# PSTC -Value of Membership



### Member Companies

<u>Manufacturer Members</u> -- companies that coat tape (manufacture pressure sensitive tape), and strive to define and adhere to the high industry standards set by PSTC. Annual dues from \$2,500 to \$18,500.

Affiliate Supplier Members -- companies that work with manufacturer members to identify and seek solutions to industry challenges, and help promote the pressure sensitive adhesive tape industry. Annual dues from \$5,000 to \$15,000, based upon sales volume.



# **PSTC Strategy and Focus**

- "Grow the Pie"
- Education & Technical
- Environment, Health & Safety
- Membership & Meetings
- Global Tape Forum



## **Initiative Goals**

**GROWING THE INDUSTRY - Marketing** 

Increase PSA tapes - Preferred method of bonding

**LEVELING THE PLAYING FIELD - Regulatory** 

Monitor and manage changes in compliance with laws, regulations relevant to the PSTC members.



## **Initiative Goals**

#### **EDUCATION & TECHNICAL**

Develop, manage and teach. Leading resource and authority on tape technologies. Set global standards and test methods.

#### **MEMBER CARE & MEMBER FUNCTIONS**

Provide PSTC members with industry information, resources, business and network opportunities. Identify and qualify new members.



#### **2019 Confirmed Courses**

Fundamentals of PSA Tape (May 14, 2019)



Manufacturing and Testing of PSA Tape (September 16-18, 2019)





Adhesives and Advanced Technologies of PSA Tape (May 13-14, 2019)

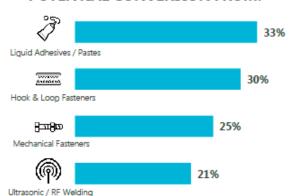


### New PSTC Course Development

- PSTC Focus on Construction market gives Education Committee the opportunity to aid outreach and grow the pie
- Launched development effort for new Tapes in Construction course during the Fall Committee meeting in Oct.
- Reaching out to Technical Committee and participating in IBS 2018 to help drive course scope and content
- Formed a six member taskforce
- First new course since Manufacturing



#### POTENTIAL CONVERSION FROM:



#### SPECIFIC APPLICATIONS FOR GROWTH:\*

- · Pre-cast/tilt up
- Interior panel/trim attachment
- · Thermal protection
- Signage
- Patching
- Window/door bonding/mounting
- Cladding and facades
- Stucco/EIFS

\* Based on reported future growth



### Tape Summit - A Week of Learning

#### **Technical Seminar**

Tech 42 is not just a technical conference; it also includes an Exhibition, poster session and multiple networking opportunities. Our mission is to provide presentations and papers with leading technical, innovation and application content, and also to provide a forum for which this content then drives business opportunities and growth for all involved.



### Tech 42 and beyond....

#### Why present at Tech Seminar?

- Share Knowledge
- Give back to the tape industry
- Visibility for your company
- Professional development opportunity for presenters
- Poster session opportunity: technical oriented presentation of your ideas, products and technology



### Marketing & Applications Track

#### New in 2019 at Tape Summit!

- Designed specifically to address how PSA tapes are used from a building and construction applications standpoint
- Also to be addressed are challenges of using PSA tape (and how to overcome them, such as using tape in conjunction with other bonding methods), recent innovations that make tape use desirable, and solutions found through the use of PSA tape.
- Presentations include:

Tape used for ice/water shielding and moisture/air/noise abatement.

How tape can be used for remodeling and decorative applications (including walls and concrete).

Future trends in tape use in building and construction

### Member Only Events

- Member only meetings held in the Spring & Fall
- Opportunity to network with <u>Member</u> key industry contacts in a more focused smaller setting
- Key Business and economic related key note and high calibur speakers
- Regulatory and Legislative updates that could impact your company



### PSTC Research Study - Member Benefit

- Phase 1 of the study found that the highest potential for growth was in the building & construction field
- Phase 2 of the study focused on a deep dive to further define messages and tactics for increasing the use of PSA tapes in the building & construction industry



### **Upcoming Tape Summit Locations**

Baltimore, MD – Baltimore Marriott Waterfront May 13 – 17, 2019

Orlando, FL – Hilton Orlando Buena Vista Palace, May 4 – 8, 2020



### **PUBLICATIONS IN 2018**

"Insulating buildings with pressure-sensitive tape" - Construction Specifier, Jan. 2018

"Employing PSA tapes in HVAC applications"

- Construction Specifier, June 2018

"<u>Using PSA tape in wall & ceiling</u>
<a href="mailto:applications" - Construction Specifier">applications</a>" - Construction Specifier, June 2018

Multiple press releases

**15,000+ monthly readers**Architects, engineers,
consultants, designers

### **Industry Trade Shows**

- PSTC is participating in the 2018 IBS Show in Orlando, FL & will continue to exhibit in shows in 2019 and beyond
- Attendees will see first-hand how integral PSA tape is to the construction of a well-built house
- See the next slide for a rendition of the PSTC booth for the 2018 IBS show





### Value of Membership

- Networking with Industry Colleagues
  - Council Events / Focused time vs. Larger industry events
- Professional Development
  - Committee involvement / Effect Change Check out the PSTC Committees <a href="here">here</a>
- Market Research Studies to support growth
- Keynote speakers to support business alignment
- Government Relations Program (Program in process of development)



### Member Investment

Advanced Class	Member Savings	16% Savings
Fundamentals Class	Member Savings	22% Savings
Tape Summit Expo Booth	Member Savings	67% savings
Tech 42	Member Savings	23% Savings
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Marketing & Application Track	Member Savings	31% Savings
Spring & Fall Member Meeting	Member Only Event	Member only event
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Manufacturing Class (September)	Member savings	23% Savings



## 2019 Membership Dues

Manufacturer Members

Up to \$5 million	\$2,500
\$5 - \$25 million	\$7,500
\$25 - \$100 million	\$10,500
\$100 million & over	\$18,500

Affiliate Supplier Members

Up to \$10 million	\$5,000
\$10 - \$500 million	\$10,000
\$500 million & over	\$15,000

