

BRAND REPORT



FOR THE 6 MONTH PERIOD ENDED JUNE 2019

No attempt has been made to rank the information contained in this report in order of importance, since BPA Worldwide believes this is a judgment which must be made by the user of the report.

Route One Publishing Ltd. Waterbridge Court 50 Spital Street Dartford, Kent DA1 2DT United Kingdom Tel. No.: +44 1322 612055 Fax No.: +44 1322 788063 www.aggbusiness.com media@ropl.com AGGREGATES BUSINESS EUROPE is designed to provide senior quarry managers and others involved in supplying aggregates with all the news, data, analysis and business-support information they need to be successful. ABE was launched in 2007 to meet the information needs of the increasingly complex, competitive and regulated European quarrying sector and provide it with an independent voice. Our subscribers are quarry owners, operators and managers who oversee and control the leading quarries, asphalt/ready-mixed concrete sites, precast concrete product lines and plant and machinery budgets across these regions.

BRAND REPORT PURPOSE

The Brand Report provides a deeper understanding and identification of all audited touch points with customers that have interest in the brand. It is designed to present analysis of all communication channels, including a brand's unique users within each channel of, but not across, multiple media platforms. This non-integrated report contains data for each separate media channel as indicated in the Executive Summary. No attempt has been made to identify or eliminate duplication that may exist across media channels.

CHANNELS



AGGREGATES BUSINESS EUROPE E-NEWSLETTER

EXECUTIVE SUMMARY

Below are the average contacts per occurrence, including frequency per period reported.

	Non-Paid	Paid	Average
AGGREGATES BUSINESS EUROPE MAGAZINE (3 issues in the period)	8,646	-	8,646
a. Print	6,230	-	6,230
b. Digital	2,416	-	2,416
1. Requested	2,416	-	2,416
2. Non-Requested	-	-	-
AGGREGATES BUSINESS EUROPE E-NEWSLETTER (11 issued in the period)	19,238	-	19,238

No attempt has been made to identify or eliminate duplication that may exist across media channels.

FIELD SERVED

AGGREGATES BUSINESS EUROPE serves Quarrying, Asphalt and Ready-Mix operators & Concrete and Concrete Product suppliers, Recycling and Landfill, Plant Hire/Equipment Rental, Specialist Contracting, Consulting Engineers/Geologists, Government Departments and Local Authorities, Equipment Manufacturing, Equipment Dealers, Other Professional/ Industry Organizations, and others allied to the field.

DEFINITION OF RECIPIENT QUALIFICATION

Qualified recipients are titled and non-titled professionals working in the field served.

AVERAGE NON-QUALIFIED CIRCULATION

Non-Qualified Not Included Elsewhere	Copies
Other Paid Circulation	-
Advertiser and Agency	348
Allocated for Trade Shows and Conventions	100
All Other	-
TOTAL	448

ED CIRCULA	TION BREAKO	UT FOR THE F	PERIOD		
Total Qualified		Qualified	Qualified Non-Paid		ed Paid
Copies	Percent	Copies	Percent	Copies	Percent
8,596	99.4	8,596	99.4	-	-
-	-	-	-	-	-
-	-	-	-	-	-
50	0.6	50	0.6	-	-
-	-	-	-	-	-
8,646	100.0	8,646	100.0	-	-
	Total Q Copies 8,596 - - 50 -	Total QualifiedCopiesPercent8,59699.4500.6	Total QualifiedQualifiedCopiesPercentCopies8,59699.48,596500.650	Copies Percent Copies Percent 8,596 99.4 8,596 99.4 - - - - 50 0.6 50 0.6	Total QualifiedQualified Non-PaidQualified Non-PaidQualified Non-PaidCopiesPercentCopiesPercentCopies8,59699.48,59699.4500.6500.6

2. QUALIFIED CIRCULATION BY ISSUES FOR PERIOD

2019 Issue	Print	Digital	Total Qualified
*January/February	5,700	2,871	8,571
March/April	5,700	2,936	8,636
*May/June	7,289	1,442	8,731
*See Additional Data			

3a. BUSINESS/OCCUPATION BREAKOUT OF QUALIFIED CIRCULATION FOR ISSUE OF MAY/JUNE 2019 This issue is 1.5% or 127 copies above the average of the other 2 issues reported in Paragraph 2.

Business/Industry*	Total Qualified	Percent of Total	Print	Digital
Quarrying/Asphalt and Ready Mix Concrete and Concrete Products	5,877	67.3	5,873	4
Recycling and Landfill	86	1.0	26	60
Plant Hire	350	4.0	347	3
Specialist Contracting (See Note 1)	293	3.3	124	169
Consulting Engineers/Geologists	461	5.3	157	304
Government Department/Local Authorities (See Note 2)	364	4.2	360	4
Equipment Manufacturing (See Note 3)	559	6.4	228	331
Equipment Dealerships (See Note 4)	234	2.7	53	181
Other Professional/Industry Organizations	297	3.4	85	212
Others Allied to the Field	210	2.4	36	174
TOTAL QUALIFIED CIRCULATION	8,731	100.0	7,289	1,442
PERCENT	100.0		83.5	16.5

*Qualified recipients are titled and non-titled professionals working in the field served. Note 1: Includes: Civil & Structural Engineering, Earthmoving, Paving, Road Marking, Safety Contractors, Sub-Contractors, and Project Management Companies Note 2: Includes: National, Regional, or Local Government Highway or Transportation Department Note 3: Includes: Equipment or materials manufacturer/supplier, vehicle component & vehicle or material producer/supplier Note 4: Includes: Agent, distributor, dealer, importer or hirer.

3b. QUALIFICATION SOURCE BREAKOUT OF QUALIFIED CIRCULATION FOR ISSUE OF MAY/JUNE 2019 Qualified Within Total **Qualification Source** 1 Year 2 Years 3 Years Print Digital Qualified Percent I. Direct Request: 1,160 1,151 753 1,622 1,442 3,064 35.1 II. Request from recipient's company: III. Membership Benefit: -_ IV. Communication from recipient or recipient's company (other ---. -than request): V. TOTAL - Sources other than above (listed alphabetically): 5,667 5,667 5,667 64.9 Association rosters and directories _ Business directories Manufacturer's, distributor's, and wholesaler's lists ----*Other sources 5,667 -5,667 5,667 64.9 VI. Single Copy Sales: ---**TOTAL QUALIFIED CIRCULATION** 6,827 1,151 753 7,289 1,442 8,731 100.0 PERCENT 78.2 13.2 16.5 100.0 8.6 83.5 *See Additional Data

3c. MAILING ADDRESS BREAKOUT OF QUALIFIED CIRCULATION FOR ISSUE OF MAY/JUNE 2019 Total Mailing Address Print Digital Qualified Percent Individuals by name and title and/or function 7,225 1,438 8,663 99.2 18 0.2 Individuals by name only 14 4 Titles or functions only Company names only -Multi-Copy Same Addressee copies 50 50 0.6 Single Copy Sales **TOTAL QUALIFIED CIRCULATION** 7.289 1.442 8.731 100.0

AVERAGE ANNUAL AUDITED QUALIFIED CIRCULATION AND CURRENT UNAUDITED BRAND REPORTS

	Audited Data	Audited Data	Audited Data	Audited Data	Circulation Claim	Circulation Claim
- 6-Month Period Ended:	July – December 2016	January – June 2017	July – December 2017	January – June 2018	July – December 2018*	January – June 2019*
Jnique Total Audit Average Qualified Total:***	8,641	8,611	8,381	8,784	8,521	8,646
Jnique Qualified Non-Paid Fotal:***	8,641	8,611	8,381	8,784	8,521	8,646
Print:	6,439	6,447	6,408	6,974	5,755	6,230
Digital:	3,218	2,164	1,973	1,810	2,766	2,416
Unique Qualified Paid	-	-	-	-	-	-
Print:	-	-	-	-	-	-
Digital:	-	-	-	-	-	-
Post Expire Copies included in Total Qualified Circulation:	**NC	**NC	**NC	**NC	**NC	**NC
Average Annual Order Price:	**NC	**NC	**NC	**NC	**NC	**NC

*NOTE: July 2018 – June 2019 data is unaudited. With each successive period, new data will be added until six 6-month periods are displayed. **NC = None Claimed.

***Unique Total Qualified represents unique recipients, not the sum of Print and Digital.

GEOGRAPHICAL BREAKOUT OF OUALIFIED CIRCULATION FOR ISSUE OF MAY/IUNE 2019*

			Total					Total	
Region/Country	Print	Digital	Qualified	Percent	Region/Country	Print	Digital	Qualified	Percent
EUROPE					Moldova	4	2	6	
Albania	4	6	10		Montenegro	14	-	14	
Austria	228	23	251		Netherlands	230	61	291	
Belarus	4	5	9		Norway	102	14	116	
Belgium	144	81	225		Poland	597	51	648	
Bosnia and Herzegovina	89	5	94		Portugal	344	70	414	
Bulgaria	239	14	253		Romania	313	63	376	
Croatia	171	19	190		Russian Federation	469	10	479	
Cyprus	22	9	31		San Marino	6	-	6	
Czech Republic	263	23	286		Serbia	52	37	89	
Denmark	95	17	112		Slovakia	96	9	105	
Estonia	70	16	86		Slovenia	107	21	128	
Finland	87	31	118		Spain	121	102	223	
France	293	77	370		Sweden	85	51	136	
Germany	922	68	990		Switzerland	200	25	225	
Greece	123	54	177		Turkey	141	60	201	
Hungary	36	20	56		Ukraine	41	(48	
Iceland	23	20	30		United Kingdom	244	238	482	
Ireland	125	25	150		unspecified Europe	14	2	16	100.0
Italy	822	76	898		Subtotal	7,289	1,442	8,731	100.0
Latvia	163	70	170						
Lithuania	132	12	144						
	28	6	34		TOTAL QUALIFIED	7,289	1,442	8,731	100.0
Luxembourg			34 16		CIRCULATION	-,••	_,	-,- •-	
Macedonia	8	8							
Malta	18	10	28						

E-NEWSLETTER CHANNEL

2019	Aggregates Business Europe eNewsletter	
JANUARY		
January 10	16,878	
January 24	16,104	
FEBRUARY		
February 7	16,046	
February 21	20,656	
MARCH		
March 7	20,454	
APRIL		
April 18	20,273	
MAY		
May 2	20,418	
May 16	20,451	
May 30	20,378	
JUNE		
June 13	20,337	
June 27	19,626	
AVERAGE:	19,238	
Aggregates Business Europe eNewsletter (11 issued in the period)	·	

ADDITIONAL DATA

MAGAZINE:

METHOD OF DISTRIBUTION: All qualification, as reported. Print copies are distributed via postal services or other carriers. Recipients of the digital version are notified via email when the version is available.

STATEMENT OF CONTENT PLATFORM:

Editorial Replica – If a print edition exists, editorial and design are unchanged from the original print edition. Each issue's content and design are identical to the original edition. Apart from minor updates, the content cannot change once the issue is made available.

PARAGRAPH 2 - LATE MAILING OF ISSUES:

305 copies or 3.6% of the total copies distributed for the January/February 2019 issue were distributed on March 5, 2019. 51 copies or 0.6% of the total copies distributed for the May/June 2019 issue were distributed on July 5, 2019.

PARAGRAPH 3b:

Other sources include 1 source of circulation for a quantity of 5,667 copies or 64.9%, including Dun & Bradstreet.

GEOGRAPHIC DISTRIBUTION: Geographic data for E-Newsletter is not reported at the media owner's option.

PUBLISHER'S AFFIDAVIT

We hereby make oath and say that all data set forth in this statement are true.	Date signed	July 24, 2019
Geoff Hadwick, Publisher	Country	United Kingdom
Charmaine Douglas, Data Manager	City	London
(At least one of the above signatures must be that of an officer of the publishing company or its authorized representative.)	Received by BPA Worldwide	July 24, 2019
IMPORTANT NOTE:	Туре	BJ
This unaudited brand report has been checked against the previous audit report. It will be included in the annual audit made by BPA Worldwide.	ID Number	A539B0J9

About BPA Worldwide

A not-for-profit organization since 1931 and headquartered in Shelton, Connecticut, USA, BPA has a global membership, spanning more than 20 countries. The organization conducts 2,500+ audits for media brands in print, online/digital and live events. In addition, the BPA-iCompli division verifies compliance to defined industry standards, provides technology assurance, and certifies organization's sustainability practices and reporting. BPA is supported by 4,000+ advertiser and agency members. The latest innovation to move the industry forward is the BPA Media Exchange, a brand-safe and audited cooperative marketplace which offers automated solutions for the buying and selling of digital advertising.

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Aggregates Business Europe / June 2019