



St. Margaret's Episcopal School

Educating the hearts and minds of young people for lives of learning, leadership and service

2019-2020 FINANCIAL AID REQUEST FORM

Priority Deadlines: February 15, 2019 (new families); February 28, 2019 (returning families)

To the parents: The Financial Aid Request Form is the first step in applying for financial aid for the 2019-2020 academic year. Please submit this completed form to the Office of Admission by February 15, 2019 (new families) or February 28, 2019 (returning families). You must also complete the SSS Parents' Financial Statement at <https://www.solutionsbysss.com/parents/apply> and submit a copy of your signed 2018 Federal Tax Form 1040 including W-2 and/or 1099 forms and all schedules to SSS by the deadline. **Priority will be given to financial aid applications completed by the respective deadlines.** Divorced or separated parents must *each* submit financial information. The Financial Aid Committee will not review incomplete financial aid applications. Please feel welcome to contact the Office of Admission and Financial Aid at (949) 661-0108 ext. 1248 or admission@smes.org if you have any questions.

Student Information (Please list students for whom you are requesting financial aid, if necessary, add additional page.)

Last Name	First	Middle	Grade in 2019-2020
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Last Name	First	Middle	Grade in 2019-2020
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Last Name	First	Middle	Grade in 2019-2020
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The student(s) live(s) with: _____

This application form provides financial information for (check one):

Father and Mother **Father only** **Mother only**

Family Employment Information (Please list income amounts from all sources before deductions for taxes, social security, etc.)

Parent/Guardian A

Name _____ Job/Occupation _____

Annual Employment Income _____ Additional Annual Income _____

Personal Phone _____ Business Phone _____

Parent/Guardian B

Name _____ Job/Occupation _____

Annual Employment Income _____ Additional Annual Income _____

Personal Phone _____ Business Phone _____

Please complete back side

Are both parents currently employed? Yes No *If not, please explain your family employment circumstances:*

Unique Financial Aid Circumstances

What amount is the family able to pay for **each** child enrolled at St. Margaret's Episcopal School in 2019-2020?

For the 2019-2020 academic year is your family enrolled in other Tuition charging schools? Yes No

If yes, will your family be applying for Financial Aid at these schools? Yes No

Please explain:

Are there any other extenuating financial circumstances or details you wish to share with the Financial Aid Committee to assist in the review process? You may attach a separate sheet if necessary.

Parent /Guardian Signature - Required

The information provided here is complete and accurate. We acknowledge that we waive our right of access to confidential information in our financial aid file. We further understand all financial aid materials submitted become the property of St. Margaret's Episcopal School.

Signature of parent/guardian A _____ Date _____

Print Name _____

Signature of parent/guardian B _____ Date _____

Print Name _____

St. Margaret's Episcopal School does not discriminate on the basis of gender, race, color, religion, sexual orientation or national and ethnic origin in the administration of its educational, admission, financial aid, hiring and athletic policies or in other school-administered programs.