## Mid-West Relocation Survey











#### Introduction



There has never been a better time to secure a career in the Mid-West region, which is going through a period of positive and sustained growth.

> Highly-qualified people — both those originally from the region and those new to the area — are being attracted in large numbers to the Mid-West and taking up enviable careers with indigenous and multinational employers.

The 2017 Mid-West Relocation Survey examines the motivations and experiences of professionals who are relocating to the region. And the good news is that they are happy with their decision.

















# Some 93% have said they are satisfied or very satisfied with their relocation and 72% said they now have a better balance between their working and home lives.

Interestingly, while 45% of those who moved back were originally from the Mid-West region, some 42% relocated from outside of Ireland.

There are many factors for this movement of talent towards the Mid-West including a dramatic increase in the jobs market over the last number of years as well as an employment rate that is below the national average.

This positive and sustained growth in the Mid-West region is one of the reasons why, in February, Recruitment and HR Services company Collins McNicholas opened a new branch in Limerick to service the region.

In fact the first four employees of the Mid-West branch were originally from Limerick and all of them had been working out of the county before being appointed – including myself.

Originally from Limerick and a graduate of UL, I had worked in both Dublin and Cork. Up until recently, I was living in Limerick but commuting to Cork and did not have my eyes open to the positive changes in the social environment and the wealth of career opportunities in my home region.

Since taking up the role as Regional Manager for Collins McNicholas, I have been committed to showcasing the region as a place not just to secure a job but also to build a career and enjoy an enviable pace of life.

The reason we carried out the Mid-West Relocation Survey, in conjunction with Limerick Chamber, was to provide an insight into why an increasing number of highly-skilled professionals are relocating to the region and to discover how satisfied they are with life here.

The findings clearly show that the Mid-West region is delivering on all fronts – from career opportunities to a positive lifestyle – for those who have chosen to relocate here.

#### **David Fitzgibbon**

Collins McNicholas, Mid-West Regional Manager

Mid-West Relocation Survey



The Mid-West Region is the fastest growing region nationally for Foreign Direct Investment (FDI), with IDA Ireland client companies recording, in 2016, the largest one-year increase in employment on record.



The region continues to demonstrate its strength across multiple employment sectors attracting companies such as Regeneron, Zimmer Biomet, Element Six, First Data, Uber and Northern Trust to name but a few.

The Mid-West Relocation Survey, carried out by Collins McNicholas, in conjunction with Limerick Chamber, is timely in demonstrating why the Mid-West is fast becoming a destination of choice for top talent. It is a fascinating insight into the key attributes those surveyed highlight as being uniquely attractive to this region.

The availability of talent — both graduates and experienced professionals — is one of the key factors for a multinational when considering a location to do business in.

The Mid-West already benefits from having four third-level institutions in the region, supplemented by the work of state-training agencies and conversion programmes.

However, there exists further requirement for experienced professionals to supplement this graduate pool and fulfil exciting career opportunities being offered by world-leading companies.

This survey demonstrates exactly why you can have the 'City job, Country life' in the Mid-West. With 89% of professionals saying they would recommend relocating, the future looks bright as the region continues to attract top talent and companies alike.

#### Niall O'Callaghan

Business & Relationship Development Manager, Mid-West Region, IDA Ireland



Limerick and the entire Mid-West is now one of the fastest growing investment and development locations in Ireland.



Limerick City, the capital of the Mid-West, is at the heart of this positive change and is enjoying an unprecedented period of growth supported by a very active public/private sector partnership.

This work is guided by Limerick Economic and Spatial Strategy 2030, which sets out an innovative programme to deliver a total of 12,000 jobs by 2030 with some 5,000 of those jobs specifically located in Limerick City Centre.

It will also deliver 1.4m square feet of office and enterprise space and a €500 million investment across a number of key strategic sites in the city centre that will anchor four new economic campuses. This strategy is working and unlocking numerous opportunities.

At the same time, our existing companies are expanding, new industries are investing and our indigenous industries are scaling based on Limerick's competitive advantage, which Limerick City and County Council is committed to ensuring continues along with our partners.

This Mid-West Relocation Survey, carried out by Collins McNicholas, in conjunction with Limerick Chamber, provides real-time and invaluable information on the benefits of relocation to Limerick.

We hope it inspires and encourages you to visit Limerick in 2017 to see the changes underway and the opportunities that are emerging which I know you will become excited about!

#### **Dr Pat Daly**

Deputy Chief Executive & Director of Economic Development, Limerick City & County Council



Creating a good work-life balance is something that all of us strive for to ensure we can enjoy healthier and happier lives.



So it is heartening to see our belief — that this is one of the attractions of living and working in Limerick — confirmed in this survey.

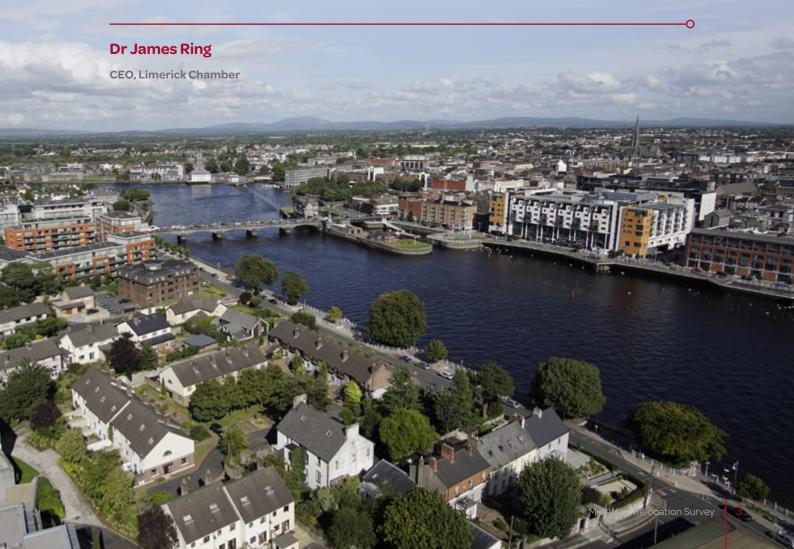
Almost three-quarters of people who relocated to Limerick say they now have a better work-life balance, 70% say they have a quicker work commute and 61% are spending less than 20 minutes getting to work.

Many of the people who visit — or indeed have come to live in —Limerick are shocked at the time it takes to get around. While we have the great benefits of living in a city – such as career options, excellent retail outlets and social infrastructure — we don't have a problem with traffic congestion.

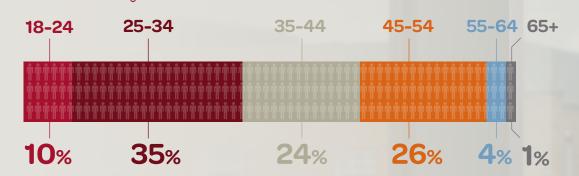
The cost of living — as well as the cost of property — in Limerick is lower than all of the country's four cities. The result of this, combined with career options, means that, outside of Dublin, Limerick has the highest disposable income per capita in the country.

Our massive sporting heritage is unrivalled and Limerick boasts a strong cultural identity.

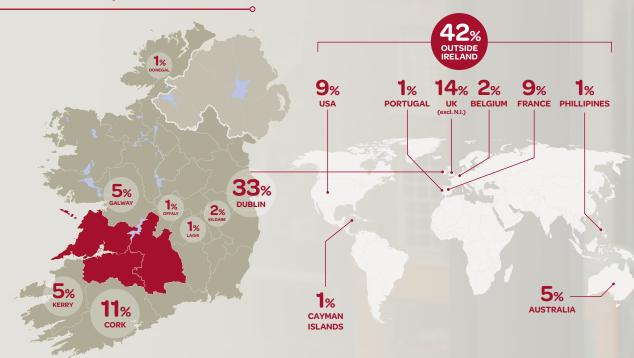
This survey, carried out by Collins McNicholas, in conjunction with Limerick Chamber, proves what we already knew — that Limerick is an attractive place in which to find that almost elusive work-life balance.



#### **Age of Respondents**



#### Where they relocated from



#### Where they are from originally







#### **Caroline Kelleher**

**Director of Public Affairs, Shannon Group** 

Both my fiancé and I are originally from Kerry and were working in Dublin for eight years when we decided to leave Dublin to be closer to our families.

However, it was difficult for us to both get jobs at the same time so, in January 2016, we took a career break and went travelling around South America for 10 months.

When we came back, we moved to Limerick where I was initially working with Limerick Chamber for six months before taking up my current role with Shannon Group. The quality of life is so much better here; the commute to work is shorter, there's less traffic, less congestion, less noise, and there are also great career opportunities.

The move to Limerick has allowed us to have more time with our families and we are no longer spending all our weekends travelling to see people, which took up a lot of our time.

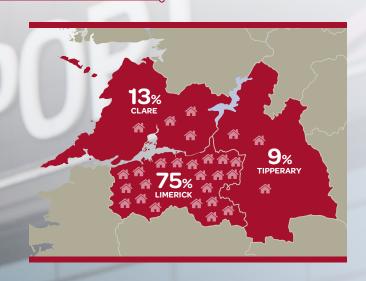
Now I have more time to do my own thing.
I have every Friday evening free, instead of spending the evening travelling down from Dublin and, on weekends, I can take my nephews, who live in Clare, to Bunratty Folk Park or we all go out to Lahinch.

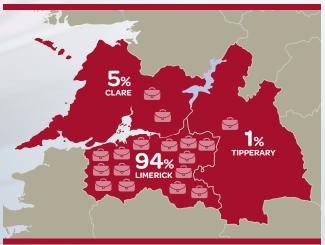
In Limerick, you have the city; there's so many good pubs and restaurants as well as the shopping.

And then you have the beauty of the Wild Atlantic Way on your doorstep – you really have the best of both worlds.

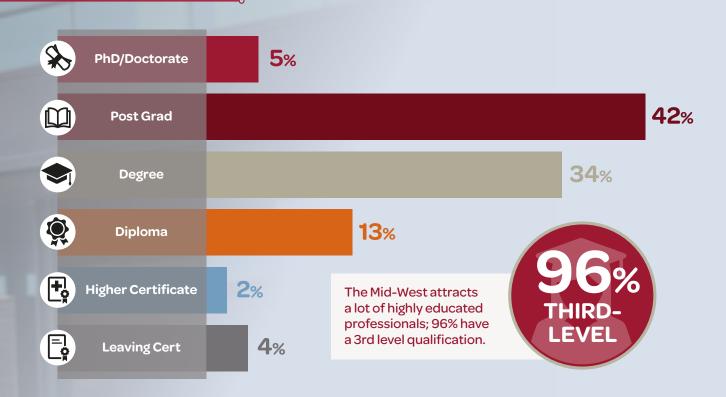
#### Where they live

#### Where they work

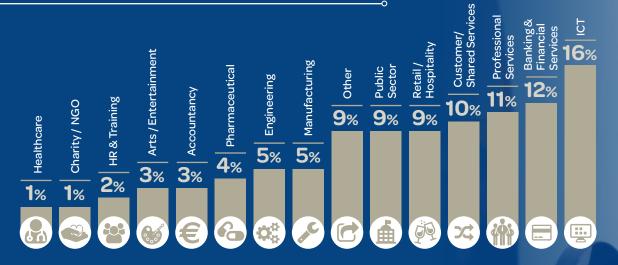




#### Their level of education



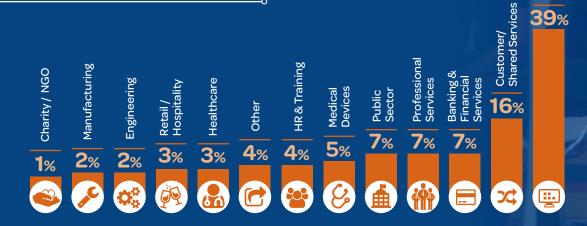
#### The sector they worked in before relocating



CT

39%

#### The sector they work in now



The amount of experience they have in their current sector of employment





### **Professional Services Manager,**

My intention when I moved to Australia at the end of 2007 was to travel and keep my options open but the timing could not have been better, considering what happened to the Irish economy shortly afterwards. I was very conscious of what was happening at home and decided to settle in Perth.

After getting married in 2012, my wife, who is from Leeds in the UK, and myself started to feel the draw home. We decided to move to Limerick, as I am from Clarina – just outside the city - to be close to family. We kept an eye on the economic situation in the Mid-West to see what opportunities were there and around 2014, we decided it was the right time to move - and found out my wife was pregnant when travelling home.

I initially got a short contract with a company in Galway and commuted but then found work with Action Point in Limerick, Since I have come home, I have noticed a huge change in the prospects in the Mid-West; it is now an employee's market. If I was in Australia right now, the outlook for returning home would be completely different as there are far more opportunities – in both a large number of multinationals and small businesses who are flying the green flag - so it is a great time

I haven't regretted a minute since returning home; our experiences have all been positive. We spend a lot of time with family while enjoying a great lifestyle – and a much slower



#### **Marie Aimee Giard**

Team Leader, Uber, Limerick

Moving to Ireland from France was an important decision for me professionally. After a varied career in France, I was keen to progress one of my main professional goals, which is to improve my English so I can work my way further up the career ladder. I am eager to learn every day, challenge myself and grow within a company so my move to Uber in Limerick in June 2016 was perfect for me.

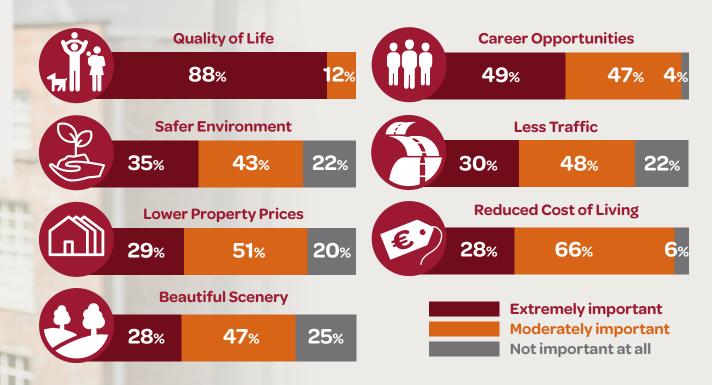
UBER

I feel that working with Uber has given me the tools to build on my skills as well as learn new ones. While there is more responsibility within my role, there is a great support network within the company.

I was immediately impressed by the friendly atmosphere at Uber; it is like a big family, and that's really authentic. People trust you, encourage your entrepreneurial mindset, help you to learn and develop your potential. It is fast paced, dynamic and innovative, but in a relaxed environment. I think that culture is down to both the company and the location here in Limerick.

My work hours really suit a work-life balance and, combined with a good salary, allows me to do a lot of travelling. I'm really happy that I made the choice to move to Ireland and I enjoy my life in Limerick. Although it is not a huge city, it is dynamic and you can enjoy a really good quality of life, and a nice lifestyle. It's a friendly and welcoming city; I can only recommend it!

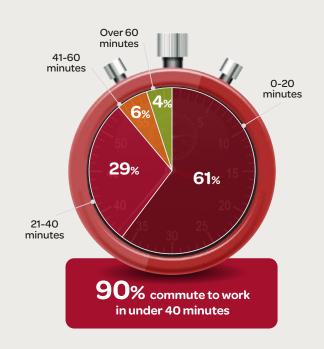
#### Why they wanted to move to the Mid-West



The difference between their Mid-West commute and their previous commute

#### Length of their Mid-West commute





#### Their ability to find work in the region

## Has their work/life balance improved since the move to the Mid-West?



74% did not consider it difficult to find a job in the Mid-West Yes 72%
No 11%
Unsure 17%

Would they recommend relocating to the Mid-West?

Their level of satisfaction with their move to the Mid-West



93% %

are either satisfied or very satisfied with their move to the Mid-West



**57**% VERY SATISFIED







NEITHER SATISFIED NOR DISSATISFIED



