

Service and commitment is what we're all about.

The Diamond Financial consulting fee is \$1,000. This fee relates to the processing, consultation, compilation of projections, write ups and all required documentation for loan submission to our lender and also assistance to closing your loan.

This consulting fee is the <u>ONLY</u> fee we ever charge a client and it is <u>NOT</u> charged until we secure a lender for your transaction!

This fee is understood to be non-refundable at the time of application submission.

Diamond financial will collect the fee after a "term sheet" has been secured from our preferred lender.

The consulting services we provide for our fee include:

- 1. Loan consulting and feedback throughout the financing process which includes our assistance in the proper preparation of your PFS (personal financial statement)
- 2. Assistance with and review and adjustment of your business plan
- 3. Assistance with and review of the financial projections for your new business
- 4. Review and check all documentation for accuracy and completion
- Professionally package and present the loan documents to our Preferred SBA Lenders
- 6. Work with lender towards loan commitment, answering questions, etc.
- After loan commitment, we work with you and the lender on any and all documentation needed by the lender's underwriting and closing departments
- 8. Work with all parties to insure a successful loan closing and funding.

Borrower Acknowledgment	Date