOT AVAILABLE		
0		0		0		

- Notes: 1) Verify status of statement at [www.tin-nsdl.com](http://www.tin-nsdl.com). File correction statement to rectify errors including deductee PAN.  
 2) Use same TAN to deposit tax and to file returns.  
 3) Online Tax Statement helps you in filing your income return. Register at [www.tin-nsdl.com](http://www.tin-nsdl.com).



Deductor's Copy

Quarterly Statements of TDS under section 200(3) of Income-tax Act, 1961

## PROVISIONAL RECEIPT

Received e-TDS statement as per following details -

Receipt No.	Name of Deductor					
70241100054952	MOHITE & MOHITE [ENGINEER'S & CONTRACTORS] PVT LTD					
Date	TAN	A.O. Code	Type of Return	Form No.	Periodicity	Financial Year
14 Jul 2009	KLPM01927C	PNEWT321	Regular	24Q	Q1	2009-10
No. of Deductee Records	Total Amount Paid (Rs.)	Total Income Tax Deducted (Rs.)	No. of Challans		Total Challan Amt. (Rs.)	Upload Fees (Rs.) Inclusive of taxes as applicable
6	749600.00	134000.00	2		134000.00	30.00
Total Tax Deposited as per Deductee Details (Rs.)			No. of Salary Records			On behalf of National Securities Depository Limited (e-TDS Intermediary)  TIN-FC ID: 07024 Shell Transource Ltd. AAACN2082NST001 - ST/MUM/DIV-III/BAS/2847 Business Auxiliary Services Shell Transource Ltd, 1888, E, Off No. 204 Omega Towers, Rajarampuri, Kolhapur-416008  Signature
134000.00			0			
Deficiency(ies) wrt to PAN of Deductees. Correction statement may be filed, if required.						
PAN APPLIED		PAN INVALID		PAN NOT AVAILABLE		
0		0		0		

Notes: 1) Verify status of statement at [www.tin-nsdl.com](http://www.tin-nsdl.com). File correction statement to rectify errors including deductee PAN.  
 2) Use same TAN to deposit tax and to file returns.  
 3) Online Tax Statement helps you in filing your income return. Register at [www.tin-nsdl.com](http://www.tin-nsdl.com).

SAM 5.52

Quarterly Statements of TDS under section 200(3) of Income-tax Act, 1961

## PROVISIONAL RECEIPT

received e-TDS statement as per following details -

Receipt No.	Name of Deductor					
070241100054963	MOHITE & MOHITE [ENGINEER'S & CONTRACTORS] PVT LTD					
Date	TAN	A.O. Code	Type of Return	Form No.	Periodicity	Financial Year
14 Jul 2009	KLPM01927C	PNEWT321	Regular	26Q	Q1	2009-10
No. of Deductee Records	Total Amount Paid (Rs.)	Total Income Tax Deducted (Rs.)		No. of Challans	Total Challan Amt. (Rs.)	Upload Fees (Rs.) Inclusive of taxes as applicable
31	10945170.00	379115.00		9	379115.00	30.00
Total Tax Deposited as per Deductee Details (Rs.)		379115.00		On behalf of National Securities Depository Limited (e-TDS Intermediary)		
Deficiency(ies) wrt to PAN of Deductees. Correction statement may be filed, if required.				TIN-FC ID: 07024 Shell Transource Ltd. AAACN2082NST001 - ST/MUM/DIV-III/BAS/2847 Business Auxiliary Services Shell Transource Ltd, 1888, E, Off No.204 Omega Towers, Rajarampuri, Kolhapur-416008		
PAN APPLIED	PAN INVALID	PAN NOT AVAILABLE		Signature		
0	0	0				

- Notes: 1) Verify status of statement at [www.tin-nsdl.com](http://www.tin-nsdl.com). File correction statement to rectify errors including deductee PAN.  
2) Use same TAN to deposit tax and to file returns.  
3) Online Tax Statement helps you in filing your income return. Register at [www.tin-nsdl.com](http://www.tin-nsdl.com).

CHANGING BRANCH

VALID FOR THREE MONTHS ONLY

ICICI Bank

DD No. 10000000000000000000 1997

DATE	1	1	2	3	4	5
D	M	Y	Y	Y	Y	Y

23/3/2013

ON DEMAND PAY INDIAN REGULATORY COMMISSION OF ORDER

RUPEES

₹ 00 \*\*\*\*\*

FOR VALUE RECEIVED

AMOUNT IN WORDS: 000000.00

10000000000000000000

Issuing Branch TARAPAKI Authorized Signatory [Signature]

Authorized Signatory [Signature]  
Please sign above

⑈001967⑈ 000229000⑈ 001159⑈ 16

**KERC REGISTRATION FEES**

**CTA LIC**

*For pithon filing*

# Sushant Phadnis & Co.

Chartered Accountants

Date :- 30<sup>th</sup> January, 2013

## CERTIFICATE

### TO WHOMSOEVER IT MAY CONCERN

This is to Certify that the annual turnover and net worth of DM Corporation Pvt. Ltd. (Formerly known as Mohite and Mohite (Engineers and Contractors) Pvt. Ltd.), Kolhapur during the following years are as under –

Financial Year	Net Worth (in Rs.)	Turnover (in Rs.)
2003-04	12,51,22,070	-
2004-05	12,98,06,424	3,52,28,068
2005-06	13,96,26,151	31,49,86,114
2006-07	27,72,40,668	14,31,56,961
2007-08	28,36,18,776	24,27,51,549
2008-09	39,95,68,290	75,12,57,362
2009-10	46,74,82,958	70,62,95,075
2010-11	51,15,06,012	84,45,68,724
2011-12	72,64,39,660	79,09,27,744

The figure of net worth and turnover as shown above are as per their audited financial statements.

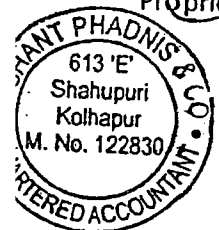
They are financially sound and dealing, performances are satisfactory.

for Sushant Phadnis & Co.  
Chartered Accountants

(Sushant Phadnis)  
Proprietor

TRUE COPY

Sub Divisional Engineer  
Warana Project Sub Dn. No. 4  
Kodoli



Membership No. 122830

भारत सरकार-कॉर्पोरेट कार्य मंत्रालय  
कम्पनी रजिस्ट्रार कार्यालय, महाराष्ट्र, पुणे

नाम परिवर्तन के पश्चात नया निगमन प्रमाण-पत्र

कॉर्पोरेट पहचान संख्या : U45205PN2002PTC017289

मैसर्स MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED

के मामले में, मैं एतद्वारा सत्यापित करता हूँ कि मैसर्स  
MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED

जो मूल रूप में दिनांक सोलह सितम्बर दो हजार दो को कम्पनी अधिनियम, 1956 (1956 का 1) के अंतर्गत मैसर्स  
MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED

के रूप में निगमित की गई थी, ने कम्पनी अधिनियम, 1956 की धारा 21 की शर्तों के अनुसार विधिवत आवश्यक विनिश्चय पारित करके तथा  
लिखित रूप में यह सूचित करके की उसे भारत का अनुमोदन, कम्पनी अधिनियम, 1956 की धारा 21 के साथ पठित, भारत सरकार, कम्पनी कार्य  
विभाग, नई दिल्ली की अधिसूचना सं. सा. का. नि 507 (अ) दिनांक 24.6.1985 एस्.अर.एन A85826980 दिनांक 04/06/2010 के द्वारा  
प्राप्त हो गया है, उक्त कम्पनी का नाम आज परिवर्तित रूप में मैसर्स  
DM CORPORATION PRIVATE LIMITED

हो गया है और यह प्रमाण-पत्र, कथित अधिनियम की धारा 23(1) के अनुसरण में जारी किया जाता है।

यह प्रमाण-पत्र, मेरे हस्ताक्षर द्वारा पुणे में आज दिनांक चार जून दो हजार दस को जारी किया जाता है।

GOVERNMENT OF INDIA - MINISTRY OF CORPORATE AFFAIRS  
Registrar of Companies, Maharashtra, Pune

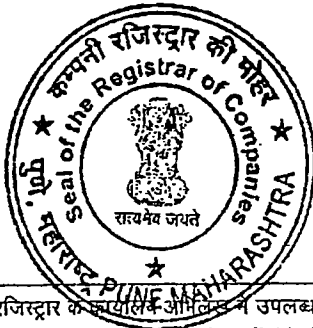
Fresh Certificate of Incorporation Consequent upon Change of Name

Corporate Identity Number : U45205PN2002PTC017289

In the matter of M/s MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED

I hereby certify that MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED which was originally incorporated on Sixteenth day of September Two Thousand Two under the Companies Act, 1956 (No. 1 of 1956) as MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED having duly passed the necessary resolution in terms of Section 21 of the Companies Act, 1956 and the approval of the Central Government signified in writing having been accorded thereto under Section 21 of the Companies Act, 1956, read with Government of India, Department of Company Affairs, New Delhi, Notification No. G.S.R 507 (E) dated 24/06/1985 vide SRN A85826980 dated 04/06/2010 the name of the said company is this day changed to DM CORPORATION PRIVATE LIMITED and this Certificate is issued pursuant to Section 23(1) of the said Act.

Given under my hand at Pune this Fourth day of June Two Thousand Ten :



TRUE COPY

Sub Divisional Engineer  
Warana Project Sub Dn. No. 4  
Kodoli

(VISHNU PANDURANG KATKAR)

कम्पनी रजिस्ट्रार / Registrar of Companies  
महाराष्ट्र, पुणे  
Maharashtra, Pune

कम्पनी रजिस्ट्रार के कार्यालय में उपलब्ध पत्राचार का पता :

Mailing Address as per record available in Registrar of Companies office:

DM CORPORATION PRIVATE LIMITED  
MOHITE HOUSE 240/B GENTHORAT MARG, TARABAI PARK,  
KOLHAPUR - 416003,  
Maharashtra, INDIA

Stamp Duty paid Rs. 200/- dated 9-9-2002  
[Receipt no. 1224218 - Karveer - I, Kolhapur]

THE COMPANIES ACT, 1956  
COMPANY LIMITED BY SHARES  
MEMORANDUM OF ASSOCIATION

OF

**DM CORPORATION PRIVATE LIMITED**

[ C.I.N. - U - 45205 - PN - 2002 - PTC - 017289 ]

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- I. The name of the Company is  
**DM CORPORATION PRIVATE LIMITED**
- II. The Registered Office of the Company will be situated in the State of Maharashtra, within the jurisdiction of Registrar of Companies, Pune.
- III. The objects for which the Company is established are :
- A. **THE MAIN OBJECTS OF THE COMPANY TO BE PURSUED BY THE COMPANY ON ITS INCORPORATION :**
- 1] To take over the entire assets and liabilities of M/s MOHITE & MOHITE [ENGINEERS & CONTRACTORS], a registered partnership firm, with registered office located at Mohite Complex, Zilla Parishad Road, Nagala Park, Kolhapur - 416 003 in the state of Maharashtra, India, having Income Tax Permanent Account no. AACFM-4102-F and thereafter, said firm shall stand dissolved.
  - 2] To carry on, in India or elsewhere, the business to generate, co-generate, receive, produce, buy, sell, resell, develop, handle, project, supply and to act as agent, broker, representative, consultant, collaborators or otherwise to deal in electric power or to co-generate electric power by molasses and other by - product received during the process of sugar production, establishment of thermal power plants, hydraulic power plants, wind mill turbines, solar power plants and to construct, lay-down, establish, promote erect, build, install, commission, carry out and run power substations, work shops, repair shops, wires, cables, transmission lines, accumulators, street lights for the purpose of conservation, distribution and supply of electricity in participating industries, State Electricity Boards, industrial, commercial, domestic, public and also to provide regular services for repairing and maintenance of all distribution and supply lines.

**TRUE COPY**

1

*SHA*  
Sub Divisional Engineer  
Warana Project Sub Dn. No. 4  
Kodoli

3] To carry on, in India or elsewhere, the business of constructional engineers, architects, builders, contractors, decorators, electricians, wood workers and to lay out, develop, construct, build, erect, demolish, re-erect, alter, repair, remodel, highways, docks, ships, sewers, bridges, canals, wells, springs, serais, dams, power plants, bours, wharves, ports, reservoirs, embankments, irrigation reclamation, improvements, sanitary, water, gas, electric light and power supply works structural and architectural work and to acquire, develop, buy sell real estate, multi-storeyed or other buildings.

**[B] OBJECTS INCIDENTAL OR ANCILLARY TO THE ATTAINMENT OF THE MAIN OBJECTS ARE :**

4] To enter into any agreement with any Government or supreme authorities, municipal, local authorities or otherwise, that may seem conducive to the Company's objects or any of them and to obtain from any such government or authority all rights, concessions and privileges which the Company may think it desirable to obtain to carry out, exercise and comply with any such arrangements, rights, privileges, concessions.

5] To enter into agreement, partnership, or joint venture or collaboration for the business or its development / expansion with any party either from India or abroad and pay in cash or in form of shares of the Company, or both, for consideration of such arrangement[s].

6] To enter into contracts, agreements and arrangements with any other company, for the carrying out by such other company on behalf of the Company, any of the objects for which the Company is formed.

7] To work, construct, and maintain buildings, works, and conveniences of all kinds suitable for the purposes of the Company.

8] To nominate directors or managers of any subsidiary company or of any other company in which this Company is or may be interested.

9] To train or pay for the training in India or abroad of any members or any of the Company's employees or directors or any other candidates in the interests of and for the furtherance of Company's objects.

10] To advance money to such persons or companies and on such terms and with or without security as may seem expedient and in particular to customers or shareholders of or persons having dealing with the Company and to give any guarantee or indemnity for the performance of contracts by any such persons or companies.

11] To guarantee the payment of money unsecured or secured by or payable under or in respect of promissory notes, bonds, debenture-stocks, mortgages, charges, obligations, instructions and securities of any Company or of any person, whomsoever, whether incorporated or not and generally to guarantee or become surety for the performance of any contracts or obligations.

12] To pay for the property or rights acquired by the Company whether in cash or fully or partly paid shares including shares with or without preferred or guaranteed rights in respect of dividend or repayment of capital or otherwise, or by issue of

any securities with the Company has the power to issue, or partly in one mode and partly in another and generally on such terms as the Company may determine.

- 13] To give guarantees and carry on and transact every kind of guarantee and counter guarantees business and in particular to guarantee the payment of principal moneys, interests or other money secured or payable under any debentures, bonds, debenture-stock, mortgages, contracts, obligations, and securities and the payment of dividends on and the repayment of the capital or stocks and shares of all kinds and descriptions.
- 14] To acquire and undertake the whole or any part of the business property and liabilities of any person, firm body corporate or company carrying on any business which the Company is authorised to carry on.
- 15] To establish or promote or concur in establishing, promoting any other company whose object shall include the acquisition and taking over all or any of assets and liabilities of this Company or the promotion of which shall be in any manner calculated to advance directly or indirectly the objects of interest of this Company, and to subscribe, place, acquire, hold or dispose off shares, stocks or securities, issue by or any other obligations of any such company.
- 16] To insure with any person or company against losses, damages, risks and liabilities of any kind which affect the Company either wholly or partially and if thought fit to effect any such insurance by joining or becoming members of any mutual insurance and to accept any such insurance any part thereof for the account of the Company.
- 17] To make, give receipts, release and other discharges for money payable to the Company and for the claims and demands of the Company to enter into and execute all contracts deeds and instruments in connection with the transactions of the Company.
- 18] To enter into any contracts from time to time and upon such terms and conditions as may be thought expedient.
- 19] To convert any resell any shares and securities from time to time belonging to the Company.
- 20] To provide for welfare of the employees and ex-employees of the Company and the wives, widows, dependents and families of such persons by building or contributing to buildings, by grants of money, pensions, allowances, bonus by creating and subscribing towards education, recreation, medical attention and otherwise aid benevolent, religious, scientific national, educational or other institutions or objects which all have any movable or other claims to support or aid by the Company by reasons of locality of its operation and otherwise.
- 21] To establish and carry on agencies and places of business in any part of the world.
- 22] To enter franchising or technological know-how agreements with any company or person.



- 23] To purchase, take on lease or in exchange, hire or otherwise acquire any immovable or movable property, and rights or privileges which the Company may think necessary or convenient for purpose of its business which may enhance the value of any other property of the Company and in particular any lands, buildings, easements, plant and retain any property to be acquired for the purpose of the Company's business purposes or turn the same to account as may seem expedient.
- 24] To build, construct, alter, improve, maintain, enlarge, pull down, remove or replace and to develop, work, manage, carry out any buildings, offices, electric works, shops, stores, chawls, other works and conveniences which the Company may think necessary and convenient for the purpose of the business of the Company and to contribute to, subsidise or otherwise assist or take part in any constructions, improvements, maintenance, development, working, management carrying out or control thereof and to join with any other person, firm or company in doing any of these things.
- 25] To appoint, engage, retain, maintain, employ, provide for remunerate and discharge, suspend and dismiss, the experts, legal advisors, engineers, technicians, mechanics attorneys agents, accountants, other staff in India or elsewhere in the Company.
- 26] To enter into any partnership or into any arrangement, compromise, amalgamation or reconstruction for sharing profits, union of interest, co-operation, joint venture or reciprocal concessions or for limiting competition, with any person or company carrying on or engaged in or about to carry on or engage in business or transaction which can be carried on in conjunction therewith; with the intention of fulfilling all or a combination of the main objects resulting in direct or indirect benefit to this Company.
- 27] To adopt such means of making known the services, products offered or dealt in by or at the disposal of the Company as well as the property or properties, assets and effects of the Company as may seem expedient and in particular by advertising in the press by circulars, by purchase and exhibition of works of art or interest, by broadcasting, telecasting, sky writing, bill boards, hoardings, motion and talkie pictures, publications in books and periodicals, granting prizes, rewards, donations.
- 28] To sell, lease, mortgage or otherwise dispose off the property, assets or undertaking of the Company or any part thereof, for such consideration as the Company may think fit and in particular for shares, stocks, debentures or other securities of any other company whether or not having objects altogether or in part similar to those of the Company.
- 29] To let on lease or on hire or otherwise dispose off any property belonging to the Company.
- 30] To pay all preliminary expenses of any Company promoted by the Company or any company in which the Company is or may contemplate being interested including any such preliminary expenses, all or any part of the cost and expenses of the owners of any business or property acquired by any such Company.

- 31] To pay out of funds of the Company all expenses which the Company may lawfully pay, with respect to the promotion, formation, and registration of the Company.
- 32] To receive money on deposit or loan and borrow or raise money in such manner as the Company shall think fit and in particular by the issue of debentures or debentures-stock [ perpetual or otherwise ] and secure the repayment of any money borrowed, raised by mortgage, charge or lien upon all or any of the property or assets of the Company [ both present and future] including its uncalled capital and also by similar mortgage, charge or lien to secure and guarantee performance by the Company or any person or Company as the case may be, subject to Section 58A or any other applicable provisions of the Act, and directives or guidelines issued by Reserve Bank of India from time to time under Reserve Bank of India Act, 1934 or Banking Regulation Act, 1949.
- 33] To institute, conduct, defend, compound or abandon any legal proceeding by or against the Company or its officers or otherwise concerning the affairs of the Company which it may seem expedient to pay, satisfy or compromise.
- 34] To make donations to such persons or institution and such cases, either of cash or any other assets, as may be thought directly or indirectly conducive to any of the Company's objects or otherwise expedient and in particular to remunerate any person or corporation introducing business to this Company, and also to subscribe contribute or otherwise assist to guarantee money for charitable, scientific, religious or benevolent, national, public or other institutions and objects.
- 35] To invest surplus moneys of the Company, not immediately required, in to such securities or into any other approved and legal modes of investments, as may be thought proper and in the best interest of the Company and in a such manner as may be determined from time to time; and to hold, sell, realize, transport or otherwise deal with such investments and also to vary or otherwise dispose of, exchange, transfer or alienate any of the Company's investments.
- 36] To act as principals, agents, contractors, or otherwise, either alone or in conjunction with others, and to do all such things as are incidental or conducive to the attainment of the above objects.
- 37] To open account with any Bank as may be thought fit and to operate all such accounts and to make, draw, accept, endorse, discount, execute and issue cheques, bills of exchange, promissory notes, bills of lading, debentures, warrants and other negotiable instruments or any other securities connected with the business of the Company.
- 38] To apply for purchase, or otherwise acquire, and protect, and renew in any part of the world any patent, patent rights, trade marks, designs, licenses, concessions and the like, conferring any exclusive or limited right to their use, or any secret or other information as to any invention which may seem capable of being used for any of the purposes of the Company, or the acquisition of which may seem calculated directly or indirectly to benefit the Company, and to use, exercise, develop or grant license in respect of, or otherwise turn to account the property rights or information so acquired, and to expend money in experimenting upon, testing, or improving any such patents, inventions or rights.

- 39] Subject to the provisions of the Companies Act, 1956, to distribute among the members in specie any property of the Company in the event of winding up.
- 40] To acquire, purchase, or take on hire or lease equipment, articles, things, tools, plant, implements required for the use and purpose of the Company.
- 41] To carry on the activity in India and / or abroad as architects, designers, draughtsmen, decorators, surveyors, valuers, estates, town planners, appraisers, coordinators, civil engineers, constructional engineers, furnishers, structural engineers.

**[C] OTHER OBJECTS :**

- 42] To carry on the business of manufacturers and dealers in air – conditioning and refrigeration equipments, electronic equipments, including television and computers, batteries, refractories, thermometers, flashlight, detonators and explosives, hume and cement pipes, starch and by-products, calculators, typewriters and all types of office equipments, magnets, engine valves, gauges and precision instruments, conductors, rectifiers, capacitors.
- 43] To carry on the business of manufacturers of drums, barrels, tanks and containers, tubes, aerosol containers of every description from steel, tin and other materials and of such substances like paper.
- 44] To carry on the business of manufacturers, sellers, importers and exporters of and dealers in electronic, equipment transistor and tube radios, radiograms, other sound equipment, television, apparatus and all type of instruments and components for electric equipments, radio, wireless and television and to construct, maintain, carry out work, buy, sell, let on hire and deal in works, plant, machinery, conveniences.
- 45] To carry on the business of dealers and manufacturers of handicrafts, carpets, durries, mats, rugs, namdas, blankets, shawls, tweeds, liens, flannels and all other articles of woolen and worsted materials.
- 46] To carry on the business of manufacturers of and dealers in rubber and plastic tubes and tyres and films and moulds goods and in bottles, containers tubes, wrapping materials, foams, rubber and plastic products, cushions, mattresses, tapestry cloth, glass, sheet glass, decorative laminates, plywood, hardboard, block boards, timber, decorative show pieces, cushions, glass and earthenware, crockery and all sorts of decorative articles transmission belts and conveyors and similar industrial articles, pipes, tubes, hoses, rubber equipments, electric products, show products and part thereof, ethical rubber products.
- 47] To manufacture, buy, sell, exchange, supply, assemble, alter, improve, prepare for market, import, export or otherwise deal in electrical, solar, electronic or general appliances, water heaters geysers, hot plates, irons, bulbs, tube lights, grinders, mixers, fans, stoves, ovens, cooking ranges, lighters, radios, television sets, calculating machines, air exhausts, air conditioners, air conditioning units, air coolers, refrigerators, wires, cables, switches and switch gears heating, cooling and other appliances, whether meant for domestic, industrial or general use.

- 48] To carry on business of manufacturing, processing, refining, importing, exporting, buying, selling and dealing [whether wholesale or retail] in chemical, heavy chemicals, petro-chemicals, fine chemicals, organic and mineral intermediates, photographic, chemical products, metals, non-metals, gases, salts and its products, alkalis, fertilizers and chemicals, industrial and other preparations, articles and compounds [whether of animal, vegetable, mineral or any other origin], cellulose, cement, oil, dyes, cosmetics, paints, pigments, varnishes, resins, colours, minerals, electrical, photo-graphical, surgical and scientific apparatus and materials and of any product of electro-chemical, electro thermal and electro-metallurgical industries.
- 49] To carry on the business of manufacturing, processing, distilling, compounding, tableting, acquiring, buying, selling, importing, exporting and dealing in all manners in drugs or medicines, pharmaceutical, antibiotic, herbal, bacteriological and biological products, preparations and supplies of all kinds of insecticides, pesticides, surgical supplies, adhesives, disinfectants, sprays, cosmetics, and perfumes and essences, soaps, washing materials, salves, ointments, powders, toilet preparations and similar articles, plaster of paris, gypsum, plasters, food stuffs, oils, colours, glues, gums, compositions, brushes, toilet requisites, proprietary articles, laboratory reagents, sizing industrial chemicals, photographic, electrical laboratory and scientific furniture, equipments, apparatus.
- 50] To carry on the business of floriculture.
- 51] To promote, establish, run and / or otherwise carry on the business of plastics industries in all their aspect, as known at present or hereafter or manufacturers of plastics or machinery or materials for use in such industries such as wax, paper, bakelite, plywood, celluloid products, chemicals of all sorts and other articles and things and similar or allied products or processes and to manufacture and to carry on the business of making machinery or any materials which are required for any such plastic industry or in any way useful in connection with the same and to carry on business in plastic products, as merchants or dealers and to sell, purchase or otherwise acquire or deal in machinery materials or things in connection with such trade, industry, or manufacture.
- 52] To carry on the business of builders, masonry and general construction and contractors of flats, majorettes, dwelling houses, shops, offices, industrial estates, lease of lands, flats, public and private works and conveniences including ropeways, roads, highways, bridges, docks, harbours, piers, wharves, canals, reservoirs, embankments, tanks, aqueducts, sewage, drainage, sanitary, water, waste-gas, electric lights, telephonic, telegraphic and power supply works, hotels, ware houses, markets, bazaars, places of amusements, pleasure grounds, parks, gardens, swimming pools, water sewage and effluent treatment plants, shops, offices, flats dairies, furnaces, saw mills and other immovable properties and for these purposes to purchase, take on lease or otherwise acquire and hold any lands or connected therewith, to prepare building sites and to construct, reconstruct, pull down, alter, improve, decorate, manage, or let the same or any part thereof for any period, whether belonging to the Company or not and at such rent and on such conditions as the Company shall think fit, to collect rents, toll on bridges, roads, highways and to collect any other income thereof and to promote and float industrial estates and to construct or build houses, industrial estates or any other type of construction works.

- 53] To carry on business of manufacturers, retailers, traders, importers, exporters, buyers, sellers and dealers of textile machinery and spare parts.
- 54] To carry on anywhere in India or abroad, the business of manufacturers, retailers, traders, processors, importers, exporters, buyers, sellers, dealers, knitters, mercerisers, fabric printers, curers, dyers, bleacher, steam calenderers and commission agents for garments and knitwear made out of cotton, leather, silk and terry-towel material.
- 55] To carry on business as garment makers, tailors, out-fitters, costumers, mantle and dress makers, of sports apparel and knitwear, clothiers, hosiers, milliners, hatters, gloves, furries, fashion artists, dress agents, upholsterers, and makers of and dealers in scenery, fittings.
- 56] To carry on the business of spinning, knitting, weaving, manufacturing or dealing in cotton, and the preparation, dyeing bleaching mercerizing, curing, steam calendaring, printing or colouring of any of the said substances including cotton, terry-towel, silk and leather.
- 57] (i) To purchase, take on lease, or otherwise acquire, freehold and other lands and sea-beds, properties, oil fields, oil wells, natural gas fields, or wells, refineries, mines and mineral properties and also grants, concessions, leases, claims, licenses of , or other interests in, oil fields, natural gas fields, mines, mining rights, lands, minerals, water rights and either absolutely or conditionally and either solely or jointly with others to prospect, explore, open and work oil fields, claims or mines, drill and sink shafts or wells and raise, pump, dig and quarry for oil petroleum and petroleum products in all its branches, natural gas, gold, silver, minerals, ores, diamonds and precious stones, coal, earth and other substances, to acquire by purchase, concession or lease or to take in exchange or otherwise to erect and construct, and wherever necessary to alter buildings, refineries, laboratories, dwelling houses for workmen and others, railways, tramways, roads, shafts, furnaces, quartz – crushing and other machinery works for smelting or otherwise for treating, removing and storing oil, petroleum, natural gas, metals and minerals and drawing or pumping appliances or water works and crushing, working, manufacturing, refining, purifying cutting, polishing or otherwise dealing with crude oil, petroleum, gold silver, precious metals, minerals, ores, coal, diamonds and precious stones, earth and other substances; to construct and lay oil, or natural gas pipelines, to build, construct and own rigs and to aid in or subscribe towards or subsidize any such objects; to employ and pay mining experts, agents and other persons, partnerships, companies and corporations and to organize, equip and dispatch or to aid in subscribe towards or subsidize expeditions for prospecting, exploring, reporting on, surveying, working, developing lands, farms, districts, territories and properties and whether the same are the property of this Company or otherwise and to promote and assist in the settlement of any lands, farms, districts, territories and properties and to promote and assist in the settlement of any lands, farms, districts, territories and properties and to promote emigration or immigration for that purpose and to make advances to, subsidize and / or pay for or contribute to the expenses of, and otherwise assist persons or companies, prospecting, acquiring, settling on, building on, mining or otherwise developing any lands, farms, districts, territories and properties or desirous of so doing to carry on business as refiners, store's, suppliers and distributors of petroleum and natural gases in

all its branches. To provide services and supplies of all kinds and in connection with the extraction, treatment, storage, marketing, sale and distribution of energy and fuel of all kinds.

(ii) To conduct research and development in connection with the operations of the Company, to establish and maintain research stations, laboratories, workshops, test wells, shafts, bores, rigs, furnaces, facilities and establishments and generally to act as researchers and developers. To carry on all or any of the businesses of general merchants, importers, exporters, manufacturers and dealers, both whole sale and retail, of any and in any articles of commerce whatsoever.

IV The liability of the members is limited.

V. The Authorised Share Capital of the Company is Rs. 5,00,00,000/- [Rs. Five Crores only] divided into 50,00,000 [Fifty Lacks] Equity Shares of Rs. 10/- [Rupees Ten only] each.

We, the several persons, whose names, addresses and description are subscribed hereunder, are desirous of being formed into a Company, in pursuance of this Memorandum of Association and we respectively agree to take the number of shares in the capital of the Company as set opposite to our respective names.

Sr. No	Name, address, description and occupation of each subscriber.	Number of Equity Shares taken by each Subscriber.	Signature of Subscriber	Signature of witness and his name, address, description and occupation.
1]	<b>DILIP RAMCHANDRA MOHITE</b> son of Shri Ramchandra Maruti Mohite  'Mohite Building', Z.P, Road, Nagala Park, Kolhapur - 416003 Industrialist	50,000 [FIFTY THOUSAND]	Sd/-	Witness for all :  Sd/- Suhas Appasaheb Chougule, s/o late Shri Appasaheb Kallappa Chougule 103, 'Janak' Apartments, Near L.I.C., Nagala Park Kolhapur 416 003 Occupation - Service
2]	<b>SHIVAJI RAMCHANDRA MOHITE</b> son of Shri Ramchandra Maruti Mohite  'Mohite Building', Z.P, Road, Nagala Park, Kolhapur - 416003 Class - I Government Contractor	50,000 [FIFTY THOUSAND]	Sd/-	
TOTAL :-		100,000 [ONE LAKH]		

Dated this 9th day of September, 2002, at KOLHAPUR

**TRUE COPY**

*SKD*  
Sub Divisional Engineer  
Warana Project Sub Dn. No. 4  
Kodoli

Stamp duty paid Rs. 2200/- on 9-9-2002  
[challan no. 1224217 – Karveer no. I – Kolhapur]

THE COMPANIES ACT, 1956  
COMPANY LIMITED BY SHARES  
ARTICLES OF ASSOCIATION  
OF

**DM CORPORATION PRIVATE LIMITED**

C.I.N. - U - 45205 – PN – 2002 – PTC - 017289  
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**PRELIMINARY**

- 1] Subject as hereinafter otherwise provided the regulation contained in Table 'A' in the Schedule I to the Companies Act, 1956, shall apply to this Company so far as they are applicable to private companies except so far as they have been impliedly or expressly modified by what is contained in the Articles hereinafter mentioned as altered or amended from time to time

**INTERPRETATION**

**“Interpretation”**

- 2] In the interpretation of these Articles, the following expressions shall have the following meaning unless repugnant to the subject or context :
- [i] ‘The Company’ or ‘This Company’ means **DM CORPORATION PRIVATE LIMITED.**
  - [ii] ‘The Act’ means the Companies Act, 1956, or any statutory modification or re-enactment thereof for the time being in force.
  - [iii] ‘Month’ means a calendar month.
  - [iv] ‘In Writing’ and ‘Written’ shall include printing, lithography or part printing and part lithography and any other mode or modes of representing or reproducing words in visible form, including telex, telegram, facsimile message, E-mail etc.
  - [v] The words importing singular number shall include the plural number, and vice versa.

**TRUE COPY**

*SHD*

Sub Divisional Engineer  
1 Warana Project Sub Dn. No. 4  
Kodoli



- [vi] "person" includes individuals, any Company or association or body of individuals, whether incorporated or not.
- [vii] "These Articles" means Articles of Association for the time being of the Company or the Articles of Association as altered from time to time by special resolution.
- [viii] "The Act" means the Companies Act, 1956, or any statutory modifications or re-enactment thereof for the time being in force, and also includes any other law or enactment relating to companies, for the time being in force, wherever applicable to this Company.
- [ix] "Alter" and "Alteration" shall include the making of additions and deletions.
- [x] "Auditors" means and includes those persons appointed as such for the time being by the Company.
- [xi] "Board" or "Board of Directors" means a meeting of the Directors duly called and constituted, or as the case may be, the Directors assembled at a Board Meeting collectively, or acting by Circular Resolution.
- [xii] "Capital" means the share capital for the time being raised or authorised to be raised for the purpose of the Company.
- [xiii] "Debentures" includes debenture stock, bonds and any other securities of the Company, whether constituting a charge on the associates of the Company or not.
- [xiv] "Directors" means the Directors for the time being of the Company or, as the case may be, the Directors assembled at a Board collectively or acting by circular resolution.
- [xv] "Dividend" includes Bonus.
- [xvi] "Documents" includes summons, notices, requisition, other legal process and registers, whether issued sent or kept in pursuance of this or any other Act or otherwise.
- [xvii] "Extra-Ordinary General Meeting" means an Extra-Ordinary General Meeting of the Members duly called and constituted and any adjourned holding thereof.
- [xviii] "Office" means the Registered Office of the Company for the time being of the Company.
- [xix] "Ordinary Resolution" shall have the meaning assigned to it by Section 189 of the Act.
- [xx] "Paid-up" includes 'credited as paid-up'.
- [xxi] "Register of Members" means the Register of Members to be kept pursuant to the Act.
- [xxii] "The Registrar" means Registrar of Companies of the State in which office of the Company is for the time being situated.

- [xxiii] "Seal" means the common seal for the time being of the Company.
- [xxiv] "Secretary" shall have the meaning assigned to it by Section 2[45] of the Act and includes any individual appointed by the Board to perform the duties of a Secretary, prescribed under the Act.
- [xxv] "Shares" means a share in the share Capital of the Company and includes stock except where a distinction between stock and share is expressed or implied.
- [xxvi] The words importing the "Singular Number" include, where the context admits or requires, the "Plural Number" and vice-versa.
- [xxvii] "Special Resolution" shall have the meaning assigned to it pursuant to the Companies Act.
- [xxviii] "The Statute" means the Companies Act, 1956, and every other Act for the time being in force affecting the Company.
- [xxix] "Year" means the calendar year and "Financial Year" shall have the meaning assigned thereto by Section 2[17] of the Act.
- [xxx] "Expressions in the Act to bear the same meaning in Articles unless the context otherwise requires, words and expressions contained in these Articles shall bear the same meaning as in the Act or any statutory modification thereof for the time being in force."

3] The Company is a Private Company within the meaning of Section 3[1][iii] of Companies Act, 1956 and accordingly :

- [a] The number of members of the Company [exclusive of persons who are in the employment of the Company and persons, who having been formerly in the employment of the Company, were members of the Company while in that employment and have continued to be members after employment ceased] shall not exceed FIFTY, but where two or more persons hold one or more shares in the Company jointly, they shall for the purpose of this definition be treated as a single member.
- [b] Any invitation to the Public to subscribe for any shares in or debentures of the Company is hereby expressly prohibited, and
- [c] The right to transfer of its shares is restricted as here-in-after provided.
- [d] No invitation or acceptance of deposit shall be made from persons other than the members, directors or relatives thereof.

## SHARE CAPITAL

- 4] The Authorised Shares Capital of the Company is Rs. 5,00,00,000/- [Rupees Five Crores Only only] divided into 50,00,000 [Fifty Lakhs] Equity Shares of Rs. 10/- [Rupees Ten only] each, with the rights, privileges and conditions attached thereto as are provided in the Articles of Association of the Company for the time being in force capable of being increased or reduced in accordance with the Company's regulations and legislative provisions for the time being in force in that behalf of the Company and to divide the said shares in the capital for the time being into several classes and to attach thereto respectively the said preferential, deferred, qualified or special rights, privileges or conditions as may be determined by or in accordance with the Articles of Association of the Company for the time being in force and to vary, modify or abrogate such rights, privileges or conditions in such manner as may be permitted by law or provided by the Articles of Association of the Company.
- 5] The shares of the Company shall be under the control and disposal of the Board of Directors who may divide the shares into several classes and the members shall not transfer their shares to persons other than the members of the Company so long as other members are willing to purchase the same at the price agreed upon by the transferor and the Board of Directors and failing agreement at the price fixed by the Auditors of the Company.
- 6] Subject to the provisions of Section 80 of the Act, preference shares may, with the sanction of an Ordinary Resolution, be issued on the terms that they are or at the option of the Company are liable to be redeemed on such terms and in such manner as the Company, before the issue of the shares may be Special Resolution decide. The terms and conditions of redeemable Preference Shares shall be as under :
- [a] The said Preference Shares shall confer upon the holders thereof the right in the first instance, out of the net profits of the Company which it shall determine to distribute in dividends, to a dividend at prescribed percentage on the capital for the time being paid-up thereon and shall have preference in the repayment of the capital in the event of the being wound up.
  - [b] The Holders of the said Preference Shares shall not have any voting rights by show of hands or by poll at any General Meeting whether the dividend is paid on the shares or not for any number of years except otherwise provided by the Act.
  - [c] The said Preference Shares shall be redeemed at par.
  - [d] Upon winding up of the Company the said Preference Shares shall be redeemed first as mentioned above and shall not confer any further rights to participate in the profits or the assets of the Company.
- 7] Subject to any direction to the contrary that may be given by the resolution sanctioning the increase of the share capital all new shares shall before issue be offered to such person(s) as at the date of the offer are entitled to receive notice from the Company of General Meeting in proportion as nearly as the circumstances admit, to the amount of the existing shares to which they are holding or for the time being entitled. The offer shall be made by notice specifying the number of shares offered and limiting a time within which the offer if not accepted, will be deemed to have been declined and after the expiration of the specified time or on receipt of an intimation of non-acceptance from the person to whom the offer is made and the Directors may proceed to dispose of the same in such manner as they think most beneficial to the Company. The Directors may proceed to likewise dispose of any new shares which [by reason of the ratio which new shares held by person entitled to an offer of new shares] cannot in the opinion of the Board be conveniently offered under these Articles.

## MODIFICATION OF RIGHTS

- 8] Whenever the capital by reason of the issue of Preference Shares or otherwise is divided into different classes of shares all or any of the rights and privileges attached to such may subject to the provisions of Sections 106 and 107 of the Act, be modified, commuted, affected, abrogated or dealt with by the consent in writing of the holders of not less than three-fourths of the issued shares of that class or with the sanction of a Special Resolution passed at a separate meeting of the holders of the shares of that class and all the provisions hereinafter contained as to the General Meeting shall *mutatis mutandis* apply to every such meeting but so that the quorum thereof shall be members holding or representing by proxy three-fourths of the nominal amount of the issued shares of the class.

## GENERAL AUTHORITY

- 9] Whenever in the said Act it has been provided that the Company shall have any right, privilege or authority or that the Company could carry out any transaction only if the Company is so authorised by its Articles, then and in that case these Regulations hereby authorise and empower the Company to have such right, privilege or authority and to carry out such transactions as have been permitted by the Act without there being any specific Regulations in that behalf herein provided. As an illustration of such rights, privileged, authorities and transactions, the following are set out with the relevant Sections :

Section 76	To pay commission on Issue of Shares and Debentures.
Section 80	To issue Redeemable Cumulative Preference Shares.
Section 92	To accept unpaid Share Capital although not called up.
Section 93	To pay Dividend in proportion to the amount paid – up.
Section 94	To alter the Share Capital of the Company.
Section 100	To reduce the Share Capital of the Company.
Section 106	To alter the rights of holders of special class of shares.
Section 208	To pay interest out of capital in certain cases.
Section 265	To adopt proportional representation for the appointment of Directors.
Section 315	To authorise the Board to appoint alternative Directors etc.

## SHARE CERTIFICATE

- 10] Subject to the provisions of Companies [Issue of Share Certificate] Rules, 1960, or any statutory modification or re-enactment thereof the certificate of title of shares and duplicate thereof when necessary shall be issued under the Seal of the Company which shall be affixed in the presence of and signed by :

[a] Two Directors of the Company or persons acting on behalf of the Directors under a duly Registered Power of Attorney, provided that if the composition of the Board permits of it, at least one of the aforesaid two Directors shall be a person other than Whole-time Director or Managing Director.

[b] The secretary or some other person appointed by the Directors for the purpose.

## LIEN

- 11] The Company shall have a first and paramount lien upon all shares [whether fully paid up or not] registered in the name of any member either alone or jointly with any other person and upon the proceeds of sale thereof, for the debts, liabilities and engagements whether solely or jointly with any other person to or with the Company, whether the period for the payment, fulfillment or discharge thereof shall have actually arrived or not and such lien shall extend to all dividends from time to time, provided that the Board of Directors may at any time, declare shares to be exempt wholly or partly from the provisions of these Articles.
- 12] The Company may sell in such manner as the Directors think fit, any shares on which the Company has a lien, but no sale be made unless such amount in respect of which the lien exists is presently payable and not until the expiration of fourteen days after a notice in writing, stating and demanding payment of such part of the amount in respect of which the lien exists as is presently payable, has been given to the registered holders for the time being of the shares or the person entitled by reason of the death or insolvency.

## CALL ON SHARES

- 13] The Directors may, from time to time by resolution passed at a meeting of the Directors and not by a circular resolution, make such calls as they think fit, upon the members in respect of all moneys unpaid on the shares held by them respectively [whether on account of nominal value of the shares or by way of premium] and not, by the conditions of allotment thereof, made payable at fixed times and such members shall pay the amount of every call so made on them to the persons and at the times and places appointed by the Directors. A call may be made payable by installments.
- 14] In Clause 13 of Table 'A' the words, "*Provided that no call shall exceed one fourth of the nominal value of the shares or be payable at less than one month from the date fixed for the payment of the last preceding call*" shall be omitted.

## TRANSFER OF SHARES

- 15] Save as hereby otherwise provided no shares shall be transferred to any person who is not a member of the Company, so long as any member of the family of such member, or any person selected by the Board of Directors as one desirable in the interest of the Company to be admitted to the membership is willing to purchase the same at the fair value to be determined in the manner hereinafter provided.
- 16] Except as hereinafter provided no shares in the Company shall be transferred unless and until the right of pre-emption here-in-after provided.
- 17] In order to ascertain whether any member is willing to purchase shares the person proposing to transfer the same [here-in-after called "the Vendor"] shall give a notice in writing to the Board of Directors that he desires to sell the same. Every sale notice shall specify the distinctive numbers of the shares which the Vendor offers for sale and the sum fixed as fair value and shall constitute the Board of Directors as his agent for the sale of the shares to member or person selected by the Board of Directors at the price so fixed at the option of the purchaser at fair value to be fixed in accordance with these Articles. No sale notice shall be withdrawn except with the sanction of the Board of Directors.

- 18] In case of any differences arise between the Vendor and the Board of Directors so as to the fair value of the shares the value shall be that which the auditors of the Company or any arbitrator or arbitrators mutually appointed by both the Vendor and the purchasing member and approved by the Board of Director shall certify in writing to be the fair value of shares.
- 19] The Board of Directors shall within 60 days after the service of the sale notice find a member willing to purchase the shares comprised therein [here-in-after called the "Purchasing Member"] and shall give notice thereof to the Vendor. The Vendor shall be bound upon payment of the price by the purchasing member or members, to complete the purchase within 14 days at least from the service of such mentioned notice.
- 20] The Directors may in their absolute and uncontrolled discretion and without assigning any reason, decline to register or acknowledge any transfer of shares and in particular may so decline in respect of shares upon which the Company has a lien or while any member executing the transfer either alone or jointly with any other person or persons indebted to the Company on any account whatsoever or whilst any moneys in respect of the shares, desired to be transferred or otherwise remain unpaid or unless the transferee is approved by the Directors and such refusal shall not be affected by the fact that the proposed transferee is already a member. If the Directors refuse to register the transfer of any shares they shall within two months after the date on which the transfer was lodged with the Company send to the transferee and to the transferor notice of the refusal.
- 21] Notwithstanding anything herein contained the shares may be transferred without any restriction whatsoever by a member to his spouse, daughter, son and any lineal descendant of son, father, mother, any share of a deceased member may be transferred by his executors or administrators or other legal representative to the spouse, daughter, son and lineal descendant of son, father, mother of such deceased member [to whom such deceased member may have specifically bequeathed the same] and only shares standing in the name of the trustees of the Will of a deceased member may be transferred upon any change as herein provided. The restriction in these Articles relating to transfer of shares shall not apply to any transfer authorised by these Articles.
- 22] The Company shall incur no liability or responsibility whatever in consequence of its registering or giving effect to a transfer of shares made or purporting to be made by particular legal owner thereof [ as shown or appearing in the Register of Members] to the prejudice of person having or claiming any equitable right of such transfer and may have entered such notice or referred thereto in any book of the Company and the Company shall not be bound or required to regard or attend or give effect to any notice which may be given to it of any equitable right, title or interest or be under any liability whatsoever for refusing or neglecting so to do, though it may have been entered or referred to in some book of the Company but the Company shall nevertheless be at liberty to regard and attend to any such notice and give effect thereto if the Board shall so think fit.

#### **GENERAL MEETINGS**

- 23] [a] Not less than seven days' notice specifying the place, the day and the hour of General Meeting [whether annual or extra-ordinary] and in the case of special business, the general nature of such business shall be given to the members in the manner hereinafter contained or in such other manner as may be prescribed by the Company in General Meeting, but accidental omission to give such notice or non-receipt of such notice by any member shall not invalidate the Proceedings of the General Meeting. A General Meeting may with the consent of all the members be called at a shorter notice and in such manner as the members think fit.

- [b] Provisions of Sections 172 to 180 shall not apply to this Company except so far as herein provided.
- [c] At any General Meeting every question shall be decided by a show of hands and in case of equality of votes at any General Meeting on a show of hands, the Chairman shall be entitled to second or a casting vote.
- 24] No business shall be transacted at any General Meeting unless quorum of Members is present. Two members present in person shall be quorum for General Meeting.

### BOARD OF DIRECTORS

- 25] Unless and until otherwise determined by the Company in General Meeting the number of Directors shall not be less than two or not more than seven [including the Alternate Directors, Nominee Directors, Debenture Directors],
- 26] The Present Directors of the Company are :
- (1) **SHRI DILIP RAMCHANDRA MOHITE**
  - (2) **SHRI SHIVAJI RAMCHANDRA MOHITE**
- 27] It shall not be necessary for a Director to hold any share in the Company.
- 28] The Board shall have power at any time and from time to time to appoint any other qualified person to be an Additional Director, provided that the total number of Directors shall not at any time exceed the maximum fixed under the Articles. Any such Additional Director shall hold office only up to the date of the next Annual General Meeting but shall be eligible for reappointment as a Director.
- 29] The Board shall have the power at any time and from time to time to appoint any person to be a Director to fill up a casual vacancy. Any person so appointed shall hold office only up to the date which the Director in whose place he is appointed would hold office if it has not been vacated by him.
- 30] [a] Subject to the provisions of the Act a Managing Director who is in the whole-time employment of the Company may be paid remuneration either by way of monthly payment or at a specified percentage of the net profits of the Company or partly by one way and partly by the other.
- [b] Subject to the provisions of the Act, a Director who is neither in the whole-time employment nor a Managing Director may be paid remuneration either :
- [i] By way of monthly, quarterly or annual payment; or
  - [ii] By way of commission, if the Company by a special resolution authorises such payment; or
  - [iii] The fee payable to a Director [including Managing or Wholetime Director] if any for attending a meeting of the Board or Committee thereof shall be Rs. 250/- or such other sum as the Board may from time to time determine; or

- [iv] The Board may allow and pay to any Director who is not a bonafide resident of the place where the meetings of the Board are ordinarily held and who shall come to such place for attending such meeting, such sum as the Board may consider fair compensation for travelling, boarding, lodging and other expenses in addition to his fee for attending such meetings as above specified, and if any Director be called upon to go or reside out of the ordinary place of his residence for the Company's business, he shall be entitled to be re-paid and reimbursed any travelling or other expenses incurred in connection with business of the Company.

### POWERS AND DUTIES OF DIRECTORS

- 31] The management and control of the business of the Company shall be vested in the Directors who may exercise all such powers and do all such acts and things as may be exercised or done by the Company and are not by the Act, expressly directed or required to be exercised or done by the Company in General Meeting subject nevertheless to the provisions of the act and to any regulations from time to time made by the Company in General Meeting, provided that no regulations so made shall invalidate any prior act of the Director which would have been valid if such regulation had not been made.
- 32] Every Director who is in any way, whether directly or indirectly concerned or interested in a contract or arrangement shall disclose the nature of his concern or interest at a meeting of the Board. Such disclosure should be made at the first meeting of the Board held after the Director becomes concerned or interested or at the meeting of the Board at which such contract or arrangement is taken into consideration. A General Notice given to the Board by a Director to the effect that he is a Director or member of a particular company or firm and is to be regarded as concerned or interested in the contract or arrangement shall be deemed to be sufficient disclosure. But any such notice expires at the end of the financial year in which it is given and it may be renewed for a further period of one financial year by a fresh notice given in the last month of the financial year in which it would otherwise expire.
- 33] No Director shall be disqualified from his office by reason of his contracting with the Company either as a vendor, purchaser or otherwise nor shall any contract or arrangement entered into by or on behalf of the Company in which any Director shall be in any way interested be avoided nor shall any Director be liable to account for any profit realised by any such contract or arrangement by reason only of such Director holding that office or the fiduciary relation in the very establishment but it is necessary that the nature of his interest must be disclosed by him at the meeting of the Directors at which the contract or arrangement is determined if he is interested. A general notice that a Director is a member of any specified firm or company, shall be a sufficient disclosure under this clause as regards such Director and the transactions and after such general notice, it will not be necessary for such Director to give a special notice relating to any particular transaction with that firm or company.
- 34] [i] The Directors may meet together for the conduct of business, adjourn and otherwise regulate their meetings as they think fit and determine the quorum necessary for the transaction of business. Question arising at any Board Meeting shall be decided by majority of votes and in case of equality of votes, the Chairman shall have a second or casting vote. A meeting of the Directors shall be held at least once in three calendar months.



- [ii] No resolution shall be deemed to have been duly passed by the Board or by a Committee thereof by circulation unless the resolution has been circulated in draft together with necessary papers, if any, to all the Directors or to all the members of the Committee then in India [not being less in number the quorum fixed for a meeting of the Board or Committee as the case may be] and to all other Directors or members of the Board or Committee at their usual addresses in India and has been approved by such of the Directors or members of the Committee as are then in India or by a majority of them as entitled to vote on the resolution.
- 35] Subject to the provisions of Section 287 of the Act, the quorum of all the Board meetings shall be one-third of the total strength [any fraction contained in that one-third being counted as one] or two Directors, whichever is higher.
- 36] [a] Notwithstanding any thing to the contrary contained in these Articles, any Director shall be entitled to take any part in the discussions of, and vote, on , any contract or arrangement entered into by or on behalf of the Company in spite of his being in any way, whether directly or indirectly, concerned or interested in any such contract or arrangement and his presence shall count for the purpose of forming quorum at the time of any such discussion or vote and if he acts his vote shall be valid and effective for all purposes and in all respects.
- [b] The meeting of the Board may be convened at such time and at such place as may be reasonably convenient, preferably at the Registered Office of the Company. The Meeting of the Board if requisitioned shall be held only at the Registered Office of the Company.

#### MANAGING DIRECTOR(S)

- 37] The Board of Directors may from time to time appoint one or more of them to be a Managing Director or Whole-time director of the Company either for a fixed term or without any limitation as to the period for which he/she or they is or are going to hold such office on terms and conditions as they deem fit and delegate such powers to him/her or them as they deem proper and may from time to time remove or dismiss him/her or them from the office and appoint another or other in his/her or their place(s). The Directors may fix the remuneration of such Managing Director(s) and Whole-time director(s), whether by way of salary of commission or by conferring a right to participate in the profits of the Company or by a combination of both.
- 38] The Managing Director shall, subject to such power as the act, expressly directs or requires to be exercised or done by the Company in General Meeting or by the Directors in the Board Meeting, be entitled to the management of the whole affairs of the Company subject to the superintendence direction and control of the Board of Directors.
- 39] Subject to the provisions of the Act, the Directors, may from time to time raise or borrow any sums of money for and on behalf of the Company from the members or other persons, companies or banks, financial institutions, N.B.F.Cs, co-operative banks or patsansthas, etc, or any of the Directors may advance money to the Company, subject to the provisions of the Act, upon such interest and subject to such terms and conditions as may be sanctioned / approved by the Board of Directors.
- 40] The Directors may from time to time obtain loans, advances or other credit facilities upon such terms and conditions as they think fit, in the overall interest of the Company and in particular by the issue of debentures or bonds or by mortgage or charge of all or any part of property of the Company.

- 41] [a] So long as any money be owing by the Company to any finance Corporation or to any Financial Company or Body [which Corporation or a Body is hereinafter in these Articles is referred to as the Corporation] the Directors may authorise such Corporation to appoint from time to time any person or persons as a Director or Directors of the Company [which Director(s) hereinafter referred to as Corporation Director] and such Corporation Director shall not be liable to retire by rotation and need not possess any qualification shares to qualify for the office of such Director.
- [b] The Corporation may at any time and from time to time remove any such Corporation Director appointed by it and may at the time of such removal and also in the case of death or resignation of the person so appointed, appoint any other person as a Corporation Director in his place. Such appointment or removal shall be made in writing signed by the Chairman of the Corporation or any Director or any person authorised by the Board of Directors thereof and shall be delivered to the Company at its registered Office.
- [c] If it is provided by any Trust Deed, Securities or otherwise in connection with any issue of debentures of the Company that any person or persons shall have power to nominate a Director of the Company the person or persons having such power may exercise such power from time to time and appoint a Director accordingly. Any Director so appointed may be removed from the office at any time by the person or persons in whom for the time being is vested the power under which he was appointed and another Director may be appointed in his place. A Debenture Director shall not be liable to retire by rotation, nor shall be bound to hold any qualification shares.

#### **MANAGER OR SECRETARY**

- 42] A Manager or Secretary may be appointed by the Board for such terms, at such remuneration and upon such terms and conditions as it may think fit, and any Manager or Secretary so appointed may be removed by the Board of Directors.

#### **THE SEAL**

- 43] The Company shall have Common Seal and the Board shall provide for the safe custody thereof, the seal shall not be affixed to any instrument, except by the authority of a resolution of the Board of Directors or of a Committee of the Board authorised by it in that behalf and in the presence of any two Directors and such other person and Directors as aforesaid shall sign every instrument; to which the seal of the Company is to be affixed in their presence.

#### **DIVIDEND AND RESERVES**

- 44] [i] The Company in General Meeting may declare dividend but no dividend shall exceed the amount recommended by the Board.
- [ii] Subject to the provisions of the Section 205 of the Act, the profits of the Company subject to any special rights relating to those to be created or authorised by these Articles and subject to the provisions herein contained shall be divisible among the members in proportion to the amount of capital paid up on the shares held by them respectively.

- [iii] The Board may from time to time pay to the members such interim dividend as in their judgement the financial position of the Company justifies.
- 45] [i] Where the capital is paid in advance of calls upon the footing that the same shall carry interest such capital shall not carry any dividend.
- [ii] The Company shall pay dividends in proportion to the amount paid up or credited as paid up on each share.
- 46] The Board may, from time to time as it thinks fit before recommendation any dividend, set aside out of the profits of the Company any sums as Reserve to meet any contingencies or for redemption of any debentures, debts or other liabilities of the Company, for the equalisation of Dividend for repairing, improving or maintaining any of the property of the Company and for such other purposes as the Board in its absolute discretion thinks conducive to the interest of the Company and may invest the such sums so set aside in such investments [other than shares of the Company] as it thinks fit and from time to time deal with and vary such investment and dispose of all or any part thereof for the benefit of the Company and may divide the Reserve into such special accounts as it thinks fit with full power to employ the reserve or any part thereof in the business of the Company and that without being bound to keep the same separate from the other assets.

#### ACCOUNTS

- 47] [a] The Books of Accounts shall be kept at the Registered Office of the Company and the Board shall from time to time determine whether and to what extent and at what times and places and under what conditions or regulations, the account and books of the Company, or any of them, shall be open to the inspection of members not being directors
- [b] No member [not being director] shall have any right of inspecting any account or book or document of the Company except as conferred by law or authorized by the Board or by the Company in general meeting.

#### CAPITALISATION

- 48] [a] General Meeting may upon the recommendation of the Directors resolve that any moneys, investments or other assets, forming part of the undivided profits of the Company standing to the credit of any of the Company's reserve or the credit of the profit and loss account or any Capital Redemption reserve or in the hands of the Company and available for distribution of dividends including share premium account be capitalised and distributed amongst such of the shareholders as would be entitled to receive the same if distributed by way of dividends and in the same proportion and that all or any part of such capitalised funds be applied, subject to the provision contained in clause [b] hereof on behalf of such shareholder in full or in part towards :-
  - [i] Paying either at par or at such premium as the Resolution may provide any un-issued shares of the Company which shall be allotted, distributed and credited as fully paid up to and amongst such members in proportion or;
  - [ii] Paying up amounts for the time being remaining unpaid on any shares held by such member respectively; or

- [iii] Paying up partly in the way specified in sub-clause [i] and partly in that specified in sub-clause [ii], and that no such distribution or payment shall be accepted by such shareholders in full satisfaction of their interest in the said capitalised sum.
- [b] Any moneys, investments or assets representing premium received to the credit of share premium account, and if the Company shall have redeemed any redeemable preference shares, all or any part of any Capital Redemption Fund arising from the redemption of such shares may, by resolution of the Company, be applied only in paying up of unissued shares of the Company to be issued to members of the Company as fully paid bonus shares.
- [c] General Meeting may resolve that any surplus moneys arising from the realisation of any capital assets of the Company or any investment representing the sums or any other undistributed profits of the Company not subject to charge for income – tax be distributed among the members on the footing that they receive the same as capital.

#### **WINDING UP**

- 49] If the Company shall be wound up, whether voluntarily or otherwise, the liquidator may with the sanction of special resolution or any other sanction required by the Act divide among members in special or kind any part of the assets of the Company and may with like sanction vest any part of the assets of the Company in trustees upon such trust for the benefit of the members or any of them as the liquidator with the like sanction shall think fit.

#### **INDEMNITY**

- 50] Subject to Section 201 every officer or agent for the time being of the Company shall be indemnified out of the assets of the Company, against any liability incurred by him in defending any proceedings, whether civil or criminal in which relief is granted to him by the Court.

#### **SECRECY**

- 51] [a] No member shall be entitled to visit or inspect any works or office of the Company without the permission of the Directors or any other person authorised in that behalf by the Directors, or to require discovery of any information regarding any detail of the Company's trade secret or any other matter which may be related to the conduct of the business of the Company which in the opinion of the Directors, would be inexpedient in the interest of the Company to disclose.
- [b] Every Director, Manager, Auditor, Treasurer, Trustee, Member of a Committee, Officer, Servant, Agent, Accountant or other person employed in the business of the Company shall, if so required by the Board of Directors before entering upon duties, sign a declaration, pledging himself / herself to observe a strict secrecy in respect of all transactions of the Company with its customers and the state of the accounts with individuals and in matters thereto, and shall by such declaration, pledge himself / herself not to reveal any of the matters thereto which may come to his / her knowledge in the discharge of duties except when required to do so by the Board of Directors or by any meeting or by a Court of Law and except so far as may be necessary in order to comply with any of the provisions in these presents contained herein.

We, the several persons, whose names, addresses and description are subscribed hereunder are desirous of being formed into a Company, in pursuance of these Articles of Association.

Sr. No.	Name, address, description and occupation of each subscriber.	Signature of Subscriber	Signature of witness and his name, address, description and occupation.
1]	<b>DILIP RAMCHANDRA MOHITE</b> S/o Ramchandra Maruti Mohite 'Mohite' Complex, Z.P. Road, Nagala Park, Kolhapur - 416 003 Industrialist	Sd/-	Witness for all -  Sd/- Suhas Appasaheb Chougule s/o Late Shri Appasaheb Kallappa Chougule 103, 'Janak' Apartments, Nagala Park, Kolhapur - 416 003 Occupation - Service
2]	<b>SHIVAJI RAMCHANDRA MOHITE</b> S/o Ramchandra Maruti Mohite 'Mohite' Complex, Z.P. Road, Nagala Park, Kolhapur - 416 003 Class I Government Contractor	Sd/-	

Dated 9<sup>th</sup> day of September, 2002, at KOLHAPUR- 416003

**TRUE COPY**

*Shri*  
Sub Divisional Engineer  
Warana Project Sub Dn. No. 4  
Kodoli

**MINISTRY OF CORPORATE AFFAIRS****RECEIPT****G.A.R.7****Civil**

SRN : A46110995

Service Request Date : 03-10-2008

Payment made into : ICICI Bank

**Received From**

Name : PRASAD ARAVIND SHELAKHE  
Address : 2742, 'C' WARD,  
BHAGATSINGH GALLI,  
JUNA BUDHWAR PETH,  
KOLHAPUR, MAHARASHTRA  
INDIA - 416002

**Entity on whose behalf money is paid**

CIN : U45205PN2002PTC017289  
Name : MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED  
Address : MOHITE HOUSE 240/B GENTHORAT MARG  
TARABAI PARK  
KOLHAPUR, MAHARASHTRA  
INDIA - 416003

**Full Particulars of Remittance**

Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form32	Normal	500.00
	<b>Total</b>	<b>500.00</b>

Mode of Payment: Credit Card - ICICI Bank

Received Payment Rupees: Five Hundred only

# FORM 32

[Pursuant to sections 303(2), 264(2) or 266(1)(a) and 266(1)(b)(iii) of the Companies Act, 1956]

Particulars of appointment of Managing Director, directors; manager and secretary and the changes among them or consent of candidate to act as a Managing Director or director or manager or secretary of a company and/ or undertaking to take and pay for qualification shares

Note - All fields marked in \* are to be mandatorily filled.

1. \*This form is for  New company  Existing company

2.(a) \*Corporate identity number (CIN) of company or Form 1A reference number

(b) Global location number (GLN) of company

Pre-fill

3.(a) Name of the company

(b) Address of the registered office of the company

MOHITE HOUSE 240/B GENTHORAT MARG  
TARABAI PARK  
KOLHAPUR  
Maharashtra  
INDIA

4. Number of Managing Director, director(s) for which the form is being filed

## 5. Details of the Managing Director, directors of the company

### I. Details of the Managing Director or director of the company

Director identification number (DIN)

Pre-fill

Name

Father's name

Present residential address

Nationality

Date of birth

Appointment  Cessation  Change in designation

Designation

Date of appointment or change in designation

(DD/MM/YYYY)

Category

Whether chairman, executive director, non-executive director

Chairman  Executive director  Non-executive director

DIN of the director to whom the appointee is alternate

Pre-fill

Name of the director to whom the appointee is alternate

Name of the company or institution whose nominee the appointee is

e-mail ID

### PART - II

Hereby confirmed that the above mentioned  Director  Managing Director is not associated with the company

with effect from  (DD/MM/YYYY) due to

6. Number of manager(s), secretary(s) for which the form is being filed

**7. Details of the manager or secretary of the company**

**I. Details of the manager or secretary of the company**

Income-tax permanent account number (PAN)

Appointment

Cessation

Membership number of the secretary

First name

Middle name

Last name

**Father's name**

First name

Middle name

Last name

Present residential address

Line I

Line II

City

State

ISO country code

Pin code

Phone

Fax

Date of birth

(DD/MM/YYYY)

Designation

Date of appointment or cessation

(DD/MM/YYYY)

e-mail ID



**Verification I**

- 1.  I confirm that the information given above is true to the best of my knowledge and belief.
- 2.  It is also hereby confirmed that the consent of the appointee Managing Director, director(s) has been filed as an attachment to this eForm (applicable only in the case of a public company)

**Attachments:**

- 1. Evidence of payment of stamp duty where qualification shares is involved (This will be mandatory only if the director giving consent agrees to pay for at least one share) Attach
- 2. Consent(s) of the appointee Managing Director, director(s) Attach
- 3. Declaration regarding qualification shares Attach
- 4. Evidence of cessation Attach
- 5. Optional attachment(s) - if any Attach

List of attachments

SRM Resignation.pdf

Remove attachment

**Verification II**

To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete.

- I have been authorised by the Board of directors' resolution number  dated  (DD/MM/YYYY) to sign and submit this form.
- I am authorised to sign and submit this form.

**To be digitally signed by**

Managing Director or director or manager or secretary of the company (In case of an existing company, person signing the form should be different from the person in whose respect the form is being filed)

Dilip Mohite

\*Designation

\*Director identification number of the director or Managing Director; or Income-tax PAN of the manager; or Membership number, if applicable or income-tax PAN of the secretary (secretary of a company who is not a member of ICSI, may quote his/ her income-tax PAN)

**Certificate**

It is hereby certified that I have verified the above particulars from the books and records of

and found them to be true and correct.

- Chartered accountant (in whole-time practice) or  Cost accountant (in whole-time practice) or  Company secretary (in whole-time practice)

\*Whether associate or fellow  Associate  Fellow

Balasaheb Jinnappa Ingrole

\*Membership number or certificate of practice number

Modify

Check Form

Prescrutiny

Submit

**For office use only:**

This e-Form is hereby registered

Digital signature of the authorising officer

Submit to BO

From :-

**Shri Shivaji Ramchandra Mohite**  
'Mohite Complex', 17/E, Zilla  
Parishad Road, Nagala Park,  
Kolhapur - 416003

Date :- 11th September, 2008

To,  
The Hon'ble Members of  
Board of Directors of  
Mohite & Mohite (Engineers & Contractors) Pvt. Ltd.  
'Mohite House', 240/B,  
Gen. Thorat Marg, Tarabai Park,  
Kolhapur

Dear sir,

I have been associated with this Company from the date of its inception initially in the capacity of its promoter and as a Director..

Since I am pre-occupied with other business activities of my family and as I am required now a days to pay more attention towards my textile related business, I find it difficult to spare the required time for discharging my duties as a Director of Mohite & Mohite (Engineers & Contractors) Pvt. Ltd. I, therefore, wish to submit my resignation as a Director of this Company. I request you to accept my resignation and relieve me from my responsibility as a Director of this Company.

I am extremely thankful to all my colleagues on the Board of Directors and all the shareholders of the Company for having deposed full confidence in me. I am also thankful to all the staff members of the Company who have, all the while, supported me while discharging my duties.

Thanks & Regards,  
Yours sincerely,

  
**SHIVAJI MOHITE**

**MINISTRY OF CORPORATE AFFAIRS****RECEIPT****G.A.R.7****Civil**

SRN : A44877306

Service Request Date : 13-09-2008

Payment made into : ICICI Bank

**Received From**

Name : PRASAD ARAVIND SHELAKHE  
Address : 2742, 'C' WARD,  
BHAGATSINGH GALLI,  
JUNA BUDHWAR PETH,  
KOLHAPUR, MAHARASHTRA  
INDIA - 416002

**Entity on whose behalf money is paid**

CIN : U45205PN2002PTC017289  
Name : MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED  
Address : MOHITE HOUSE 240/B GENTHORAT MARG  
TARABAI PARK  
KOLHAPUR, MAHARASHTRA  
INDIA - 416003

**Full Particulars of Remittance**

Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form32	Normal	500.00
	Additional	2,000.00
<b>Total</b>		<b>2,500.00</b>

Mode of Payment: Credit Card - ICICI Bank

Received Payment Rupees: Two Thousand Five Hundred only

# FORM 32

[Pursuant to sections 303(2), 264(2) or 266(1)(a) and 266(1)(b)(iii) of the Companies Act, 1956]

Particulars of appointment of Managing Director, directors, manager and secretary and the changes among them or consent of candidate to act as a Managing Director or director or manager or secretary of a company and/ or undertaking to take and pay for qualification shares

Note - All fields marked in \* are to be mandatorily filled.

1. \*This form is for  New company  Existing company

2.(a) \*Corporate identity number (CIN) of company or Form 1A reference number

(b) Global location number (GLN) of company

3.(a) Name of the company

(b) Address of the registered office of the company

4. Number of Managing Director, director(s) for which the form is being filed

## 5. Details of the Managing Director, directors of the company

### I. Details of the Managing Director or director of the company

Director identification number (DIN)

Name

Father's name

Present residential address

Nationality  Date of birth

Appointment  Cessation  Change in designation

Designation  Date of appointment or change in designation

Category  (DD/MM/YYYY)

Whether chairman, executive director, non-executive director

Chairman  Executive director  Non-executive director

DIN of the director to whom the appointee is alternate

Name of the director to whom the appointee is alternate

Name of the company or institution whose nominee the appointee is

e-mail ID

### PART - II

Hereby confirmed that the above mentioned  Director  Managing Director is not associated with the company with effect from  (DD/MM/YYYY) due to

6. Number of manager(s), secretary(s) for which the form is being filed

**7. Details of the manager or secretary of the company**

**I. Details of the manager or secretary of the company**

Income-tax permanent account number (PAN)

Appointment  Cessation

Membership number of the secretary

First name

Middle name

Last name

**Father's name**

First name

Middle name

Last name

Present residential address Line I

Line II

City

State

ISO country code

Pin code

Phone

Fax

Date of birth

(DD/MM/YYYY)

Designation

Date of appointment or cessation

(DD/MM/YYYY)

e-mail ID

**Verification I**

1.  I confirm that the information given above is true to the best of my knowledge and belief.
2. It is also hereby confirmed that the consent of the appointee Managing Director, director(s) has been filed as an attachment to this eForm (applicable only in the case of a public company)

**Attachments:**

1. Evidence of payment of stamp duty where qualification shares is involved  
(This will be mandatory only if the director giving consent agrees to pay for at least one share)
2. Consent(s) of the appointee Managing Director, director(s)

3. Declaration regarding qualification shares
4. Evidence of cessation
5. Optional attachment(s) - if any

List of attachments

SAC Consent.pdf

**Verification II**

To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete.

- I have been authorised by the Board of directors' resolution number  dated  (DD/MM/YYYY) to sign and submit this form.
- I am authorised to sign and submit this form.

**To be digitally signed by**

Managing Director or director or manager or secretary of the company  
(In case of an existing company, person signing the form should be different from the person in whose respect the form is being filed)

Dilip Mohite

\*Designation

\*Director identification number of the director or Managing Director, or Income-tax PAN of the manager, or

Membership number, if applicable or income-tax PAN of the secretary (secretary of a company who is not a member of ICSI, may quote his/ her income-tax PAN)

**Certificate**

It is hereby certified that I have verified the above particulars from the books and records of

and found them to be true and correct.

- Chartered accountant (in whole-time practice) or  Cost accountant (in whole-time practice) or  Company secretary (in whole-time practice)

\*Whether associate or fellow  Associate  Fellow

Balasaheb Annapurna Ingole

\*Membership number or certificate of practice number

**For office use only:**

This e-Form is hereby registered

Digital signature of the authorising officer

From :-

**Shri Suhas Appasaheb Chougule**  
Flat No. 105, 'Royal Heritage,  
Assembly Road, Opp. Basant Bahar,  
Kolhapur - 416003

Date :- 27<sup>th</sup> March, 2008

To,


Hon'ble members of Board of Directors of  
Mohite & Mohite (Engineers & Contractors) Pvt. Ltd.  
'Mohite House', 240/B, Gen. Thorat Marg,  
Tarabai Park, Kolhapur - 416003

Dear sir,

I am in receipt of a letter dated 27<sup>th</sup> March, 2008, advising me that Board of Directors of M/s Mohite & Mohite (Engineers & Contractors) Pvt. Ltd has decided to induct me as an additional director with immediate effect. I am quite thankful for having decided to induct me as an Additional Director on your Company's Board.

I hereby testify my consent under Section 60 of the Companies Act, 1956, to act as a director of M/s Mohite & Mohite (Engineers & Contractors) Pvt. Ltd. I enclose a statement giving the names of the private limited companies in which I am interested as a director. Presently I am not interested as a proprietor or as a partner in any concern / firm. I request you to take necessary steps for filing of Form no. 32 with ROC in compliance with my induction on the Board of Directors of M/s Mohite & Mohite (Engineers & Contractors) Pvt. Ltd.

Thanks & Regards,  
Yours faithfully,

  
**SUHAS CHOUGULE**

# MINISTRY OF CORPORATE AFFAIRS

## RECEIPT

G.A.R.7

Civil

SRN : A67667469

Service Request Date : 21-08-2009

Payment made into : ICICI Bank

### Received From

Name : PRASAD ARAVIND SHELAKA  
Address : 2742, 'C' WARD,  
BHAGATSINGH GALLI,  
JUNA BUDHWAR PETH,  
KOLHAPUR, MAHARASHTRA  
INDIA - 416002

### Entity on whose behalf money is paid

CIN : U45205PN2002PTC017289  
Name : MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED  
Address : MOHITE HOUSE 240/B GENTHORAT MARG  
TARABAI PARK  
KOLHAPUR, MAHARASHTRA  
INDIA - 416003

### Full Particulars of Remittance

Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form32	Normal	500.00
	<b>Total</b>	<b>500.00</b>

Mode of Payment: Credit Card - ICICI Bank

Received Payment Rupees: Five Hundred only

Note : The defects or incompleteness in any respect in this eForm as noticed by the Registrar shall be placed on the Ministry's website ([www.mca.gov.in](http://www.mca.gov.in)). In case the eForm is marked as RSUB or PUCL, please resubmit the eForm or file Form 67 (Addendum), respectively. Please track the status of your transaction at all times till it is finally disposed off by the Registrar. (Please refer Regulation 17 of the Companies Regulation, 1956)

It is compulsory to file Form 67 (Addendum) electronically within the due date whenever the document is put under PUCL by the ROC, failing which the system will treat the document as invalid and will not be taken on record.



# FORM 32

Particulars of appointment of Managing Director, directors, manager and secretary and the changes among them or consent of candidate to act as a Managing Director or director or manager or secretary of a company and/ or undertaking to take and pay for qualification shares

[Pursuant to sections 303(2), 264(2) or 266(1)(a) and 266(1)(b)(iii) of the Companies Act, 1956]

Note - All fields marked in \* are to be mandatorily filled.

1. \*This form is for  New company  Existing company

2.(a) \*Form 1A reference number (Service request number (SRN) of Form 1A) or corporate identity number (CIN) of company

U45205PN2002PTC017289

(b) Global location number (GLN) of company

Pre-fill

3.(a) Name of the company

MOHITE AND MOHITE (ENGINEERS AND CONTRACTORS) PRIVATE LIMITED

(b) Address of the registered office of the company

MOHITE HOUSE 240/B GENTHORAT MARG  
TARABAI PARK  
KOLHAPUR  
Maharashtra  
INDIA

(c) e-mail ID of the company

mohitehouse@gmail.com

4. Number of Managing Director, director(s) for which the form is being filed

1

## 5. Details of the Managing Director, directors of the company

### I. Details of the Managing Director or director of the company

Director identification number (DIN)

02726605

Pre-fill

Name

VIJAY MAHESH JOSHI

Father's name

MAHESH HARIPRASAD JOSHI

Present residential address

FT-1, GHANASHREE APARTMENTS  
SHIVAJI PARK  
KOLHAPUR  
Maharashtra  
India 416001

Nationality

IN

Date of birth

15/04/1972

Appointment  Cessation  Change in designation

Designation

Additional director

Date of appointment or change in designation

24/07/2009

Category

Independent

(DD/MM/YYYY)

Whether chairman, executive director, non-executive director

Chairman  Executive director  Non-executive director

DIN of the director to whom the appointee is alternate

Pre-fill

Name of the director to whom the appointee is alternate

Name of the company or institution whose nominee the appointee is

e-mail ID

mohitehouse@gmail.com

In case of cessation

Hereby confirmed that the above mentioned  Director  Managing Director is not associated with the company

with effect from

(DD/MM/YYYY) due to

6. Number of manager(s), secretary(s) for which the form is being filed

7. Details of the manager or secretary of the company

<b>I. Details of the manager or secretary of the company</b>	
Income-tax permanent account number (PAN)	<input type="text"/> <input type="radio"/> Appointment <input type="radio"/> Cessation
Whether the secretary is a member of ICSI	<input type="radio"/> Yes <input type="radio"/> No
Whether associate or fellow	<input type="radio"/> Associate <input type="radio"/> Fellow
Membership number of the secretary	<input type="text"/>
First name	<input type="text"/>
Middle name	<input type="text"/>
Last name	<input type="text"/>
<b>Father's name</b>	
First name	<input type="text"/>
Middle name	<input type="text"/>
Last name	<input type="text"/>
Present residential address	Line I <input type="text"/>
	Line II <input type="text"/>
City	<input type="text"/>
State	<input type="text"/> Pin code <input type="text"/>
ISO country code	<input type="text"/>
Country	<input type="text"/>
Phone	<input type="text"/> Fax <input type="text"/>
Date of birth	<input type="text"/> (DD/MM/YYYY)
Designation	<input type="text"/>
Date of appointment or cessation	<input type="text"/> (DD/MM/YYYY)
e-mail ID	<input type="text"/>

**Verification I**

- 1. I confirm that the information given above is true to the best of my knowledge and belief.
- 2. It is also hereby confirmed that the consent of the appointee Managing Director, director(s) has been filed as an attachment to this eForm (applicable only in the case of a public company)

**Attachments:**

- 1. Evidence of payment of stamp duty where qualification shares is involved (This will be mandatory only if the director giving consent agrees to pay for at least one share) Attach
- 2. Consent(s) of the appointee Managing Director, director(s) Attach
- 3. Declaration regarding qualification shares Attach
- 4. Evidence of cessation Attach
- 5. Optional attachment(s) - if any Attach

List of attachments

Resolution.pdf

Remove attachment

**Verification II**

To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete.

- I have been authorised by the Board of directors' resolution number  dated  (DD/MM/YYYY) to sign and submit this form.
- I am authorised to sign and submit this form.

**To be digitally signed by**

Managing Director or director or manager or secretary of the company (In case of an existing company, person signing the form should be different from the person in whose respect the form is being filed)



\*Designation

\*Director identification number of the director or Managing Director, or Income-tax PAN of the manager, or Membership number, if applicable or income-tax PAN of the secretary (secretary of a company who is not a member of ICSI, may quote his/ her income-tax PAN)

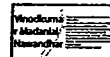
**Certificate**

It is hereby certified that I have verified the above particulars(including attachment(s)) from the records of

and found them to be true and correct. I further certify that all required attachment(s) have been completely attached to this form.

- Chartered accountant (in whole-time practice) or  Cost accountant (in whole-time practice) or  Company secretary (in whole-time practice)

\*Whether associate or fellow  Associate  Fellow



\*Membership number or certificate of practice number

**For office use only:**

This e-Form is hereby registered

Digital signature of the authorising officer

**MOHITE**

**Mohite & Mohite**

(Engineers & Contractors) Pvt. Ltd.

Certified true copy of Resolution no. 11 of the meeting of Board of Directors of MOHITE & MOHITE (ENGINEERS & CONTRACTORS) PRIVATE LIMITED., held at the Registered Office of the Company on 24<sup>th</sup> July, 2009

**RESOLUTION NO. 11**

Appointment of an Additional Director

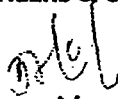
The Board was informed that Mr. Vijay Mahesh Joshi is proposed to be appointed as Additional Director of the company pursuant to the provisions contained in section 260 of the Companies Act, 1956 read with Articles of Association of the company. The consent letter of Mr. Vijay Mahesh Joshi containing the declaration that he is not disqualified from being appointed as a director was placed before the Board. The Board passed the following resolution unanimously -

"RESOLVED THAT pursuant to provisions of Section 260 of the Companies Act, 1956 and the Articles of Association of the Company, Mr. Vijay Mahesh Joshi (DIN – 02726605) be and here by appointed as an Additional Director of the Company with effect from 24<sup>th</sup> July, 2009;

RESOLVED FURTHER THAT necessary entries be made in the Register maintained under Section 303 of the Companies Act, 1956 and the Directors of the Company be and are hereby severally authorized to file the necessary form with the Registrar of Companies in this regard."

**CERTIFIED TRUE COPY**

**FOR MOHITE & MOHITE (ENGINEERS & CONTRACTORS) PRIVATE LIMITED**



**(DILIP MOHITE)**

**CHAIRMAN & MANAGING DIRECTOR**

# MINISTRY OF CORPORATE AFFAIRS

## RECEIPT

G.A.R. 7

Civil

Service Request Date : 05/01/2011

SRN : B02333532

Payment made into : ICICI Bank

**Received From**

Name : PRASAD ARAVIND SHELAKÉ  
 Address : 2742, 'C' WARD,  
 BHAGATSINGH GALLI,  
 JUNA BUDHWAR PETH,  
 KOLHAPUR, MAHARASHTRA  
 416002

**Entity on whose behalf money is paid**

CIN : U45205PN2002PTC017289  
 Name : DM CORPORATION PRIVATE LIMITED  
 Address : MOHITE HOUSE 240/B GENTHORAT MARG  
 TARABAI PARK  
 KOLHAPUR, MAHARASHTRA  
 INDIA - 416003

**Full Particulars of Remittance**

Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form32	Normal	500.00
	Additional	3,000.00
<b>Total</b>		<b>3,500.00</b>

Mode of Payment: Credit Card - ICICI Bank

Received Payment Rupees: Three Thousand Five Hundred only

**Note :** The defects or incompleteness in any respect in this eForm as noticed by the Registrar shall be placed on the Ministry's website ([www.mca.gov.in](http://www.mca.gov.in)). In case the eForm is marked as RSUB or PUCL, please resubmit the eForm or file Form 67 (Addendum), respectively. Please track the status of your transaction at all times till it is finally disposed off by the Registrar. (Please refer Regulation 17 of the Companies Regulation, 1956)

It is compulsory to file Form 67 (Addendum) electronically within the due date whenever the document is put under PUCL by the ROC, failing which the system will treat the document as invalid and will not be taken on record.

# FORM 32

[Pursuant to sections 303(2), 264(2) or 266(1)(a) and 266(1)(b)(iii) of the Companies Act, 1956]

Particulars of appointment of Managing Director, directors, manager and secretary and the changes among them or consent of candidate to act as a Managing Director or director or manager or secretary of a company and/ or undertaking to take and pay for qualification shares

Form Language  English  हिन्दी

Note - All fields marked in \* are to be mandatorily filled.

1. \*This form is for  New company  Existing company

2. (a) \*Form 1A reference number (Service request number (SRN) of Form 1A) or corporate identity number (CIN) of company

U45205PN2002PTC017289

(b) Global location number (GLN) of company

Pre-fill

3. (a) Name of the company

DM CORPORATION PRIVATE LIMITED

(b) Address of the registered office of the company

MOHITE HOUSE 240/B GENTHORAT MARG  
TARABAI PARK  
KOLHAPUR  
Maharashtra  
INDIA  
416003

(c) e-mail ID of the company

mohitehouse@gmail.com

4. Number of Managing Director, director(s) for which the form is being filed

1

5. Details of the Managing Director, directors of the company

## I Details of the Managing Director or director of the company

Director identification number (DIN)

02652734

Pre-fill

Name

Yashwantrao Shankarrao Patil Thorat

Father's name

Shankarrao Pandurang Patil Thorat

Present residential address

Indu Niketan, General Thorat Road  
Tarabai Park  
Kolhapur  
Maharashtra  
India 416003

Nationality

IN

Date of birth

11/11/1947

Appointment  Cessation  Change in designation

Designation

Director

Date of appointment or change in designation

23/09/2010

Category

Independent

(DD/MM/YYYY)

Whether chairman, executive director, non-executive director

Chairman  Executive director  Non-executive director

DIN of the director to whom the appointee is alternate

Pre-fill

Name of the director to whom the appointee is alternate

Name of the company or institution whose nominee the appointee is

e-mail ID of director

ythorat@gmail.com

In case of cessation

Hereby confirmed that the above mentioned  Director  Managing Director is not associated with the company

with effect from

(DD/MM/YYYY) due to

6. Number of manager(s), secretary(s) for which the form is being filed

7. Details of the manager or secretary of the company

<b>I Details of the manager or secretary of the company</b>	
Income-tax permanent account number (PAN)	<input type="text"/> <input type="radio"/> Appointment <input type="radio"/> Cessation
Whether the secretary is a member of ICSI	<input type="radio"/> Yes <input type="radio"/> No
Whether associate or fellow	<input type="radio"/> Associate <input type="radio"/> Fellow
Membership number of the secretary	<input type="text"/>
First name	<input type="text"/>
Middle name	<input type="text"/>
Last name	<input type="text"/>
<b>Father's name</b>	
First name	<input type="text"/>
Middle name	<input type="text"/>
Last name	<input type="text"/>
Present residential address	Line I <input type="text"/>
	Line II <input type="text"/>
City	<input type="text"/>
State	<input type="text"/> Pin code <input type="text"/>
ISO country code	<input type="text"/>
Country	<input type="text"/>
Phone	<input type="text"/> Fax <input type="text"/>
Date of birth	<input type="text"/> (DD/MM/YYYY)
Designation	<input type="text"/>
Date of appointment or cessation	<input type="text"/> (DD/MM/YYYY)
e-mail ID of manager or secretary	<input type="text"/>

8. Whether the form is being filed for Managing Director, director(s) who ceased to be associated with the company on or before 31st October, 2006 and do not have DIN (refer instruction kit for details)  Yes  No

**Verification I**

1. I confirm that the information given above is true to the best of my knowledge and belief.
2. It is hereby confirmed that the appointed director(s) whose particulars are given above, has given a declaration in writing to the company that he/ she is not restrained/ disqualified/ removed of, for being appointed as director of a company under the provisions of the Companies Act, 1956 including sections 203, 274 and 388E of the said Act.
3. It is also hereby confirmed that the consent of the appointee Managing Director, director(s) has been filed as an attachment to this eForm (applicable only in the case of a public company)
4. It is also confirmed that the appointed director(s) whose particulars are given above, has given a declaration to the company that he/ she has not been declared as proclaimed offender by any Economic Offence Court or Judicial Magistrate Court or High Court or any other Court.

**Attachments:**

1. Evidence of payment of stamp duty where qualification shares is involved (This will be mandatory only if the director giving consent agrees to pay for at least one share) Attach
2. Consent(s) of the appointee Managing Director, director(s) Attach

3. Declaration regarding qualification shares

Attach

4. Evidence of cessation

Attach

5. Optional attachment(s) - if any

Attach

List of attachments

Remove Attachment

**Verification II**

To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete.

- I have been authorised by the Board of directors' resolution number  dated  (DD/MM/YYYY) to sign and submit this form.
- I am authorised to sign and submit this form.

**To be digitally signed by**

Managing Director or director or manager or secretary of the company (In case of an existing company, person signing the form should be different from the person in whose respect the form is being filed)



\* Designation

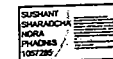
\* DIN of the director or Managing Director; or

Income-tax PAN of the manager; or Membership number, if applicable or income-tax PAN of the secretary (secretary of a company who is not a member of ICSI, may quote his/ her income-tax PAN)

**Certificate**

It is hereby certified that I have verified the above particulars(including attachment(s)) from the records of  and found them to be true and correct. I further certify that all required attachment(s) have been completely attached to this form.

- Chartered accountant (in whole-time practice) or  Cost accountant (in whole-time practice) or  Company secretary (in whole-time practice)
- \* Whether associate or fellow  Associate  Fellow



\* Membership number or certificate of practice number

Modify

Check Form

Prescrutiny

Submit

**For office use only:**

eForm Service request number (SRN)  eForm filing date  (DD/MM/YYYY)

This e-Form is hereby registered

Digital signature of the authorising officer

Confirm Submission

Date of signing

(DD/MM/YYYY)



**MINISTRY OF CORPORATE AFFAIRS****RECEIPT****G.A.R.7****Civil**

SRN : B12034922

Service Request Date : 12/05/2011

Payment made into : ICICI Bank

**Received From**

Name : PRASAD ARAVIND SHELAKÉ  
Address : 2742, 'C' WARD,  
BHAGATSINGH GALLI,  
JUNA BUDHWAR PETH,  
KOLHAPUR, MAHARASHTRA  
416002

**Entity on whose behalf money is paid**

CIN : U45205PN2002PTC017289  
Name : DM CORPORATION PRIVATE LIMITED  
Address : MOHITE HOUSE 240/B GENTHORAT MARG  
TARABAI PARK  
KOLHAPUR, MAHARASHTRA  
INDIA - 416003

**Full Particulars of Remittance**

Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form32	Normal	500.00
<b>Total</b>		<b>500.00</b>

Mode of Payment: Credit Card - ICICI Bank

Received Payment Rupees: Five Hundred only

# FORM 32

[Pursuant to sections 303(2), 264(2) or 266(1)(a) and 266(1)(b)(iii) of the Companies Act, 1956]

Particulars of appointment of Managing Director, directors, manager and secretary and the changes among them or consent of candidate to act as a Managing Director or director or manager or secretary of a company and/ or undertaking to take and pay for qualification shares

Form Language  English  हिन्दी

Note - All fields marked in \*are to be mandatorily filled.

1. \*This form is for  New company  Existing company

2. (a) \*Form 1A reference number (Service request number (SRN) of Form 1A) or corporate identity number (CIN) of company

U45205PN2002PTC017289

(b) Global location number (GLN) of company

Pre-fill

3. (a) Name of the company

DM CORPORATION PRIVATE LIMITED

(b) Address of the registered office of the company

MOHITE HOUSE 240/B GENTHORAT MARG  
TARABAI PARK  
KOLHAPUR  
Maharashtra  
INDIA  
416003

(c) e-mail ID of the company

mohitehouse@gmail.com

4. Number of Managing Director, director(s) for which the form is being filed

1

5. Details of the Managing Director, directors of the company

## I Details of the Managing Director or director of the company

Director identification number (DIN)

03368788

Pre-fill

Name

SHANTANU DILIP MOHITE

Father's name

DILIP RAMCHANDRA MOHITE

Present residential address

240/B, MOHITE HOUSE  
GEN. THORAT MARG, TARABAI PARK  
KOLHAPUR  
Maharashtra  
India 416003

Nationality

IN

Date of birth

27/11/1992

Appointment  Cessation  Change in designation

Designation

Additional director

Date of appointment or change in designation

12/05/2011

Category

Promoter

(DD/MM/YYYY)

Whether chairman, executive director, non-executive director

Chairman  Executive director  Non-executive director

DIN of the director to whom the appointee is alternate

Pre-fill

Name of the director to whom the appointee is alternate

Name of the company or institution whose nominee the appointee is

e-mail ID of director

mohitehouse@gmail.com

In case of cessation

Hereby confirmed that the above mentioned  Director  Managing Director is not associated with the company with effect from  (DD/MM/YYYY) due to

6. Number of manager(s), secretary(s) for which the form is being filed

7. Details of the manager or secretary of the company

<b>Details of the manager or secretary of the company</b>	
Income-tax permanent account number (PAN)	<input type="text"/> <input type="radio"/> Appointment <input type="radio"/> Cessation
Whether the secretary is a member of ICSI	<input type="radio"/> Yes <input type="radio"/> No
Whether associate or fellow	<input type="radio"/> Associate <input type="radio"/> Fellow
Membership number of the secretary	<input type="text"/>
First name	<input type="text"/>
Middle name	<input type="text"/>
Last name	<input type="text"/>
<b>Father's name</b>	
First name	<input type="text"/>
Middle name	<input type="text"/>
Last name	<input type="text"/>
Present residential address	Line I <input type="text"/>
	Line II <input type="text"/>
City	<input type="text"/>
State	<input type="text"/>
	Pin code <input type="text"/>
ISO country code	<input type="text"/>
Country	<input type="text"/>
Phone	<input type="text"/>
	Fax <input type="text"/>
Date of birth	<input type="text"/> (DD/MM/YYYY)
Designation	<input type="text"/>
Date of appointment or cessation	<input type="text"/> (DD/MM/YYYY)
e-mail ID of manager or secretary	<input type="text"/>

8. Whether the form is being filed for Managing Director, director(s) who ceased to be associated with the company on or before 31st October, 2006 and do not have DIN (refer instruction kit for details)  Yes  No

**Verification I**

- 1. I confirm that the information given above is true to the best of my knowledge and belief.
- 2. It is hereby confirmed that the appointed director(s) whose particulars are given above, has given a declaration in writing to the company that he/ she is not restrained/ disqualified/ removed of, for being appointed as director of a company under the provisions of the Companies Act, 1956 including sections 203, 274 and 388E of the said Act.
- 3. It is also hereby confirmed that the consent of the appointee Managing Director, director(s) has been filed as an attachment to this eForm (applicable only in the case of a public company)
- 4. It is also confirmed that the appointed director(s) whose particulars are given above, has given a declaration to the company that he/ she has not been declared as proclaimed offender by any Economic Offence Court or Judicial Magistrate Court or High Court or any other Court.

**Attachments:**

- 1. Evidence of payment of stamp duty where qualification shares is involved (This will be mandatory only if the director giving consent agrees to pay for at least one share)
- 2. Consent(s) of the appointee Managing Director, director(s)
- 3. Declaration regarding qualification shares
- 4. Evidence of cessation
- 5. Optional attachment(s) - if any

Attach

Attach

Attach

Attach

Attach

List of attachments

[Empty box for listing attachments]

Remove Attachment

**Verification II**

To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete.

- I have been authorised by the Board of directors' resolution number  dated  (DD/MM/YYYY) to sign and submit this form.
- I am authorised to sign and submit this form.

**To be digitally signed by**

Managing Director or director or manager or secretary of the company (In case of an existing company, person signing the form should be different from the person in whose respect the form is being filed)

Dillo Ranchand ra Mohite

\* Designation

\* DIN of the director or Managing Director, or

Income-tax PAN of the manager, or

Membership number, if applicable or income-tax PAN of the secretary

(secretary of a company who is not a member of ICSI, may quote his/ her income-tax PAN)

**Certificate**

It is hereby certified that I have verified the above particulars(including attachment(s)) from the records of

and found them to be true and correct. I further certify that all required attachment(s) have been completely attached to this form.

- Chartered accountant (in whole-time practice) or  Cost accountant (in whole-time practice) or
- Company secretary (in whole-time practice)

\*Whether associate or fellow  Associate  Fellow

SUSHANT SHANDESHIA  
MCA  
PRAKASH  
1017265

\* Membership number or certificate of practice number

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company.

# Sushant Phadnis & Co.

Chartered Accountants

## DM CORPORATION PRIVATE LIMITED SHAREHOLDING PATTERN

Sr. No.	Folio No.	Shareholder's name	Type of shares	Code	No. of shares held	Amount per share Rs.	% of holding
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1	1	Dilip Ramchandra Mohite	Equity	1	17,500	10.00	0.35%
2	3	Mrs. Sharmila Dilip Mohite	Equity	1	50,000	10.00	1.00%
3	5	Shantanu Dilip Mohite	Equity	1	34,000	10.00	0.68%
4	8	Shantanu Power Private Limited	Equity	1	9,79,700	10.00	19.59%
5	9	Mohite Infra Structure Private Limited	Equity	1	9,79,700	10.00	19.59%
6	10	Mohite Power Private Limited	Equity	1	9,79,700	10.00	19.59%
7	11	Shantanu Mines & Minerals Private Limited	Equity	1	9,79,700	10.00	19.59%
8	12	Mohite Energy Private Limited	Equity	1	9,79,700	10.00	19.59%

Total :- 50,00,000 100.00%

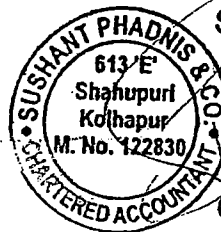
### NOTE:-

Mr Dilip Mohite, Managing Director of the Company is having major shareholding in above mentioned five private limited Companies. The details are as follows -

Sr.	Company Name	Authorise Share capital (Shares)	Shares Held by Mr. Dilip Mohite	% of Mr. Dilip Mohite
1	Shantanu Power Private Limited	20000	19800	99.00%
2	Mohite Infra Structure Private Limited	20000	5100	51.00%
3	Mohite Power Private Limited	20000	10200	51.00%
4	Shantanu Mines & Minerals Private Limited	20000	19800	99.00%
5	Mohite Energy Private Limited	20000	19800	99.00%

**TRUE COPY**

*SKK*  
Sub Divisional Engineer  
Warana Project Sub Dn. No. 4  
Kodoli



Sushant Phadnis & Co.

*Sushant Phadnis*  
Chartered Accountant

Membership No. 122830