

# K3|additions

**Customer Code Restructure  
helping you to get more from  
your Sage solution.**

Sage 200

Customer Code Restructure from K3 is a great addition to Sage 200 allowing you to amend or merge existing Sales Ledger Account Codes.

**Amend your Sales Ledger Account Code the way you want. Once you've amended your codes, all references to the account throughout the system are updated.**

## Business benefits

- Easy to use with minimal training needed
- Customise your sales ledger account
- Provides users with the ability replace sales ledger accounts with new codes
- Quickly update account with new codes
- Merge two or more existing accounts to create a new one
- Gives the option for user to import a CSV file or enter manually
- Offers additional features for purchase ledger supplier maintenance
- Get a confirmation of the changes made to the account codes

Change customer account code

Select account from CSV file

Code: [dropdown]

Short name: [dropdown]

Postcode: [dropdown]

New A/C ref: [text]

New Short name: [text]

OK Close

Sage DemoData

Select account from CSV file

Allow accounts to be merged  Delete old accounts after merge

Old Code	New Code	Error
JOH001	JOH004	Account code changed
JOH003	JOH004	Accounts merged

OK Close

Whether it's a relatively small step forward, or an ambitious change of direction, we'll be the partner to deliver systems which meet your exact needs.

Specialising in ERP, CRM, BI and Managed Service solutions we have offices in England, Wales, Ireland and worldwide helping over 800 customers reach their goals.

# Amend your account codes quickly and easily

## Ease of importing files

This add on allows you to quickly import a file simply by exporting a list of account codes to change from Sage 200. You can add a column to indicate the new amended codes, so for example, your old code is known as "BIR007" and new code is known as "BIR007DM". Simply press OK to select your saved CSV import file which prompts the confirmation of the changes made to the account codes. You can immediately see columns showing the old code (BIR007), new code (BIR007DM) and any errors.

## Merge Existing Accounts

Two or more existing sales ledger accounts may be merged to create a new one to update all balances and transactions.

You can import the accounts via a CSV file and set your accounts to have the same new code. So if you have an old code called "JOH001" you can import a new code called "JOH004" which allows the accounts to be merged to create a new one. The newly created account details are based on the first account in the import file.

## Say goodbye to...

- Lack of visibility on previous orders
- Time wasted on manual order entry
- Lack of consistency with supplier discounts

**K3.**  
**Experience**  
**Applied.**