

Peter Fredericksen

Investment Executive



Since earning a B.A. in Economics from Boston College and an M.B.A. from Suffolk University, Peter Fredericksen has enjoyed a distinguished 26-year career as a banking and financial services professional. Prior to joining Infinex Financial Group, located at Bank of Canton, as an Investment Executive, he worked as a Financial Advisor for Bank Five in Dartmouth, MA and for Morgan Stanley in Boston, MA.

Peter currently specializes in pre- and post-retirement planning and estate and asset protection for a clientele consisting of small business owners, successful professionals, and retired individuals. His primary objective is to work with his clients on increasing income, reducing taxes, maximizing overall returns and protecting assets. Peter holds FINRA Series 7 and 66 Securities Registrations, as well as Accident and Health or Sickness Insurance and Life Insurance Licenses. Peter also holds the Certified Estate Planner designation*.

Peter lives in West Bridgewater with his wife, Ann Marie, and their three children: Natalie, Derek, and Christian.

Peter will be able to explain the advantages and benefits that many types of investment and insurance accounts can offer you.

If you have any questions or would like to schedule a meeting with Peter, please contact him at 781.830.6152.

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