

# AV Trinity – Chartered Financial Planners

## AV Trinity - Chartered Financial Planners

AV Trinity have been in Tunbridge Wells for over 25 years are proud to have been awarded the status of **Chartered Financial Planners** by the Chartered Insurance Institute (CII).

This is considered by investors to be the 'gold standard', held only by firms which demonstrate their professional commitment to raising standards of knowledge, capability and ethical practice.

There are over 20,000 IFA practices in the UK and only around 800 hold the Chartered status.

We are proud to be one of the few firms in Tunbridge Wells holding this prestigious status.

At the heart of Chartered status for firms is the desire to help the insurance and financial services professions to improve standards of knowledge, behaviour and, in turn, levels of professionalism.

This is achieved by creating a framework that encourages and supports firms as they strive to raise standards of capability and ethical practice.

A corporate Chartered title is a commitment to customers, professional partners and employees.



## Our Clients see Chartered status as a commitment:

- to ethical practice, based around their needs and requirements
- to the provision of competent and knowledgeable advice
- to providing service and support of the highest quality

## Our staff:

- take pride in working for an organisation that is 'best in class'
- value working for an employer that encourages and supports professional development

## Chartered status delivers value.



An initial meeting with AV Trinity is a no cost and without obligation, so why not come in for a coffee and speak to one of our advisers to discover how we might help.

Contact us on

01892 612500 or 0800 668 1898 (Freephone)

[info@avtrinity.com](mailto:info@avtrinity.com)

[www.avtrinity.com](http://www.avtrinity.com)

*All information has been prepared with care to ensure accuracy and is based upon our understanding of legislation and HMRC practice, which can be subject to change. This is intended to provide information only and should not be considered as advice.*