NORTHSTAR
Smarter Financial Planning for the Digital Age

Financial Planner Profile
James Thompson
BA (Hons), APFS, Certs CII (MP & ER)

About James

- James has more than 18 years' experience working within the financial planning profession.
- James co-founded NorthStar in 2015 with a commitment to providing an entirely new level of service to clients.
- James heads up our financial planning team and is passionate about building client rapport and developing long term relationships. His aim has always been to help his clients better understand their financial position and empower them to live better lives.
- As well as his planning role, James also heads up the compliance and technical departments.
- James married his wife, Kate in 2013 and has a young daughter born in 2017. They live in Romsey, Hampshire.

Qualifications & Education

- Chartered Financial Planner
- Advanced Diploma in Financial Planning
- Diploma in Financial Planning
- Certificate in Life & Pensions
- Certificate in Equity Release
- Certificate in Mortgage Advice
- Specialist qualifications in pensions, investments, protection and equity release
- BA (Hons) degree in Economics

Outside Interests

James is an avid sports fan and spends much of his time playing, watching and talking about a variety of sports. He also enjoys long distance running, spending many hours pounding the country roads of Hampshire. Aside from sports, James has a passion for good food, good company and travelling. At weekends, James enjoys country walks and visiting historic sites across the UK with his family.

Quick Facts

Favourite food:	Pasta
Favourite place:	Tuscany, Italy
Proudest achievement:	Finishing the Barcelona marathon
Biggest life goals:	To learn Spanish and to walk the 192-mile coast to coast path

Testimonial

"James has been a great help to us and we thoroughly recommend him. We finally feel we understand and are in control of our finances." – Christina Egginton, New Forest

Contact James

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