

LIQUID MEDIA GROUP

Liquid Media Group Ltd. is a media and entertainment company. Liquid has created a pipeline to produce and distribute content for all mediums of entertainment, from film and television, to gaming and virtual reality.

GAMING

VFX

FILM & TV

TECH

FINANCING

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GAMING

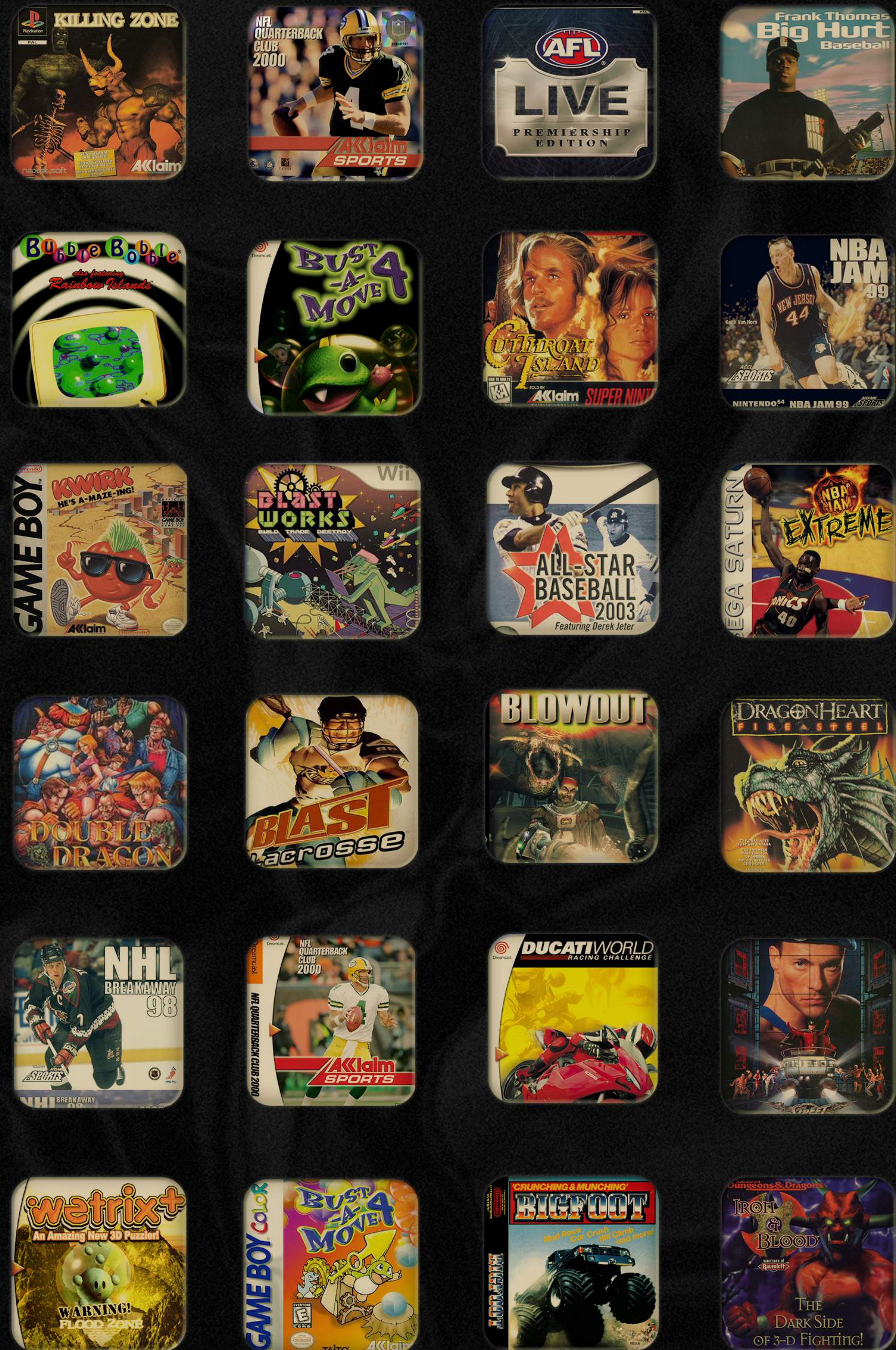
With a 25 year operating history, Liquid's subsidiary, Majesco Entertainment, is a leader in the development and publishing of a wide range of video games for target audiences on digital networks, including Nintendo, Wii, Sony PlayStation, Microsoft Xbox and others.

ACQUISITION OF RETRO GAMES:

Liquid has acquired a pipeline of 73 retro gaming IP titles with plans to relaunch each game to modern platforms and consoles.

The acquired titles include:

- Rights and interest in 65 retro gaming titles from Throwback Entertainment, including megahit classics *All Star Baseball*, *NFL Quarterback Club*, *NHL Breakaway*, *College Slam*, *Dirt Trax FX* and *Kwirk*.
- The original *Blowout* title from Zift Interactive, which had US\$5 Million in lifetime retail revenue and sold 250,000+ console units for the original Xbox, PS2 and GameCube. It's available now for Xbox 360, Via Steam, IndieGala and GreenMan Gaming, and is in the backwards compatible program for Xbox One, which dramatically saves on all development costs.
- The original *Blast Works* from Zift Interactive, which has realized a lifetime retail revenue of US\$8-million and sold over 200,000 console units for Nintendo Wii.



SAMPLE OF LIQUID'S GAMING IP

ANIMATION & VISUAL EFFECTS:

WATERPROOF STUDIOS INC.:

Liquid is a 49% shareholder.

Waterproof Studios is a content creation studio that specializes in computer-generated production, visual effects and animation for the gaming industry, traditional film and TV studios, distributors, broadcasters and other streaming service providers.

CONTENT CREATION PLATFORM:

STRATUSCORE INC.:

Liquid has secured a strategic partnership with StratusCore, a cloud-based virtual studio for content creation, currently being used by Netflix, Universal, Paramount, Warner Brothers amongst other major studios.

Liquid will expand and diversify Stratuscore's virtual content creation software through partnerships with independent vendors such as production companies, studios, VFX houses and co-working spaces, growing a marketplace where collaboration is seamlessly available for creative professionals working anywhere.

FILM & TELEVISION:

With an initial focus on gaming, Liquid will leverage the strength of its IP, network of companies, and extensive contacts within the film and television industry, to expand and move aggressively into shovel ready content for the film, television, mixed and virtual reality spaces.



JOSHUA JACKSON
CHAIRPERSON

Joshua is an actor, producer and director with over 20 years of experience in the entertainment industry. He starred in over 30 films and headlined in over 200 hours in acclaimed TV series such as *Fringe*, *Dawson's Creek* and *The Affair*.



CHARLIE BREZER
DIRECTOR

An entrepreneur with over 15 years of management and leadership experience, Charlie's aggressive, hands-on, and forward thinking approach is integral to Liquid's continued success.



DANIEL CRUZ
CFO, MANAGING DIRECTOR

Daniel became one of the youngest Senior Investment Advisors at Canaccord Financial Inc. in 2006. Now he combines his expertise in securities and capital markets with his passion for the entertainment industry.



STEPHEN JACKSON
INDEPENDENT DIRECTOR

Stephen acts as Liquid's corporate counsel, and advises on a wide range of corporate, real estate, labour and commercial matters. He brings experience as a director of a number of public companies in Canada and the USA.



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