



CALIFORNIA'S
COALITION
for ADEQUATE
SCHOOL HOUSINGSM

A SUMMARY **2019**
of the ORGANIZATION'S WORK

Julie Arthur, Chair
January 14, 2020

LEADERSHIP

The Board of Directors oversees the overall operation of the CASH organization and approves all positions on legislative and regulatory issues. It is a working Board, to which its members dedicate a tremendous amount of time and effort.

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Joe Dixon (2013-2015)
Cathy Allen (2011-2013)
William Savidge (2009-2011)
Ted Rozzi (2007-2009)
Pamela Johnson (2005-2007)
Eric Hall (2003-2005)
Kathleen Moore (2001-2003)
Dave Doomey (1999-2001)
Terry Bradley (1997-1999)
Mamie Starr (1995-1997)
Kelvin Lee (1993-1995)
Mike Vail (1991-1993)
*William Cornelison** (1989-1991)
Tom Duffy (1987-1989)
Dave Christensen (1985-1987)
Constantine Baranoff (1983-1985)
*Dave King** (1981-1983)
Gene Hartline (1978-1980)

**deceased*

HISTORY AND PURPOSE

The Coalition for Adequate School Housing (CASH) was founded in 1978 to advocate for K-12 facilities funding and improve school facilities in California. CASH began as a coalition of existing statewide organizations and a few dozen school districts. Over the years, CASH evolved into a single organization that has grown to more than one thousand public and private sector members, making it the largest premier statewide organization focused exclusively on school facilities issues.

CASH pursues an extensive agenda each legislative session. CASH monitors and engages on hundreds of bills in pursuit of the organization's goals and to protect the gains achieved over the years. CASH also pursues an extensive regulatory agenda in furtherance of these same goals.

CASH takes great pride in the relationships with government agencies that are integral to K-12 school facilities, including:

- California Air Resources Board
- California Building Standards Commission
- California Debt & Investment Advisory Commission
- California Department of Education
- California Department of Finance
- California Energy Commission
- California Public Utilities Commission
- California State Legislature
- California Seismic Safety Commission
- Department of Industrial Relations
- Department of Toxic Substances Control
- Division of the State Architect
- Governor's Office
- Legislative Analyst's Office
- Office of Public School Construction
- State Allocation Board
- State Board of Education
- State Controller's Office
- State Fire Marshal
- State Treasurer's Office
- State Water Resources Control Board
- U.S. Congress

Murdoch, Walrath and Holmes has represented CASH since 1981. James L. Murdoch, founder of the firm, was the first lobbyist to represent CASH and continued to work on behalf of the organization until his death in October 2002. He is credited with shaping CASH into the influential statewide organization it is today.

While CASH has experienced considerable success with its legislative goals, the most significant achievement of the organization is its efforts in support of the passage of statewide school facilities bonds. Under CASH leadership, 16 statewide bond issues have been placed on the ballot since 1982. All but one of these issues was approved by the voters of California, for a total of more than \$61 billion in school facilities funding.

This document summarizes the following areas:

- Legislative and Regulatory Focus
- Operations
- Committees

LEGISLATIVE AND REGULATORY FOCUS

CASH Vision

Work with the State Legislature and agencies to provide resources for school facilities that serve every child in California.

Overview

In 2019, the U.S. and California economies performed well. A long anticipated recession did not materialize, and the state continued to enjoy one of the longest expansions in modern history. In the first year of his administration, Governor Gavin Newsom paid down debt and favored one-time expenditures over establishing new ongoing funding commitments.

The primary focus for CASH in 2019 was two-pronged: to work through the Legislature to ensure the placement of a school facilities bond on the March 2020 State Primary Election ballot, and to encourage the State to expedite the sale of Proposition 51 bonds for project apportionments.

AB 48/Proposition 13 State School Facilities Bond

Last year, CASH assembled a broad group of stakeholders which met throughout the year to identify consensus items which would serve as the foundation of a new state School Facilities Program (SFP). In 2019, this work led into the formal stakeholder group convened by Assembly Member Patrick O'Donnell. The group met on a weekly basis for most of the year to weigh and debate proposals and to write the language of the bill. CASH was a key party throughout the development of the bill, with our membership providing critical guidance to decision makers and stakeholders on the feasibility of often rapidly-evolving proposals. After negotiation late in the legislative session, AB 48 the *Public Preschool, K-12, & College Health & Safety Bond Act of 2020*, emerged with the support of the Governor and legislative leaders.

The CASH organization interacted with the stakeholder group on many proposed modifications to the SFP. CASH continued to advocate for a State funding program that benefited all students in California. While there are elements of the bill that will require significant implementation work in the coming years, we succeeded in ensuring the State's ongoing involvement in funding school facilities, and secured \$9 billion in State bonds K-12. In November, the bond authorized by AB 48 was assigned the proposition number 13 and officially placed on the March 2020 ballot.

Proposition 51 State School Bond Implementation

In 2019, CASH continued the work begun the previous year through the Repair Our Schools Now Coalition – a diverse partnership of statewide associations, education organizations, and individual school districts. Working with stakeholders and allies in the Legislature, CASH encouraged the new Governor to increase the amount of state bonds for K-12 school facilities.

LEGISLATIVE AND REGULATORY FOCUS

CASH advocated for a \$600 million increase in the current year (2018-19) bond sales and for a schedule of expedited bond sales and apportionments which would have drawn down Proposition 51 funds by the end of FY 2019-20.

Governor Newsom's first budget proposal included an increase in Proposition 51 bond sales to \$1.5 billion in FY 2019-20, and \$1.2 billion to fund 10 positions at the Office of Public School Construction (OPSC) to support the increased processing of school facility Program applications. CASH continues to support an increase in the sale of Proposition 51 bonds.

Full Day Kindergarten Facilities Grant Program Extend

Over the course of 2019, the first year of Full-Day Kindergarten Facilities Grant Program (FDKFGP) funding was allocated, and the second year of funding was authorized. The FY 2018-19 budget provided \$100 million for the FDKFGP, and the Governor requested an additional \$750 million in his January 2019 budget proposal. This kicked off conversations in the Legislature about whether the program was meeting the stated intent of encouraging districts to move from part-day to full-day programs, and whether the funds would be targeted to schools that lack the resources to convert to full-day. During budget deliberations, CASH urged the Legislature to eliminate the penalty of adjusting a school district's School Facility Program eligibility baseline to reflect classroom capacity added through the FDKFGP.

After deliberations, the final FY 2019-20 budget included an additional \$300 million (one-time, non-Proposition 98 General Fund) for the FDKFGP. These funds can be used to construct new or retrofit existing facilities for full-day kindergarten programs. CASH was successful in removing the eligibility baseline penalty for classrooms constructed through the FDKFGP, and OPSC applied this change retroactively to schools that received funding in FY 2018-19. Additional changes for FY 2019-20 include limiting funding for the next two years to school districts who convert from part-day to full-day programs, and increasing the state's share to 75% for both new construction and retrofit projects. CASH participated in the Office of Public School Construction process to develop regulations to implement these and other changes. The regulations were adopted by the State Allocation Board in October 2019.

School Facility Program Integrity: CASH Litigation on 2012 True Unfunded List

In November 2018, CASH and a number of school districts filed two lawsuits against the Department of Finance, the State Allocation Board/OPSC, and other state entities. The lawsuits challenged the Board's decision not to apply the 2017 Construction Cost Index (CCI) adjustment to projects on the True Unfunded List that were submitted in 2012 and received an apportionment in 2017. In September 2019, the Orange County Superior Court ruled for CASH and the other plaintiffs, the Board's action. The final outcome of the lawsuit is still pending, as CASH urges the court to provide equitable treatment to all districts on the 2012 Unfunded List by applying the 2017 CCI adjustment to all schools that were on the Unfunded List.

LEGISLATIVE AND REGULATORY FOCUS

Maintenance and Operations

The CASH Maintenance Network (CMN) continued to focus on providing information, resources and training to help address the increasing number of health and safety requirements that school maintenance department face. The CMN participated in the AB 48/Proposition 13 policy discussion and focused on issues of interest to school maintenance departments such as the continuance of the Routine Restricted Maintenance Account (RRMA), the master plan requirements which includes an inventory requirement, funding to mitigate lead in water, and a connection to the LCAP. The CMN's fall workshops focused what AB 48/Proposition 13 means for school maintenance departments, as well as presentations on school maintenance hot topics. On the legislative advocacy front, the CMN worked with the author of AB 1761 (Jones-Sawyer) which proposed to update the universe of "*Williams* schools" to be inspected, as well as working to amend legislation which proposed to prohibit the use of glyphosate on school campuses. On the regulatory front, the CMN began working with the California Energy Commission (CEC) and the Division of the State Architect (DSA) as they develop regulations to require commissioning/acceptance testing on all school projects. Finally, the CMN also worked on issues related to wildfire smoke, power shutdowns, and other critical issues related to disaster preparedness and campus security, as well as seismic safety.

Environmental Issues

Natural resources management and environmental requirements primarily related to water and air quality continue to increase and present challenges for school facility and maintenance departments. Many of these issues are the "health and safety" issues that school maintenance and facility departments are currently dealing with. Water quality issues include mitigating lead in water (AB 48/AB 746), groundwater quality (Proposition 68 Groundwater Treatment and Remediation Grant Program), and storm water quality (MS4 permit being revised to include K-14 school). Air quality issues include the use of glyphosate (AB 468), pesticide application near schools (DPR regulations), and indoor air quality (CEC commissioning regulations). In addition, AB 1383 requires recycling of food waste, and is being interpreted to include schools. CASH participated in a coalition of school organizations to represent the school perspective in the discussions.

Energy Efficiency and Resiliency

CASH supported AB 1028 (Gonzalez) which, as introduced, would provide \$300 million for the Clean Energy Jobs Creation Program (formerly Proposition 39) and make program improvements. CASH also provided resources to members about how public power shutoffs impact school facilities and maintenance departments, and is collaborating with the School Energy Coalition (SEC) and the County School Facilities Consortium (CSFC) to put on a hot topics workshop at the CASH Annual Conference in 2020.

LEGISLATIVE AND REGULATORY FOCUS

Regulatory Highlights

CASH legislative staff worked on numerous regulatory issues this year. The following is a summary of regulatory activity CASH was engaged in during 2019:

California Board of Equalization

- Protecting Local Assessed Valuation Determinations

California Department of Education (CDE)/State Board of Education

- Career Technical Education Facilities Program (CTEFP)
- Consultation in Response to Fire Disasters
- Disaster Preparedness and Recovery
- Local Control Funding Formula (LCFF) and Local Control Accountability Plan (LCAP)
- Proposition 39 – Clarify 2000 or 2012 Initiative
- Proposition 51 Implementation
- School Maintenance
- School Safety
- Small Schools Initiative
- Title 5 Review

California Energy Commission (CEC)

- Environmental Infrastructure and Transportation
- Proposition 39

California Environmental Protection Agency (CalEPA)

- SB 1383 Implementation: Trash and Food Waste

Department of Industrial Relations (DIR)

- Prevailing Wage Monitoring Program
- School Action for Safety and Health (SASH)
- Skilled Workforce Information

Air Resources Board

- Cap and Trade
- Environmental Transportation

Division of the State Architect (DSA)

- Water Conservation Regulations
- Green Building Code
- Inspector Evaluation Card and DSA Box
- Inspector Task Force
- Improving Opportunities for Inspector Testing
- Electronic Plan Review
- Appointment System
- Proposition 39
- Zero Net Energy (ZNE)
- Plan Review Fee

LEGISLATIVE AND REGULATORY FOCUS

State Allocation Board (SAB)/Office of Public School Construction (OPSC)

- Application Processing
- Career Technical Education Facilities Program (CTEFP)
- Financial Hardship
- Full-Day Kindergarten Facilities Program (FDKFP) Implementation
- Priority Funding Process
- Grant Agreement
- Local Audits for State Funded Projects
- Staffing

Education Audit Appeals Panel

- Local Audits for State Funded Projects
- Proposition 39 Audits

Public Utilities Commission (PUC)

- Battery Storage Incentives
- Consumer Choice Aggregation (CCA)

State and Consumer Services Agency/Building Standards Commission (BSC)

- Green Building Code
- Zero Net Energy (ZNE)

State Treasurer's Office/California Debt and Investment Advisory Commission (CDIAC)

- State Bond Sales
- Local Audits for State Funded Projects
- Use of Local Bond Funds
- Local Bonds and Other Local Financing Options

State Water Resources Control Board (SWRCB)

- Municipal Permit
- Safe Drinking Water
- Lead Water Grant Program

Department of Pesticide Regulation (DPR)

Workforce Investment Board

- Proposition 39 Job Creation

LEGISLATIVE AND REGULATORY FOCUS

Legislative Highlights

In 2019, CASH tracked 298 facilities-related bills and took formal positions on 17 of these bills.

Highlights are detailed in this section.

AB 1303 (O'Donnell) – Civic Center Act

Midway through the legislative session, CASH was notified by our members that components of the Civic Center Act would sunset on January 1, 2020. Specifically, the authorization to charge community groups for “direct costs” associated with maintenance, repair, restoration, and refurbishment were expiring. CASH asked Assembly Member O’Donnell to author this bill, which extends the sunset on direct costs for another five years, until January 1, 2025. This allows schools to continue charging costs to meet both short-term operational needs as well as long-term capital renewal expenses. AB 1303 was signed into law by the Governor.

SB 268 (Wiener) – Local Ballot Label Requirements

This bill aimed to address the issues created by AB 195 (Oberholte, 2017). CASH was part of a large coalition of public agencies, labor, non-profits, and other organizations supporting the bill. AB 195 required local bonds and other tax measures to state the rate, duration, and amount anticipated to be raised annually on the ballot label. This information is challenging to provide for bonds and creates voter confusion, making it more difficult for some schools to bring local bonds before voters. CASH and the coalition worked to find a bill author and move SB 268 successfully through both houses of the Legislature. In lieu of providing the information on the ballot label required by AB 195, SB 268 allowed local bonds and tiered taxes to include the statement “See Voter Guide for tax rate information” on the 75-word ballot label. It also created additional financial disclosures in the tax rate statement in the Voter Information Guide, such as a plain language description of why rates may change year to year. Unfortunately, SB 268 was vetoed by the Governor, due to concerns that it would reduce transparency for local bonds and tax measures.

SB 297 (Pan) – Preliminary Approval of Plans

This bill allows K-14 schools to award construction contracts, but not perform any construction, prior to receiving plan approval from the Division of the State Architect (DSA). CASH supported the bill as introduced to provide an option for some school districts; unfortunately, as the bill moved through the legislative process a disagreement about who would hold the liability if this process resulted in a dispute between business and labor organizations. As alternative proposals and amendments were discussed, CASH changed its position to Neutral.

LEGISLATIVE AND REGULATORY FOCUS

AB 468 (Muratsuchi) – Use of Glyphosate (Round Up)

This bill would have prohibited the use of lawn care pesticides including glyphosate on outdoor spaces or playgrounds of school sites. CASH and other education associations informed the author that the best approach is more information about proper usage rather than prohibition. The bill was set but never heard in the Assembly Education Committee. More broadly, CASH has worked with the Department of Pesticide Regulation (DPR) to provide information and guidance to CASH and CASH Maintenance Network members at workshops and conferences. It is likely that legislation limiting the use of glyphosate at school sites will be introduced next year.

SB 1028 (Gonzalez) – Clean Energy Jobs Creation Program

This bill would have provided \$300 million for the Clean Energy Jobs Creation Program, and allowed employee training and energy managers to be allowable expenses under the program. The funding provisions were amended out of the bill and it was held in committee.

LEGISLATIVE AND REGULATORY FOCUS

Bills for which CASH took a formal position in 2019

AB 11 (Chiu) – Community Redevelopment Law of 2019

Position: Opposition Withdrawn

Status: Failed passage in Assembly Appropriations Committee

AB 48 (O'Donnell) – Education finance: school facilities: Public Preschool, K-12, and College Health and Safety Bond Act of 2020

Position: Support

Status: Signed by the Governor

AB 411 (Stone) – Redevelopment: City of Santa Cruz: bond proceeds: affordable housing

Position: Oppose

Status: Vetoed by the Governor

AB 468 (Muratsuchi) – Pesticides: school sites: glyphosate

Position: Oppose

Status: Failed passage in Assembly Education Committee

AB 610 (Obernotle) – Elections: local bond measures: tax rate statement

Position: Oppose

Status: Failed passage in Senate Governance & Finance Committee

AB 1028 (Gonzalez) – Clean Energy Job Creation Program

Position: Support

Status: Held on Suspense in Senate Appropriations Committee

AB 1303 (O'Donnell) – School facilities: Civic Center Act: direct costs

Position: Support

Status: Signed by the Governor

AB 1579 (Gabriel) – College and university student housing: impact mitigation fees

Position: Oppose

Status: Failed passage in Assembly Education Committee

AB 1648 (Levine) – Housing: school employees: affordable rental housing

Position: Support

Status: Failed passage in Assembly Housing and Community Development Committee

AB 1674 (Gloria) – School facilities: California School Finance Authority

Position: Support

Status: Failed passage in Assembly Education Committee

LEGISLATIVE AND REGULATORY FOCUS

AB 1761 (Jones-Sawyer) – Public schools: accountability: county superintendent of schools

Position: Support

Status: Failed passage in Assembly Education Committee

ACA 1 (Aguiar-Curry) – Local government finance: affordable housing and public infrastructure: voter approval

Position: Oppose Unless Amended

Status: Failed passage in the Assembly

SB 4 (McGuire) – Housing

Position: Opposition Withdrawn

Status: Withdrawn by author; Failed passage in Senate Governance and Finance Committee

SB 15 (Portantino) – Property tax revenue allocations: Local-State Sustainable Investment Program

Position: Opposition Withdrawn

Status: Held on Suspense in Senate Appropriations Committee

SB 268 (Wiener) – Ballot measures: local taxes

Position: Support

Status: Vetoed by the Governor

SB 297 (Pan) – School facilities: approval of plans: preliminary build contract

Position: Support

Status: Failed passage in Assembly Education Committee

SB 532 (Portantino) – Redevelopment: City of Glendale: bond proceeds: affordable housing

Position: Oppose

Status: Vetoed by the Governor

LEGISLATIVE AND REGULATORY FOCUS

Legislative and Regulatory Issues Addressed in 2019

- Asset Management
- Beneficial Occupancy Provisions
- Best Value Requirements
- Bonding Capacity Limits
- Building Standards Commission
- California Building Codes
- Career Technical Education Facilities Program
- CEQA Issues
- Charter School Facilities Program/Grant
- Civic Center Act
- Clean Drinking Water
- Community Facilities Districts/School Facilities Improvement Districts
- Competitive Selection
- DIR Prevailing Wage Monitoring Program
- Development Mitigation and Developer Fees
- DSA Building Commissioning
- DSA Construction Oversight Process
- DSA Plan Review Fees
- Energy Efficiency Standards and Funding
- Facility Hardship Program
- Facility Inspection Tool
- Federal School Energy Efficiency and Renewable Funding
- Federal Support of School Facilities
- Financial Hardship Program
- Fire Code Requirements and State Funding
- Full Day Kindergarten Facilities Grant Program
- Good Repair and School Maintenance
- Groundwater Recharge
- Hazardous Substances and School Siting
- High Performance Schools Grant
- Indoor Air Quality
- Job Order Contracting
- Lead Pipe Removal
- Lease-Leaseback
- Local Bonds and Financing
- Local Control Funding Formula and Local Control and Accountability Plan
- Minimum Essential Facilities
- New Construction Eligibility
- Net Energy Metering
- NextGen Facilities
- Offsite Prevailing Wage Monitoring
- Overcrowding Relief Grants
- Pesticide Application and Noticing
- Project Labor Agreements
- Portable Classrooms
- Prequalification of Bidders
- Project Information Worksheet
- Proposition 39 Energy Efficiency Program
- Public Safety Power Shut Downs
- Public Works Contracting
- Qualified Zone Academy Bonds (QZAB)
- Reconstruction of Old Schools
- Resiliency and Natural Disaster Relief for Schools
- Routine Restricted Maintenance Account
- School District Micro-grids
- School Facility Needs Assessment Program
- School Facility Program Reform
- School Safety and Plans
- School Siting and Local Zoning Ordinances
- Seismic Safety Retrofit/Replacement Program
- Skilled Workforce Requirements and Contracting
- Small School District Construction Assistance
- Small School District Eligibility
- Special Education Integration
- State Budget
- State School Bond/Proposition 51 Implementation
- Storm Water
- Title 5 Updates
- Unfunded List and Acknowledged List Regulations
- Use of Local Bond Funds
- Water Quality Programs
- Wild Fire Response

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The primary focus for CASH in 2019 was the continuation of Proposition 51 bond sales and working with the new Governor, Administration, and Legislature on a 2020 bond. To that end, the 40th Annual Conference on School Facilities in February started with a message that CASH would continue to provide advocacy for additional funds from Proposition 51, planning and development of a 2020 state school bond, and quality education to meet the needs of all our members. In addition, CASH would continue to work with the California School Facilities Research Institute (CSFRI) on studying next generation learning environments and outcomes and working with Californians for School Facilities (CSF) on a federal level infrastructure bill.

Under the leadership of Julie Arthur, Chair of the Annual Conference Planning Committee, the Conference had strong public and private sector attendance. The highlight of the opening general session was Keynote Speaker Jaime Casap, Education Evangelist, Google. Post-attendance surveys told us that education and networking were the top reasons for attending the Conference. There was a positive buzz around the 2020 Conference moving to Long Beach.

The graduation of the eighth cohort of the School Facilities Leadership Academy (SFLA) was held during the Conference. Graduates were presented with their certificates of completion in front of colleagues and family. The SFLA is a rigorous one-year educational program designed to develop future school facility leaders.

Also during the Conference, participants from the 2019 class of the CASH Maintenance Management Certificate Program (CMMCP) presented their Planned Maintenance Programs and received their graduation certificates. The CMMCP is a one-year education program designed to develop future leaders in the school maintenance arena.

CASH held Technical Trainings in January and October on the topics of developer fees and bidding/procurement. These certificate courses are hands on learning designed for those new to the industry or those who want to hone their skills.

In March, the ninth cohort of the School Facilities Leadership Academy kicked off with a three-day institute in Sacramento. The program was oversubscribed, leading CASH to plan an Academy during the 2019-20 year.

Also in March, CASH continued efforts to provide educational opportunities focused on NextGen learning by holding a symposium titled: *Engaging the Secondary Student - This Sure Doesn't Look Like My Old High School*. The first session of the two-day event was held at Richard D. Browning High School in Long Beach, with the second day held at the Courtyard Marriott Long Beach. The Symposium brought together educators, principals and other instructional leaders with facility planners, architects, engineers, design professionals, and designers of school furnishings, to share

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how changes in instruction and learning are transforming classrooms into safe and modern school facilities.

In an effort to continue outreach to our members across the state, in June CASH held a workshop in Ventura County titled: *Capital Funding Issues* which covered state funding issues, maintenance and school safety.

The California School Facilities Research Institute (CSFRI) continued its work refining the RFP and met with architects in the central valley to assist with recommendations for higher educational institutions to assist with a study.

In October, CASH held a successful Fall Conference and Pre-Conference workshop at the Hyatt Regency Newport Beach.

With the continuation of the Proposition 51 implementation efforts and a 2020 state school bond on the horizon, the organization experienced an exceptional year of steady membership and attendance at conferences. CASH also experienced another strong fiscal year due to the commitment of the membership.

With many issues emerging in the school facilities arena, such as lead in drinking water, leadership re-engaged the Environmental Committee to address issues and responses to legislation and potential regulation. Also re-emerging were meetings of the Urban Schools Committee and the Legal Advisory Committee.

CASH continued to hold in-person and live-streamed Monthly Update Meetings, which are recorded and open to the school facilities community at-large. These meetings provide up-to-the-moment industry updates, including legislative and regulatory matters, state agency speakers, CASH committees and other organizations related to school facilities.

Throughout the State, we continued our outreach to county office of education facility planner meetings. We also continued to provide educational outreach workshops at:

- California School Boards Association Annual Education Conference
- Green California Schools and Community College Summit and Exposition

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2019 Operations Highlights

40th Annual Conference

The 40th Annual Conference was very successful, with positive feedback from attendees, such as:

- “The CASH Conference is a great networking event for program managers, contractors, consultants and vendors to visit and get to know administrative staff from school districts up and down the coast. Our team was also thrilled to be selected to give a workshop and roundtable discussion. We look forward to CASH 2020 in Long Beach.”
- “This was my first time attending the annual conference. I found the educational sessions and networking to be extremely beneficial. I look forward to attending again next year.”
- “This is the best event for those who work in the K-12 School Facility Arena. If you are not attending this event your district is missing the opportunity to learn about the new and innovative activities taken place in our State.”

NextGen Experience

Due to the popularity of the NextGen Experience on the Trade Show floor, we continued with this program in 2019. WLC Architects, in particular Mark Graham, Daniela Martinez-Hernandez and Candace Luckett, did an excellent job designing and implementing the space this year. Thanks to the following companies for contributing to the success of the NextGen Experience:

- Astroturf
- Campbell Keller
- Claridge Products & Equipment
- D&D Security Resources
- Haskell
- Interface
- Ki
- Mannington
- MeTEOR
- Patcraft
- Scholarcraft
- Shaw Contract Group
- Western Floor Service/Gerfloor

CASH School Facilities Leadership Academy (CSFLA)

In March, the ninth cohort of the CSFLA kicked off with a three-day Institute in Sacramento. The 42 enrolled participants were immersed in the class by the core instructors and guest speakers.

Participants:

- Jorge Alvarado, Moreno Valley USD
- Nancy Baker, Corona-Norco USD
- Marc Bommarito, Azusa USD
- Jess Bridwell, Hemet USD
- Stephanie Browne, W2W Sport
- Jason Brust, La Mesa-Spring Valley SD
- Aaron Buehring, Lionakis
- Julian Capata, PlaceWorks
- Kristy Curry, El Centro Elementary SD
- Lindsey Danner, Grossmont Union HSD
- Chris Delehanty, Del Mar USD
- Walter Estay, LPA, Inc. – San Jose Studio
- Rafael Ferreira, SIM + PBK Architects
- Larry Freise, Lancaster SD
- Brenda Garcia, LCC3 Construction Services
- Victor Guzman, Perris Elementary SD
- Michael Higgins, Etiwanda SD

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- Julie Jarique-Chipps, Darden Architects
- Jordan Kohler, Nevada Joint Union HSD
- Brant Lloyd, Atascadero USD
- Joseph Luis, California School Inspectors
- Norma Macias, El Monte Union HSD
- Arron McGuire, Vacaville USD
- Andrew Nabors, Clovis USD
- Paul Nadeau, Gilroy USD
- Melanie Nazarbekian, Long Beach USD
- Sandy Nguyen, East Side Union HSD
- Rosa Pena, Balfour Beatty Construction
- Michael Reyla, El Centro Elementary SD
- Suzanne Sasaki-Harstein, Rainforth Grau Architects
- Chris Schmidt, Cooperative Strategies
- Brad Seaver, Westminster SD
- James Sellers, Menifee Union SD
- Kevin Sellstrom, Galt Joint Union SD
- Matt Slusser, Fullerton Joint Union HSD
- Chris Surratt, Lemoore Union Elementary SD
- Ryan Tognetti, Flint Builders, Inc.
- Eugenio Villa, Riverside COE
- Michael Villegas, Kitchell
- Erik vonBlankenburg, Larkspur Corte Madera SD
- Daniel Weigel, Erickon-Hall Construction Co.
- Patrick Yamakawa, Orange County Department of Education

CASH Maintenance Management Certification Program (CMMCP)

In 2019 the CMMCP Steering Committee started planning for cohort four. Applications were launched in October and this is expected to be another robust program.

Fall Conference and Pre-Conference Workshop

In mid-October, the Fall Conference titled: *Are You Prepared to Take Advantage of New Funding and Programs for School Facilities? Are You Prepared for the Challenges of New State Requirements?* was attended by over 300 school facility professionals. General Sessions included a key note address by Assembly Member Patrick O'Donnell, the author of AB 48, a \$15 billion state school bond, Economic Update by economist Mark Schniepp and a robust legislative and regulatory update. This year, we also brought back the popular breakout sessions that covered subjects such as managing local bond funds, asset management and state bond audits. Attendees also enjoyed the networking lunch and reception. The Fall Conference was preceded by the Pre-Conference Workshop, *Modernization Projects – New Challenges, New Solutions*, which was attended by more than 100 attendees.

Association Outreach

Green California Schools and Community Colleges Summit and Exposition

For the 13th year in a row (since the event's inception), CASH had a presence at the Green California Schools and Community Colleges Summit and Exposition held in the Fall in Pasadena. In conjunction with the Community College Facilities Coalition, speakers from CASH presented a workshop titled: *K-14 Preparing for Zero Net Energy*.

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EDspaces Conference

In early November, leadership and staff attended the EdSpaces Conference in Milwaukee, Wisconsin. EdSpaces is the gathering place for architects, facility planners, designers, administrators and dealers to learn about trends and experience the latest products and services that enhance student learning. We attended to engage and meet with product and service providers to debut at the CASH Annual Conference, especially the Trade Show and NextGen Experience, as well as to educate them about the 2020 state school bond, local school bonds, and research being done by the California School Facilities Research Institute (CSFRI).

California School Boards Association (CSBA) Annual Education Conference (AEC)

Under the leadership and guidance of former CASH Board Member Alex Parslow, and with the leadership of CASH, we presented a workshop titled: *Show Me the State Bond Money, What's Next for the School Facility Program?* at the CSBA AEC in early December. The panelists included:

- Julie Arthur, CASH Chair, Palm Springs USD
- Jeff Becker, CASH Vice Chair, Office of Fresno Co. Supt. of Schools
- Don Ulrich, CASH Immediate Past Chair, Clovis USD
- Alex Parslow, PBK Architects
- Jesse Urquidi, P2S Inc.

This workshop had standing room only and there was a high-level of interest and audience engagement. The strategically planned interactive format allowed panelists to be on the floor with attendees to respond to questions.

County Offices of Education – Facility Planner Meetings

CASH continued its member outreach efforts through county offices of education. CASH leadership, staff and members gave periodic updates at facility planner meetings throughout the state and provided monthly update materials for the meetings.

Outreach Committee

In 2019, the Outreach Committee continued to demonstrate its dedication to raising awareness of CASH by facilitating successful Networking Mixers and growing the Student School Design Awards and Scholarship Program.

This year, complimentary networking mixers open to all school facilities industry professionals were held across the state in the following areas:

- Folsom
- Fremont
- La Mesa
- Long Beach
- Oceanside
- Oxnard
- Pasadena
- Rancho Cucamonga
- Roseville
- San Bernardino
- San Diego
- San Jose
- San Mateo
- Tustin
- Visalia

OPERATIONS

Under the leadership of Mike Vail, Past Chair, Outreach Committee Chair, and NAC Architecture, and Laura Knauss, Board Member and Lionakis, the Student School Design Awards and Scholarship program remained strong and received 41 submissions from three schools of architecture. CASH continued to grant monetary scholarships to the winners at the Annual Conference, thanks to the generosity of CASH member architect firms. We also thank the subcommittee members for their assistance in connecting CASH with schools of architecture and outreach to students about the program.

In late 2019, the CASH Board created the Outreach Network which will be a continuation of the great work of the Outreach Committee. The Outreach Network will consist of a Past Chair of CASH as an advisor and two Co-Coordinator; one from the public sector and one from the private sector. The Outreach Network is open to participation by all CASH members. The goals of the Outreach Network are to build CASH membership and involve more members in CASH activities.

Conferences

<u>Annual Conference</u>	<u>Spring NextGen Symposium</u>	<u>Fall Conference</u>	<u>Workshops and Webinars</u>
1,258 attendees	58 attendees	304 attendees	22 total
52 sponsors	20 presenters	18 sponsors	955 attendees
245 exhibitors		28 presenters	121 presenters
145 presenters			
124 golfers			
20 golf tournament sponsors			

Workshop Topics:

- Facing the Future Together: New Governor's Budget and Plans
- Elements of a Safe and Secure School Against the Backdrop of a Welcoming Environment
- Are Your Maintenance Needs Part of Your Local Control and Accountability Plan (LCAP) District's Budget Process?
- Capital Funding Issues 2019-20
- Division of the State Architect Summer Workshop: Changes and Goals for 2019
- Planning in Anticipation of a Local Bond in 2020: Part 1
- Planning in Anticipation of a Local Bond in 2020: Part 2
- Building Athletic Fields, School Grounds, Gyms and Pools
- Technical Trainings on Developer Fees
- Maintenance Network Fall Workshops
- Proposition 13, the State School Bond Created by Assembly Bill 48 & New Bond Audits, The State and Local Perspective

OPERATIONS

Communications

- 585 news articles posted

Directory

- Three advertisers
- More than 1,550 distributed

Membership

527 Public sector

587 Private sector

21 Affiliated organizations

88 New members

CASH Website

- Conference and Workshop Information
- Facility Resource Center
- Links to State Agencies
- Professional Opportunities
- Advocacy

Broadcast Emails

More than 200 campaigns

Surveys

- School Projects in Design with Intent to Submit to (DSA)
- 2020 Annual Conference Destination
- Workshop Topics Survey
- Advocate for State School Bonds Sales

COMMITTEES

As part of the organization's structure, CASH uses standing and ad hoc committees to work on many important issues that are of the utmost interest to our members. These committees are advisory in nature and convey information to the Board of Directors and staff on important issues. In 2019, there were 13 Standing Committees with participation of more than 500 members.

Standing Committees

Annual Conference Planning Committee, *Jeff Becker*

Architects Committee, *Laura Knauss*

Budget Committee, *Dwayne Mears*

Environmental Committee, *Dwayne Mears*

Legal Advisory Committee, *Alan Reising*

Legislative Advisory Committee, *Robert Pierce*

Maintenance Network, *Joe Dixon and Alex Parslow*

Membership Committee, *Darrin Watters*

Nominating Committee, *Don Ulrich*

Outreach Committee, *Mike Vail*

School Bond Finance Committee, *Julie Arthur, Jeff Becker and Don Ulrich*

Small School Districts Committee, *Jeff Becker and Julie Boesch*

Urban School Districts Committee, *Tova Corman*

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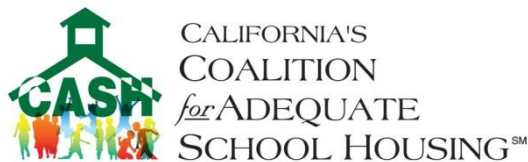
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