



HAMPSHIRE COMMODITIES LIMITED

Market Report Monday 9th July 2012

Chicago Closing Grain Market Report Friday 6th July 2012

SOYA BEANS August finished down 15 3/4 at 1567 1/4, 15 3/4 off the high and 5 1/2 up from the low. November closed down 20 3/4 at 1505 3/4. This was 1 1/4 up from the low and 20 1/4 off the high

SOYA MEAL August closed down 4.3 at 461.5. This was 0.7 up from the low and 5.8 off the high.

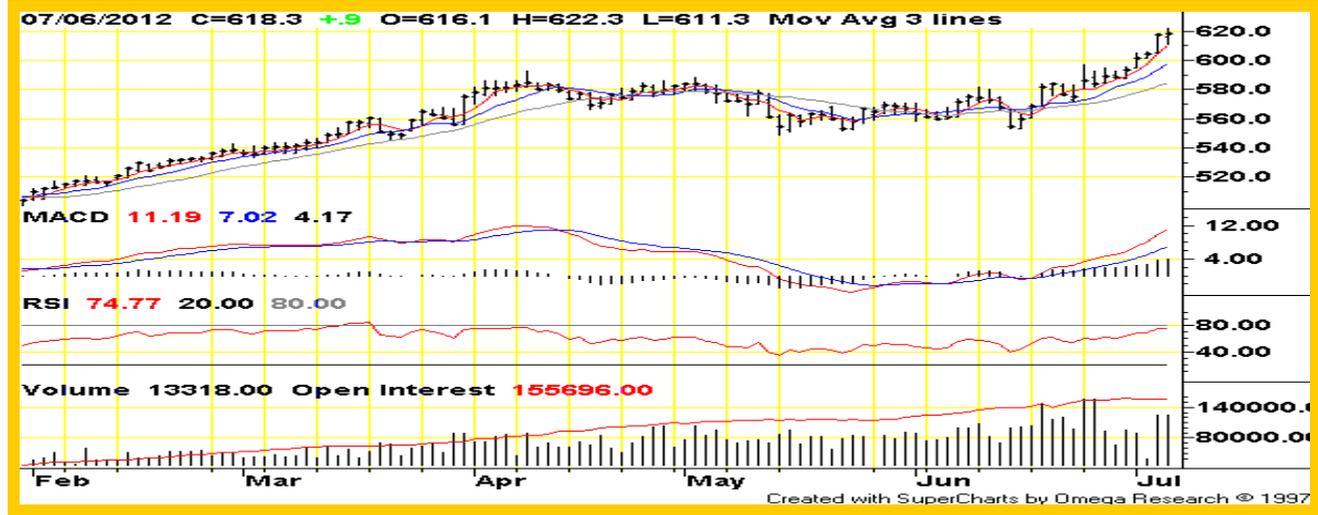
SOYA BEAN OIL November Soya beans traded moderately lower heading into the late afternoon trade. Soya bean meal and oil both followed Soya bean sharply lower to end the week on a back foot. **Weather maps show a break from the record temperatures next week with a chance for better rainfall in the southeast and delta.** A large percentage of the expected precipitation over the next two weeks will likely be light and overall coverage will have limited impact on soil moisture conditions. The precipitation in the southern U.S. and delta should help Soya bean crop conditions. Another private analyst revised their average Soya bean yield lower at 42 bushels/acre vs. their June estimate of 42.7 bushels/acre. August Soya beans gained on the September and November options after the USDA reported that U.S. exporters sold 120,000 tonnes of Soya beans to China for the 2011/12 marketing year. Export sales for the week ending June 28th, came in at 298,700 tonnes for the 2011/12 marketing year and 1,464,700 tonnes for 2012/13 for a total of 1,763,400 tonnes. This was more than the double the size of the high end of trade expectations. Cumulative Soya bean sales stand at 103.6% of the USDA forecast for 2011/2012 (current) marketing year vs. a 5 year average of 99.8%. Net Soya bean meal sales came in at 156,700 tonnes for 2011/12 marketing year and 21,100 tonnes for the 2012/13 marketing year for a total of 177,800 tonnes. Net Soya bean oil sales came in at 6,800 tonnes for the current marketing year and none for the 2012/13 marketing year, for a total of 6,800 tonnes. Weakness in Soya beans was also due to a surging U.S. Dollar and broad based commodity pressure. The market is expecting a very volatile trade next week with updated Crop Condition reports on Monday and the USDA Supply and Demand and Crop Production reports on Wednesday.

The information in the Market Commentaries was obtained from sources believed to be reliable, but we do not guarantee its accuracy. Neither the information nor any opinion expressed therein constitutes a solicitation of the purchase or sale of any orders or contracts.

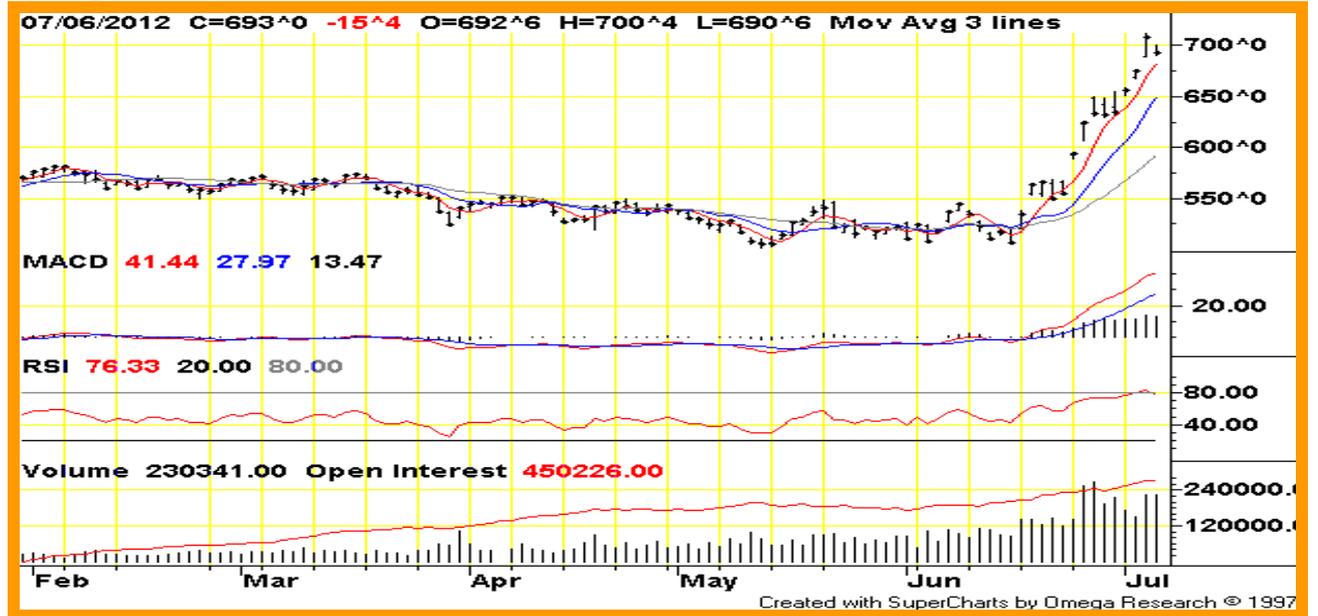
Chicago Weekly Soya Bean Oil Futures



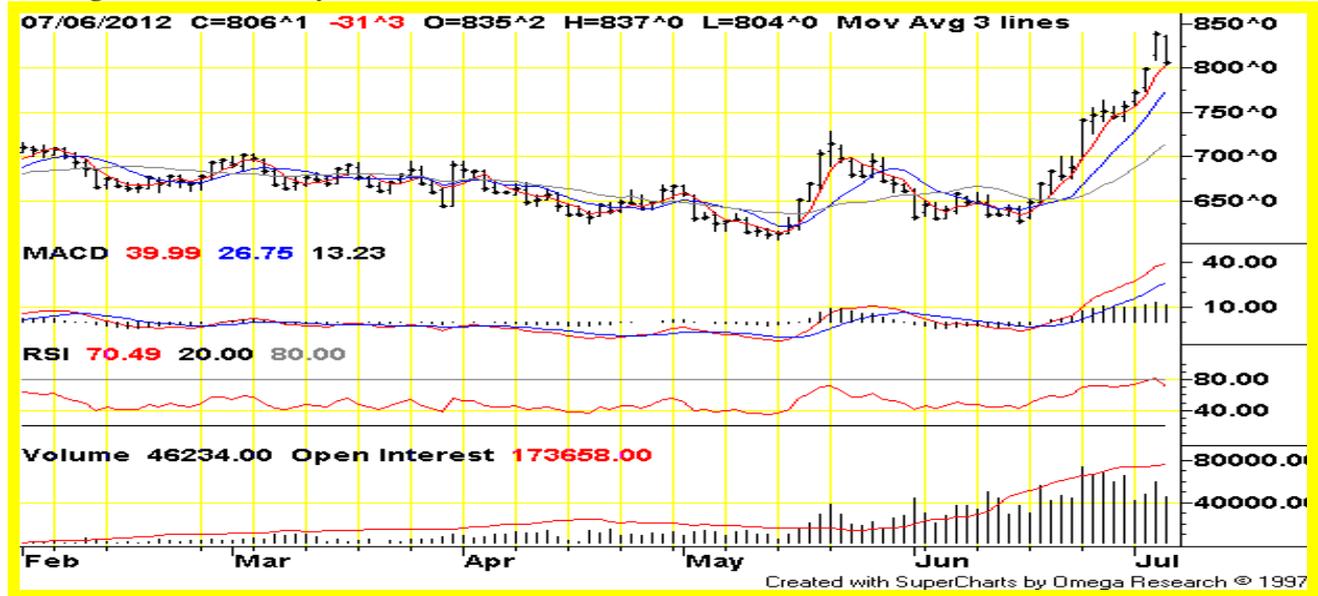
Winnipeg Weekly Canola Futures



Chicago Weekly Corn Futures



Chicago Wheat Weekly Chart



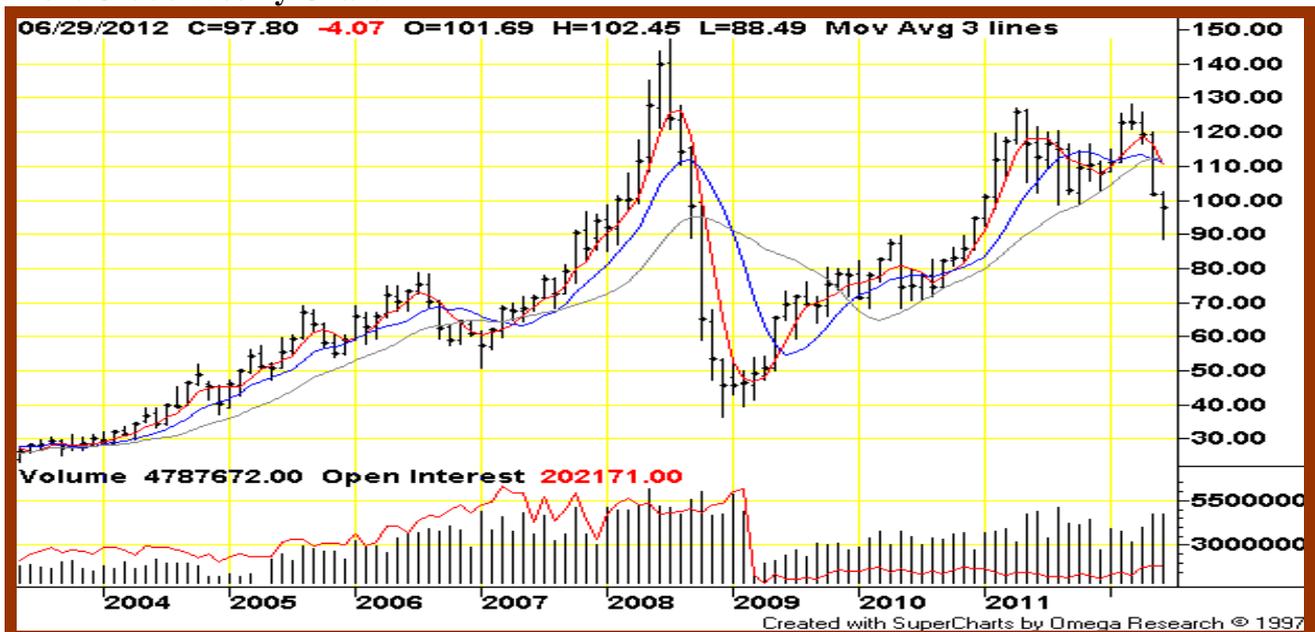
Pound Dollar Weekly Chart



Euro Dollar Weekly Chart



Brent Crude Weekly Chart



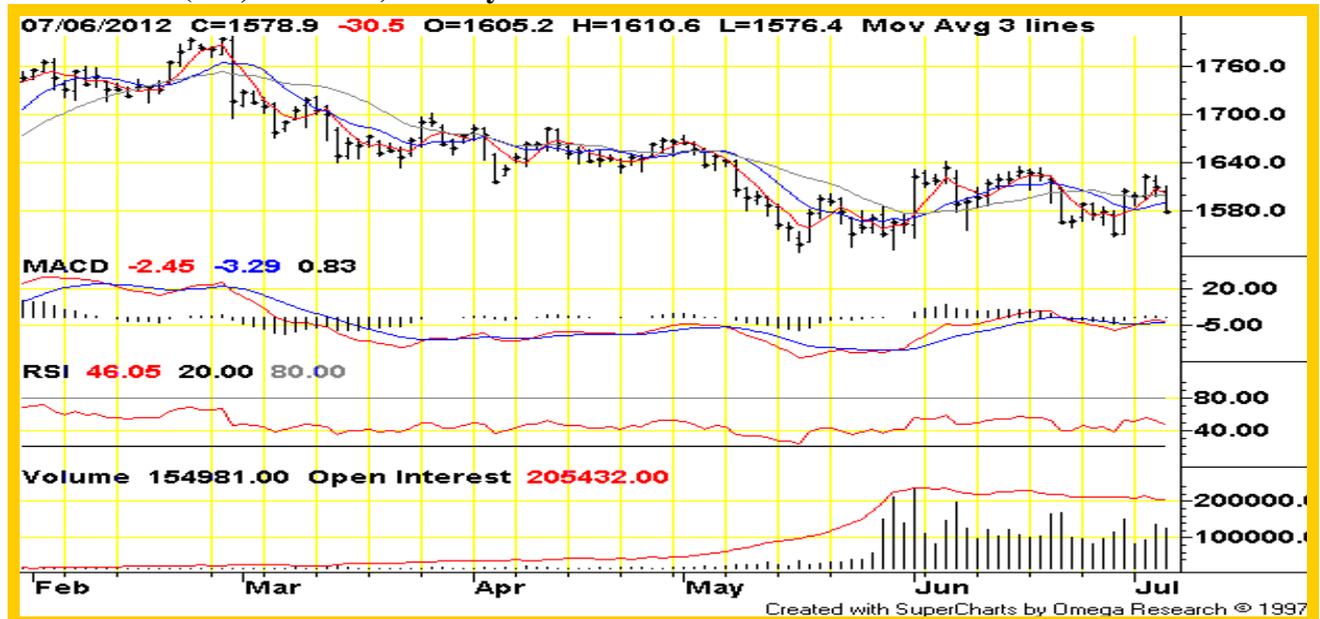
FTSE 100 Weekly Chart



Dow Jones Industrial Average Weekly Chart



Gold 10-0oz (GC, COMEX) Weekly Price Chart



Ethanol COBT Weekly Price Chart

