

Spaisa Capital Limited						
Statement of Standalone Unaudited Financial Results for the Quarter and Nine Month ended December 31, 2018						
(₹ in Lakhs)						
Particulars	Quarter ended			Nine Month's Ended		Year Ended
	Dec 31, 2018	Sep 30, 2018	Dec 31, 2017	Dec 31, 2018	Dec 31, 2017	Mar 31, 2018
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income						
I Revenue from Operations	1,895.07	1,273.79	535.61	4,075.05	1,178.08	1,965.17
II Other Income	-	-	-	-	-	-
Total Revenue (I+II)	1,895.07	1,273.79	535.61	4,075.05	1,178.08	1,965.17
2. Expenses						
a. Employee benefit expenses	671.89	619.47	554.42	1,920.48	1,445.64	1,933.53
b. Finance cost	199.68	158.83	28.42	434.70	35.56	81.64
c. Depreciation & amortisation expenses	34.43	40.97	20.43	109.68	40.45	66.71
d. Other expenses	1,483.36	1,413.92	861.89	3,814.09	2,045.72	3,204.33
Total Expenses	2,389.36	2,233.19	1,465.16	6,278.95	3,567.37	5,286.22
3. Profit before exceptional and extraordinary items and tax (1 - 2)	(494.29)	(959.40)	(929.56)	(2,203.90)	(2,389.29)	(3,321.05)
4. Exceptional Items				-	-	-
5. Profit before extraordinary items and tax (3 - 4)	(494.29)	(959.40)	(929.56)	(2,203.90)	(2,389.29)	(3,321.05)
6. Extraordinary items				-	-	-
7. Profit before tax (5-6)	(494.29)	(959.40)	(929.56)	(2,203.90)	(2,389.29)	(3,321.05)
8. Tax expenses						
a. Current tax	-	-	(0.01)	-	(0.01)	(0.02)
b. Deferred tax	(141.37)	(252.12)	(258.36)	(579.85)	(552.06)	(791.17)
9. Profit (Loss) for the period from continuing operations (7-8)	(352.92)	(707.28)	(671.18)	(1,624.05)	(1,837.22)	(2,529.86)
10. Profit/(loss) from discontinuing operations	-	-	-	-	-	-
11. Tax expense of discontinuing operations	-	-	-	-	-	-
12. Profit/(loss) from discontinuing operations (after tax) (10-11)	-	-	-	-	-	-
13. Profit (Loss) for the period (9 + 12)	(352.92)	(707.28)	(671.18)	(1,624.05)	(1,837.22)	(2,529.86)
14. Paid up Equity Share Capital (Face Value of Rs.10 each)	1,273.90	1,273.90	1,273.90	1,273.90	1,273.90	1,273.90
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						5,019.74
16. Earnings Per Share before and after extraordinary items						
Basic (In Rs.) *	(2.77)	(5.55)	(5.27)	(12.75)	(14.42)	(19.86)
Diluted (In Rs.) *	(2.77)	(5.55)	(5.27)	(12.75)	(14.42)	(19.86)

* Quarter and nine month ended numbers are not annualised



For Spaisa Capital Limited

Prakarsh Gagdani

Prakarsh Gagdani

Whole Time Director & Chief Executive Officer

DIN: 07376258

Date : January 16, 2019

Place: Mumbai

Spasia Capital Limited
CIN : L67190MH2007PLC289249

Regd. Office: - IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400604

1. The above financial results have been reviewed by the Audit Committee and approved by the Board at its meeting held on January 16, 2019.
2. The above results have been subjected to limited review by the Statutory Auditors and the Auditors have issued an unmodified report.
3. The Company is engaged only in the business of securities broking and distribution of financial products primarily through internet and mobile applications. Accordingly, there is no separate reportable segment in accordance with Accounting Standard 17 on 'Segment Reporting' as prescribed under Section 133 of the Companies Act, 2013.

4. Key data relating to Consolidated information of Spasia Capital Limited is as under:

Particulars	(Rs. in Lakhs)					
	Quarter ended December 31, 2018 (Unaudited)	Quarter ended September 30, 2018 (Unaudited)	Quarter ended December 31, 2017 (Unaudited)	Nine Months ended December 31, 2018 (Unaudited)	Nine Months ended December 31, 2017 (Unaudited)	Year ended March 31, 2018 (Audited)
Revenue from operations	1,898.69	1,277.40	535.51	4,083.21	1,178.08	1,965.17
Profit /(loss) for the period/year	(354.67)	(704.61)	(671.18)	(1,622.47)	(1,837.22)	(2,529.85)
Earnings per Share						
a) Basic (in Rs.)	(2.78)	(5.53)	(5.27)	(12.74)	(14.42)	(19.86)
b) Diluted (in Rs.)	(2.78)	(5.53)	(5.27)	(12.74)	(14.42)	(19.86)

5. The Board at its Meetings held on July 17, 2018 and September 12, 2018 approved the proposal of issue of equity shares by way of a Rights Issue ("Issue") to the existing shareholders of the Company in the ratio of 1 equity share of Rs 10 each for every 1 equity share of Rs 10 each held in the Company at a premium of Rs 70 per share i.e. issue price of Rs 80 each aggregating to Rs 101.91 Cr. in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, and the record date for determining the entitlement will be announced in due course, subject to receipt of relevant approvals from regulatory authorities, as may be required. Further, the Company has filed the Draft Letter of Offer with SEBI, NSE and BSE on September 17, 2018. The Company has received the in-principle approval from NSE, BSE and is awaiting the observation letter from SEBI.

6. The Company has incorporated a wholly owned subsidiary namely 5paisa Insurance Brokers Limited ("5paisa Insurance") for carrying out the business of Insurance Broking and has infused Rs 5,00,000/- towards equity share capital. 5paisa Insurance has not yet commenced the operations.
7. The accounting policies adopted in the preparation of financial results are consistent with those followed in the previous period/year unless otherwise stated.
8. The figures for the quarter ended December 31, 2018 and December 31, 2017 are the balancing figures between unaudited figures in respect of the nine month ended December 31, 2018 and December 31, 2017 and the unaudited figures of half-year ended September 30, 2018 and September 30, 2017 respectively. The figures for the quarter ended September 30, 2018 are the balancing figure between unaudited figures in respect of half year ended September 30, 2018 and unaudited figures in respect of quarter ended June 30, 2018.
9. The Standalone unaudited financial results for the quarter and nine months ended December 31, 2018, as submitted to Stock Exchanges are also available on our website www.5paisa.com.
10. Previous periods figures have been regrouped / rearranged wherever necessary.

Date: January 16, 2019
Place: Mumbai



By order of the Board
For **5paisa Capital Limited**

A handwritten signature in black ink, appearing to read "Prakarsh Gagdani".

Prakarsh Gagdani
Whole Time Director & Chief Executive Officer
DIN: 07376258

Spaisa Capital Limited						
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	Dec 31, 2018	Sep 30, 2018	Dec 31, 2017	Dec 31, 2018	Dec 31, 2017	Year Ended
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						Audited
1. Income						
I Revenue from Operations	1,898.69	1,277.40	535.61	4,083.21	1,178.08	1,965.17
II Other Income	-	-	-	-	-	-
Total Revenue (I+II)	1,898.69	1,277.40	535.61	4,083.21	1,178.08	1,965.17
2. Expenses						
a. Employee benefit expenses	671.51	619.47	560.13	1,920.10	1,480.32	1,933.53
b. Finance cost	199.59	158.78	23.95	434.56	23.95	79.53
c. Depreciation & amortisation expenses	34.43	40.97	20.43	109.68	40.45	66.71
d. Other expenses	1,489.82	1,413.97	860.65	3,820.63	2,022.65	3,206.44
Total Expenses	2,395.35	2,233.19	1,465.16	6,284.97	3,567.37	5,286.21
3. Profit before exceptional and extraordinary items and tax (1 - 2)	(496.66)	(955.79)	(929.56)	(2,201.76)	(2,389.29)	(3,321.04)
4. Exceptional Items						
5. Profit before extraordinary items and tax (3 - 4)	(496.66)	(955.79)	(929.56)	(2,201.76)	(2,389.29)	(3,321.04)
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a. Current tax	(0.62)	1.17	(0.01)	0.56	(0.01)	(0.01)
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