

Barclays PLC and Barclays Bank UK PLC
Pillar 3 Terms and Conditions of own funds and eligible liabilities
31 December 2019

[Supplement to the Barclays PLC Pillar 3 Report 2019 and the Barclays Bank UK PLC Pillar 3 Report 2019](#)

Introductory notes

This worksheet complements the Barclays PLC Pillar 3 Report 2019 and the Barclays Bank UK PLC Pillar 3 Report 2019, available from home.barclays/investor-relations/reports-and-events/annual-reports/. Prospectuses, final terms and related documentation in respect of certain securities can be found at the following sites home.barclays/investor-relations/fixed-income-investors/prospectus-and-documents/ and home.barclays/who-we-are/our-governance/our-framework-code-and-rules/

The information disclosed in this report is prepared in accordance with the Capital Requirements Regulation and Capital Requirements Directive (CRR and CRD, also known as the 'CRD IV legislative package'). On 27 June 2019, CRR II came into force amending CRR. As an amending regulation, the existing provisions of CRR apply unless they are amended by CRR II. The amendments largely take effect and are phased in from 28 June 2021 with a number of exceptions, primarily relating to amendments to own funds and the introduction of requirements for own funds and eligible liabilities (MREL), which are implemented with immediate effect. Certain provisions took immediate effect and these primarily relate to MREL. Other CRR II amendments are expected to take effect from 28 June 2021. The Pillar 3 disclosures have also been prepared in accordance with the EBA "Guidelines on materiality, proprietary and confidentiality and on disclosure frequency under Articles 432(1), 432(2) and 433 of CRR" and EBA "Guidelines on disclosure requirements under Part Eight of Regulation (EU) No 575/2013", as amended by Regulation (EU) 2019/876, in effect at the reporting date, using the uniform format set out in the BCBS standard on Pillar 3 disclosure requirements, as the EU format for disclosure is yet to be agreed.

Certain aspects of CRR II are dependent on final technical standards to be issued by the European Banking Authority (EBA) and adopted by the European Commission as well as UK implementation of the rules. The disclosures reflect Barclays' interpretation of the current rules and guidance.

Please note that this worksheet does not address the impact of the statutory bail-in power, or the mandatory write-down or conversion of capital instruments power under the Banking Act 2009, as amended.

The terms Barclays or Barclays Group refer to Barclays PLC together with its subsidiaries. The abbreviations 'Em' and 'Ebn' represent millions and thousands of millions of Pounds Sterling respectively. There are a number of key judgement areas, for example impairment calculations, which are based on models and which are subject to ongoing adjustment and modifications. Reported numbers reflect best estimates and judgements at the given point in time. Relevant terms that are used in this document but are not defined under applicable regulatory guidance or International Financial Reporting Standards (IFRS) are explained in the results glossary that can be accessed at home.barclays/investor-relations/reports-and-events/annual-reports/

Forward-looking statements

This document contains certain forward-looking statements within the meaning of Section 21E of the US Securities Exchange Act of 1934, as amended, and Section 27A of the US Securities Act of 1933, as amended, with respect to the Group. Barclays cautions readers that no forward-looking statement is a guarantee of future performance and that actual results or other financial condition or performance measures could differ materially from those contained in the forward-looking statements. These forward-looking statements can be identified by the fact that they do not relate only to historical or current facts. Forward-looking statements sometimes use words such as 'may', 'will', 'seek', 'continue', 'aim', 'anticipate', 'target', 'projected', 'expect', 'estimate', 'intend', 'plan', 'goal', 'believe', 'achieve' or other words of similar meaning. Forward-looking statements can be made in writing but also may be made verbally by members of the management of the Group (including, without limitation, during management presentations to financial analysts) in connection with this document. Examples of forward-looking statements include, among others, statements or guidance regarding or relating to the Group's future financial position, income growth, assets, impairment charges, provisions, business strategy, capital, leverage and other regulatory ratios, payment of dividends (including dividend payout ratios and expected payment strategies), projected levels of growth in the banking and financial markets, projected costs or savings, any commitments and targets, estimates of capital expenditures, plans and objectives for future operations, projected employee numbers, IFRS impacts and other statements that are not historical fact. By their nature, forward-looking statements involve risk and uncertainty because they relate to future events and circumstances. The forward-looking statements speak only as at the date on which they are made and such statements may be affected by changes in legislation, the development of standards and interpretations under IFRS, including evolving practices with regard to the interpretation and application of accounting and regulatory standards, the outcome of current and future legal proceedings and regulatory investigations, future levels of conduct provisions, the policies and actions of governmental and regulatory authorities, geopolitical risks and the impact of competition. In addition, factors including (but not limited to) the following may have an effect: capital, leverage and other regulatory rules applicable to past, current and future periods; UK, US, Eurozone and global macroeconomic and business conditions; the effects of any volatility in credit markets; market related risks such as changes in interest rates and foreign exchange rates; effects of changes in valuation of credit market exposures; changes in valuation of issued securities; volatility in capital markets; changes in credit ratings of any entity within the Group or any securities issued by such entities; the potential for one or more countries exiting the Eurozone; instability as a result of the exit by the UK from the European Union and the disruption that may subsequently result in the UK and globally; and the success of future acquisitions, disposals and other strategic transactions. A number of these influences and factors are beyond the Group's control. As a result, the Group's actual financial position, future results, dividend payments, capital, leverage or other regulatory ratios or other financial and non-financial metrics or performance measures may differ materially from the statements or guidance set forth in the Group's forward-looking statements. Additional risks and factors which may impact the Group's future financial condition and performance are identified in our filings with the SEC (including, without limitation, our Annual Report on Form 20-F for the fiscal year ended 31 December 2019), which are available on the SEC's website at www.sec.gov.

Subject to our obligations under the applicable laws and regulations of any relevant jurisdiction, (including, without limitation, the UK and the US), in relation to disclosure and ongoing information, we undertake no obligation to update publicly or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

Capital instruments main features template

1 Issuer	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0031348658	XS1002801758	XS1481041587	XS1274156097	XS1571333811	US06738EBA29	US06738EBC98	US06738EBC98	XS1658012023
3 Governing law(s) of the instrument	English	New York, except subordination provisions and waiver of set-off provisions which are governed by English law	English	English	English	New York, except subordination provisions and waiver of set-off provisions which are governed by English law	New York, except subordination provisions and waiver of set-off provisions which are governed by English law	New York, except subordination provisions and waiver of set-off provisions which are governed by English law	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A	N/A	N/A	Contractual	Contractual	Contractual	N/A
4 Transitional Basel III rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5 Post-transitional Basel III rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6 Eligible at solo/group/group and solo	Group	Group	Group	Group	Group	Group	Group	Group	Group
7 Instrument type (types to be specified by each jurisdiction)	Ordinary Share Capital	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£4,331m	£831m	£1,131m	£995m	£1,245m	£1,925m	£1,510m	£1,510m	£1,245m
9 Par value of instrument	£0.25 per ordinary share	EUR 1000m; £836m	USD 1500m; £1136m	£1000m	£1250m	USD 2500m; £1932m	USD 2000m; £1515m	USD 2000m; £1515m	£1250m
10 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11 Original date of issuance	20/07/1896	10/12/2013	31/08/2016	11/08/2015	07/03/2017	14/08/2018	27/03/2019	27/03/2019	10/08/2017
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	N/A	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	N/A	Optional call on 15/12/2020 at 100%. Also tax and regulatory event calls	Optional call on 15/03/2022 at 100%. Also tax and regulatory event calls	Optional call on 15/09/2022 at 100%. Also tax and regulatory event calls	Optional call on 15/03/2023 at 100%. Also tax and regulatory event calls	Optional call on 15/09/2023 at 100%. Also tax and regulatory event calls	Optional call on 15/06/2024 at 100%. Also tax and regulatory event calls	Optional call on 15/06/2024 at 100%. Also tax and regulatory event calls	Optional call on 15/09/2024 at 100%. Also tax and regulatory event calls
16 Subsequent call dates, if applicable	N/A	Optional call on 15/12/2025 and each fifth anniversary date thereafter	Optional call on 15/03/2027 and each fifth anniversary date thereafter	Optional call on 15/09/2027 and each fifth anniversary date thereafter	Optional call on 15/03/2028 and each fifth anniversary date thereafter	Optional call on 15/09/2028 and each fifth anniversary date thereafter	Optional call on 15/06/2029 and each fifth anniversary date thereafter	Optional call on 15/06/2029 and each fifth anniversary date thereafter	Optional call on 15/09/2029 and each fifth anniversary date thereafter
Coupons / dividends									
17 Fixed or floating dividend/coupon	N/A	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	N/A	8.0% to 15/12/2020. Resets on 15/12/2020 and on every fifth anniversary date thereafter to five year EURIBOR swap rate plus 6.75%	7.875% to 15/03/2022. Resets on 15/03/2022 and on every fifth anniversary date thereafter to five year USD Mid-Market swap rate plus 6.772%	7.875% to 15/09/2022. Resets on 15/09/2022 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 6.099%	7.250% to 15/03/2023. Resets on 15/03/2023 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 6.462%	7.750% to 15/09/2023. Resets on 15/09/2023 and on every fifth anniversary date thereafter to five year USD Mid-Market swap rate plus 4.842%	8% to 15/06/2024. Resets on 15/06/2024 and on every fifth anniversary date thereafter to five year USD Treasury rate plus 5.672%	8% to 15/06/2024. Resets on 15/06/2024 and on every fifth anniversary date thereafter to five year USD Treasury rate plus 5.672%	5.875% to 15/09/2024. Resets on 15/09/2024 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 4.910%
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No	No	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	N/A	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)
25 If convertible, fully or partially	N/A	Fully	Fully	Fully	Fully	Fully	Fully	Fully	Fully
26 If convertible, conversion rate	N/A	EUR 1.99 per conversion share	USD 1.99 per conversion share	£1.65 per conversion share	£1.65 per conversion share	USD 2.14 per conversion share	USD 2.17 per conversion share	USD 2.17 per conversion share	£1.65 per conversion share
27 If convertible, mandatory or optional conversion	N/A	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28 If convertible, specify instrument type convertible into	N/A	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29 If convertible, specify issuer of instrument it converts into	N/A	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC
30 Write-down features	No	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a Type of subordination	Statutory	Contractual and Structural	Contractual and Structural	Contractual and Structural	Contractual and Structural	Contractual and Structural	Contractual and Structural	Contractual and Structural	Contractual and Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Perpetual Deeply Subordinated Contingent Convertible Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Capital instruments main features template

1 Issuer	Barclays PLC XS1998799792	Barclays PLC XS2049810356	Barclays Bank PLC XS0214398199	Barclays Bank PLC US06738C8284	Barclays Bank PLC XS0150052388	Barclays Bank PLC XS0155141830 / US06738CAG42	Barclays Bank PLC XS0248675364	Barclays Bank PLC XS0118932366
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)								
3 Governing law(s) of the instrument	English	English	English	Prefs - English / ADRs - New York	English	English	English	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
4 Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Tier 2
5 Post-transitional Basel III rules	Additional Tier 1	Additional Tier 1	Ineligible	Ineligible	Tier 2	Tier 2	Ineligible	Ineligible
6 Eligible at solo/group/group and solo	Group	Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by each jurisdiction)	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Preference Shares	Preference Shares	Perpetual Deeply Subordinated Debt	Perpetual Deeply Subordinated Debt	Perpetual Deeply Subordinated Debt	Perpetual Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£994m	£996m	Nil	Nil	£16m	£202m	Nil	Nil
9 Par value of instrument	£1000m	£1000m	EUR 319m; £223m	USD 581m; £320m	£13m	USD 179m; £136m	£35m	£158m
10 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity (Solo)/Non-controlling interest in consolidated subsidiary (Group)	Shareholders' equity (Solo)/Non-controlling interest in consolidated subsidiary (Group)	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost (Solo)/Non-controlling interest in consolidated subsidiary (Group)
11 Original date of issuance	13/06/2019	25/09/2019	15/03/2005	08/06/2005	04/07/2002	25/09/2002	31/03/2006	24/10/2000
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Optional call on 15/06/2025 at 100%. Also tax and regulatory event calls	Optional call on 15/12/2025 at 100%. Also tax and regulatory event calls	15/03/2020 at 100%	15/12/2034 at 100%	15/06/2032 at 100%. Can be exchanged, varied or redeemed for tax or regulatory reasons	15/06/2032 at 100%. Can be exchanged, varied or redeemed for tax or regulatory reasons	15/12/2036 at 100%. Also tax and regulatory event calls	24/10/2020 at 100%. Also tax event call at 100%
16 Subsequent call dates, if applicable	Optional call on 15/06/2030 and each fifth anniversary date thereafter	Optional call on 15/12/2030 and each fifth anniversary date thereafter	Any Dividend Payment Date	Any Dividend Payment Date	Any Interest Payment Date	Any Interest Payment Date	Any Interest Payment Date	Every 5 years thereafter
Coupons / dividends								
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating	Fixed
18 Coupon rate and any related index	7.125% to 15/06/2025. Resets on 15/06/2025 and on every fifth anniversary date thereafter to the Reset Reference Bond rate plus 6.579%	6.375% to 15/12/2025. Resets on 15/12/2025 and on every fifth anniversary date thereafter to the Reset Reference Bond rate plus 6.016%	4.75% to 15/03/2020, thereafter three month EURIBOR plus 0.71%	6.278% to 15/12/2034, thereafter three month US dollar LIBOR plus 1.55%	6% to 15/06/2032, thereafter six month Sterling LIBOR plus 0.89%	6.86% to 15/06/2032, thereafter six month US dollar LIBOR plus 1.73%	5.3304% to 15/12/2036, thereafter three month Sterling LIBOR plus 1.985%	7.125% to 24/10/2020, thereafter reset every five years by reference to the gross redemption yield of a benchmark gilt plus 3.15%
19 Existence of a dividend stopper	No	No	Yes	Yes	Yes	Yes	Yes	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Partially discretionary	Partially discretionary	Fully discretionary	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No	No	No	Yes	Yes
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)	Barclays Group CET1 Ratio falls below 7.00% (fully-loaded)	N/A	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partially	Fully	Fully	N/A	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	£1.65 per conversion share	£1.65 per conversion share	N/A	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	Mandatory	Mandatory	N/A	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	N/A	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	Barclays PLC	Barclays PLC	N/A	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a Type of subordination	Contractual and Structural	Contractual and Structural	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Dated Subordinated Debt	Dated Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Junior Subordinated Debt
36 Non-compliant transitioned features	No	No	Yes	Yes	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	N/A	N/A	No CET1 Ratio trigger event. No express waiver of set-off. Grandfathered as Tier 2 between January 2022 and June 2025	No CET1 Ratio trigger event. No express waiver of set-off. Grandfathered as Tier 2 between January 2022 and June 2025	No CET1 Ratio trigger event	No CET1 Ratio trigger event	No CET1 Ratio trigger event. Instrument contains an incentive to redeem	Instrument contains an incentive to redeem

Capital instruments main features template

1 Issuer	Barclays Bank PLC XS0145875513	Barclays Bank PLC GB0000784164	Barclays Bank PLC XS0015014615	Barclays Bank PLC XS0071252919	Barclays Bank PLC XS0046132014 / GB0000870369	Barclays Bank PLC JPY 8bn 5.03% RDCUSL	Barclays Bank PLC JPY 12bn 5.00% RDCUSL	Barclays Bank PLC CB0000779529
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)								
3 Governing law(s) of the instrument	English	English	English	English	English	English	English	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
4 Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6 Eligible at solo/group/group and solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Debt	Junior Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
9 Par value of instrument	£34m	USD 132m; £100m	£21m	£75m	£40m	JPY 8000m; £56m	JPY 12000m; £84m	USD 167m; £127m
10 Accounting classification	Liability - amortised cost (Solo)/Non-controlling interest in consolidated subsidiary (Group)	Liability - amortised cost	Liability - amortised cost (Solo)/Non-controlling interest in consolidated subsidiary (Group)	Liability - amortised cost (Solo)/Non-controlling interest in consolidated subsidiary (Group)	Liability - amortised cost (Solo)/Non-controlling interest in consolidated subsidiary (Group)	Liability - amortised cost (Solo)/Non-controlling interest in consolidated subsidiary (Group)	Liability - amortised cost (Solo)/Non-controlling interest in consolidated subsidiary (Group)	Liability - amortised cost (Solo)/Non-controlling interest in consolidated subsidiary (Group)
11 Original date of issuance	19/04/2002	01/11/1984	16/10/1989	27/11/1996	11/10/1993	27/02/1998	29/05/1998	02/07/1985
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	19/04/2027 at 100%. Also tax event call at 100% Every 5 years thereafter	Any Interest Payment Date at 100%. Also tax event call N/A	Any Interest Payment Date at 100%. Also tax event call N/A	27/11/2021 at 100%. Also tax event call at 100% Every 5 years thereafter	Any time. Also tax event call at 100% N/A	28/04/2028 at 100%. Also tax event call at 100% Every 5 years thereafter	30/10/2028 at 100%. Also tax event call at 100% Every 5 years thereafter	Any Interest Payment Date at 100%. Also tax event call N/A
16 Subsequent call dates, if applicable								
17 Coupons / dividends	Fixed	Floating	Floating	Fixed	Fixed	Fixed to floating	Fixed to floating	Floating
18 Coupon rate and any related index	6.125% to 19/04/2027, thereafter reset every five years by reference to the gross redemption yield of a benchmark gilt plus 2.07%	Six month US dollar LIBOR plus 0.25%	Three month Sterling LIBOR plus 1%	9.25% to 27/11/2021, thereafter reset every five years by reference to the gross redemption yield of a benchmark gilt plus 2.25%	9.000%	5.03% to 28/04/2028 on US dollars 62,992,000. Thereafter six month JPY LIBOR plus 1.32% on JPY 8 billion	5.00% to 30/10/2028 on US dollars 90,293,454. Thereafter six month JPY LIBOR plus 1.32% on JPY 12 billion	Six month US dollar LIBOR plus 0.25%
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Partially discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	Yes	No	Yes	Yes	No	Yes	Yes	No
22 Non-cumulative or cumulative	Non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partially	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a Type of subordination	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Junior Subordinated Debt	Dated Subordinated Debt and Dated Subordinated Contingent Capital Debt	Junior Subordinated Debt	Junior Subordinated Debt	Junior Subordinated Debt	Junior Subordinated Debt	Junior Subordinated Debt	Junior Subordinated Debt
36 Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	Instrument contains an incentive to redeem	No express waiver of set-off. Grandfathered as Tier 2 between January 2022 and June 2025	Instrument had an incentive to redeem in the past	Instrument contains an incentive to redeem	No express waiver of set-off. Grandfathered as Tier 2 between January 2022 and June 2025	Instrument contains an incentive to redeem	Instrument contains an incentive to redeem	No express waiver of set-off. Grandfathered as Tier 2 between January 2022 and June 2025

Capital instruments main features template

1 Issuer	Barclays Bank PLC GB0000777705	Barclays PLC XS1319647068	Barclays PLC XS1678970291	Barclays PLC US06738EAC93	Barclays PLC XS1722863054	Barclays PLC US06738EAP07	Barclays PLC US06738EAW57	Barclays PLC US06738EBK01
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)								
3 Governing law(s) of the instrument	English	English	English	New York except subordination and waiver of set-off provisions which are English law	English	New York except subordination and waiver of set-off provisions which are English law	New York except subordination and waiver of set-off provisions which are English law	New York except subordination and waiver of set-off provisions which are English law
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A	Contractual	N/A	Contractual	Contractual	Contractual
4 Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Ineligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group and solo	Solo and Group	Group	Group	Group	Group	Group	Group	Group
7 Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil	£1,067m	£1,288m	£922m	£115m	£1,541m	£1,563m	£1,153m
9 Par value of instrument	USD 295m; £224m	EUR 1250m; £1064m	EUR 1500m; £1277m	USD 1250m; £948m	SGD 200m; £113m	USD 2050m; £1554m	USD 2000m; £1516m	USD 1500m; £1137m
10 Accounting classification	Liability - amortised cost (Solo)/Non-controlling interest in consolidated subsidiary (Group)	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	14/02/1986	11/11/2015	07/09/2017	11/09/2014	23/11/2017	12/05/2016	09/05/2017	20/06/2019
12 Perpetual or dated	Perpetual	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	No maturity	11/11/2025	07/02/2028	11/09/2024	23/05/2030	12/05/2026	09/05/2028	20/06/2030
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Any Interest Payment Date at 100%. Also tax event call	11/11/2020 at 100% plus tax and regulatory event calls	07/02/2023 at 100% plus tax and regulatory event calls at 100%	Tax and regulatory event calls	23/05/2025 at 100% plus tax and regulatory event calls at 100%	Tax and regulatory event calls	07/05/2027 at 100% plus tax and regulatory event calls at 100%	20/06/2029 at 100% plus tax and regulatory event calls at 100%
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Coupons / dividends								
17 Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed-to-floating
18 Coupon rate and any related index	Six month US dollar LIBOR plus 0.25%	2.625% to 11/11/2020. Thereafter five year EURIBOR mid swap rate plus 2.45%	2.000% to 07/02/2023. Thereafter five year EURIBOR mid swap rate plus 1.900%	4.375%	3.750% to 23/05/2025. Thereafter five year SGD SOR mid swap rate plus 1.589%	5.200%	4.836%	5.088% to 20/06/2029. Thereafter three month USD LIBOR plus 3.054%
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion triquet(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partially	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a Type of subordination	Contractual	Contractual and Structural	Contractual and Structural	Contractual and Structural	Contractual and Structural	Contractual and Structural	Contractual and Structural	Contractual and Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Junior Subordinated Debt	Unsecured and Unsubordinated Debt	Unsecured and Unsubordinated Debt	Unsecured and Unsubordinated Debt	Unsecured and Unsubordinated Debt	Unsecured and Unsubordinated Debt	Unsecured and Unsubordinated Debt	Unsecured and Unsubordinated Debt
36 Non-compliant transitioned features	Yes	No	No	No	No	No	No	No
37 If yes, specify non-compliant features	No express waiver of set-off. Grandfathered as Tier 2 between January 2022 and June 2025	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Capital instruments main features template

1 Issuer	Barclays Bank PLC US06739C8P37	Barclays Bank PLC XS0525912449	Barclays Bank PLC XS0068009637	Barclays Bank PLC XS0126504421	Barclays Bank PLC XS0429325748	Barclays Bank PLC XS0432830734 / US06739FFU03	Barclays Bank PLC XS0144176996	Barclays Bank PLC XS0611398008
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)								
3 Governing law(s) of the instrument	New York except subordination provisions which are English law (no contractual acknowledgement of UK bail-in)	English	English	English	English	English	English	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
4 Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Ineligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group and solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil	£270m	£74m	£21m	£565m	£323m	£18m	£411m
9 Par value of instrument	USD 1094m; £829m	EUR 1500m; £1277m	£200m	EUR 100m; £85m	£1961m	USD 1521m; £1153m	EUR 50m; £43m	EUR 1000m; £851m
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	14/10/2010	14/07/2010	07/08/1996	22/03/2001	21/05/2009	12/06/2009	01/03/2002	30/03/2011
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	14/10/2020	14/01/2021	07/08/2021	22/03/2021	21/05/2021	12/06/2021	01/03/2022	30/03/2022
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Tax event only at 100%	Tax event only at 100%	Tax event call at 100%	Tax event only at 100%	Tax event only at 100%	Tax event only at 100%	Tax event only at 100%	Tax event only at 100%
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
17 Coupons / dividends	Fixed	Fixed	Fixed	Floating	Fixed	Fixed	Floating	Fixed
18 Coupon rate and any related index	5.140%	6.000%	9.500%	Three month EURIBOR plus 0.47%	10.000%	10.179%	Six month EURIBOR plus 0.40%	6.625%
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partially	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a Type of subordination	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt
36 Non-compliant transitioned features	Yes	No	No	No	No	No	No	No
37 If yes, specify non-compliant features	No contractual acknowledgement of UK bail-in, Grandfathered as Tier 2 to original maturity date	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Capital instruments main features template

1 Issuer	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US06740L8C27	XS0183122398	XS0134886067	JPY 15bn 5.40% RDCLSL 2027	XS0102307724	XS0122679243
3 Governing law(s) of the instrument	New York except subordination provisions which are English law (no contractual acknowledgement of UK bail-in)	English	English	English	English	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A
4 Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Ineligible	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group and solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Contingent Capital Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil	£34m	£345m	£103m	£61m	£58m
9 Par value of instrument	USD 3000m; £2274m	EUR 50m; £43m	£274m	JPY 15000m; £105m	£50m	EUR 68m; £58m
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	21/11/2012	23/12/2003	14/09/2001	29/08/1997	23/09/1999	05/01/2001
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	21/11/2022	27/12/2023	14/09/2026	31/08/2027	23/09/2032	28/12/2040
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Tax and regulatory event calls	Tax event only at 100%	Tax event only at 100%	Tax event call at 100%	Tax event only at 100%	Tax event only at 100%
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A	N/A
17 Coupons / dividends	Fixed	Floating	Fixed	Fixed	Fixed	Floating
18 Fixed or floating dividend/coupon	7.625%	Three month EURIBOR plus 0.35%	5.750%	5.40% on US dollars	6.330%	Three month EURIBOR plus 0.39%
19 Coupon rate and any related index				130,867,222.22		
20 Existence of a dividend stopper	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partially	N/A	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A	N/A
30 Write-down features	Yes	No	No	No	No	No
31 If write-down, write-down trigger(s)	Barclays PLC consolidated CRD IV Common Equity Tier 1 (CET1) ratio (FSA October 2012 transitional statement) falls below 7%	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	Full	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	Permanent	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A
34a Type of subordination	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt
36 Non-compliant transitioned features	Yes	No	No	No	No	No
37 If yes, specify non-compliant features	No contractual acknowledgement of UK bail-in. Grandfathered as Tier 2 to original maturity date	N/A	N/A	N/A	N/A	N/A

Capital instruments main features template

1 Issuer	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US06738EAL92	XS1354313113	XS1385051112	XS1399293734	US06738EAR62	US06738EAQ89	XS1391601264	US06738EA546	
3 Governing law(s) of the instrument	New York	English	English	English	New York	New York	English	New York	
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	N/A	N/A	Contractual	Contractual	N/A	Contractual	
4 Transitional Basel III rules	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	
5 Post-transitional Basel III rules	Eligible liabilities Group	Eligible liabilities Group	Eligible liabilities Group	Eligible liabilities Group	Eligible liabilities Group	Eligible liabilities Group	Eligible liabilities Group	Eligible liabilities Group	
6 Eligible at solo/group/group and solo									
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	
9 Par value of instrument	USD 1500m; £1137m	EUR 100m; €85m	EUR 1500m; £1277m	EUR 15m; £13m	USD 1000m; £758m	USD 1350m; £1023m	JPY 20000m; £140m	USD 1500m; £1137m	
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	
11 Original date of issuance	12/01/2016	28/01/2016	23/03/2016	22/04/2016	10/08/2016	10/08/2016	07/04/2016	10/01/2017	
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	
13 Original maturity date	12/01/2021	28/01/2021	23/03/2021	22/04/2021	10/08/2021	10/08/2021	07/10/2021	10/01/2023	
14 Issuer call subject to prior supervisory approval	No	No	No	No	No	No	No	Yes	
15 Optional call date, contingent call dates and redemption amount	N/A	N/A	N/A	N/A	N/A	N/A	N/A	10/01/2022 at 100%; makewhole clause	
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Coupons / dividends									
17 Fixed or floating dividend/coupon	Fixed rate	Fixed rate	Fixed rate	Fixed rate	Floating rate	Fixed rate	Fixed rate	Fixed rate	
18 Coupon rate and any related index	3.25%	1.43%	1.875%	1.67%	3m US LIBOR + 211bps	3.2%	1.35%	3.684%	
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No	
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
21 Existence of step-up or other incentive to redeem	No	No	No	No	No	No	No	No	
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
25 If convertible, fully or partially	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
30 Write-down features	No	No	No	No	No	No	No	No	
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
34a Type of subordination	Structural	Structural	Structural	Structural	Structural	Structural	Structural	Structural	
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No	
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	

Capital instruments main features template

1 Issuer	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US06738EAT29	US06738EBE41	US06738EBF16	XS1116480697	XS1695301900	XS1716820029	XS1973692301	US06738EBC84
3 Governing law(s) of the instrument	New York	New York	New York	English	English	English	English	New York
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	N/A	N/A	N/A	N/A	Contractual
4 Transitional Basel III rules	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities
5 Post-transitional Basel III rules	Eligible liabilities Group	Eligible liabilities Group	Eligible liabilities Group	Eligible liabilities Group	Eligible liabilities Group	Eligible liabilities Group	Eligible liabilities Group	Eligible liabilities Group
6 Eligible at solo/group/group and solo								
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
9 Par value of instrument	USD 750m; £569m	USD 2500m; £1895m	USD 750m; £569m	EUR 1000m; £851m	£1000m	EUR 500m; £426m	JPY 20000m; £140m	USD 1500m; £1137m
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	10/01/2017	15/11/2018	15/11/2018	01/10/2014	06/10/2017	14/11/2017	29/03/2019	16/05/2018
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	10/01/2023	15/02/2023	15/02/2023	01/04/2022	06/10/2023	14/11/2023	28/03/2024	16/05/2024
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	10/01/2022 at 100%	15/02/2022 at 100%; makewhole clause	15/02/2022 at 100%	N/A	06/10/2022 at 100%; makewhole clause	14/11/2022 at 100%; makewhole clause	28/03/2023 at 100%	16/05/2023 at 100%
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Coupons / dividends								
17 Fixed or floating dividend/coupon	Floating rate	Fixed to Floating	Floating rate	Fixed rate	Fixed rate	Fixed rate	Fixed to Floating	Floating rate
18 Coupon rate and any related index	3m US LIBOR + 162.5bps	4.61% to 15/02/2022. Resets on 15/02/2022 to 3m US LIBOR +140bps	3m US LIBOR +143bps	1.5%	2.375% to 06/10/2022. Resets on 06/10/2022 to one year sterling LIBOR swap rate plus 1.32%	0.625% to 14/11/2022. Resets on 14/11/2022 to one year EURIBOR swap rate plus 0.5%	1.353% to 28/03/2023. Resets on 28/03/2023 to 3m JP LIBOR + 135bps	3m US LIBOR + 138bps
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion triquet(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partially	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a Type of subordination	Structural	Structural	Structural	Structural	Structural	Structural	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Capital instruments main features template

1 Issuer	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US06738EBB02	AU3CB0253771	AU3FN0043188	XS1435048753	CH0426621683	XS1873982745	XS1879617188	JP582603AJ96	
3 Governing law(s) of the instrument	New York	New South Wales	New South Wales	English	English	English	English	Japanese	
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	Contractual	N/A	N/A	N/A	N/A	Contractual	
4 Transitional Basel III rules	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	
5 Post-transitional Basel III rules	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	
6 Eligible at solo/group/group and solo	Group	Group	Group	Group	Group	Group	Group	Group	
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	
9 Par value of instrument	USD 1250m; E948m	AUD 200m; E106m	AUD 225m; E120m	EUR 44m; E37m	CHF 175m; E137m	EUR 750m; E638m	SEK 500m; E41m	JPY 130500m; E911m	
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	
11 Original date of issuance	16/05/2018	15/06/2018	15/06/2018	20/06/2016	12/07/2018	03/09/2018	14/09/2018	25/09/2018	
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	
13 Original maturity date	16/05/2024	15/06/2023	15/06/2023	07/07/2023	12/07/2023	03/09/2023	14/09/2023	25/09/2024	
14 Issuer call subject to prior supervisory approval	Yes	No	No	No	No	No	No	Yes	
15 Optional call date, contingent call dates and redemption amount	16/05/2023 at 100%; makewhole clause	N/A	N/A	N/A	N/A	Makewhole clause	N/A	25/09/2023 at 100%	
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Coupons / dividends									
17 Fixed or floating dividend/coupon	Fixed to Floating	Fixed rate	Floating rate	Floating rate	Fixed rate	Fixed rate	Floating rate	Fixed rate	
18 Coupon rate and any related index	4.338% to 16/05/2023. Resets on 16/05/2023 to 3m US LIBOR + 135.6bps	4.327%	3m BBSW + 180bps	6m EURIBOR + 153bps	1.125%	1.5%	3m STIB + 150bps	1.232%	
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No	
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
21 Existence of step-up or other incentive to redeem	No	No	No	No	No	No	No	No	
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
25 If convertible, fully or partially	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
30 Write-down features	No	No	No	No	No	No	No	No	
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
34a Type of subordination	Structural	Structural	Structural	Structural	Structural	Structural	Structural	Structural	
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No	
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	

Capital instruments main features template

1 Issuer	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1908376376	XS1531174388	XS1550975079	US06738EBH71	XS2082324364	AU3FN0048773	AU3CB0264513	XS1757394322
3 Governing law(s) of the instrument	English	English	English	New York	English	New South Wales	New South Wales	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A	Contractual	N/A	Contractual	Contractual	N/A
4 Transitional Basel III rules	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities
5 Post-transitional Basel III rules	Eligible liabilities Group	Eligible liabilities Group	Eligible liabilities Group	Eligible liabilities Group	Eligible liabilities Group	Eligible liabilities Group	Eligible liabilities Group	Eligible liabilities Group
6 Eligible at solo/group/group and solo								
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
9 Par value of instrument	NOK 750m; €65m	EUR 1000m; €851m	£1200m	USD 2000m; €1516m	EUR 750m; €638m	AUD 200m; €106m	AUD 300m; €159m	EUR 1000m; €851m
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	13/11/2018	08/12/2016	17/01/2017	07/05/2019	09/12/2019	26/06/2019	26/06/2019	24/01/2018
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	13/11/2023	08/12/2023	17/01/2024	07/05/2025	09/06/2025	26/06/2024	26/06/2024	24/01/2026
14 Issuer call subject to prior supervisory approval	No	No	No	Yes	No	No	No	Yes
15 Optional call date, contingent call dates and redemption amount	N/A	N/A	Makewhole clause	07/05/2024 at 100%; makewhole clause	09/06/2024 at 100%; makewhole clause	N/A	N/A	24/01/2025 at 100%; makewhole clause
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Coupons / dividends								
17 Fixed or floating dividend/coupon	Fixed rate	Fixed rate	Fixed rate	Fixed to Floating	Fixed rate	Floating rate	Fixed rate	Fixed rate
18 Coupon rate and any related index	3.36%	1.875%	3.125%	3.932% to 07/05/2024. Resets on 07/05/2024 to 3m USD LIBOR + 161bps	0.75% to 09/06/2024. Resets on 09/06/2024 to one year EURIBOR swap rate plus 1.05%	3m BBSW + 215bps	3.25%	1.375% to 24/01/2025. Resets on 24/01/2025 to one year EURIBOR swap rate plus 0.78%
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partially	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a Type of subordination	Structural	Structural	Structural	Structural	Structural	Structural	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Capital instruments main features template

1 Issuer	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US06738EAE59	US06738EAE58	XS1992115524	US06738EAEU91	XS1472663670	JP582603B95	US06738EBD67	AU3CB0253789	
3 Governing law(s) of the instrument	New York	New York	English	New York	English	Japanese	New York	New South Wales	
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A	Contractual	N/A	Contractual	Contractual	Contractual	
4 Transitional Basel III rules	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	
5 Post-transitional Basel III rules	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	
6 Eligible at solo/group/group and solo	Group	Group	Group	Group	Group	Group	Group	Group	
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	
9 Par value of instrument	USD 2000m; £1516m	USD 2500m; £1895m	£600m	USD 1250m; £948m	£1250m	JPY 17100m; £119m	USD 1750m; £1327m	AUD 175m; £93m	
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	
11 Original date of issuance	16/03/2015	12/01/2016	08/05/2019	10/01/2017	12/08/2016	25/09/2018	16/05/2018	15/06/2018	
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	
13 Original maturity date	16/03/2025	12/01/2026	08/05/2026	10/01/2028	12/02/2027	25/09/2028	16/05/2029	15/06/2028	
14 Issuer call subject to prior supervisory approval	No	No	No	Yes	No	Yes	Yes	No	
15 Optional call date, contingent call dates and redemption amount	N/A	N/A	Makewhole clause	10/01/2027 at 100%; makewhole clause	N/A	25/09/2027 at 100%	16/05/2028 at 100%; makewhole clause	N/A	
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Coupons / dividends									
17 Fixed or floating dividend/coupon	Fixed rate	Fixed rate	Fixed rate	Fixed rate	Fixed rate	Fixed rate	Fixed to Floating	Fixed rate	
18 Coupon rate and any related index	3.65%	4.375%	3%	4.337%	3.25%	1.635%	4.972% to 16/05/2028. Resets on 16/05/2028 to 3m US LIBOR + 190.2bps	5.244%	
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No	
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
21 Existence of step-up or other incentive to redeem	No	No	No	No	No	No	No	No	
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
25 If convertible, fully or partially	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
30 Write-down features	No	No	No	No	No	No	No	No	
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
34a Type of subordination	Structural	Structural	Structural	Structural	Structural	Structural	Structural	Structural	
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No	
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	

Capital instruments main features template

1 Issuer	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1479485069	XS187795168	AU3C80264521	XS1474201024	XS1349043130	XS1478899096	XS1478899096	XS1748699011	XS2014463926
3 Governing law(s) of the instrument	English	English	New South Wales	English	English	English	English	New York	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual	N/A	N/A	N/A	N/A	Contractual	N/A
4 Transitional Basel III rules	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities
5 Post-transitional Basel III rules	Eligible liabilities Group	Eligible liabilities Group	Eligible liabilities Group	Eligible liabilities Group	Eligible liabilities Group	Eligible liabilities Group	Eligible liabilities Group	Eligible liabilities Group	Eligible liabilities Group
6 Eligible at solo/group/group and solo									
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
9 Par value of instrument	AUD 30m; £16m	NOK 220m; £19m	AUD 300m; £159m	EUR 115m; £98m	AUD 130m; £69m	AUD 15m; £8m	£1250m	AUD 140m; £74m	
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	22/08/2016	11/09/2018	26/06/2019	15/08/2016	24/03/2016	19/08/2016	17/01/2018	21/06/2019	
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	22/08/2028	11/09/2028	26/06/2029	15/08/2029	24/03/2031	19/08/2031	17/01/2033	21/06/2034	
14 Issuer call subject to prior supervisory approval	No	No	No	No	No	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Makewhole clause	N/A
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Coupons / dividends									
17 Fixed or floating dividend/coupon	Fixed rate	Fixed rate	Fixed rate	Fixed rate	Fixed rate	Fixed rate	Fixed rate	Fixed rate	Fixed rate
18 Coupon rate and any related index	5.02%	3.773%	4%	2.291%	6.1%	5.16%	3.25%	4.300%	
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partially	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a Type of subordination	Structural	Structural	Structural	Structural	Structural	Structural	Structural	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Capital instruments main features template

1 Issuer	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC	Barclays PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1397877652	XS1414837572	XS1441633549	US06738EA47	US06738EA474
3 Governing law(s) of the instrument	English	English	English	New York	New York
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A	Contractual	Contractual
4 Transitional Basel III rules	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities
5 Post-transitional Basel III rules	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities	Eligible liabilities
6 Eligible at solo/group/group and solo	Group	Group	Group	Group	Group
7 Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt	Senior unsecured debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	Nil	Nil	Nil	Nil	Nil
9 Par value of instrument	USD 190m; £144m	USD 100m; £76m	USD 100m; £76m	USD 1500m; £1137m	USD 1500m; £1137m
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	22/04/2016	24/05/2016	08/07/2016	17/08/2015	10/01/2017
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	22/04/2036	24/05/2041	08/07/2041	17/08/2045	10/01/2047
14 Issuer call subject to prior supervisory approval	No	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	N/A	N/A	N/A	N/A	Makewhole clause
16 Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
Coupons / dividends					
17 Fixed or floating dividend/coupon	Fixed rate	Fixed rate	Fixed rate	Fixed rate	Fixed rate
18 Coupon rate and any related index	5%	5%	5.1%	5.25%	4.95%
19 Existence of a dividend stopper	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A	N/A
25 If convertible, fully or partially	N/A	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A
34a Type of subordination	Structural	Structural	Structural	Structural	Structural
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities	Preferred Liabilities
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A

Capital instruments main features template

1 Issuer	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	G5GSEF7VIP517OUK5573	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
3 Governing law(s) of the instrument	English	English	English	English	English	English	English	English	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
4 Transitional Basel III rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5 Post-transitional Basel III rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6 Eligible at solo/group/group and solo	Solo	Solo	Solo	Solo	Solo	Solo	Solo	Solo	Solo
7 Instrument type (types to be specified by each jurisdiction)	Ordinary Share Capital	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£2,343m	£836m	£1,136m	£1,000m	£500m	£1,925m	£1,509m	£623m	£623m
9 Par value of instrument	£1.00 per ordinary share	EUR 1000m; £836m	USD 1500m; £1136m	£1000m	£500m	USD 2500m; £1932m	USD 2000m; £1515m	£625m	£625m
10 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11 Original date of issuance	05/11/1971	10/12/2013	31/08/2016	11/08/2015	07/03/2017	14/08/2018	27/03/2019	10/08/2017	10/08/2017
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	N/A	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	N/A	Optional call on 15/12/2020 at 100%. Also tax and regulatory event calls	Optional call on 15/03/2022 at 100%. Also tax and regulatory event calls	Optional call on 15/09/2022 at 100%. Also tax and regulatory event calls	Optional call on 15/03/2023 at 100%. Also tax and regulatory event calls	Optional call on 15/09/2023 at 100%. Also tax and regulatory event calls	Optional call on 15/06/2024 at 100%. Also tax and regulatory event calls	Optional call on 15/09/2024 at 100%. Also tax and regulatory event calls	Optional call on 15/09/2024 at 100%. Also tax and regulatory event calls
16 Subsequent call dates, if applicable	N/A	Optional call on 15/12/2025 and each fifth anniversary date thereafter	Optional call on 15/03/2027 and each fifth anniversary date thereafter	Optional call on 15/09/2027 and each fifth anniversary date thereafter	Optional call on 15/03/2028 and each fifth anniversary date thereafter	Optional call on 15/09/2028 and each fifth anniversary date thereafter	Optional call on 15/06/2029 and each fifth anniversary date thereafter	Optional call on 15/09/2029 and each fifth anniversary date thereafter	Optional call on 15/09/2029 and each fifth anniversary date thereafter
Coupons / dividends									
17 Fixed or floating dividend/coupon	N/A	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	N/A	8.0% to 15/12/2020. Resets on 15/12/2020 and on every fifth anniversary date thereafter to five year EURIBOR swap rate plus 6.75%	7.875% to 15/03/2022. Resets on 15/03/2022 and on every fifth anniversary date thereafter to five year USD Mid-Market swap rate plus 6.772%	7.875% to 15/09/2022. Resets on 15/09/2022 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 6.099%	7.250% to 15/03/2023. Resets on 15/03/2023 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 6.462%	7.750% to 15/09/2023. Resets on 15/09/2023 and on every fifth anniversary date thereafter to five year USD Mid-Market swap rate plus 4.842%	8% to 15/06/2024. Resets on 15/06/2024 and on every fifth anniversary date thereafter to five year USD Treasury rate plus 5.672%	5.875% to 15/09/2024. Resets on 15/09/2024 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 4.910%	5.875% to 15/09/2024. Resets on 15/09/2024 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 4.910%
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	No	No	No	No	No	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger(s)	N/A	BBPLC Solo-Consolidated CET1 Ratio falls below 6% (CRR transitional as at issue date of instrument excluding IFRS9 transitional arrangements) Fully	BBPLC Solo-Consolidated CET1 Ratio falls below 7% (CRR transitional as at issue date of instrument excluding IFRS9 transitional arrangements) Fully	BBPLC Solo-Consolidated CET1 Ratio falls below 7% (CRR transitional as at issue date of instrument excluding IFRS9 transitional arrangements) Fully	BBPLC Solo-Consolidated CET1 Ratio falls below 7% (CRR transitional as at issue date of instrument excluding IFRS9 transitional arrangements) Fully	BBPLC Solo-Consolidated CET1 Ratio falls below 7% (CRR transitional as at issue date of instrument excluding IFRS9 transitional arrangements) Fully	BBPLC Solo-Consolidated fully loaded CET1 Ratio falls below 7%	BBPLC Solo-Consolidated fully loaded CET1 Ratio falls below 7%	BBPLC Solo-Consolidated CET1 Ratio falls below 7% (CRR transitional as at issue date of instrument excluding IFRS9 transitional arrangements) Fully
25 If convertible, fully or partially	N/A	Fully	Fully	Fully	Fully	Fully	Fully	Fully	Fully
26 If convertible, conversion rate	N/A	EUR 13.69 per conversion share	USD 14.37 per conversion share	£11.82 per conversion share	£11.95 per conversion share	USD 8.01 per conversion share	USD 16.06 per conversion share	£12.00 per conversion share	£12.00 per conversion share
27 If convertible, mandatory or optional conversion	N/A	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28 If convertible, specify instrument type convertible into	N/A	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29 If convertible, specify issuer of instrument it converts into	N/A	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC
30 Write-down features	No	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a Type of subordination	Statutory	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Preference Shares / Perpetual Deeply Subordinated Contingent Convertible Debt / Perpetual Deeply Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Perpetual Subordinated Debt
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Capital instruments main features template

1 Issuer	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
3 Governing law(s) of the instrument	English	English	English	English	English	English	English	English	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
4 Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Additional Tier 1	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group and solo	Solo	Solo	Solo	Solo	Solo	Solo	Solo	Solo	Solo
7 Instrument type (types to be specified by each jurisdiction)	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£299m	£495m	£1,287m	£115m	£1,030m	£938m	£1,000m	£643m	
9 Par value of instrument	£300m	£500m	EUR 1500m; £1277m	SCD 200m; £113m	USD 1367m; £1036m	USD 1200m; £910m	USD 1300m; £985m	USD 827m; £627m	
10 Accounting classification	Shareholders' equity	Shareholders' equity	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	13/06/2019	25/09/2019	07/09/2017	23/11/2017	12/05/2016	09/05/2017	20/06/2019	27/09/2019	
12 Perpetual or dated	Perpetual	Perpetual	Dated	Dated	Dated	Dated	Dated	Dated	
13 Original maturity date	No maturity	No maturity	07/02/2028	23/05/2030	12/05/2026	09/05/2028	20/06/2030	17/08/2045	
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	
15 Optional call date, contingent call dates and redemption amount	Optional call on 15/06/2025 at 100%. Also tax and regulatory event calls	Optional call on 15/12/2025 at 100%. Also tax and regulatory event calls	07/02/2023 at 100% plus tax and regulatory event calls at 100%	23/05/2025 at 100% plus tax and regulatory event calls at 100%	Tax and regulatory event calls	07/05/2027 at 100% plus tax and regulatory event calls at 100%	20/06/2029 at 100% plus tax and regulatory event calls at 100%	Tax and regulatory event calls	
16 Subsequent call dates, if applicable	Optional call on 15/06/2030 and each fifth anniversary date thereafter	Optional call on 15/12/2030 and each fifth anniversary date thereafter	N/A	N/A	N/A	N/A	N/A	N/A	
Coupons / dividends									
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to floating	Fixed	
18 Coupon rate and any related index	7.125% to 15/06/2025. Resets on 15/06/2025 and on every fifth anniversary date thereafter to Reset Reference Bond rate plus 6.579%	6.375% to 15/12/2025. Resets on 15/12/2025 and on every fifth anniversary date thereafter to Reset Reference Bond rate plus 6.016%	2.000% to 07/02/2023. Thereafter five year EURIBOR mid swap rate plus 1.900%	3.750% to 15/12/2025. Thereafter five year SCD SOR mid swap rate plus 1.589%	5.200%	4.836%	5.088% to 20/06/2029. Thereafter three month USD LIBOR plus 3.054%	5.250%	
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No	
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
21 Existence of step-up or other incentive to redeem	No	No	No	No	No	No	No	No	
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	
23 Convertible or non-convertible	Convertible	Convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	
24 If convertible, conversion trigger(s)	BBPLC Solo-Consolidated fully loaded CET1 Ratio falls below 7%	BBPLC Solo-Consolidated fully loaded CET1 Ratio falls below 7%	N/A	N/A	N/A	N/A	N/A	N/A	
25 If convertible, fully or partially	Fully	Fully	N/A	N/A	N/A	N/A	N/A	N/A	
26 If convertible, conversion rate	£9.23 per conversion share	£6.10 per conversion share	N/A	N/A	N/A	N/A	N/A	N/A	
27 If convertible, mandatory or optional conversion	Mandatory	Mandatory	N/A	N/A	N/A	N/A	N/A	N/A	
28 If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	N/A	N/A	N/A	N/A	N/A	N/A	
29 If convertible, specify issuer of instrument it converts into	Barclays Bank PLC	Barclays Bank PLC	N/A	N/A	N/A	N/A	N/A	N/A	
30 Write-down features	No	No	No	No	No	No	No	No	
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
34a Type of subordination	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual	
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Perpetual Subordinated Debt	Perpetual Subordinated Debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No	
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	

Capital instruments main features template

1 Issuer	Barclays Bank PLC	Barclays Bank PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A	N/A
3 Governing law(s) of the instrument	English	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A
4 Transitional Basel III rules	Tier 2	Tier 2
5 Post-transitional Basel III rules	Tier 2	Tier 2
6 Eligible at solo/group/group and solo	Solo	Solo
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£837m	£345m
9 Par value of instrument	USD 1250m; £948m	USD 456m; £346m
10 Accounting classification	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	27/09/2019	27/09/2019
12 Perpetual or dated	Dated	Dated
13 Original maturity date	10/01/2047	10/01/2047
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Tax and regulatory event calls	Tax and regulatory event calls
16 Subsequent call dates, if applicable	N/A	N/A
Coupons / dividends		
17 Fixed or floating dividend/coupon	Fixed	Floating
18 Coupon rate and any related index	4.950%	Three month US dollar LIBOR plus 3.5%
19 Existence of a dividend stopper	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A
25 If convertible, fully or partially	N/A	N/A
26 If convertible, conversion rate	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A
30 Write-down features	No	No
31 If write-down, write-down trigger(s)	N/A	N/A
32 If write-down, full or partial	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Dated secondary non-preferential debt	Dated secondary non-preferential debt
36 Non-compliant transitioned features	No	No
37 If yes, specify non-compliant features	N/A	N/A

Capital instruments main features template

1 Issuer	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	213800UUGANOMF9X769	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
3 Governing law(s) of the instrument	English	English	English	English	English	English	English	English	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
4 Transitional Basel III rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Tier 2	Tier 2	Tier 2	Tier 2
6 Eligible at solo/group/group and solo	Solo and sub-group	Solo and sub-group	Solo and sub-group	Solo and sub-group	Solo and sub-group	Solo and sub-group	Solo and sub-group	Solo and sub-group	Solo and sub-group
7 Instrument type (types to be specified by each jurisdiction)	Ordinary Share Capital	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Perpetual Deeply Subordinated Contingent Convertible Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£5m	£750m	£622m	£693m	£495m	£1,067m	£922m	£512m	£512m
9 Par value of instrument	£0.01 per ordinary share	£750m	£625m	£700m	£500m	EUR 1250m; £1064m	USD 1250m; £948m	USD 683m; £518m	USD 683m; £518m
10 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	19/08/2015	07/03/2017	10/08/2017	13/06/2019	25/09/2019	11/11/2015	11/09/2014	12/05/2016	12/05/2016
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Dated	Dated	Dated	Dated
13 Original maturity date	No maturity	No maturity	No maturity	No maturity	No maturity	11/11/2025	11/09/2024	12/05/2026	12/05/2026
14 Issuer call subject to prior supervisory approval	N/A	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	N/A	Optional call on 15/03/2023 at 100%. Also tax and regulatory event calls	Optional call on 15/09/2024 at 100%. Also tax and regulatory event calls	Optional call on 15/06/2025 at 100%. Also tax and regulatory event calls	Optional call on 15/12/2025 at 100%. Also tax and regulatory event calls	11/11/2020 at 100% plus tax and regulatory event calls	Tax and regulatory event calls	Tax and regulatory event calls	Tax and regulatory event calls
16 Subsequent call dates, if applicable	N/A	Optional call on 15/03/2028 and each fifth anniversary date thereafter	Optional call on 15/09/2029 and each fifth anniversary date thereafter	Optional call on 15/06/2030 and each fifth anniversary date thereafter	Optional call on 15/12/2030 and each fifth anniversary date thereafter	N/A	N/A	N/A	N/A
Coupons / dividends									
17 Fixed or floating dividend/coupon	N/A	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	N/A	7.250% to 15/03/2023. Resets on 15/03/2023 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 6.462%	5.875% to 15/09/2024. Resets on 15/09/2024 and on every fifth anniversary date thereafter to five year sterling LIBOR swap rate plus 4.910%	7.125% to 15/06/2025. Resets on 15/06/2025 and on every fifth anniversary date thereafter to the Reset Reference Bond rate plus 6.579%	6.375% to 15/12/2025. Resets on 15/12/2025 and on every fifth anniversary date thereafter to Reset Reference Bond rate plus 6.016%	2.625% to 11/11/2020. Thereafter five year EURIBOR mid swap rate plus 2.45%	4.375%	5.200%	5.200%
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No	No	No	No	No	No	No	No
22 Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	BBUK PLC CET1 ratio on an individual basis falls below 7.00% (fully loaded) or, the BBUK PLC Group CET1 ratio falls below 7.00% (fully loaded)	BBUK PLC CET1 ratio on an individual basis falls below 7.00% (fully loaded) or, the BBUK PLC Group CET1 ratio falls below 7.00% (fully loaded)	BBUK PLC CET1 ratio on an individual basis falls below 7.00% (fully loaded) or, the BBUK PLC Group CET1 ratio falls below 7.00% (fully loaded)	BBUK PLC CET1 ratio on an individual basis falls below 7.00% (fully loaded) or, the BBUK PLC Group CET1 ratio falls below 7.00% (fully loaded)	N/A	N/A	N/A	N/A
25 If convertible, fully or partially	N/A	Fully	Fully	Fully	Fully	N/A	N/A	N/A	N/A
26 If convertible, conversion rate	N/A	£12.67 per conversion share	£12.67 per conversion share	£10.09 per conversion share	£28.36 per conversion share	N/A	N/A	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	Mandatory	Mandatory	Mandatory	Mandatory	N/A	N/A	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	N/A	N/A	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC	Barclays Bank UK PLC	N/A	N/A	N/A	N/A
30 Write-down features	No	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a Type of subordination	Statutory	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Perpetual Deeply Subordinated Contingent Convertible Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated Subordinated Debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt	Dated secondary non-preferential debt
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Capital instruments main features template

	Barclays Bank UK PLC	Barclays Bank UK PLC
1 Issuer	Barclays Bank UK PLC	Barclays Bank UK PLC
2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	N/A	N/A
3 Governing law(s) of the instrument	English	English
3a Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A
4 Transitional Basel III rules	Tier 2	Tier 2
5 Post-transitional Basel III rules	Tier 2	Tier 2
6 Eligible at solo/group/group and solo	Solo and sub-group	Solo and sub-group
7 Instrument type (types to be specified by each jurisdiction)	Dated Subordinated Debt	Dated Subordinated Debt
8 Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	£625m	£154m
9 Par value of instrument	USD 800m; £606m	USD 200m; £152m
10 Accounting classification	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	09/05/2017	20/06/2019
12 Perpetual or dated	Dated	Dated
13 Original maturity date	09/05/2028	20/06/2030
14 Issuer call subject to prior supervisory approval	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	07/05/2027 at 100% plus tax and regulatory event calls at 100%	20/06/2029 at 100% plus tax and regulatory event calls at 100%
16 Subsequent call dates, if applicable	N/A	N/A
Coupons / dividends		
17 Fixed or floating dividend/coupon	Fixed	Fixed to floating
18 Coupon rate and any related index	4.836%	5.088% to 20/06/2029. Thereafter three month USD LIBOR plus 3.054%
19 Existence of a dividend stopper	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	No	No
22 Non-cumulative or cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	N/A	N/A
25 If convertible, fully or partially	N/A	N/A
26 If convertible, conversion rate	N/A	N/A
27 If convertible, mandatory or optional conversion	N/A	N/A
28 If convertible, specify instrument type convertible into	N/A	N/A
29 If convertible, specify issuer of instrument it converts into	N/A	N/A
30 Write-down features	No	No
31 If write-down, write-down trigger(s)	N/A	N/A
32 If write-down, full or partial	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A
34 If temporary write-down, description of write-up mechanism	N/A	N/A
34a Type of subordination	Contractual	Contractual
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Dated secondary non-preferential debt	Dated secondary non-preferential debt
36 Non-compliant transitioned features	No	No
37 If yes, specify non-compliant features	N/A	N/A