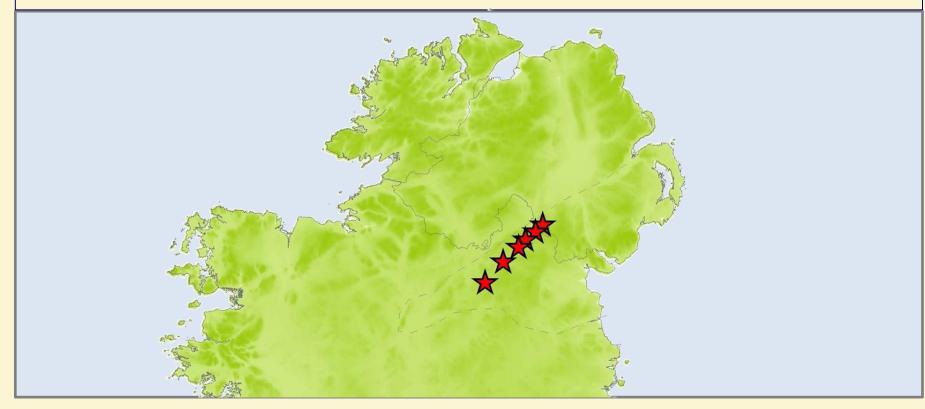


NEW DISTRICT-SCALE 65KM (40 MILE) GOLD TREND IN THE LONGFORD-DOWN ACCRETIONARY PRISM TERRANE IRELAND



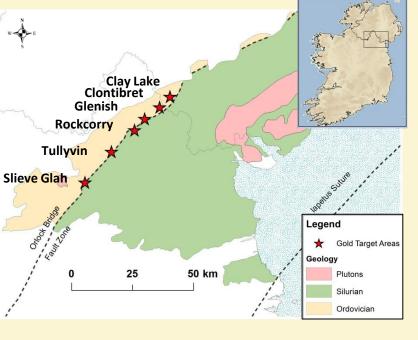
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A NEW DISTRICT-SCALE GOLD TREND

- Conroy Gold and Natural Resources has discovered a 65km (40 mile) new district-scale gold trend located in the Longford-Down accretionary prism terrane in Ireland
- The trend lies along a major geological structure, the Orlock Bridge Fault Zone
- A series of potentially multi million ounce gold targets have been discovered by the Company along the new district-scale gold trend
- The licence area covers c.1,000km2 (c. 390 sq miles) extending across Counties Armagh, Monaghan and Cavan





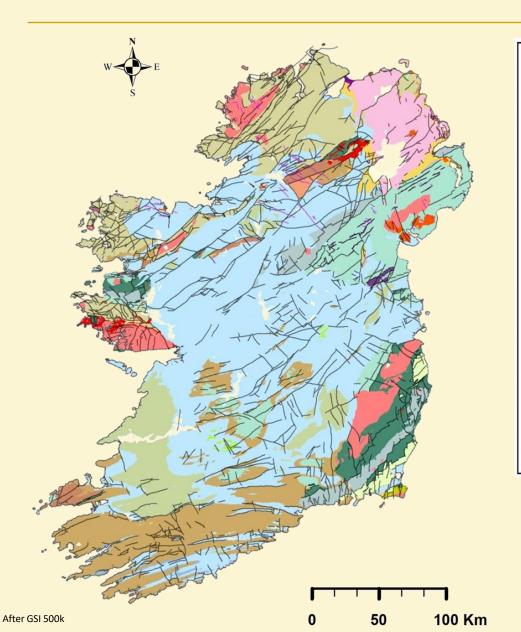
JOINT VENTURE WITH DEMIR EXPORT A.Ş.

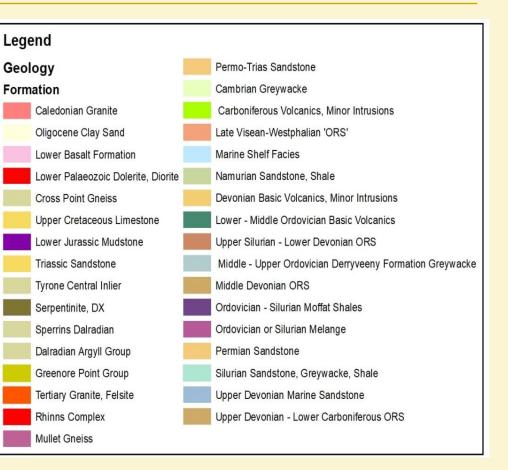


- Joint Venture between Conroy Gold and Demir Export Agreement on an earn-in basis
- Demir Export is a long established mining company with interests in iron, coal, gold and base metals, including zinc and copper, in Turkey.
- It has a strong in-house technical team with mining and exploration expertise
- Demir Export brings over 60 years of mine operating experience to bear on the project and places a strong emphasis on the adoption of international environmental, and health and safety management standards
- The objective of the joint venture is to further explore and develop the new district scale gold trend which Conroy Gold has discovered along the Longford-Down Massif in Ireland.
- Initial eight drill hole, 3,000m, JV programme underway

BEDROCK GEOLOGY OF IRELAND

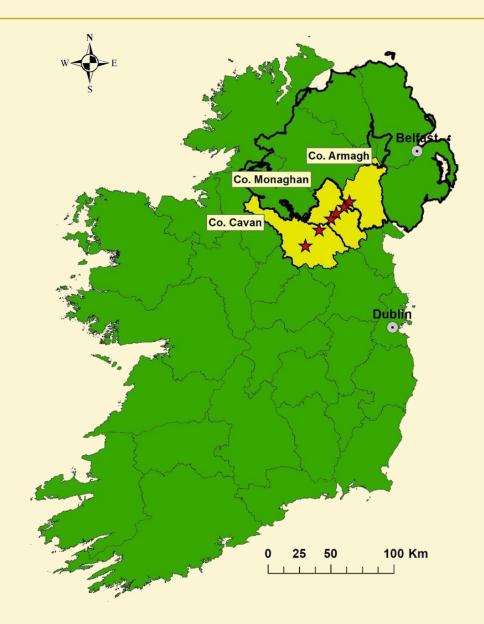






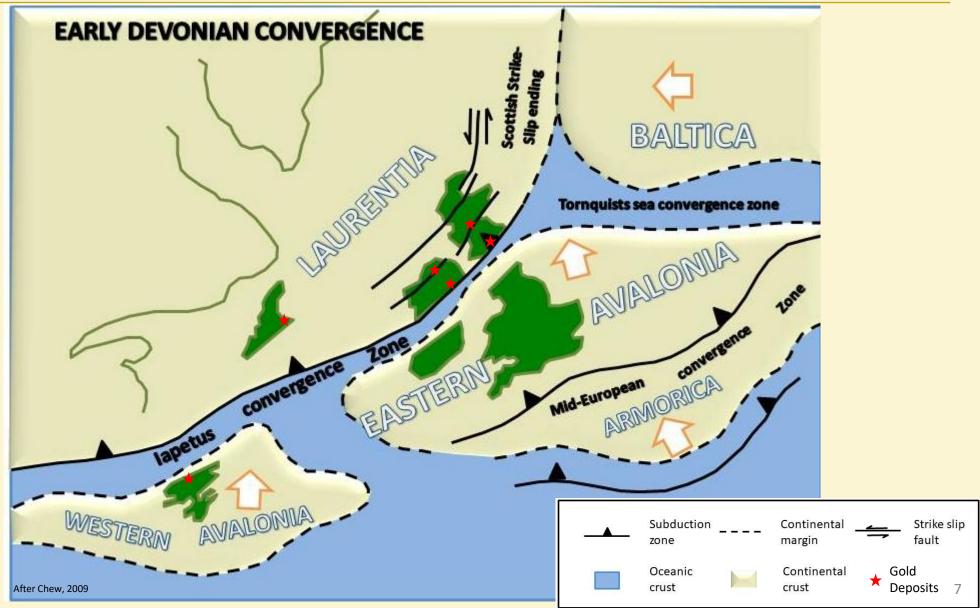
LOCATION MAP





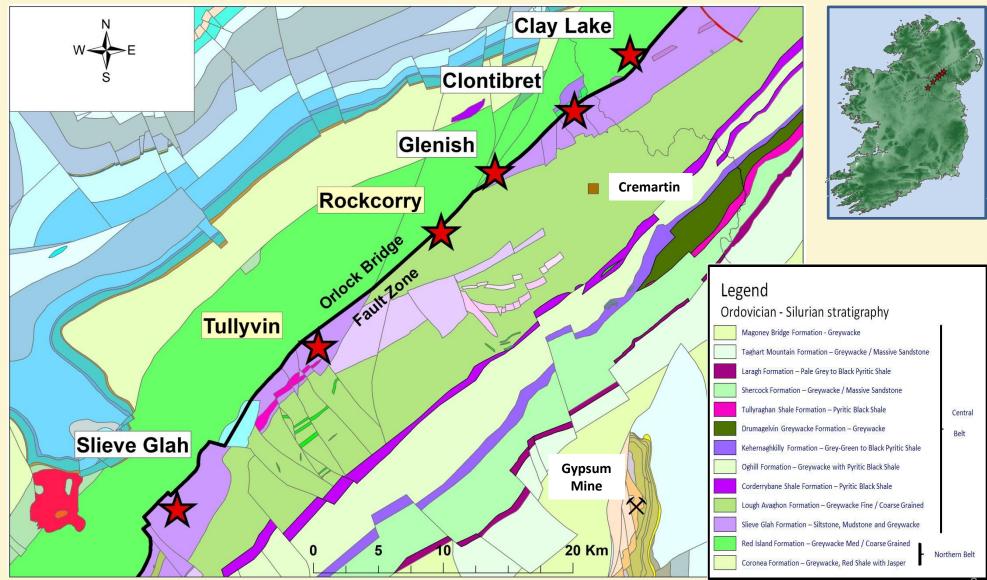
TECTONIC SETTING FOR THE CLOSURE OF THE IAPETUS OCEAN AND FOR THE ORLOCK BRIDGE FAULT ZONE





GEOLOGICAL MAP OF LICENCE AREA ORLOCK BRIDGE FAULT AND GOLD TARGETS

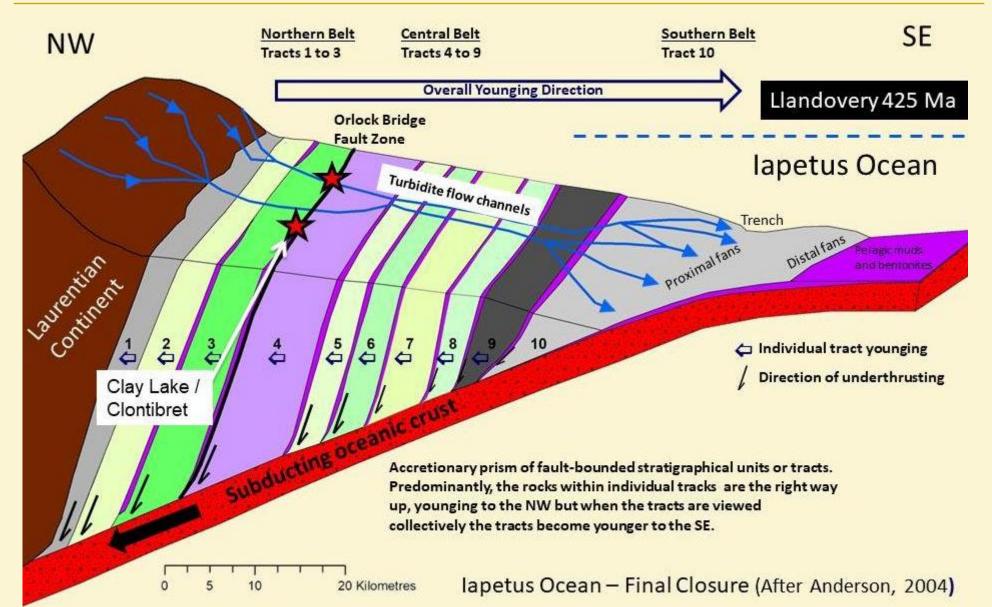




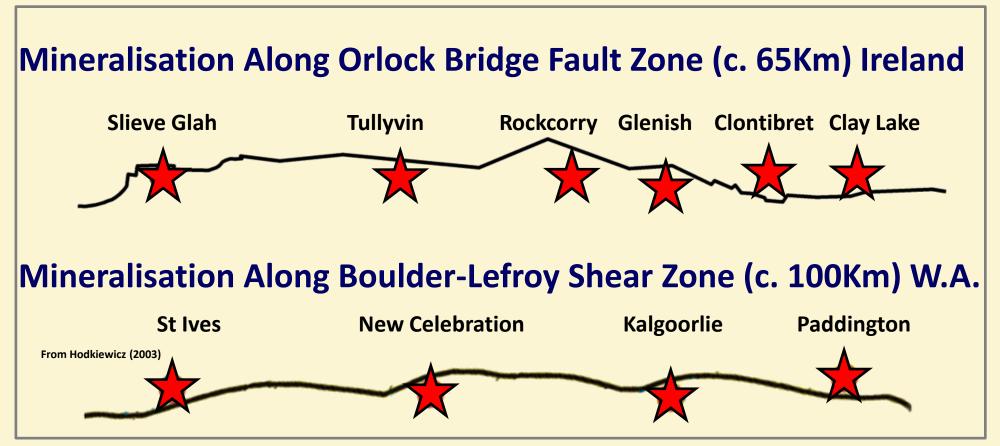
Modified after Geological Survey of Ireland 50k mapping

ACCRETIONARY PRISM MODEL FORMATION OF THE LONGFORD – DOWN MASSIF





ORLOCK BRIDGE FAULT ZONE AND BOULDER-LEFROY SHEAR ZONE GOLD TREND COMPARISON



FLEXURES ON THE SINISTRAL STRUCTURES ARE MAJOR CONTROLS ON GOLD DEPOSITS IN BOTH THE ORLOCK BRIDGE FAULT ZONE AND THE BOULDER - LEFROY SHEAR ZONE

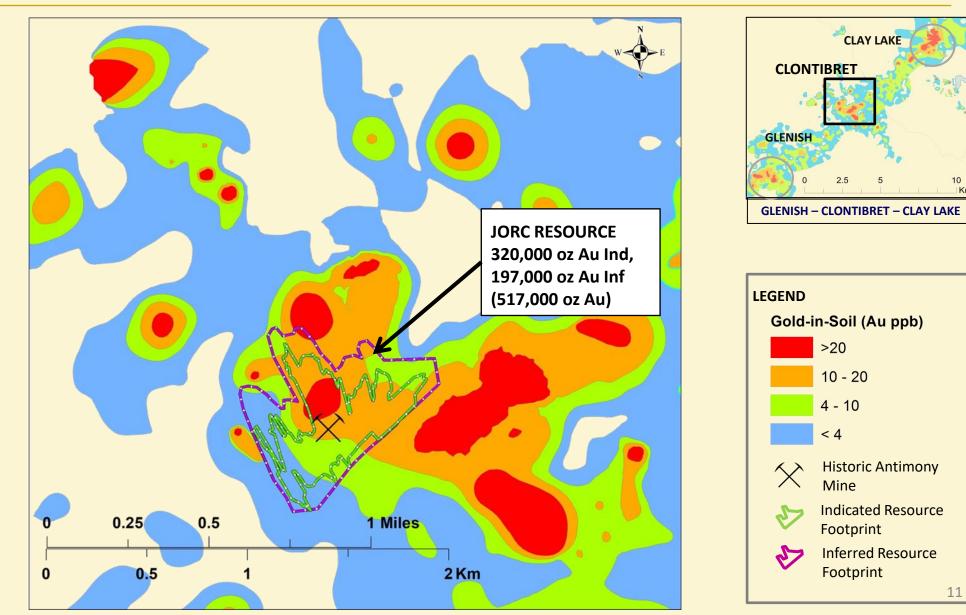
(OVER 80M MINED OUNCES GOLD SINCE 1890s IN THE BOULDER – LEFROY SHEAR ZONE)

GOLD AND NATURAL RESOURCES

CLONTIBRET GOLD DEPOSIT JORC RESOURCE OVER GOLD-IN-SOIL ANOMALY

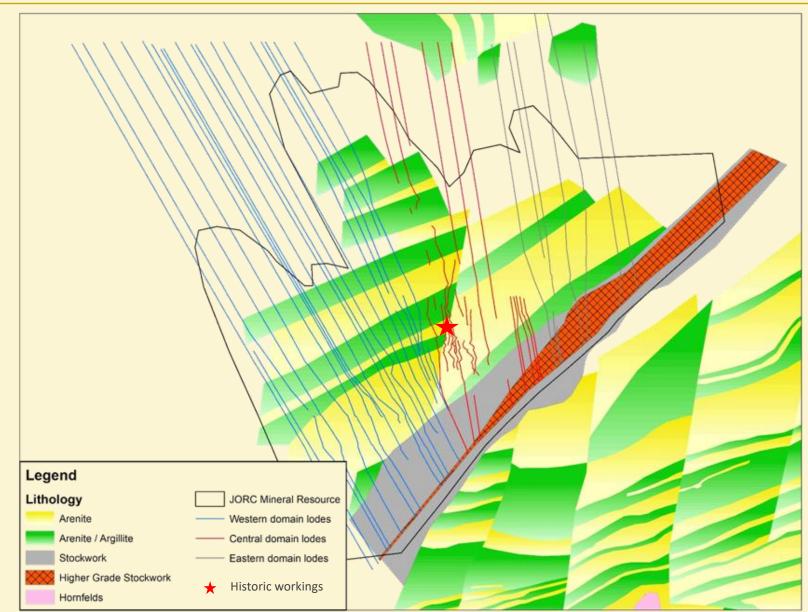


Km



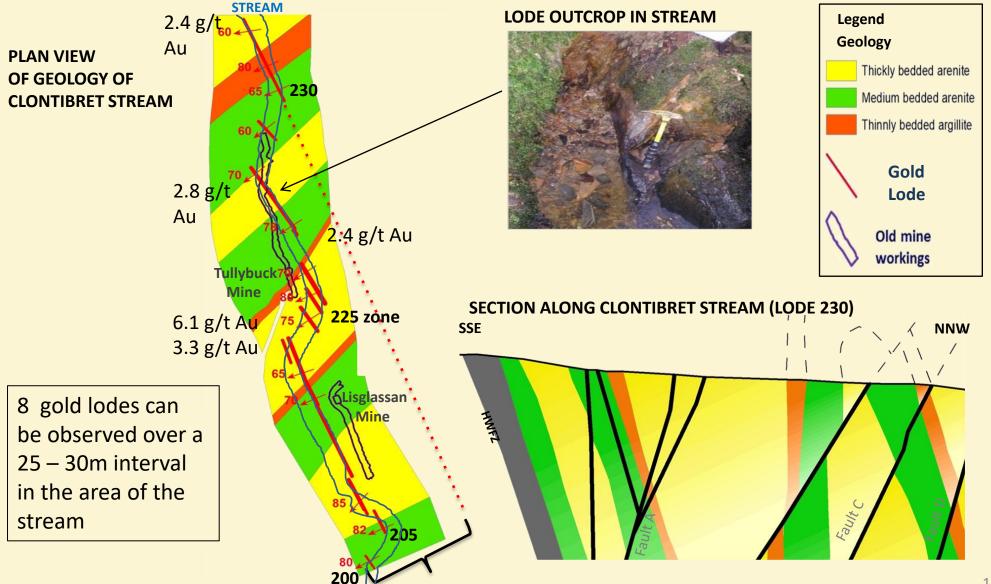
CLONTIBRET GOLD DEPOSIT – LODES AND STOCKWORK





CLONTIBRET STREAM SECTION – VISIBLE LODE GOLD PLAN VIEW, LODE OUTCROP AND LONGITUDINAL SECTION





CLONTIBRET GOLD DEPOSIT CORE REVIEW



Intersections and gold grades

| | From | То | Metres | g/t Au |
|-----------|-------|-------|--------|--------|
| CDG3 | | | | |
| | 28.80 | 59.20 | 30.40 | 3.00 |
| CDG-03-14 | | | | |
| | 13.00 | 19.00 | 6.00 | 5.74 |
| | 83.00 | 85.50 | 2.50 | 25.29 |

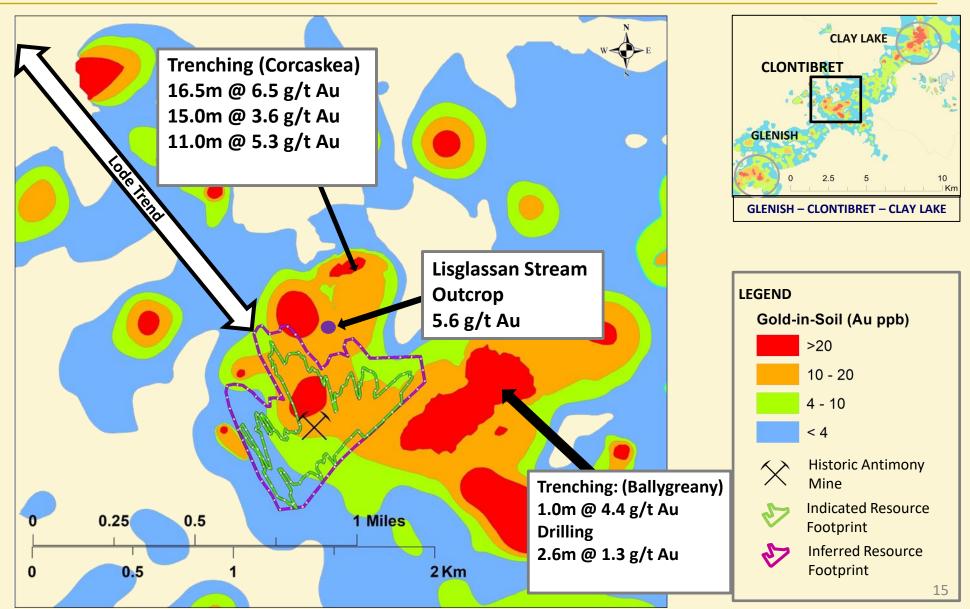
| | From | То | Metres | g/t Au |
|-------|--------|--------|--------|--------|
| TWOO1 | | | | |
| | 164.50 | 259.00 | 94.50 | 1.00 |
| inc | 197.00 | 242.00 | 45.00 | 1.53 |



Gold Mineralised Drill Core (2.50m @ 25.29 g/t Au)

CLONTIBRET GOLD DEPOSIT OPEN IN ALL DIRECTIONS AND TO DEPTH





LISGLASSAN STREAM OUTCROP DISCOVERY





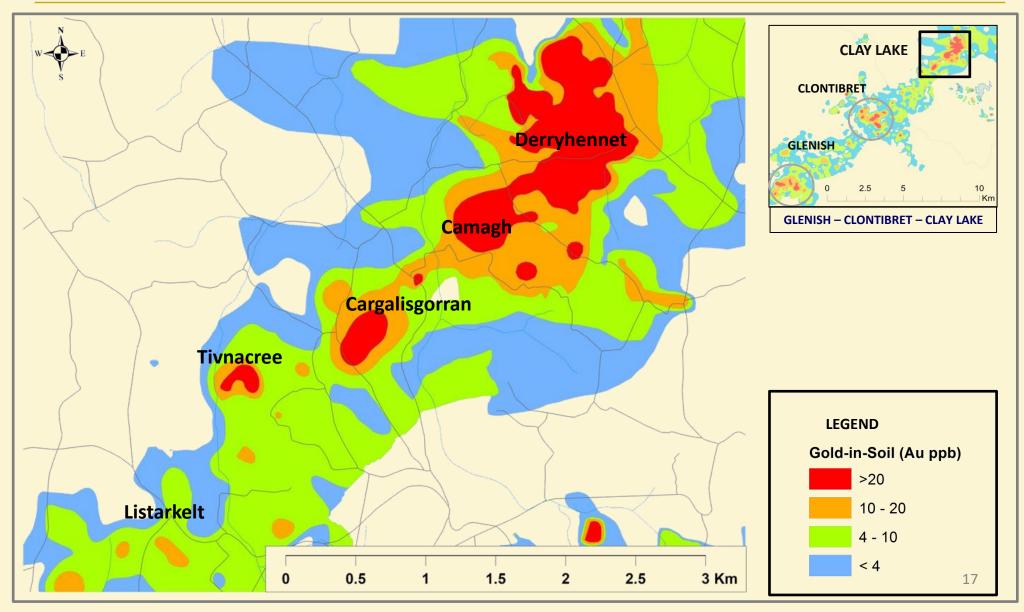
MINERALISED OUTCROP 5.6 g/t Au

(Chip channel sample 90cm @ 3.1 g/t Au)

LOCATED 260m FROM NEAREST DRILL HOLE IN INITIAL CLONTIBRET RESOURCE AREA IN TULLYBUCK AND 250m FROM TRENCHING IN CORCASKEA (16.5m @ 6.5 g/t Au) (TULLYBUCK, LISGLASSAN AND CORCASKEA TOWNLANDS ARE ALL WITHIN THE CLONTIBRET TARGET AREA)

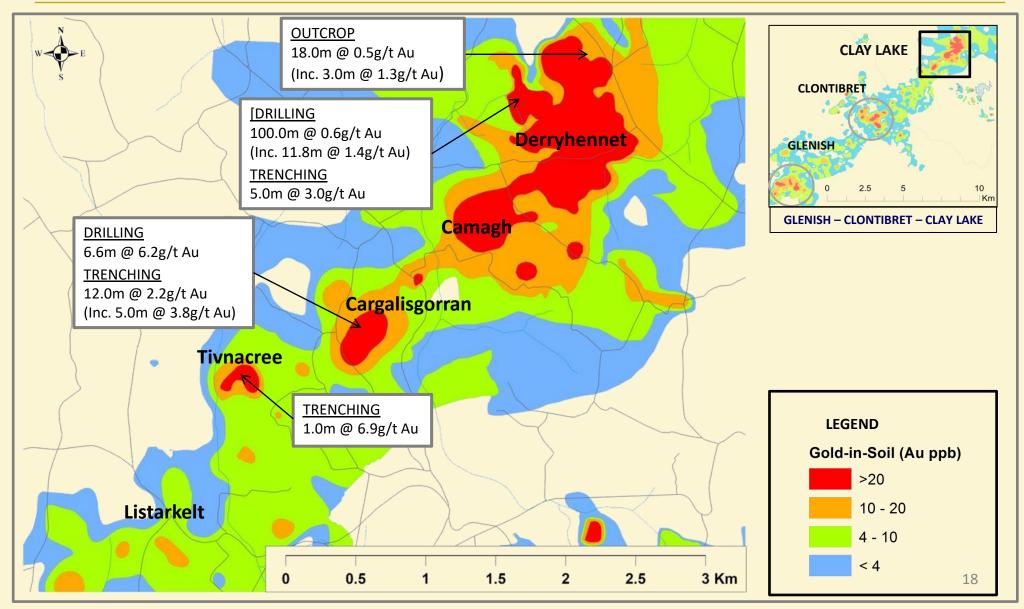
CLAY LAKE GOLD TARGET





CLAY LAKE GOLD TARGET – GOLD-IN-BEDROCK





CLAY LAKE GOLD TARGET GOLD-IN-BEDROCK (CARGALISGORRAN)





EXAMPLE OF GOLD MINERALISED BEDROCK (12.0m @ 2.2 g/t Au)

CLAY LAKE GOLD TARGET GOLD-IN-BEDROCK (DERRYHENNET)





MINERALISED CARBONACEOUS STOCKWORK OUTCROP IN STREAM

SAMPLE OF MINERALISED CARBONACEOUS STOCKWORK SHOWING FOLDING

CLAY LAKE GOLD TARGET DRILLING HIGHLIGHTS



Intersections and gold grades

Cargalisgorran

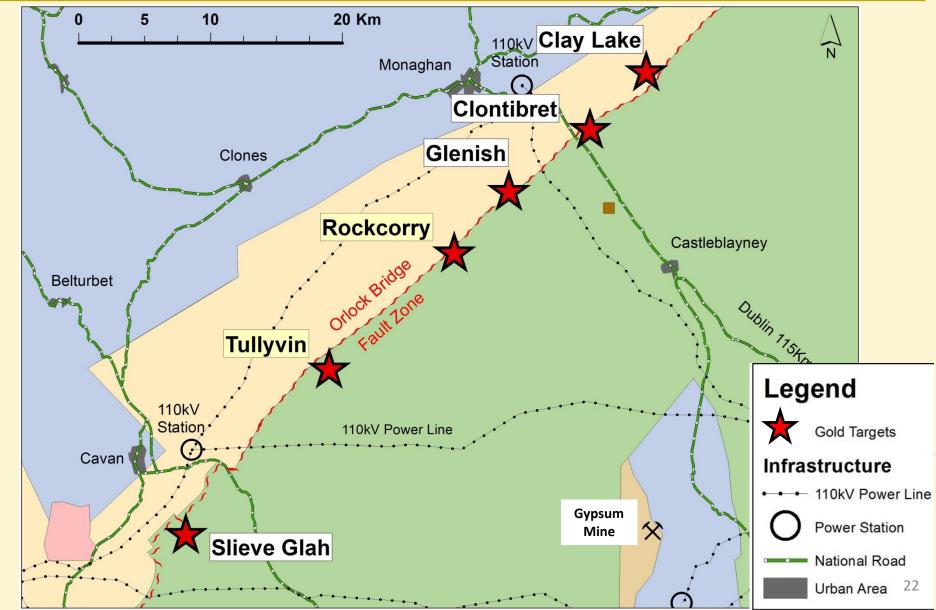
| | From | То | Metres | g/t Au |
|-----------|-------|-------|--------|--------|
| CAL1 | | | | |
| | 16.50 | 38.00 | 21.50 | 2.04 |
| | 17.79 | 19.84 | 1.87 | 8.84 |
| | 21.08 | 23.44 | 2.36 | 4.11 |
| | 33.00 | 34.20 | 1.20 | 4.63 |
| CAL10 | | | | |
| | 16.15 | 23.61 | 7.46 | 5.49 |
| inc. | 19.53 | 23.09 | 3.56 | 9.53 |
| CAL-21-01 | | | | |
| | 72.5 | 74.5 | 2.00 | 3.80 |

Derryhennet

| | From | То | Metres | g/t Au |
|----------|--------|--------|--------|--------|
| CY-09-10 | | | | |
| | 26.15 | 126.00 | 99.85 | 0.56 |
| inc. | 26.4 | 38.15 | 11.75 | 1.42 |
| inc. | 50.75 | 106.50 | 55.75 | 0.61 |
| inc. | 114 | 115.5 | 1.5 | 1.11 |
| CY-09-02 | | | | |
| | 90.50 | 153.50 | 63.00 | 0.62 |
| inc. | 90.50 | 99.50 | 9.00 | 1.48 |
| CY-18-01 | | | | |
| | 108.50 | 161.00 | 52.50 | 0.5 |

MINING INFRASTRUCTURE HIGHLY FAVOURABLE IN LOCALITY







There are two major mines in the local area The St. Gobain Gypsum mine in County Monaghan The Tara Zinc mine in the adjacent County of Meath

There are also active quarries in Counties Armagh, Monaghan and Cavan

Also mining tradition in the area – Armagh - Monaghan mining district



KINGSCOURT GYPSUM MINE, COUNTY MONAGHAN



TARA MINE, WORLD CLASS ZINC MINE COUNTY MEATH

CLONTIBRET GOLD TATRGET DRILLING IN OPERATION INITIAL 3,000m PROGRAMME





The programme has the objective of extending the eastern gold Lodes and the Stockwork gold mineralisation, both of which are open in all directions and to depth. Seven of the drill holes are step-out. One hole is targeting an up-dip gold mineralisation zone.