

Acquisition & Divestment

or organisations looking to acquire assets we provide support before, during and after an acquisition, using our experience and expertise to integrate across all disciplines. For clients looking to divest we work with them to maximise the value of their assets in the current marketplace.

We undertake different scales of work – from a 'shallow-dive' or fast-track review, to a 'deep-dive' review looking at all aspects of the asset – tailoring this to the client's objectives and timescales.

In simple terms we:

 Ensure the client's acquisition or divestment opportunity passes the red flag test

- Look for improvement opportunities to deliver value for the client
- Avoid conservatism we provide our client with what they need to make an informed decision
- Every project we undertake will have a core team of ex-oil company personnel; they understand how oil companies work and think, and what is needed to make key investment decisions; underpinning this expertise is our proven process for providing clients with the confidence they need to make an informed decision

Support when making an acquisition

Acquisition support services we provide include:

- · Opportunity screening
- Concept development, including cost estimating and scheduling
- · Operational improvement and optimisation
- Uptime / production efficiency performance review
- · System capacity analysis and forecast
- HSE performance

- · Transition management
- · Project management and execution
- · Decommissioning assessments
- Integrity assessments
- Competent persons report to support reserves based lending

Support when making a divestment

Divestment services we provide include:

- Input to IM's, Data Rooms, marketing presentations
- Integration of data across disciplines
- Innovative but credible development options including regional scenarios
- · Professional stand-alone reports
- Production optimisation recommendations
- · Answering buyers queries
- The potential to host data rooms sl

How it works



