

FORM OF PROXY

Ultimate Sports Group Plc

(Incorporated in England and Wales under the Companies Act 1985 with registered number 03882621)

For use at the General Meeting of Ultimate Sports Group Plc (the "Company") to be held at 10.00 am on 17 February 2020 at the Company's offices at Moor Place – WeWork, 1 Fore Street, London EC2Y 9DT.

I/We (name(s) in full)

(BLOCK LETTERS)

of

(ADDRESS)

being (a) holder(s) of ordinary shares of 1p each in the capital of the Company ("Ordinary Shares") hereby appoint the Chairman of the General Meeting/or

*

as my/our proxy to vote for me/us on my/our behalf at the General Meeting and at every adjournment thereof. I/We wish my/our proxy to vote as shown below in respect of the resolution set out in the notice of the General Meeting.

SPECIAL RESOLUTION	For	Against	Vote Withheld**
1. THAT the name of the Company be changed to Catena Group Plc.			

* You may, if you wish, in the space provided insert the name(s) of the person(s) of your choice to attend and vote at the meeting on your behalf.

** Please note that if the "Vote Withheld" box is marked with an "X", the Shareholder will not be counted in the calculation of votes "For" and "Against" and the Shareholder will not be taken to have given his/her/their discretion to the proxy on how to vote.

Signature.....Dated

Notes:

- A member entitled to attend and vote at the above meeting is entitled to appoint a proxy or proxies to attend speak and vote, instead of him. A proxy need not be a member of the Company.
- Pursuant to Regulation 41 of the Uncertificated Securities Regulations 2001, the Company specifies that only those members of the Company on the register at 6.00 p.m. on 16 February 2020 shall be entitled to attend or vote at the General Meeting in respect of the number of shares registered in their name at the time. Changes to the register of members after that time will be disregarded in determining the rights of any person to attend or vote at the meeting.
- To be effective, this proxy form must be lodged with the Company's Registrars, Share Registrars Limited of The Courtyard, 17 West Street, Farnham, Surrey GU9 7DR by post, by fax to 01252 719 232 or by email to voting@shareregistrars.uk.com in each case not later than 48 hours before the time of the General Meeting, or any adjournment thereof, together, if appropriate, with the power of attorney or other authority (if any) under which it is signed or a notorally certified copy of such power or, where the proxy form has been signed by an officer on behalf of a corporation, a notorally certified copy of the authority under which it is signed.
- In the case of joint holders, where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the Company's register of members in respect of the joint holding (the first-named being the most senior).
- You may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different shares. You may not appoint more than one proxy to exercise rights attached to any one share. To appoint more than one proxy, you should contact Company Registrars, Share Registrars Limited of The Courtyard, 17 West Street, Farnham, Surrey GU9 7DR.
- In the case of a member which is a company, the Form of Proxy must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company. Any power of attorney or any other authority under which the Form of Proxy is signed (or a duly certified copy of such power or authority) must be included with the Form of Proxy.
- Except as provided above, members who have general queries about the General Meeting should telephone Share Registrars Limited on 01252-821390 Monday to Friday between 9.00 a.m. and 5.30 p.m. You may not use any electronic address provided either in this notice of General Meeting, or any related documents (including the chairman's letter and the Form of Proxy), to communicate with the Company for any purposes other than those expressly stated.
- Completion and return of the form of proxy will not preclude members from attending or voting at the General Meeting, if they so wish.
- Unless expressly provided otherwise, defined terms used in this Form of Proxy shall have the same meaning as set out in the circular to shareholders of the Company dated 31 January 2020.
- If you intend to attend the General Meeting, please tick this box.